



GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

EDUCATION

ECONOMIC DEVELOPMENT

EMPLOYMENT

STATE OF OKLAHOMA

2006 BUILDING MATERIALS & PREFABRICATED CONSTRUCTION CLUSTER ANALYSIS

DEFINITION OF INDUSTRY

The Building Materials and Prefabricated Construction industry cluster generally consists of establishments that are primarily engaged in or assist in the manufacture of building materials and prefabricated construction or their directly related components. Output from the Building Materials and Prefabricated Construction industry is produced for new or remodeled construction, and is used in residential, industrial, or other commercial structures. Businesses found within this cluster include: lumber, wood and cabinet manufacturers; window and door manufacturers; asphalt, tile and concrete manufacturers; plumbing, electrical and fixture manufacturers; prefabricated building manufacturers (including mobile homes); flooring, paint, polish and other coatings manufacturers; heating and cooling manufacturers; metal work and drywall manufacturers; and others.

SIGNIFICANCE AND HIGHLIGHTS

The number of Oklahoma's Building Materials and Prefabricated Construction industry jobs has been shrinking over the last two years, declining by 319 (or 1.5%) in that time span. Oklahoma's location quotient (LQ) for this industry cluster is 0.97, indicating that Oklahoma has a slightly lower proportion of employment in this cluster than the rest of the nation. With 21.8% of Oklahoma's Building Materials and Prefabricated Construction industry jobs located in Oklahoma City and another 20.0% in Tulsa (and additional jobs in the surrounding suburbs), employment is concentrated in the urban areas. Employment is also well distributed across the top 10 industries.

The Power Boiler and Heat Exchange sector is the largest sub-category and is localized in the Tulsa and Catoosa areas, providing 9.4% of the jobs in this cluster. The second largest sub-category is the Ready-Mix Concrete Manufacturing sector and is spread across the state. This sector provides 7.8% of Oklahoma's Building Materials and Prefabricated Construction industry jobs.

For the 12 months leading up to June 2005, Oklahoma job holders in this cluster earned an average annual wage of \$34,602, above the state's average annual wage of \$31,856. In aggregate, this cluster represents 1.7% of Oklahoma's total wages. Growth trends in construction industry employment are reasonable demand predictors for Building Materials and Prefabricated Construction jobs, and the pace of growth in construction employment at the national level is forecast to slow between now and 2014. It is therefore likely that employment in the Building Materials and Prefabricated Construction industry will follow a similar course of slower employment growth, with some isolated pockets of high demand fueled in part by continued strength in new home construction for some areas of the state. Delta Faucet of Oklahoma, Inc., the largest employer in this industry cluster, has announced they will cease production sometime in 2006.

DATA SOURCES

Data used for this analysis was obtained from the Oklahoma Employment Security Commission and included filings of Oklahoma employers as of June 2005.

CLUSTER STATISTICS

Employer Units	859
Number of Employees	20,629
Percent of Total Oklahoma Employment	1.4%
Net Employment Change between 2003 and 2005	-319
Average Annual Wages	\$34,261
Location Quotient	0.97
Change in Location Quotient from 2003 to 2005	-8.8%

TOP TEN INDUSTRIES IN THE BUILDING MATERIALS & PREFABRICATED CONSTRUCTION CLUSTER

The top ten industries employ 11,694 (or 55.8%) of a total of 20,629 in the entire cluster.

NAICS	Industry	Employment	Percent of Cluster
332410	Power Boiler & Heat Exchanger Manufacturing	1,968	9.40%
327320	Ready-mix Concrete Manufacturing	1,630	7.78%
332312	Fabricated Structural Metal Manufacturing	1,404	6.70%
326122	Plastics Pipe & Pipe Fitting Manufacturing	1,142	5.45%
332510	Hardware Manufacturing	1,067	5.10%
337110	Wood Kitchen Cabinet & Countertop Manufacturing	1,040	4.97%
332323	Ornamental & Architectural Metal Work Manufacturing	960	4.58%
326199	All Other Plastics Product Manufacturing	927	4.43%
332311	Prefabricated Metal Building & Component Manufacturing	803	3.83%
321911	Wood Window & Door Manufacturing	753	3.60%

TOP EMPLOYERS IN THE BUILDING MATERIALS & PREFABRICATED CONSTRUCTION CLUSTER

With combined employment of over 5,600 people, the top fifteen employers in this cluster represent 27% of the total employment in the cluster.

Company Name	Employee Range
Delta Faucet of Oklahoma, Inc.	Over 400
M-D Building Products Inc.	Over 400
Kwikset Corporation	Over 400
Ameristar	Over 400
Harsco Corporation	Over 400
Solitaire Holdings LLC	Over 400
Central Plastics Company	Over 400
Simonton Building Products	Between 300 and 399
Dolese Bros. Co.	Between 300 and 399
US Gypsum Co.	Between 300 and 399
Dal-Italia LLC	Between 200 and 299
Mid-Continent Concrete	Between 200 and 299
Therma Tru Corp	Between 200 and 299
Alliance Steel Inc.	Between 200 and 299
W & W Steel LLC of Oklahoma	Between 200 and 299

INDUSTRY LOCATION QUOTIENTS

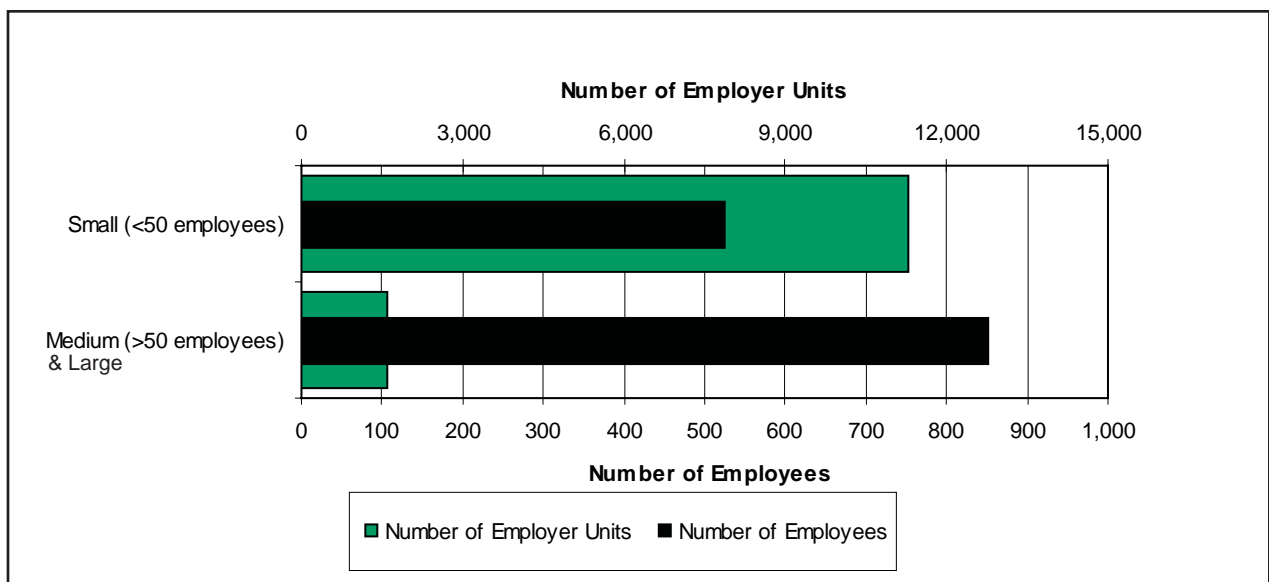
Of the 48 industry codes identified for this cluster, 18 possess an Oklahoma LQ above 1.0 in 2005. Of those 18 industries, 11 experienced an LQ decline when compared to 2003. This means that for those 18 industry segments, Oklahoma has a higher concentration of employment relative to the nation as a whole, but the concentration is moving more towards the national level. For an explanation of how location quotients are calculated and what they mean, please see page 7.

NAICS	Industry	2005 Location Quotient	2003-2005 LQ % Change
332410	Power Boiler and Heat Exchanger Manufacturing	9.27	-11.10%
332913	Plumbing Fixture Fitting & Trim Manufacturing	4.35	-5.80%
327122	Ceramic Wall & Floor Tile Manufacturing	4.29	17.30%
327420	Gypsum Product Manufacturing	4.11	-2.80%
326122	Plastics Pipe and Pipe Fitting Manufacturing	3.43	0.20%
326192	Resilient Floor Covering Manufacturing	3.41	-1.30%
332510	Hardware Manufacturing	2.87	-20.50%
327113	Porcelain Electrical Supply Manufacturing	2.73	0.00%
332311	Prefabricated Metal Building and Component Mfg.	2.39	-2.50%
332323	Ornamental and Architectural Metal Work Mfg.	2.32	-2.30%
332996	Fabricated Pipe & Pipe Fitting Manufacturing	2.27	-36.80%
327121	Brick & Structural Clay Tile Manufacturing	2.04	0.30%
324122	Asphalt Shingle & Coating Materials Mfg.	1.62	24.30%
327310	Cement Manufacturing	1.58	0.30%
332312	Fabricated Structural Metal Manufacturing	1.51	-5.40%
327331	Concrete Block & Brick Manufacturing	1.35	-10.50%
327320	Ready-Mix Concrete Manufacturing	1.25	-10.80%
326130	Laminated Plastics Plate, Sheet (except Packaging), and Shape Manufacturing	1.01	255.10%

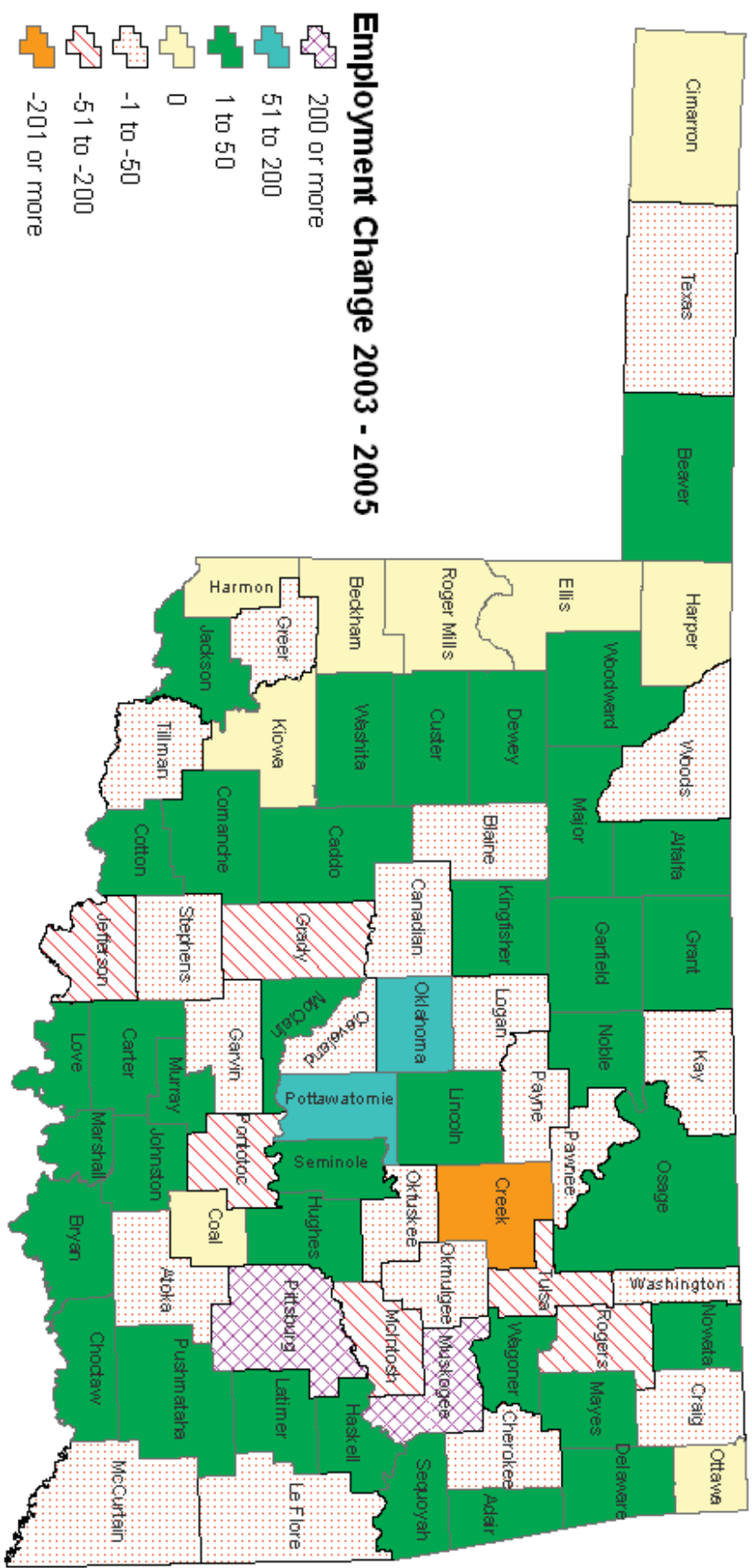
DISTRIBUTION OF EMPLOYER UNITS & JOBS BY EMPLOYER SIZE (JUNE 2005)

Employer units represent distinct locations, not individual companies. Therefore, a single company with seven locations would be counted as seven employer units.

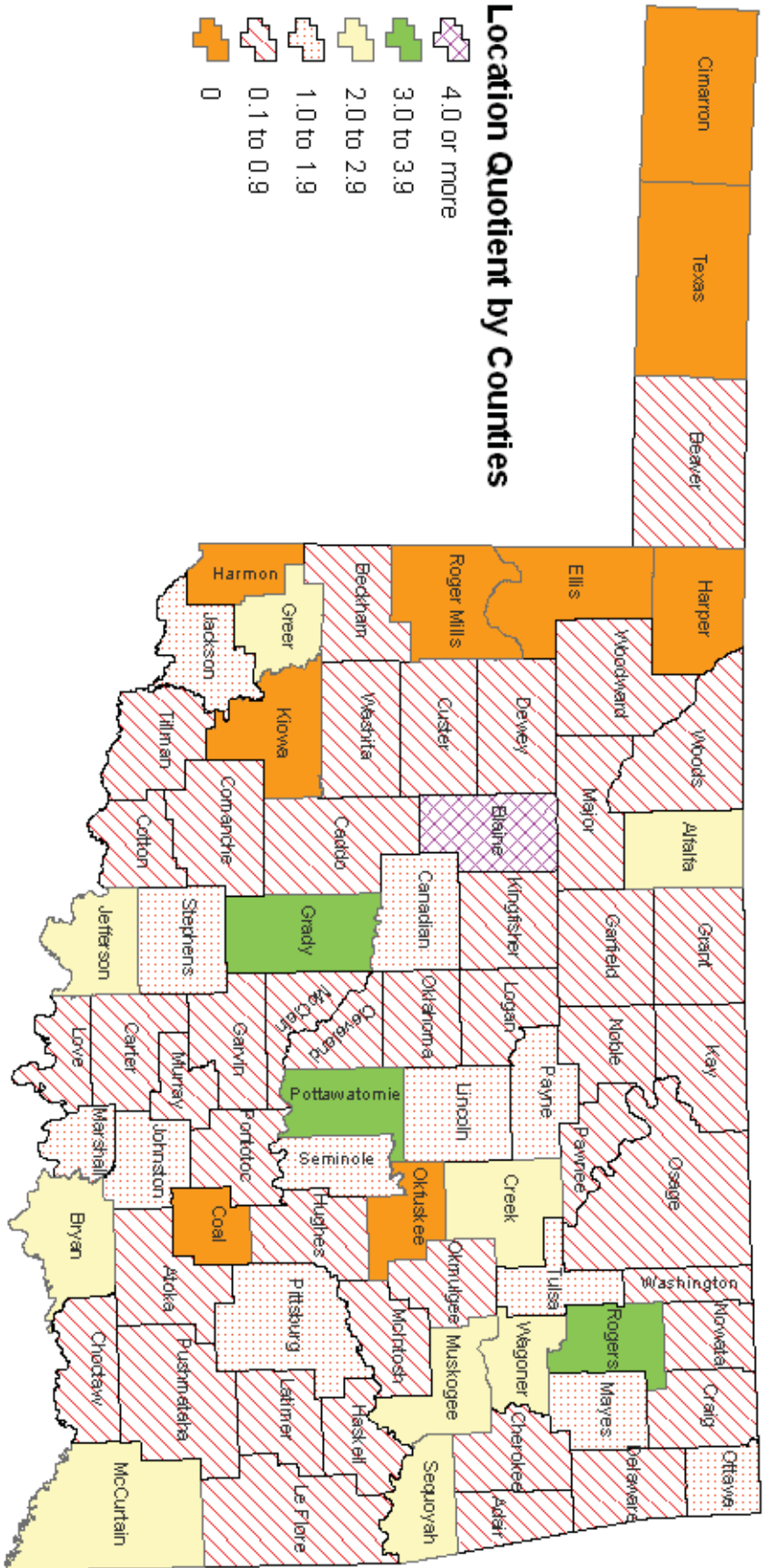
Range	Employer Units	Employees
Small (<50 employees)	752	7,871
Medium & Large (50-500 employees)	107	12,758



BUILDING MATERIALS & PREFABRICATED CONSTRUCTION EMPLOYMENT CHANGE - JUNE 2003 TO JUNE 2005



BUILDING MATERIALS AND PREFABRICATED CONSTRUCTION COUNTY LOCATION QUOTIENTS - JUNE 2005



Location quotients measure the employment proportion within a given industry in a smaller economy relative to the same employment proportion in a larger economy. As information contained in the accompanying map, the location quotients relate employment proportions in Oklahoma's county economies to the same employment proportion in the state economy. As information contained in the "Industry Location Quotients" table, total Oklahoma industry employment information was compared to total national industry employment data.

Location quotients greater than 1.0 indicate that employment in a given industry is more concentrated in the county economy when compared to the state economy. Conversely, location quotients less than 1.0 indicate that industry employment is less concentrated in the county economy when compared to the state economy. Location quotients equal to 1.0 indicate that the employment proportions within a given industry are equal in the county and the state economies.

Example:
 In the Building Materials and Prefabricated Construction industry cluster, Blaine County's location quotient equals 6.5. This indicates that the proportion of people employed in the Building Materials and Prefabricated Construction industry cluster in Blaine County is 650% of the Building Materials and Prefabricated Construction industry employment proportion in the state as a whole. Conversely, Beckham County's location quotient equals 0.1, which indicates that the proportion of people employed in the Building Materials and Prefabricated Construction industry cluster in Beckham County is 10% of the Building Materials and Prefabricated Construction industry employment proportion in the state as a whole.

From the "Industry Location Quotients" table, the location quotient for the Power Boiler and Heat Exchanger Manufacturing industry (NAICS 332410) equaled 9.3, which indicates that the proportion of people employed in this industry in Oklahoma is 930% of the same national proportion.

The most current national data available to compute location quotients is from the U.S. Bureau of Labor Statistics for June 2005.

BUILDING MATERIALS AND PREFABRICATED CONSTRUCTION INDUSTRIES

321211 HARDWOOD VENEER AND PLYWOOD MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING HARDWOOD VENEER AND/OR HARDWOOD PLYWOOD.

321212 SOFTWOOD VENEER AND PLYWOOD MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING SOFTWOOD VENEER AND/OR SOFTWOOD PLYWOOD.

321213 ENGINEERED WOOD MEMBER (EXCEPT TRUSS) MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING FABRICATED OR LAMINATED WOOD ARCHES AND/OR OTHER FABRICATED OR LAMINATED WOOD STRUCTURAL MEMBERS.

321214 TRUSS MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING LAMINATED OR FABRICATED WOOD ROOF AND FLOOR TRUSSES.

321219 RECONSTITUTED WOOD PRODUCT MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING RECONSTITUTED WOOD SHEETS AND BOARDS.

321911 WOOD WINDOW AND DOOR MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING WINDOW AND DOOR UNITS, SASH, WINDOW AND DOOR FRAMES, AND DOORS FROM WOOD OR WOOD CLAD WITH METAL OR PLASTICS.

321912 CUT STOCK, RESAWING LUMBER, AND PLANING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN ONE OR MORE OF THE FOLLOWING: (1) MANUFACTURING DIMENSION LUMBER FROM PURCHASED LUMBER; (2) MANUFACTURING DIMENSION STOCK (I.E., SHAPES) OR CUT STOCK; (3) RESAWING THE OUTPUT OF SAWMILLS; AND (4) PLANING PURCHASED LUMBER. THESE ESTABLISHMENTS GENERALLY USE WOODWORKING MACHINERY, SUCH AS JOINTERS, PLANERS, LATHES, AND ROUTERS TO SHAPE WOOD.

321918 OTHER MILLWORK (INCLUDING FLOORING) - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING MILLWORK (EXCEPT WOOD WINDOWS, WOOD DOORS, AND CUT STOCK).

321920 WOOD CONTAINER AND PALLET MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING WOOD PALLETS, WOOD BOX SHOOK, WOOD BOXES, OTHER WOOD CONTAINERS, AND WOOD PARTS FOR PALLETS AND CONTAINERS.

321991 MANUFACTURED HOME (MOBILE HOME) MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MAKING MANUFACTURED HOMES (I.E., MOBILE HOMES) AND NONRESIDENTIAL MOBILE BUILDINGS. MANUFACTURED HOMES ARE DESIGNED TO ACCEPT PERMANENT WATER, SEWER, AND UTILITY CONNECTIONS AND ALTHOUGH EQUIPPED WITH WHEELS, THEY ARE NOT INTENDED FOR REGULAR HIGHWAY MOVEMENT.

321992 PREFABRICATED WOOD BUILDING MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING PREFABRICATED WOOD BUILDINGS AND WOOD SECTIONS AND PANELS FOR PREFABRICATED WOOD BUILDINGS.

BUILDING MATERIALS AND PREFABRICATED CONSTRUCTION INDUSTRIES

324121 ASPHALT PAVING MIXTURE AND BLOCK MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING ASPHALT AND TAR PAVING MIXTURES AND BLOCKS FROM PURCHASED ASPHALTIC MATERIALS.

324122 ASPHALT SHINGLE AND COATING MATERIALS MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN (1) SATURATING PURCHASED MATS AND FELTS WITH ASPHALT OR TAR FROM PURCHASED ASPHALTIC MATERIALS AND (2) MANUFACTURING ASPHALT AND TAR AND ROOFING CEMENTS AND COATINGS FROM PURCHASED ASPHALTIC MATERIALS.

325510 PAINT AND COATING MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN (1) MIXING PIGMENTS, SOLVENTS, AND BINDERS INTO PAINTS AND OTHER COATINGS, SUCH AS STAINS, VARNISHES, LACQUERS, ENAMELS, SHELLACS, AND WATER REPELLANT COATINGS FOR CONCRETE AND MASONRY, AND/OR (2) MANUFACTURING ALLIED PAINT PRODUCTS, SUCH AS PUTTIES, PAINT AND VARNISH REMOVERS, PAINT BRUSH CLEANERS, AND FRIT.

325612 POLISH AND OTHER SANITATION GOOD MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING AND PACKAGING POLISHES AND SPECIALTY CLEANING PREPARATIONS.

326122 PLASTICS PIPE AND PIPE FITTING MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN CONVERTING PLASTICS RESINS INTO RIGID PLASTICS PIPES AND PIPE FITTINGS.

326130 LAMINATED PLASTICS PLATE, SHEET (EXCEPT PACKAGING), AND SHAPE MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN LAMINATING PLASTICS PROFILE SHAPES SUCH AS PLATE, SHEET (EXCEPT PACKAGING), AND ROD. THE LAMINATION PROCESS GENERALLY INVOLVES BONDING OR IMPREGNATING PROFILES WITH PLASTICS RESINS AND COMPRESSING THEM UNDER HEAT.

326150 URETHANE AND OTHER FOAM PRODUCT (EXCEPT POLYSTYRENE) MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING PLASTICS FOAM PRODUCTS (EXCEPT POLYSTYRENE).

326191 PLASTICS PLUMBING FIXTURE MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING PLASTICS OR FIBERGLASS PLUMBING FIXTURES. EXAMPLES OF PRODUCTS MADE BY THESE ESTABLISHMENTS ARE PLASTICS OR FIBERGLASS BATHTUBS, HOT TUBS, PORTABLE TOILETS, AND SHOWER STALLS.

326192 RESILIENT FLOOR COVERING MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING RESILIENT FLOOR COVERINGS FOR PERMANENT INSTALLATION.

326199 ALL OTHER PLASTICS PRODUCT MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING PLASTICS PRODUCTS (EXCEPT FILM, SHEET, BAGS, PROFILE SHAPES, PIPES, PIPE FITTINGS, LAMINATES, FOAM PRODUCTS, BOTTLES, PLUMBING FIXTURES, AND RESILIENT FLOOR COVERINGS).

BUILDING MATERIALS AND PREFABRICATED CONSTRUCTION INDUSTRIES

327113 PORCELAIN ELECTRICAL SUPPLY MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING PORCELAIN ELECTRICAL INSULATORS, MOLDED PORCELAIN PARTS FOR ELECTRICAL DEVICES, FERRITE OR CERAMIC MAGNETS, AND ELECTRONIC AND ELECTRICAL SUPPLIES FROM NONMETALLIC MINERALS, SUCH AS CLAY AND CERAMIC MATERIALS.

327121 BRICK AND STRUCTURAL CLAY TILE MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING BRICK AND STRUCTURAL CLAY TILES.

327122 CERAMIC WALL AND FLOOR TILE MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING CERAMIC WALL AND FLOOR TILES.

327123 OTHER STRUCTURAL CLAY PRODUCT MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING CLAY SEWER PIPE, DRAIN TILE, FLUE LINING TILE, ARCHITECTURAL TERRA-COTTA, AND OTHER STRUCTURAL CLAY PRODUCTS.

327310 CEMENT MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING PORTLAND, NATURAL, MASONRY, POZZALANIC, AND OTHER HYDRAULIC CEMENTS. CEMENT MANUFACTURING ESTABLISHMENTS MAY CALCINE EARTHS OR MINE, QUARRY, MANUFACTURE, OR PURCHASE LIME.

327320 READY-MIX CONCRETE MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS, SUCH AS BATCH PLANTS OR MIX PLANTS, PRIMARILY ENGAGED IN MANUFACTURING CONCRETE DELIVERED TO A PURCHASER IN A PLASTIC AND UNHARDENED STATE. READY-MIX CONCRETE MANUFACTURING ESTABLISHMENTS MAY MINE, QUARRY, OR PURCHASE SAND AND GRAVEL.

327331 CONCRETE BLOCK AND BRICK MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING CONCRETE BLOCK AND BRICK.

327332 CONCRETE PIPE MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING CONCRETE PIPE.

327390 OTHER CONCRETE PRODUCT MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING CONCRETE PRODUCTS (EXCEPT BLOCK, BRICK, AND PIPE).

327410 LIME MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING LIME FROM CALCITIC LIMESTONE, DOLOMITIC LIMESTONE, OR OTHER CALCAREOUS MATERIALS, SUCH AS CORAL, CHALK, AND SHELLS. LIME MANUFACTURING ESTABLISHMENTS MAY MINE, QUARRY, COLLECT, OR PURCHASE THE SOURCES OF CALCIUM CARBONATE.

327420 GYPSUM PRODUCT MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING GYPSUM PRODUCTS SUCH AS WALLBOARD, PLASTER, PLASTERBOARD, MOLDING, ORNAMENTAL MOLDINGS, STATUARY, AND ARCHITECTURAL PLASTER WORK. GYPSUM PRODUCT MANUFACTURING ESTABLISHMENTS MAY MINE, QUARRY, OR PURCHASE GYPSUM.

BUILDING MATERIALS AND PREFABRICATED CONSTRUCTION INDUSTRIES

327991 CUT STONE AND STONE PRODUCT MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN CUTTING, SHAPING, AND FINISHING GRANITE, MARBLE, LIMESTONE, SLATE, AND OTHER STONE FOR BUILDING AND MISCELLANEOUS USES. STONE PRODUCT MANUFACTURING ESTABLISHMENTS MAY MINE, QUARRY, OR PURCHASE STONE.

327992 GROUND OR TREATED MINERAL AND EARTH MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN CALCINING, DEAD BURNING, OR OTHERWISE PROCESSING BEYOND BENEFICIATION, CLAYS, CERAMIC AND REFRACTORY MINERALS, BARITE, AND MISCELLANEOUS NONMETALLIC MINERALS.

332311 PREFABRICATED METAL BUILDING AND COMPONENT MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING PREFABRICATED METAL BUILDINGS, PANELS, AND SECTIONS.

332312 FABRICATED STRUCTURAL METAL MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN FABRICATING STRUCTURAL METAL PRODUCTS, SUCH AS CONCRETE REINFORCING BARS AND FABRICATED BAR JOISTS.

332321 METAL WINDOW AND DOOR MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING METAL FRAMED WINDOWS (I.E., TYPICALLY USING PURCHASED GLASS) AND METAL DOORS. EXAMPLES OF PRODUCTS MADE BY THESE ESTABLISHMENTS ARE METAL DOOR FRAMES; METAL FRAMED WINDOW AND DOOR SCREENS; AND METAL MOLDING AND TRIM (EXCEPT AUTOMOTIVE).

332322 SHEET METAL WORK MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING SHEET METAL WORK (EXCEPT STAMPINGS).

332323 ORNAMENTAL AND ARCHITECTURAL METAL WORK MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING ORNAMENTAL AND ARCHITECTURAL METAL WORK, SUCH AS STAIRCASES, METAL OPEN STEEL FLOORING, FIRE ESCAPES, RAILINGS, AND SCAFFOLDING.

332410 POWER BOILER AND HEAT EXCHANGER MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING POWER BOILERS AND HEAT EXCHANGERS. ESTABLISHMENTS IN THIS INDUSTRY MAY PERFORM INSTALLATION IN ADDITION TO MANUFACTURING POWER BOILERS AND HEAT EXCHANGERS.

332510 HARDWARE MANUFACTURING - THIS INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING METAL HARDWARE, SUCH AS METAL HINGES, METAL HANDLES, KEYS, AND LOCKS (EXCEPT COIN-OPERATED, TIME LOCKS).

332913 PLUMBING FIXTURE FITTING AND TRIM MANUFACTURING - THIS U.S. INDUSTRY COMPRISES ESTABLISHMENTS PRIMARILY ENGAGED IN MANUFACTURING METAL AND PLASTICS PLUMBING FIXTURE FITTINGS AND TRIM, SUCH AS FAUCETS, FLUSH VALVES, AND SHOWER HEADS.

BUILDING MATERIALS AND PREFABRICATED CONSTRUCTION INDUSTRIES

332996 Fabricated Pipe and Pipe Fitting Manufacturing - This U.S. industry comprises establishments primarily engaged in fabricating, such as cutting, threading and bending metal pipes and pipe fittings made from purchased metal pipe.

335110 Electric Lamp Bulb and Part Manufacturing - This industry comprises establishments primarily engaged in manufacturing electric light bulbs and tubes, and parts and components (except glass blanks for electric light bulbs).

335121 Residential Electric Lighting Fixture Manufacturing - This U.S. industry comprises establishments primarily engaged in manufacturing fixed or portable residential electric lighting fixtures and lamp shades of metal, paper, or textiles. Residential electric lighting fixtures include those for use both inside and outside the residence.

335122 Commercial, Industrial, and Institutional Electric Lighting Fixture Manufacturing - This U.S. industry comprises establishments primarily engaged in manufacturing commercial, industrial, and institutional electric lighting fixtures.

337110 Wood Kitchen Cabinet and Countertop Manufacturing - This industry comprises establishments primarily engaged in manufacturing wood or plastics laminated on wood kitchen cabinets, bathroom vanities, and countertops (except freestanding). The cabinets and counters may be made on a stock or custom

337920 Blind and Shade Manufacturing - This industry comprises establishments primarily engaged in manufacturing one or more of the following: venetian blinds, other window blinds, shades; curtain and drapery rods, poles; and/or curtain and drapery fixtures. The blinds and shades may be made on a stock or custom basis and may be made of any material.

Source: North American Industry Classification System, 2002, Executive Office of the President, Office of Management and Budget.