

# **Economic Research & Analysis**

...Bringing Oklahoma's Labor Market to Life!

FOR RELEASE: May 26, 2005

# Oklahoma Employment Report - April 2005

# **ATTENTION**

### IMPORTANT NOTICE REGARDING LABOR FORCE ESTIMATES

The Bureau of Labor Statistics (BLS) has notified all states that some of the inputs provided by BLS for calculating Local Area Unemployment Statistics (LAUS) were in error. Due to this problem, the Economic Research & Analysis division is required to re-calculate all sub-state (metropolitan statistical area, county, and city) labor force estimates for 2000, 2001, 2004 and 2005. These estimates include the civilian labor force, number employed, number unemployed, and the unemployment rate. **Statewide estimates for these years are not affected and will not be re-calculated.** The statewide data for April is included on page 2 of this report. This error affects all states, not just Oklahoma.

BLS is currently working to correct the problem. Because of the Economic Research & Analysis division's commitment to the quality of our data, we will be holding release of the April 2005 LAUS data until BLS has provided us with the corrected inputs. The tentative date for release is the first full week of June. The LAUS data for April 2005 will then be released as a press release as well as posted on our website (<a href="https://www.oesc.state.ok.us/lmi">www.oesc.state.ok.us/lmi</a>).

We in the Economic Research & Analysis division apologize for any inconvenience. For more information on the error, please call the BLS Local Area Unemployment Statistics program at 202-691-6392.

### **AREAS OF INTEREST**

### STATEWIDE OVER-THE-YEAR CHANGE

#### **MANUFACTURING**

1,900 jobs over month in non-MSA portions of state

In April 2005, statewide TOTAL NONFARM EMPLOYMENT, as well as employment in all industries except INFORMATION, reported year-over-year growth when compared to April 2004.

MANUFACTURING gained a net 1,100 jobs (+0.8 percent) over the month. Taking into account the drop in MSA employment (a combined loss of 800 jobs over the month), MANUFACTURING in the non-MSA portion of Oklahoma added 1,900 jobs for the month.

### IN A NUTSHELL . . .

"Seasonal factors helped provide jobs in April, as Oklahoma's nonfarm employment continued to grow across many industries. Statewide employment has grown by almost 2 percent over the year, stronger than at any point in 2004. All MSAs reported growth for the month and the year in April, and the non-metropolitan potions of the state followed suit. All-in-all, April proved to be a month of widespread but modest growth" – Lynn Gray, OESC Managing Economist

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**NOTE:** This publication is produced by the Economic Research & Analysis division of the Oklahoma Employment Security Commission as a no cost service for the state of Oklahoma. All information contained within this document is available free of charge on the OESC website (www.oesc.state.ok.us/lmi/) and through LMI publications developed by the ER&A division. <u>Unless otherwise noted</u>, all statistics are preliminary and have not been adjusted for seasonal factors. All data is collected under strict guidelines provided by the Bureau of Labor Statistics. Although a large amount of data has been presented through the included tables, this is in no way meant to suggest that all data has been included. Due to space restrictions, only relevant industries and subsectors have been included for each geographic area.

#### STATEWIDE UNEMPLOYMENT DOWN NEARLY 10 PERCENT IN APRIL

Oklahoma's **State Unemployment Rate** dropped to 4.1 percent in April 2005, a decline of one-half of a percent over the month. April was the third consecutive month that the state unemployment rate fell.

Statewide **Non-seasonally Adjusted Employment** and **Non-seasonally Adjusted Labor Force** both held relatively steady over the month again, reporting small gains of 14,274 persons (+0.9 percent) and 6,585 persons (+0.4 percent), respectively. For the second straight month, the state's **Non-seasonally Adjusted Unemployment** dropped by a sizable amount, shedding 7,689 jobs (-9.8 percent) for the month. This movement in unemployment was the biggest factor in April's unemployment rate decline.

| U.S. and Regional                    | APRIL 200   | 5            | UNEMPLO     | UNEMPLOYMENT RATE |         |         |  |  |
|--------------------------------------|-------------|--------------|-------------|-------------------|---------|---------|--|--|
| <b>EMPLOYMENT</b>                    | Employment  | Unemployment | Labor Force | Apr '05           | Mar '05 | Feb '05 |  |  |
| OKLAHOMA                             | 1,647,258   | 71,110       | 1,718,368   | 4.1%              | 4.6%    | 4.8%    |  |  |
| United States                        | 140,939,000 | 7,335,000    | 148,274,000 | 4.9%              | 5.4%    | 5.8%    |  |  |
| Arkansas                             | 1,277,374   | 63,751       | 1,341,125   | 4.8%              | 5.4%    | 6.3%    |  |  |
| Kansas                               | 1,392,983   | 71,904       | 1,464,887   | 4.9%              | 5.5%    | 5.6%    |  |  |
| Kansas Louisiana Missouri New Mexico | 1,996,755   | 95,185       | 2,091,940   | 4.6%              | 5.0%    | 5.9%    |  |  |
| Missouri                             | 2,855,269   | 162,529      | 3,017,798   | 5.4%              | 6.1%    | 6.4%    |  |  |
| New Mexico                           | 881,503     | 54,721       | 936,224     | 5.8%              | 5.9%    | 5.8%    |  |  |
| Texas                                | 10,572,570  | 589,809      | 11,162,379  | 5.3%              | 5.5%    | 6.1%    |  |  |

## **STATE OF OKLAHOMA\***

\* full table on page 12

### STATE EMPLOYMENT CONTINUES TO GROW FOR MONTH AND YEAR

Oklahoma's **TOTAL NONFARM EMPLOYMENT** gained 11,500 jobs (+0.8 percent) in April, putting the state 27,300 jobs (+1.9 percent) ahead of its April 2004 level. For the **Goods Producing Industries**, **Construction** was the big mover over the month as warmer weather brought on expansion in the industry. Under the **Service Providing Industries**, **Professional and Business Services** and **Leisure and Hospitality** combined to provide 6,500 jobs over the month. **Government** contributed almost 40 percent of the jobs added to **TOTAL NONFARM EMPLOYMENT** over the year.

| OKLAHOMA                      | NUMBER o  | CHANGE    |           |            |         |            |         |
|-------------------------------|-----------|-----------|-----------|------------|---------|------------|---------|
| <b>EMPLOYMENT</b>             | Apr '05   | Mar '05   | Apr '04   | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |
| TOTAL NONFARM EMPL.           | 1,500,200 | 1,488,700 | 1,472,900 | 11,500     | 0.8%    | 27,300     | 1.9%    |
| Goods Producing Industries    | 236,200   | 233,600   | 233,500   | 2,600      | 1.1%    | 2,700      | 1.2%    |
| Construction                  | 63,000    | 61,200    | 61,500    | 1,800      | 2.9%    | 1,500      | 2.4%    |
| Manufacturing                 | 141,700   | 140,600   | 141,600   | 1,100      | 0.8%    | 100        | 0.1%    |
| Service Providing Industries  | 1,264,000 | 1,255,100 | 1,239,400 | 8,900      | 0.7%    | 24,600     | 2.0%    |
| Trade, Transport. & Utilities | 276,500   | 274,800   | 275,400   | 1,700      | 0.6%    | 1,100      | 0.4%    |
| Financial Activities          | 85,400    | 85,100    | 84,300    | 300        | 0.4%    | 1,100      | 1.3%    |
| Pro. & Business Services      | 168,000   | 165,000   | 161,500   | 3,000      | 1.8%    | 6,500      | 4.0%    |
| Education & Health Svcs.      | 182,800   | 181,900   | 180,200   | 900        | 0.5%    | 2,600      | 1.4%    |
| Leisure & Hospitality         | 131,300   | 127,800   | 129,000   | 3,500      | 2.7%    | 2,300      | 1.8%    |
| Government                    | 314,500   | 314,800   | 303,700   | -300       | -0.1%   | 10,800     | 3.6%    |
|                               |           |           |           | Jobs       | Pct.    | Jobs       | Pct.    |

#### NATURAL RESOURCES & MINING CONTINUES ANNUAL GROWTH

**Natural Resources and Mining** reversed course in April, as the industry shed 300 jobs (-0.9 percent) over the month. Despite the monthly loss, this industry has added 1,100 jobs (+3.6 percent) since April 2004.

| OKLAHOMA                      | NUMBER of JOBS |         |         | CHANGE     |         |            |         |  |
|-------------------------------|----------------|---------|---------|------------|---------|------------|---------|--|
| Natural Resources & Mining    | Apr '05        | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |  |
| Natural Resources & Mining    | 31,500         | 31,800  | 30,400  | -300       | -0.9%   | 1,100      | 3.6%    |  |
| Support Activities for Mining | 15,600         | 15,800  | 15,200  | -200       | -1.3%   | 400        | 2.6%    |  |
|                               |                |         |         | Jobs       | Pct.    | Jobs       | Pct.    |  |

### STATEWIDE CONSTRUCTION BENEFITS FROM SEASONAL FACTORS

**Construction** across the state added 1,800 jobs (+2.9 percent) over the month due to the onset of warmer weather. Although all sectors reported monthly growth, **Specialty Trade Contractors** provided a majority of the expansion by adding 1,100 jobs (+2.9 percent), the same amount the sector grew by over the year. **Specialty Trade Contractors** saw gains in the Oklahoma City and Tulsa MSAs as well. Since April 2004, **Construction** in Oklahoma has added 1,500 jobs (+2.4 percent).

| OKLAHOMA                    | NUMBER of JOBS |         |         | CHANGE     |                    |       |                    |  |
|-----------------------------|----------------|---------|---------|------------|--------------------|-------|--------------------|--|
| Construction                | Apr '05        | Mar '05 | Apr '04 | Mar '05 to | Mar '05 to Apr '05 |       | Apr '04 to Apr '05 |  |
| Construction                | 63,000         | 61,200  | 61,500  | 1,800      | 2.9%               | 1,500 | 2.4%               |  |
| Construction of Buildings   | 13,300         | 12,900  | 12,800  | 400        | 3.1%               | 500   | 3.9%               |  |
| Heavy & Civil Engineering   | 10,500         | 10,200  | 10,600  | 300        | 2.9%               | -100  | -0.9%              |  |
| Specialty Trade Contractors | 39,200         | 38,100  | 38,100  | 1,100      | 2.9%               | 1,100 | 2.9%               |  |
|                             |                |         |         | Jobs       | Pct.               | Jobs  | Pct.               |  |

### OKLAHOMA MANUFACTURING BOUNCES BACK IN APRIL

Statewide **Manufacturing** rebounded from a 400-job drop in March by gaining 1,100 jobs (+ 0.8 percent) in April. The **Durable Goods** and **Non-durable Goods** sectors both contributed to the over-the-month gain. Since April 2004, **Durable Goods Manufacturing** in Oklahoma has added 900 jobs (+1.0 percent), while statewide **Non-durable Goods Manufacturing** has shed 800 jobs (-1.6 percent). A majority of the over-the-month and over-the-year gains occurred in the non-MSA portions of the state.

| OKLAHOMA          | NUMBER o | CHANGE  |         |            |                    |      |         |
|-------------------|----------|---------|---------|------------|--------------------|------|---------|
| Manufacturing     | Apr '05  | Mar '05 | Apr '04 | Mar '05 to | Mar '05 to Apr '05 |      | Apr '05 |
| Manufacturing     | 141,700  | 140,600 | 141,600 | 1,100      | 0.8%               | 100  | 0.1%    |
| Durable Goods     | 93,700   | 93,100  | 92,800  | 600        | 0.6%               | 900  | 1.0%    |
| Non-durable Goods | 48,000   | 47,500  | 48,800  | 500        | 1.1%               | -800 | -1.6%   |
|                   |          |         |         | Jobs       | Pct.               | Jobs | Pct.    |

### RETAIL TRADE CONTINUES TO DRIVE INDUSTRY GROWTH IN APRIL

**Trade, Transportation and Utilities** added 1,700 jobs (+0.6 percent) in April, as the **Retail Trade** sector continued to improve. The **Wholesale Trade** and **Transportation, Warehouse and Utilities** sectors showed little movement for the month and year, but **Retail Trade** gained 1,800 jobs (+1.1 percent) over the month and 800 jobs (+0.5 percent) over the year. The non-metropolitan areas of the state accounted for over three-quarters of the **Retail Trade** growth for the month.

| OKLAHOMA                    | NUMBER of JOBS |         |         | CHANGE             |       |                    |      |  |
|-----------------------------|----------------|---------|---------|--------------------|-------|--------------------|------|--|
| Trade, Transport. & Utils.  | Apr '05        | Mar '05 | Apr '04 | Mar '05 to Apr '05 |       | Apr '04 to Apr '05 |      |  |
| Trade, Transport. & Utils.  | 276,500        | 274,800 | 275,400 | 1,700              | 0.6%  | 1,100              | 0.4% |  |
| Wholesale Trade             | 54,000         | 54,000  | 53,900  | 0                  | 0.0%  | 100                | 0.2% |  |
| Retail Trade                | 169,600        | 167,800 | 168,800 | 1,800              | 1.1%  | 800                | 0.5% |  |
| Transp., Warehouse & Utils. | 52,900         | 53,000  | 52,700  | -100               | -0.2% | 200                | 0.4% |  |
|                             |                |         |         | Jobs               | Pct.  | Jobs               | Pct. |  |

#### OKLAHOMA FINANCIAL ACTIVITIES INDUSTRY IMPROVES IN APRIL

**Financial Activities** added 300 jobs (+0.4 percent) in April to reach 85,400, a gain of 1,100 jobs (+1.3 percent) over the year. The monthly and yearly gains were provided mostly by the **Real Estate**, **Rental and Leasing** sector which gained 300 jobs (+1.3 percent) for the month and 700 jobs (+3.1 percent) for the year.

| OKLAHOMA                   | NUMBER of JOBS |                         |        | CHANGE             |      |            |                    |  |
|----------------------------|----------------|-------------------------|--------|--------------------|------|------------|--------------------|--|
| Financial Activities       | Apr '05        | Apr '05 Mar '05 Apr '04 |        | Mar '05 to Apr '05 |      | Apr '04 to | Apr '04 to Apr '05 |  |
| Financial Activities       | 85,400         | 85,100                  | 84,300 | 300                | 0.4% | 1,100      | 1.3%               |  |
| Finance & Insurance        | 61,800         | 61,800                  | 61,400 | 0                  | 0.0% | 400        | 0.7%               |  |
| Real Estate Rental & Lease | 23,600         | 23,300                  | 22,900 | 300                | 1.3% | 700        | 3.1%               |  |
|                            |                |                         |        | Jobs               | Pct. | Jobs       | Pct.               |  |

### PROFESSIONAL & BUSINESS SERVICES CONTINUES TO EXPAND

**Professional and Business Services** reported gains of 3,000 jobs (+1.8 percent) for the month and 6,500 jobs (+4.0 percent) for the year in April. The lion's share of the monthly gain came from the **Administrative and Support Services** sector, where **Employment Services** added 1,900 jobs (+4.1 percent) for April. **Administrative and Support Services** also provided 5,100 of the 6,500 jobs gained since April 2004.

| OKLAHOMA                  | NUMBER of JOBS |         |         | CHANGE             |       |                    |       |  |
|---------------------------|----------------|---------|---------|--------------------|-------|--------------------|-------|--|
| Pro. & Business Services  | Apr '05        | Mar '05 | Apr '04 | Mar '05 to Apr '05 |       | Apr '04 to Apr '05 |       |  |
| Pro. & Business Services  | 168,000        | 165,000 | 161,500 | 3,000              | 1.8%  | 6,500              | 4.0%  |  |
| Pro. & Scientific Svcs.   | 59,100         | 58,900  | 57,800  | 200                | 0.3%  | 1,300              | 2.2%  |  |
| Management of Companies   | 12,500         | 12,500  | 12,400  | 0                  | 0.0%  | 100                | 0.8%  |  |
| Admin. & Support Services | 96,400         | 93,600  | 91,300  | 2,800              | 3.0%  | 5,100              | 5.6%  |  |
| Employment Services       | 48,800         | 46,900  | 45,700  | 1,900              | 4.1%  | 3,100              | 6.8%  |  |
| Business Support Svcs.    | 12,100         | 12,300  | 11,900  | -200               | -1.6% | 200                | 1.7%  |  |
| Services to Buildings     | 12,700         | 12,200  | 13,000  | 500                | 4.1%  | -300               | -2.3% |  |
|                           |                |         |         | Jobs               | Pct.  | Jobs               | Pct.  |  |

### **EDUCATION & HEALTH SERVICES ADDS JOBS FOR MONTH, YEAR**

In April, **Education and Health Services** posted gains of 900 jobs (+0.5 percent) over the month and 2,600 jobs (+1.4 percent) over the year. The **Health Care and Social Assistance** sector contributed two-thirds of the monthly gain and all of the annual gain for April 2005. Hiring in **Ambulatory Health Care** and **Hospitals** over the past year led to the annual addition.

| OKLAHOMA                   | NUMBER o | NUMBER of JOBS                 |         |                           | CHANGE |       |       |  |  |
|----------------------------|----------|--------------------------------|---------|---------------------------|--------|-------|-------|--|--|
| Education & Health Svcs.   | Apr '05  | '05 Mar '05 Apr '04 Mar '05 to |         | Apr '05 Apr '04 to Apr '0 |        |       |       |  |  |
| Education & Health Svcs.   | 182,800  | 181,900                        | 180,200 | 900                       | 0.5%   | 2,600 | 1.4%  |  |  |
| Education Services         | 19,600   | 19,300                         | 19,600  | 300                       | 1.6%   | 0     | 0.0%  |  |  |
| Health Care & Social Asst. | 163,200  | 162,600                        | 160,600 | 600                       | 0.4%   | 2,600 | 1.6%  |  |  |
| Ambulatory Health Care     | 56,900   | 57,000                         | 55,500  | -100                      | -0.2%  | 1,400 | 2.5%  |  |  |
| Hospitals                  | 47,600   | 47,500                         | 46,500  | 100                       | 0.2%   | 1,100 | 2.4%  |  |  |
| Nursing/Residential Care   | 35,900   | 36,000                         | 36,000  | -100                      | -0.3%  | -100  | -0.3% |  |  |
| Social Assistance          | 22,800   | 22,100                         | 22,600  | 700                       | 3.2%   | 200   | 0.9%  |  |  |
|                            | -        |                                |         | Jobs                      | Pct.   | Jobs  | Pct.  |  |  |

### LEISURE & HOSPITALITY SEES GROWTH AS SUMMER APPROACHES

**Leisure and Hospitality** added 3,500 jobs (+2.7 percent) in April, as the **Art, Entertainment and Recreation** and **Accommodation and Food Services** sectors both managed seasonal growth. April's additions pushed the industry to a gain of 2,300 jobs (+1.8 percent) when compared to April 2004. Warming weather led to seasonal hires in **Food Services and Drinking Places**, which grew by 1,600 jobs (+1.5 percent) over the month.

| OKLAHOMA                  | NUMBER o | NUMBER of JOBS |         |            | CHANGE             |       |         |  |
|---------------------------|----------|----------------|---------|------------|--------------------|-------|---------|--|
| Leisure & Hospitality     | Apr '05  | Mar '05        | Apr '04 | Mar '05 to | Mar '05 to Apr '05 |       | Apr '05 |  |
| Leisure & Hospitality     | 131,300  | 127,800        | 129,000 | 3,500      | 2.7%               | 2,300 | 1.8%    |  |
| Art, Entertainment & Rec. | 14,500   | 12,700         | 13,800  | 1,800      | 14.2%              | 700   | 5.1%    |  |
| Accommodation/Food Svcs.  | 116,800  | 115,100        | 115,200 | 1,700      | 1.5%               | 1,600 | 1.4%    |  |
| Accommodation             | 9,800    | 9,700          | 10,300  | 100        | 1.0%               | -500  | -4.9%   |  |
| Food Svcs./Drinking Place | 107,000  | 105,400        | 104,900 | 1,600      | 1.5%               | 2,100 | 2.0%    |  |
|                           |          |                |         | Jobs       | Pct.               | Jobs  | Pct.    |  |

### **GOVERNMENT CONTINUES OVER-THE-YEAR GROWTH IN APRIL**

Despite shedding 300 jobs (-0.1 percent) over the month, **Government** employment in Oklahoma was 10,800 jobs (+3.6 percent) higher than in April 2004. More than 80 percent of the annual gain came from the **Local Government** sector, which grew by 8,900 jobs (+5.1 percent) during the April-to-April period. **State Government** contributed the rest of the annual gain.

| OKLAHOMA           | NUMBER o | NUMBER of JOBS |         |                    |       | CHANGE             |       |  |  |  |
|--------------------|----------|----------------|---------|--------------------|-------|--------------------|-------|--|--|--|
| Government         | Apr '05  | Mar '05        | Apr '04 | Mar '05 to Apr '05 |       | Apr '04 to Apr '05 |       |  |  |  |
| Government         | 314,500  | 314,800        | 303,700 | -300               | -0.1% | 10,800             | 3.6%  |  |  |  |
| Federal Government | 45,800   | 45,800         | 46,200  | 0                  | 0.0%  | -400               | -0.9% |  |  |  |
| State Government   | 85,000   | 85,300         | 82,700  | -300               | -0.4% | 2,300              | 2.8%  |  |  |  |
| Local Government   | 183,700  | 183,700        | 174,800 | 0                  | 0.0%  | 8,900              | 5.1%  |  |  |  |
|                    | '        |                |         | Jobs               | Pct.  | Jobs               | Pct.  |  |  |  |

### SERVICE PROVIDING INDUSTRIES PUSH OKC TO GAINS IN APRIL

Oklahoma City **TOTAL NONFARM EMPLOYMENT** continued to add jobs for both the month and year in April 2005. The MSA gained 3,500 jobs (+0.6 percent) for the month and 9,100 jobs (+1.7 percent) for the year. The **Goods Producing Industries** experienced a small drop in April, as Oklahoma City **Manufacturing** shed 700 jobs over the month. Most of the sizeable growth occurred in the **Service Providing Industries**, as **Professional and Business Services**, **Education and Health Services**, and **Leisure and Hospitality** led the charge.

| OKLAHOMA CITY                | NUMBER of JOBS |         |         | CHANGE     |         |            |         |
|------------------------------|----------------|---------|---------|------------|---------|------------|---------|
| <b>EMPLOYMENT</b>            | Apr '05        | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |
| TOTAL NONFARM EMPL.          | 551,700        | 548,200 | 542,600 | 3,500      | 0.6%    | 9,100      | 1.7%    |
| Goods Producing Industries   | 70,600         | 70,700  | 69,900  | -100       | -0.1%   | 700        | 1.0%    |
| Construction                 | 24,000         | 23,400  | 23,100  | 600        | 2.6%    | 900        | 3.9%    |
| Manufacturing                | 38,000         | 38,700  | 38,800  | -700       | -1.8%   | -800       | -2.1%   |
| Service Providing Industries | 481,100        | 477,500 | 472,700 | 3,600      | 0.8%    | 8,400      | 1.8%    |
| Pro. & Business Services     | 68,600         | 67,100  | 66,900  | 1,500      | 2.2%    | 1,700      | 2.5%    |
| Education & Health Svcs.     | 69,000         | 68,600  | 68,000  | 400        | 0.6%    | 1,000      | 1.5%    |
| Leisure & Hospitality        | 54,900         | 53,900  | 53,100  | 1,000      | 1.9%    | 1,800      | 3.4%    |
|                              |                |         |         | Jobs       | Pct.    | Jobs       | Pct.    |

#### SPRING BRINGS SEASONAL GROWTH TO OKC CONSTRUCTION

The onset of spring-like weather had a beneficial effect on **Construction** in Oklahoma City, as the industry added 600 jobs (+2.6 percent) for the month and 900 jobs (+3.9 percent) for the year. Following the trend of the state as a whole, the **Specialty Trade Contractors** sector contributed to the monthly and annual growth.

| OKLAHOMA CITY               | NUMBER of JOBS |         |         | CHANGE     |         |            |         |  |
|-----------------------------|----------------|---------|---------|------------|---------|------------|---------|--|
| Construction                | Apr '05        | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |  |
| Construction                | 24,000         | 23,400  | 23,100  | 600        | 2.6%    | 900        | 3.9%    |  |
| Specialty Trade Contractors | 15,000         | 14,900  | 14,800  | 100        | 0.7%    | 200        | 1.4%    |  |
|                             | 1              |         |         | Jobs       | Pct.    | Jobs       | Pct.    |  |

#### OKC MANUFACTURING SHEDS JOBS IN APRIL

Oklahoma City **Manufacturing** dropped 700 jobs (-1.8 percent) over the month, leaving the industry 800 jobs (-2.1 percent) lower than in April 2004. The **Durable Goods Manufacturing** sector held steady over the month. It's not unusual to see OKC **Manufacturing** employment dip in April; the MSA has averaged a 300-job drop over the past decade.

|                    | NUMBER of JOBS |         |         | CHANG      |         |                    |       |
|--------------------|----------------|---------|---------|------------|---------|--------------------|-------|
| Manufacturing      | Apr '05        | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to Apr '05 |       |
| Manufacturing      | 38,000         | 38,700  | 38,800  | -700       | -1.8%   | -800               | -2.1% |
| Durable Goods Mfg. | 27,300         | 27,300  | 27,400  | 0          | 0.0%    | -100               | -0.4% |
|                    |                |         |         | Jobs       | Pct.    | Jobs               | Pct.  |

#### OKC TTU INDUSTRY SEES GROWTH IN ALL SECTORS FOR APRIL

Oklahoma City's **Trade**, **Transportation and Utilities** industry added 600 jobs (+0.6 percent) in April and 300 jobs (+0.3 percent) compared to the previous year. The over-the-month gain was contributed evenly by the **Wholesale Trade**, **Retail Trade**, and **Transportation**, **Warehouse and Utilities** sectors. **Retail Trade** was the only sector to lose jobs for the year. Oklahoma City was the lone MSA to experience across the board growth in this industry for the month.

| OKLAHOMA CITY               | NUMBER of JOBS |         |         | BER of JOBS CHANGE |      |                    |       |
|-----------------------------|----------------|---------|---------|--------------------|------|--------------------|-------|
| Trade, Transport. & Utils.  | Apr '05        | Mar '05 | Apr '04 | Mar '05 to Apr '05 |      | Apr '04 to Apr '05 |       |
| Trade, Transport. & Utils.  | 96,400         | 95,800  | 96,100  | 600                | 0.6% | 300                | 0.3%  |
| Wholesale Trade             | 21,200         | 21,000  | 20,700  | 200                | 1.0% | 500                | 2.4%  |
| Retail Trade                | 59,400         | 59,200  | 60,100  | 200                | 0.3% | -700               | -1.2% |
| Transport, Warehouse, Util. | 15,800         | 15,600  | 15,300  | 200                | 1.3% | 500                | 3.3%  |
|                             |                |         | -       | Jobs               | Pct. | Jobs               | Pct.  |

### ADMINISTRATIVE & SUPPORT SERVICES PUSHES INDUSTRY TO GAINS

Oklahoma City's **Professional and Business Services** industry added 1,500 jobs (+2.2 percent) over the month and 1,700 jobs (+2.5 percent) over the year. A majority of both gains was provided by the **Administrative and Support Services** sector. Oklahoma City was the only MSA to see growth in the **Management of Companies** sector for either the month or year.

| OKLAHOMA CITY              | NUMBER of JOBS |         |         | CHANGE     |         |                   |       |
|----------------------------|----------------|---------|---------|------------|---------|-------------------|-------|
| Pro. & Business Services   | Apr '05        | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to Apr '0 |       |
| Pro. & Business Services   | 68,600         | 67,100  | 66,900  | 1,500      | 2.2%    | 1,700             | 2.5%  |
| Pro. & Scientific Services | 24,900         | 24,700  | 24,600  | 200        | 0.8%    | 300               | 1.2%  |
| Management of Companies    | 4,900          | 4,700   | 4,700   | 200        | 4.3%    | 200               | 4.3%  |
| Admin. & Support Services  | 38,800         | 37,700  | 37,600  | 1,100      | 2.9%    | 1,200             | 3.2%  |
| Employment Services        | 19,100         | 18,500  | 18,800  | 600        | 3.2%    | 300               | 1.6%  |
| Business Support Svcs.     | 4,900          | 4,900   | 4,400   | 0          | 0.0%    | 500               | 11.4% |
|                            |                |         |         | Jobs       | Pct.    | Jobs              | Pct.  |

### **EDUCATION & HEALTH SERVICES CONTINUES GROWTH IN APRIL**

**Education and Health Services** grew by 400 jobs (+0.9 percent) in April. The monthly growth was provided equally by the **Education Services** and **Health Care and Social Assistance** sectors. For the year, these two sectors combined for a gain of 1,000 jobs (+1.5 percent). Oklahoma City was the only MSA to see annual growth in the **Health Care and Social Assistance** sector.

| OKLAHOMA CITY            | NUMBER of JOBS |         |         | CHANGE             |      |                    |      |
|--------------------------|----------------|---------|---------|--------------------|------|--------------------|------|
| Education & Health Svcs. | Apr '05        | Mar '05 | Apr '04 | Mar '05 to Apr '05 |      | Apr '04 to Apr '05 |      |
| Education & Health Svcs. | 69,000         | 68,600  | 68,000  | 400                | 0.6% | 1,000              | 1.5% |
| Education Services       | 8,300          | 8,100   | 8,000   | 200                | 2.5% | 300                | 3.8% |
| Health Care/Social Asst. | 60,700         | 60,500  | 60,000  | 200                | 0.3% | 700                | 1.2% |
|                          |                |         |         | Jobs               | Pct. | Jobs               | Pct. |

### OKLAHOMA CITY LEISURE & HOSPITALITY UP FOR MONTH AND YEAR

The **Leisure and Hospitality** industry in Oklahoma City continued to grow in April by adding 1,000 jobs (+1.9 percent) over the month and 1,800 jobs (+3.4 percent) over the year. Despite the fact that the **Food Services and Drinking Places** sector didn't provide any over-the-month growth, it did contribute almost all of the annual gain in Oklahoma City.

| OKLAHOMA CITY              | NUMBER o | NUMBER of JOBS |         |                    | Ξ    |                    |      |
|----------------------------|----------|----------------|---------|--------------------|------|--------------------|------|
| Leisure & Hospitality      | Apr '05  | Mar '05        | Apr '04 | Mar '05 to Apr '05 |      | Apr '04 to Apr '05 |      |
| Leisure & Hospitality      | 54,900   | 53,900         | 53,100  | 1,000              | 1.9% | 1,800              | 3.4% |
| Food Svcs./Drinking Places | 44,000   | 44,000         | 42,300  | 0                  | 0.0% | 1,700              | 4.0% |
| Full-service Restaurants   | 21,700   | 21,300         | 20,600  | 400                | 1.9% | 1,100              | 5.3% |
| Limited-service Eating     | 20,100   | 20,100         | 19,500  | 0                  | 0.0% | 600                | 3.1% |
|                            |          |                |         | Jobs               | Pct. | Jobs               | Pct. |

### OKLAHOMA CITY GOVERNMENT REPORTS GROWTH FOR YEAR

**Government** in Oklahoma City dropped 200 jobs (-0.2 percent) over the month to settle at 114,800 jobs. This is 3,200 jobs (+2.9 percent) more than the industry reported in April 2004. The monthly loss was contributed by **State Government**. **Local Government** provided almost two-thirds of the annual gain, with the other two sectors picking up the rest.

| OKLAHOMA CITY      | NUMBER o | of JOBS |         | CHANG      | Έ         |            |         |
|--------------------|----------|---------|---------|------------|-----------|------------|---------|
| Government         | Apr '05  | Mar '05 | Apr '04 | Mar '05 to | o Apr '05 | Apr '04 to | Apr '05 |
| Government         | 114,800  | 115,000 | 111,600 | -200       | -0.2%     | 3,200      | 2.9%    |
| Federal Government | 27,100   | 27,100  | 26,900  | 0          | 0.0%      | 200        | 0.7%    |
| State Government   | 40,600   | 40,800  | 39,700  | -200       | -0.5%     | 900        | 2.3%    |
| Local Government   | 47,100   | 47,100  | 45,000  | 0          | 0.0%      | 2,100      | 4.7%    |
|                    |          |         |         | Jobs       | Pct.      | Jobs       | Pct.    |

# **TULSA MSA\***

#### TULSA ADDS JOBS FOR MONTH AND YEAR IN APRIL

**TOTAL NONFARM EMPLOYMENT** for the Tulsa MSA gained 2,800 jobs (+0.7 percent) over the month, putting the MSA 1,500 jobs (+0.4 percent) ahead of its April 2004 employment level. The **Service Providing Industries** were responsible for most of the monthly gain and all of the annual additions. **Professional and Business Services** and **Leisure and Hospitality** were major contributors to the monthly and annual gains.

| TULSA                         | NUMBER o | of JOBS | CHANGE  |            |         |            |         |
|-------------------------------|----------|---------|---------|------------|---------|------------|---------|
| <b>EMPLOYMENT</b>             | Apr '05  | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |
| TOTAL NONFARM EMPL.           | 399,900  | 397,100 | 398,400 | 2,800      | 0.7%    | 1,500      | 0.4%    |
| Goods Producing Industries    | 69,800   | 69,300  | 70,000  | 500        | 0.7%    | -200       | -0.3%   |
| Service Providing Industries  | 330,100  | 327,800 | 328,400 | 2,300      | 0.7%    | 1,700      | 0.5%    |
| Trade, Transport. & Utilities | 80,300   | 80,300  | 82,400  | 0          | 0.0%    | -2,100     | -2.5%   |
| Pro. & Business Services      | 52,300   | 51,400  | 51,900  | 900        | 1.8%    | 400        | 0.8%    |
| Leisure & Hospitality         | 35,000   | 34,100  | 34,200  | 900        | 2.6%    | 800        | 2.3%    |
| Government                    | 51,300   | 51,400  | 49,300  | -100       | -0.2%   | 2,000      | 4.1%    |
|                               |          |         |         | Jobs       | Pct.    | Jobs       | Pct.    |

<sup>\*</sup> full table on page 13

### TULSA CONSTRUCTION CONTINUES GAINING MOMENTUM IN APRIL

Warm weather kept Tulsa **Construction** on the mend in April, as the industry added 600 jobs (+3.2 percent) for the month and 400 jobs (+2.1 percent) for the year. The **Specialty Trade Contractors** sector played a big part in both the monthly and annual gains.

|                             | NUMBER of JOBS |         |         | CHANGE     |         |            |         |  |
|-----------------------------|----------------|---------|---------|------------|---------|------------|---------|--|
| Construction                | Apr '05        | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |  |
| Construction                | 19,200         | 18,600  | 18,800  | 600        | 3.2%    | 400        | 2.1%    |  |
| Specialty Trade Contractors | 12,700         | 12,400  | 12,100  | 300        | 2.4%    | 600        | 5.0%    |  |
|                             | 1              |         |         | Jobs       | Pct.    | Jobs       | Pct.    |  |

### TULSA MANUFACTURING SEES SMALL DROP IN APRIL

**Manufacturing** in Tulsa dropped by 100 jobs (-0.2 percent) over the month, leaving the industry 700 jobs (-1.5 percent) lower than in April 2004.

| TULSA         | NUMBER of JOBS |         |         | CHANGE     |         |                    |       |
|---------------|----------------|---------|---------|------------|---------|--------------------|-------|
| Manufacturing | Apr '05        | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '05 Apr '04 to |       |
| Manufacturing | 46,000         | 46,100  | 46,700  | -100       | -0.2%   | -700               | -1.5% |
|               |                |         |         | Jobs       | Pct.    | Jobs               | Pct.  |

### ANNUAL LOSSES IN TULSA TTU KEEP INDUSTRY DOWN FOR YEAR

**Trade, Transportation and Utilities** held steady at 80,300 jobs in April. This is 2,100 jobs fewer (-2.5 percent) than the industry reported in April 2004. A small monthly addition in **Retail Trade** was cancelled out by small losses in the industry's other two sectors. **Retail Trade** and **Transportation, Warehouse and Utilities** recorded annual losses of 1,400 jobs (-3.1 percent) and 1,000 jobs (-4.7 percent), respectively.

| I OLS/ (                    | NUMBER of JOBS |         |         | CHANG      | CHANGE             |        |         |  |
|-----------------------------|----------------|---------|---------|------------|--------------------|--------|---------|--|
| Trade, Transport. & Utils.  | Apr '05        | Mar '05 | Apr '04 | Mar '05 to | Mar '05 to Apr '05 |        | Apr '05 |  |
| Trade, Transport. & Utils   | 80,300         | 80,300  | 82,400  | 0          | 0.0%               | -2,100 | -2.5%   |  |
| Wholesale Trade             | 16,300         | 16,400  | 16,000  | -100       | -0.6%              | 300    | 1.9%    |  |
| Retail Trade                | 43,700         | 43,500  | 45,100  | 200        | 0.5%               | -1,400 | -3.1%   |  |
| Transport, Warehouse, Util. | 20,300         | 20,400  | 21,300  | -100       | -0.5%              | -1,000 | -4.7%   |  |
|                             |                |         |         | Jobs       | Pct.               | Jobs   | Pct.    |  |

### PROFESSIONAL & BUSINESS SERVICES UP FOR MONTH AND YEAR

Tulsa's **Professional and Business Services** industry added 900 jobs (+1.8 percent) over the month due to an active **Administrative and Support Services** sector. The sector's annual gain cancelled losses in the other two sectors and left the industry with 400 jobs (+0.8 percent) more than it reported April 2004.

| TULSA                      | NUMBER o | f JOBS  |         | CHANG      | =       |            |         |
|----------------------------|----------|---------|---------|------------|---------|------------|---------|
| Pro. & Business Services   | Apr '05  | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |
| Pro. & Business Services   | 52,300   | 51,400  | 51,900  | 900        | 1.8%    | 400        | 0.8%    |
| Pro. & Scientific Services | 18,100   | 18,100  | 18,600  | 0          | 0.0%    | -500       | -2.7%   |
| Management of Companies    | 5,700    | 5,700   | 6,000   | 0          | 0.0%    | -300       | -5.0%   |
| Admin. & Support Services  | 28,500   | 27,600  | 27,300  | 900        | 3.3%    | 1,200      | 4.4%    |
| Employment Services        | 13,600   | 13,000  | 12,400  | 600        | 4.6%    | 1,200      | 9.7%    |
|                            |          |         |         | Jobs       | Pct.    | Jobs       | Pct.    |

### **TULSA LEISURE & HOSPITALITY INDUSTRY EXPANDS IN APRIL**

In April, **Leisure and Hospitality** gained 900 jobs (+2.6 percent) to bring its over-the-year change to an addition of 800 jobs (+2.3 percent). Gains were widespread across the industry, with the **Food Services and Drinking Places** sector providing only a small portion of the monthly and yearly movement. Seasonal factors played a big role in this industry's April changes.

| TULSA                      | NUMBER o | of JOBS |         | CHANG      | Ξ       |            |         |
|----------------------------|----------|---------|---------|------------|---------|------------|---------|
| Leisure & Hospitality      | Apr '05  | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |
| Leisure & Hospitality      | 35,000   | 34,100  | 34,200  | 900        | 2.6%    | 800        | 2.3%    |
| Food Svcs./Drinking Places | 28,100   | 28,000  | 28,000  | 100        | 0.4%    | 100        | 0.4%    |
| Full-service Restaurants   | 14,100   | 13,900  | 14,100  | 200        | 1.4%    | 0          | 0.0%    |
|                            |          |         |         | Jobs       | Pct.    | Jobs       | Pct.    |

### **TULSA GOVERNMENT GAINS 2,000 JOBS OVER YEAR**

Despite a loss of 100 jobs over the month, Tulsa **Government** surpassed its April 2004 employment level by 2,000 jobs (+4.1 percent). The **Local Government** sector contributed 1,800 jobs to the annual gain.

| TULSA              | NUMBER o | of JOBS |         | CHANG      | E       |            |         |
|--------------------|----------|---------|---------|------------|---------|------------|---------|
| Government         | Apr '05  | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |
| Government         | 51,300   | 51,400  | 49,300  | -100       | -0.2%   | 2,000      | 4.1%    |
| Federal Government | 4,800    | 4,800   | 4,800   | 0          | 0.0%    | 0          | 0.0%    |
| State Government   | 7,300    | 7,400   | 7,100   | -100       | -1.4%   | 200        | 2.8%    |
| Local Government   | 39,200   | 39,200  | 37,400  | 0          | 0.0%    | 1,800      | 4.8%    |
|                    |          |         |         | Jobs       | Pct.    | Jobs       | Pct.    |

### LAWTON REPORTS JOB GAINS OVER YEAR IN APRIL

**TOTAL NONFARM EMPLOYMENT** in the Lawton MSA added 300 jobs (+0.7 percent) in April, an improvement of 900 jobs (+2.2 percent) from April 2004. The **Service Providing Industries** were responsible for the over-the-year boost with a gain of 1,100 jobs (+3.1 percent). **Government** was the main contributor to the annual gain with an addition of 1,000 jobs (+8.4 percent).

| LAWTON                       | NUMBER o | of JOBS |         | CHANG      | Ε       |            |           |  |  |
|------------------------------|----------|---------|---------|------------|---------|------------|-----------|--|--|
| <b>EMPLOYMENT</b>            | Apr '05  | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | o Apr '05 |  |  |
| TOTAL NONFARM EMPL.          | 41,500   | 41,200  | 40,600  | 300        | 0.7%    | 900        | 2.2%      |  |  |
| Goods Producing Industries   | 5,200    | 5,100   | 5,400   | 100        | 2.0%    | -200       | -3.7%     |  |  |
| Manufacturing                | 3,800    | 3,800   | 3,900   | 0          | 0.0%    | -100       | -2.6%     |  |  |
| Service Providing Industries | 36,300   | 36,100  | 35,200  | 200        | 0.6%    | 1,100      | 3.1%      |  |  |
| Financial Activities         | 2,300    | 2,300   | 2,400   | 0          | 0.0%    | -100       | -4.2%     |  |  |
| Pro. & Business Services     | 3,900    | 3,800   | 3,700   | 100        | 2.6%    | 200        | 5.4%      |  |  |
| Education & Health Svcs.     | 4,000    | 4,000   | 3,900   | 0          | 0.0%    | 100        | 2.6%      |  |  |
| Leisure & Hospitality        | 4,000    | 3,900   | 3,900   | 100        | 2.6%    | 100        | 2.6%      |  |  |
| Other Services               | 1,800    | 1,900   | 2,000   | -100       | -5.3%   | -200       | -10.0%    |  |  |
| Government                   | 12,900   | 12,800  | 11,900  | 100        | 0.8%    | 1,000      | 8.4%      |  |  |
|                              |          |         |         | Jobs       | Pct.    | Jobs       | Pct.      |  |  |

### **GOVERNMENT DRIVES LAWTON'S ANNUAL GROWTH IN APRIL**

**Government** in Lawton managed only a marginal gain for the month, but added 1,000 jobs (+8.4 percent) compared to April 2004. The monthly growth in **State Government** was the only gain in this sector for any MSA in April. All sectors shared in the annual gain; **State Government** provided 600 jobs to the growth.

| LAWTON             | NUMBER o | f JOBS  |         | CHANG      | Έ       |            |         |
|--------------------|----------|---------|---------|------------|---------|------------|---------|
| Government         | Apr '05  | Mar '05 | Apr '04 | Mar '05 to | Apr '05 | Apr '04 to | Apr '05 |
| Government         | 12,900   | 12,800  | 11,900  | 100        | 0.8%    | 1,000      | 8.4%    |
| Federal Government | 3,300    | 3,400   | 3,200   | -100       | -2.9%   | 100        | 3.1%    |
| State Government   | 2,300    | 2,000   | 1,700   | 300        | 15.0%   | 600        | 35.3%   |
| Local Government   | 7,300    | 7,400   | 7,000   | -100       | -1.4%   | 300        | 4.3%    |
| -                  |          |         |         | Jobs       | Pct.    | Jobs       | Pct.    |

| STATE EMPLOYMENT              | NUME      | BER EMPLO | OYED      | Mar '05 t | o Apr '05 | Apr '04 t | o Apr '05 |
|-------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| April 2005                    | Apr '05   | Mar '05   | Apr '04   | Change    | % Chg.    | Change    | % Chg.    |
| TOTAL NONFARM EMP.            | 1,500,200 | 1,488,700 | 1,472,900 | 11,500    | 0.8%      | 27,300    | 1.9%      |
| Total Private Employment*     | 1,185,700 | 1,173,900 | 1,169,200 | 11,800    | 1.0%      | 16,500    | 1.4%      |
| Private Service Providers**   | 949,500   | 940,300   | 935,700   | 9,200     | 1.0%      | 13,800    | 1.5%      |
| GOODS PRODUCING IND.          | 236,200   | 233,600   | 233,500   | 2,600     | 1.1%      | 2,700     | 1.2%      |
| Natural Resources & Mining    | 31,500    | 31,800    | 30,400    | -300      | -0.9%     | 1,100     | 3.6%      |
| Support for Mining            | 15,600    | 15,800    | 15,200    | -200      | -1.3%     | 400       | 2.6%      |
| Construction                  | 63,000    | 61,200    | 61,500    | 1,800     | 2.9%      | 1,500     | 2.4%      |
| Construction of Buildings     | 13,300    | 12,900    | 12,800    | 400       | 3.1%      | 500       | 3.9%      |
| Residential Buildings         | 5,800     | 5,700     | 5,800     | 100       | 1.8%      | 0         | 0.0%      |
| Non-residential Buildings     | 7,500     | 7,200     | 7,000     | 300       | 4.2%      | 500       | 7.1%      |
| Heavy & Civil Engineering     | 10,500    | 10,200    | 10,600    | 300       | 2.9%      | -100      | -0.9%     |
| Specialty Trade Contractor    | 39,200    | 38,100    | 38,100    | 1,100     | 2.9%      | 1,100     | 2.9%      |
| Bldg. Equip. Contractors      | 18,100    | 18,100    | 18,300    | 0         | 0.0%      | -200      | -1.1%     |
| Manufacturing                 | 141,700   | 140,600   | 141,600   | 1,100     | 0.8%      | 100       | 0.1%      |
| Durable Goods Mfg.            | 93,700    | 93,100    | 92,800    | 600       | 0.6%      | 900       | 1.0%      |
| Wood Product Mfg.             | 4,200     | 4,200     | 4,000     | 0         | 0.0%      | 200       | 5.0%      |
| Primary Metal Mfg.            | 4,100     | 4,100     | 4,000     | 0         | 0.0%      | 100       | 2.5%      |
| Fabricated Metal Mfg.         | 21,800    | 21,600    | 22,200    | 200       | 0.9%      | -400      | -1.8%     |
| Other Fabricated Metal        | 5,400     | 5,400     | 5,100     | 0         | 0.0%      | 300       | 5.9%      |
| Machinery Manufacturing       | 23,000    | 22,900    | 22,200    | 100       | 0.4%      | 800       | 3.6%      |
| Computer/Electronics Mfg.     | 4,800     | 4,800     | 4,900     | 0         | 0.0%      | -100      | -2.0%     |
| Electrical Equipment Mfg.     | 3,000     | 3,000     | 3,100     | 0         | 0.0%      | -100      | -3.2%     |
| Transportation Equip. Mfg.    | 15,800    | 16,100    | 16,200    | -300      | -1.9%     | -400      | -2.5%     |
| Motor Vehicle Mfg.            | 3,200     | 3,400     | 3,800     | -200      | -5.9%     | -600      | -15.8%    |
| Motor Vehicle Body/Part       | 4,400     | 4,300     | 4,300     | 100       | 2.3%      | 100       | 2.3%      |
| Aerospace Products            | 3,000     | 3,000     | 2,800     | 0         | 0.0%      | 200       | 7.1%      |
| Non-durable Goods Mfg.        | 48,000    | 47,500    | 48,800    | 500       | 1.1%      | -800      | -1.6%     |
| Food Manufacturing            | 19,200    | 19,100    | 19,400    | 100       | 0.5%      | -200      | -1.0%     |
| Paper Manufacturing           | 3,400     | 3,400     | 3,400     | 0         | 0.0%      | 0         | 0.0%      |
| Plastic & Rubber Products     | 12,900    | 12,900    | 12,700    | 0         | 0.0%      | 200       | 1.6%      |
| SERVICE PROVIDING IND.        | 1,264,000 | 1,255,100 | 1,239,400 | 8,900     | 0.7%      | 24,600    | 2.0%      |
| Trade, Transportation & Util. | 276,500   | 274,800   | 275,400   | 1,700     | 0.6%      | 1,100     | 0.4%      |
| Wholesale Trade               | 54,000    | 54,000    | 53,900    | 0         | 0.0%      | 100       | 0.2%      |
| Retail Trade                  | 169,600   | 167,800   | 168,800   | 1,800     | 1.1%      | 800       | 0.5%      |
| Motor Vehicle & Parts         | 22,900    | 22,500    | 23,900    | 400       | 1.8%      | -1,000    | -4.2%     |
| Auto Dealers                  | 14,600    | 14,300    | 15,100    | 300       | 2.1%      | -500      | -3.3%     |
| Food & Beverage Stores        | 23,500    | 23,400    | 23,400    | 100       | 0.4%      | 100       | 0.4%      |
| Gasoline Stations             | 12,400    | 12,100    | 12,800    | 300       | 2.5%      | -400      | -3.1%     |
| Gen'l Merchandise Stores      | 43,200    | 42,800    | 42,200    | 400       | 0.9%      | 1,000     | 2.4%      |
| Transp., Warehouse & Util.    | 52,900    | 53,000    | 52,700    | -100      | -0.2%     | 200       | 0.4%      |
| Utilities                     | 10,600    | 10,600    | 10,500    | 0         | 0.0%      | 100       | 1.0%      |
| Transport. & Warehouse        | 42,300    | 42,400    | 42,200    | -100      | -0.2%     | 100       | 0.2%      |
| Air Transportation            | 9,000     | 9,100     | 9,400     | -100      | -1.1%     | -400      | -4.3%     |
| Truck Transportation          | 17,200    | 17,000    | 17,100    | 200       | 1.2%      | 100       | 0.6%      |

| STATE EMPLOYMENT           | NUM     | BER EMPLO | OYED    | Mar '05 t | o Apr '05 | Apr '04 t | o Apr '05 |
|----------------------------|---------|-----------|---------|-----------|-----------|-----------|-----------|
| April 2005                 | Apr '05 | Mar '05   | Apr '04 | Change    | % Chg.    | Change    | % Chg.    |
| Information                | 31,300  | 31,000    | 31,300  | 300       | 1.0%      | 0         | 0.0%      |
| Publishing Industries      | 6,500   | 6,500     | 6,400   | 0         | 0.0%      | 100       | 1.6%      |
| Telecommunications         | 15,100  | 14,700    | 15,000  | 400       | 2.7%      | 100       | 0.7%      |
| Financial Activities       | 85,400  | 85,100    | 84,300  | 300       | 0.4%      | 1,100     | 1.3%      |
| Finance & Insurance        | 61,800  | 61,800    | 61,400  | 0         | 0.0%      | 400       | 0.7%      |
| Credit Intermediation      | 31,300  | 31,300    | 30,800  | 0         | 0.0%      | 500       | 1.6%      |
| Depository Credit          | 23,900  | 23,900    | 23,300  | 0         | 0.0%      | 600       | 2.6%      |
| Insurance Carriers & Rltd. | 26,700  | 26,500    | 26,400  | 200       | 0.8%      | 300       | 1.1%      |
| Real Estate Rental/Leasing | 23,600  | 23,300    | 22,900  | 300       | 1.3%      | 700       | 3.1%      |
| Real Estate                | 11,200  | 11,100    | 11,100  | 100       | 0.9%      | 100       | 0.9%      |
| Pro. & Business Services   | 168,000 | 165,000   | 161,500 | 3,000     | 1.8%      | 6,500     | 4.0%      |
| Pro. & Scientific Services | 59,100  | 58,900    | 57,800  | 200       | 0.3%      | 1,300     | 2.2%      |
| Legal Services             | 12,600  | 12,600    | 12,500  | 0         | 0.0%      | 100       | 0.8%      |
| Accounting & Tax Prep.     | 11,700  | 11,900    | 11,900  | -200      | -1.7%     | -200      | -1.7%     |
| Architecture & Engineering | 10,500  | 10,500    | 10,200  | 0         | 0.0%      | 300       | 2.9%      |
| Mgt. of Companies          | 12,500  | 12,500    | 12,400  | 0         | 0.0%      | 100       | 0.8%      |
| Admin. & Support Svcs.     | 96,400  | 93,600    | 91,300  | 2,800     | 3.0%      | 5,100     | 5.6%      |
| Employment Services        | 48,800  | 46,900    | 45,700  | 1,900     | 4.1%      | 3,100     | 6.8%      |
| Business Support Svcs.     | 12,100  | 12,300    | 11,900  | -200      | -1.6%     | 200       | 1.7%      |
| Building Services          | 12,700  | 12,200    | 13,000  | 500       | 4.1%      | -300      | -2.3%     |
| Education & Health Svcs.   | 182,800 | 181,900   | 180,200 | 900       | 0.5%      | 2,600     | 1.4%      |
| Education Services         | 19,600  | 19,300    | 19,600  | 300       | 1.6%      | 0         | 0.0%      |
| Health Care & Social Asst. | 163,200 | 162,600   | 160,600 | 600       | 0.4%      | 2,600     | 1.6%      |
| Ambulatory Health Care     | 56,900  | 57,000    | 55,500  | -100      | -0.2%     | 1,400     | 2.5%      |
| Hospitals                  | 47,600  | 47,500    | 46,500  | 100       | 0.2%      | 1,100     | 2.4%      |
| Nursing/Residential Care   | 35,900  | 36,000    | 36,000  | -100      | -0.3%     | -100      | -0.3%     |
| Social Assistance          | 22,800  | 22,100    | 22,600  | 700       | 3.2%      | 200       | 0.9%      |
| Leisure & Hospitality      | 131,300 | 127,800   | 129,000 | 3,500     | 2.7%      | 2,300     | 1.8%      |
| Arts & Entertainment       | 14,500  | 12,700    | 13,800  | 1,800     | 14.2%     | 700       | 5.1%      |
| Accommodation/Food Svc.    | 116,800 | 115,100   | 115,200 | 1,700     | 1.5%      | 1,600     | 1.4%      |
| Accommodation              | 9,800   | 9,700     | 10,300  | 100       | 1.0%      | -500      | -4.9%     |
| Food Svc./Drinking Places  | 107,000 | 105,400   | 104,900 | 1,600     | 1.5%      | 2,100     | 2.0%      |
| Full-service Restaurants   | 50,300  | 49,400    | 49,300  | 900       | 1.8%      | 1,000     | 2.0%      |
| Limited-service Eating     | 50,700  | 50,600    | 50,400  | 100       | 0.2%      | 300       | 0.6%      |
| Other Services             | 74,200  | 74,700    | 74,000  | -500      | -0.7%     | 200       | 0.3%      |
| Repair & Maintenance       | 12,200  | 12,300    | 12,500  | -100      | -0.8%     | -300      | -2.4%     |
| Personal & Laundry Svcs.   | 12,700  | 12,700    | 12,700  | 0         | 0.0%      | 0         | 0.0%      |
| Government                 | 314,500 | 314,800   | 303,700 | -300      | -0.1%     | 10,800    | 3.6%      |
| Federal Government         | 45,800  | 45,800    | 46,200  | 0         | 0.0%      | -400      | -0.9%     |
| State Government           | 85,000  | 85,300    | 82,700  | -300      | -0.4%     | 2,300     | 2.8%      |
| Local Government           | 183,700 | 183,700   | 174,800 | 0         | 0.0%      | 8,900     | 5.1%      |

<sup>\*</sup> Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government)

<sup>\*\*</sup> Private Service Providers = (SERVICE PROVIDING INDUSTRIES - Government)

| OKC EMPLOYMENT                | NUM     | BER EMPL | OYED    | Mar '05 t | to Apr '05 | Apr '04 t | o Apr '05 |
|-------------------------------|---------|----------|---------|-----------|------------|-----------|-----------|
| April 2005                    | Apr '05 | Mar '05  | Apr '04 | Change    | % Chg.     | Change    | % Chg.    |
| TOTAL NONFARM EMP.            | 551,700 | 548,200  | 542,600 | 3,500     | 0.6%       | 9,100     | 1.7%      |
| Total Private Employment*     | 436,900 | 433,200  | 431,000 | 3,700     | 0.9%       | 5,900     | 1.4%      |
| Private Service Providers**   | 366,300 | 362,500  | 361,100 | 3,800     | 1.0%       | 5,200     | 1.4%      |
| GOODS PRODUCING IND.          | 70,600  | 70,700   | 69,900  | -100      | -0.1%      | 700       | 1.0%      |
| Natural Resources & Mining    | 8,600   | 8,600    | 8,000   | 0         | 0.0%       | 600       | 7.5%      |
| Construction                  | 24,000  | 23,400   | 23,100  | 600       | 2.6%       | 900       | 3.9%      |
| Specialty Trade Contractor    | 15,000  | 14,900   | 14,800  | 100       | 0.7%       | 200       | 1.4%      |
| Manufacturing                 | 38,000  | 38,700   | 38,800  | -700      | -1.8%      | -800      | -2.1%     |
| Durable Goods Mfg.            | 27,300  | 27,300   | 27,400  | 0         | 0.0%       | -100      | -0.4%     |
| Machinery Manufacturing       | 5,700   | 5,600    | 5,600   | 100       | 1.8%       | 100       | 1.8%      |
| Transportation Equip. Mfg.    | 8,500   | 8,600    | 8,500   | -100      | -1.2%      | 0         | 0.0%      |
| Plastic & Rubber Products     | 4,100   | 2,900    | 3,000   | 1,200     | 41.4%      | 1,100     | 36.7%     |
| SERVICE PROVIDING IND.        | 481,100 | 477,500  | 472,700 | 3,600     | 0.8%       | 8,400     | 1.8%      |
| Trade, Transportation & Util. | 96,400  | 95,800   | 96,100  | 600       | 0.6%       | 300       | 0.3%      |
| Wholesale Trade               | 21,200  | 21,000   | 20,700  | 200       | 1.0%       | 500       | 2.4%      |
| Retail Trade                  | 59,400  | 59,200   | 60,100  | 200       | 0.3%       | -700      | -1.2%     |
| Gen'l Merchandise Stores      | 13,100  | 13,200   | 13,100  | -100      | -0.8%      | 0         | 0.0%      |
| Transp., Warehouse & Util.    | 15,800  | 15,600   | 15,300  | 200       | 1.3%       | 500       | 3.3%      |
| Information                   | 13,700  | 13,400   | 13,400  | 300       | 2.2%       | 300       | 2.2%      |
| Telecommunications            | 6,100   | 5,900    | 6,000   | 200       | 3.4%       | 100       | 1.7%      |
| Financial Activities          | 35,700  | 35,800   | 35,400  | -100      | -0.3%      | 300       | 0.8%      |
| Finance & Insurance           | 24,300  | 24,400   | 24,400  | -100      | -0.4%      | -100      | -0.4%     |
| Rental & Leasing Services     | 5,800   | 5,900    | 5,700   | -100      | -1.7%      | 100       | 1.8%      |
| Pro. & Business Services      | 68,600  | 67,100   | 66,900  | 1,500     | 2.2%       | 1,700     | 2.5%      |
| Pro. & Scientific Services    | 24,900  | 24,700   | 24,600  | 200       | 0.8%       | 300       | 1.2%      |
| Mgt. of Companies             | 4,900   | 4,700    | 4,700   | 200       | 4.3%       | 200       | 4.3%      |
| Admin. & Support Svcs.        | 38,800  | 37,700   | 37,600  | 1,100     | 2.9%       | 1,200     | 3.2%      |
| Employment Services           | 19,100  | 18,500   | 18,800  | 600       | 3.2%       | 300       | 1.6%      |
| Business Support Svcs.        | 4,900   | 4,900    | 4,400   | 0         | 0.0%       | 500       | 11.4%     |
| Education & Health Svcs.      | 69,000  | 68,600   | 68,000  | 400       | 0.6%       | 1,000     | 1.5%      |
| Education Services            | 8,300   | 8,100    | 8,000   | 200       | 2.5%       | 300       | 3.8%      |
| Health Care & Social Asst.    | 60,700  | 60,500   | 60,000  | 200       | 0.3%       | 700       | 1.2%      |
| Ambulatory Health Care        | 22,400  | 22,500   | 21,600  | -100      | -0.4%      | 800       | 3.7%      |
| Hospitals                     | 20,200  | 20,200   | 20,100  | 0         | 0.0%       | 100       | 0.5%      |
| Leisure & Hospitality         | 54,900  | 53,900   | 53,100  | 1,000     | 1.9%       | 1,800     | 3.4%      |
| Food Svc./Drinking Places     | 44,000  | 44,000   | 42,300  | 0         | 0.0%       | 1,700     | 4.0%      |
| Full-service Restaurants      | 21,700  | 21,300   | 20,600  | 400       | 1.9%       | 1,100     | 5.3%      |
| Limited-service Eating        | 20,100  | 20,100   | 19,500  | 0         | 0.0%       | 600       | 3.1%      |
| Other Services                | 28,000  | 27,900   | 28,200  | 100       | 0.4%       | -200      | -0.7%     |
| Government                    | 114,800 | 115,000  | 111,600 | -200      | -0.2%      | 3,200     | 2.9%      |
| Federal Government            | 27,100  | 27,100   | 26,900  | 0         | 0.0%       | 200       | 0.7%      |
| State Government              | 40,600  | 40,800   | 39,700  | -200      | -0.5%      | 900       | 2.3%      |
| Local Government              | 47,100  | 47,100   | 45,000  | 0         | 0.0%       | 2,100     | 4.7%      |

<sup>\*</sup> Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government)

| TULSA EMPLOYMENT                     | NUM             | BER EMPL        | OYED            | Mar '05 t | o Apr '05     | Apr '04 t      | o Apr '05      |
|--------------------------------------|-----------------|-----------------|-----------------|-----------|---------------|----------------|----------------|
| April 2005                           | Apr '05         | Mar '05         | Apr '04         | Change    | % Chg.        | Change         | % Chg.         |
| TOTAL NONFARM EMP.                   | 399,900         | 397,100         | 398,400         | 2,800     | 0.7%          | 1,500          | 0.4%           |
| Total Private Employment*            | 348,600         | 345,700         | 349,100         | 2,900     | 0.8%          | -500           | -0.1%          |
| Private Service Providers**          | 278,800         | 276,400         | 279,100         | 2,400     | 0.9%          | -300           | -0.1%          |
| GOODS PRODUCING IND.                 | 69,800          | 69,300          | 70,000          | 500       | 0.7%          | -200           | -0.3%          |
| Natural Resources & Mining           | 4,600           | 4,600           | 4,500           | 0         | 0.0%          | 100            | 2.2%           |
| Construction                         | 19,200          | 18,600          | 18,800          | 600       | 3.2%          | 400            | 2.1%           |
| Specialty Trade Contractor           | 12,700          | 12,400          | 12,100          | 300       | 2.4%          | 600            | 5.0%           |
| Manufacturing                        | 46,000          | 46,100          | 46,700          | -100      | -0.2%         | -700           | -1.5%          |
| Other Gen'l Purpose                  | 4,500           | 4,700           | 4,500           | -200      | -4.3%         | 0              | 0.0%           |
| Transportation Equip. Mfg.           | 3,600           | 3,700           | 3,600           | -100      | -2.7%         | 0              | 0.0%           |
| SERVICE PROVIDING IND.               | 330,100         | 327,800         | 328,400         | 2,300     | 0.7%          | 1,700          | 0.5%           |
| Trade, Transportation & Util.        | 80,300          | 80,300          | 82,400          | 0         | 0.0%          | -2,100         | -2.5%          |
| Wholesale Trade                      | 16,300          | 16,400          | 16,000          | -100      | -0.6%         | 300            | 1.9%           |
| Retail Trade                         | 43,700          | 43,500          | 45,100          | 200       | 0.5%          | -1,400         | -3.1%          |
| Food & Beverage Stores               | 6,500           | 6,400           | 6,100           | 100       | 1.6%          | 400            | 6.6%           |
| Gen'l Merchandise Stores             | 10,900          | 10,800          | 10,600          | 100       | 0.9%          | 300            | 2.8%           |
| Department Stores                    | 4,200           | 4,200           | 4,100           | 0         | 0.0%          | 100            | 2.4%           |
| Other Gen'l Merchandise              | 6,700           | 6,600           | 6,500           | 100       | 1.5%          | 200            | 3.1%           |
| Transp., Warehouse & Util. Utilities | 20,300          | 20,400          | 21,300          | -100      | -0.5%         | -1,000         | -4.7%          |
|                                      | 4,000           | 4,000           | 4,000           | -100      | 0.0%<br>-0.6% | 0              | 0.0%           |
| Transport. & Warehouse               | 16,300<br>7,800 | 16,400<br>7,800 | 17,300<br>8,000 | -100      | 0.0%          | -1,000<br>-200 | -5.8%<br>-2.5% |
| Air Transportation Information       | 11,800          | 11,600          | 11,600          | 200       | 1.7%          | 200            | 1.7%           |
| Telecommunications                   | 6,000           | 5,900           | 6,200           | 100       | 1.7%          | -200           | -3.2%          |
| Financial Activities                 | 25,000          | 25,000          | 24,900          | 0         | 0.0%          | 100            | 0.4%           |
| Insurance Carriers & Rltd.           | 5,900           | 5,900           | 6,100           | 0         | 0.0%          | -200           | -3.3%          |
| Pro. & Business Services             | 52,300          | 51,400          | 51,900          | 900       | 1.8%          | 400            | 0.8%           |
| Pro. & Scientific Services           | 18,100          | 18,100          | 18,600          | 0         | 0.0%          | -500           | -2.7%          |
| Mgt. of Companies                    | 5,700           | 5,700           | 6,000           | 0         | 0.0%          | -300           | -5.0%          |
| Admin. & Support Svcs.               | 28,500          | 27,600          | 27,300          | 900       | 3.3%          | 1,200          | 4.4%           |
| Employment Services                  | 13,600          | 13,000          | 12,400          | 600       | 4.6%          | 1,200          | 9.7%           |
| Business Support Svcs.               | 6,200           | 6,000           | 5,300           | 200       | 3.3%          | 900            | 17.0%          |
| Education & Health Svcs.             | 52,800          | 52,400          | 52,700          | 400       | 0.8%          | 100            | 0.2%           |
| Education Services                   | 6,700           | 6,600           | 6,400           | 100       | 1.5%          | 300            | 4.7%           |
| Health Care & Social Asst.           | 46,100          | 45,800          | 46,300          | 300       | 0.7%          | -200           | -0.4%          |
| Ambulatory Health Care               | 17,000          | 17,000          | 17,300          | 0         | 0.0%          | -300           | -1.7%          |
| Hospitals                            | 15,700          | 15,800          | 14,900          | -100      | -0.6%         | 800            | 5.4%           |
| Leisure & Hospitality                | 35,000          | 34,100          | 34,200          | 900       | 2.6%          | 800            | 2.3%           |
| Food Svc./Drinking Places            | 28,100          | 28,000          | 28,000          | 100       | 0.4%          | 100            | 0.4%           |
| Full-service Restaurants             | 14,100          | 13,900          | 14,100          | 200       | 1.4%          | 0              | 0.0%           |
| Other Services                       | 21,600          | 21,600          | 21,400          | 0         | 0.0%          | 200            | 0.9%           |
| Government                           | 51,300          | 51,400          | 49,300          | -100      | -0.2%         | 2,000          | 4.1%           |
| Federal Government                   | 4,800           | 4,800           | 4,800           | 0         | 0.0%          | 0              | 0.0%           |
| State Government                     | 7,300           | 7,400           | 7,100           | -100      | -1.4%         | 200            | 2.8%           |
| Local Government                     | 39,200          | 39,200          | 37,400          | 0         | 0.0%          | 1,800          | 4.8%           |

<sup>\*\*</sup> Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

| LAWTON EMPLOYMENT             | NUM     | BER EMPL | OYED    | Mar '05 t | Mar '05 to Apr '05 |        | o Apr '05 |
|-------------------------------|---------|----------|---------|-----------|--------------------|--------|-----------|
| April 2005                    | Apr '05 | Mar '05  | Apr '04 | Change    | % Chg.             | Change | % Chg.    |
| TOTAL NONFARM EMP.            | 41,500  | 41,200   | 40,600  | 300       | 0.7%               | 900    | 2.2%      |
| Total Private Employment*     | 28,600  | 28,400   | 28,700  | 200       | 0.7%               | -100   | -0.3%     |
| Private Service Providers**   | 23,400  | 23,300   | 23,300  | 100       | 0.4%               | 100    | 0.4%      |
| GOODS PRODUCING IND.          | 5,200   | 5,100    | 5,400   | 100       | 2.0%               | -200   | -3.7%     |
| N. Resources/Construction     | 1,400   | 1,300    | 1,500   | 100       | 7.7%               | -100   | -6.7%     |
| Manufacturing                 | 3,800   | 3,800    | 3,900   | 0         | 0.0%               | -100   | -2.6%     |
| SERVICE PROVIDING IND.        | 36,300  | 36,100   | 35,200  | 200       | 0.6%               | 1,100  | 3.1%      |
| Trade, Transportation & Util. | 6,900   | 6,900    | 6,900   | 0         | 0.0%               | 0      | 0.0%      |
| Wholesale Trade               | 600     | 600      | 600     | 0         | 0.0%               | 0      | 0.0%      |
| Retail Trade                  | 5,100   | 5,100    | 5,100   | 0         | 0.0%               | 0      | 0.0%      |
| Transp., Warehouse & Util.    | 1,200   | 1,200    | 1,200   | 0         | 0.0%               | 0      | 0.0%      |
| Information                   | 500     | 500      | 500     | 0         | 0.0%               | 0      | 0.0%      |
| Financial Activities          | 2,300   | 2,300    | 2,400   | 0         | 0.0%               | -100   | -4.2%     |
| Pro. & Business Services      | 3,900   | 3,800    | 3,700   | 100       | 2.6%               | 200    | 5.4%      |
| Education & Health Svcs.      | 4,000   | 4,000    | 3,900   | 0         | 0.0%               | 100    | 2.6%      |
| Leisure & Hospitality         | 4,000   | 3,900    | 3,900   | 100       | 2.6%               | 100    | 2.6%      |
| Other Services                | 1,800   | 1,900    | 2,000   | -100      | -5.3%              | -200   | -10.0%    |
| Government                    | 12,900  | 12,800   | 11,900  | 100       | 0.8%               | 1,000  | 8.4%      |
| Federal Government            | 3,300   | 3,400    | 3,200   | -100      | -2.9%              | 100    | 3.1%      |
| State Government              | 2,300   | 2,000    | 1,700   | 300       | 15.0%              | 600    | 35.3%     |
| Local Government              | 7,300   | 7,400    | 7,000   | -100      | -1.4%              | 300    | 4.3%      |

<sup>\*</sup> Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government)
\*\* Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)