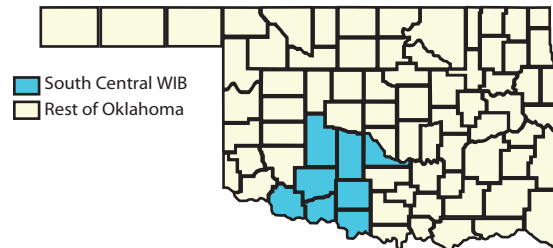




GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

EDUCATION ECONOMIC DEVELOPMENT EMPLOYMENT

SOUTH CENTRAL WORKFORCE INVESTMENT AREA 2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Caddo	30,200	7,274	0%	7%
Comanche	112,400	39,918	-1%	2%
Cotton	6,600	1,423	1%	14%
Grady	49,400	12,903	2%	1%
Jefferson	6,500	1,135	0%	-7%
McClain	30,100	6,753	3%	7%
Stephens	42,900	14,808	0%	6%
Tillman	8,500	2,188	-2%	4%
Total	286,600	86,402	0%	3%

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Trade	1,235	-12%	13,826	4%	\$19,138	4%
2	Education	101	0%	10,048	5%	\$24,666	-6%
3	Manufacturing	245	-10%	9,339	-2%	\$42,092	11%
4	Local Health Care Services	440	-7%	9,049	9%	\$32,197	14%
5	Government	420	17%	8,051	-3%	\$34,057	-1%
6	Construction	631	-11%	4,314	18%	\$26,211	12%
7	Oil & Gas	200	5%	4,267	7%	\$46,167	-1%
8	Finance & Insurance	418	-6%	3,556	4%	\$28,036	3%
9	Automotive	20	-15%	D	D	D	D
10	Administrative & Support Services	299	2%	3,314	-14%	\$21,628	26%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004. D = Data not revealed as it is too closely aligned with a single company.

Some duplication of data exists between the Oil & Gas cluster and the Manufacturing cluster because of product type and manufacturing processes. Some duplication of data also exists between the Automotive cluster and the Manufacturing cluster.

Employment growth in the Construction cluster is largely aligned with growth in the Electrical, Plumbing, Cabinetry and Roofing sectors. Employment decline in the Administrative & Support Services sector is largely aligned with the Temporary Employment sector. Wage growth in the Manufacturing cluster is largely attributed to growth in the Automotive and Energy sectors. Wage growth in the Administrative & Support Services cluster is largely attributed to growth in the Facilities Support and Security sectors.