



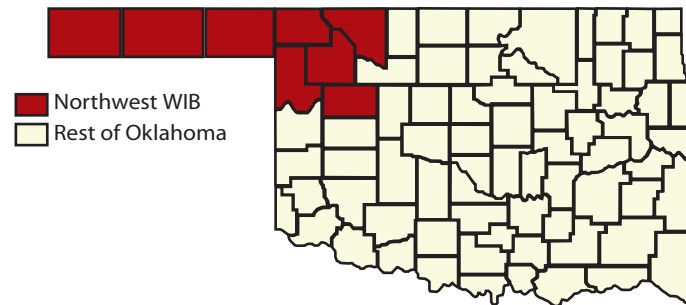
GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

EDUCATION

ECONOMIC DEVELOPMENT

EMPLOYMENT

NORTHWEST WORKFORCE INVESTMENT AREA 2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Beaver	5,400	1,385	-2%	6%
Cimarron	2,800	754	-3%	-3%
Dewey	4,600	1,223	-2%	3%
Ellis	4,000	1,006	0%	7%
Harper	3,300	1,247	-7%	6%
Texas	20,100	8,971	0%	-4%
Woods	8,500	3,199	-6%	-1%
Woodward	19,100	8,632	3%	11%
Total	67,800	26,417	0%	2%

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Agriculture & Food Processing	122	-4%	4,385	-13%	\$29,024	0%
2	Trade	459	-11%	3,939	6%	\$19,184	7%
3	Manufacturing	65	-3%	3,621	-15%	\$30,661	2%
4	Education	41	0%	3,151	2%	\$22,884	0%
5	Local Health Care Services	146	-10%	2,641	0%	\$25,582	7%
6	Oil & Gas	180	5%	1,844	16%	\$46,236	11%
7	Government	251	-1%	1,731	-15%	\$27,588	3%
8	Construction	180	-9%	1,485	15%	\$30,797	15%
9	Finance & Insurance	137	-1%	1,132	-6%	\$27,542	1%
10	Transportation & Logistics	100	-30%	642	-5%	\$37,687	16%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

Trade & Manufacturing reversed rankings for the only change in the top 10 industries. Some duplication of data exists between the Agriculture & Food Processing cluster and the Manufacturing cluster because of product type and manufacturing processes. Duplication also exists between the Oil & Gas cluster and Manufacturing cluster. Employment decline in the Agriculture & Food Processing cluster and in the Manufacturing cluster is largely attributed to reporting changes within the Meat Processing sector. Employment growth in the Oil & Gas cluster is largely attributed to the Extraction sector. Employment growth in the Construction cluster is largely attributed to growth in the Water and Sewer Construction and Road Construction sectors.