



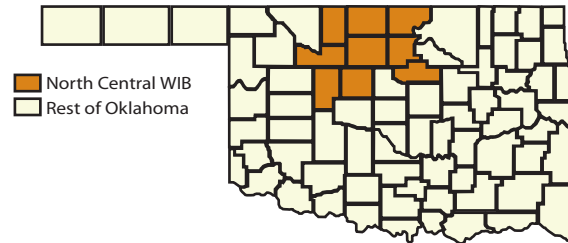
# GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

EDUCATION

ECONOMIC DEVELOPMENT

EMPLOYMENT

## NORTH CENTRAL WORKFORCE INVESTMENT AREA 2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employ- ment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Alfalfa	5,700	1,306	-2%	-3%
Blaine	12,900	3,372	0%	8%
Garfield	57,000	23,747	-1%	7%
Grant	4,800	1,123	0%	5%
Kay	46,500	19,436	-1%	1%
Kingfisher	14,300	5,577	1%	10%
Major	7,400	2,175	0%	7%
Noble	11,200	4,073	0%	11%
Payne	69,200	33,743	0%	1%
<b>Total</b>	<b>229,000</b>	<b>94,552</b>	<b>0%</b>	<b>3%</b>

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Education	85	0%	17,308	-4%	\$25,586	9%
2	Trade	1,222	-14%	13,770	-12%	\$21,771	5%
3	Manufacturing	308	-10%	10,791	-8%	\$35,013	5%
4	Local Health Care Services	504	-6%	8,890	-6%	\$29,245	1%
5	Government	413	-1%	6,070	-4%	\$31,097	10%
6	Oil & Gas	284	-9%	5,201	-2%	\$54,485	-22%
7	Construction	551	0%	4,212	5%	\$29,073	9%
8	Administrative & Support Services	258	10%	3,963	12%	\$19,894	7%
9	Agriculture & Food Processing	115	-12%	3,516	13%	\$22,750	11%
10	Professional Services	450	-8%	3,152	14%	\$33,957	14%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

Ranking of top 10 industries remained the same. Some duplication of data exists between the Oil & Gas cluster and the Manufacturing cluster because of product type and manufacturing process. Duplication also exists between the Agriculture & Food Processing cluster and Manufacturing cluster. Prior year's data for the Government cluster and Agriculture & Food Processing cluster has been restated due to reporting changes within those clusters. Employment decline in the Trade cluster is largely attributed to declines in the Convenience and Grocery Store sectors. Wage decline in the Oil & Gas cluster may be attributed to timing of bonuses and incentives in 2004.