

# **Economic Research & Analysis**

...Bringing Oklahoma's Labor Market to Life!

FOR RELEASE: December 23, 2004

## Oklahoma Employment Report - November 2004

### **UNEMPLOYMENT RATES**

Oklahoma: 4.4% No change over month		Biggest change (county): Love County (3.4%)	<b>₽ 0.7%</b>
OKC MSA: 3.9%	Lawton MSA: 3.9%	Highest rate (county): Coal County (12.4%)	҈ 0.6%
Tulsa MSA: 4.5%	Enid MSA: 2.9%	Lowest rate (county): Cimarron County (1.1%)	_

#### AREAS OF INTEREST

OKLAHOMA CITY MSA	The OKLAHOMA CITY MSA reported strong November-to-November growth. November's 2.0 percent annual employment growth rate was the highest annual rate the OKC area has seen since the 2001 recession.
TULSA MSA ① 900 jobs (+0.1%) over year.	November marked the third straight month that the TULSA MSA has experienced annual job growth. However, the pace has slowed dramatically from September's 0.5 percent growth (+1,800 jobs).
ANNUAL JOB GROWTH	Several statewide industrial sectors managed to record near double-digit annual growth rates in November. Among these sectors were SUPPORT ACTIVITIES for MINING (+9.2%), EMPLOYMENT SERVICES (+9.1%), and ARTS, ENTERTAINMENT & RECREATION (+10.8%).

### IN A NUTSHELL . . .

" Just like the weather, our statewide employment growth has cooled down over the past couple of months. The highest growth rate of 2004 came in September when annual growth reached 1.6 percent. For November, the growth rate slid to 1.2 percent, exactly half of our historical average rate of growth for this time of year." – Lynn Gray, OESC Managing Economist

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**NOTE:** This publication is produced by the Economic Research & Analysis division of the Oklahoma Employment Security Commission as a no cost service for the state of Oklahoma. All information contained within this document is available free of charge on the OESC website (www.oesc.state.ok.us/lmi/) and through publications developed by the ER&A division. <u>Unless otherwise noted, all statistics are preliminary and have not been adjusted for seasonal factors.</u> All data is collected under strict guidelines provided by the Bureau of Labor Statistics. **Although a large amount of data has been presented through the included tables, this is in no way meant to suggest that all data has been included. Due to space restrictions, only relevant industries and subsectors have been included for each geographic area.** 

#### STATEWIDE UNEMPLOYMENT DROPS NEARLY 20 PERCENT OVER YEAR

Following a gain of more than 4,000 last month, Oklahoma's **Non-seasonally Adjusted Unemployment** dropped by 1,200 people (-1.6 percent) to 75,000 in November 2004. For the November-to-November period, the state unemployment number dropped by almost 20 percent, losing 17,400 persons from the November 2003 level of 92,300. Over the month, the **State Unemployment Rate** held steady at 4.4 percent. Over the year, the **Unemployment Rate** has dropped by 1 percent.

The state labor force and employment numbers both saw drops in November due to seasonal factors. , Following a revised increase of 17,500 in October, **Oklahoma's Non-seasonally Adjusted Labor Force** decreased by about 5,000 people (0.3 percent) to 1,718,000 in November. Over the year, the **Labor Force** increased by 22,400 persons (+1.3 percent). The state **Non-seasonally Adjusted Total Employment** also contracted over the month, dropping 3,700 jobs (-0.2 percent) after a revised increase of 13,000 persons in October. Over the year, **Total Employment** increased by 40,000 persons (+2.5 percent).

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NOVEMBER 2004	Employment	Unemployment	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03
Oklahoma	1,643,000	75,000	1,718,000	4.4%	4.4%	4.2%	5.4%
United States	140,581,000	7,665,000	148,246,000	5.2%	5.1%	5.1%	5.6%
Arkansas	1,316,948	1,251,566	65,382	5.0%	4.7%	5.0%	5.7%
Kansas	1,476,842	1,409,560	67,282	4.6%	4.7%	4.4%	5.2%
Louisiana	2,065,843	1,952,651	113,192	5.5%	5.3%	5.0%	6.0%
Missouri	3,047,591	2,880,730	166,861	5.5%	5.2%	5.4%	5.1%
New Mexico	915,112	869,812	45,300	5.0%	5.1%	5.4%	6.2%
Texas	11,037,136	10,438,802	598,334	5.4%	5.3%	5.5%	6.4%
	-	-			UNEMPLO'	YMENT RAT	E

#### UNEMPLOYMENT RATES IMPROVE IN LARGEST MSAs FOR NOVEMBER

In November, the two largest Oklahoma MSAs saw their unemployment rates drop by one-tenth of a point, as Enid and Lawton both held steady over the month. The **Oklahoma City MSA** unemployment rate dropped to 3.9 percent, and **Tulsa** saw its rate slip to 4.5 percent. Neither **Lawton** nor **Enid** experienced any unemployment rate change over the month.

### **MSA UNEMPLOYMENT RATES**

NOVEMBER 2004	Employment	Unemployment	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03
Oklahoma City MSA	571,170	23,390	594,550	3.9%	4.0%	3.7%	4.7%
Tulsa MSA	409,150	19,170	428,320	4.5%	4.6%	4.4%	6.1%
Lawton MSA	41,690	1,680	43,370	3.9%	3.9%	3.6%	3.9%
Enid MSA	25,440	760	26,200	2.9%	2.9%	2.7%	3.7%
	•			ı	UNEMPLOY	MENT RAT	Ē

#### COAL COUNTY STILL LEADS STATE IN COUNTY UNEMPLOYMENT RATES

In November, **Coal County** once again claimed the state's highest unemployment rate at 12.4 percent. **Okfuskee County**, which tied with Coal County for the state's highest rate last month, was second in November at 11.5 percent. **Seminole County** (10.3 percent) rounded out the top three highest rates for the month.

### HIGHEST COUNTY UNEMPLOYMENT RATE

NOVEMBER 2004	Employment	Unemployment	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03
Coal County	1,620	230	1,840	12.4%	11.8%	11.5%	18.9%
Okfuskee County	3,200	420	3,620	11.5%	11.8%	11.3%	12.1%
Seminole County	9,370	1,080	10,450	10.3%	10.7%	10.4%	12.6%
					UNEMPLOY	MENT RAT	E

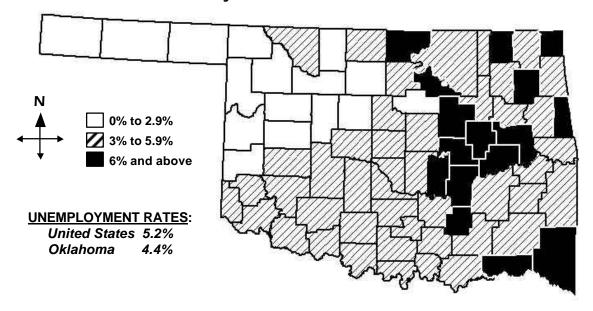
#### STATE'S LOWEST UNEMPLOYMENT RATES HOVER AROUND 1 PERCENT

**Cimarron County** held steady at 1.1 percent in November to claim the state's lowest county unemployment rate. **Roger Mills County** (1.2 percent) and **Harper County** (1.6 percent) rounded out the top three lowest rates for November.

### LOWEST COUNTY UNEMPLOYMENT RATE

NOVEMBER 2004	Employment	Unemployment	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03
Cimarron County	1,480	20	1,500	1.1%	1.1%	1.2%	2.4%
Roger Mills County	2,060	20	2,090	1.2%	1.8%	1.5%	1.8%
Harper County	1,620	30	1,650	1.6%	1.4%	1.2%	3.1%
				UNEMPLOYMENT RATE			

# DISTRIBUTION of UNEMPLOYMENT RATES by COUNTY Preliminary Data for November 2004



### STATE CONTINUES PATTERN OF SLOW-BUT-STEADY GAINS

Oklahoma's **TOTAL NONFARM EMPLOYMENT** continued its improvement in November by adding 1,000 jobs over the month. Since November 2003, statewide employment has grown by 16,800 jobs (+1.2 percent).

Under the Goods Producing Industries, gains were limited to over-the-year changes, as Natural Resources and Mining added 2,000 jobs (+5.0 percent), and Construction gained 1,200 jobs (+1.9 percent). For the Service Providing Industries, it was Trade, Transportation and Utilities gaining 3,400 jobs (+1.2 percent) over the month and accounting for the entire October-to-November addition. Professional and Business Services, Educational and Health Services, and Government all added significant numbers of jobs over the year. Government's 7,000-job gain (+2.4 percent) from November to November was provided mostly by the Local Government sector.

OKLAHOMA							
Total Employment	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
TOTAL NONFARM EMPLOYMENT	1,473,100	1,472,100	1,456,300	1,000	0.10%	16,800	1.20%
Goods Producing Industries	236,400	237,700	234,400	-1,300	-0.50%	2,000	0.90%
Natural Resources & Mining	31,400	31,800	29,900	-400	-1.30%	1,500	5.00%
Construction	62,800	63,600	61,600	-800	-1.30%	1,200	1.90%
Service Providing Industries	1,236,700	1,234,400	1,221,900	2,300	0.20%	14,800	1.20%
Trade, Transportation & Utilities	280,300	276,900	280,900	3,400	1.20%	-600	-0.20%
Professional & Business Svcs.	159,300	159,400	155,100	-100	-0.10%	4,200	2.70%
Educational & Health Services	179,400	178,600	176,500	800	0.40%	2,900	1.60%
Government	301,800	301,800	294,800	0	0.00%	7,000	2.40%
	NUN	MBER EMPLOY	ED	OCT 2004 1	to NOV 2004	NOV 2003 t	o NOV 2004

#### SUPPORT ACTIVITIES SECTOR PROVIDES OVER-THE-YEAR GROWTH

Despite dropping 400 jobs (-1.3 percent) over the month, **Natural Resources and Mining** is 1,500 jobs (+5.0 percent) ahead of its November 2003 employment level. A majority of the over-the-year gain came from **Support Activities for Mining**, which added 1,300 jobs (+9.2 percent) from November to November.

OKLAHOMA Natural Resources & Mining	Nov. 2004	0-4-2004	Nov. 2002	# Changa	0/ Changa	# Change	0/ Change
<u> </u>	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Natural Resources & Mining	31,400	31,800	29,900	-400	-1.30%	1,500	5.00%
Support Activities for Mining	15,400	15,800	14,100	-400	-2.50%	1,300	9.20%
	NUM	BER EMPLOYE	D	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

#### CONSTRUCTION SLOWS AS WEATHER COOLS; INDUSTRY UP FOR YEAR

**Construction** across the state dropped 800 jobs (-1.3 percent) in November as autumn turned to winter. Over the past year, **Construction** has added 1,200 jobs (+1.9 percent).

OKLAHOMA							
Construction	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Construction	62,800	63,600	61,600	-800	-1.30%	1,200	1.90%
	NUM	BER EMPLOYE	ED .	OCT 2004	to NOV 2004	NOV 2003	to NOV 2004

#### OKLAHOMA MANUFACTURING FOCUS SHIFTING TO DURABLE GOODS

Statewide **Manufacturing** reported a marginal over-the-month loss in November 2004. In terms of annual growth, **Durable Goods** added 1,100 jobs (+1.2 percent) over the year, while **Non-durable Goods** dropped 1,800 jobs (-3.6 percent). This leaves the industry employment level 700 jobs less (-0.5 percent) than in November 2003. These numbers suggest that as jobs in **Non-durable Goods Manufacturing** were lost between November 2003 and November 2004, some jobs were gained back in **Durable Goods Manufacturing**.

OKLAHOMA							
Manufacturing	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Manufacturing	142,200	142,300	142,900	-100	-0.10%	-700	-0.50%
Durable Goods	93,400	93,400	92,300	0	0.00%	1,100	1.20%
Non-durable Goods	48,800	48,900	50,600	-100	-0.20%	-1,800	-3.60%
	NUM	IBER EMPLOYI	ED	OCT 2004	to NOV 2004	NOV 2003	to NOV 2004

#### SEASONAL HIRING IN RETAIL TRADE SPURS TTU EMPLOYMENT HIGHER

Seasonal growth in **Retail Trade** provided the "oomph" for November growth in **Trade, Transportation and Utilities**. At 280,300 jobs, this industry gained 3,400 jobs (+1.2 percent) over the month due mostly to holiday hiring. Despite the jump in **Retail Trade**, the sector is 1,400 jobs shy (-0.8 percent) of last November's employment level.

OKLAHOMA							
Trade, Transportation & Utilities	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Trade, Transportation & Utils.	280,300	276,900	280,900	3,400	1.20%	-600	-0.20%
Wholesale Trade	54,000	54,000	53,900	0	0.00%	100	0.20%
Retail Trade	173,300	169,600	174,700	3,700	2.20%	-1,400	-0.80%
Transp., Warehouse & Utilities	53,000	53,300	52,300	-300	-0.60%	700	1.30%
	NUM	IBER EMPLOYE	ED	OCT 2004 1	to NOV 2004	NOV 2003	to NOV 2004

# EMPLOYMENT SERVICES CONTINUES TO DRIVE OVER-THE-YEAR GROWTH

Following a few months of ups and downs, **Professional and Business Services** held relatively steady in November 2004, recording only a 100-job loss (-0.1 percent). Over the year, this industry has gained 4,200 jobs (+2.7 percent). Although the annual growth was shared among all sectors, the **Employment Services** subsector reflected statewide economic recovery by recording a 3,700-job gain (+9.1 percent) from November to November.

OKLAHOMA							
Professional & Business Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Professional & Business	159,300	159,400	155,100	-100	-0.10%	4,200	2.70%
Pro., Scientific, Technical Svcs.	56,900	57,100	55,100	-200	-0.40%	1,800	3.30%
Management of Companies	11,900	12,000	11,400	-100	-0.80%	500	4.40%
Administrative & Support Svcs.	90,500	90,300	88,600	200	0.20%	1,900	2.10%
Employment Services	44,200	44,300	40,500	-100	-0.20%	3,700	9.10%
	NUM	BER EMPLOYI	ED .	OCT 2004 1	to NOV 2004	NOV 2003	to NOV 2004

#### **EDUCATIONAL & HEALTH SERVICES GROWS OVER YEAR**

**Educational and Health Services** gained 800 jobs (+0.4 percent) over the month, as **Health Care & Social Assistance** added 700 jobs (+0.4 percent). From November to November, **Ambulatory Health Care** gained 1,700 jobs (+3.1 percent), and **Hospitals** added 1,800 jobs (+3.9 percent). The sum of these subsectors is a 4,800-job annual gain (+3.1 percent). **Educational Services** lost 1,900 jobs (-9.9 percent) over the same period.

OKLAHOMA							
Educational & Health Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Educational & Health Services	179,400	178,600	176,500	800	0.40%	2,900	1.60%
Educational Services	17,300	17,200	19,200	100	0.60%	-1,900	-9.90%
Health Care/Social Assistance	162,100	161,400	157,300	700	0.40%	4,800	3.10%
Ambulatory Health Care	56,000	56,200	54,300	-200	-0.40%	1,700	3.10%
Hospitals	48,000	47,500	46,200	500	1.10%	1,800	3.90%
Nursing/Residential Care	35,700	35,400	35,000	300	0.80%	700	2.00%
Social Assistance	22,400	22,300	21,800	100	0.40%	600	2.80%
	NU	MBER EMPLOY	/ED	OCT 2004	to NOV 2004	NOV 2003	to NOV 2004

#### LEISURE & HOSPTALITY SERVICES DOWN FOR MONTH, UP FOR YEAR

Leisure and Hospitality Services lost 2,100 jobs (-1.6 percent) in November, as the Art, Entertainment and Recreation sector dropped 900 jobs (-6.3 percent), and Accommodation and Food Services shed 1,200 (-1.0 percent). From November to November, Leisure and Hospitality Services added 1,700 jobs (+1.4 percent) due mostly to Art, Entertainment and Recreation, which gained 1,300 jobs (+10.8 percent) over the year.

OKLAHOMA							
Leisure & Hospitality Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Leisure & Hospitality Services	126,500	128,600	124,800	-2,100	-1.60%	1,700	1.40%
Art, Entertainment, Recreation	13,300	14,200	12,000	-900	-6.30%	1,300	10.80%
Accommodation/Food Services	113,200	114,400	112,800	-1,200	-1.00%	400	0.40%
Accommodation	9,700	10,500	10,000	-800	-7.60%	-300	-3.00%
Food Svcs./Drinking Places	103,500	103,900	102,800	-400	-0.40%	700	0.70%
	NUMBER EMPLOYED			OCT 2004 1	to NOV 2004	NOV 2003	to NOV 2004

### LOCAL GOVERNMENT DRIVES OVER-THE-YEAR GROWTH

**Government** held steady in November after experiencing seasonal gains for the past two months. For the year, the industry has gained 7,000 jobs (+2.4 percent), provided mostly by the **Local Government** sector.

OKLAHOMA							
Government	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Government	301,800	301,800	294,800	0	0.00%	7,000	2.40%
Federal Government	44,700	44,800	43,400	-100	-0.20%	1,300	3.00%
State Government	83,300	83,100	82,800	200	0.20%	500	0.60%
Local Government	173,800	173,900	168,600	-100	-0.10%	5,200	3.10%
	NU	MBER EMPLO	YED	OCT 2004	to NOV 2004	NOV 2003	to NOV 2004

#### OKC OUTPERFORMS ITSELF OVER BOTH MONTH AND YEAR

The holiday season made its presence felt in November, as the **Service Providing Industries** pushed **TOTAL NONFARM EMPLOYMENT** in Oklahoma City to gains of 1,200 jobs (+0.2 percent) over the month and 10,500 jobs (+2.0 percent) over the year. The only significant contribution to this strong annual growth from the **Goods Producing Industries** came from **Construction**. **Retail Trade**, a sector of **Trade**, **Transportation and Utilities**, accounted for the monthly growth as retailers brought on more employees to deal with holiday crowds.

OKLAHOMA CITY							
Total Employment	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
TOTAL NONFARM EMPLOYMENT	544,700	543,500	534,200	1,200	0.20%	10,500	2.00%
Goods Producing Industries	68,500	68,800	67,100	-300	-0.40%	1,400	2.10%
Construction	23,300	23,400	22,200	-100	-0.40%	1,100	5.00%
Service Providing Industries	476,200	474,700	467,100	1,500	0.30%	9,100	1.90%
Trade, Transportation & Utilities	99,900	98,200	97,700	1,700	1.70%	2,200	2.30%
Professional & Business Svcs.	68,900	69,200	66,200	-300	-0.40%	2,700	4.10%
Educational & Health Services	69,700	69,500	68,000	200	0.30%	1,700	2.50%
Leisure & Hospitality	54,400	54,500	52,900	-100	-0.20%	1,500	2.80%
	NU	MBER EMPLOY	ŒD	OCT 2004 1	o NOV 2004	NOV 2003 t	o NOV 2004

#### CONSTRUCTION SEES STRONG OVER-THE-YEAR GROWTH IN OKC

Although seasonal factors led to a small drop over the month, **Construction** grew by 1,100 jobs (+5.0 percent) compared to November 2003. This sustained growth reflects a housing market that has remained surprisingly strong over the past few years.

OKLAHOMA CITY							
Construction	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Construction	23,300	23,400	22,200	-100	-0.40%	1,100	5.00%
	NUI	MBER EMPLOY	/ED	OCT 2004 1	to NOV 2004	NOV 2003 t	o NOV 2004

#### OKC MANUFACTURING CONSISTENT OVER BOTH MONTH AND YEAR

Oklahoma City **Manufacturing** held steady over the month and added 200 jobs (+0.5 percent) over year. This MSA has been less affected by state **Manufacturing** losses than many areas.

OKLAHOMA CITY							
Manufacturing	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Manufacturing	37,800	37,800	37,600	0	0.00%	200	0.50%
Durable Goods	25,500	25,600	25,400	-100	-0.40%	100	0.40%
Non-durable Goods	12,300	12,200	12,200	100	0.80%	100	0.80%
	NUI	MBER EMPLOY	/ED	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

#### TTU GETS SEASONAL BOOST FROM RETAIL TRADE

"Seasonal growth" was the operative term for **Trade**, **Transportation and Utilities** in November 2004. Spurred on by seasonal growth in **Retail Trade**, the industry continued its pattern of small-but-steady growth by adding 1,700 jobs (+1.7 percent) over the month and 2,200 jobs (2.3 percent) over the year. **Retail Trade** accounted for all of the growth in the industry for November.

OKLAHOMA CITY							
Trade, Transportation & Utilities	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Trade, Transportation & Utils.	99,900	98,200	97,700	1,700	1.70%	2,200	2.30%
Wholesale Trade	20,600	20,600	20,800	0	0.00%	-200	-1.00%
Retail Trade	64,300	62,600	62,100	1,700	2.70%	2,200	3.50%
Transport, Warehouse & Utils.	12,300	12,300	12,300	0	0.00%	0	0.00%
	NU	MBER EMPLOY	/ED	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

#### FINANCIAL ACTIVITIES IN OKC GROWS OVER YEAR

Although **Financial Activities** dropped 100 jobs (-0.3 percent) in November 2004, the industry is 700 jobs ahead (+2.1 percent) of its November 2003 employment level.

OKLAHOMA CITY							
Financial Activities	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Financial Activities	34,400	34,500	33,700	-100	-0.30%	700	2.10%
	NUI	MBER EMPLOY	/ED	OCT 2004 1	to NOV 2004	NOV 2003 t	o NOV 2004

#### ADMINISTRATIVE AND SUPPORT ACCOUNTS FOR ANNUAL GROWTH

After driving statewide industry changes last month, Oklahoma City's **Professional and Business Services** industry dropped 300 jobs (-0.4 percent) in November. For the November-to-November period, this industry added 2,700 jobs (+4.1 percent) due to the **Administrative and Support Services** sector. The **Employment Services** subsector provided just over half of the annual growth, although it slipped by 600 jobs (-3.3 percent) over the month.

OKLAHOMA CITY							
Professional & Business Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Professional & Bus. Services	68,900	69,200	66,200	-300	-0.40%	2,700	4.10%
Pro., Scientific, Technical Svcs.	25,300	25,300	25,200	0	0.00%	100	0.40%
Management of Companies	3,700	3,800	4,000	-100	-2.60%	-300	-7.50%
Administrative & Support Svcs.	39,900	40,100	37,000	-200	-0.50%	2,900	7.80%
Employment Services	17,500	18,100	16,100	-600	-3.30%	1,400	8.70%
	NU	MBER EMPLOY	(ED	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

#### HOSPITAL HIRING DRIVES ANNUAL INDUSTRY GROWTH IN OKC

Although **Educational and Health Services** reported only a small gain over the month, the industry added 1,700 jobs (+2.5 percent) since November 2003. The over-the-year gain comes from the **Health Care and Social Assistance** sector, where **Hospitals** has added 2,000 jobs (+9.9 percent) since last November.

OESC Economic Research & Analysis + 2401 N. Lincoln Blvd., 4th Floor + Oklahoma City, OK 73152 + Ph: (405) 557-7221 + www.oesc.state.ok.us/lmi/

OKLAHOMA CITY							
Educational & Health Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Educational & Health Services	69,700	69,500	68,000	200	0.30%	1,700	2.50%
Health Care/Social Assistance	61,000	60,900	58,400	100	0.20%	2,600	4.50%
Ambulatory Health Care	22,300	22,200	21,600	100	0.50%	700	3.20%
Hospitals	22,200	21,900	20,200	300	1.40%	2,000	9.90%
	NUI	MBER EMPLOY	/ED	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

#### OKC LEISURE & HOSPITALITY SERVICES INDUSTRY GROWS OVER YEAR

**Leisure and Hospitality Services** recorded a small seasonal loss of 100 jobs (-0.2 percent) again in November. Over the past year, this industry has grown by 1,500 jobs (+2.8 percent).

OKLAHOMA CITY							
Leisure & Hospitality Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Leisure & Hospitality Services	54,400	54,500	52,900	-100	-0.20%	1,500	2.80%
	NUI	MBER EMPLOY	/ED	OCT 2004 1	to NOV 2004	NOV 2003 t	o NOV 2004

#### OKC GOVERNMENT NUMBERS HOLD STEADY IN NOVEMBER

**Government** in Oklahoma City held relatively steady in November, gaining 200 jobs (+0.3 percent) over the month, but losing 400 jobs (-0.4 percent) over the year. The sector that sticks out this month is **State Government**, which dropped 1,000 jobs (-2.5 percent) between November 2003 and November 2004. As the state capital, Oklahoma City has a larger percentage of **State Government** jobs than the rest of the state and reflects sector changes in a more noticeable manner.

OKLAHOMA CITY							
Government	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Government	108,500	108,300	108,900	200	0.20%	-400	-0.40%
Federal Government	26,100	26,200	25,900	-100	-0.40%	200	0.80%
State Government	38,600	38,700	39,600	-100	-0.30%	-1,000	-2.50%
Local Government	43,800	43,400	43,400	400	0.90%	400	0.90%
	NU	NUMBER EMPLOYED			to NOV 2004	NOV 2003 t	o NOV 2004

## **TULSA MSA\***

\* full table on page 15

#### SLOW-BUT-STEADY GROWTH KEEPS TULSA MSA ON THE MEND

**TOTAL NONFARM EMPLOYMENT** in the **Tulsa MSA** continued a slow-but-steady recovery in November, adding 900 jobs (+0.2 percent) for the month and 400 jobs (+0.1 percent) for the year. Seasonal hiring in the **Service Providing Industries** brought on by the holiday shopping season provided a 1,400-job addition (+0.4 percent) for November. Over the past year, the **Manufacturing** and **Leisure and Hospitality Services** industries were the big gainers compared to November 2003.

TULSA								
Total Employment	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change	
TOTAL NONFARM EMPLOYMENT	383,500	382,600	383,100	900	0.20%	400	0.10%	
Goods Producing Industries	67,400	67,900	67,300	-500	-0.70%	100	0.10%	
Construction	17,000	17,400	18,200	-400	-2.30%	-1,200	-6.60%	
Manufacturing	46,500	46,600	45,100	-100	-0.20%	1,400	3.10%	
Service Providing Industries	316,100	314,700	315,800	1,400	0.40%	300	0.10%	
Trade, Transportation & Utilities	79,900	78,700	82,000	1,200	1.50%	-2,100	-2.60%	
Leisure & Hospitality Services	34,400	34,500	32,200	-100	-0.30%	2,200	6.80%	
Other Services	20,400	19,900	21,500	500	2.50%	-1,100	-5.10%	
	NU	MBER EMPLOY	/ED	OCT 2004	OCT 2004 to NOV 2004		NOV 2003 to NOV 2004	

#### TULSA CONSTRUCTION STRUGGLES OVER YEAR

Tulsa **Construction** continued to feel the effects of seasonal factors in November, shedding 400 jobs (-2.3 percent) over the month. For the year, **Construction** has lost 1,200 jobs (-6.6 percent).

TULSA							
Construction	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Construction	17,000	17,400	18,200	-400	-2.30%	-1,200	-6.60%
	NUI	MBER EMPLOY	/ED	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

#### MANUFACTURING IN TULSA SEES GROWTH COMPARED TO LAST YEAR

Despite a small loss in November, **Manufacturing** reported strong growth over the year. The industry has gained 1,400 jobs (+3.1 percent) since November 2003 due to the **Durable Goods Manufacturing** sector.

TULSA							
Manufacturing	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Manufacturing	46,500	46,600	45,100	-100	-0.20%	1,400	3.10%
Durable Goods	37,900	37,700	36,100	200	0.50%	1,800	5.00%
	NU	MBER EMPLO	YED	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

#### RETAIL TRADE IS THE KEY COMPONENT FOR TULSA TTU IN NOVEMBER

Holiday hiring in **Retail Trade** led to a gain of 1,200 jobs (+1.5 percent) in **Trade**, **Transportation and Utilities** for November 2004. Although **Retail Trade** provided all of the monthly growth, it also contributed much of the industry's year-over-year loss of 2,100 jobs (-2.6 percent).

TULSA							
Trade, Transportation & Utilities	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Trade, Transportation & Utilities	79,900	78,700	82,000	1,200	1.50%	-2,100	-2.60%
Wholesale Trade	15,700	15,600	16,400	100	0.60%	-700	-4.30%
Retail Trade	43,000	41,800	44,600	1,200	2.90%	-1,600	-3.60%
Transport, Warehouse & Utils.	21,200	21,300	21,000	-100	-0.50%	200	1.00%
	NUI	NUMBER EMPLOYED			to NOV 2004	NOV 2003 t	o NOV 2004

#### TULSA SEES ANNUAL GROWTH IN EMPLOYMENT SERVICES AGAIN

**Professional and Business Services** remained relatively calm on the surface in November, despite the fact that **Employment Services** has added 2,000 jobs (+19.6 percent) over the year. Many economists regard growth in **Employment Services** as evidence of improvement in the local job market.

TULSA							
Professional & Business Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Professional & Business	47,200	47,400	47,600	-200	-0.40%	-400	-0.80%
Pro., Scientific, Technical Svcs.	16,800	16,900	17,200	-100	-0.60%	-400	-2.30%
Management of Companies	5,000	5,000	5,500	0	0.00%	-500	-9.10%
Administrative & Support Svcs.	25,400	25,500	24,900	-100	-0.40%	500	2.00%
Employment Services	12,200	12,300	10,200	-100	-0.80%	2,000	19.60%
	NUI	MBER EMPLOY	ÆD .	OCT 2004 1	to NOV 2004	NOV 2003 to	o NOV 2004

#### **EDUCATIONAL & HEALTH SERVICES HOLDS STEADY IN NOVEMBER**

In November, Tulsa **Educational and Health Services** held steady over the month and added 400 jobs (+0.8 percent) over the year. This small annual gain obscures the fact that the **Hospitals** subsector has experienced dramatic growth over the past year.

TULSA							
Educational & Health Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Educational & Health Services	52,100	52,100	51,700	0	0.00%	400	0.80%
Educational Services	7,600	7,500	7,900	100	1.30%	-300	-3.80%
Health Care/Social Assistance	44,500	44,600	43,800	-100	-0.20%	700	1.60%
Hospitals	16,700	16,600	15,300	100	0.60%	1,400	9.20%
	NU	NUMBER EMPLOYED			to NOV 2004	NOV 2003 t	o NOV 2004

#### LEISURE & HOSPITALITY SERVICES GROWS OVER YEAR

**Leisure and Hospitality Services** experienced strong over-the-year growth of 2,200 jobs (+6.8 percent) in November 2004. The **Food Services and Drinking Places** sector provided 1,300 jobs of this over-the-year growth.

TULSA							
Leisure & Hospitality Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Leisure & Hospitality Services	34,400	34,500	32,200	-100	-0.30%	2,200	6.80%
Accommodation	3,000	3,000	2,800	0	0.00%	200	7.10%
Food Svcs./Drinking Places	28,100	28,200	26,800	-100	-0.40%	1,300	4.90%
	NUMBER EMPLOYED			OCT 2004 t	to NOV 2004	NOV 2003 t	o NOV 2004

# DESPITE A QUIET MONTH, TULSA GOVERNMENT ADDS JOBS OVER YEAR

In November, Tulsa **Government** reported no changes for the month. During the November-to-November period, this industry added 700 jobs (+1.6 percent) contributed by **State Government** and **Local Government**.

TULSA							
Government	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Government	45,600	45,600	44,900	0	0.00%	700	1.60%
Federal Government	4,000	4,000	4,000	0	0.00%	0	0.00%
State Government	8,400	8,100	8,200	300	3.70%	200	2.40%
Local Government	33,200	33,500	32,700	-300	-0.90%	500	1.50%
	NU	MBER EMPLO	YED	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

## **LAWTON MSA\***

\* full table on page 16

#### LAWTON SEES DROP FOR BOTH MONTH AND YEAR IN NOVEMBER

**TOTAL NONFARM EMPLOYMENT** for the **Lawton MSA** dropped 100 jobs in November due to losses in the **Goods Producing Industries**. For the year, Lawton has lost 800 jobs (-2.0 percent). A large part of this annual loss was contributed by the **Other Services** and **Government** industries.

LAWTON							
Total Employment	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
TOTAL NONFARM EMPLOYMENT	38,700	38,800	39,500	-100	-0.30%	-800	-2.00%
Goods Producing Industries	4,800	5,000	5,000	-200	-4.00%	-200	-4.00%
Manufacturing	3,300	3,400	3,500	-100	-2.90%	-200	-5.70%
Service Providing Industries	33,900	33,800	34,500	100	0.30%	-600	-1.70%
Other Services	2,100	2,100	2,300	0	0.00%	-200	-8.70%
Government	10,900	10,900	11,200	0	0.00%	-300	-2.70%
	NUI	MBER EMPLOY	/ED	OCT 2004 t	to NOV 2004	NOV 2003 to NOV 2004	

#### LAWTON MANUFACTURING DOWN IN NOVEMBER

**Manufacturing** in Lawton shed 100 jobs (-2.9 percent) over the month and 200 jobs (-5.7 percent) over the year. These losses came solely from the **Non-durable Goods** sector.

LAWTON							
Manufacturing	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Manufacturing	3,300	3,400	3,500	-100	-2.90%	-200	-5.70%
Non-durable Goods	3,000	3,100	3,200	-100	-3.20%	-200	-6.30%
	NUI	MBER EMPLOY	/ED	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

#### OTHER SERVICES IN LAWTON REPORTS JOB LOSSES FOR YEAR

Although the industry held steady over the month, **Other Services** in Lawton managed to drop 200 jobs (-8.7 percent) since November 2003.

LAWTON							
Other Services	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Other Services	2,100	2,100	2,300	0	0.00%	-200	-8.70%
	NUI	MBER EMPLOY	/ED	OCT 2004	to NOV 2004	NOV 2003 t	o NOV 2004

#### LOCAL LOSSES KEEP GOVERNMENT DOWN FOR YEAR

**Government** in Lawton also held steady over the month in November 2004. The **Local Government** sector, which dropped 500 jobs (-7.4 percent) over the year, was the cause of the industry annual loss of 300 jobs (-2.7 percent).

LAWTON							
Government	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change
Government	10,900	10,900	11,200	0	0.00%	-300	-2.70%
Federal Government	2,900	3,000	2,800	-100	-3.30%	100	3.60%
State Government	1,700	1,600	1,600	100	6.30%	100	6.30%
Local Government	6,300	6,300	6,800	0	0.00%	-500	-7.40%
	NU	MBER EMPLO	YED	OCT 2004	to NOV 2004	NOV 2003 t	to NOV 2004

### **ENID MSA\***

\* full table on page 16

## ENID EMPLOYMENT STEADY IN NOVEMBER, DOWN FOR YEAR

Enid **TOTAL NONFARM EMPLOYMENT** once again held steady at 22,400 jobs over the month in November. Small over-the-year losses across many of the **Service Providing Industries** forced the MSA to shed 400 jobs (-1.8 percent) over the past year. The only sector that managed to post an over-the-month gain in November was **Trade, Transportation & Utilities** (+2.0 percent).

ENID								
Total Employment	Nov 2004	Oct 2004	Nov 2003	# Change	% Change	# Change	% Change	
TOTAL NONFARM EMPLOYMENT	22,400	22,400	22,800	0	0.00%	-400	-1.80%	
Goods Producing Industries	3,400	3,500	3,400	-100	-2.90%	0	0.00%	
Service Providing Industries	19,000	18,900	19,400	100	0.50%	-400	-2.10%	
Trade, Transportation & Utils.	5,100	5,000	5,200	100	2.00%	-100	-1.90%	
Leisure & Hospitality	1,900	1,900	2,000	0	0.00%	-100	-5.00%	
Other Services	1,400	1,400	1,500	0	0.00%	-100	-6.70%	
Government	3,700	3,700	3,800	0	0.00%	-100	-2.60%	
	NUMBER EMPLOYED			OCT 2004 1	o NOV 2004	NOV 2003 to NOV 2004		

STATEWIDE NONFARM	NUMBER EMPLOYED			004 (04 4	New 104	Nov. (02.4	a New 104
EMPLOYMENT -					Nov '04		0 Nov '04
November 2004	Nov '04	Oct '04	Nov '03	Change	% Chg.	Change	% Chg.
TOTAL NONFARM		1,472,100	1,456,300	1,000	0.10%	16,800	1.20%
Total Private (Nonfarm-Gov)	· '	1,170,300	1,161,500	1,000	0.10%	9,800	0.80%
GOODS PRODUCING	236,400	237,700	234,400	-1,300	-0.50%	2,000	0.90%
Natural Resources/Mining	31,400	31,800	29,900	-400	-1.30%	1,500	5.00%
Support for Mining	15,400	15,800	14,100	-400	-2.50%	1,300	9.20%
Construction	62,800	63,600	61,600	-800	-1.30%	1,200	1.90%
Construction of Buildings	13,600	13,600	12,800	0	0.00%	800	6.30%
Non-residential Buildings	7,700	8,000	7,100	-300	-3.80%	600	8.50%
Heavy & Civil Engineering	10,800	11,300	10,900	-500	-4.40%	-100	-0.90%
Specialty Trade Contractors	38,400	38,700	37,900	-300	-0.80%	500	1.30%
Bldg. Equip. Contractors	18,600	18,500	18,700	100	0.50%	-100	-0.50%
Manufacturing	142,200	142,300	142,900	-100	-0.10%	-700	-0.50%
<ul> <li>Durable Goods Mfg.</li> </ul>	93,400	93,400	92,300	0	0.00%	1,100	1.20%
Wood Product Mfg.	4,200	4,200	3,800	0	0.00%	400	10.50%
Primary Metal Mfg.	3,700	3,700	3,600	0	0.00%	100	2.80%
Fabricated Metal Mfg.	22,400	22,500	23,400	-100	-0.40%	-1,000	-4.30%
Other Fabricated Metal	5,400	5,400	5,300	0	0.00%	100	1.90%
Machinery Manufacturing	21,800	21,600	21,400	200	0.90%	400	1.90%
Computer & Electronics	5,000	5,000	5,200	0	0.00%	-200	-3.80%
Electrical Equipment	3,200	3,200	3,000	0	0.00%	200	6.70%
Transportation Equipment	16,200	16,200	16,200	0	0.00%	0	0.00%
Motor Vehicle Mfg.	3,600	3,600	3,900	0	0.00%	-300	-7.70%
Motor Veh. Body/Part	4,400	4,400	4,400	0	0.00%	0	0.00%
Aerospace Products	3,000	2,900	2,900	100	3.40%	100	3.40%
Non-durable Goods Mfg.	48,800	48,900	50,600	-100	-0.20%	-1,800	-3.60%
Food Manufacturing	19,100	19,000	19,600	100	0.50%	-500	-2.60%
Paper Manufacturing	3,200	3,200	2,800	0	0.00%	400	14.30%
Plastics/Rubber Products	12,800	12,900	13,100	-100	-0.80%	-300	-2.30%
SERVICE PROVIDING	1,236,700	1,234,400	1,221,900	2,300	0.20%	14,800	1.20%
Trade, Transport. & Utils.	280,300	276,900	280,900	3,400	1.20%	-600	-0.20%
Wholesale Trade	54,000	54,000	53,900	0	0.00%	100	0.20%
Retail Trade	173,300	169,600	174,700	3,700	2.20%	-1,400	-0.80%
Motor Vehicle & Parts	23,400	23,600	23,800	-200	-0.80%	-400	-1.70%
Auto Dealers	15,400	15,500	15,000	-100	-0.60%	400	2.70%
Food & Beverage Stores	23,800	24,000	24,400	-200	-0.80%	-600	-2.50%
Grocery Stores	21,500	21,600	21,600	-100	-0.50%	-100	-0.50%
Gasoline Stations	13,800	14,100	13,300	-300	-2.10%	500	3.80%
Gen'l Merchandise Strs.	44,800	42,800	44,700	2,000	4.70%	100	0.20%
• Transp., Warehouse & Utils.	53,000	53,300	52,300	-300	-0.60%	700	1.30%
Utilities	10,900	10,900	10,600	0	0.00%	300	2.80%
Transport & Warehouse	42,100	42,400	41,700	-300	-0.70%	400	1.00%
Air Transportation	9,300	9,200	9,500	100	1.10%	-200	-2.10%
Truck Transportation	17,000	17,200	16,200	-200	-1.20%	800	4.90%
•				-200		-100	-4.00%
Support Activities for	2,400	2,400	2,500	U	0.00%	-100	-4.00%

STATEWIDE NONFARM							Nov '03 to Nov '04		
EMPLOYMENT -		BER EMPLO		Oct '04 to					
November 2004	Nov '04	Oct '04	Nov '03	Change	% Chg.	Change	% Chg.		
Information	31,400	31,800	30,600	-400	-1.30%	800	2.60%		
Publishing Industries	6,400	6,400	6,000	0	0.00%	400	6.70%		
Newspapers/Periodicals	5,700	5,700	5,400	0	0.00%	300	5.60%		
Telecommunications	14,500	14,500	14,000	0	0.00%	500	3.60%		
Financial Activities	84,000	84,000	84,200	0	0.00%	-200	-0.20%		
Finance & Insurance	61,900	61,900	61,600	0	0.00%	300	0.50%		
Credit Intermediation	31,700	31,400	31,200	300	1.00%	500	1.60%		
Depository Credit	24,400	24,200	24,100	200	0.80%	300	1.20%		
Insurance Carriers & Rltd.	26,100	26,100	26,200	0	0.00%	-100	-0.40%		
Real Estate & Rental/Lease	22,100	22,100	22,600	0	0.00%	-500	-2.20%		
Real Estate	11,200	11,100	11,500	100	0.90%	-300	-2.60%		
Pro. & Business Services	159,300	159,400	155,100	-100	-0.10%	4,200	2.70%		
<ul> <li>Professional &amp; Scientific</li> </ul>	56,900	57,100	55,100	-200	-0.40%	1,800	3.30%		
Legal Services	12,800	12,800	12,200	0	0.00%	600	4.90%		
Architecture/Engineering	10,100	10,200	10,200	-100	-1.00%	-100	-1.00%		
Management of Companies	11,900	12,000	11,400	-100	-0.80%	500	4.40%		
Administrative & Support	90,500	90,300	88,600	200	0.20%	1,900	2.10%		
Administration & Support	87,200	86,500	85,200	700	0.80%	2,000	2.30%		
Employment Services	44,200	44,300	40,500	-100	-0.20%	3,700	9.10%		
Business Support Svc.	12,400	12,600	12,800	-200	-1.60%	-400	-3.10%		
Building Services	12,600	12,400	13,800	200	1.60%	-1,200	-8.70%		
Education & Health Svcs.	179,400	178,600	176,500	800	0.40%	2,900	1.60%		
Educational Services	17,300	17,200	19,200	100	0.60%	-1,900	-9.90%		
Health Care & Social Assist.	162,100	161,400	157,300	700	0.40%	4,800	3.10%		
Ambulatory Health Care	56,000	56,200	54,300	-200	-0.40%	1,700	3.10%		
Hospitals	48,000	47,500	46,200	500	1.10%	1,800	3.90%		
Nursing/Residential Care	35,700	35,400	35,000	300	0.80%	700	2.00%		
Social Assistance	22,400	22,300	21,800	100	0.40%	600	2.80%		
Leisure & Hospitality Svcs.	126,500	128,600	124,800	-2,100	-1.60%	1,700	1.40%		
Arts & Entertainment	13,300	14,200	12,000	-900	-6.30%	1,300	10.80%		
Accommodation/Food Svcs.	113,200	114,400	112,800	-1,200	-1.00%	400	0.40%		
Accommodation	9,700	10,500	10,000	-800	-7.60%	-300	-3.00%		
Food Svc./Drinking	103,500	103,900	102,800	-400	-0.40%	700	0.70%		
Full-Service Restaurant	50,200	50,300	47,400	-100	-0.20%	2,800	5.90%		
Limited-Service Eating	49,200	49,200	50,700	0	0.00%	-1,500	-3.00%		
Other Services	74,000	73,300	75,000	700	1.00%	-1,000	-1.30%		
Repair & Maintenance	12,100	12,500	13,100	-400	-3.20%	-1,000	-7.60%		
Personal/Laundry Services	12,800	12,900	12,600	-100	-0.80%	200	1.60%		
Government	301,800	301,800	294,800	0	0.00%	7,000	2.40%		
Federal Government	44,700	44,800	43,400	-100	-0.20%	1,300	3.00%		
State Government	83,300	83,100	82,800	200	0.20%	500	0.60%		
Local Government	173,800	173,900	168,600	-100	-0.10%	5,200	3.10%		
State & Local Government	257,100	257,000	251,400	100	0.00%	5,700	2.30%		
- Glate & Local Government	231,100	231,000	201,400	100	0.00%	3,700	2.30%		

OKLA. CITY NONFARM	NILINA	BER EMPL	OVED	Oct '04 to	- N (0.4	No. (02 (	o Nov '04
EMPLOYMENT – November 2004	Nov '04		Nov '03				
		Oct '04		Change	% Chg.	Change	% Chg.
TOTAL NONFARM	544,700	543,500	534,200	1,200	0.20%	10,500	2.00%
Total Private (Nonfarm-Gov)	436,200	435,200	425,300	1,000	0.20%	10,900	2.60%
GOODS PRODUCING	68,500	68,800	67,100	-300	-0.40%	1,400	2.10%
Natural Resources/Mining	7,400	7,600	7,300	-200	-2.60%	100	1.40%
Construction	23,300	23,400	22,200	-100	-0.40%	1,100	5.00%
Specialty Trade Contractors	14,700	14,800	14,500	-100	-0.70%	200	1.40%
Manufacturing	37,800	37,800	37,600	0	0.00%	200	0.50%
Durable Goods Mfg.	25,500	25,600	25,400	-100	-0.40%	100	0.40%
Computer & Electronics	1,600	1,600	2,300	0	0.00%	-700	-30.40%
Transportation Equip.	7,700	7,700	7,700	0	0.00%	0	0.00%
<ul> <li>Non-durable Goods Mfg.</li> </ul>	12,300	12,200	12,200	100	0.80%	100	0.80%
Plastics/Rubber Products	4,200	4,100	4,000	100	2.40%	200	5.00%
SERVICE PROVIDING	476,200	474,700	467,100	1,500	0.30%	9,100	1.90%
Trade, Transport. & Utils.	99,900	98,200	97,700	1,700	1.70%	2,200	2.30%
Wholesale Trade	20,600	20,600	20,800	0	0.00%	-200	-1.00%
Retail Trade	64,300	62,600	62,100	1,700	2.70%	2,200	3.50%
Food & Beverage Stores	6,800	6,700	7,500	100	1.50%	-700	-9.30%
Grocery Stores	6,000	6,000	6,300	0	0.00%	-300	-4.80%
Sporting Goods/Hobbies	2,400	2,200	2,400	200	9.10%	0	0.00%
Gen'l Merchandise Str.	14,900	14,000	14,400	900	6.40%	500	3.50%
• Transp., Warehouse & Utils.	15,000	15,000	14,800	0	0.00%	200	1.40%
Transport & Warehouse	12,300	12,300	12,300	0	0.00%	0	0.00%
Information	12,700	12,700	13,000	0	0.00%	-300	-2.30%
<ul> <li>Telecommunications</li> </ul>	5,400	5,500	5,400	-100	-1.80%	0	0.00%
Financial Activities	34,400	34,500	33,700	-100	-0.30%	700	2.10%
• Finance & Insurance	25,300	25,400	24,900	-100	-0.40%	400	1.60%
<ul> <li>Rental &amp; Leasing Svcs.</li> </ul>	5,400	5,500	5,600	-100	-1.80%	-200	-3.60%
Pro. & Business Services	68,900	69,200	66,200	-300	-0.40%	2,700	4.10%
<ul> <li>Professional &amp; Scientific</li> </ul>	25,300	25,300	25,200	0	0.00%	100	0.40%
Mgt. of Companies	3,700	3,800	4,000	-100	-2.60%	-300	-7.50%
Administrative & Support	39,900	40,100	37,000	-200	-0.50%	2,900	7.80%
Admin. & Support Svcs.	38,600	38,600	35,600	0	0.00%	3,000	8.40%
Employment Svcs.	17,500	18,100	16,100	-600	-3.30%	1,400	8.70%
Education & Health Svcs.	69,700	69,500	68,000	200	0.30%	1,700	2.50%
Health Care & Social Asst.	61,000	60,900	58,400	100	0.20%	2,600	4.50%
Ambulatory Health Care	22,300	22,200	21,600	100	0.50%	700	3.20%
Hospitals	22,200	21,900	20,200	300	1.40%	2,000	9.90%
General Medical	20,800	20,500	19,100	300	1.50%	1,700	8.90%
Nursing Care Facilities	5,200	5,100	5,100	100	2.00%	100	2.00%
Leisure & Hospitality Svcs.	54,400	54,500	52,900	-100	-0.20%	1,500	2.80%
Accommodation/Food Svcs.	47,100	47,200	46,900	-100	-0.20%	200	0.40%
Food Svc./Drinking	41,500	41,500	42,400	0	0.00%	-900	-2.10%
Full-Service Restaurant	20,200	20,100	20,500	100	0.50%	-300	-1.50%

OKLA. CITY NONFARM							
EMPLOYMENT -	NUM	NUMBER EMPLOYED			Nov '04	Nov '03 to Nov '04	
November 2004	Nov '04	Oct '04	Nov '03	Change	% Chg.	Change	% Chg.
Limited-Service Eating	19,600	19,600	20,600	0	0.00%	-1,000	-4.90%
Other Services	27,700	27,800	26,700	-100	-0.40%	1,000	3.70%
Government	108,500	108,300	108,900	200	0.20%	-400	-0.40%
Federal Government	26,100	26,200	25,900	-100	-0.40%	200	0.80%
State Government	38,600	38,700	39,600	-100	-0.30%	-1,000	-2.50%
<ul> <li>Local Government</li> </ul>	43,800	43,400	43,400	400	0.90%	400	0.90%
State & Local Government	82,400	82,100	83,000	300	0.40%	-600	-0.70%

TULSA NONFARM							
EMPLOYMENT -	NUM	BER EMPLO	OYED	Oct '04 to	Nov '04	Nov '03 t	o Nov '04
November 2004	Nov '04	Oct '04	Nov '03	Change	% Chg.	Change	% Chg.
TOTAL NONFARM	383,500	382,600	383,100	900	0.20%	400	0.10%
Total Private (Nonfarm-Gov)	337,900	337,000	338,200	900	0.30%	-300	-0.10%
GOODS PRODUCING	67,400	67,900	67,300	-500	-0.70%	100	0.10%
Natural Resources/Mining	3,900	3,900	4,000	0	0.00%	-100	-2.50%
Construction	17,000	17,400	18,200	-400	-2.30%	-1,200	-6.60%
Specialty Trade Contractors	11,300	11,800	11,400	-500	-4.20%	-100	-0.90%
Manufacturing	46,500	46,600	45,100	-100	-0.20%	1,400	3.10%
Durable Goods	37,900	37,700	36,100	200	0.50%	1,800	5.00%
Other Fabricated Metal	3,000	3,100	2,600	-100	-3.20%	400	15.40%
Machinery Manufacturing	8,900	8,800	8,700	100	1.10%	200	2.30%
Other Gen'l Purpose Mfg.	4,600	4,600	4,300	0	0.00%	300	7.00%
Transportation Equip.	4,100	4,000	3,800	100	2.50%	300	7.90%
SERVICE PROVIDING	316,100	314,700	315,800	1,400	0.40%	300	0.10%
Trade, Transport. & Utils.	79,900	78,700	82,000	1,200	1.50%	-2,100	-2.60%
Wholesale Trade	15,700	15,600	16,400	100	0.60%	-700	-4.30%
Retail Trade	43,000	41,800	44,600	1,200	2.90%	-1,600	-3.60%
Food & Beverage Stores	6,200	6,200	6,100	0	0.00%	100	1.60%
Grocery Stores	6,500	6,500	5,400	0	0.00%	1,100	20.40%
Gen'l Merchandise Stores	10,300	9,900	10,500	400	4.00%	-200	-1.90%
Department Stores	4,200	3,800	4,600	400	10.50%	-400	-8.70%
Other Gen'l Merch.	6,000	5,900	6,000	100	1.70%	0	0.00%
• Transp., Warehouse & Utils.	21,200	21,300	21,000	-100	-0.50%	200	1.00%
Utilities	4,200	4,200	4,100	0	0.00%	100	2.40%
Transport & Warehouse	17,000	17,100	16,900	-100	-0.60%	100	0.60%
Air Transportation	7,900	7,800	8,200	100	1.30%	-300	-3.70%
Truck Transportation	4,800	4,900	4,800	-100	-2.00%	0	0.00%
General Freight	3,900	4,000	4,200	-100	-2.50%	-300	-7.10%
Information	11,400	11,400	11,500	0	0.00%	-100	-0.90%
Broadcast (except Internet)	1,700	1,800	2,100	-100	-5.60%	-400	-19.00%
<ul> <li>Telecommunications</li> </ul>	5,800	5,800	5,800	0	0.00%	0	0.00%
Financial Activities	25,100	25,100	24,400	0	0.00%	700	2.90%

TULSA NONFARM							
EMPLOYMENT -	NUM	BER EMPL	.OYED	Oct '04 to	Nov '04	Nov '03 t	o Nov '04
November 2004	Nov '04	Oct '04	Nov '03	Change	% Chg.	Change	% Chg.
• Finance & Insurance	18,000	17,900	17,400	100	0.60%	600	3.40%
Credit Intermediation	8,400	8,300	8,100	100	1.20%	300	3.70%
Ins. Carriers & Related	4,200	4,100	4,600	100	2.40%	-400	-8.70%
Pro. & Business Services	47,200	47,400	47,600	-200	-0.40%	-400	-0.80%
<ul> <li>Professional/Scientific Svcs.</li> </ul>	16,800	16,900	17,200	-100	-0.60%	-400	-2.30%
Mgt. of Companies	5,000	5,000	5,500	0	0.00%	-500	-9.10%
Administrative & Support	25,400	25,500	24,900	-100	-0.40%	500	2.00%
Employment Svcs.	12,200	12,300	10,200	-100	-0.80%	2,000	19.60%
Bus. Support Svcs.	5,600	5,500	5,600	100	1.80%	0	0.00%
Education & Health Svcs.	52,100	52,100	51,700	0	0.00%	400	0.80%
<ul> <li>Educational Services</li> </ul>	7,600	7,500	7,900	100	1.30%	-300	-3.80%
Health Care & Social Asst.	44,500	44,600	43,800	-100	-0.20%	700	1.60%
Ambulatory Health Care	16,100	16,400	16,300	-300	-1.80%	-200	-1.20%
Hospitals	16,700	16,600	15,300	100	0.60%	1,400	9.20%
Leisure & Hospitality Svcs.	34,400	34,500	32,200	-100	-0.30%	2,200	6.80%
Accommodation	3,000	3,000	2,800	0	0.00%	200	7.10%
Food Svc./Drinking	28,100	28,200	26,800	-100	-0.40%	1,300	4.90%
Full-Svc. Restaurants	13,600	13,600	12,700	0	0.00%	900	7.10%
Other Services	20,400	19,900	21,500	500	2.50%	-1,100	-5.10%
Government	45,600	45,600	44,900	0	0.00%	700	1.60%
Federal Government	4,000	4,000	4,000	0	0.00%	0	0.00%
State Government	8,400	8,100	8,200	300	3.70%	200	2.40%
<ul> <li>Local Government</li> </ul>	33,200	33,500	32,700	-300	-0.90%	500	1.50%
State & Local Government	41,600	41,600	40,900	0	0.00%	700	1.70%

LAWTON NONFARM							
EMPLOYMENT -	NUM	BER EMPL	OYED.	Oct '04 to	o Nov '04	Nov '03 to Nov '04	
November 2004	Nov '04	Oct '04	Nov '03	Change	% Chg.	Change	% Chg.
TOTAL NONFARM	38,700	38,800	39,500	-100	-0.30%	-800	-2.00%
Total Private (Nonfarm-Gov)	27,800	27,900	28,300	-100	-0.40%	-500	-1.80%
GOODS PRODUCING	4,800	5,000	5,000	-200	-4.00%	-200	-4.00%
Natural Resources/Mining	100	200	100	-100	-50.00%	0	0.00%
Construction	1,400	1,400	1,400	0	0.00%	0	0.00%
Manufacturing	3,300	3,400	3,500	-100	-2.90%	-200	-5.70%
<ul> <li>Non-durable Goods Mfg.</li> </ul>	3,000	3,100	3,200	-100	-3.20%	-200	-6.30%
SERVICE PROVIDING	33,900	33,800	34,500	100	0.30%	-600	-1.70%
Trade, Transport. & Utils.	7,000	6,900	7,100	100	1.40%	-100	-1.40%
Wholesale Trade	500	500	500	0	0.00%	0	0.00%
Retail Trade	5,200	5,100	5,300	100	2.00%	-100	-1.90%
• Transp., Warehouse & Utils.	1,300	1,300	1,300	0	0.00%	0	0.00%

LAWTON NONFARM									
EMPLOYMENT -	NUM	NUMBER EMPLOYED C		Oct '04 to	Nov '04	Nov '03 t	Nov '03 to Nov '04		
November 2004	Nov '04	Oct '04	Nov '03	Change	% Chg.	Change	% Chg.		
Information	500	500	500	0	0.00%	0	0.00%		
Financial Activities	2,400	2,400	2,400	0	0.00%	0	0.00%		
Pro. & Business Services	3,500	3,500	3,500	0	0.00%	0	0.00%		
Education & Health Svcs.	3,700	3,700	3,700	0	0.00%	0	0.00%		
Leisure & Hospitality Svcs.	3,800	3,800	3,800	0	0.00%	0	0.00%		
Other Services	2,100	2,100	2,300	0	0.00%	-200	-8.70%		
Government	10,900	10,900	11,200	0	0.00%	-300	-2.70%		
<ul> <li>Federal Government</li> </ul>	2,900	3,000	2,800	-100	-3.30%	100	3.60%		
State Government	1,700	1,600	1,600	100	6.30%	100	6.30%		
<ul> <li>Local Government</li> </ul>	6,300	6,300	6,800	0	0.00%	-500	-7.40%		
State & Local Government	8,000	7,900	8,400	100	1.30%	-400	-4.80%		

ENID NONFARM							
EMPLOYMENT -	NUM	BER EMPLO	DYED	Oct '04 to	Nov '04	Nov '03 to	o Nov '04
November 2004	Nov '04	Oct '04	Nov '03	Change	% Chg.	Change	% Chg.
TOTAL NONFARM	22,400	22,400	22,800	0	0.00%	-400	-1.80%
Total Private (Nonfarm-Gov)	18,700	18,700	19,000	0	0.00%	-300	-1.60%
GOODS PRODUCING	3,400	3,500	3,400	-100	-2.90%	0	0.00%
Natural Resources/Mining	600	700	600	-100	-14.30%	0	0.00%
Construction	700	700	700	0	0.00%	0	0.00%
Manufacturing	2,100	2,100	2,100	0	0.00%	0	0.00%
SERVICE PROVIDING	19,000	18,900	19,400	100	0.50%	-400	-2.10%
Trade, Transp. & Utils.	5,100	5,000	5,200	100	2.00%	-100	-1.90%
Wholesale Trade	1,000	1,000	1,100	0	0.00%	-100	-9.10%
Retail Trade	3,200	3,100	3,200	100	3.20%	0	0.00%
• Transp., Warehouse & Utils.	900	900	900	0	0.00%	0	0.00%
Information	200	200	200	0	0.00%	0	0.00%
Financial Activities	1,300	1,300	1,300	0	0.00%	0	0.00%
Professional & Bus. Svcs.	1,900	1,900	1,900	0	0.00%	0	0.00%
Education & Health Svcs.	3,500	3,500	3,500	0	0.00%	0	0.00%
Leisure & Hospitality Svcs.	1,900	1,900	2,000	0	0.00%	-100	-5.00%
Other Services	1,400	1,400	1,500	0	0.00%	-100	-6.70%
Government	3,700	3,700	3,800	0	0.00%	-100	-2.60%
<ul> <li>Federal Government</li> </ul>	400	400	400	0	0.00%	0	0.00%
State Government	900	900	900	0	0.00%	0	0.00%
<ul> <li>Local Government</li> </ul>	2,400	2,400	2,500	0	0.00%	-100	-4.00%
State & Local Gov't	3,300	3,300	3,400	0	0.00%	-100	-2.90%

## OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – November 2004 (Not seasonally adjusted)

Metropolitan				Unemployment Rate			
Statistical Area	Employment	Unemploymen	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03
Okla. City MSA	571,170	23,390	594,550	3.9%	4.0%	3.7%	4.7%
Tulsa MSA	409,150	19,170	428,320	4.5%	4.6%	4.4%	6.1%
Lawton MSA	41,690	1,680	43,370	3.9%	3.9%	3.6%	3.9%
Enid MSA	25,440	760	26,200	2.9%	2.9%	2.7%	3.7%

Workforce					Unemploy	ment Rate	
Investment Areas	Employment	Unemploymen	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03
Central WIA	434,530	17,950	452,480	4.0%	4.1%	3.8%	5.3%
Cleveland Co. WIA	92,870	3,140	96,010	3.3%	3.1%	3.0%	8.2%
East Central WIA	59,050	4,310	63,360	6.8%	7.0%	6.4%	7.8%
Holdenville LLM	8,430	780	9,210	8.5%	8.8%	8.6%	10.3%
Shawnee LLM	50,620	3,530	54,150	6.5%	6.7%	6.0%	7.4%
Eastern WIA	123,490	7,840	131,330	6.0%	6.1%	5.7%	7.5%
Muskogee LLM	64,790	4,080	68,880	5.9%	6.1%	5.9%	7.3%
Okmulgee LLM	14,500	1,300	15,790	8.2%	8.2%	7.4%	10.3%
Tahlequah-Sallisaw LLM	44,200	2,460	46,660	5.3%	5.2%	4.8%	6.8%
N. Central WIA	105,790	3,600	109,390	3.3%	3.3%	2.4%	3.0%
Enid LLM	44,300	1,270	45,570	2.8%	2.8%	2.6%	3.4%
Ponca City LLM	25,160	1,530	26,690	5.7%	5.6%	5.7%	6.5%
Stillwater LLM	36,330	800	37,130	2.2%	2.3%	2.2%	2.5%
Northeast WIA	108,510	5,580	114,080	4.9%	4.8%	4.6%	6.4%
Bartlesville LLM	23,620	1,280	24,900	5.1%	5.2%	4.9%	6.2%
Claremore-Pryor LLM	66,590	3,230	69,820	4.6%	4.4%	4.3%	6.4%
Miami-Vinita LLM	18,300	1,070	19,360	5.5%	5.5%	5.1%	7.0%
Northwest WIA	34,920	920	35,840	2.6%	2.4%	2.6%	3.7%
Guymon LLM	17,210	360	17,570	2.0%	2.0%	1.8%	2.4%
Woodward LLM	17,710	560	18,270	3.1%	2.8%	3.4%	5.0%
S. Central WIA	113,160	4,890	118,060	4.1%	4.2%	3.9%	4.5%
Chickasha LLM	46,050	2,180	48,240	4.5%	4.5%	4.2%	4.8%
Duncan LLM	19,890	760	20,650	3.7%	3.8%	3.7%	4.8%
Lawton LLM	47,220	1,950	49,170	4.0%	4.0%	3.6%	4.0%
Southeast WIA	70,680	4,240	74,920	5.7%	5.7%	5.6%	7.4%
Broken Bow-Idabel- Antlers-Hugo LLM	23,140	1,960	25,100	7.8%	7.8%	7.9%	9.8%
McAlester LLM	22,940	1,130	24,070	4.7%	4.7%	4.3%	5.5%
Poteau LLM	24,600	1,150	25,750	4.5%	4.6%	4.5%	6.7%
Southern WIA	99,760	4,430	104,190	4.3%	4.3%	4.2%	4.9%
Ada LLM	30,610	1,440	32,050	4.5%	4.6%	4.6%	4.4%
Ardmore LLM	32,630	1,500	34,130	4.4%	4.5%	4.2%	4.5%

## OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – November 2004 (Not seasonally adjusted)

			Unemployment Rate				
Employment	Unemployment	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03	
50,010	1,510	51,520	2.9%	3.0%	2.6%	3.4%	
20,580	860	21,440	4.0%	4.1%	3.4%	4.0%	
29,430	650	30,080	2.2%	2.2%	2.0%	2.9%	
350,260	16,570	366,820	4.5%	4.6%	4.5%	6.1%	
	<b>50,010</b> 20,580 29,430	<b>50,010 1,510</b> 20,580 860 29,430 650	20,580     860     21,440       29,430     650     30,080	Employment         Unemployment         Labor Force         Nov '04           50,010         1,510         51,520         2.9%           20,580         860         21,440         4.0%           29,430         650         30,080         2.2%	Employment         Unemployment         Labor Force         Nov '04         Oct '04           50,010         1,510         51,520         2.9%         3.0%           20,580         860         21,440         4.0%         4.1%           29,430         650         30,080         2.2%         2.2%	Employment         Unemployment Labor Force         Nov '04         Oct '04         Sep '04           50,010         1,510         51,520         2.9%         3.0%         2.6%           20,580         860         21,440         4.0%         4.1%         3.4%           29,430         650         30,080         2.2%         2.2%         2.0%	

## OKLAHOMA PRELIMINARY LABOR FORCE RANK (COUNTY) - November 2004 (Not seasonally adjusted)

County Ranking				Unemployment Rate				
County Kanking	Employment	Unemployment	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03	
Coal County	1,620	230	1,840	12.4%	11.8%	11.5%	18.9%	
Okfuskee County	3,200	420	3,620	11.5%	11.8%	11.3%	12.1%	
Seminole County	9,370	1,080	10,450	10.3%	10.7%	10.4%	12.6%	
McCurtain County	12,490	1,220	13,710	8.9%	8.8%	8.9%	10.5%	
Okmulgee County	14,500	1,300	15,790	8.2%	8.2%	7.4%	10.3%	
Nowata County	3,930	330	4,270	7.8%	7.3%	6.6%	8.2%	
Choctaw County	5,440	440	5,890	7.5%	7.7%	8.0%	9.7%	
McIntosh County	7,200	570	7,770	7.4%	7.5%	6.1%	8.3%	
Muskogee County	28,400	2,120	30,530	7.0%	7.1%	7.0%	8.1%	
Adair County	8,430	610	9,040	6.7%	6.6%	6.2%	10.0%	
Hughes County	5,220	360	5,590	6.5%	6.8%	6.9%	9.1%	
Ottawa County	12,120	830	12,950	6.4%	6.3%	5.8%	8.3%	
Kay County	20,160	1,360	21,520	6.3%	6.1%	6.2%	7.2%	
Mayes County	13,020	840	13,860	6.0%	5.9%	5.8%	9.0%	
Pawnee County	7,050	450	7,500	6.0%	5.9%	5.6%	7.8%	
Creek County	31,500	2,020	33,520	6.0%	6.0%	5.3%	7.2%	
Sequoyah County	16,550	1,010	17,560	5.8%	5.7%	5.3%	6.7%	
Lincoln County	11,370	690	12,060	5.7%	5.8%	5.2%	5.8%	
Caddo County	11,580	690	12,270	5.6%	5.4%	5.2%	5.5%	
Pottawatomie Co.	29,890	1,760	31,650	5.5%	5.8%	4.8%	6.1%	
Pushmataha Co.	5,210	300	5,510	5.4%	5.5%	5.3%	8.0%	
Latimer County	3,550	200	3,750	5.4%	5.3%	5.1%	5.6%	
Tillman County	3,160	170	3,330	5.2%	5.1%	4.8%	4.2%	
Osage County	19,790	1,070	20,860	5.1%	5.0%	4.7%	6.2%	
Woods County	4,020	210	4,230	5.0%	4.5%	7.3%	9.2%	
Pontotoc County	19,060	990	20,040	4.9%	5.3%	5.3%	4.5%	
Jefferson County	2,100	110	2,210	4.8%	4.8%	4.9%	6.9%	
Greer County	2,150	110	2,260	4.8%	4.4%	4.1%	6.3%	
Carter County	22,970	1,120	24,090	4.7%	4.6%	4.4%	4.2%	
Atoka County	5,180	250	5,440	4.7%	4.6%	4.1%	8.1%	

## OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – November 2004 (Not seasonally adjusted)

County Ranking					Unemploy	ment Rate	
County Nanking	Employment	Unemploymen	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03
Washington Co.	19,690	940	20,630	4.6%	4.8%	4.6%	5.8%
Leflore County	19,230	930	20,160	4.6%	4.8%	4.6%	6.7%
Pittsburg County	19,390	930	20,320	4.6%	4.6%	4.2%	5.5%
Wagoner County	29,190	1,390	30,580	4.5%	4.8%	4.7%	6.3%
Grady County	20,590	940	21,530	4.4%	4.4%	4.1%	5.0%
Kiowa County	4,010	180	4,200	4.4%	4.9%	3.7%	4.8%
Tulsa County	291,920	13,030	304,950	4.3%	4.4%	4.3%	5.9%
Rogers County	36,750	1,660	38,410	4.3%	4.1%	4.0%	6.1%
Harmon County	1,110	50	1,160	4.3%	4.3%	3.1%	3.4%
Oklahoma County	344,330	15,130	359,450	4.2%	4.3%	4.1%	5.2%
Cherokee County	19,220	840	20,050	4.2%	4.2%	3.8%	5.4%
Delaware County	16,820	740	17,550	4.2%	4.0%	3.8%	4.8%
Johnston County	5,190	220	5,420	4.1%	4.3%	4.6%	4.5%
Murray County	5,310	230	5,540	4.1%	4.3%	3.7%	5.3%
Haskell County	5,370	220	5,590	4.0%	4.0%	4.2%	6.9%
Cotton County	2,370	100	2,470	4.0%	4.1%	3.4%	5.9%
Comanche County	41,690	1,680	43,370	3.9%	3.9%	3.6%	3.9%
McClain County	13,880	550	14,430	3.8%	3.7%	3.5%	3.8%
Marshall County	5,490	210	5,700	3.7%	3.9%	4.3%	4.1%
Craig County	6,180	240	6,410	3.7%	3.6%	3.6%	4.4%
Logan County	16,190	620	16,810	3.7%	3.8%	3.6%	4.4%
Garvin County	11,550	450	12,000	3.7%	3.5%	3.4%	4.3%
Jackson County	13,310	510	13,820	3.7%	3.7%	3.2%	3.4%
Stephens County	17,790	650	18,440	3.5%	3.7%	3.6%	4.6%
Noble County	5,000	170	5,170	3.4%	3.6%	3.4%	3.5%
Love County	4,350	150	4,510	3.4%	4.1%	4.1%	4.8%
<b>Grant County</b>	2,100	70	2,180	3.3%	3.4%	3.2%	3.2%
Canadian County	48,710	1,550	50,250	3.1%	3.1%	3.1%	4.1%
Cleveland County	118,170	3,790	121,960	3.1%	3.0%	2.8%	3.4%
Bryan County	19,040	580	19,620	3.0%	3.0%	2.9%	4.1%
Washita County	4,720	150	4,860	3.0%	2.5%	2.3%	2.8%
Garfield County	25,440	760	26,200	2.9%	2.9%	2.7%	3.7%
Alfalfa County	2,360	70	2,430	2.9%	2.3%	2.1%	1.6%
Woodward County	8,470	250	8,710	2.8%	2.8%	2.7%	4.2%
Kingfisher County	6,490	180	6,670	2.7%	2.8%	2.7%	3.0%
Blaine County	4,580	120	4,690	2.5%	2.6%	2.4%	3.9%
Beaver County	2,540	60	2,610	2.4%	1.8%	2.1%	3.8%
Custer County	11,600	270	11,870	2.3%	2.3%	2.3%	3.2%
Dewey County	2,000	50	2,040	2.3%	1.8%	1.3%	2.5%
Payne County	36,330	800	37,130	2.2%	2.3%	2.2%	2.5%
Major County	3,340	70	3,410	2.1%	2.2%	2.0%	2.9%
Texas County	13,190	280	13,470	2.0%	2.1%	1.9%	2.2%
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## OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – November 2004 (Not seasonally adjusted)

County Ranking				Unemployment Rate				
County Kanking	Employment	Unemployment	Labor Force	Nov '04	Oct '04	Sep '04	Nov '03	
Beckham County	11,050	210	11,260	1.9%	1.9%	1.8%	2.8%	
Ellis County	1,600	30	1,630	1.7%	1.7%	1.5%	2.0%	
Harper County	1,620	30	1,650	1.6%	1.4%	1.2%	3.1%	
Roger Mills County	2,060	20	2,090	1.2%	1.8%	1.5%	1.8%	
Cimarron County	1,480	20	1,500	1.1%	1.1%	1.2%	2.4%	

## OKLAHOMA REVISED LABOR FORCE STATISTICS – October 2004 (Not seasonally adjusted)

October 2004				Une	mployment	Rate
Revised Data	Employment	Unemployment	Labor Force	Oct '04	Sep '04	Oct '03
United States	140,447,000	7,531,000	147,978,000	5.1%	5.1%	5.6%
Oklahoma	1,646,700	76,200	1,722,800	4.4%	4.2%	5.6%

October 2004				Une	mployment	Rate
Revised Data	Employment	Unemployment	Labor Force	Oct '04	Sep '04	Oct '03
Adair County	8,540	610	9,150	6.6%	6.2%	10.0%
Alfalfa County	2,410	60	2,470	2.3%	2.1%	1.4%
Atoka County	5,200	250	5,450	4.6%	4.1%	8.1%
Beaver County	2,600	50	2,650	1.8%	2.1%	2.5%
<b>Beckham County</b>	10,980	220	11,200	1.9%	1.8%	3.2%
Blaine County	4,610	120	4,730	2.6%	2.4%	4.0%
Bryan County	19,110	580	19,690	3.0%	2.9%	4.2%
Caddo County	11,730	670	12,400	5.4%	5.2%	5.0%
<b>Canadian County</b>	48,660	1,580	50,240	3.1%	3.1%	4.7%
Carter County	22,870	1,100	23,970	4.6%	4.4%	4.5%
Cherokee County	19,320	840	20,160	4.2%	3.8%	5.2%
<b>Choctaw County</b>	5,490	460	5,950	7.7%	8.0%	9.2%
Cimarron County	1,560	20	1,580	1.1%	1.2%	1.9%
Cleveland County	118,050	3,650	121,700	3.0%	2.8%	3.6%
Coal County	1,650	220	1,870	11.8%	11.5%	15.7%
Comanche County	41,720	1,700	43,420	3.9%	3.6%	4.0%
Cotton County	2,440	100	2,540	4.1%	3.4%	5.3%
Craig County	6,190	230	6,420	3.6%	3.6%	4.7%
Creek County	31,500	2,010	33,510	6.0%	5.3%	7.4%
Custer County	11,680	280	11,960	2.3%	2.3%	3.2%
<b>Delaware County</b>	17,240	720	17,960	4.0%	3.8%	4.2%
Dewey County	2,040	40	2,080	1.8%	1.3%	2.0%
Ellis County	1,670	30	1,700	1.7%	1.5%	1.9%
Garfield County	25,580	760	26,340	2.9%	2.7%	3.9%
<b>Garvin County</b>	11,610	430	12,040	3.5%	3.4%	4.5%
<b>Grady County</b>	20,940	980	21,920	4.4%	4.1%	5.1%
<b>Grant County</b>	2,150	80	2,230	3.4%	3.2%	3.3%

## OKLAHOMA REVISED LABOR FORCE STATISTICS – October 2004 (Not seasonally adjusted)

#### October 2004 **Unemployment Rate Revised Data** Oct '04 Oct '03 Employment Unemployment Labor Force Sep '04 **Greer County** 2,190 100 2.290 4.4% 4.1% 7.2% **Harmon County** 1,130 50 1,180 4.3% 3.1% 3.1% **Harper County** 1,670 20 1,690 1.4% 1.2% 2.6% **Haskell County** 5,370 220 5,590 4.0% 4.2% 7.1% **Hughes County** 5,320 390 5,710 6.8% 6.9% 8.5% 13,890 3.2% 3.3% **Jackson County** 13,370 520 3.7% **Jefferson County** 2,300 4.8% 4.9% 4.8% 2,190 110 **Johnston County** 5,230 230 5,460 4.3% 4.4% 4.6% **Kay County** 20,200 1,320 21,520 6.1% 6.2% 7.2% **Kingfisher County** 6,540 190 6,730 2.8% 2.7% 3.0% **Kiowa County** 4,080 210 4,290 4.9% 3.7% 4.4% 3,560 200 3,760 5.3% 5.1% 5.5% **Latimer County Leflore County** 19,260 970 20.230 4.8% 4.6% 6.7% **Lincoln County** 11,430 710 12,140 5.8% 5.2% 5.9% **Logan County** 16,170 650 16,820 3.8% 3.6% 4.4% **Love County** 4,330 180 4,510 4.1% 4.1% 5.0% **McClain County** 13.870 530 14.400 3.7% 3.5% 3.9% **McCurtain County** 12,680 1,230 13,910 8.8% 8.9% 10.0% 7,270 7,860 7.5% 8.3% **McIntosh County** 590 6.1% **Major County** 3,360 80 3,440 2.2% 2.0% 2.3% **Marshall County** 5,580 220 5,800 3.9% 4.3% 4.3% **Mayes County** 13.210 830 14.040 5.9% 5.8% 9.4% 5,330 240 5,570 4.3% 3.7% 5.9% **Murray County Muskogee County** 28,680 2,190 30,870 7.1% 7.0% 8.1% **Noble County** 5,050 190 5,240 3.6% 3.4% 3.9% **Nowata County** 4,270 3,960 310 7.3% 6.6% 7.0% **Okfuskee County** 3,220 430 3,650 11.8% 11.3% 12.2% **Oklahoma County** 343,980 15,540 359,520 4.3% 4.1% 5.5% **Okmulgee County** 14,650 1,310 15,960 8.2% 7.4% 10.2%

## OKLAHOMA REVISED LABOR FORCE STATISTICS – October 2004 (Not seasonally adjusted)

October 2004				Une	mployment	Rate
Revised Data	Employment	Unemployment	Labor Force	Oct '04	Sep '04	Oct '03
Osage County	19,790	1,040	20,830	5.0%	4.7%	6.2%
Ottawa County	12,230	830	13,060	6.3%	5.8%	7.9%
Pawnee County	6,990	440	7,430	5.9%	5.6%	8.0%
Payne County	36,200	870	37,070	2.3%	2.2%	2.5%
Pittsburg County	19,410	940	20,350	4.6%	4.2%	5.4%
Pontotoc County	18,960	1,050	20,010	5.3%	5.3%	4.2%
Pottawatomie County	29,860	1,830	31,690	5.8%	4.8%	6.1%
Pushmataha County	5,280	310	5,590	5.5%	5.3%	8.2%
Roger Mills County	2,090	40	2,130	1.8%	1.5%	1.8%
Rogers County	36,740	1,570	38,310	4.1%	4.0%	6.3%
Seminole County	9,390	1,120	10,510	10.7%	10.4%	12.3%
Sequoyah County	16,500	1,000	17,500	5.7%	5.3%	6.6%
Stephens County	18,010	690	18,700	3.7%	3.6%	4.8%
Texas County	13,420	290	13,710	2.1%	1.9%	2.1%
Tillman County	3,170	170	3,340	5.1%	4.8%	4.3%
Tulsa County	291,900	13,470	305,370	4.4%	4.3%	6.4%
Wagoner County	29,190	1,470	30,660	4.8%	4.7%	6.2%
Washington County	19,810	1,000	20,810	4.8%	4.6%	6.2%
Washita County	4,750	120	4,870	2.5%	2.3%	2.6%
<b>Woods County</b>	4,060	190	4,250	4.5%	7.3%	6.1%
Woodward County	8,520	250	8,770	2.8%	2.7%	4.3%

October 2004				Unemployment Rate			
Revised Data	Employment	Unemployment	Labor Force	Oct '04	Sep '04	Oct '03	
Oklahoma City MSA	570,590	23,770	594,360	4.0%	3.7%	5.0%	
Tulsa MSA	409,110	19,560	428,670	4.6%	4.4%	6.4%	
Lawton MSA	41,720	1,700	43,420	3.9%	3.6%	4.0%	
Enid MSA	25,580	760	26,340	2.9%	2.7%	3.9%	