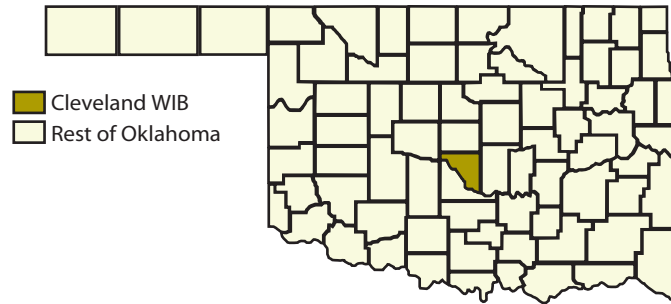




GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

EDUCATION ECONOMIC DEVELOPMENT EMPLOYMENT

CLEVELAND WORKFORCE INVESTMENT AREA 2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Cleveland	224,900	71,145	2%	11%

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Education	71	-1%	14,967	-3%	\$26,470	8%
2	Trade	683	-14%	9,887	3%	\$25,110	9%
3	Local Health Care Services	399	-2%	7,839	17%	\$32,950	6%
4	Administration & Support Services	230	-14%	4,658	10%	\$18,197	7%
5	Manufacturing	161	-5%	3,735	20%	\$35,509	-6%
6	Construction	503	4%	3,529	10%	\$29,878	10%
7	Government	73	11%	3,037	4%	\$38,806	-1%
8	Professional Services	514	-4%	2,718	11%	\$35,745	1%
9	Finance & Insurance	267	-7%	2,311	37%	\$31,279	4%
10	Hospitality, Tourism & Recreation	94	3%	2,182	33%	\$15,909	4%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

Top 10 industries are the same, however the order has changed. Employment growth in the Local Health Care Services cluster is largely attributed to the Residential Care sector. Employment growth in the Administrative & Support Services cluster is largely attributed to the Temporary Employment sector. Employment growth in the Manufacturing cluster is largely attributed to the Medicinal and Botanical, Truck Trailer, and Food Manufacturing sectors. Employment growth in the Professional Services cluster is largely attributed to the Payroll Services, Marketing Consulting, Engineering and Commercial Photography sectors. Employment growth in the Finance & Insurance cluster is largely attributed to the Commercial Banking and Insurance Brokerage sectors. Employment growth in the Hospitality, Tourism & Recreation cluster is largely attributed to growth in the Casino, Hotel, and Fitness sectors.