



GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

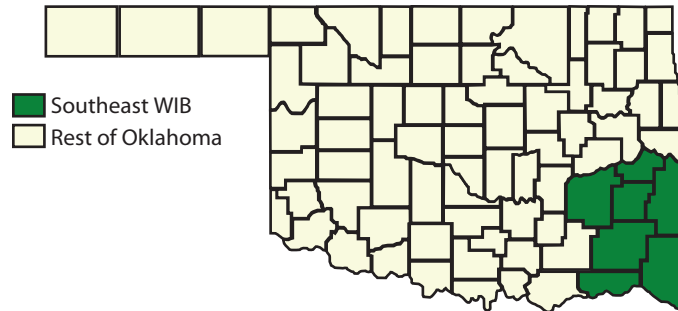
EDUCATION

ECONOMIC DEVELOPMENT

EMPLOYMENT

SOUTHEAST WORKFORCE INVESTMENT AREA

2006 REGIONAL CLUSTER ANALYSIS



| County | Population Estimate July 1, 2005 | Avg. Monthly Employment Qtr 2, 2005 | Population Change from 2004 to 2005 | Employment Change from 2004 to 2005 |
|--------------|-------------------------------------|---|--|--|
| Choctaw | 15,300 | 4,321 | -1% | 12% |
| Haskell | 12,200 | 3,545 | 1% | 5% |
| Latimer | 10,600 | 5,003 | 0% | -8% |
| Le Flore | 49,500 | 12,247 | 1% | 8% |
| McCurtain | 34,000 | 10,968 | 0% | -1% |
| Pittsburg | 44,600 | 15,925 | 1% | 7% |
| Pushmataha | 11,700 | 3,041 | 0% | 14% |
| Total | 177,900 | 55,050 | 0% | 5% |

| 2005 Rank | Industry | 2005 Number of Establishments | % Change from 2004 | 2005 Number of Employees | % Change from 2004 | 2005 Average Wage | % Change from 2004 |
|-----------|-----------------------------------|----------------------------------|--------------------------|-----------------------------|--------------------------|-------------------------|--------------------------|
| 1 | Trade | 711 | -14% | 7,346 | 2% | \$18,237 | 6% |
| 2 | Manufacturing | 136 | -14% | 7,015 | -16% | \$33,612 | -9% |
| 3 | Government | 328 | -2% | 6,881 | 70% | \$32,340 | 17% |
| 4 | Educaation | 86 | 1% | 6,359 | -7% | \$24,711 | 10% |
| 5 | Local Health Care Services | 269 | 2% | 6,374 | 14% | \$24,365 | 8% |
| 6 | Agriculture & Food Processing | 50 | -31% | 3,109 | -15% | \$23,567 | 2% |
| 7 | Construction | 273 | -15% | 2,785 | 4% | \$27,986 | 34% |
| 8 | Oil & Gas | 89 | 3% | 2,527 | 10% | \$46,682 | 7% |
| 9 | Forestry & Lumber | 78 | -22% | 2,366 | 9% | \$43,006 | 7% |
| 10 | Administrative & Support Services | 142 | 1% | 2,206 | -2% | \$25,070 | 6% |

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

Rankings of top 10 industries is unchanged. Some duplication of data exists between the Oil & Gas cluster and the Manufacturing cluster because of product type and manufacturing processes. Duplication of data also exists between the Agriculture & Food Processing cluster and the Manufacturing cluster, as well as between the Agriculture & Food Processing cluster and the Forestry & Lumber cluster. Employment declines in the Manufacturing cluster and Agriculture & Food Processing cluster are largely attributed to Animal Slaughter and Processing sectors. Employment growth in the Government cluster is attributed to Defense and Veteran's Affairs. Wage growth in Construction is largely attributed to growth in the Industrial and Civil Engineering construction sectors.