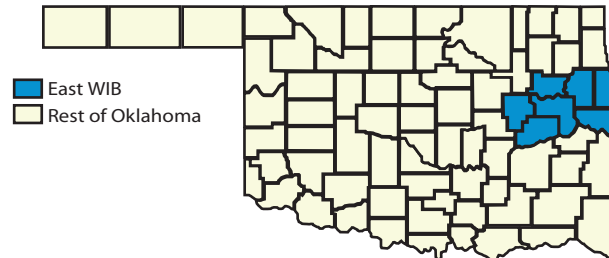




GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

EDUCATION ECONOMIC DEVELOPMENT EMPLOYMENT

EASTERN WORKFORCE INVESTMENT AREA 2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Adair	22,000	5,002	1%	9%
Cherokee	44,700	14,617	1%	7%
McIntosh	20,000	4,462	0%	0%
Muskogee	70,600	30,012	0%	6%
Okmulgee	39,700	9,980	0%	4%
Sequoyah	40,900	8,395	1%	3%
Wagoner	64,200	6,667	2%	6%
Total	302,100	79,135	1%	6%

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Trade	1,006	-15%	12,303	3%	\$19,011	4%
2	Local Health Care Services	482	-7%	11,518	1%	\$27,120	20%
3	Education	89	3%	10,041	2%	\$25,916	7%
4	Manufacturing	278	-6%	9,918	9%	\$35,507	-1%
5	Government	332	11%	8,155	4%	\$32,695	17%
6	Construction	470	4%	3,082	5%	\$25,951	8%
7	Agriculture & Food Processing	76	-14%	3,069	29%	\$27,473	12%
8	Administrative & Support Services	226	5%	3,040	42%	\$16,278	8%
9	Hospitality, Tourism & Recreation	137	-4%	2,568	38%	\$19,818	9%
10	Finance & Insurance	348	1%	2,114	1%	\$27,799	-20%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

Some duplication of data exists between the Agriculture & Food Processing cluster and the Manufacturing cluster because of product type and manufacturing processes. Top 10 industries are the same with slight changes in rankings. Employment growth in the Agriculture & Food Processing cluster is largely attributed to the Nursery Production, Poultry Processing, and Soft Drink Manufacturing sectors. Employment growth in the Administrative & Support Services cluster is largely attributed to the Temporary Employment sector. Employment growth in the Hospitality, Tourism & Recreation cluster is largely attributed to the Casino sector. Wage growth in the Local Health Care Services cluster is largely attributed to Offices of Physicians and Dentists. Wage growth in the Government cluster is largely attributed to Tribal Governments. Wage decline in the Finance & Insurance cluster may be attributed to timing of bonuses and incentives paid in 2004.