



GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

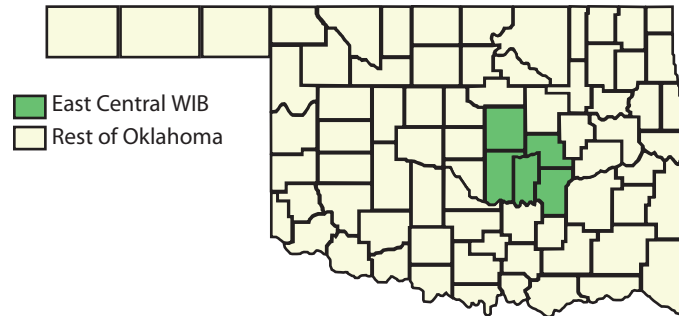
EDUCATION

ECONOMIC DEVELOPMENT

EMPLOYMENT

EAST CENTRAL WORKFORCE INVESTMENT AREA

2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Hughes	13,800	2,906	-1%	1%
Lincoln	32,300	7,015	0%	19%
Okfuskee	11,400	2,274	-2%	7%
Pottawatomie	68,300	20,191	1%	6%
Seminole	24,800	7,301	0%	4%
Total	150,600	39,687	0%	8%

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Trade	558	-15%	5,459	3%	\$20,106	1%
2	Education	63	-2%	5,071	3%	\$25,174	2%
3	Manufacturing	153	-13%	4,678	8%	\$33,488	2%
4	Government	242	11%	4,547	17%	\$24,914	7%
5	Local Health Care Services	185	0%	4,380	7%	\$23,921	6%
6	Construction	296	-11%	1,693	4%	\$22,680	7%
7	Oil & Gas	152	-18%	1,687	7%	\$37,626	21%
8	Administrative & Support Services	110	-1%	1,672	23%	\$18,407	-10%
9	Finance & Insurance	178	-8%	1,353	0%	\$32,226	6%
10	Information	41	-13%	1,211	191%	\$24,311	-9%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

Some duplication of data exists between the Oil & Gas cluster and the Manufacturing cluster because of product type and manufacturing processes. Information cluster entered top ten industries replacing Transportation & Logistics. Employment growth in the Information cluster is largely attributed to growth in the Periodical Publishing sector. Employment growth in the Government cluster is largely attributed to growth in the Tribal Government sector. Employment growth in the Administrative & Support Services cluster is largely attributed to growth in the Temporary Employment sector. Wage growth in the Oil & Gas cluster is largely attributed to growth in the Drilling and Extraction sectors.