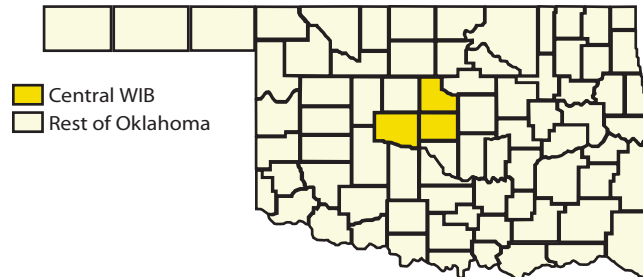




GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

EDUCATION ECONOMIC DEVELOPMENT EMPLOYMENT

CENTRAL WORKFORCE INVESTMENT AREA 2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Canadian	98,700	23,569	3%	8%
Logan	36,900	6,734	1%	2%
Oklahoma	684,500	412,657	1%	4%
Total	820,100	442,960	1%	4%

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Trade	4,657	-10%	67,710	2%	\$27,067	6%
2	Local Health Care Services	2,412	-5%	49,728	-1%	\$36,864	7%
3	Government	453	13%	45,807	8%	\$47,800	0%
4	Administrative & Support Services	1,716	1%	36,822	18%	\$22,615	-2%
5	Education	254	5%	33,852	-1%	\$30,503	9%
6	Manufacturing	1,091	-8%	31,631	0%	\$38,535	-4%
7	Professional Services	3,120	-7%	22,194	-11%	\$43,691	14%
8	Construction	2,329	4%	19,656	10%	\$32,450	6%
9	Finance & Insurance	1,961	-8%	18,267	3%	\$41,948	-12%
10	Information	456	3%	11,998	-1%	\$40,861	1%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

Employment growth in the Administrative & Support Services cluster is largely attributed to growth in the Call Center and Temporary Employment sectors moving it from the 6th largest to the 4th largest industry in the Central Workforce Investment Area. The Construction cluster has now been expanded to include Water and Sewer Construction and Land Surveying. Growth reported here is based on the expanded definition.

The Construction and Finance & Insurance Industries reversed order.