

Economic Research & Analysis

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FOR RELEASE: September 19, 2008

OKLAHOMA EMPLOYMENT REPORT - August 2008

Oklahoma's statewide unemployment rate drops in August

Oklahoma's non-seasonally adjusted unemployment rate continued to decrease in August, slipping to 3.8 percent for the month. This represents a monthly drop of 0.2 percent and an annual drop of 0.4 percent.

LOCAL AREA UNEMPLOYMENT STATISTICS*

	Labor Force	Employment	Unemployment	Unemp. Rate	
AUG '08	1,745,220	1,678,990	66,230	3.8%	
Jul '08	1,754,150	1,683,660	70,490	4.0%	
Aug '07	1,722,850	1,650,790	72,060	4.2%	

^{*}non-seasonally adjusted

Job counts up for state, both MSAs in August

- ➡ Oklahoma's statewide TOTAL NON-FARM EMPLOYMENT expanded by 8,100 jobs (+0.5 percent) in August 2008. Government reported the largest gain of any statewide supersector.
- ➡ Government expanded by 4,700 jobs in August. This seasonal addition reflects public schools and universities starting the school year.
- ➡ For the August-to-August period, Oklahoma TOTAL NON-FARM EMPLOYMENT grew by 10,900 jobs. The only supersector that failed to add jobs for the year was Professional & Business Services.

TOTAL NON-FARM EMPLOYMENT*

	Aug '08	Jul '08	Aug '07	
OKLAHOMA	1,576,600	1,568,500	1,565,700	
OKC MSA	572,100	569,200	564,300	
Tulsa MSA	425,700	424,000	428,300	

CHANGE in TOTAL NON-FARM EMPLOYMENT*

	Jul '08 to	Aug '08	Aug '07 to Aug '08			
OKLAHOMA	8,100	8,100 0.5%		0.7%		
OKC MSA	2,900	0.5%	7,800	1.4%		
Tulsa MSA	1,700	0.4%	-2,600	-0.6%		

^{*}non-seasonally adjusted

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LOCAL AREA UNEMPLOYMENT STATISTICS

The statistics in this section are gathered from the **Local Area Unemployment Statistics (LAUS)** program. LAUS produces labor force, employment, unemployment and unemployment rate estimates for the state and its subdivisions based on where workers live. Data is taken from a monthly household survey, and all LAUS numbers refer to individual persons rather than their jobs.

Monthly losses reported again for statewide labor force, employment and unemployment

In August 2008, Oklahoma's **non-seasonally adjusted unemployment rate** dropped by 0.2 percent to 3.8 percent for the month. Statewide **non-seasonally adjusted labor force**, **employment** and **unemployment** all contracted in August, but it was the 6.0 percent drop in **unemployment** that fueled the over-the-month unemployment rate improvement. Since August 2007, statewide **non-seasonally adjusted unemployment** has shed more than 5,800 persons, while **non-seasonally adjusted labor force** and **employment** have both expanded.

	AUGUST 2008			UNEMPLOYMENT RATE				
	Labor Force Employment		Unemployment	Aug '08	Jul '08	Jun '08	Aug '07	
OKLAHOMA	1,745,220	1,678,990	66,230	3.8%	4.0%	4.2%	4.2%	
United States	155,387,000	145,909,000	9,479,000	6.1%	6.0%	5.7%	4.6%	

	NON-SEASONA	ALLY ADJUSTE	D	SEASONALLY		
	Labor Force	Employment	Unemployment	Labor Force	Employment	Unemployment
AUGUST 2008	1,745,220	1,678,990	66,230	1,744,830	1,675,230	69,600
Monthly change (#)	-8,930	-4,670	-4,260	8,150	10,220	-2,080
Monthly change (%)	-0.5%	-0.3%	-6.0%	0.5%	0.6%	-2.9%
Annual change (#)	22,370	28,190	-5,830	11,680	16,300	-4,630
Annual change (%)	1.3%	1.7%	-8.1%	0.7%	1.0%	-6.2%
Participation rate*	63.1%	60.7%		63.1%	60.6%	

^{*} Participation rate represents the ratio of labor force or employment compared to the general population of Oklahoma.

CURRENT EMPLOYMENT STATISTICS

The **Current Employment Statistics (CES)** program uses a monthly payroll survey of businesses to provide current non-farm establishment employment statistics. Non-farm employment is an estimate of employment by place of work. It does not include the self-employed, unpaid family members or agricultural workers. CES numbers refer to jobs instead of persons.

STATE of OKLAHOMA*

* full table on page 11

Oklahoma's statewide employment up in August

Following two months of job losses, Oklahoma **TOTAL NON-FARM EMPLOYMENT** expanded by 8,100 jobs (+0.5 percent) in August. This movement follows the trend seen each year during the July-to-August period. **Government** was the big contributor to this monthly gain, reflecting the beginning of the school year for public schools and universities. Supersectors that reported monthly job losses were **Construction**, **Manufacturing**, and **Professional & Business Services**. The only supersector that failed to add jobs for the year was **Professional & Business Services**.

	NUMBER O	F JOBS	CHANGE				
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		Aug '07 to Aug '08	
TOTAL NON-FARM EMPLOYMENT	1,576,600	1,568,500	1,565,700	8,100	0.5%	10,900	0.7%
Goods Producing Industries	280,100	279,400	272,900	700	0.3%	7,200	2.6%
Natural Resources & Mining	53,100	52,000	47,700	1,100	2.1%	5,400	11.3%
Construction	75,600	75,900	73,800	-300	-0.4%	1,800	2.4%
Service Providing Industries	1,296,500	1,289,100	1,292,800	7,400	0.6%	3,700	0.3%
Trade, Transportation & Utilities	290,100	289,100	289,300	1,000	0.3%	800	0.3%
Financial Activities	84,900	84,600	84,200	300	0.4%	700	0.8%
Professional & Business Svcs.	182,600	183,000	184,700	-400	-0.2%	-2,100	-1.1%
Educational & Health Services	195,300	194,100	193,600	1,200	0.6%	1,700	0.9%
Leisure & Hospitality	146,200	145,600	144,400	600	0.4%	1,800	1.2%
Government	305,200	300,500	304,600	4,700	1.6%	600	0.2%
				Jobs	Pct.	Jobs	Pct.

Natural Resources & Mining expands in August

In August, statewide **Natural Resources & Mining** rebounded from July's losses with an addition of 1,100 jobs over the month. The supersector added 5,400 jobs compared with August 2007.

	NUMBER OF JOBS			CHANGE			
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		Aug '07 to Aug '08	
Natural Resources & Mining	53,100	52,000	47,700	1,100	2.1%	5,400	11.3%
Support Activities for Mining	28,300	27,800	26,600	500	1.8%	1,700	6.4%
				Jobs	Pct.	Jobs	Pct.

Statewide Construction losses continue in August

Construction shed jobs for the second straight month in August. Despite the over-the-month 300-job loss, this supersector has added 1,800 jobs compared to August 2007.

	NUMBER O	F JOBS		CHANGE	
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08	Aug '07 to Aug '08
Construction	75,600	75,900	73,800	-300 -0.4%	1,800 2.4%
Construction of Buildings	16,100	16,200	15,900	-100 -0.6%	200 1.3%
Heavy & Civil Engineering	12,000	12,000	12,100	0 0.0%	-100 -0.8%
Specialty Trade Contractors	47,500	47,700	45,800	-200 -0.4%	1,700 3.7%
				Jobs Pct.	Jobs Pct.

Wholesale Trade drives TTU growth for August

Trade, Transportation & Utilities (TTU) reported growth in the amount of 1,000 jobs in August. **Wholesale Trade** led the charge with an addition of 700 jobs. From August 2007 to August 2008, TTU expanded by 800 jobs, with **Wholesale Trade** as the lone industry to shed jobs for the period.

	NUMBER O	CHANGE					
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		Aug '07 to Aug '08	
Trade, Transportation & Utilities	290,100	289,100	289,300	1,000	0.3%	800	0.3%
Wholesale Trade	59,600	58,900	60,200	700	1.2%	-600	-1.0%
Retail Trade	171,900	171,800	171,300	100	0.1%	600	0.4%
Transportation, Warehouse & Util.	58,600	58,400	57,800	200	0.3%	800	1.4%
				Jobs	Pct.	Jobs	Pct.

Statewide Financial Activities up for month, year

Financial Activities countered last month's losses with a gain of 300 jobs in August. The **Finance & Insurance** industry provided all of the monthly and annual additions.

	NUMBER OF JOBS			CHANGE			
	Aug '08	Jul '08	Aug '07	7 Jul '08 to Aug '08		Aug '07 to Aug '08	
Financial Activities	84,900	84,600	84,200	300	0.4%	700	0.8%
Finance & Insurance	60,500	60,100	59,800	400	0.7%	700	1.2%
Real Estate and Rental & Leasing	24,400	24,500	24,400	-100	-0.4%	0	0.0%
				Jobs	Pct.	Jobs	Pct.

Losses continue to mount for statewide Professional & Business Services in August

Professional & Business Services followed up July's job losses by shedding 400 more jobs in August. Although it reported no change for the month, the **Administrative & Support Services** industry provided almost all of the annual loss.

	NUMBER OF JOBS			CHANGE			
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		Aug '07 to Aug '08	
Professional & Business Services	182,600	183,000	184,700	-400	-0.2%	-2,100	-1.1%
Professional & Scientific Services	63,200	63,400	63,100	-200	-0.3%	100	0.2%
Management of Companies	13,300	13,500	13,500	-200	-1.5%	-200	-1.5%
Administrative & Support Services	106,100	106,100	108,100	0	0.0%	-2,000	-1.9%
				Jobs	Pct.	Jobs	Pct.

Educational & Health Services rebounds in August

Educational & Health Services reversed course in August by adding 1,200 jobs for the month. The **Health Care & Social Assistance** industry provided more than four of every five jobs added for the month and all of the annual expansion.

	NUMBER O	CHANGE					
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		Aug '07 to Aug '08	
Educational & Health Services	195,300	194,100	193,600	1,200	0.6%	1,700	0.9%
Educational Services	17,600	17,400	17,600	200	1.1%	0	0.0%
Health Care & Social Assistance	177,700	176,700	176,000	1,000	0.6%	1,700	1.0%
Ambulatory Health Care	64,400	64,200	63,800	200	0.3%	600	0.9%
Hospitals	53,500	53,500	52,200	0	0.0%	1,300	2.5%
Nursing & Residential	34,800	34,700	35,000	100	0.3%	-200	-0.6%
Social Assistance	25,000	24,300	25,000	700	2.9%	0	0.0%
				Jobs	Pct.	Jobs	Pct.

Statewide Leisure & Hospitality up for month, year

Statewide **Leisure & Hospitality** added 600 jobs in August. The **Accommodation & Food Services** industry provided all of the monthly expansion and more than three-quarters of the annual growth.

	NUMBER O	NUMBER OF JOBS					
	Aug '08 Jul '08		Aug '07 Jul '08 t		Aug '08	Aug '07 to	Aug '08
Leisure & Hospitality	146,200	145,600	144,400	600	0.4%	1,800	1.2%
Arts, Entertainment & Recreation	19,100	19,400	18,700	-300	-1.5%	400	2.1%
Accommodation & Food Services	127,100	126,200	125,700	900	0.7%	1,400	1.1%
Accommodation	11,800	11,900	11,800	-100	-0.8%	0	0.0%
Food Svcs. & Drinking Places	115,300	114,300	113,900	1,000	0.9%	1,400	1.2%
				Jobs	Pct.	Jobs	Pct.

Seasonal gains boost Government employment in August

Government provided the largest share of job growth for August, nearly four times the state's second largest monthly gain. This growth is attributed to public schools and universities kicking off the new school year. **Local Government** provided more than three of every five jobs added for the month. For the year, **Government** has grown by 600 jobs, the result of an 1,100-job loss by **Local Government** tempering gains by **Federal Government** and **State Government**.

	NUMBER OF JOBS					CHANGE				
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		Aug '07 to Aug '08				
Government	305,200	300,500	304,600	4,700	1.6%	600	0.2%			
Federal Government	46,000	45,900	45,800	100	0.2%	200	0.4%			
State Government	78,300	76,700	76,800	1,600	2.1%	1,500	2.0%			
Local Government	180,900	177,900	182,000	3,000	1.7%	-1,100	-0.6%			
				Johs	Pct.	Johs	Pct.			

Oklahoma City MSA employment up for August

TOTAL NON-FARM EMPLOYMENT in the Oklahoma City metropolitan statistical area (MSA) expanded by 2,900 jobs over the month in August. Most of the job gains came from the **Service Providing Industries**, where **Government** reported seasonal growth. A number of supersectors reported losses for the month, including **Construction**, **Manufacturing**, **Financial Activities**, **Professional & Business Services**, and **Other Services**.

Over the year, the Oklahoma City MSA grew by 7,800 jobs, led by a 3,900-job gain in **Educational & Health Services**. August-to-August job losses were concentrated in **Manufacturing**, **Information**, **Financial Activities**, and **Government**.

	NUMBER O	IUMBER OF JOBS CHANGE					
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	Aug '08
TOTAL NON-FARM EMPLOYMENT	572,100	569,200	564,300	2,900	0.5%	7,800	1.4%
Goods Producing Industries	81,400	81,200	79,100	200	0.2%	2,300	2.9%
Natural Resources & Mining	15,900	15,500	14,600	400	2.6%	1,300	8.9%
Construction	29,100	29,200	27,500	-100	-0.3%	1,600	5.8%
Service Providing Industries	490,700	488,000	485,200	2,700	0.6%	5,500	1.1%
Trade, Transportation & Utilities	103,400	103,300	102,500	100	0.1%	900	0.9%
Professional & Business Svcs.	75,900	76,500	75,100	-600	-0.8%	800	1.1%
Educational & Health Services	76,200	75,400	72,300	800	1.1%	3,900	5.4%
Leisure & Hospitality	59,200	58,800	57,400	400	0.7%	1,800	3.1%
Government	105,800	103,300	107,700	2,500	2.4%	-1,900	-1.8%
				Jobs	Pct.	Jobs	Pct.

OKC Natural Resources & Mining up for month, year

Oklahoma City **Natural Resources & Mining** expanded by 400 jobs for the month in August. For the year, the supersector has added 1,300 jobs.

	NUMBER O	NUMBER OF JOBS						
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	Aug '08	
Natural Resources & Mining	15,900	15,500	14,600	400	2.6%	1,300	8.9%	
				Jobs	Pct.	Jobs	Pct.	

OKC Construction sees small loss for month, gain for year

Despite shedding 100 jobs in August, Oklahoma City **Construction** grew by 1,600 jobs compared to August 2007. The **Specialty Trade Contractors** industry contributed much of the annual expansion.

	NUMBER C	NUMBER OF JOBS							
	Aug '08	Jul '08 Aug '07		Aug '08 Jul '08		Jul '08 to Aug '08		Aug '07 to	Aug '08
Construction	29,100	29,200	27,500	-100	-0.3%	1,600	5.8%		
Specialty Trade Contractors	18,700	18,700	17,600	0	0.0%	1,100	6.3%		
				Jobs	Pct.	Jobs	Pct.		

Retail Trade drives annual growth for OKC TTU in August

Oklahoma City **Trade**, **Transportation & Utilities (TTU)** grew slightly in August, but reported a larger gain for the year. **Retail Trade** provided more than three-quarters of the jobs added for the August-to-August period.

	NUMBER O	CHANGE					
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		Aug '07 to Aug '08	
Trade, Transportation & Utilities	103,400	103,300	102,500	100	0.1%	900	0.9%
Wholesale Trade	23,700	23,600	23,500	100	0.4%	200	0.9%
Retail Trade	62,700	62,800	62,000	-100	-0.2%	700	1.1%
Transportation, Warehouse & Util.	17,000	16,900	17,000	100	0.6%	0	0.0%
				Johs	Pct.	Johs	Pct

OKC Professional & Business Services down for month

Oklahoma City **Professional & Business Services** shed jobs for the second straight month in August. **Administrative & Support Services** provided most of the monthly loss and much of the annual gain.

	NUMBER C	F JOBS		CHANGE		
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '0	08 Aug '07 to	Aug '08
Professional & Business Services	75,900	76,500	75,100	-600 -0.8	% 800	1.1%
Professional & Scientific Services	27,300	27,400	27,200	-100 -0.49	% 100	0.4%
Management of Companies	6,100	6,100	5,900	0 0.0	% 200	3.4%
Administrative & Support Services	42,500	43,000	42,000	-500 -1.29	% 500	1.2%
				Jobs Pct	. Jobs	Pct.

OKC Educational & Health Services up for month, year

Educational & Health Services rebounded from July's monthly loss with an 800-job gain in August. **Health Care & Social Assistance** contributed half of the monthly growth and nearly four of every five jobs added over the year.

	NUMBER OF JOBS			CHANGE				
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08 Aug '07 to		Aug '08	
Educational & Health Services	76,200	75,400	72,300	800	1.1%	3,900	5.4%	
Health Care & Social Assistance	68,100	67,700	65,000	400	0.6%	3,100	4.8%	
				Jobs	Pct.	Jobs	Pct.	

OKC Leisure & Hospitality reports gain for month, year

Leisure & Hospitality in the Oklahoma City MSA grew by 400 jobs in August. The **Food Services & Drinking Places** industry was the source of all monthly and annual expansion.

	NUMBER O	CHANGE									
	Aug '08 Jul '08		Aug '08 Jul '08		Aug '08 Jul '08 Au		Jul '08 Aug '07 Jul '08 to Aug '08 Aug '07 to		Jul '08 to Aug '08		Aug '08
Leisure & Hospitality	59,200	58,800	57,400	400	0.7%	1,800	3.1%				
Food Svcs. & Drinking Places	47,900	47,300	45,300	600	1.3%	2,600	5.7%				
				Jobs	Pct.	Jobs	Pct.				

OKC Government adds jobs for month, sheds jobs for year in August

Employment for Oklahoma City **Government** increased by 2,500 jobs in August, due mostly to seasonal education factors. **State Government** and **Local Government** contributed nearly all of the monthly gains. For the August-to-August period, **State Government** drove the 1,900-job loss.

	NUMBER O	F JOBS		CHANGE			
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		Aug '07 to Aug '08	
Government	105,800	103,300	107,700	2,500	2.4%	-1,900	-1.8%
Federal Government	26,300	26,200	26,400	100	0.4%	-100	-0.4%
State Government	36,800	35,500	38,700	1,300	3.7%	-1,900	-4.9%
Local Government	42,700	41,600	42,600	1,100	2.6%	100	0.2%
				Jobs	Pct.	Jobs	Pct.

TULSA MSA*

* full table on page 12

Tulsa MSA employment up for month, down for year in August

TOTAL NON-FARM EMPLOYMENT in the Tulsa metropolitan statistical area (MSA) reversed course in August following two months of job losses. The **Service Providing Industries** contributed nearly all of the 1,700 jobs added over the month. **Professional & Business Services** reported the largest over-the-month gain of any supersector in the Tulsa MSA.

For the year, Tulsa **TOTAL NON-FARM EMPLOYMENT** contracted by 2,600 jobs. **Professional & Business Services** was also the main contributor to the MSA's year-to-year losses.

	NUMBER O	F JOBS		CHANGE				
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	Aug '08	
TOTAL NON-FARM EMPLOYMENT	425,700	424,000	428,300	1,700	0.4%	-2,600	-0.6%	
Goods Producing Industries	82,300	82,500	81,800	-200	-0.2%	500	0.6%	
Construction	23,500	23,600	22,600	-100	-0.4%	900	4.0%	
Manufacturing	51,700	51,800	52,300	-100	-0.2%	-600	-1.1%	
Service Providing Industries	343,400	341,500	346,500	1,900	0.6%	-3,100	-0.9%	
Trade, Transportation & Utilities	85,900	85,600	85,200	300	0.4%	700	0.8%	
Professional & Business Svcs.	59,700	58,700	63,700	1,000	1.7%	-4,000	-6.3%	
Educational & Health Services	59,300	59,000	58,000	300	0.5%	1,300	2.2%	
Leisure & Hospitality	35,400	35,400	36,100	0	0.0%	-700	-1.9%	
Government	48,500	48,200	49,800	300	0.6%	-1,300	-2.6%	
				Johs	Pct.	.lohs	Pct.	

Tulsa Construction adds jobs over year for August

Construction in Tulsa contracted by 100 jobs over the month in August. **Specialty Trade Contractors** provided all of the 900 jobs added for the year.

	NUMBER C	NUMBER OF JOBS			CHANGE			
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		'08 Aug '07 to Aug		
Construction	23,500	23,600	22,600	-100	-0.4%	900	4.0%	
Specialty Trade Contractors	15,400	15,400	14,500	0	0.0%	900	6.2%	
				Jobs	Pct.	Jobs	Pct.	

Tulsa Manufacturing down for month, year

Tulsa **Manufacturing** dropped 100 jobs in August, bringing its over-the-year change to a loss of 600 jobs.

	NUMBER O	NUMBER OF JOBS			CHANGE				
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	Aug '08		
Manufacturing	51,700	51,800	52,300	-100	-0.2%	-600	-1.1%		
				Jobs	Pct.	Jobs	Pct.		

Tulsa TTU expands over month, year in August

Tulsa **Trade**, **Transportation & Utilities (TTU)** reported a 300-job gain in August due to additions in the **Retail Trade** industry. **Retail Trade** combined with **Transportation**, **Warehouse & Utilities** to account for **zx** annual growth.

	NUMBER O	NUMBER OF JOBS			CHANGE		
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	Aug '08
Trade, Transportation & Utilities	85,900	85,600	85,200	300	0.4%	700	0.8%
Wholesale Trade	18,000	18,100	18,200	-100	-0.6%	-200	-1.1%
Retail Trade	45,600	45,200	45,000	400	0.9%	600	1.3%
Transportation, Warehouse & Util.	22,300	22,300	22,000	0	0.0%	300	1.4%
				Johs	Pct.	.lohs	Pct.

Tulsa Professional & Business Services regains jobs over month in August

Tulsa's **Professional & Business Services** supersector countered July's losses with a gain of 1,000 jobs in August. The **Administrative & Support Services** industry fueled this monthly change. All three industries contributed to the annual loss, with **Administrative & Support Services** leading the way.

	NUMBER O	NUMBER OF JOBS					
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '08		Aug '07 to Aug '08	
Professional & Business Services	59,700	58,700	63,700	1,000	1.7%	-4,000	-6.3%
Professional & Scientific Services	19,600	19,500	20,100	100	0.5%	-500	-2.5%
Management of Companies	5,600	5,700	5,900	-100	-1.8%	-300	-5.1%
Administrative & Support Services	34,500	33,500	37,700	1,000	3.0%	-3,200	-8.5%
				Jobs	Pct.	Jobs	Pct.

Tulsa Educational & Health Services up for month, year

Tulsa **Educational & Health Services** expanded by 300 jobs over the month in August. The supersector's entire annual gain was provided by the **Health Care & Social Assistance** industry.

	NUMBER OF JOBS			CHANGE			
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	08 Aug '07 to Aug	
Educational & Health Services	59,300	59,000	58,000	300	0.5%	1,300	2.2%
Educational Services	6,400	6,300	6,800	100	1.6%	-400	-5.9%
Health Care & Social Assistance	52,900	52,700	51,200	200	0.4%	1,700	3.3%
				Jobs	Pct.	Jobs	Pct.

Tulsa Leisure & Hospitality down over year in August

Leisure & Hospitality in Tulsa reported a loss of 700 jobs for the August-to-August period.

	NUMBER O	NUMBER OF JOBS			CHANGE			
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	Aug '08	
Leisure & Hospitality	35,400	35,400	36,100	0	0.0%	-700	-1.9%	
				Jobs	Pct.	Jobs	Pct.	

Tulsa Government expands in August

Seasonal factors once again affected Tulsa **Government** over the month, this time leading to a gain of 300 jobs. **Local Government** drove the monthly growth due to public schools starting the new school year. Although over-the-year losses were shared among all industries, **Local Government** provided the majority of the jobs lost for the period.

	NUMBER O	NUMBER OF JOBS					
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	Aug '08
Government	48,500	48,200	49,800	300	0.6%	-1,300	-2.6%
Federal Government	4,700	4,800	4,800	-100	-2.1%	-100	-2.1%
State Government	5,800	5,800	6,000	0	0.0%	-200	-3.3%
Local Government	38,000	37,600	39,000	400	1.1%	-1,000	-2.6%
				Johs	Pct	Johs	Pct

CURRENT EMPLOYMENT STATISTICS – State of Oklahoma

	NUMBER EMPLOYED			CHANGE			
	Aug '08	Jul '08	Aug '07	Jul '08 to Aug '	08 Aug '07 to	Aug '08	
Total Non-farm Employment	1,576,600	1,568,500	1,565,700	8,100 0.5	% 10,900	0.7%	
Total Private Employment*	1,271,400	1,268,000	1,261,100	3,400 0.3	% 10,300	0.8%	
Private Service Providers**	991,300	988,600	988,200	2,700 0.3	% 3,100	0.3%	
Goods Producing Industries	280,100	279,400	272,900	700 0.3	% 7,200	2.6%	
Natural Resources & Mining	53,100	52,000	47,700	1,100 2.1	% 5,400	11.3%	
Support Activities for Mining	28,300	27,800	26,600	500 1.8	% 1,700	6.4%	
Construction	75,600	75,900	73,800	-300 -0.4	% 1,800	2.4%	
Construction of Buildings	16,100	16,200	15,900	-100 -0.6	% 200	1.3%	
Residential Buildings	6,500	6,400	6,200	100 1.6	% 300	4.8%	
Non-residential Buildings	9,600	9,800	9,700	-200 -2.0	% -100	-1.0%	
Heavy & Civil Engineering	12,000	12,000	12,100	0 0.0	% -100	-0.8%	
Specialty Trade Contractors	47,500	47,700	45,800	-200 -0.4	% 1,700	3.7%	
Bldg. Equip. Contractors	22,600	22,500	21,300	100 0.4	% 1,300	6.1%	
Manufacturing	151,400	151,500	151,400	-100 -0.1	% 0	0.0%	
Durable Goods Mfg.	104,300	104,400	103,800	-100 -0.1	% 500	0.5%	
Fabricated Metal Products	24,400	24,400	24,000	0 0.0	% 400	1.7%	
Other Fabricated Metal	5,000	5,000	4,700	0 0.0	% 300	6.4%	
Machinery Manufacturing	31,200	31,100	30,000	100 0.3	% 1,200	4.0%	
Electrical Equipment Mfg.	3,300	3,300	3,300	0 0.0	% 0	0.0%	
Transportation Equip. Mfg.	15,500	15,500	16,100	0 0.0	% -600	-3.7%	
Motor Vehicle Mfg.	2,400	2,400	2,500	0 0.0	% -100	-4.0%	
Aerospace Products Mfg.	6,000	6,000	5,400	0 0.0	% 600	11.1%	
Non-durable Goods Mfg.	47,100	47,100	47,600	0 0.0	% -500	-1.1%	
Food Manufacturing	19,800	19,700	19,800	100 0.5	% 0	0.0%	
Paper Manufacturing	3,000	3,000	2,900	0 0.0	% 100	3.4%	
Plastic & Rubber Products	11,100	11,100	11,100	0 0.0	% 0	0.0%	
Service Providing Industries	1,296,500	1,289,100	1,292,800	7,400 0.6	% 3,700	0.3%	
Trade, Transportation & Util.	290,100	289,100	289,300	1,000 0.3	% 800	0.3%	
Wholesale Trade	59,600	58,900	60,200	700 1.2	% -600	-1.0%	
Retail Trade	171,900	171,800	171,300	100 0.1	% 600	0.4%	
Motor Vehicle & Parts	24,300	24,200	23,900	100 0.4	% 400	1.7%	
Automobile Dealers	15,200	15,200	15,100	0 0.0	% 100	0.7%	
Food & Beverage Stores	22,200	22,300	22,500	-100 -0.4	% -300	-1.3%	
Gen'l Merchandise Stores	45,700	45,700	44,300	0 0.0	% 1,400	3.2%	
Transport., Warehouse & Util.	58,600	58,400	57,800	200 0.3	% 800	1.4%	
Utilities	10,700	10,600	10,600	100 0.9	% 100	0.9%	
Transportation/Warehouse	47,900	47,800	47,200	100 0.2	% 700	1.5%	
Air Transportation	8,700	8,600	8,700	100 1.2	% 0	0.0%	
Truck Transportation	20,300	20,200	20,000	100 0.5	% 300	1.5%	
Information	28,800	28,800	28,600	0 0.0	% 200	0.7%	
Publishing Industries	7,100	7,100	7,100	0.0	% 0	0.0%	
Telecommunications	13,500	13,600	13,900	-100 -0.7	% -400	-2.9%	

	NUMBER EMPLOYED			CHANGE			
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	o Aug '08
Financial Activities	84,900	84,600	84,200	300	0.4%	700	0.8%
Finance & Insurance	60,500	60,100	59,800	400	0.7%	700	1.2%
Credit Intermediation	32,400	32,400	31,700	0	0.0%	700	2.2%
Insurance Carriers & Rltd.	24,000	23,900	23,300	100	0.4%	700	3.0%
Real Estate, Rental/Leasing	24,400	24,500	24,400	-100	-0.4%	0	0.0%
Real Estate	11,600	11,600	11,700	0	0.0%	-100	-0.9%
Pro. & Business Services	182,600	183,000	184,700	-400	-0.2%	-2,100	-1.1%
Pro. & Scientific Services	63,200	63,400	63,100	-200	-0.3%	100	0.2%
Legal Services	12,700	12,600	12,900	100	0.8%	-200	-1.6%
Accounting & Tax Prep.	11,800	11,600	11,800	200	1.7%	0	0.0%
Architecture/Engineering	13,000	13,000	12,800	0	0.0%	200	1.6%
Management of Companies	13,300	13,500	13,500	-200	-1.5%	-200	-1.5%
Admin. & Support Services	106,100	106,100	108,100	0	0.0%	-2,000	-1.9%
Employment Services	49,700	48,800	50,100	900	1.8%	-400	-0.8%
Business Support Svcs.	18,300	18,200	17,900	100	0.5%	400	2.2%
Services to Buildings	15,700	15,700	15,000	0	0.0%	700	4.7%
Educational & Health Svcs.	195,300	194,100	193,600	1,200	0.6%	1,700	0.9%
Educational Services	17,600	17,400	17,600	200	1.1%	0	0.0%
Health Care & Social Asst.	177,700	176,700	176,000	1,000	0.6%	1,700	1.0%
Ambulatory Health Care	64,400	64,200	63,800	200	0.3%	600	0.9%
Hospitals	53,500	53,500	52,200	0	0.0%	1,300	2.5%
Nursing & Residential Care	34,800	34,700	35,000	100	0.3%	-200	-0.6%
Social Assistance	25,000	24,300	25,000	700	2.9%	0	0.0%
Leisure & Hospitality	146,200	145,600	144,400	600	0.4%	1,800	1.2%
Arts, Entertainment & Rec.	19,100	19,400	18,700	-300	-1.5%	400	2.1%
Accommodation & Food Svc.	127,100	126,200	125,700	900	0.7%	1,400	1.1%
Accommodation	11,800	11,900	11,800	-100	-0.8%	0	0.0%
Food Svcs./Drinking Places	115,300	114,300	113,900	1,000	0.9%	1,400	1.2%
Full-service Restaurants	52,600	52,500	51,600	100	0.2%	1,000	1.9%
Limited-service Eating	56,500	55,900	55,900	600	1.1%	600	1.1%
Other Services	63,400	63,400	63,400	0	0.0%	0	0.0%
Repair & Maintenance	14,200	14,100	14,000	100	0.7%	200	1.4%
Personal & Laundry Services	13,700	13,500	13,700	200	1.5%	0	0.0%
Government	305,200	300,500	304,600	4,700	1.6%	600	0.2%
Federal Government	46,000	45,900	45,800	100	0.2%	200	0.4%
State Government	78,300	76,700	76,800	1,600	2.1%	1,500	2.0%
Local Government	180,900	177,900	182,000	3,000	1.7%	-1,100	-0.6%

^{*} Total Private Employment = (TOTAL NON-FARM EMPLOYMENT – Government) ** Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

CURRENT EMPLOYMENT STATISTICS – Oklahoma City MSA

	NUMBER	EMPLOYE	<u> </u>	CHANG	E		
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	Aug '08
Total Non-farm Employment	572,100	569,200	564,300	2,900	0.5%	7,800	1.4%
Total Private Employment*	466,300	465,900	456,600	400	0.1%	9,700	2.1%
Private Service Providers**	384,900	384,700	377,500	200	0.1%	7,400	2.0%
Goods Producing Industries	81,400	81,200	79,100	200	0.2%	2,300	2.9%
Natural Resources & Mining	15,900	15,500	14,600	400	2.6%	1,300	8.9%
Construction	29,100	29,200	27,500	-100	-0.3%	1,600	5.8%
Specialty Trade Contractors	18,700	18,700	17,600	0	0.0%	1,100	6.3%
Manufacturing	36,400	36,500	37,000	-100	-0.3%	-600	-1.6%
Durable Goods Mfg.	27,300	27,300	27,500	0	0.0%	-200	-0.7%
Machinery Manufacturing	8,000	7,900	7,700	100	1.3%	300	3.9%
Transportation Equip. Mfg.	5,100	5,200	5,600	-100	-1.9%	-500	-8.9%
Plastic & Rubber Products	1,500	1,500	1,500	0	0.0%	0	0.0%
Service Providing Industries	490,700	488,000	485,200	2,700	0.6%	5,500	1.1%
Trade, Transportation & Util.	103,400	103,300	102,500	100	0.1%	900	0.9%
Wholesale Trade	23,700	23,600	23,500	100	0.4%	200	0.9%
Retail Trade	62,700	62,800	62,000	-100	-0.2%	700	1.1%
Gen'l Merchandise Stores	14,500	14,500	14,500	0	0.0%	0	0.0%
Transport, Warehouse & Util.	17,000	16,900	17,000	100	0.6%	0	0.0%
Information	12,300	12,300	12,400	0	0.0%	-100	-0.8%
Telecommunications	5,800	5,800	6,100	0	0.0%	-300	-4.9%
Financial Activities	34,500	34,700	34,800	-200	-0.6%	-300	-0.9%
Finance & Insurance	24,100	24,100	23,500	0	0.0%	600	2.6%
Rental & Leasing Services	5,700	5,700	5,900	0	0.0%	-200	-3.4%
Pro. & Business Services	75,900	76,500	75,100	-600	-0.8%	800	1.1%
Pro. & Scientific Services	27,300	27,400	27,200	-100	-0.4%	100	0.4%
Management of Companies	6,100	6,100	5,900	0	0.0%	200	3.4%
Admin. & Support Services	42,500	43,000	42,000	-500	-1.2%	500	1.2%
Employment Services	19,000	18,800	19,000	200	1.1%	0	0.0%
Business Support Svcs.	6,000	6,200	6,900	-200	-3.2%	-900	-13.0%
Educational & Health Svcs.	76,200	75,400	72,300	800	1.1%	3,900	5.4%
Health Care & Social Asst.	68,100	67,700	65,000	400	0.6%	3,100	4.8%
Ambulatory Health Care	26,100	26,000	25,300	100	0.4%	800	3.2%
Hospitals	21,500	21,400	20,300	100	0.5%	1,200	5.9%
Leisure & Hospitality	59,200	58,800	57,400	400	0.7%	1,800	3.1%
Food Svcs./Drinking Places	47,900	47,300	45,300	600	1.3%	2,600	5.7%
Full-service Restaurants	21,400	21,200	20,800	200	0.9%	600	2.9%
Limited-service Eating	21,700	21,400	21,100	300	1.4%	600	2.8%
Other Services	23,400	23,700	23,000	-300	-1.3%	400	1.7%
Government	105,800	103,300	107,700	2,500	2.4%	-1,900	-1.8%
Federal Government	26,300	26,200	26,400	100	0.4%	-100	-0.4%
State Government	36,800	35,500	38,700	1,300	3.7%	-1,900	-4.9%
Local Government	42,700	41,600	42,600	1,100	2.6%	100	0.2%

^{*} Total Private Employment = (TOTAL NON-FARM EMPLOYMENT – Government)

CURRENT EMPLOYMENT STATISTICS – Tulsa MSA

	NUMBER EMPLOYED			CHANGE			
	Aug '08	Jul '08	Aug '07	Jul '08 to	Aug '08	Aug '07 to	Aug '08
Total Non-farm Employment	425,700	424,000	428,300	1,700	0.4%	-2,600	-0.6%
Total Private Employment*	377,200	375,800	378,500	1,400	0.4%	-1,300	-0.3%
Private Service Providers**	294,900	293,300	296,700	1,600	0.5%	-1,800	-0.6%
Goods Producing Industries	82,300	82,500	81,800	-200	-0.2%	500	0.6%
Natural Resources & Mining	7,100	7,100	6,900	0	0.0%	200	2.9%
Construction	23,500	23,600	22,600	-100	-0.4%	900	4.0%
Specialty Trade Contractors	15,400	15,400	14,500	0	0.0%	900	6.2%
Manufacturing	51,700	51,800	52,300	-100	-0.2%	-600	-1.1%
Machinery Manufacturing	11,500	11,500	11,400	0	0.0%	100	0.9%
Other Gen'l Purpose	5,500	5,500	5,500	0	0.0%	0	0.0%
Transportation Equip. Mfg.	5,700	5,700	5,700	0	0.0%	0	0.0%
Service Providing Industries	343,400	341,500	346,500	1,900	0.6%	-3,100	-0.9%
Trade, Transportation & Util.	85,900	85,600	85,200	300	0.4%	700	0.8%
Wholesale Trade	18,000	18,100	18,200	-100	-0.6%	-200	-1.1%
Retail Trade	45,600	45,200	45,000	400	0.9%	600	1.3%
Food & Beverage Stores	6,900	7,000	6,600	-100	-1.4%	300	4.5%
General Merchandise Store	10,300	10,300	10,300	0	0.0%	0	0.0%
Department Stores	4,100	4,100	4,100	0	0.0%	0	0.0%
Other Gen'l Merchandise	6,200	6,200	6,200	0	0.0%	0	0.0%
Transport, Warehouse & Util.	22,300	22,300	22,000	0	0.0%	300	1.4%
Utilities	3,400	3,400	3,300	0	0.0%	100	3.0%
Transportation & Warehouse	18,900	18,900	18,700	0	0.0%	200	1.1%
Air Transportation	7,400	7,400	7,400	0	0.0%	0	0.0%
Information	9,900	10,000	9,800	-100	-1.0%	100	1.0%
Telecommunications	4,800	4,900	4,900	-100	-2.0%	-100	-2.0%
Financial Activities	25,800	25,600	25,700	200	0.8%	100	0.4%
Insurance Carriers	5,200	5,200	4,900	0	0.0%	300	6.1%
Pro. & Business Services	59,700	58,700	63,700	1,000	1.7%	-4,000	-6.3%
Pro. & Scientific Services	19,600	19,500	20,100	100	0.5%	-500	-2.5%
Management of Companies	5,600	5,700	5,900	-100	-1.8%	-300	-5.1%
Admin. & Support Services	34,500	33,500	37,700	1,000	3.0%	-3,200	-8.5%
Employment Services	17,200	16,400	17,700	800	4.9%	-500	-2.8%
Business Support Svcs.	8,100	8,100	8,000	0	0.0%	100	1.3%
Educational & Health Svcs.	59,300	59,000	58,000	300	0.5%	1,300	2.2%
Educational Services	6,400	6,300	6,800	100	1.6%	-400	-5.9%
Health Care & Social Asst.	52,900	52,700	51,200	200	0.4%	1,700	3.3%
Ambulatory Health Care	17,300	17,200	17,900	100	0.6%	-600	-3.4%
Hospitals	18,900	18,900	18,600	0	0.0%	300	1.6%
Leisure & Hospitality	35,400	35,400	36,100	0	0.0%	-700	-1.9%
Food Svcs./Drinking Places	30,300	30,100	30,400	200	0.7%	-100	-0.3%
Full-service Restaurants	14,700	14,700	14,900	0	0.0%	-200	-1.3%
Other Services	18,900	19,000	18,200	-100	-0.5%	700	3.8%
Government	48,500	48,200	49,800	300	0.6%	-1,300	-2.6%
Federal Government	4,700	4,800	4,800	-100	-2.1%	-100	-2.1%
State Government	5,800	5,800	6,000	0	0.0%	-200	-3.3%
Local Government	38,000	37,600	39,000	400	1.1%	-1,000	-2.6%

^{**} Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide

NON-SEASONALLY ADJUSTED

	Labor Force	Employment	Unemployment	Unemp. Rate
AUG '08	1,745,220	1,678,990	66,230	3.8%
Jul '08	1,754,150	1,683,660	70,490	4.0%
Jun '08	1,758,950	1,685,650	73,300	4.2%
May '08	1,735,310	1,674,070	61,250	3.5%
Apr '08	1,718,150	1,668,730	49,420	2.9%
Mar '08	1,713,580	1,657,790	55,780	3.3%
Feb '08	1,703,410	1,643,760	59,640	3.5%
Jan '08	1,719,400	1,646,460	72,940	4.2%
Dec '07	1,731,550	1,657,820	73,740	4.3%
Nov '07	1,746,130	1,674,650	71,480	4.1%
Oct '07	1,737,950	1,665,450	72,500	4.2%
Sep '07	1,728,950	1,658,630	70,320	4.1%
Aug '07	1,722,850	1,650,790	72,060	4.2%

SEASONALLY ADJUSTED

	Labor Force	Employment	Unemployment	Unemp. Rate
AUG '08	1,744,830	1,675,230	69,600	4.0%
Jul '08	1,736,680	1,665,010	71,670	4.1%
Jun '08	1,733,390	1,665,730	67,660	3.9%
May '08	1,735,090	1,674,030	61,060	3.5%
Apr '08	1,723,560	1,668,050	55,510	3.2%
Mar '08	1,721,700	1,668,600	53,100	3.1%
Feb '08	1,716,670	1,663,640	53,040	3.1%
Jan '08	1,733,970	1,669,740	64,230	3.7%
Dec '07	1,732,380	1,660,900	71,480	4.1%
Nov '07	1,734,630	1,660,460	74,160	4.3%
Oct '07	1,734,370	1,660,000	74,370	4.3%
Sep '07	1,734,060	1,659,480	74,580	4.3%
Aug '07	1,733,150	1,658,930	74,220	4.3%