



# Economic Research & Analysis

...Bringing Oklahoma's Labor Market to Life!

FOR RELEASE: August 26, 2004

## Oklahoma Employment Statistics - July 2004

### UNEMPLOYMENT RATES

<b>Oklahoma:</b> 4.4%	↓ 0.6%	<b>Biggest change (county):</b> Love County (5.2%)	↓ 4.1%
<b>OKC MSA:</b> 3.9%	<b>Lawton MSA:</b> 3.3%	<b>Highest rate (county):</b> Coal County (15.1%)	
<b>Tulsa MSA:</b> 4.4%	<b>Enid MSA:</b> 2.5%	<b>Lowest rate (county):</b> Cimarron County (1.1%)	

### STATEWIDE EMPLOYMENT

<b>TOTAL NONFARM EMPLOYMENT</b> ↑ 22,800 (+1.6%) over year	In July, employment recorded an over-the-year gain for the fourth straight month. During this period, the percentage increase has steadily improved to July's 1.6 percent gain, the largest annual gain since May 2001.
<b>NAT. RESOURCES &amp; MINING</b> ↑ 2,900 (+10.0%) over year	July's employment level of 31,900 jobs was the highest seen by this supersector in over ten years (January 1994). Over 85% of the annual gain came from the non-MSA portion of the state (+2,500 jobs).
<b>THE TULSA MSA</b> ↑ 3,500 (+0.9%) over year	Tulsa is showing surprising resilience. While many sectors continue to show weakness, others have been an unexpected counterweight to these losses (i.e., Manufacturing, Food Services/Drinking Places). July was Tulsa's second straight month of annual gains. While the pace was slow, it is still a dramatic improvement over the performance of the past few years.

### IN A NUTSHELL . . .

"The July data shows a state labor market that has strengthened over the past year. Employment gains can be seen over the past 12 months in every single supersector at the statewide level except Manufacturing (no change over year) and in every reporting area of the state except the Enid MSA. When looking at Oklahoma's more recent performance, it's important to note that the seasonally adjusted data shows a small decline in TOTAL NONFARM EMPLOYMENT over the past two months. While this isn't a reason to worry, it does temper the good news a bit" – Lynn Gray, OESC Managing Economist

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**NOTE:** This publication is produced by the Economic Research & Analysis division of the Oklahoma Employment Security Commission as a no cost service for the state of Oklahoma. All information contained within this document is available free of charge on the OESC website ([www.oesc.state.ok.us/lmi/](http://www.oesc.state.ok.us/lmi/)) and through publications developed by the ER&A division. Unless otherwise noted, **all statistics are preliminary and have not been adjusted for seasonal factors.** All data is collected under strict guidelines provided by the Bureau of Labor Statistics. **Although a large amount of data has been presented through the included tables, this is in no way meant to suggest that all data has been included. Due to space restrictions, only relevant industries and subsectors have been included for each geographic area.**

## STATE EMPLOYMENT SOARS, UNEMPLOYMENT PLUMMETS IN JULY

Despite gaining only 0.1 percent (+1,100 persons) over the month, Oklahoma's **Non-seasonally Adjusted Labor Force** hit a new record high of 1,729,200 in July 2004. This is the second consecutive month that the **Labor Force** has reached a new high.

The state's **Non-seasonally Adjusted Total Employment** reported an even more impressive month with a gain of 12,000 jobs (+0.7 percent) in July to reach 1,653,000 persons, its highest level since 1978\*. As in June, seasonal factors played an important role in this over-the-month increase. **Total Employment** has gained every month this year, and nearly 70,000 jobs have been created since January. Over the year, **Total Employment** increased by 37,300 persons (+2.3 percent).

The most dramatic change of the month came in Oklahoma's **Non-seasonally Adjusted Unemployment**. With a loss of almost 12.5 percent (-11,000 persons) in July, it more than made up for last month's gain of over 10,000 persons. At 76,300, the unemployed number hit its lowest point since October 2002. Since July 2003, **Unemployment** has decreased by 25,500 persons (-25 percent) from 101,700.

The **State Unemployment Rate** dropped by six-tenths of a percent to 4.4 percent in July. Over the year, the rate has dropped by 1.5 percent from the 5.9 percent recorded in July 2003.

\* Current Oklahoma labor force data record started in January 1978.

U.S. & REGIONAL EMPLOYMENT							
JULY 2004	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
Oklahoma	1,653,000	76,300	1,729,200	4.4%	5.0%	4.5%	5.9%
United States	140,700,000	8,518,000	149,217,000	5.7%	5.8%	5.3%	6.3%
Arkansas	1,261,200	81,600	1,342,800	6.1%	6.3%	5.6%	6.8%
Kansas	1,423,000	69,300	1,492,400	4.6%	4.9%	4.4%	5.7%
Louisiana	1,946,600	133,500	2,080,100	6.4%	6.9%	5.7%	7.4%
Missouri	2,882,100	176,600	3,058,700	5.8%	5.4%	4.8%	6.1%
New Mexico	861,200	52,700	913,800	5.8%	6.4%	5.3%	7.1%
Texas	10,398,300	681,800	11,080,100	6.2%	6.5%	5.7%	7.4%
				UNEMPLOYMENT RATE			

## ALL MSA UNEMPLOYMENT RATES IMPROVE IN JULY 2004

Following a month when all MSA unemployment rates rose, July 2004 brought a return to recovery in all MSAs. The unemployment rate for the **Oklahoma City MSA** dropped by one entire percentage point to 3.9 percent in July. **Tulsa MSA** dropped by half a percent over the month to 4.4 percent. **Lawton MSA** dropped three-tenths of a percent to 3.3 percent, while the **Enid MSA** moved down by one-tenth of a percent to reach 2.5 percent in July.

MSA UNEMPLOYMENT RATES							
JULY 2004	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
Oklahoma City MSA	575,850	23,560	599,410	3.9%	4.9%	3.9%	5.1%
Tulsa MSA	419,060	19,440	438,500	4.4%	4.9%	4.8%	6.8%
Lawton MSA	43,250	1,490	44,740	3.3%	3.6%	3.4%	3.7%
Enid MSA	26,590	670	27,260	2.5%	2.6%	2.5%	3.3%
				UNEMPLOYMENT RATE			

## COAL COUNTY CONTINUES 18 MONTH STREAK OF STATE'S WORST RATE

For the 18<sup>th</sup> time in as many months, **Coal County** claimed Oklahoma's highest county unemployment rate with a rate of 15.1 percent in July 2004. **Okfuskee County** was second at 12.4 percent, while **Seminole County** came in third place with a rate of 12.0 percent even.

### HIGHEST COUNTY UNEMPLOYMENT RATE

JULY 2004	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
Coal County	1,570	280	1,850	15.1%	17.5%	17.0%	20.8%
Okfuskee County	3,190	450	3,640	12.4%	13.5%	13.2%	12.5%
Seminole County	9,100	1,240	10,340	12.0%	13.1%	12.4%	12.4%
<b>UNEMPLOYMENT RATE</b>							

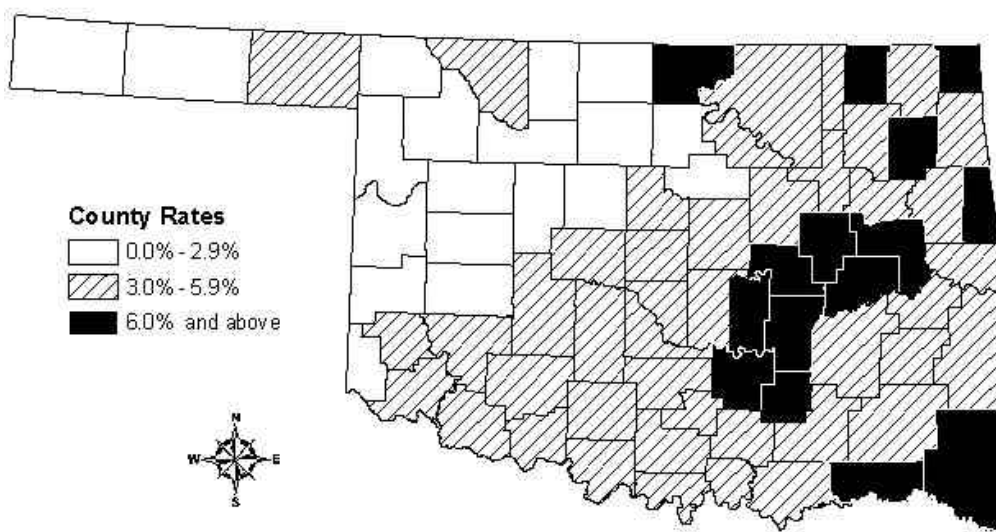
## STATE'S LOWEST COUNTY RATES HOVER AROUND 1 PERCENT IN JULY

**Cimarron County** held steady at 1.1 percent in July 2004 to keep the state's lowest county unemployment rate for the third consecutive month. **Harper County** recorded the state's second lowest rate of 1.2 percent. **Alfalfa County** and **Roger Mills County** shared the third spot with rates of 1.4 percent in July 2004.

### LOWEST COUNTY UNEMPLOYMENT RATE

JULY 2004	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
Cimarron County	1,570	20	1,590	1.1%	1.1%	0.6%	2.2%
Harper County	1,650	20	1,670	1.2%	1.8%	1.8%	3.4%
Alfalfa County	2,410	40	2,440	1.4%	1.9%	1.5%	1.9%
Roger Mills County	2,120	30	2,150	1.4%	1.6%	1.2%	1.7%
<b>UNEMPLOYMENT RATE</b>							

## Oklahoma by County - Preliminary Data for July 2004 Distribution of Unemployment Rates



Oklahoma Unemployment Rate - 4.4%

US Unemployment Rate 5.7%

## GOVERNMENT LOSSES HELP KEEP EMPLOYMENT DOWN IN JULY

Continuing the trend started last month, Oklahoma's **TOTAL NONFARM EMPLOYMENT** dropped 13,900 jobs (-1.0 percent) in July to finish at 1,448,800. In spite of the monthly drop, employment was up by 22,800 jobs (+1.6 percent) when compared to July 2003.

Under the **Goods Producing Industries, Manufacturing** added almost 2,000 jobs in July, but the good news is actually a reflection of a seasonal change in **Motor Vehicle Manufacturers**. For the **Service Providing Industries, Educational and Health Services** posted a large gain over the year, while seasonal factors continued to push the **Government** employment level downward.

OKLAHOMA Total Employment		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>TOTAL NONFARM EMPLOYMENT</b>		1,448,800	1,462,700	1,426,000	-13,900	-1.00%	22,800	1.60%
<b>Goods Producing Industries</b>		238,400	235,600	235,000	2,800	1.20%	3,400	1.40%
Manufacturing		141,200	139,300	141,200	1,900	1.40%	0	0.00%
<b>Service Providing Industries</b>		1,210,400	1,227,100	1,191,000	-16,700	-1.40%	19,400	1.60%
Educational and Health Svcs.		175,600	175,600	171,600	0	0.00%	4,000	2.30%
Government		275,800	288,100	270,400	-12,300	-4.30%	5,400	2.00%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## NATURAL RESOURCES AND MINING CONTINUES TO PICK UP STEAM

For the fifth consecutive time, **Natural Resources and Mining** gained jobs over the month, adding 2.6 percent (+800 jobs) in July. Over the year, this supersector has grown by 2,900 jobs (+10.0 percent). **Support Activities for Mining** contributed to the growth by adding 300 jobs (+2.0 percent) over the month and 2,000 jobs (+14.7 percent) over the year.

OKLAHOMA Natural Resources & Mining		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Natural Resources and Mining</b>		31,900	31,100	29,000	800	2.60%	2,900	10.00%
Support Activities for Mining		15,600	15,300	13,600	300	2.00%	2,000	14.70%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## CONSTRUCTION MOMENTUM SLOWS IN JULY 2004

Although growth in **Construction** continued to slow in July 2004, the supersector posted a gain of 100 jobs (+0.2 percent) over the month and 500 jobs (+0.8 percent) over the year.

OKLAHOMA Construction		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Construction</b>		65,300	65,200	64,800	100	0.20%	500	0.80%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## SEASONAL FACTORS PUSH MANUFACTURING EMPLOYMENT UPWARDS

**Manufacturing** saw a dramatic increase over the month, adding 1,900 jobs (+1.4 percent) in July. To better understand, we need to look at **Transportation Equipment**. Each year in June, the **Motor Vehicle Manufacturing** subsector tends to shut down temporarily and retool facilities, causing employment to drop. When the retooling is complete, and workers return to their jobs, it is reflected as an enormous shift in employment. For example, July's "addition" of 2,200 jobs represents a gain of 146.7 percent for **Motor Vehicle Manufacturing**, yet when compared to last July, the difference is only 300 jobs (7.5 percent). This huge shift is responsible for the **Manufacturing** gain seen in July. Compared to July 2003, this supersector reported no change.

OKLAHOMA Manufacturing		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Manufacturing</b>		141,200	139,300	141,200	1,900	1.40%	0	0.00%
Durable Goods		92,800	90,500	92,100	2,300	2.50%	700	0.80%
Transportation Equipment		16,400	14,300	16,500	2,100	14.70%	-100	-0.60%
Motor Vehicle Mfg.		3,700	1,500	4,000	2,200	146.70%	-300	-7.50%
Non-durable Goods		48,400	48,800	49,100	-400	-0.80%	-700	-1.40%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## LOSSES IN RETAIL TRADE HELP PUSH TTU INTO THE RED FOR JULY

**Trade, Transportation and Utilities** dropped 3,700 jobs (-1.3 percent) in July to reach 275,500 jobs. Over the year, this supersector has gained 1,200 jobs (+0.4 percent). A majority of the over-the-month losses came from a **Retail Trade** subsector that shed 2,500 jobs (-1.5 percent) during the June-to-July period.

OKLAHOMA Trade, Transportation & Utilities		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Trade, Transp. and Utilities</b>		275,500	279,200	274,300	-3,700	-1.30%	1,200	0.40%
Wholesale Trade		54,300	55,200	54,500	-900	-1.60%	-200	-0.40%
Retail Trade		167,600	170,100	166,800	-2,500	-1.50%	800	0.50%
Transp., Warehouse and Utils.		32,200	32,200	31,900	0	0.00%	300	0.90%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## FINANCIAL ACTIVITIES SEES SMALL LOSS FOR SECOND STRAIGHT MONTH

**Financial Activities** continued to shed jobs in July with a loss of 700 jobs (-0.8 percent) over the month. This loss was mostly contributed by the **Real Estate and Rental and Leasing** subsector. Over the year, **Financial Activities** has gained 500 jobs (+0.6 percent) provided relatively equally by its subsectors.

OKLAHOMA Financial Activities		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Financial Activities</b>		84,700	85,400	84,200	-700	-0.80%	500	0.60%
Finance and Insurance		61,800	61,900	61,600	-100	-0.20%	200	0.30%
Real Estate/Rental and Leasing		22,900	23,500	22,600	-600	-2.60%	300	1.30%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## PROFESSIONAL AND BUSINESS SERVICES DROPS JOBS OVER MONTH

The streak of monthly growth driven by **Employment Services** is over, at least for the moment. **Professional and Business Services** dropped 700 jobs (-0.4 percent) in July to put it at 160,100 jobs. Although two of the three subsectors recorded job gains in July, the **Administrative and Support Services** subsector posted a 1,300-job loss (-1.4 percent) over the month. Since July 2003, **Professional and Business Services** has added 3,600 jobs (+2.3 percent) due to **Employment Services**. Many economists see this month-over-month growth in **Employment Services** as a reflection of economic improvement.

OKLAHOMA Professional & Business Services		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Prof. and Business Services</b>		160,100	160,800	156,500	-700	-0.40%	3,600	2.30%
Prof., Scientific and Technical		57,300	56,800	56,000	500	0.90%	1,300	2.30%
Management of Companies		12,200	12,100	12,300	100	0.80%	-100	-0.80%
Administrative and Support		90,600	91,900	88,200	-1,300	-1.40%	2,400	2.70%
Employment Services		43,000	43,500	41,400	-500	-1.10%	1,600	3.90%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## EDUCATIONAL AND HEALTH SERVICES SEES NO CHANGE OVER MONTH

**Educational and Health Services** held steady in July at 175,600 jobs. Small changes in **Educational Services** and **Health Care and Social Assistance** cancelled each other out over the month. Over the year, the supersector added 4,000 jobs (+2.3 percent) due almost entirely to **Health Care and Social Assistance**.

OKLAHOMA Educational & Health Services		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Educational and Health Svcs.</b>		175,600	175,600	171,600	0	0.00%	4,000	2.30%
Educational Services		14,400	14,500	14,300	-100	-0.70%	100	0.70%
Health Care/Social Assistance		161,200	161,100	157,300	100	0.10%	3,900	2.50%
Ambulatory Health Care		56,300	56,000	53,700	300	0.50%	2,600	4.80%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## HIRING IN FOOD SERVICES DRIVES LEISURE AND HOSPITALITY GROWTH

**Leisure and Hospitality Services** continued its improve in July by adding 1,400 jobs (+1.1 percent) over the month and 3,600 jobs (+2.8 percent) over the year. The **Accommodation and Food Services** subsector provided a majority of the annual gain due to a hiring trend in **Food Services and Drinking Places** over the past year.

OKLAHOMA Leisure & Hospitality Services		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Leisure and Hospitality Svcs.</b>		132,000	130,600	128,400	1,400	1.10%	3,600	2.80%
Art, Entertainment, Recreation		15,500	15,000	14,900	500	3.30%	600	4.00%
Accommodation/Food Services		116,500	115,600	113,500	900	0.80%	3,000	2.60%
Food Svcs. and Drinking		105,800	104,800	102,700	1,000	1.00%	3,100	3.00%
Full-Svc. Restaurants		50,200	49,100	47,400	1,100	2.20%	2,800	5.90%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## SUMMER BREAK CONTINUES TO AFFECT GOVERNMENT EMPLOYMENT

Seasonal factors continued to drive **Government** employment down in July as a result of summer break for public schools. This supersector dropped 12,300 jobs (-4.3 percent) over the month but added 5,400 jobs (+2.0 percent) over the year. **Local Government** contributed 10,800 jobs (-6.4 percent) to the loss as **State Government's** more modest loss of 1,700 jobs (-2.3 percent) made up the difference. Over the past year, **Local Government** has gained 3,400 additional employees.

OKLAHOMA Government		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Government</b>		275,800	288,100	270,400	-12,300	-4.30%	5,400	2.00%
Federal Government		45,100	44,900	43,400	200	0.40%	1,700	3.90%
State Government		73,300	75,000	73,000	-1,700	-2.30%	300	0.40%
Local Government		157,400	168,200	154,000	-10,800	-6.40%	3,400	2.20%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## OKLAHOMA CITY MSA\*

\* full table on page 16

### GOVERNMENT DRIVES OKC EMPLOYMENT DOWN IN JULY DESPITE ITS OVER-THE-YEAR RECOVERY

**TOTAL NONFARM EMPLOYMENT** in the Oklahoma City MSA dropped by 4,100 jobs (-0.8 percent) in July but has gained 8,600 jobs (+1.6 percent) since July 2003. Reflecting the overall state picture, **Manufacturing** reported a large over-the-month gain due to retooling of **Motor Vehicle Manufacturing** facilities and the return of employees to work after the process was completed (see statewide **Manufacturing**, page 5). The **Service Providing Industries** shed 7,900 jobs (-1.7 percent) in July but have gained almost the same amount of jobs over the year. Seasonal factors in **Government** accounted for a 5,800-job drop (-5.6 percent) over the month. Since July 2003, **Professional and Business Services** and **Educational and Health Services** have added 8,300 jobs between them.

OKLAHOMA CITY Total Employment		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>TOTAL NONFARM EMPLOYMENT</b>		532,100	536,200	523,500	-4,100	-0.80%	8,600	1.60%
<b>Goods Producing Industries</b>		68,900	65,100	68,100	3,800	5.80%	800	1.20%
Manufacturing		37,800	34,500	37,900	3,300	9.60%	-100	-0.30%
<b>Service Providing Industries</b>		463,200	471,100	455,400	-7,900	-1.70%	7,800	1.70%
Trade, Transportation & Utils.		96,300	97,500	95,600	-1,200	-1.20%	700	0.70%
Professional & Business Svcs.		69,800	70,000	65,500	-200	-0.30%	4,300	6.60%
Educational & Health Svcs.		68,800	69,400	64,800	-600	-0.90%	4,000	6.20%
Government		98,600	104,400	99,900	-5,800	-5.60%	-1,300	-1.30%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

### CONSTRUCTION CONTINUES GROWTH TREND OVER MONTH

**Construction** added jobs yet again over the month, growing by 300 jobs (+1.3 percent) in July 2004. Since last July, this supersector has gained 500 jobs (+2.2 percent).

OKLAHOMA CITY <b>Construction</b>		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Construction</b>		23,600	23,300	23,100	300	1.30%	500	2.20%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## MANUFACTURING EXPERIENCES LARGE SEASONAL GAIN OVER MONTH

Following the statewide trend, **Manufacturing** reported a strong gain of 3,300 jobs (+9.6 percent) in July due to a seasonal shift in **Transportation Equipment**. Each year during the June-July period, Oklahoma City sees this shift as facilities retool. As employees return to work, it appears the MSA goes through a dramatic change. But when compared to July 2003, **Transportation Equipment** reports no change despite the fact nearly 30 percent was added to the workforce over the month. This reflects the seasonal nature of the change. Over the past year, **Manufacturing** has dropped 100 jobs (-0.3 percent).

OKLAHOMA CITY <b>Manufacturing</b>		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Manufacturing</b>		37,800	34,500	37,900	3,300	9.60%	-100	-0.30%
Durable Goods		25,700	22,300	26,000	3,400	15.20%	-300	-1.20%
Transportation Equipment		7,900	6,100	7,900	1,800	29.50%	0	0.00%
Non-durable Goods		12,100	12,200	11,900	-100	-0.80%	200	1.70%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## TTU LOSES JOBS IN JULY BUT GAINS JOBS OVER YEAR

**Trade, Transportation and Utilities** shed 1,200 jobs (-1.2 percent) over the month but gained 700 jobs (+0.7 percent) over the year. While all subsectors contributed to the monthly loss, over-the-year changes by **Wholesale Trade** and **Transportation, Warehouse and Utilities** cancelled each other out, leaving a 700-job gain (+1.2 percent) in **Retail Trade** to decide the supersector's July-to-July change. Since July 2003, **General Merchandise Stores** has added 500 jobs (+3.8 percent) to drive **Retail Trade's** annual growth.

OKLAHOMA CITY <b>Trade, Transportation &amp; Utilities</b>		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Trade, Transp. and Utilities</b>		96,300	97,500	95,600	-1,200	-1.20%	700	0.70%
Wholesale Trade		20,300	20,600	20,500	-300	-1.50%	-200	-1.00%
Retail Trade		60,800	61,600	60,100	-800	-1.30%	700	1.20%
Gen'l Merchandise Stores		13,700	13,700	13,200	0	0.00%	500	3.80%
Transp., Warehouse and Utils.		15,200	15,300	15,000	-100	-0.70%	200	1.30%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## PROFESSIONAL AND BUSINESS SERVICES SEES STRONG GAIN OVER YEAR

**Professional and Business Services** dropped 200 jobs (-0.3 percent) in July but gained 4,300 jobs (+6.6 percent) since July 2003. This over-the-year gain is due to a very strong year in the **Administrative and Support** subsector (+4,200 jobs) driven by **Employment Services** (+2,100 jobs). Many economists consider this type of jump in **Employment Services** to be one signal of economic recovery.



OKLAHOMA CITY Professional & Business Services		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Prof. and Business Services</b>		69,800	70,000	65,500	-200	-0.30%	4,300	6.60%
Prof, Scientific, Technical		25,200	25,300	24,800	-100	-0.40%	400	1.60%
Management of Companies		4,200	4,100	4,500	100	2.40%	-300	-6.70%
Administrative and Support		40,400	40,600	36,200	-200	-0.50%	4,200	11.60%
Employment Services		18,400	18,400	16,300	0	0.00%	2,100	12.90%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## HEALTH CARE HIRING PUTS EDUCATIONAL AND HEALTH SERVICES WELL AHEAD OF LAST YEAR'S EMPLOYMENT LEVEL

Despite experiencing a loss of 600 jobs (-0.9 percent) in July, **Educational and Health Services** added 4,000 jobs (+6.2 percent) over the year. A majority of this annual growth came from **Health Care and Social Services**, where **Ambulatory Health Care** gained 1,600 jobs (+7.8 percent), and **Hospitals** added 1,700 jobs (+8.3 percent).

OKLAHOMA CITY Educational & Health Services		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Educational and Health Svcs.</b>		68,800	69,400	64,800	-600	-0.90%	4,000	6.20%
Health Care and Social Svcs.		61,100	61,000	58,000	100	0.20%	3,100	5.30%
Ambulatory Health Care		22,100	21,800	20,500	300	1.40%	1,600	7.80%
Hospitals		22,200	22,300	20,500	-100	-0.40%	1,700	8.30%
Gen'l Medical/Surgical		21,000	21,100	19,400	-100	-0.50%	1,600	8.20%
Nursing Care Facilities		5,100	5,200	5,400	-100	-1.90%	-300	-5.60%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## LEISURE AND HOSPITALITY SERVICES GAINS STRENGTH OVER YEAR

**Leisure and Hospitality Services** again added only 100 jobs (+0.2 percent) over the month but found itself 1,400 jobs higher (+2.6 percent) than July 2003. **Accommodation and Food Services** reported a 300-job gain in July and a 700-job addition (+1.5 percent) over the year.

OKLAHOMA CITY Leisure & Hospitality Services		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Leisure and Hospitality Svcs.</b>		54,400	54,300	53,000	100	0.20%	1,400	2.60%
Accommodation/Food Svcs.		46,900	46,600	46,200	300	0.60%	700	1.50%
NUMBER EMPLOYED					JUNE 2004 to JULY 2004		JULY 2003 to JULY 2004	

## SUMMER BREAK FOR PUBLIC SCHOOLS STILL AFFECTING GOVERNMENT

Seasonal factors continued to affect **Government** in July as employment reflected public school employees being on summer break. With a loss of 5,800 jobs (-5.6 percent) over the month, **Government** finds itself 1,300 jobs short (-1.3 percent) of its July 2003 level. The over-the-month losses came from **State Government** (-600 jobs) and **Local Government** (-5,200 jobs). Since July 2003, **State Government** dropped 1,000 jobs (-2.8 percent) as **Local Government** shed 600 jobs (-1.6 percent).

<b>OKLAHOMA CITY Government</b>	<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Government</b>	98,600	104,400	99,900	-5,800	-5.60%	-1,300	-1.30%
Federal Government	26,100	26,100	25,800	0	0.00%	300	1.20%
State Government	34,500	35,100	35,500	-600	-1.70%	-1,000	-2.80%
Local Government	38,000	43,200	38,600	-5,200	-12.00%	-600	-1.60%
	<b>NUMBER EMPLOYED</b>			<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## TULSA MSA\*

\* full table on page 16

### TULSA LOSES JOBS IN JULY, GAINS JOBS OVER YEAR

**TOTAL NONFARM EMPLOYMENT** in the Tulsa MSA dropped 3,500 jobs (-0.9 percent) in July to fall to 380,300 jobs. Since July 2003, Tulsa has added the same amount (+3,500 jobs) it lost over the month. The **Service Providing Industries** contributed both the monthly loss and the yearly gain. Over-the-month losses in **Trade, Transportation and Utilities, Professional and Business Services**, and **Government** were large contributors to Tulsa's July loss.

<b>TULSA Total Employment</b>	<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>TOTAL NONFARM EMPLOYMENT</b>	380,300	383,800	376,800	-3,500	-0.90%	3,500	0.90%
<b>Goods Producing Industries</b>	69,000	69,000	70,000	0	0.00%	-1,000	-1.40%
<b>Service Providing Industries</b>	311,300	314,800	306,800	-3,500	-1.10%	4,500	1.50%
Trade, Transportation & Utils.	77,900	78,900	79,800	-1,000	-1.30%	-1,900	-2.40%
Professional & Business Svcs.	46,500	47,900	46,700	-1,400	-2.90%	-200	-0.40%
Government	44,000	45,000	41,600	-1,000	-2.20%	2,400	5.80%
	<b>NUMBER EMPLOYED</b>			<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

### CONSTRUCTION CONTINUES TO SLOW IN TULSA

July's over-the-month loss of 300 jobs (-1.6 percent) leaves Tulsa **Construction** 2,000 jobs (-9.9 percent) short of its employment level one year ago. **Specialty Trade Contractors** was responsible for the entire monthly loss and most of the annual loss.

<b>TULSA Construction</b>	<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Construction</b>	18,200	18,500	20,200	-300	-1.60%	-2,000	-9.90%
Specialty Trade Contractors	11,500	11,800	13,000	-300	-2.50%	-1,500	-11.50%
	<b>NUMBER EMPLOYED</b>			<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

### TULSA MANUFACTURING GROWS FOR MONTH AND YEAR

**Manufacturing** continued to grow in July by adding 200 jobs (+0.4 percent) over the month and 1,000 jobs (+2.2 percent) over the year. The **Durable Goods Manufacturing** subsector grew by 1,200 jobs (+3.3 percent) when compared to its July 2003 employment level.

<b>TULSA</b>		<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Manufacturing</b>								
<i>Manufacturing</i>		46,800	46,600	45,800	200	0.40%	1,000	2.20%
Durable Goods		37,700	37,800	36,500	-100	-0.30%	1,200	3.30%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## TTU DOWN FOR BOTH MONTH AND YEAR

**Trade, Transportation and Utilities** lost jobs in July, dropping 1,000 jobs (-1.3 percent) over the month and 1,900 jobs (-2.4 percent) over the year. Both **Wholesale Trade** and **Retail Trade** lost jobs over the month and year, with **Wholesale Trade** providing 1,500 jobs (-8.9 percent) of the supersector's annual loss of 1,900 jobs.

<b>TULSA</b>		<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Trade, Transportation &amp; Utilities</b>								
<i>Trade, Transp. and Utilities</i>		77,900	78,900	79,800	-1,000	-1.30%	-1,900	-2.40%
Wholesale Trade		15,300	15,700	16,800	-400	-2.50%	-1,500	-8.90%
Retail Trade		41,500	42,200	42,100	-700	-1.70%	-600	-1.40%
Transp., Warehouse and Utils		21,100	21,000	20,900	100	0.50%	200	1.00%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## INFORMATION SEES SMALL GAIN FOR MONTH, NO CHANGE OVER YEAR

Over the month, **Information** gained back the 200 jobs (+1.7 percent) lost in June 2004, bringing the supersector even with its July 2003 employment level. Over the past year, **Broadcasting (except Internet)** has shed 700 jobs (-26.9 percent).

<b>TULSA</b>		<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Information</b>								
<i>Information</i>		12,100	11,900	12,100	200	1.70%	0	0.00%
Broadcasting (except Internet)		1,900	2,000	2,600	-100	-5.00%	-700	-26.90%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## FINANCIAL ACTIVITIES CONTINUES TO GROW IN TULSA

**Financial Activities** recorded a monthly gain yet again in July by adding 200 jobs (+0.8 percent) over the month. The **Finance and Insurance** subsector accounted for the monthly growth and has added 600 jobs (+3.4 percent) since July 2003.

<b>TULSA</b>		<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Financial Activities</b>								
<i>Financial Activities</i>		25,900	25,700	24,500	200	0.80%	1,400	5.70%
Finance and Insurance		18,200	18,000	17,600	200	1.10%	600	3.40%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## PROFESSIONAL AND BUSINESS SERVICES CHANGES DIRECTION, LOSES JOBS OVER MONTH

**Professional and Business Services** reversed course in July by dropping 1,400 jobs (-2.9 percent) over the month. This loss can be directly attributed to an **Administrative and Support** subsector that shed almost 7 percent (-1,800 jobs) of its workforce in July. For the year, **Professional and Business Services** is down by 200 jobs (-0.4 percent) despite strong annual growth in **Administrative and Support** and, more specifically, **Employment Services**, which has recorded a 2,600-job gain (+28.9 percent) since July 2003.

<b>TULSA</b>								
<b>Professional &amp; Business Services</b>		<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Prof. and Business Services</b>		46,500	47,900	46,700	-1,400	-2.90%	-200	-0.40%
Prof, Scientific, Technical		16,700	16,400	17,500	300	1.80%	-800	-4.60%
Management of Companies		5,600	5,500	6,000	100	1.80%	-400	-6.70%
Administrative and Support		24,200	26,000	23,200	-1,800	-6.90%	1,000	4.30%
Employment Services		11,600	11,400	9,000	200	1.80%	2,600	28.90%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## EDUCATIONAL AND HEALTH SERVICES SEES SMALL DROP IN JULY

**Educational and Health Services** dropped 700 jobs (-1.4 percent) in July 2004, leaving the supersector with a marginal gain (+100 jobs) over the year. Despite dropping 400 jobs (-6.3 percent) in July, **Educational Services** is still 900 jobs (+18.0 percent) ahead of its July 2003 employment mark. **Health Care and Social Services** lost 300 jobs (-0.7 percent) from June to July and 800 jobs (-1.8 percent) from July 2003.

<b>TULSA</b>								
<b>Educational &amp; Health Services</b>		<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Educational and Health Svcs.</b>		50,000	50,700	49,900	-700	-1.40%	100	0.20%
Educational Services		5,900	6,300	5,000	-400	-6.30%	900	18.00%
Health Care/Social Services		44,100	44,400	44,900	-300	-0.70%	-800	-1.80%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## FOOD SERVICES AND DRINKING PLACES SUBSECTOR DRIVES GROWTH

Summer is upon us, and **Leisure and Hospitality Services** reflected this fact in July as it added 400 jobs (+1.2 percent), half of which came from **Food Services and Drinking Places**. Since July 2003, **Food Services and Drinking Places** has provided most of the 2,000-job gain (+6.1 percent) experienced by **Leisure and Hospitality Services**.

<b>TULSA</b>								
<b>Leisure and Hospitality Services</b>		<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Leisure and Hospitality Svcs.</b>		34,600	34,200	32,600	400	1.20%	2,000	6.10%
Food Services/Drinking Places		28,100	27,900	26,200	200	0.70%	1,900	7.30%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## SEASONAL EDUCATION FACTORS CONTINUE TO AFFECT GOVERNMENT

Seasonal education factors continued to affect **Government** employment in July as the supersector dropped 1,000 jobs (-2.2 percent) over the month. A majority of this monthly loss came from **Local Government**. Since July 2003, **Government** has added 2,400 jobs (+5.8 percent). **Local Government** has accounted for an 800-job gain, while **State Government** has contributed twice that numbers of jobs.

<b>TULSA</b>								
<b>Government</b>		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Government</b>		44,000	45,000	41,600	-1,000	-2.20%	2,400	5.80%
Federal Government		4,100	4,000	4,100	100	2.50%	0	0.00%
State Government		8,000	8,100	6,400	-100	-1.20%	1,600	25.00%
Local Government		31,900	32,900	31,100	-1,000	-3.00%	800	2.60%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## LAWTON MSA\*

\* full table on page 17

### LAWTON MANAGES TO ADD JOBS OVER THE MONTH AND YEAR

In July, **TOTAL NONFARM EMPLOYMENT** for the Lawton MSA gained back the 200 jobs (+0.5 percent) lost in June, leaving the supersector 800 jobs (+2.1 percent) ahead of its July 2003 employment mark. The **Goods Producing Industries** and the **Service Providing Industries** split the monthly gain evenly, while the latter contributed the whole of the annual gain due to **Government** improvements.

<b>LAWTON</b>								
<b>Total Employment</b>		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>TOTAL NONFARM EMPLOYMENT</b>		39,100	38,900	38,300	200	0.50%	800	2.10%
<b>Goods Producing Industries</b>		5,100	5,000	5,100	100	2.00%	0	0.00%
Manufacturing		3,600	3,500	3,500	100	2.90%	100	2.90%
<b>Service Providing Industries</b>		34,000	33,900	33,200	100	0.30%	800	2.40%
Government		10,900	10,600	9,900	300	2.80%	1,000	10.10%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

### MANUFACTURING POSTS SMALL GAINS IN JULY

Lawton **Manufacturing** managed a small increase for both the month and year in July 2004. The gain can be attributed to the **Non-durable Goods** subsector.

<b>LAWTON</b>								
<b>Manufacturing</b>		July 2004	June 2004	July 2003	# Change	% Change	# Change	% Change
<b>Manufacturing</b>		3,600	3,500	3,500	100	2.90%	100	2.90%
Non-durable Goods		3,300	3,200	3,200	100	3.10%	100	3.10%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## GOVERNMENT STRAYS FROM STATE TREND, ADDS JOBS IN JULY

Bucking the statewide trend of seasonal losses, **Government** in Lawton gained jobs for both the month and year. **Federal Government** added 100 jobs (+3.3 percent) over the month and 300 jobs (+10.7 percent) since July 2003. **State Government** held steady in July, while adding 300 jobs (+21.4 percent) over the year. **Local Government** gained 200 jobs (+3.4 percent) over the month and twice that over the year.

<b>LAWTON</b>								
<b>Government</b>		<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>Government</b>		10,900	10,600	9,900	300	2.80%	1,000	10.10%
Federal Government		3,100	3,000	2,800	100	3.30%	300	10.70%
State Government		1,700	1,700	1,400	0	0.00%	300	21.40%
Local Government		6,100	5,900	5,700	200	3.40%	400	7.00%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

## ENID MSA\*

\* full table on page 17

## ENID SEES SEASONAL DROP FOR MONTH, LARGER LOSSES FOR YEAR

**TOTAL NONFARM EMPLOYMENT** for Enid fell to 22,400 jobs in July 2004 as the MSA shed 200 jobs (-0.9 percent) over the month and 500 jobs (-2.2 percent) over the year. The over-the-month loss came from **Government** under the **Service Providing Industries**. The July-to-July loss was more evenly spread out among many of the MSA supersectors.

<b>ENID</b>								
<b>Total Employment</b>		<b>July 2004</b>	<b>June 2004</b>	<b>July 2003</b>	<b># Change</b>	<b>% Change</b>	<b># Change</b>	<b>% Change</b>
<b>TOTAL NONFARM EMPLOYMENT</b>		22,400	22,600	22,900	-200	-0.90%	-500	-2.20%
<b>Goods Producing Industries</b>		3,500	3,500	3,700	0	0.00%	-200	-5.40%
Construction		800	800	900	0	0.00%	-100	-11.10%
Manufacturing		2,100	2,100	2,200	0	0.00%	-100	-4.50%
<b>Service Providing Industries</b>		18,900	19,100	19,200	-200	-1.00%	-300	-1.60%
Trade, Transportation & Utilities		5,000	5,000	5,100	0	0.00%	-100	-2.00%
Government		3,600	3,800	3,600	-200	-5.30%	0	0.00%
<b>NUMBER EMPLOYED</b>					<b>JUNE 2004 to JULY 2004</b>		<b>JULY 2003 to JULY 2004</b>	

STATEWIDE NONFARM EMPLOYMENT – July 2004	NUMBER EMPLOYED			June '04 to July '04		July '03 to July '04	
	July '04	June '04	July '03	Change	% Chg.	Change	% Chg.
<b>TOTAL NONFARM</b>	1,448,800	1,462,700	1,426,000	-13,900	-1.00%	22,800	1.60%
<i>Til Private (Nonfarm - Gov't)</i>	1,173,000	1,174,600	1,155,600	-1,600	-0.10%	17,400	1.50%
<b>GOODS PRODUCING</b>	238,400	235,600	235,000	2,800	1.20%	3,400	1.40%
<b>Nat. Resources/Mining</b>	31,900	31,100	29,000	800	2.60%	2,900	10.00%
• Support for Mining	15,600	15,300	13,600	300	2.00%	2,000	14.70%
<b>Construction</b>	65,300	65,200	64,800	100	0.20%	500	0.80%
• Construction of Bldgs.	13,700	13,500	13,500	200	1.50%	200	1.50%
Non-residential Bldgs.	7,900	7,600	7,700	300	3.90%	200	2.60%
• Heavy/Civil Engineering	11,800	11,800	11,600	0	0.00%	200	1.70%
• Specialty Trade Contr.	39,800	39,900	39,700	-100	-0.30%	100	0.30%
Bldg Equip. Contractor	19,000	19,300	18,700	-300	-1.60%	300	1.60%
<b>Manufacturing</b>	141,200	139,300	141,200	1,900	1.40%	0	0.00%
• Durable Goods Mfg.	92,800	90,500	92,100	2,300	2.50%	700	0.80%
Wood Product Mfg.	4,000	3,900	3,700	100	2.60%	300	8.10%
Primary Metal Mfg.	3,700	3,700	3,500	0	0.00%	200	5.70%
Fabricated Metal	22,600	22,900	22,700	-300	-1.30%	-100	-0.40%
Other Fabr. Metal	5,400	5,600	5,600	-200	-3.60%	-200	-3.60%
Machinery Mfg.	21,400	21,500	21,600	-100	-0.50%	-200	-0.90%
Computer/Electronics	5,000	5,100	5,300	-100	-2.00%	-300	-5.70%
Electrical Equipment	3,100	3,100	3,100	0	0.00%	0	0.00%
Transportation Equip.	16,400	14,300	16,500	2,100	14.70%	-100	-0.60%
Motor Vehicle Mfg.	3,700	1,500	4,000	2,200	146.70%	-300	-7.50%
Mtr. Veh. Body/Part	4,600	4,600	4,700	0	0.00%	-100	-2.10%
Aerospace Products	2,900	2,900	2,900	0	0.00%	0	0.00%
• Non-durable Goods Mfg.	48,400	48,800	49,100	-400	-0.80%	-700	-1.40%
Food Manufacturing	19,100	19,200	18,200	-100	-0.50%	900	4.90%
Paper Manufacturing	3,000	3,000	3,400	0	0.00%	-400	-11.80%
Plastics/Rubber Prod.	12,500	12,700	12,900	-200	-1.60%	-400	-3.10%
<b>SERVICE PROVIDING</b>	1,210,400	1,227,100	1,191,000	-16,700	-1.40%	19,400	1.60%
<b>Trade, Trans. &amp; Utilities</b>	275,500	279,200	274,300	-3,700	-1.30%	1,200	0.40%
• Wholesale Trade	54,300	55,200	54,500	-900	-1.60%	-200	-0.40%
• Retail Trade	167,600	170,100	166,800	-2,500	-1.50%	800	0.50%
Motor Vehicle/Parts	24,100	24,000	24,200	100	0.40%	-100	-0.40%
Auto Dealers	15,600	15,500	15,200	100	0.60%	400	2.60%
Food/Beverage Stores	24,000	23,800	23,900	200	0.80%	100	0.40%
Grocery Stores	21,500	21,400	21,400	100	0.50%	100	0.50%
Gasoline Stations	13,600	13,500	13,400	100	0.70%	200	1.50%
General Merch. Stores	42,000	42,500	41,400	-500	-1.20%	600	1.40%
• Trans., Warehouse & Util.	53,600	53,900	53,000	-300	-0.60%	600	1.10%
Utilities	11,100	11,000	10,800	100	0.90%	300	2.80%
Transp. & Warehouse	42,500	42,900	42,200	-400	-0.90%	300	0.70%
Air Transportation	9,500	9,500	9,600	0	0.00%	-100	-1.00%
Truck Transp.	17,200	17,100	16,900	100	0.60%	300	1.80%
Support Activities	2,700	2,600	2,500	100	3.80%	200	8.00%

STATEWIDE NONFARM EMPLOYMENT – July 2004	NUMBER EMPLOYED			June '04 to July '04		July '03 to July '04	
	July '04	June '04	July '03	Change	% Chg.	Change	% Chg.
<b>Information</b>	32,200	32,200	31,900	0	0.00%	300	0.90%
• Publishing Industries	6,300	6,300	6,100	0	0.00%	200	3.30%
Newspaper, Periodicals	5,600	5,600	5,500	0	0.00%	100	1.80%
• Telecommunications	15,000	15,000	14,800	0	0.00%	200	1.40%
<b>Financial Activities</b>	84,700	85,400	84,200	-700	-0.80%	500	0.60%
• Finance & Insurance	61,800	61,900	61,600	-100	-0.20%	200	0.30%
Credit Intermediation	31,400	31,200	31,500	200	0.60%	-100	-0.30%
Depository Credit	24,300	24,200	24,300	100	0.40%	0	0.00%
Ins. Carriers & Related	26,300	26,600	26,100	-300	-1.10%	200	0.80%
• Real Est. & Rental/Leasing	22,900	23,500	22,600	-600	-2.60%	300	1.30%
Real Estate	11,300	11,400	11,300	-100	-0.90%	0	0.00%
<b>Prof. &amp; Business Svcs.</b>	160,100	160,800	156,500	-700	-0.40%	3,600	2.30%
• Professional & Scientific	57,300	56,800	56,000	500	0.90%	1,300	2.30%
Legal Services	13,100	13,000	12,700	100	0.80%	400	3.10%
Architecture/Engineering	10,100	10,200	10,500	-100	-1.00%	-400	-3.80%
• Mgt. of Companies	12,200	12,100	12,300	100	0.80%	-100	-0.80%
• Administrative & Support	90,600	91,900	88,200	-1,300	-1.40%	2,400	2.70%
Admin. & Support	86,500	87,900	85,000	-1,400	-1.60%	1,500	1.80%
Employment Svcs.	43,000	43,500	41,400	-500	-1.10%	1,600	3.90%
Bus. Supp. Svcs.	12,500	12,500	12,800	0	0.00%	-300	-2.30%
Building Services	13,600	13,900	13,500	-300	-2.20%	100	0.70%
<b>Education &amp; Health Svcs.</b>	175,600	175,600	171,600	0	0.00%	4,000	2.30%
• Educational Services	14,400	14,500	14,300	-100	-0.70%	100	0.70%
• Health Care/Social Svcs.	161,200	161,100	157,300	100	0.10%	3,900	2.50%
Ambulatory Health Care	56,300	56,000	53,700	300	0.50%	2,600	4.80%
Hospitals	47,600	47,700	47,000	-100	-0.20%	600	1.30%
Nursing & Residential	35,800	35,500	35,400	300	0.80%	400	1.10%
Social Assistance	21,500	21,900	21,200	-400	-1.80%	300	1.40%
<b>Leisure &amp; Hospitality</b>	132,000	130,600	128,400	1,400	1.10%	3,600	2.80%
• Arts, Entertainment	15,500	15,000	14,900	500	3.30%	600	4.00%
• Accommodation/Food	116,500	115,600	113,500	900	0.80%	3,000	2.60%
Accommodation	10,700	10,800	10,800	-100	-0.90%	-100	-0.90%
Food Svc. & Drinking	105,800	104,800	102,700	1,000	1.00%	3,100	3.00%
Full-Svc. Restaurant	50,200	49,100	47,400	1,100	2.20%	2,800	5.90%
Limited-Svc. Eating	50,800	51,000	50,500	-200	-0.40%	300	0.60%
<b>Other Services</b>	74,500	75,200	73,700	-700	-0.90%	800	1.10%
• Repair/Maintenance	12,200	12,700	12,900	-500	-3.90%	-700	-5.40%
• Personal/Laundry Svcs.	12,800	12,800	12,600	0	0.00%	200	1.60%
<b>Government</b>	275,800	288,100	270,400	-12,300	-4.30%	5,400	2.00%
• Federal Government	45,100	44,900	43,400	200	0.40%	1,700	3.90%
• State Government	73,300	75,000	73,000	-1,700	-2.30%	300	0.40%
• Local Government	157,400	168,200	154,000	-10,800	-6.40%	3,400	2.20%
• State & Local Gov't	230,700	243,200	227,000	-12,500	-5.10%	3,700	1.60%

OKLA. CITY NONFARM EMPLOYMENT – July 2004	Number Employed			June '04 to July '04		July '03 to July '04	
	July '04	June '04	July '03	Change	% Chg.	Change	% Chg.
	<b>TOTAL NONFARM</b>	532,100	536,200	523,500	-4,100	-0.80%	8,600
<i>Total Private (Nonfarm – Gov't)</i>	433,500	431,800	423,600	1,700	0.40%	9,900	2.30%
<b>GOODS PRODUCING</b>	68,900	65,100	68,100	3,800	5.80%	800	1.20%
<b>Nat. Resources/Mining</b>	7,500	7,300	7,100	200	2.70%	400	5.60%
<b>Construction</b>	23,600	23,300	23,100	300	1.30%	500	2.20%
• Specialty Trade Contr.	15,200	14,900	14,900	300	2.00%	300	2.00%
<b>Manufacturing</b>	37,800	34,500	37,900	3,300	9.60%	-100	-0.30%
• Durable Goods	25,700	22,300	26,000	3,400	15.20%	-300	-1.20%
Computer/Electronics	1,600	1,800	2,200	-200	-11.10%	-600	-27.30%
Transport. Equipment	7,900	6,100	7,900	1,800	29.50%	0	0.00%
• Non-durable Goods	12,100	12,200	11,900	-100	-0.80%	200	1.70%
Plastics/Rubber	4,000	4,000	4,100	0	0.00%	-100	-2.40%
<b>SERVICE PROVIDING</b>	463,200	471,100	455,400	-7,900	-1.70%	7,800	1.70%
<b>Trade, Trans. &amp; Utilities</b>	96,300	97,500	95,600	-1,200	-1.20%	700	0.70%
• Wholesale Trade	20,300	20,600	20,500	-300	-1.50%	-200	-1.00%
• Retail Trade	60,800	61,600	60,100	-800	-1.30%	700	1.20%
Food/Beverage Stores	6,700	6,600	7,500	100	1.50%	-800	-10.70%
Grocery Stores	5,900	5,800	6,400	100	1.70%	-500	-7.80%
Sporting Gds, Hobbies	2,000	2,000	2,800	0	0.00%	-800	-28.60%
Gen'l Merch. Stores	13,700	13,700	13,200	0	0.00%	500	3.80%
• Trans., Warehouse & Util.	15,200	15,300	15,000	-100	-0.70%	200	1.30%
Transp. & Warehouse	12,600	12,800	12,400	-200	-1.60%	200	1.60%
<b>Information</b>	13,000	12,700	13,500	300	2.40%	-500	-3.70%
• Telecommunications	5,500	5,500	5,800	0	0.00%	-300	-5.20%
<b>Financial Activities</b>	34,400	34,700	35,100	-300	-0.90%	-700	-2.00%
• Finance & Insurance	25,100	24,900	24,400	200	0.80%	700	2.90%
• Rental & Leasing Svcs.	5,400	5,800	5,400	-400	-6.90%	0	0.00%
<b>Prof. &amp; Business Svcs.</b>	69,800	70,000	65,500	-200	-0.30%	4,300	6.60%
• Professional & Scientific	25,200	25,300	24,800	-100	-0.40%	400	1.60%
Mgt. of Companies	4,200	4,100	4,500	100	2.40%	-300	-6.70%
Administrative/Support	40,400	40,600	36,200	-200	-0.50%	4,200	11.60%
Admin. & Support	39,300	39,400	35,000	-100	-0.30%	4,300	12.30%
Emplmnt Svcs.	18,400	18,400	16,300	0	0.00%	2,100	12.90%
<b>Education &amp; Health Svcs</b>	68,800	69,400	64,800	-600	-0.90%	4,000	6.20%
• Health Care/Soc. Svc.	61,100	61,000	58,000	100	0.20%	3,100	5.30%
Ambulatory Hlth Care	22,100	21,800	20,500	300	1.40%	1,600	7.80%
Hospitals	22,200	22,300	20,500	-100	-0.40%	1,700	8.30%
General Medical	21,000	21,100	19,400	-100	-0.50%	1,600	8.20%
Nursing Care Facilities	5,100	5,200	5,400	-100	-1.90%	-300	-5.60%
<b>Leisure &amp; Hospitality</b>	54,400	54,300	53,000	100	0.20%	1,400	2.60%
• Accommodation & Food	46,900	46,600	46,200	300	0.60%	700	1.50%
Food Svcs. & Drinking	41,800	41,300	41,900	500	1.20%	-100	-0.20%
Full-Svc Restaurant	20,000	19,600	20,000	400	2.00%	0	0.00%

OKLA. CITY NONFARM EMPLOYMENT – July 2004	Number Employed			June '04 to July '04		July '03 to July '04	
	July '04	June '04	July '03	Change	% Chg.	Change	% Chg.
	Limited-Svc. Eating	19,500	20,000	20,000	-500	-2.50%	-500
<b>Other Services</b>	27,900	28,100	28,000	-200	-0.70%	-100	-0.40%
<b>Government</b>	98,600	104,400	99,900	-5,800	-5.60%	-1,300	-1.30%
• Federal Government	26,100	26,100	25,800	0	0.00%	300	1.20%
• State Government	34,500	35,100	35,500	-600	-1.70%	-1,000	-2.80%
• Local Government	38,000	43,200	38,600	-5,200	-12.00%	-600	-1.60%
• State & Local Government	72,500	78,300	74,100	-5,800	-7.40%	-1,600	-2.20%

TULSA NONFARM EMPLOYMENT – July 2004	Number Employed			June '04 to July '04		July '03 to July '04	
	July '04	June '04	July '03	Change	% Chg.	Change	% Chg.
	<b>TOTAL NONFARM</b>	380,300	383,800	376,800	-3,500	-0.90%	3,500
<i>Total Private (Nonfarm – Gov't)</i>	336,300	338,800	335,200	-2,500	-0.70%	1,100	0.30%
<b>GOODS PRODUCING</b>	69,000	69,000	70,000	0	0.00%	-1,000	-1.40%
<b>Natural Resources/Mining</b>	4,000	3,900	4,000	100	2.60%	0	0.00%
<b>Construction</b>	18,200	18,500	20,200	-300	-1.60%	-2,000	-9.90%
• Specialty Trade Contractors	11,500	11,800	13,000	-300	-2.50%	-1,500	-11.50%
<b>Manufacturing</b>	46,800	46,600	45,800	200	0.40%	1,000	2.20%
• Durable Goods	37,700	37,800	36,500	-100	-0.30%	1,200	3.30%
Other Fabr. Metal	3,000	2,900	2,600	100	3.40%	400	15.40%
Machinery Manufacturing	8,900	9,000	8,800	-100	-1.10%	100	1.10%
Other General Purpose	4,700	4,600	4,400	100	2.20%	300	6.80%
Transportation Equip.	4,000	4,000	3,800	0	0.00%	200	5.30%
<b>SERVICE PROVIDING</b>	311,300	314,800	306,800	-3,500	-1.10%	4,500	1.50%
<b>Trade, Transp. &amp; Utilities</b>	77,900	78,900	79,800	-1,000	-1.30%	-1,900	-2.40%
• Wholesale Trade	15,300	15,700	16,800	-400	-2.50%	-1,500	-8.90%
• Retail Trade	41,500	42,200	42,100	-700	-1.70%	-600	-1.40%
Food & Beverage Store	6,100	6,100	6,000	0	0.00%	100	1.70%
Grocery Stores	5,900	5,900	5,500	0	0.00%	400	7.30%
General Merch. Stores	9,700	10,000	9,800	-300	-3.00%	-100	-1.00%
Department Stores	3,700	3,800	4,100	-100	-2.60%	-400	-9.80%
Other General Merch.	5,800	6,000	5,600	-200	-3.30%	200	3.60%
• Trans., Warehouse & Util.	21,100	21,000	20,900	100	0.50%	200	1.00%
Utilities	4,300	4,100	4,100	200	4.90%	200	4.90%
Transport & Warehouse	16,800	16,900	16,800	-100	-0.60%	0	0.00%
Air Transportation	8,000	8,000	8,200	0	0.00%	-200	-2.40%
Truck Transportation	4,900	5,000	4,800	-100	-2.00%	100	2.10%
General Freight	4,000	4,000	4,100	0	0.00%	-100	-2.40%
<b>Information</b>	12,100	11,900	12,100	200	1.70%	0	0.00%
• Broadcast (exc. Internet)	1,900	2,000	2,600	-100	-5.00%	-700	-26.90%
• Telecommunications	6,300	6,100	6,100	200	3.30%	200	3.30%
<b>Financial Activities</b>	25,900	25,700	24,500	200	0.80%	1,400	5.70%



TULSA NONFARM EMPLOYMENT – July 2004	Number Employed			June '04 to July '04		July '03 to July '04	
	July '04	June '04	July '03	Change	% Chg.	Change	% Chg.
	• Finance & Insurance	18,200	18,000	17,600	200	1.10%	600
Credit Intermediation	8,300	8,200	8,300	100	1.20%	0	0.00%
Ins. Carriers & Related	5,100	4,700	4,600	400	8.50%	500	10.90%
<b>Prof. &amp; Business Svcs.</b>	46,500	47,900	46,700	-1,400	-2.90%	-200	-0.40%
• Professional & Scientific	16,700	16,400	17,500	300	1.80%	-800	-4.60%
Mgt. of Companies	5,600	5,500	6,000	100	1.80%	-400	-6.70%
Administrative/Support	24,200	26,000	23,200	-1,800	-6.90%	1,000	4.30%
Employment Svcs.	11,600	11,400	9,000	200	1.80%	2,600	28.90%
Bus. Sup. Svcs.	5,100	5,500	5,200	-400	-7.30%	-100	-1.90%
<b>Education &amp; Health Svcs</b>	50,000	50,700	49,900	-700	-1.40%	100	0.20%
• Educational Services	5,900	6,300	5,000	-400	-6.30%	900	18.00%
• Health Care/Social Svcs.	44,100	44,400	44,900	-300	-0.70%	-800	-1.80%
Ambulatory Hlth Care	16,200	16,500	16,900	-300	-1.80%	-700	-4.10%
Hospitals	16,400	16,400	15,700	0	0.00%	700	4.50%
<b>Leisure &amp; Hospitality</b>	34,600	34,200	32,600	400	1.20%	2,000	6.10%
Accommodation	3,000	3,000	2,700	0	0.00%	300	11.10%
Food Service/Drinking	28,100	27,900	26,200	200	0.70%	1,900	7.30%
Full-Svc. Restaurants	13,600	13,500	13,000	100	0.70%	600	4.60%
<b>Other Services</b>	20,300	20,500	19,600	-200	-1.00%	700	3.60%
<b>Government</b>	44,000	45,000	41,600	-1,000	-2.20%	2,400	5.80%
• Federal Government	4,100	4,000	4,100	100	2.50%	0	0.00%
• State Government	8,000	8,100	6,400	-100	-1.20%	1,600	25.00%
• Local Government	31,900	32,900	31,100	-1,000	-3.00%	800	2.60%
• State & Local Gov't	39,900	41,000	37,500	-1,100	-2.70%	2,400	6.40%

LAWTON NONFARM EMPLOYMENT – July 2004	Number Employed			June '04 to July '04		July '03 to July '04	
	July '04	June '04	July '03	Change	% Chg.	Change	% Chg.
	<b>TOTAL NONFARM</b>	39,100	38,900	38,300	200	0.50%	800
<i>Total Private (Nonfarm – Gov't)</i>	28,200	28,300	28,400	-100	-0.40%	-200	-0.70%
<b>GOODS PRODUCING</b>	5,100	5,000	5,100	100	2.00%	0	0.00%
<b>Nat. Resources/Mining</b>	100	100	100	0	0.00%	0	0.00%
<b>Construction</b>	1,400	1,400	1,500	0	0.00%	-100	-6.70%
<b>Manufacturing</b>	3,600	3,500	3,500	100	2.90%	100	2.90%
• Non-durable Goods	3,300	3,200	3,200	100	3.10%	100	3.10%
<b>SERVICE PROVIDING</b>	34,000	33,900	33,200	100	0.30%	800	2.40%
<b>Trade, Trans. &amp; Utilities</b>	6,900	7,000	7,000	-100	-1.40%	-100	-1.40%
• Wholesale Trade	500	500	600	0	0.00%	-100	-16.70%
• Retail Trade	5,100	5,200	5,100	-100	-1.90%	0	0.00%
• Trans., Warehouse & Util.	1,300	1,300	1,300	0	0.00%	0	0.00%

LAWTON NONFARM EMPLOYMENT – July 2004	Number Employed			June '04 to July '04		July '03 to July '04	
	July '04	June '04	July '03	Change	% Chg.	Change	% Chg.
	<b>Information</b>	500	500	500	0	0.00%	0
<b>Financial Activities</b>	2,400	2,400	2,400	0	0.00%	0	0.00%
<b>Prof. &amp; Business Svcs.</b>	3,600	3,600	3,600	0	0.00%	0	0.00%
<b>Education &amp; Health</b>	3,600	3,600	3,600	0	0.00%	0	0.00%
<b>Leisure &amp; Hospitality</b>	3,900	3,900	3,900	0	0.00%	0	0.00%
<b>Other Services</b>	2,200	2,300	2,300	-100	-4.30%	-100	-4.30%
<b>Government</b>	10,900	10,600	9,900	300	2.80%	1,000	10.10%
• Federal Government	3,100	3,000	2,800	100	3.30%	300	10.70%
• State Government	1,700	1,700	1,400	0	0.00%	300	21.40%
• Local Government	6,100	5,900	5,700	200	3.40%	400	7.00%
• State & Local Gov't	7,800	7,600	7,100	200	2.60%	700	9.90%

ENID NONFARM EMPLOYMENT – July 2004	Number Employed			June '04 to July '04		July '03 to July '04	
	July '04	June '04	July '03	Change	% Chg.	Change	% Chg.
	<b>TOTAL NONFARM</b>	22,400	22,600	22,900	-200	-0.90%	-500
<i>Total Private (Nonfarm – Gov't)</i>	18,800	18,800	19,300	0	0.00%	-500	-2.60%
<b>GOODS PRODUCING</b>	3,500	3,500	3,700	0	0.00%	-200	-5.40%
<b>Natural Resources/Mining</b>	600	600	600	0	0.00%	0	0.00%
<b>Construction</b>	800	800	900	0	0.00%	-100	-11.10%
<b>Manufacturing</b>	2,100	2,100	2,200	0	0.00%	-100	-4.50%
<b>SERVICE PROVIDING</b>	18,900	19,100	19,200	-200	-1.00%	-300	-1.60%
<b>Trade, Trans. &amp; Utilities</b>	5,000	5,000	5,100	0	0.00%	-100	-2.00%
• Wholesale Trade	1,000	1,000	1,100	0	0.00%	-100	-9.10%
• Retail Trade	3,100	3,100	3,100	0	0.00%	0	0.00%
• Trans., Warehouse & Util.	900	900	900	0	0.00%	0	0.00%
<b>Information</b>	200	200	200	0	0.00%	0	0.00%
<b>Financial Activities</b>	1,300	1,300	1,300	0	0.00%	0	0.00%
<b>Prof. &amp; Business Svcs.</b>	1,900	1,900	2,000	0	0.00%	-100	-5.00%
<b>Education &amp; Health</b>	3,400	3,400	3,400	0	0.00%	0	0.00%
<b>Leisure &amp; Hospitality</b>	2,000	2,000	2,100	0	0.00%	-100	-4.80%
<b>Other Services</b>	1,500	1,500	1,500	0	0.00%	0	0.00%
<b>Total Government</b>	3,600	3,800	3,600	-200	-5.30%	0	0.00%
• Federal Government	400	400	300	0	0.00%	100	33.30%
• State Government	900	900	900	0	0.00%	0	0.00%
• Local Government	2,300	2,500	2,400	-200	-8.00%	-100	-4.20%
• State & Local Gov't	3,200	3,400	3,300	-200	-5.90%	-100	-3.00%

**OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – July 2004**

(Not seasonally adjusted)

Location				Unemployment Rate			
	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
United States	140,700,000	8,518,000	149,217,000	5.7%	5.8%	5.3%	6.3%
Oklahoma	1,653,000	76,300	1,729,200	4.4%	5.0%	4.5%	5.9%

County				Unemployment Rate			
	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
Adair County	8,050	630	8,680	7.2%	7.5%	8.1%	11.9%
Alfalfa County	2,410	40	2,440	1.4%	1.9%	1.5%	1.9%
Atoka County	5,080	270	5,350	5.0%	5.7%	5.8%	7.3%
Beaver County	2,510	90	2,600	3.5%	3.7%	3.0%	3.6%
Beckham County	11,410	230	11,640	2.0%	2.2%	2.2%	2.2%
Blaine County	4,620	120	4,740	2.6%	5.8%	2.8%	3.8%
Bryan County	18,420	600	19,020	3.2%	3.1%	2.9%	4.4%
Caddo County	11,150	650	11,800	5.5%	5.7%	5.6%	5.8%
Canadian County	49,110	1,660	50,760	3.3%	4.0%	3.5%	4.8%
Carter County	22,960	1,090	24,040	4.5%	4.3%	4.2%	4.8%
Cherokee County	18,580	860	19,440	4.4%	4.5%	4.0%	5.9%
Choctaw County	5,180	500	5,680	8.8%	8.8%	8.0%	10.4%
Cimarron County	1,570	20	1,590	1.1%	1.1%	0.6%	2.2%
Cleveland County	119,140	3,780	122,920	3.1%	3.9%	2.8%	3.8%
Coal County	1,570	280	1,850	15.1%	17.5%	17.0%	20.8%
Comanche County	43,250	1,490	44,740	3.3%	3.6%	3.4%	3.7%
Cotton County	2,410	100	2,510	4.1%	4.4%	4.6%	4.7%
Craig County	6,300	260	6,550	3.9%	4.0%	3.6%	5.1%
Creek County	32,260	1,690	33,950	5.0%	6.0%	5.6%	7.6%
Custer County	11,070	310	11,380	2.7%	2.8%	2.6%	3.3%
Delaware County	17,320	680	18,000	3.8%	3.9%	3.7%	4.9%
Dewey County	2,000	40	2,040	2.2%	1.9%	1.5%	4.1%
Ellis County	1,640	30	1,670	1.9%	1.8%	1.7%	2.0%
Garfield County	26,590	670	27,260	2.5%	2.6%	2.5%	3.3%
Garvin County	11,530	380	11,910	3.2%	3.8%	3.3%	5.1%
Grady County	19,840	900	20,730	4.3%	5.0%	4.1%	5.1%
Grant County	2,240	70	2,310	2.8%	2.7%	2.7%	3.9%
Greer County	2,220	110	2,340	4.8%	5.3%	4.7%	6.1%
Harmon County	1,200	40	1,240	2.8%	2.8%	2.3%	3.5%
Harper County	1,650	20	1,670	1.2%	1.8%	1.8%	3.4%
Haskell County	5,340	240	5,580	4.3%	4.7%	4.3%	7.5%
Hughes County	5,030	460	5,490	8.4%	9.7%	9.1%	10.5%
Jackson County	13,240	430	13,670	3.1%	3.5%	3.0%	3.4%
Jefferson County	2,080	130	2,210	5.7%	5.3%	5.0%	5.8%
Johnston County	5,050	270	5,320	5.0%	5.3%	5.5%	5.5%
Kay County	19,950	1,640	21,590	7.6%	7.1%	7.0%	9.4%

**OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – July 2004**

(Not seasonally adjusted)

County				Unemployment Rate			
	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
Kingfisher County	6,600	200	6,800	2.9%	2.9%	2.8%	3.3%
Kiowa County	4,120	160	4,290	3.8%	3.8%	3.8%	5.3%
Latimer County	3,720	180	3,900	4.6%	5.2%	5.2%	5.6%
Leflore County	17,860	960	18,820	5.1%	5.4%	5.3%	7.4%
Lincoln County	11,630	670	12,300	5.4%	6.3%	5.6%	6.6%
Logan County	16,320	590	16,920	3.5%	3.5%	3.6%	4.7%
Love County	4,350	240	4,590	5.2%	9.3%	9.1%	6.1%
McClain County	14,000	550	14,550	3.8%	5.7%	3.8%	4.8%
McCurtain County	12,670	1,380	14,050	9.8%	9.8%	8.4%	12.0%
McIntosh County	7,270	610	7,880	7.7%	8.5%	7.0%	8.6%
Major County	3,490	70	3,560	1.9%	1.8%	1.6%	2.6%
Marshall County	5,430	260	5,690	4.6%	4.9%	4.4%	4.3%
Mayes County	13,400	910	14,310	6.4%	7.3%	7.0%	9.6%
Murray County	5,470	220	5,690	3.9%	4.1%	4.4%	4.5%
Muskogee County	28,680	2,160	30,840	7.0%	7.3%	6.6%	7.1%
Noble County	5,040	150	5,190	2.9%	3.1%	2.5%	4.7%
Nowata County	3,880	300	4,180	7.1%	7.5%	6.7%	8.5%
Okfuskee County	3,190	450	3,640	12.4%	13.5%	13.2%	12.5%
Oklahoma County	347,150	15,380	362,530	4.2%	5.3%	4.3%	5.6%
Okmulgee County	13,880	1,290	15,170	8.5%	8.9%	8.5%	10.2%
Osage County	20,270	960	21,230	4.5%	5.7%	5.2%	6.9%
Ottawa County	11,860	780	12,630	6.2%	6.1%	6.1%	8.8%
Pawnee County	7,080	420	7,500	5.5%	6.2%	5.9%	8.5%
Payne County	33,570	770	34,350	2.3%	2.3%	2.2%	2.9%
Pittsburg County	19,120	910	20,030	4.5%	4.8%	4.7%	6.4%
Pontotoc County	18,560	1,310	19,870	6.6%	7.4%	6.2%	5.3%
Pottawatomie County	30,130	1,610	31,740	5.1%	6.8%	5.5%	6.4%
Pushmataha County	4,890	300	5,190	5.7%	6.3%	5.8%	8.6%
Roger Mills County	2,120	30	2,150	1.4%	1.6%	1.2%	1.7%
Rogers County	37,640	1,620	39,260	4.1%	4.1%	4.0%	6.6%
Seminole County	9,100	1,240	10,340	12.0%	13.1%	12.4%	12.4%
Sequoyah County	16,820	960	17,770	5.4%	6.0%	5.6%	7.0%
Stephens County	17,570	680	18,250	3.7%	4.0%	3.7%	5.0%
Texas County	13,290	240	13,540	1.8%	1.9%	1.8%	2.4%
Tillman County	3,150	170	3,310	5.0%	4.1%	2.9%	4.7%
Tulsa County	298,990	13,800	312,790	4.4%	4.9%	4.8%	6.8%
Wagoner County	29,900	1,370	31,270	4.4%	4.9%	4.9%	6.1%
Washington County	19,430	1,060	20,490	5.2%	6.0%	5.9%	6.5%
Washita County	4,500	110	4,610	2.3%	2.0%	1.9%	3.5%
Woods County	4,140	220	4,360	5.1%	9.1%	8.5%	16.3%
Woodward County	8,760	250	9,010	2.8%	3.0%	3.0%	4.6%

**OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – July 2004**

(Not seasonally adjusted)

Metropolitan Statistical Area	Employment			Unemployment Rate			
	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
<b>Okla. City MSA</b>	575,850	23,560	599,410	3.9%	4.9%	3.9%	5.1%
<b>Tulsa MSA</b>	419,060	19,440	438,500	4.4%	4.9%	4.8%	6.8%
<b>Lawton MSA</b>	43,250	1,490	44,740	3.3%	3.6%	3.4%	3.7%
<b>Enid MSA</b>	26,590	670	27,260	2.5%	2.6%	2.5%	3.3%

Workforce Investment Area	Employment			Unemployment Rate			
	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
<b>Central WIA</b>	<b>438,090</b>	<b>18,280</b>	<b>456,370</b>	<b>4.0%</b>	<b>4.9%</b>	<b>4.1%</b>	<b>5.7%</b>
<b>Cleveland Co. WIA</b>	<b>93,630</b>	<b>3,120</b>	<b>96,750</b>	<b>3.2%</b>	<b>4.1%</b>	<b>3.0%</b>	<b>8.6%</b>
<b>East Central WIA</b>	<b>59,080</b>	<b>4,430</b>	<b>63,510</b>	<b>7.0%</b>	<b>8.4%</b>	<b>7.4%</b>	<b>8.2%</b>
Holdenville LLM	8,220	910	9,130	10.0%	11.2%	10.7%	11.3%
Shawnee LLM	50,860	3,520	54,380	6.5%	7.9%	6.9%	7.6%
<b>Eastern WIA</b>	<b>123,180</b>	<b>7,870</b>	<b>131,050</b>	<b>6.0%</b>	<b>6.4%</b>	<b>6.0%</b>	<b>7.5%</b>
Muskogee LLM	65,850	4,140	69,990	5.9%	6.4%	5.9%	6.9%
Okmulgee LLM	13,880	1,290	15,170	8.5%	8.9%	8.5%	10.2%
Tahlequah-Sallisaw LLM	43,450	2,440	45,890	5.3%	5.7%	5.4%	7.5%
<b>N. Central WIA</b>	<b>104,510</b>	<b>3,720</b>	<b>108,230</b>	<b>3.4%</b>	<b>3.6%</b>	<b>2.3%</b>	<b>3.1%</b>
Enid LLM	45,950	1,160	47,100	2.5%	2.9%	2.5%	3.3%
Ponca City LLM	24,990	1,790	26,780	6.7%	6.3%	6.2%	8.5%
Stillwater LLM	33,570	770	34,350	2.2%	2.3%	2.2%	2.9%
<b>Northeast WIA</b>	<b>109,820</b>	<b>5,600</b>	<b>115,420</b>	<b>4.9%</b>	<b>5.1%</b>	<b>5.0%</b>	<b>6.9%</b>
Bartlesville LLM	23,320	1,350	24,670	5.5%	6.3%	6.0%	6.9%
Claremore-Pryor LLM	68,350	3,220	71,570	4.5%	4.7%	4.5%	6.8%
Miami-Vinita LLM	18,150	1,030	19,180	5.4%	5.4%	5.3%	7.6%
<b>Northwest WIA</b>	<b>35,550</b>	<b>910</b>	<b>36,460</b>	<b>2.5%</b>	<b>3.2%</b>	<b>2.9%</b>	<b>4.9%</b>
Guymon LLM	17,370	350	17,720	2.0%	2.1%	1.8%	2.5%
Woodward LLM	18,180	560	18,740	3.0%	4.2%	3.9%	7.2%
<b>S. Central WIA</b>	<b>113,440</b>	<b>4,670</b>	<b>118,100</b>	<b>4.0%</b>	<b>4.5%</b>	<b>3.9%</b>	<b>4.6%</b>
Chickasha LLM	44,980	2,100	47,080	4.5%	5.4%	4.4%	5.2%
Duncan LLM	19,650	810	20,460	4.0%	4.2%	3.8%	5.1%
Lawton LLM	48,810	1,760	50,560	3.5%	3.7%	3.5%	3.8%
<b>Southeast WIA</b>	<b>68,780</b>	<b>4,470</b>	<b>73,260</b>	<b>6.1%</b>	<b>6.3%</b>	<b>5.9%</b>	<b>8.3%</b>
Broken Bow-Idabel-Antlers-Hugo LLM	22,740	2,180	24,920	8.7%	8.8%	7.8%	11.0%
McAlester LLM	22,840	1,090	23,930	4.6%	4.9%	4.8%	6.3%
Poteau LLM	23,200	1,200	24,410	4.9%	5.2%	5.1%	7.5%
<b>Southern WIA</b>	<b>98,420</b>	<b>4,910</b>	<b>103,330</b>	<b>4.8%</b>	<b>5.3%</b>	<b>4.9%</b>	<b>5.4%</b>
Ada LLM	30,090	1,690	31,780	5.3%	6.1%	5.2%	5.2%
Ardmore LLM	32,770	1,550	34,320	4.5%	4.9%	4.9%	4.9%
Durant LLM	35,560	1,670	37,230	4.5%	4.9%	4.7%	5.9%

**OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – July 2004**

(Not seasonally adjusted)

Workforce Investment Area	Employment			Unemployment Rate			
	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
<b>Southwest WIA</b>	<b>49,890</b>	<b>1,420</b>	<b>51,300</b>	<b>2.8%</b>	<b>2.9%</b>	<b>2.7%</b>	<b>3.3%</b>
Altus LLM	20,790	740	21,520	3.4%	3.7%	3.3%	4.1%
Elk City-Weatherford-Clinton LLM	29,100	680	29,780	2.3%	2.4%	2.2%	2.8%
<b>Tulsa WIA</b>	<b>358,610</b>	<b>16,860</b>	<b>375,470</b>	<b>4.5%</b>	<b>5.1%</b>	<b>4.9%</b>	<b>6.9%</b>

**OKLAHOMA PRELIMINARY LABOR FORCE RANK (COUNTY) – July 2004**

(Not Seasonally Adjusted)

County Ranking	Employment			Unemployment Rate			
	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
Coal County	1,570	280	1,850	15.1%	17.5%	17.0%	20.8%
Okfuskee County	3,190	450	3,640	12.4%	13.5%	13.2%	12.5%
Seminole County	9,100	1,240	10,340	12.0%	13.1%	12.4%	12.4%
McCurtain County	12,670	1,380	14,050	9.8%	9.8%	8.4%	12.0%
Choctaw County	5,180	500	5,680	8.8%	8.8%	8.0%	10.4%
Okmulgee County	13,880	1,290	15,170	8.5%	8.9%	8.5%	10.2%
Hughes County	5,030	460	5,490	8.4%	9.7%	9.1%	10.5%
McIntosh County	7,270	610	7,880	7.7%	8.5%	7.0%	8.6%
Kay County	19,950	1,640	21,590	7.6%	7.1%	7.0%	9.4%
Adair County	8,050	630	8,680	7.2%	7.5%	8.1%	11.9%
Nowata County	3,880	300	4,180	7.1%	7.5%	6.7%	8.5%
Muskogee County	28,680	2,160	30,840	7.0%	7.3%	6.6%	7.1%
Pontotoc County	18,560	1,310	19,870	6.6%	7.4%	6.2%	5.3%
Mayers County	13,400	910	14,310	6.4%	7.3%	7.0%	9.6%
Ottawa County	11,860	780	12,630	6.2%	6.1%	6.1%	8.8%
Pushmataha County	4,890	300	5,190	5.7%	6.3%	5.8%	8.6%
Jefferson County	2,080	130	2,210	5.7%	5.3%	5.0%	5.8%
Pawnee County	7,080	420	7,500	5.5%	6.2%	5.9%	8.5%
Caddo County	11,150	650	11,800	5.5%	5.7%	5.6%	5.8%
Lincoln County	11,630	670	12,300	5.4%	6.3%	5.6%	6.6%
Sequoyah County	16,820	960	17,770	5.4%	6.0%	5.6%	7.0%
Love County	4,350	240	4,590	5.2%	9.3%	9.1%	6.1%
Washington County	19,430	1,060	20,490	5.2%	6.0%	5.9%	6.5%
Pottawatomie County	30,130	1,610	31,740	5.1%	6.8%	5.5%	6.4%
Woods County	4,140	220	4,360	5.1%	9.1%	8.5%	16.3%
Leflore County	17,860	960	18,820	5.1%	5.4%	5.3%	7.4%
Creek County	32,260	1,690	33,950	5.0%	6.0%	5.6%	7.6%
Atoka County	5,080	270	5,350	5.0%	5.7%	5.8%	7.3%
Johnston County	5,050	270	5,320	5.0%	5.3%	5.5%	5.5%
Tillman County	3,150	170	3,310	5.0%	4.1%	2.9%	4.7%
Greer County	2,220	110	2,340	4.8%	5.3%	4.7%	6.1%

**OKLAHOMA PRELIMINARY LABOR FORCE RANK (COUNTY) – July 2004**  
(Not Seasonally Adjusted)

County Ranking				Unemployment Rate			
	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
Latimer County	3,720	180	3,900	4.6%	5.2%	5.2%	5.6%
Marshall County	5,430	260	5,690	4.6%	4.9%	4.4%	4.3%
Osage County	20,270	960	21,230	4.5%	5.7%	5.2%	6.9%
Pittsburg County	19,120	910	20,030	4.5%	4.8%	4.7%	6.4%
Carter County	22,960	1,090	24,040	4.5%	4.3%	4.2%	4.8%
Wagoner County	29,900	1,370	31,270	4.4%	4.9%	4.9%	6.1%
Tulsa County	298,990	13,800	312,790	4.4%	4.9%	4.8%	6.8%
Cherokee County	18,580	860	19,440	4.4%	4.5%	4.0%	5.9%
Grady County	19,840	900	20,730	4.3%	5.0%	4.1%	5.1%
Haskell County	5,340	240	5,580	4.3%	4.7%	4.3%	7.5%
Oklahoma County	347,150	15,380	362,530	4.2%	5.3%	4.3%	5.6%
Cotton County	2,410	100	2,510	4.1%	4.4%	4.6%	4.7%
Rogers County	37,640	1,620	39,260	4.1%	4.1%	4.0%	6.6%
Murray County	5,470	220	5,690	3.9%	4.1%	4.4%	4.5%
Craig County	6,300	260	6,550	3.9%	4.0%	3.6%	5.1%
McClain County	14,000	550	14,550	3.8%	5.7%	3.8%	4.8%
Kiowa County	4,120	160	4,290	3.8%	3.8%	3.8%	5.3%
Delaware County	17,320	680	18,000	3.8%	3.9%	3.7%	4.9%
Stephens County	17,570	680	18,250	3.7%	4.0%	3.7%	5.0%
Logan County	16,320	590	16,920	3.5%	3.5%	3.6%	4.7%
Beaver County	2,510	90	2,600	3.5%	3.7%	3.0%	3.6%
Canadian County	49,110	1,660	50,760	3.3%	4.0%	3.5%	4.8%
Comanche County	43,250	1,490	44,740	3.3%	3.6%	3.4%	3.7%
Garvin County	11,530	380	11,910	3.2%	3.8%	3.3%	5.1%
Bryan County	18,420	600	19,020	3.2%	3.1%	2.9%	4.4%
Cleveland County	119,140	3,780	122,920	3.1%	3.9%	2.8%	3.8%
Jackson County	13,240	430	13,670	3.1%	3.5%	3.0%	3.4%
Noble County	5,040	150	5,190	2.9%	3.1%	2.5%	4.7%
Kingfisher County	6,600	200	6,800	2.9%	2.9%	2.8%	3.3%
Woodward County	8,760	250	9,010	2.8%	3.0%	3.0%	4.6%
Harmon County	1,200	40	1,240	2.8%	2.8%	2.3%	3.5%
Grant County	2,240	70	2,310	2.8%	2.7%	2.7%	3.9%
Custer County	11,070	310	11,380	2.7%	2.8%	2.6%	3.3%
Blaine County	4,620	120	4,740	2.6%	5.8%	2.8%	3.8%
Garfield County	26,590	670	27,260	2.5%	2.6%	2.5%	3.3%
Payne County	33,570	770	34,350	2.3%	2.3%	2.2%	2.9%
Washita County	4,500	110	4,610	2.3%	2.0%	1.9%	3.5%
Dewey County	2,000	40	2,040	2.2%	1.9%	1.5%	4.1%
Beckham County	11,410	230	11,640	2.0%	2.2%	2.2%	2.2%
Ellis County	1,640	30	1,670	1.9%	1.8%	1.7%	2.0%
Major County	3,490	70	3,560	1.9%	1.8%	1.6%	2.6%
Texas County	13,290	240	13,540	1.8%	1.9%	1.8%	2.4%

**OKLAHOMA PRELIMINARY LABOR FORCE RANK (COUNTY) – July 2004**  
(Not Seasonally Adjusted)

County Ranking				Unemployment Rate			
	Employment	Unemployment	Labor Force	July '04	June '04	May '04	July '03
Alfalfa County	2,410	40	2,440	1.4%	1.9%	1.5%	1.9%
Roger Mills County	2,120	30	2,150	1.4%	1.6%	1.2%	1.7%
Harper County	1,650	20	1,670	1.2%	1.8%	1.8%	3.4%
Cimarron County	1,570	20	1,590	1.1%	1.1%	0.6%	2.2%

**OKLAHOMA REVISED LABOR FORCE STATISTICS – June 2004**  
(Not Seasonally Adjusted)

June 2004 Revised Data				Unemployment Rate		
	Employment	Unemployment	Labor Force	June '04	May '04	June '03
United States	139,861,000	8,616,000	148,478,000	5.8%	5.3%	6.5%
Oklahoma	1,640,900	87,200	1,728,100	5.0%	4.5%	6.2%

June 2004 by County				Unemployment Rate		
	Employment	Unemployment	Labor Force	June '04	May '04	June '03
Adair County	8,580	690	9,270	7.5%	8.1%	10.3%
Alfalfa County	2,560	50	2,610	1.9%	1.5%	2.5%
Atoka County	5,130	310	5,440	5.7%	5.8%	6.6%
Beaver County	2,550	100	2,650	3.7%	3.0%	4.1%
Beckham County	11,160	250	11,410	2.2%	2.2%	2.4%
Blaine County	4,770	290	5,060	5.8%	2.8%	5.8%
Bryan County	18,690	610	19,300	3.1%	2.9%	4.0%
Caddo County	11,930	720	12,650	5.7%	5.6%	5.5%
Canadian County	48,000	1,990	49,990	4.0%	3.5%	5.1%
Carter County	22,880	1,020	23,900	4.3%	4.2%	4.5%
Cherokee County	19,530	920	20,450	4.5%	4.0%	5.5%
Choctaw County	5,580	540	6,120	8.8%	8.0%	9.2%
Cimarron County	1,660	20	1,680	1.1%	0.6%	2.1%
Cleveland County	116,450	4,710	121,160	3.9%	2.8%	4.7%
Coal County	1,670	360	2,030	17.5%	17.0%	18.8%
Comanche County	41,800	1,570	43,370	3.6%	3.4%	3.7%
Cotton County	2,460	110	2,570	4.4%	4.6%	4.6%
Craig County	6,390	260	6,650	4.0%	3.6%	5.1%
Creek County	31,570	2,010	33,580	6.0%	5.6%	7.2%
Custer County	11,460	330	11,790	2.8%	2.6%	3.7%
Delaware County	17,710	720	18,430	3.9%	3.7%	4.7%
Dewey County	2,050	40	2,090	1.9%	1.5%	3.8%
Ellis County	1,650	30	1,680	1.8%	1.7%	1.9%
Garfield County	26,060	700	26,760	2.6%	2.5%	3.3%
Garvin County	11,660	460	12,120	3.8%	3.3%	5.3%
Grady County	20,410	1,070	21,480	5.0%	4.1%	5.2%
Grant County	2,270	60	2,330	2.7%	2.7%	3.1%
Greer County	2,290	130	2,420	5.3%	4.7%	5.4%

**OKLAHOMA REVISED LABOR FORCE STATISTICS – June 2004**  
(Not Seasonally Adjusted)

June 2004 by County	Employment	Unemployment	Labor Force	Unemployment Rate		
				June '04	May '04	June '03
Harmon County	1,200	40	1,240	2.8%	2.3%	3.1%
Harper County	1,630	30	1,660	1.8%	1.8%	3.0%
Haskell County	5,240	260	5,500	4.7%	4.3%	7.6%
Hughes County	5,130	550	5,680	9.7%	9.1%	9.7%
Jackson County	13,640	490	14,130	3.5%	3.0%	3.0%
Jefferson County	2,300	130	2,430	5.3%	5.0%	5.1%
Johnston County	5,220	290	5,510	5.3%	5.5%	4.8%
Kay County	20,070	1,530	21,600	7.1%	7.0%	8.1%
Kingfisher County	6,700	200	6,900	2.9%	2.8%	2.9%
Kiowa County	4,260	170	4,430	3.8%	3.8%	4.6%
Latimer County	3,830	210	4,040	5.2%	5.2%	6.8%
Leflore County	19,200	1,090	20,290	5.4%	5.3%	7.3%
Lincoln County	11,950	810	12,760	6.3%	5.6%	6.6%
Logan County	15,950	580	16,530	3.5%	3.6%	4.6%
Love County	4,340	450	4,790	9.3%	9.1%	7.0%
McClain County	13,680	820	14,500	5.7%	3.8%	6.1%
McCurtain County	12,940	1,400	14,340	9.8%	8.4%	11.5%
McIntosh County	7,330	680	8,010	8.5%	7.0%	8.2%
Major County	3,580	70	3,650	1.8%	1.6%	2.5%
Marshall County	5,360	280	5,640	4.9%	4.4%	4.3%
Mayes County	13,790	1,080	14,870	7.3%	7.0%	9.0%
Murray County	5,560	240	5,800	4.1%	4.4%	4.2%
Muskogee County	28,930	2,290	31,220	7.3%	6.6%	7.2%
Noble County	5,110	160	5,270	3.1%	2.5%	4.4%
Nowata County	3,920	320	4,240	7.5%	6.7%	8.7%
Okfuskee County	3,290	510	3,800	13.5%	13.2%	11.5%
Oklahoma County	339,300	18,890	358,190	5.3%	4.3%	6.3%
Okmulgee County	14,440	1,410	15,850	8.9%	8.5%	9.7%

**OKLAHOMA REVISED LABOR FORCE STATISTICS – June 2004**  
(Not Seasonally Adjusted)

June 2004 by County	Employment	Unemployment	Labor Force	Unemployment Rate		
				June '04	May '04	June '03
Osage County	19,840	1,200	21,040	5.7%	5.2%	6.9%
Ottawa County	12,420	800	13,220	6.1%	6.1%	8.5%
Pawnee County	7,110	470	7,580	6.2%	5.9%	7.9%
Payne County	33,460	790	34,250	2.3%	2.2%	2.7%
Pittsburg County	19,510	990	20,500	4.8%	4.7%	6.5%
Pontotoc County	18,990	1,530	20,520	7.4%	6.2%	5.8%
Pottawatomie Co.	29,450	2,160	31,610	6.8%	5.5%	6.9%
Pushmataha Co.	5,130	350	5,480	6.3%	5.8%	7.8%
Roger Mills County	2,110	40	2,150	1.6%	1.2%	1.7%
Rogers County	36,830	1,560	38,390	4.1%	4.0%	6.1%
Seminole County	9,310	1,400	10,710	13.1%	12.4%	10.1%
Sequoyah County	16,370	1,050	17,420	6.0%	5.6%	6.9%
Stephens County	17,710	750	18,460	4.0%	3.7%	4.9%
Texas County	13,390	260	13,650	1.9%	1.8%	2.2%
Tillman County	3,330	140	3,470	4.1%	2.9%	4.1%
Tulsa County	292,590	15,080	307,670	4.9%	4.8%	7.3%
Wagoner County	29,260	1,510	30,770	4.9%	4.9%	6.8%
Washington County	19,630	1,250	20,880	6.0%	5.9%	6.4%
Washita County	4,660	100	4,760	2.0%	1.9%	2.8%
Woods County	4,260	430	4,690	9.1%	8.5%	12.5%
Woodward County	8,770	270	9,040	3.0%	3.0%	4.4%

Metropolitan Statistical Area	Employment	Unemployment	Labor Force	Unemployment Rate		
				June '04	May '04	June '03
Okla. City MSA	562,830	29,160	591,990	4.9%	3.9%	5.9%
Tulsa MSA	410,090	21,350	431,440	4.9%	4.8%	7.1%
Lawton MSA	41,800	1,570	43,370	3.6%	3.4%	3.7%
Enid MSA	26,060	700	26,770	2.6%	2.5%	3.3%