



GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

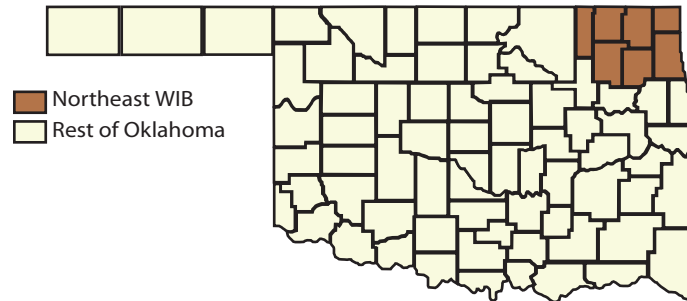
EDUCATION

ECONOMIC DEVELOPMENT

EMPLOYMENT

NORTHEAST WORKFORCE INVESTMENT AREA

2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Craig	15,100	5,995	1%	11%
Delaware	39,100	8,038	0%	13%
Mayes	39,500	10,690	1%	9%
Nowata	10,900	1,887	1%	13%
Ottawa	32,900	11,101	0%	13%
Rogers	80,800	23,104	2%	9%
Washington	49,100	18,858	0%	9%
Total	267,400	79,673	1%	10%

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Trade	1,056	-13%	12,265	10%	\$22,171	11%
2	Manufacturing	360	-14%	11,794	4%	\$38,167	2%
3	Local Health Care Services	513	-2%	8,347	6%	\$28,962	12%
4	Education	69	-1%	8,330	5%	\$25,015	0%
5	Government	325	14%	4,585	-2%	\$30,618	3%
6	Hospitality, Tourism & Recreation	154	8%	4,365	117%	\$19,030	15%
7	Construction	600	-12%	3,852	13%	\$26,242	4%
8	Oil & Gas	107	8%	3,851	16%	\$58,557	-44%
9	Administrative & Support Services	259	7%	3,506	-2%	\$23,335	-12%
10	Finance & Insurance	319	-2%	2,165	15%	\$37,106	3%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

Some duplication of data exists between the Oil & Gas cluster and the Manufacturing cluster because of product type and manufacturing processes. Employment growth in the Hospitality, Tourism & Recreation cluster is largely attributed to growth in the Casino sector raising the industry to # 6 from # 10. Employment growth in Oil & Gas cluster is largely attributed to growth in the Extraction sector. Employment growth in the Finance & Insurance cluster is largely attributed to growth in the Commercial Banking sector. Wage decline in the Oil & Gas cluster may be attributed to timing of bonuses and incentives paid in 2004.