

#### OKLAHOMA EMPLOYMENT SECURITY COMMISSION

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# STATEWIDE TOTAL UNEMPLOYMENT AND UNEMPLOYMENT RATE DROP AGAIN IN APRIL

State of Oklahoma EMPLOYMENT STATISTICS for April 2004

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This publication is produced by the Economic Research and Analysis division of the Oklahoma Employment Security Commission as a no cost service to the Oklahoma community. All of the information contained within is available free of charge at the OESC website (www.oesc.state.ok.us/lmi/) and through publications developed by the Economic Research and Analysis division.

Unless otherwise noted, all statistics are preliminary and have not been adjusted for seasonal factors. All data is collected under strict guidelines provided by the Bureau of Labor Statistics.

The mission of the OESC Economic Research and Analysis division is to develop, refine and manage a comprehensive system of state and local labor market information. Any individual and/or organization needing to track the economic health of the state of Oklahoma and its local areas may access this information. This customer base includes, but is not limited to, job seekers, employers, economic development entities, students, occupational and educational planners, labor organizations and all levels of government.

It is important to note that although a large amount of data has been presented through the included tables, this is in no way meant to suggest that all data has been included. Due to space restrictions, only relevant industries and subsectors have been included for each geographic area.

## STATEWIDE UNEMPLOYMENT REACHES LOWEST POINT SINCE OCTOBER 2002; STATE UNEMPLOYMENT RATE DROPS AGAIN

		APRIL 2004		UNE	MPLOY	MENT R	ATE
	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Oklahoma	1,618,700	76,000	1,694,700	4.5%	4.9%	5.3%	5.4%
United States	137,578,000	7,837,000	146,260,000	5.4%	6.0%	6.0%	5.8%
Arkansas	1,245,600	71,100	1,316,700	5.4%	5.7%	6.2%	5.9%
Kansas	1,387,900	67,600	1,455,500	4.6%	5.0%	5.2%	5.5%
Louisiana	1,910,500	106,400	2,016,900	5.3%	5.3%	5.9%	6.1%
Missouri	2,878,100	137,000	3,015,100	4.5%	5.2%	5.6%	5.5%
New Mexico	854,700	47,800	902,500	5.3%	5.4%	5.5%	5.9%
Texas	10,290,400	611,000	10,901,300	5.6%	6.0%	6.1%	6.4%

At 76,000 people in April, Oklahoma's **Non-seasonally Adjusted Unemployment** was a significant drop from March's number and is the lowest unemployment has been since October 2002. Over the month, unemployment went down by 7,000 persons (-8.4 percent), continuing the shrinking trend unemployment has followed since January 2004. For the 12 months ending in April 2004, unemployment decreased by 15,200 persons (-16.7 percent) from the 91,200 reported in April 2003.

The statewide **Unemployment Rate** also dropped in April, losing almost half a percentage point over the month to reach 4.5 percent. Over the year, the **Unemployment Rate** dropped by almost a percentage point from 5.4 percent in April 2003.

Following on the heels of a 14,000-job gain in March 2004, Oklahoma's **Non-seasonally Adjusted Total Employment** went up by 6,500 persons (+0.4 percent) to 1,618,700 in April. This is the highest **Total Employment** has been since November 2002. Over the year, **Total Employment** increased by 17,500 jobs (+1.1 percent).

For the state as a whole, April's **Non-seasonally Adjusted Labor Force** of 1,694,700 was essentially unchanged from March's revised number of 1,695,200 persons. Over the year, the **Labor Force** increased by a modest 2,300 persons (+0.1 percent).

#### ALL MSA UNEMPLOYMENT RATES IMPROVE AGAIN IN APRIL

METROPOLITAN		<b>APRIL 2004</b>	UNEMPLOYMENT RATE				
STATISTICAL AREA	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Oklahoma City MSA	557,850	23,020	580,870	4.0%	4.2%	4.5%	4.8%
Tulsa MSA	401,410	20,450	421,860	4.8%	5.3%	5.8%	6.3%
Lawton MSA	41,300	1,430	42,730	3.3%	3.8%	3.9%	3.3%
Enid MSA	25,450	650	26,090	2.5%	2.9%	3.2%	3.4%

For the second month in a row, all four Oklahoma MSAs saw their unemployment rates fall in April 2004. Unemployment in the **Oklahoma City MSA** dropped two-tenths of a percent from March's revised rate of 4.2 percent to 4.0 percent. **Tulsa MSA** shaved half a percent off of its March rate of 5.3 percent to 4.8 percent. **Lawton MSA** (3.3 percent) and **Enid MSA** (2.5 percent) also recorded improvements in April.

### COAL COUNTY'S APRIL UNEMPLOYMENT RATE ONCE AGAIN THE STATE'S HIGHEST

COUNTY		APRIL 2004	UNE	UNEMPLOYMENT RATE				
	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03	
Coal County	1,660	360	2,020	17.6%	18.3%	20.1%	18.7%	
Seminole County	9,260	1,340	10,600	12.6%	12.9%	14.3%	8.3%	
Okfuskee County	3,210	450	3,660	12.4%	5.7%	13.6%	9.2%	

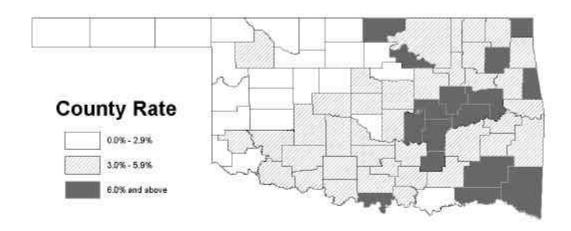
**Coal County's** unemployment rate of 17.6 percent was the state's highest county rate once again, a position it has held since February 2003. **Seminole County** held steady in the number two spot, dropping three-tenths of a percent to 12.6 percent in April. **Okfuskee County** rounded out the top three highest unemployment rates in April at 12.4 percent, a 6.7 percent increase over the month.

## ELLIS COUNTY UNEMPLOYMENT RATE BELOW 1 PERCENT FOR SECOND CONSECUTIVE MONTH

COUNTY		APRIL 2004	UNEMPLOYMENT RATE				
COUNTY	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Alfalfa County	2,370	30	2,400	1.3%	1.6%	2.2%	2.2%
Cimarron County	1,520	20	1,540	1.0%	2.2%	2.1%	3.9%
Ellis County	1,580	10	1,590	0.8%	0.9%	1.3%	2.6%

Ellis County again reported the state's lowest unemployment rate in April at 0.8 percent. This is the second straight month that the county was below the 1 percent unemployment mark. Cimarron County (1.0 percent) and Alfalfa County (1.3 percent) rounded out the top three lowest county unemployment rates in April.

## Unemployment Rate by County April 2004 Preliminary Data



Oklahoma Unemployment Rate = 4.5%

U.S. Unemployment Rate = 5.4%

#### STATE OF OKLAHOMA\*

#### SERVICE PROVIDING INDUSTRIES DRIVE STATE EMPLOYMENT GROWTH

OKLAHOMA*	NUMBER EMPLOYED			MAR. 2004	o APR. 2004	APR. 2003 to APR. 2004		
ORLAHOWA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change	
TOTAL NONFARM EMPLOYMENT	1,464,000	1,451,200	1,459,600	12,800	0.90%	4,400	0.30%	
Goods Producing Industries	233,300	232,500	234,600	800	0.30%	-1,300	-0.60%	
Service Providing Industries	1,230,700	1,218,700	1,225,000	12,000	1.00%	5,700	0.50%	

Oklahoma's **TOTAL NONFARM EMPLOYMENT** registered 1,464,000 jobs in April 2004, an addition of 12,800 jobs over the month. Several of the **Service Providing Industries** showed substantial growth in April, while the **Goods Producing Industries** only managed to add a fraction of the over-the-month growth. Since April 2003, the **Service Providing Industries** have grown by 5,700 jobs as the **Goods Producing Industries** have shed jobs.

### NATURAL RESOURCES AND MINING BOUNCES BACK IN APRIL

Goods Producing Industries

OKLAHOMA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
ORLAHOMA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Natural Resources and Mining	29,900	29,500	28,100	400	1.40%	1,800	6.40%
Support Activities for Mining	14,500	14,400	13,200	100	0.70%	1,300	9.80%

**Natural Resource and Mining** continued to grow in April, adding 400 jobs over the month. Since April 2003, the supersector has gained 1,800 jobs (+6.4 percent).

### STATEWIDE CONSTRUCTION CONTINUES TO PICK UP STEAM Goods Producing Industries

OKLAHOMA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004		
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change	
Construction	62,900	61,300	63,400	1,600	2.60%	-500	-0.80%	
Construction of Buildings	13,200	12,700	13,300	500	3.90%	-100	-0.80%	
Nonresidential Buildings	7,200	7,100	7,500	100	1.40%	-300	-4.00%	
Heavy and Civil Engineering	11,100	10,700	11,600	400	3.70%	-500	-4.30%	
Specialty Trade Contractors	38,600	37,900	38,500	700	1.80%	100	0.30%	

For the third consecutive month, **Construction** added jobs, gaining 1,600 jobs (+2.6 percent) in April. **Specialty Trade Contractors** continued to account for a large part of these employment gains, although April saw both **Construction of Buildings** and **Heavy and Civil Engineering** record more substantial gains than past months.

### STATE MANUFACTURING REVERSES COURSE, LOSES JOBS IN APRIL Goods Producing Industries

OKLAHOMA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004		
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change	
Manufacturing	140,500	141,700	143,100	-1,200	-0.80%	-2,600	-1.80%	
Durable Goods	92,200	92,600	93,000	-400	-0.40%	-800	-0.90%	
Non-durable Goods	48,300	49,100	50,100	-800	-1.60%	-1,800	-3.60%	

**Manufacturing** declined by 1,200 jobs in April after posting a 500-job in March. **Durable Goods Manufacturing** dropped 400 jobs (-0.4 percent) in April, as **Non-durable Goods Manufacturing** doubled this monthly loss, bringing its over-the-year job loss to 1,800 jobs (-3.6 percent). For the 12-month period ending in April 2004, **Manufacturing** is down by 2,600 jobs (-1.8 percent).

## RETAIL TRADE DRIVES STATEWIDE TRADE, TRANSPORTATION AND UTILITIES GROWTH IN APRIL 2004

Service Providing Industries

OKLAHOMA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004		
ORLAHOMA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change	
Trade, Transp. and Utilities	278,900	274,400	276,300	4,500	1.60%	2,600	0.90%	
Wholesale Trade	54,000	54,300	54,600	-300	-0.60%	-600	-1.10%	
Retail Trade	171,700	167,500	168,000	4,200	2.50%	3,700	2.20%	
Food & Beverage Stores	23,200	23,300	24,200	-100	-0.40%	-1,000	-4.10%	
General Merchandise Stores	42,800	42,100	41,500	700	1.70%	1,300	3.10%	
Transp., Warehouse & Utilities	53,200	52,600	53,700	600	1.10%	-500	-0.90%	

**Trade, Transportation and Utilities** continued to improve in April by adding 4,500 jobs (+1.6 percent) over the month. The over-the-month improvement was enough to send **Transportation, Warehouse and Utilities** into positive territory for the year, bringing its annual change to an addition of 2,600 jobs (+0.9 percent). The bulk of this improvement came from increases in the **Retail Trade** subsector which added 4,200 jobs in April 2004.

### TELECOMMUNICATIONS CONTINUES TO ADD JOBS IN ARPIL

Service Providing Industries

OKLAHOMA	NUM	NUMBER EMPLOYED			to APR. 2004	APR. 2003 to APR. 2004		
ORLAHOMA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change	
Information	31,600	31,700	32,700	-100	-0.30%	-1,100	-3.40%	
Telecommunications	14,900	14,600	14,900	300	2.10%	0	0.00%	

**Information** recorded a negligible loss of 100 jobs in April despite a 300-job gain (+2.1 percent) in the **Telecommunications** subsector for the month. Since April 2003, **Information** has lost 1,100 jobs (-3.4 percent).

## FINANCE AND INSURANCE RESUMES ITS PATTERN OF MONTHLY GAINS, CONTINUES TO IMPROVE ON PAST YEAR'S NUMBER

Service Providing Industries

OKLAHOMA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Financial Activities	84,200	84,100	82,400	100	0.10%	1,800	2.20%
Finance and Insurance	61,400	61,500	60,000	-100	-0.20%	1,400	2.30%
Real Estate/Rental & Leasing	22,800	22,600	22,400	200	0.90%	400	1.80%

After experiencing growth for eight of the past nine months, **Financial Activities** has added 1,800 jobs (+2.2 percent) since April 2003. The **Finance and Insurance** subsector drove this over-the-year growth with an addition of 1,400 jobs (+2.3 percent) during the April-to-April period. **Real Estate and Rental and Leasing** recorded smaller gains for both the month and year.

### EMPLOYMENT SERVICES GAINS PROVIDE PROFESSIONAL AND BUSINESS SERVICES WITH STRONG GROWTH FOR MONTH AND YEAR

Service Providing Industries

OKLAHOMA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
ORLAHOWA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Prof. and Business Services	159,000	156,200	156,300	2,800	1.80%	2,700	1.70%
Professional, Scientific, Tech	57,000	56,300	57,900	700	1.20%	-900	-1.60%
Management of Companies	11,700	11,800	11,900	-100	-0.80%	-200	-1.70%
Administrative and Support	90,300	88,100	86,500	2,200	2.50%	3,800	4.40%
Employment Services	42,900	41,000	39,100	1,900	4.60%	3,800	9.70%

**Professional and Business Services** added 2,800 jobs (+1.8 percent) in April, bringing its over-the-year change to an addition of 2,700 jobs (+1.7 percent). The monthly and yearly growth can be attributed to the **Administrative and Support Services** subsector. Driven by **Employment Services**, the subsector gained 2,200 jobs over the month and 3,800 jobs over the year.

#### **EDUCATIONAL AND HEALTH CARE SERVICES ADDS JOBS**

Service Providing Industries

OKLAHOMA	NUM	NUMBER EMPLOYED			to APR. 2004	APR. 2003 to APR. 2004	
ORLAHOWA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
<b>Educational &amp; Health Services</b>	177,400	177,000	176,600	400	0.20%	800	0.50%
Educational Services	17,800	17,600	17,500	200	1.10%	300	1.70%
Health Care/Social Assistance	159,600	159,400	159,100	200	0.10%	500	0.30%
Ambulatory Health Care	55,500	55,300	53,700	200	0.40%	1,800	3.40%
Hospitals	47,200	47,100	47,000	100	0.20%	200	0.40%
Nursing/Residential Care	35,300	35,400	36,400	-100	-0.30%	-1,100	-3.00%
Social Assistance	21,600	21,600	22,000	0	0.00%	-400	-1.80%

**Educational and Health Services** continued to grow in April with an addition of 400 jobs (+0.2 percent). The over-the-month gain was shared between the **Educational Services** and **Health Care and Social Assistance** subsectors. Under **Health Care and Social Assistance**, **Ambulatory Health Care** has grown by 1,800 jobs (+3.4 percent) over the past year, while **Nursing and Residential Care Facilities** dropped 1,100 jobs (-3.0 percent).

## LEISURE AND HOSPITALITY SERVICES ADDS JOBS FOR THIRD CONSECUTIVE MONTH

Service Providing Industries

OKLAHOMA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Leisure and Hospitality Svcs.	126,800	123,200	127,400	3,600	2.90%	-600	-0.50%
Art, Entertainment & Recreation	13,200	12,000	13,400	1,200	10.00%	-200	-1.50%
Accommodation/Food Services	113,600	111,200	114,000	2,400	2.20%	-400	-0.40%
Food Svcs. and Drinking	103,300	101,200	103,600	2,100	2.10%	-300	-0.30%

Leisure and Hospitality Services continued to expand in April, adding 3,600 jobs (+2.9 percent) over the month. Both Art, Entertainment and Recreation and Accommodation and Food Services contributed to the

gain. Food Services and Drinking Places provided all but 300 of the jobs gained in Accommodation and Food Services.

## GOVERNMENT EMPLOYMENT DOWN COMPARED TO APRIL 2003 EMPLOYMENT LEVELS

Service Providing Industries

OKLAHOMA	NUM	NUMBER EMPLOYED			to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Government	298,400	298,100	299,900	300	0.10%	-1,500	-0.50%
Federal Government	43,700	43,700	45,700	0	0.00%	-2,000	-4.40%
State Government	83,500	83,400	82,300	100	0.10%	1,200	1.50%
Local Government	171,200	171,000	171,900	200	0.10%	-700	-0.40%

Although still 1,500 jobs short of its April 2003 employment level, **Government** managed to add 300 jobs in April due to **State Government** and **Local Government**. With a gain of 1,200 jobs (+1.5 percent), **State Government** was the only subsector to add jobs over the year.

### OKLAHOMA CITY MSA\*

\* full table on page 16

## DESPITE SLOW MONTH, SERVICE PROVIDING INDUSTRIES CONTINUE TO DRIVE OKC MSA OVER-THE-YEAR GROWTH

OKC MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
TOTAL NONFARM EMPLOYMENT	537,400	536,800	534,300	600	0.10%	3,100	0.60%
Goods Producing Industries	66,200	66,200	67,100	0	0.00%	-900	-1.30%
Service Providing Industries	471,200	470,600	467,200	600	0.10%	4,000	0.90%

**TOTAL NONFARM EMPLOYMENT** in the Oklahoma City MSA increased by 600 jobs (+0.1 percent) in April to 537,400 jobs. This is an increase of 3,100 jobs (+0.6 percent) since last April. The **Service Providing Industries** were responsible for most of these increases, adding 600 jobs this month and 4,000 jobs since last year. Employment in the **Goods Producing Industries** did not change from March and has declined by 900 jobs (-1.3 percent) over the past year.

## SMALL LOSSES IN OKC MANUFACTURING BRING THE OVER-THE-YEAR LOSS TO 1,200 JOBS

**Goods Producing Industries** 

OKC MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Manufacturing	37,400	37,600	38,600	-200	-0.50%	-1,200	-3.10%
Durable Goods	25,400	25,500	26,500	-100	-0.40%	-1,100	-4.20%
Non-durable Goods	12,000	12,100	12,100	-100	-0.80%	-100	-0.80%

Employment in **Manufacturing** decreased by 200 jobs (-0.5 percent) in April due to small declines in both **Durable Goods** (-0.4 percent) and **Non-durable Goods** (-0.8 percent). Since April 2003, **Manufacturing** has shed 1,200 jobs (-3.1 percent). **Durable Goods** provided the bulk of the over-the-year loss by dropping 1,100 jobs (-4.2 percent) since last April.

## RETAIL TRADE CONTINUES TO PROVIDE GROWTH FOR OKC TRADE, TRANSPORTATION AND UTILITIES SUPERSECTOR

Service Providing Industries

OKC MSA	NUM	NUMBER EMPLOYED			to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Trade, Transp. and Utilities	96,800	96,100	95,800	700	0.70%	1,000	1.00%
Wholesale Trade	20,800	20,600	20,700	200	1.00%	100	0.50%
Retail Trade	61,100	60,600	60,100	500	0.80%	1,000	1.70%
General Merch. Stores	13,900	13,900	13,100	0	0.00%	800	6.10%

**Trade, Transportation and Utilities** added 700 jobs (+0.7 percent) in April 2004, only half as much as the previous month. Despite this slowdown, the supersector reached 96,800 jobs in April, a gain of 1,000 jobs over the year. **Retail Trade** led the charge, adding 500 jobs (+0.8 percent) over the month and 1,000 jobs (+1.7 percent) over the year. **General Merchandise Stores** provided the majority of **Retail Trade's** annual growth with an addition of 800 jobs (+6.1 percent) since April 2003.

#### **INFORMATION CONTINUES TO LOSE JOBS IN APRIL 2004**

Service Providing Industries

OKC MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Information	12,400	12,500	13,600	-100	-0.80%	-1,200	-8.80%
Telecommunications	5,200	5,300	5,800	-100	-1.90%	-600	-10.30%

**Information** continued to struggle in April, bringing its over-the-year loss to 1,200 jobs (-8.8 percent). The **Telecommunications** subsector provided half of the annual loss by shedding more than 10 percent of its workforce in the past year.

### FINANCE AND INSURANCE SUBSECTOR LOOKING STRONG WHEN COMPARED WITH LAST YEAR

Service Providing Industries

OKC MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Financial Activities	34,700	34,500	34,200	200	0.60%	500	1.50%
Finance and Insurance	25,100	25,200	23,600	-100	-0.40%	1,500	6.40%

**Financial Activities** added 200 jobs (+0.6 percent) for the month and 500 jobs (+1.5 percent) for the year in April 2004. The over-the-year growth in this supersector is a result of the 1,500 jobs (+6.4 percent) gained since April 2003 in **Finance and Insurance** overpowering annual losses in other subsectors.

### EMPLOYMENT SERVICES CONTINUES TO PROVIDE MOMENTUM FOR PROFESSIONAL AND BUSINESS SERVICES IN OKC

Service Providing Industries

OKC MSA	NUM	NUMBER EMPLOYED			to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Prof. and Business Services	69,200	68,700	65,800	500	0.70%	3,400	5.20%
Professional, Scientific, Tech	25,600	25,300	25,300	300	1.20%	300	1.20%
Management of Companies	3,900	4,100	4,200	-200	-4.90%	-300	-7.10%
Administrative & Support	39,700	39,300	36,300	400	1.00%	3,400	9.40%
Employment Services	18,500	17,400	16,100	1,100	6.30%	2,400	14.90%

**Professional and Business Services** again posted gains for the month and year in April 2004. The supersector's over-the-month increase of 500 jobs (+0.7 percent) brings its annual change to an addition of 3,400 jobs (+5.2 percent). **Administrative and Support Services** provided a majority of all gains, with **Employment Services** acting as the driving force. **Employment Services** has added 2,400 jobs (+14.9 percent) since April 2003.

## A MONTH DOES LITTLE TO CHANGE EDUCATIONAL AND HEALTH SERVICES OVER-THE-YEAR GROWTH

Service Providing Industries

OKC MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
OKC WISA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Educational and Health Svcs.	70,300	70,400	66,700	-100	-0.10%	3,600	5.40%
Health Care and Social Svcs.	60,200	60,600	59,300	-400	-0.70%	900	1.50%
Ambulatory Health Care	21,500	21,900	20,300	-400	-1.80%	1,200	5.90%
Hospitals	21,600	21,600	20,300	0	0.00%	1,300	6.40%
Medical/Surgical Hosp.	20,400	20,400	19,200	0	0.00%	1,200	6.30%
Nursing Care Facilities	5,300	5,400	6,100	-100	-1.90%	-800	-13.10%

Despite recording a marginal loss for the month, **Educational and Health Services** has added 3,600 jobs (+5.4 percent) since April 2003. One interesting point about this supersector is that under **Hospitals**, **Medical and Surgical Hospitals** has added 1,200 jobs (+6.3 percent) over the past year, while **Nursing Care Facilities** has shed 800 jobs (-13.1 percent).

## STRUGGLES OF FOOD SERVICES AND DRINKING PLACES HURT LEISURE AND HOSPITALITY SERVICES

Service Providing Industries

OKC MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Leisure and Hospitality	50,600	51,100	52,200	-500	-1.00%	-1,600	-3.10%
Accommodation/Food Svcs.	44,600	45,300	46,100	-700	-1.50%	-1,500	-3.30%
Food Svcs/Drinking Places	39,800	40,400	41,900	-600	-1.50%	-2,100	-5.00%
Full-Svc Restaurant	18,900	19,100	19,900	-200	-1.00%	-1,000	-5.00%

Leisure and Hospitality Services continued its decline in April, dropping 500 jobs (-1.0 percent) over the month. This brings the supersector's over-the-year loss to 1,600 jobs (-3.1 percent). The Accommodation and Food Services subsector provided most of the losses due to struggles in Food Services and Drinking Places.

## GOVERNMENT SEES NO CHANGE FOR MONTH, STILL STRUGGLING TO REACH LEVELS OF ONE YEAR AGO

Service Providing Industries

OKC MSA	NUM	NUMBER EMPLOYED			to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Government	109,200	109,200	111,000	0	0.00%	-1,800	-1.60%
Federal Government	25,800	25,800	26,700	0	0.00%	-900	-3.40%
State Government	39,900	39,800	39,000	100	0.30%	900	2.30%
Local Government	43,500	43,600	45,300	-100	-0.20%	-1,800	-4.00%

April's small gains and losses offset each other over the month in **Government**, leaving the supersector with no change from March 2004. Over the past year, **Government** is down by 1,800 jobs (-1.6 percent). **State Government** has been the only subsector to record a net gain of jobs during this 12-month period.

#### TULSA MSA\*

\* full table on page 16

## SERVICE PROVIDING INDUSTRIES DRIVE TULSA MONTHLY EMPLOYMENT GROWTH IN APRIL

TULSA MSA*	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
TOTAL NONFARM EMPLOYMENT	379,700	377,100	384,900	2,600	0.70%	-5,200	-1.40%
Goods Producing Industries	67,600	67,400	70,000	200	0.30%	-2,400	-3.40%
Service Providing Industries	312,100	309,700	314,900	2,400	0.80%	-2,800	-0.90%

**TOTAL NONFARM EMPLOYMENT** in the Tulsa MSA gained 2,600 jobs (+0.7 percent) over the month to reach 379,700 jobs in April. Over the past year, the Tulsa MSA has dropped 5,200 jobs (-1.4 percent). While the **Service Providing Industries** contributed a majority of the monthly gain, the over-the-year change was shared nearly equally between the **Good Producing Industries** and the **Service Providing Industries**.

### TULSA CONSTRUCTION GROWS FOR SECOND STRAIGHT MONTH Goods Producing Industries

TULSA MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
10E0A MOA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Construction	17,900	17,400	19,700	500	2.90%	-1,800	-9.10%
Specialty Trade Contractors	11,500	10,900	12,600	600	5.50%	-1,100	-8.70%

**Construction** added workers for the second consecutive month in April 2004, gaining 500 jobs (+2.9 percent) over the month. Over the past year, this supersector has dropped 1,800 employees (–9.1 percent). **Specialty Trade Contractors** continued to expand in April, adding 600 jobs (+5.5 percent) over the month.

#### MANUFACTURING DRAWS CLOSER TO GROWTH

Goods Producing Industries

TULSA MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
TOLSA WISA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Manufacturing	45,900	46,200	46,000	-300	-0.60%	-100	-0.20%
Durable Goods	37,000	37,100	37,000	-100	-0.30%	0	0.00%

Despite a loss of 300 jobs (-0.6 percent) in April, **Manufacturing** was only 100 jobs off of its April 2003 level. **Durable Goods Manufacturing** recorded a minor loss over the month and finished deadlocked with its level from one year ago.

## TRADE, TRANSPORTATION AND UTILITIES ADDS JOBS OVER THE MONTH Service Providing Industries

TULSA MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Trade, Transp. and Utilities	78,500	78,400	81,500	100	0.10%	-3,000	-3.70%
Wholesale Trade	15,300	15,600	16,700	-300	-1.90%	-1,400	-8.40%
Retail Trade	42,200	41,700	43,100	500	1.20%	-900	-2.10%
Transp., Warehouse & Utilities	21,000	21,100	21,700	-100	-0.50%	-700	-3.20%

**Trade, Transportation and Utilities** managed to record growth in April with a 100-job gain, but over the past year, the supersector has dropped 3,000 jobs (-3.7 percent). For the month, **Retail Trade** was the only subsector to gain jobs. **Wholesale Trade** has provided nearly half of the annual loss (-1,400 jobs) recorded in April.

#### **INFORMATION GAINS JOBS IN TULSA MSA FOR APRIL 2004**

Service Providing Industries

TULSA MSA	NUMBER EMPLOYED			MAR. 2004 1	o APR. 2004	APR. 2003 to APR. 2004	
TOLOA MOA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Information	11,800	11,400	12,500	400	3.50%	-700	-5.60%
Broadcasting (except Internet)	2,200	2,000	2,800	200	10.00%	-600	-21.40%
Telecommunications	6,300	6,100	6,200	200	3.30%	100	1.60%

In April, **Information** added 400 jobs (+3.5 percent), bringing its over-the-year change to a loss of 700 jobs (-5.6 percent). Over the past year, **Broadcasting (except Internet)** has dropped 600 jobs (-21.4 percent), while **Telecommunications** provided a 100-job gain.

#### FINANCIAL ACTIVITIES CONTINUES ITS IMPROVEMENT

Service Providing Industries

TULSA MSA	NUM	NUMBER EMPLOYED			to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Financial Activities	24,900	24,700	23,900	200	0.80%	1,000	4.20%
Finance and Insurance	17,900	17,700	17,100	200	1.10%	800	4.70%

**Financial Activities** continued to improve in April, adding 200 jobs (+0.8 percent) for the month and 1,000 jobs (+4.2 percent) over the year. The **Finance and Insurance** subsector accounted for a majority of the over-the-year growth with an 800-job improvement (+4.7 percent).

### EMPLOYMENT SERVICES HELPS LEAD PROFESSIONAL AND BUSINESS SERVICES TO MONTHLY GAIN

Service Providing Industries

TULSA MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
TOLOA MOA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Prof. and Business Services	47,300	46,100	48,200	1,200	2.60%	-900	-1.90%
Professional, Scientific, Tech	16,600	16,700	18,500	-100	-0.60%	-1,900	-10.30%
Management of Companies	5,400	5,400	5,900	0	0.00%	-500	-8.50%
Administrative & Support	25,300	24,000	23,800	1,300	5.40%	1,500	6.30%
Employment Services	10,900	10,100	9,100	800	7.90%	1,800	19.80%

**Professional and Business Services** continued its improvement in April, gaining 1,200 jobs (+2.6 percent) over the month to reduce its over-the-year loss to 900 jobs (-1.9 percent). The **Administrative and Support Services** subsector, driven by **Employment Services**, provided the only gains seen in all subsectors in April 2004. **Employment Services** has added 1,800 jobs (+19.8 percent) over the year.

### EDUCATIONAL AND HEALTH SERVICES CONTINUES TO SLOWLY GAIN MOMENTUM

Service Providing Industries

TULSA MSA	NUMBER EMPLOYED			MAR. 2004	o APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Educational and Health Svcs.	51,200	50,900	51,500	300	0.60%	-300	-0.60%
Educational Services	7,500	7,600	6,100	-100	-1.30%	1,400	23.00%
Health Care/Social Services	43,700	43,300	45,400	400	0.90%	-1,700	-3.70%

**Educational and Health Services** gained more jobs in April, adding 300 jobs (+0.6 percent) thanks to positive shifts in **Health Care and Social Services**. Over the past year, **Health Care and Social Services** has dropped 1,700 jobs (-3.7 percent), while **Educational Services** gained 1,400 jobs (+23.0 percent).

## GOVERNMENT HOLDS STEADY FOR MONTH, SHOWS IMPROVEMENT OVER YEAR

Service Providing Industries

TULSA MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Government	45,500	45,500	44,900	0	0.00%	600	1.30%
Federal Government	4,000	4,000	4,600	0	0.00%	-600	-13.00%
State Government	8,400	8,400	6,800	0	0.00%	1,600	23.50%
Local Government	33,100	33,100	33,500	0	0.00%	-400	-1.20%

**Government** recorded no change in April as all of its subsectors remained the same over the month. **State Government's** gain of 1,600 jobs (+23.5 percent) more than equaled the other losses, bringing the **Government** over-the-year change to an addition of 600 jobs (+1.3 percent).

#### **LAWTON MSA\***

### SERVICE PROVIDING INDUSTRIES ACCOUNT FOR ALL OF MONTHLY GROWTH IN LAWTON MSA

LAWTON MSA	NUMBER EMPLOYED			MAR. 2004	to APR. 2004	APR. 2003 to APR. 2004	
LAW TON MOA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
TOTAL NONFARM EMPLOYMENT	39,100	38,700	40,000	400	1.00%	-900	-2.30%
Goods Producing Industries	4,900	4,900	5,300	0	0.00%	-400	-7.50%
Service Providing Industries	34,200	33,800	34,700	400	1.20%	-500	-1.40%

**TOTAL NONFARM EMPLOYMENT** for Lawton added 400 jobs (+1.0 percent) in April, bringing the MSA's overthe-year change to a loss of 900 jobs. The **Goods Producing Industries** held steady in April as the **Service Providing Industries** accounted for the whole over-the-month change. The negative annual shift was shared between the two.

#### NON-DURABLE GOOD MANUFACTURING LOSES JOBS IN APRIL

Goods Producing Industries

LAWTON MSA	NUMBER EMPLOYED			FEB. 2004 t	o MAR. 2004	MAR. 2003 to MAR. 2004	
LAW TON MOA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Manufacturing	3,400	3,400	3,600	0	0.00%	-200	-5.60%
Non-durable Goods	3,100	3,100	3,300	0	0.00%	-200	-6.10%

**Manufacturing** remained constant over the month, but declined by 200 jobs (-5.6 percent) over the year. **Non-durable Goods** accounted for all of the loss.

## STATE GOVERNMENT ONLY SUBSECTOR TO RECORD IMPROVEMENT IN APRIL 2004

Service Providing Industries

LAWTON MSA	NUMBER EMPLOYED			FEB. 2004 t	o MAR. 2004	MAR. 2003 to MAR. 2004	
	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change
Government	11,100	11,100	11,700	0	0.00%	-600	-5.10%
Federal Government	2,700	2,800	3,200	-100	-3.60%	-500	-15.60%
State Government	1,900	1,800	1,600	100	5.60%	300	18.80%
Local Government	6,500	6,500	6,900	0	0.00%	-400	-5.80%

**Government** in the Lawton MSA held steady over the month, but dropped 600 jobs (-5.1 percent) over the year. **State Government** was the only subsector that showed an increase in employment in April, gaining 100 jobs (+5.6 percent) over the month and 300 jobs (+18.8 percent) since April 2003.

\* full table on page 17

### **ENID MSA**

## SERVICE PROVIDING INDUSTRIES GIVE ENID EMPLOYMENT A BOOST OVER THE MONTH

ENID MSA*	NUMBER EMPLOYED			FEB. 2004 t	o MAR. 2004	MAR. 2003 to MAR. 2004		
LIND WISA	Apr. 2004	Mar. 2004	Apr. 2003	# Change	% Change	# Change	% Change	
TOTAL NONFARM EMPLOYMENT	22,800	22,500	22,800	300	1.30%	0	0.00%	
Goods Producing Industries	3,500	3,500	3,700	0	0.00%	-200	-5.40%	
Service Providing Industries	19,300	19,000	19,100	300	1.60%	200	1.00%	
Trade, Transp., & Utilities	5,100	5,000	5,100	100	2.00%	0	0.00%	
Leisure and Hospitality Services	2,000	1,900	2,100	100	5.30%	-100	-4.80%	
Government	3,800	3,700	3,800	100	2.70%	0	0.00%	

**TOTAL NONFARM EMPLOYMENT** in April for the Enid MSA was 22,800 jobs, an increase of 300 jobs (+1.3 percent) over the month and even with the employment level one year ago. **Trade, Transportation and Utilities, Leisure and Hospitality Services,** and **Government** each gained 100 jobs over the month (+2.0 percent, +5.3 percent and +2.7 percent, respectively), accounting for the growth between March and April.

#### STATEWIDE NONFARM EMPLOYMENT – April 2004

		BER EMPLO			o Apr-04		o Apr-04
Industry	Apr. 04	Mar. 04	Mar. 03	Change	% Chg.	Change	% Chg.
TOTAL NONFARM	1,464,000	1,451,200	1,459,600	12,800	0.90%	4,400	0.30%
Ttl Private (Nonfarm - Gov't)	1,165,600	1,153,100	1,159,700	12,500	1.10%	5,900	0.50%
GOODS PRODUCING	233,300	232,500	234,600	800	0.30%	-1,300	-0.60%
Natural Resources/Mining	29,900	29,500	28,100	400	1.40%	1,800	6.40%
Support for Mining	14,500	14,400	13,200	100	0.70%	1,300	9.80%
Construction	62,900	61,300	63,400	1,600	2.60%	-500	-0.80%
Construction of Buildings	13,200	12,700	13,300	500	3.90%	-100	-0.80%
Non-residential Bldgs.	7,200	7,100	7,500	100	1.40%	-300	-4.00%
Heavy/Civil Engineering	11,100	10,700	11,600	400	3.70%	-500	-4.30%
Specialty Trade Contr.	38,600	37,900	38,500	700	1.80%	100	0.30%
Bldg Equip. Contractor	18,300	18,200	18,000	100	0.50%	300	1.70%
Manufacturing	140,500	141,700	143,100	-1,200	-0.80%	-2,600	-1.80%
Durable Goods Mfg.	92,200	92,600	93,000	-400	-0.40%	-800	-0.90%
Wood Product Mfg.	3,800	3,800	3,800	0	0.00%	0	0.00%
Primary Metal Mfg.	3,600	3,700	3,500	-100	-2.70%	100	2.90%
Fabricated Metal	22,600	22,800	22,700	-200	-0.90%	-100	-0.40%
Other Fabr. Metal	5,500	5,400	5,800	100	1.90%	-300	-5.20%
Machinery Mfg.	21,000	21,000	21,800	0	0.00%	-800	-3.70%
Computer/Electronics	5,000	5,000	5,500	0	0.00%	-500	-9.10%
Electrical Equipment	3,100	3,100	3,200	0	0.00%	-100	-3.10%
Transportation Equip.	16,200	16,200	16,600	0	0.00%	-400	-2.40%
Motor Vehicle Mfg.	3,700	3,800	4,000	-100	-2.60%	-300	-7.50%
Mtr. Veh. Body/Part	4,500	4,500	4,500	0	0.00%	0	0.00%
Aerospace Products	2,900	3,000	3,000	-100	-3.30%	-100	-3.30%
Non-durable Goods Mfg.	48,300	49,100	50,100	-800	-1.60%	-1,800	-3.60%
Food Manufacturing	18,800	19,100	19,100	-300	-1.60%	-300	-1.60%
Paper Manufacturing	3,000	2,900	3,400	100	3.40%	-400	-11.80%
Plastics/Rubber Prod.	12,800	12,900	12,900	-100	-0.80%	-100	-0.80%
SERVICE PROVIDING	1,230,700	1,218,700	1,225,000	12,000	1.00%	5,700	0.50%
Trade, Transp. & Utilities	278,900	274,400	276,300	4,500	1.60%	2,600	0.90%
Wholesale Trade	54,000	54,300	54,600	-300	-0.60%	-600	-1.10%
Retail Trade	171,700	167,500	168,000	4,200	2.50%	3,700	2.20%
Motor Vehicle/Parts	24,100	23,700	24,300	400	1.70%	-200	-0.80%
Auto Dealers	15,300	15,400	15,400	-100	-0.60%	-100	-0.60%
Food/Beverage Stores	23,200	23,300	24,200	-100	-0.40%	-1,000	-4.10%
Grocery Stores	20,900	20,800	21,600	100	0.50%	-700	-3.20%
Gasoline Stations	13,200	13,100	13,300	100	0.80%	-100	-0.80%
General Merch. Stores	42,800	42,100	41,500	700	1.70%	1,300	3.10%
• Trans., Wrehouse & Util.	53,200	52,600	53,700	600	1.10%	-500	-0.90%
Utilities	10,800	10,800	10,600	0	0.00%	200	1.90%
Transp. & Warehouse	42,400	41,800	43,100	600	1.40%	-700	-1.60%
Air Transportation	9,600	9,600	10,500	0	0.00%	-900	-8.60%
Truck Transp.	16,600	16,500	16,700	100	0.60%	-100	-0.60%

#### STATEWIDE NONFARM EMPLOYMENT – April 2004

In ducting	NUMI	BER EMPLO	YED	Mar-04 t	o Apr-04	Apr-03 to Apr-04		
Industry	Apr. 04	Mar. 04	Mar. 03	Change	% Chg.	Change	% Chg.	
Information	31,600	31,700	32,700	-100	-0.30%	-1,100	-3.40%	
<ul> <li>Publishing Industries</li> </ul>	6,100	6,100	6,200	0	0.00%	-100	-1.60%	
Newspaper, Periodicals	5,500	5,500	5,600	0	0.00%	-100	-1.80%	
Telecommunications	14,900	14,600	14,900	300	2.10%	0	0.00%	
Financial Activities	84,200	84,100	82,400	100	0.10%	1,800	2.20%	
Finance & Insurance	61,400	61,500	60,000	-100	-0.20%	1,400	2.30%	
Credit Intermediation	30,900	31,000	30,200	-100	-0.30%	700	2.30%	
Depository Credit	23,800	24,000	23,100	-200	-0.80%	700	3.00%	
Ins. Carriers & Related	26,200	26,300	25,900	-100	-0.40%	300	1.20%	
Real Est. & Rental/Leasing	22,800	22,600	22,400	200	0.90%	400	1.80%	
Real Estate	11,400	11,300	11,000	100	0.90%	400	3.60%	
Prof. & Business Svcs.	159,000	156,200	156,300	2,800	1.80%	2,700	1.70%	
Professional & Scientific	57,000	56,300	57,900	700	1.20%	-900	-1.60%	
Legal Services	12,800	12,600	12,500	200	1.60%	300	2.40%	
Architecture, Eng.	10,300	10,200	10,500	100	1.00%	-200	-1.90%	
Mgt. of Companies	11,700	11,800	11,900	-100	-0.80%	-200	-1.70%	
Administrative & Support	90,300	88,100	86,500	2,200	2.50%	3,800	4.40%	
Admin. & Support	86,400	84,300	83,500	2,100	2.50%	2,900	3.50%	
Employment Svcs.	42,900	41,000	39,100	1,900	4.60%	3,800	9.70%	
Bus Support Svcs.	13,300	13,000	13,700	300	2.30%	-400	-2.90%	
Building Services	13,200	12,400	12,700	800	6.50%	500	3.90%	
Education & Health Svcs.	177,400	177,000	176,600	400	0.20%	800	0.50%	
Educational Services	17,800	17,600	17,500	200	1.10%	300	1.70%	
Health Care/Social Svcs.	159,600	159,400	159,100	200	0.10%	500	0.30%	
Ambulatory Health Care	55,500	55,300	53,700	200	0.40%	1,800	3.40%	
Hospitals	47,200	47,100	47,000	100	0.20%	200	0.40%	
Nursing & Residential	35,300	35,400	36,400	-100	-0.30%	-1,100	-3.00%	
Social Assistance	21,600	21,600	22,000	0	0.00%	-400	-1.80%	
Leisure & Hospitality	126,800	123,200	127,400	3,600	2.90%	-600	-0.50%	
Arts, Entertainment	13,200	12,000	13,400	1,200	10.00%	-200	-1.50%	
<ul> <li>Accommodation/Food</li> </ul>	113,600	111,200	114,000	2,400	2.20%	-400	-0.40%	
Accommodation	10,300	10,000	10,400	300	3.00%	-100	-1.00%	
Food Svc. & Drinking	103,300	101,200	103,600	2,100	2.10%	-300	-0.30%	
Full-Svc. Restaurant	47,800	47,000	47,900	800	1.70%	-100	-0.20%	
Limited-Svc. Eating	48,900	48,400	50,700	500	1.00%	-1,800	-3.60%	
Other Services	74,400	74,000	73,400	400	0.50%	1,000	1.40%	
Repair/Maintenance	12,700	12,700	12,700	0	0.00%	0	0.00%	
<ul> <li>Personal/Laundry Services</li> </ul>	12,600	12,400	12,600	200	1.60%	0	0.00%	
Government	298,400	298,100	299,900	300	0.10%	-1,500	-0.50%	
Federal Government	43,700	43,700	45,700	0	0.00%	-2,000	-4.40%	
State Government	83,500	83,400	82,300	100	0.10%	1,200	1.50%	
Local Government	171,200	171,000	171,900	200	0.10%	-700	-0.40%	
State & Local Government	254,700	254,400	254,200	300	0.10%	500	0.20%	

OKLAHOMA CITY MSA NONFARM EMPLOYMENT – April 2004

	Nu	mber Emplo	ved	Mar-04 t	o Apr-04	Apr-03 t	3 to Apr-04	
Industry	Apr. 04	Mar. 04	Mar. 03	Change	% Chg.	Change	% Chg.	
TOTAL NONFARM	537,400	536,800	534,300	600	0.10%	3,100	0.60%	
Ttl Private (Nonfarm - Gov.)	428,200	427,600	423,300	600	0.10%	4,900	1.20%	
GOODS PRODUCING	66,200	66,200	67,100	0	0.00%	-900	-1.30%	
Natural Resources/Mining	7,100	7,000	6,700	100	1.40%	400	6.00%	
Construction	21,700	21,600	21,800	100	0.50%	-100	-0.50%	
Specialty Trade Contr.	13,700	14,200	13,900	-500	-3.50%	-200	-1.40%	
Manufacturing	37,400	37,600	38,600	-200	-0.50%	-1,200	-3.10%	
Durable Goods	25,400	25,500	26,500	-100	-0.40%	-1,100	-4.20%	
Computer/Electronics	1,700	1,700	2,300	0	0.00%	-600	-26.10%	
Transport. Equipment	7,800	7,800	8,000	0	0.00%	-200	-2.50%	
Non-durable Goods	12,000	12,100	12,100	-100	-0.80%	-100	-0.80%	
Plastics/Rubber Prods.	4,100	4,000	4,100	100	2.50%	0	0.00%	
SERVICE PROVIDING	471,200	470,600	467,200	600	0.10%	4,000	0.90%	
Trade, Trans. & Utilities	96,800	96,100	95,800	700	0.70%	1,000	1.00%	
Wholesale Trade	20,800	20,600	20,700	200	1.00%	100	0.50%	
Retail Trade	61,100	60,600	60,100	500	0.80%	1,000	1.70%	
Food/Beverage Stores	6,800	6,900	7,600	-100	-1.40%	-800	-10.50%	
Grocery Stores	5,900	6,000	6,500	-100	-1.70%	-600	-9.20%	
Sporting Gds, Hobbies	2,200	2,200	2,700	0	0.00%	-500	-18.50%	
General Merch. Stores	13,900	13,900	13,100	0	0.00%	800	6.10%	
• Trans., Wrehouse & Util.	14,900	14,900	15,000	0	0.00%	-100	-0.70%	
Transp. & Warehouse	12,200	12,300	12,500	-100	-0.80%	-300	-2.40%	
Information	12,400	12,500	13,600	-100	-0.80%	-1,200	-8.80%	
<ul> <li>Telecommunications</li> </ul>	5,200	5,300	5,800	-100	-1.90%	-600	-10.30%	
Financial Activities	34,700	34,500	34,200	200	0.60%	500	1.50%	
• Finance & Insurance	25,100	25,200	23,600	-100	-0.40%	1,500	6.40%	
Rental & Leasing Svcs.	5,900	5,700	5,500	200	3.50%	400	7.30%	
Prof. & Business Svcs.	69,200	68,700	65,800	500	0.70%	3,400	5.20%	
Professional & Scientific	25,600	25,300	25,300	300	1.20%	300	1.20%	
Mgt. of Companies	3,900	4,100	4,200	-200	-4.90%	-300	-7.10%	
Administrative/Support	39,700	39,300	36,300	400	1.00%	3,400	9.40%	
Admin. & Support	38,800	37,700	35,100	1,100	2.90%	3,700	10.50%	
Employment Svcs	18,500	17,400	16,100	1,100	6.30%	2,400	14.90%	
Education & Health Svcs	70,300	70,400	66,700	-100	-0.10%	3,600	5.40%	
Health Care/Soc. Svc.	60,200	60,600	59,300	-400	-0.70%	900	1.50%	
Ambulatory Hith Care	21,500	21,900	20,300	-400	-1.80%	1,200	5.90%	
Hospitals	21,600	21,600	20,300	0	0.00%	1,300	6.40%	
General Medical	20,400	20,400	19,200	0	0.00%	1,200	6.30%	
Nursing Care Facilities	5,300	5,400	6,100	-100	-1.90%	-800	-13.10%	
Leisure & Hospitality	50,600	51,100	52,200	-500	-1.00%	-1,600	-3.10%	
Accommodation & Food	44,600	45,300	46,100	-700	-1.50%	-1,500	-3.30%	
Food Svcs. & Drinking	39,800	40,400	41,900	-600	-1.50%	-2,100	-5.00%	
Full-Svc Restaurant	18,900	19,100	19,900	-200	-1.00%	-1,000	-5.00%	
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#### OKLAHOMA CITY MSA NONFARM EMPLOYMENT – April 2004

Industry	Number Employed			Mar-04 to Apr-04		Apr-03 to Apr-04	
industry	Apr. 04	Mar. 04	Mar. 03	Change	% Chg.	Change	% Chg.
Limited-Svc. Eating	19,200	19,400	20,000	-200	-1.00%	-800	-4.00%
Other Services	28,000	28,100	27,900	-100	-0.40%	100	0.40%
Government	109,200	109,200	111,000	0	0.00%	-1,800	-1.60%
Federal Government	25,800	25,800	26,700	0	0.00%	-900	-3.40%
State Government	39,900	39,800	39,000	100	0.30%	900	2.30%
Local Government	43,500	43,600	45,300	-100	-0.20%	-1,800	-4.00%
State & Local Government	83,400	83,400	84,300	0	0.00%	-900	-1.10%

#### TULSA MSA NONFARM EMPLOYMENT – April 2004

Inductry	Nun	nber Employ	red	Mar-04 t	o Apr-04	Apr-03 t	Apr-03 to Apr-04	
Industry	Apr. 04	Mar. 04	Mar. 03	Change	% Chg.	Change	% Chg.	
TOTAL NONFARM	379,700	377,100	384,900	2,600	0.70%	-5,200	-1.40%	
Total Private (Nonfarm – Gov.)	334,200	331,600	340,000	2,600	0.80%	-5,800	-1.70%	
GOODS PRODUCING	67,600	67,400	70,000	200	0.30%	-2,400	-3.40%	
Natural Resources/Mining	3,800	3,800	4,300	0	0.00%	-500	-11.60%	
Construction	17,900	17,400	19,700	500	2.90%	-1,800	-9.10%	
Specialty Trade Contractor	11,500	10,900	12,600	600	5.50%	-1,100	-8.70%	
Manufacturing	45,900	46,200	46,000	-300	-0.60%	-100	-0.20%	
Durable Goods	37,000	37,100	37,000	-100	-0.30%	0	0.00%	
Other Fab. Metal	2,800	2,800	2,700	0	0.00%	100	3.70%	
Machinery Manufacturing	8,800	8,800	8,900	0	0.00%	-100	-1.10%	
Other General Purpose	4,500	4,400	4,400	100	2.30%	100	2.30%	
Transportation Equip.	3,900	3,800	3,900	100	2.60%	0	0.00%	
SERVICE PROVIDING	312,100	309,700	314,900	2,400	0.80%	-2,800	-0.90%	
Trade, Transp. & Utilities	78,500	78,400	81,500	100	0.10%	-3,000	-3.70%	
Wholesale Trade	15,300	15,600	16,700	-300	-1.90%	-1,400	-8.40%	
Retail Trade	42,200	41,700	43,100	500	1.20%	-900	-2.10%	
Food & Beverage Stores	5,800	5,900	6,200	-100	-1.70%	-400	-6.50%	
Grocery Stores	5,800	5,800	5,600	0	0.00%	200	3.60%	
General Merch. Stores	9,900	9,700	9,900	200	2.10%	0	0.00%	
Department Stores	3,800	3,900	4,200	-100	-2.60%	-400	-9.50%	
Other General Merch.	5,900	5,700	5,700	200	3.50%	200	3.50%	
Trans., Warehouse & Util.	21,000	21,100	21,700	-100	-0.50%	-700	-3.20%	
Utilities	4,000	4,100	3,900	-100	-2.40%	100	2.60%	
Transport & Warehouse	17,000	17,000	17,800	0	0.00%	-800	-4.50%	
Air Transportation	8,100	8,100	9,200	0	0.00%	-1,100	-12.00%	
Truck Transportation	5,000	4,900	4,700	100	2.00%	300	6.40%	
General Freight	4,000	4,000	4,100	0	0.00%	-100	-2.40%	
Information	11,800	11,400	12,500	400	3.50%	-700	-5.60%	
Broadcast (except Internet)	2,200	2,000	2,800	200	10.00%	-600	-21.40%	
Telecommunications	6,300	6,100	6,200	200	3.30%	100	1.60%	
Financial Activities	24,900	24,700	23,900	200	0.80%	1,000	4.20%	

#### TULSA MSA NONFARM EMPLOYMENT – April 2004

Inductive	Nu	mber Emplo	yed	Mar-04 t	o Apr-04	Apr-03 t	o Apr-04
Industry	Apr. 04	Mar. 04	Mar. 03	Change	% Chg.	Change	% Chg.
Finance & Insurance	17,900	17,700	17,100	200	1.10%	800	4.70%
Credit Intermediation	8,300	8,300	7,800	0	0.00%	500	6.40%
Ins. Carriers & Related	4,500	4,500	4,500	0	0.00%	0	0.00%
Prof. & Business Svcs.	47,300	46,100	48,200	1,200	2.60%	-900	-1.90%
Professional & Scientific	16,600	16,700	18,500	-100	-0.60%	-1,900	-10.30%
Mgt. of Companies	5,400	5,400	5,900	0	0.00%	-500	-8.50%
Administrative/Support	25,300	24,000	23,800	1,300	5.40%	1,500	6.30%
Employment Svcs.	10,900	10,100	9,100	800	7.90%	1,800	19.80%
Bus. Sup. Svcs.	5,300	5,300	5,500	0	0.00%	-200	-3.60%
Education & Health Svcs	51,200	50,900	51,500	300	0.60%	-300	-0.60%
<ul> <li>Educational Services</li> </ul>	7,500	7,600	6,100	-100	-1.30%	1,400	23.00%
Health Care/Social Svcs.	43,700	43,300	45,400	400	0.90%	-1,700	-3.70%
Ambulatory Hlth Care	16,100	15,800	16,900	300	1.90%	-800	-4.70%
Hospitals	16,300	16,200	15,800	100	0.60%	500	3.20%
Leisure & Hospitality	32,900	32,100	32,900	800	2.50%	0	0.00%
Accommodation	2,800	2,700	2,700	100	3.70%	100	3.70%
Food Service/Drinking	27,700	27,000	26,900	700	2.60%	800	3.00%
Full-Srvc.Restaurant	13,600	13,300	13,400	300	2.30%	200	1.50%
Other Services	20,000	20,600	19,500	-600	-2.90%	500	2.60%
Government	45,500	45,500	44,900	0	0.00%	600	1.30%
<ul> <li>Federal Government</li> </ul>	4,000	4,000	4,600	0	0.00%	-600	-13.00%
State Government	8,400	8,400	6,800	0	0.00%	1,600	23.50%
Local Government	33,100	33,100	33,500	0	0.00%	-400	-1.20%
State & Local Gov't	41,500	41,500	40,300	0	0.00%	1,200	3.00%

#### LAWTON MSA NONFARM EMPLOYMENT – April 2004

Inductry	Nu	mber Emplo	yed	Mar-04 t	o Apr-04	Apr-03 t	o Apr-04
Industry	Apr. 04	Mar. 04	Mar. 03	Change	% Chg.	Change	% Chg.
TOTAL NONFARM	39,100	38,700	40,000	400	1.00%	-900	-2.30%
Ttl Private (Nonfarm – Gov.)	28,000	27,600	28,300	400	1.40%	-300	-1.10%
GOODS PRODUCING	4,900	4,900	5,300	0	0.00%	-400	-7.50%
Natural Resources/Mining	100	100	100	0	0.00%	0	0.00%
Construction	1,400	1,400	1,600	0	0.00%	-200	-12.50%
Manufacturing	3,400	3,400	3,600	0	0.00%	-200	-5.60%
Non-durable Goods	3,100	3,100	3,300	0	0.00%	-200	-6.10%
SERVICE PROVIDING	34,200	33,800	34,700	400	1.20%	-500	-1.40%
Trade, Transp. & Utilities	7,000	6,900	6,800	100	1.40%	200	2.90%
Wholesale Trade	500	500	500	0	0.00%	0	0.00%
Retail Trade	5,200	5,100	5,100	100	2.00%	100	2.00%
• Trans., Wrehouse & Util.	1,300	1,300	1,200	0	0.00%	100	8.30%

#### LAWTON NONFARM EMPLOYMENT – April 2004

Industry	Nur	nber Employ	/ed	Mar-04 t	o Apr-04	Apr-03 t	o Apr-04
Industry	Apr. 04	Mar. 04	Mar. 03	Change	% Chg.	Change	% Chg.
Information	500	500	500	0	0.00%	0	0.00%
Financial Activities	2,400	2,300	2,300	100	4.30%	100	4.30%
Prof. & Business Services	3,500	3,500	3,600	0	0.00%	-100	-2.80%
Education & Health	3,700	3,600	3,700	100	2.80%	0	0.00%
Leisure & Hospitality	3,800	3,700	3,800	100	2.70%	0	0.00%
Other Services	2,200	2,200	2,300	0	0.00%	-100	-4.30%
Government	11,100	11,100	11,700	0	0.00%	-600	-5.10%
<ul> <li>Federal Government</li> </ul>	2,700	2,800	3,200	-100	-3.60%	-500	-15.60%
State Government	1,900	1,800	1,600	100	5.60%	300	18.80%
Local Government	6,500	6,500	6,900	0	0.00%	-400	-5.80%
State & Local Government	8,400	8,300	8,500	100	1.20%	-100	-1.20%

#### ENID NONFARM EMPLOYMENT – April 2004

Industry	Number Employed			Mar-04 t	o Apr-04	Apr-03 to Apr-04	
ilidusti y	Apr. 04	Mar. 04	Mar. 03	Change	% Chg.	Change	% Chg.
TOTAL NONFARM	22,800	22,500	22,800	300	1.30%	0	0.00%
Total Private (Nonfarm – Gov.)	19,000	18,800	19,000	200	1.10%	0	0.00%
GOODS PRODUCING	3,500	3,500	3,700	0	0.00%	-200	-5.40%
Natural Resources/Mining	600	600	600	0	0.00%	0	0.00%
Construction	800	700	800	100	14.30%	0	0.00%
Manufacturing	2,100	2,200	2,300	-100	-4.50%	-200	-8.70%
SERVICE PROVIDING	19,300	19,000	19,100	300	1.60%	200	1.00%
Trade, Trans. & Utilities	5,100	5,000	5,100	100	2.00%	0	0.00%
Wholesale Trade	1,000	1,000	1,100	0	0.00%	-100	-9.10%
Retail Trade	3,200	3,100	3,100	100	3.20%	100	3.20%
Trans., Warehouse & Util.	900	900	900	0	0.00%	0	0.00%
Information	200	200	200	0	0.00%	0	0.00%
Financial Activities	1,300	1,300	1,200	0	0.00%	100	8.30%
Prof. & Business Services	1,900	1,900	1,900	0	0.00%	0	0.00%
Education & Health	3,500	3,500	3,400	0	0.00%	100	2.90%
Leisure & Hospitality	2,000	1,900	2,100	100	5.30%	-100	-4.80%
Other Services	1,500	1,500	1,400	0	0.00%	100	7.10%
Total Government	3,800	3,700	3,800	100	2.70%	0	0.00%
<ul> <li>Federal Government</li> </ul>	400	300	400	100	33.30%	0	0.00%
State Government	900	900	900	0	0.00%	0	0.00%
Local Government	2,500	2,500	2,500	0	0.00%	0	0.00%
State & Local Government	3,400	3,400	3,400	0	0.00%	0	0.00%

### OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – April 2004 (Not seasonally adjusted)

Location					Unemplo	yment Rate	
Location	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
United States	137,578,000	7,837,000	146,260,000	5.4%	6.0%	6.0%	5.8%
Oklahoma	1,618,700	76,000	1,694,700	4.5%	4.9%	5.3%	5.4%

County					Unemplo	yment Rate	!
County	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Adair County	8,450	830	9,280	8.9%	8.4%	9.4%	10.2%
Alfalfa County	2,370	30	2,400	1.3%	1.6%	2.2%	2.2%
Atoka County	5,190	320	5,520	5.9%	7.2%	7.9%	6.7%
Beaver County	2,560	50	2,600	1.8%	2.4%	3.0%	3.3%
Beckham County	10,830	250	11,080	2.3%	2.5%	2.8%	2.4%
Blaine County	4,570	130	4,710	2.8%	3.2%	3.5%	4.1%
Bryan County	18,580	550	19,130	2.9%	3.3%	3.6%	3.6%
Caddo County	11,420	660	12,080	5.5%	6.3%	6.4%	4.9%
Canadian County	47,570	1,770	49,350	3.6%	3.9%	4.0%	4.6%
Carter County	22,210	990	23,200	4.3%	4.7%	4.8%	4.8%
Cherokee County	19,050	800	19,840	4.0%	4.3%	5.2%	4.8%
Choctaw County	5,440	440	5,880	7.5%	8.2%	9.6%	9.0%
Cimarron County	1,520	20	1,540	1.0%	2.2%	2.1%	3.9%
Cleveland County	115,420	3,400	118,810	2.9%	3.1%	3.2%	3.6%
Coal County	1,660	360	2,020	17.6%	18.3%	20.1%	18.7%
Comanche Co.	41,300	1,430	42,730	3.3%	3.8%	3.9%	3.3%
Cotton County	2,400	90	2,490	3.6%	4.2%	5.1%	4.1%
Craig County	6,220	230	6,450	3.5%	4.0%	4.5%	5.9%
Creek County	30,900	1,810	32,720	5.5%	6.2%	7.1%	7.4%
Custer County	11,470	340	11,810	2.9%	2.9%	3.2%	3.4%
Delaware County	16,970	640	17,610	3.6%	4.6%	5.1%	5.0%
Dewey County	2,000	40	2,030	1.8%	1.7%	1.9%	2.8%
Ellis County	1,580	10	1,590	0.8%	0.9%	1.3%	2.6%
Garfield County	25,450	650	26,090	2.5%	2.9%	3.2%	3.4%
Garvin County	11,400	410	11,810	3.5%	3.9%	4.1%	4.9%
Grady County	20,380	870	21,250	4.1%	4.7%	4.9%	4.3%
Grant County	2,130	50	2,180	2.3%	3.3%	3.7%	3.8%
Greer County	2,180	110	2,290	4.7%	5.8%	6.4%	5.4%
Harmon County	1,110	30	1,140	2.5%	2.8%	3.0%	4.7%
Harper County	1,650	20	1,670	1.4%	2.3%	2.8%	2.6%
Haskell County	5,300	240	5,540	4.2%	5.0%	5.9%	6.8%
Hughes County	5,180	500	5,690	8.8%	9.7%	10.0%	8.8%
Jackson County	13,350	400	13,750	2.9%	3.2%	3.7%	2.9%
Jefferson County	2,210	120	2,330	5.2%	5.4%	5.8%	6.0%
Johnston County	5,180	290	5,470	5.2%	5.8%	5.8%	4.9%
Kay County	19,950	1,500	21,440	7.0%	7.8%	8.0%	7.9%
Kingfisher County	6,520	180	6,700	2.7%	3.3%	3.3%	2.6%

### OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – April 2004 (Not seasonally adjusted)

0		(**************************************	ily aujusteu)	ı	Jnemploy	ment Rate	<del></del>
County	Employment	Unemployment	Labor Force	Apr-04	Mar-04		Apr-03
Kiowa County	4,140	160	4,290	3.7%	4.1%	4.7%	4.1%
Latimer County	3,650	220	3,870	5.7%	5.0%	5.6%	6.3%
Leflore County	19,180	990	20,170	4.9%	5.5%	5.9%	6.1%
Lincoln County	11,590	700	12,290	5.7%	6.0%	6.5%	5.6%
Logan County	15,810	560	16,370	3.4%	3.6%	3.8%	3.8%
Love County	4,210	450	4,660	9.6%	11.3%	12.3%	4.7%
McClain County	13,560	540	14,090	3.8%	4.0%	4.0%	4.5%
McCurtain County	13,190	1,120	14,310	7.8%	7.9%	9.9%	9.3%
McIntosh County	7,230	560	7,790	7.2%	7.5%	8.6%	7.1%
Major County	3,400	60	3,460	1.7%	1.9%	2.4%	3.0%
Marshall County	5,350	230	5,570	4.0%	4.0%	4.1%	3.5%
Mayes County	13,230	950	14,180	6.7%	7.5%	8.3%	9.2%
Murray County	5,250	240	5,490	4.3%	5.4%	5.5%	4.7%
Muskogee County	28,520	1,860	30,380	6.1%	6.9%	7.5%	6.4%
Noble County	5,120	150	5,270	2.8%	3.0%	3.6%	3.5%
Nowata County	3,880	230	4,100	5.5%	7.4%	7.7%	7.0%
Okfuskee County	3,210	450	3,660	12.4%	5.7%	13.6%	9.2%
Oklahoma County	336,290	15,070	351,360	4.3%	4.6%	5.0%	5.2%
Okmulgee County	14,330	1,300	15,630	8.3%	9.2%	10.2%	9.4%
Osage County	19,420	1,030	20,450	5.0%	5.7%	6.0%	7.1%
Ottawa County	12,300	810	13,100	6.2%	7.1%	8.1%	9.6%
Pawnee County	7,050	470	7,510	6.2%	6.7%	7.8%	8.3%
Payne County	35,520	750	36,270	2.1%	2.3%	2.5%	2.4%
Pittsburg County	19,010	940	19,950	4.7%	5.1%	5.6%	6.2%
Pontotoc County	18,910	1,110	20,020	5.5%	5.8%	5.7%	3.9%
Pottawatomie Co.	29,190	1,690	30,880	5.5%	5.7%	6.3%	5.2%
Pushmataha Co.	5,250	340	5,590	6.0%	6.3%	6.5%	6.7%
Roger Mills County	2,040	30	2,070	1.4%	1.5%	1.9%	1.8%
Rogers County	36,050	1,530	37,580	4.1%	4.6%	5.2%	6.0%
Seminole County	9,260	1,340	10,600	12.6%	12.9%	14.3%	8.3%
Sequoyah County	16,210	930	17,140	5.4%	5.9%	6.9%	6.7%
Stephens County	17,580	680	18,260	3.7%	4.3%	4.7%	4.9%
Texas County	13,110	220	13,320	1.6%	1.9%	1.9%	2.2%
Tillman County	3,180	110	3,280	3.2%	3.6%	3.8%	3.7%
Tulsa County	286,400	14,650	301,050	4.9%	5.2%	5.7%	6.2%
Wagoner County	28,640	1,420	30,060	4.7%	5.1%	5.6%	5.6%
Washington County	19,400	1,210	20,620	5.9%	6.6%	7.0%	6.0%
Washita County	4,670	90	4,760	1.9%	2.6%	3.1%	3.3%
Woods County	4,230	80	4,310	1.7%	8.4%	11.7%	11.0%
Woodward County	8,470	260	8,730	3.0%	3.4%	3.7%	4.2%

### OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – April 2004 (Not seasonally adjusted)

Metropolitan				Unemployment Rate			
Statistical Area	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Okla. City MSA	557,850	23,020	580,870	4.0%	4.2%	4.5%	4.8%
Tulsa MSA	401,410	20,450	421,860	4.8%	5.3%	5.8%	6.3%
Lawton MSA	41,300	1,430	42,730	3.3%	3.8%	3.9%	3.3%
Enid MSA	25,450	650	26,090	2.5%	2.9%	3.2%	3.4%

Workforce				Unemployment Rate			
Investment Area	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Central WIA	424,390	17,980	442,370	4.1%	4.3%	4.7%	5.3%
Cleveland Co.	90,700	2,810	93,510	3.0%	3.3%	3.3%	8.1%
East Central WIA	58,430	4,690	63,130	7.4%	7.7%	8.5%	6.4%
Holdenville LLM	8,390	960	9,350	10.3%	10.9%	11.4%	9.0%
Shawnee LLM	50,040	3,730	53,780	6.9%	7.2%	7.9%	5.9%
Eastern WIA	122,410	7,700	130,110	5.9%	6.4%	7.2%	6.7%
Muskogee LLM	64,380	3,840	68,220	5.6%	6.2%	6.8%	6.2%
Okmulgee LLM	14,330	1,300	15,630	8.3%	9.2%	10.2%	9.4%
Tahlequah- Sallisaw LLM	43,700	2,560	46,260	5.5%	5.7%	6.7%	6.6%
North Central WIA	105,030	3,510	108,540	3.2%	3.7%	2.8%	2.9%
Enid LLM	44,440	1,110	45,550	2.4%	2.9%	3.1%	3.3%
Ponca City LLM	25,070	1,650	26,720	6.2%	6.8%	7.2%	7.1%
Stillwater LLM	35,520	750	36,270	2.1%	2.3%	2.5%	2.4%
Northeast WIA	108,050	5,600	113,650	4.9%	5.7%	6.3%	6.7%
Bartlesville LLM	23,280	1,440	24,720	5.8%	6.7%	7.1%	6.1%
Claremore-Pryor LLM	66,250	3,120	69,370	4.5%	5.2%	5.8%	6.4%
Miami-Vinita LLM	18,520	1,040	19,560	5.3%	6.1%	6.9%	8.4%
Northwest WIA	35,100	690	35,790	1.9%	3.1%	3.7%	4.1%
Guymon LLM	17,180	280	17,460	1.6%	2.0%	2.1%	2.5%
Woodward LLM	17,920	410	18,330	2.2%	4.1%	5.2%	5.5%
So. Central WIA	112,020	4,480	116,520	3.8%	4.3%	4.5%	4.1%
Chickasha LLM	45,360	2,060	47,430	4.3%	4.9%	5.0%	4.5%
Duncan LLM	19,780	800	20,590	3.9%	4.4%	4.8%	5.0%
Lawton LLM	46,880	1,620	48,500	3.3%	3.8%	4.0%	3.3%
Southeast WIA	71,030	4,280	75,300	5.7%	6.1%	6.9%	7.1%
Broken Bow-Idabel- Antlers-Hugo LLM	23,880	1,900	25,780	7.4%	7.6%	9.1%	8.7%
McAlester LLM	22,670	1,160	23,820	4.9%	5.1%	5.6%	6.2%
Poteau LLM	24,480	1,220	25,700	4.7%	5.4%	5.9%	6.3%
Southern WIA	97,950	4,940	102,880	4.8%	5.3%	5.6%	4.8%
Ada LLM	30,310	1,520	31,830	4.8%	5.1%	5.1%	4.3%
Ardmore LLM	31,670	1,680	33,350	5.0%	5.8%	6.0%	4.8%

### OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – April 2004 (Not seasonally adjusted)

Workforce				Unemployment Rate			
Investment Area	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Durant LLM	35,970	1,740	37,700	4.6%	5.2%	5.6%	5.2%
Southwest WIA	49,790	1,410	51,200	2.8%	3.0%	3.4%	3.2%
Altus LLM	20,780	700	21,480	3.3%	3.6%	4.1%	3.5%
Elk City-Weathrfrd- Clinton LLM	29,010	710	29,720	2.4%	2.6%	2.9%	2.9%
Tulsa WIA	343,770	17,970	361,730	5.0%	5.4%	5.9%	6.4%

#### OKLAHOMA PRELIMINARY LABOR FORCE RANKING by COUNTY - April 2004 (Not Seasonally Adjusted)

0 1 0 11		,	ny Aujusteu)		Unemploy	ment Rat	e
County Ranking	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Coal County	1,660	360	2,020	17.6%	18.3%	20.1%	18.7%
Seminole County	9,260	1,340	10,600	12.6%	12.9%	14.3%	8.3%
Okfuskee County	3,210	450	3,660	12.4%	5.7%	13.6%	9.2%
Love County	4,210	450	4,660	9.6%	11.3%	12.3%	4.7%
Adair County	8,450	830	9,280	8.9%	8.4%	9.4%	10.2%
Hughes County	5,180	500	5,690	8.8%	9.7%	10.0%	8.8%
Okmulgee County	14,330	1,300	15,630	8.3%	9.2%	10.2%	9.4%
McCurtain County	13,190	1,120	14,310	7.8%	7.9%	9.9%	9.3%
Choctaw County	5,440	440	5,880	7.5%	8.2%	9.6%	9.0%
McIntosh County	7,230	560	7,790	7.2%	7.5%	8.6%	7.1%
Kay County	19,950	1,500	21,440	7.0%	7.8%	8.0%	7.9%
Mayes County	13,230	950	14,180	6.7%	7.5%	8.3%	9.2%
Ottawa County	12,300	810	13,100	6.2%	7.1%	8.1%	9.6%
Pawnee County	7,050	470	7,510	6.2%	6.7%	7.8%	8.3%
Muskogee County	28,520	1,860	30,380	6.1%	6.9%	7.5%	6.4%
Pushmataha Co.	5,250	340	5,590	6.0%	6.3%	6.5%	6.7%
Atoka County	5,190	320	5,520	5.9%	7.2%	7.9%	6.7%
Washington County	19,400	1,210	20,620	5.9%	6.6%	7.0%	6.0%
Lincoln County	11,590	700	12,290	5.7%	6.0%	6.5%	5.6%
Latimer County	3,650	220	3,870	5.7%	5.0%	5.6%	6.3%
Nowata County	3,880	230	4,100	5.5%	7.4%	7.7%	7.0%
Caddo County	11,420	660	12,080	5.5%	6.3%	6.4%	4.9%
Creek County	30,900	1,810	32,720	5.5%	6.2%	7.1%	7.4%
Pontotoc County	18,910	1,110	20,020	5.5%	5.8%	5.7%	3.9%
Pottawatomie Co.	29,190	1,690	30,880	5.5%	5.7%	6.3%	5.2%
Sequoyah County	16,210	930	17,140	5.4%	5.9%	6.9%	6.7%
Johnston County	5,180	290	5,470	5.2%	5.8%	5.8%	4.9%
Jefferson County	2,210	120	2,330	5.2%	5.4%	5.8%	6.0%
Osage County	19,420	1,030	20,450	5.0%	5.7%	6.0%	7.1%
Leflore County	19,180	990	20,170	4.9%	5.5%	5.9%	6.1%
Tulsa County	286,400	14,650	301,050	4.9%	5.2%	5.7%	6.2%

### OKLAHOMA PRELIMINARY LABOR FORCE RANKING by COUNTY – April 2004 (Not Seasonally Adjusted)

County					Unemploy	ment Rate	
Ranking	Employment	Unemploymen	t Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Greer County	2,180	110	2,290	4.7%	5.8%	6.4%	5.4%
Pittsburg County	19,010	940	19,950	4.7%	5.1%	5.6%	6.2%
Wagoner County	28,640	1,420	30,060	4.7%	5.1%	5.6%	5.6%
Murray County	5,250	240	5,490	4.3%	5.4%	5.5%	4.7%
Carter County	22,210	990	23,200	4.3%	4.7%	4.8%	4.8%
Oklahoma County	336,290	15,070	351,360	4.3%	4.6%	5.0%	5.2%
Haskell County	5,300	240	5,540	4.2%	5.0%	5.9%	6.8%
Rogers County	36,050	1,530	37,580	4.1%	4.6%	5.2%	6.0%
Grady County	20,380	870	21,250	4.1%	4.7%	4.9%	4.3%
Cherokee County	19,050	800	19,840	4.0%	4.3%	5.2%	4.8%
Marshall County	5,350	230	5,570	4.0%	4.0%	4.1%	3.5%
McClain County	13,560	540	14,090	3.8%	4.0%	4.0%	4.5%
Stephens County	17,580	680	18,260	3.7%	4.3%	4.7%	4.9%
Kiowa County	4,140	160	4,290	3.7%	4.1%	4.7%	4.1%
Cotton County	2,400	90	2,490	3.6%	4.2%	5.1%	4.1%
Delaware County	16,970	640	17,610	3.6%	4.6%	5.1%	5.0%
Canadian County	47,570	1,770	49,350	3.6%	3.9%	4.0%	4.6%
Craig County	6,220	230	6,450	3.5%	4.0%	4.5%	5.9%
Garvin County	11,400	410	11,810	3.5%	3.9%	4.1%	4.9%
Logan County	15,810	560	16,370	3.4%	3.6%	3.8%	3.8%
Comanche County	41,300	1,430	42,730	3.3%	3.8%	3.9%	3.3%
Tillman County	3,180	110	3,280	3.2%	3.6%	3.8%	3.7%
Woodward County	8,470	260	8,730	3.0%	3.4%	3.7%	4.2%
Bryan County	18,580	550	19,130	2.9%	3.3%	3.6%	3.6%
Jackson County	13,350	400	13,750	2.9%	3.2%	3.7%	2.9%
Cleveland County	115,420	3,400	118,810	2.9%	3.1%	3.2%	3.6%
Custer County	11,470	340	11,810	2.9%	2.9%	3.2%	3.4%
Blaine County	4,570	130	4,710	2.8%	3.2%	3.5%	4.1%
Noble County	5,120	150	5,270	2.8%	3.0%	3.6%	3.5%
Kingfisher County	6,520	180	6,700	2.7%	3.3%	3.3%	2.6%
Garfield County	25,450	650	26,090	2.5%	2.9%	3.2%	3.4%
Harmon County	1,110	30	1,140	2.5%	2.8%	3.0%	4.7%
Grant County	2,130	50	2,180	2.3%	3.3%	3.7%	3.8%
Beckham County	10,830	250	11,080	2.3%	2.5%	2.8%	2.4%
Payne County	35,520	750	36,270	2.1%	2.3%	2.5%	2.4%
Washita County	4,670	90	4,760	1.9%	2.6%	3.1%	3.3%
Beaver County	2,560	50	2,600	1.8%	2.4%	3.0%	3.3%
Dewey County	2,000	40	2,030	1.8%	1.7%	1.9%	2.8%
Woods County	4,230	80	4,310	1.7%	8.4%	11.7%	11.0%
Major County	3,400	60	3,460	1.7%	1.9%	2.4%	3.0%
Texas County	13,110	220	13,320	1.6%	1.9%	1.9%	2.2%
Harper County	1,650	20	1,670	1.4%	2.3%	2.8%	2.6%

### OKLAHOMA PRELIMINARY LABOR FORCE RANKING by COUNTY – April 2004 (Not Seasonally Adjusted)

County				Unemployment Rate			
Ranking	Employment	Unemployment	Labor Force	Apr-04	Mar-04	Feb-04	Apr-03
Roger Mills County	2,040	30	2,070	1.4%	1.5%	1.9%	1.8%
Alfalfa County	2,370	30	2,400	1.3%	1.6%	2.2%	2.2%
Cimarron County	1,520	20	1,540	1.0%	2.2%	2.1%	3.9%
Ellis County	1,580	10	1,590	0.8%	0.9%	1.3%	2.6%

### OKLAHOMA REVISED LABOR FORCE STATISTICS – March 2004 (Not Seasonally Adjusted)

March 2004				Unemployment Rate			
Revised Data	Employment	Unemployment	Labor Force	Mar-04	Feb-04	Mar-03	
United States	137,691,000	8,834,000	146,525,000	6.0%	6.0%	6.2%	
Oklahoma	1,612,100	83,000	1,695,200	4.9%	5.3%	5.5%	

March 2004 by				Une	mployment l	Rate
County	Employment	Unemployment	Labor Force	Mar-04	Feb-04	Mar-03
Adair County	8,270	760	9,030	8.4%	9.4%	10.9%
Alfalfa County	2,230	40	2,270	1.6%	2.2%	2.5%
Atoka County	5,090	390	5,480	7.2%	7.9%	7.1%
Beaver County	2,380	60	2,440	2.4%	3.0%	3.6%
Beckham County	10,750	280	11,030	2.5%	2.8%	2.4%
Blaine County	4,470	150	4,620	3.2%	3.5%	4.6%
Bryan County	18,090	620	18,710	3.3%	3.6%	3.9%
Caddo County	11,210	760	11,970	6.3%	6.4%	5.3%
Canadian County	47,740	1,910	49,650	3.9%	4.0%	4.4%
Carter County	21,980	1,090	23,070	4.7%	4.8%	5.0%
Cherokee County	18,680	850	19,530	4.3%	5.2%	5.4%
Choctaw County	5,310	470	5,780	8.2%	9.6%	9.1%
Cimarron County	1,440	30	1,470	2.2%	2.1%	4.7%
Cleveland County	115,810	3,700	119,510	3.1%	3.2%	3.5%
Coal County	1,690	380	2,070	18.3%	20.1%	16.8%
Comanche County	41,170	1,610	42,780	3.8%	3.9%	3.3%
Cotton County	2,290	100	2,390	4.2%	5.1%	4.6%
Craig County	6,100	250	6,350	4.0%	4.5%	6.1%
Creek County	30,820	2,040	32,860	6.2%	7.1%	7.7%
Custer County	11,270	340	11,610	2.9%	3.2%	3.2%
Delaware County	16,840	810	17,650	4.6%	5.1%	5.1%
Dewey County	1,900	30	1,930	1.7%	1.9%	3.3%
Ellis County	1,490	10	1,500	0.9%	1.3%	2.1%
Garfield County	25,250	760	26,010	2.9%	3.2%	3.6%
Garvin County	11,140	450	11,590	3.9%	4.1%	5.0%
Grady County	20,140	990	21,130	4.7%	4.9%	4.5%
Grant County	2,010	70	2,080	3.3%	3.7%	3.5%
Greer County	2,150	130	2,280	5.8%	6.4%	4.8%

### OKLAHOMA REVISED LABOR FORCE STATISTICS – March 2004 (Not Seasonally Adjusted)

#### March 2004 by **Unemployment Rate** County **Employment Unemployment** Labor Force Mar-04 Feb-04 Mar-03 Harmon County 1.060 30 1.090 2.8% 3.0% 5.7% 40 2.3% 2.8% Harper County 1.570 1.610 3.5% 5.250 280 5,530 5.0% 5.9% 6.5% Haskell County **Hughes County** 5,130 550 5,680 9.7% 10.0% 8.1% Jackson County 13,190 440 13,630 3.2% 3.7% 3.1% Jefferson County 2,150 120 2,270 5.4% 5.8% 6.4% Johnston County 5,090 310 5,400 5.8% 5.8% 4.8% Kay County 19,500 1,650 21,150 7.8% 8.0% 8.1% Kingfisher County 6,380 220 6,600 3.3% 3.3% 3.1% Kiowa County 3.970 170 4.140 4.1% 4.7% 4.4% Latimer County 3,760 200 3,960 5.0% 5.6% 6.7% Leflore County 19,040 1,110 20,150 5.5% 5.9% 6.5% Lincoln County 12.310 6.0% 6.5% 5.8% 11,570 740 Logan County 15,870 590 16,460 3.6% 3.8% 3.8% Love County 4.170 530 4.700 11.3% 12.3% 4.8% McClain County 13,610 570 14,180 4.0% 4.0% 4.4% McCurtain County 13.240 1,130 14,370 7.9% 9.9% 9.8% McIntosh County 7.070 580 7,650 7.5% 8.6% 7.6% Major County 3,310 60 3,370 1.9% 2.4% 3.2% Marshall County 5,220 220 5,440 4.0% 4.1% 3.9% Mayes County 13,200 1,070 14,270 7.5% 8.3% 9.2% Murray County 5.4% 5,230 300 5,530 5.5% 5.2% Muskogee County 27,910 2,060 29,970 6.9% 7.5% 6.9% **Noble County** 5,030 160 5,190 3.0% 3.6% 3.6% Nowata County 3,800 310 4,110 7.4% 7.7% 6.5% Okfuskee County 3,280 480 3,760 12.7% 13.6% 7.2% Oklahoma County 337,450 16,170 353,620 4.6% 5.0% 5.3% Okmulgee County 14,410 1,460 15,870 9.2% 10.2% 9.1%

### OKLAHOMA REVISED LABOR FORCE STATISTICS – March 2004 (Not Seasonally Adjusted)

March 2004 by				Une	employment	Rate
County	Employment	Unemployment	Labor Force	Mar-04	Feb-04	Mar-03
Osage County	19,360	1,160	20,520	5.7%	6.0%	7.1%
Ottawa County	12,080	920	13,000	7.1%	8.1%	10.2%
Pawnee County	6,980	500	7,480	6.7%	7.8%	8.3%
Payne County	35,840	850	36,690	2.3%	2.5%	2.6%
Pittsburg County	18,680	1,010	19,690	5.1%	5.6%	6.9%
Pontotoc County	18,760	1,170	19,930	5.8%	5.7%	4.1%
Pottawatomie Co.	29,290	1,760	31,050	5.7%	6.3%	5.5%
Pushmataha Co.	5,210	350	5,560	6.3%	6.5%	7.9%
Roger Mills County	1,920	30	1,950	1.5%	1.9%	2.2%
Rogers County	35,950	1,720	37,670	4.6%	5.2%	6.1%
Seminole County	9,330	1,390	10,720	12.9%	14.3%	8.0%
Sequoyah County	16,310	1,020	17,330	5.9%	6.9%	7.0%
Stephens County	17,580	790	18,370	4.3%	4.7%	5.0%
Texas County	13,350	250	13,600	1.9%	1.9%	2.1%
Tillman County	3,030	110	3,140	3.6%	3.8%	3.2%
Tulsa County	285,590	15,730	301,320	5.2%	5.7%	6.4%
Wagoner County	28,560	1,530	30,090	5.1%	5.6%	5.6%
Washington County	19,030	1,350	20,380	6.6%	7.0%	6.1%
Washita County	4,580	120	4,700	2.6%	3.1%	3.9%
Woods County	4,140	380	4,520	8.4%	11.7%	13.0%
Woodward County	8,480	300	8,780	3.4%	3.7%	4.6%

Metropolitan				Une	employment	Rate
Statistical Area	Employment	Unemployment	Labor Force	Mar-04	Feb-04	Mar-03
Okla. City MSA	559,760	24,710	584,470	4.2%	4.5%	4.8%
Tulsa MSA	400,280	22,180	422,460	5.3%	5.8%	6.4%
Lawton MSA	41,170	1,610	42,770	3.8%	3.9%	3.3%
Enid MSA	25,250	760	26,010	2.9%	3.2%	3.6%