



# GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

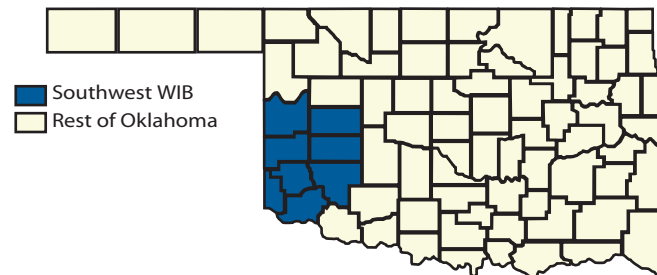
EDUCATION

ECONOMIC DEVELOPMENT

EMPLOYMENT

## SOUTHWEST WORKFORCE INVESTMENT AREA

### 2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Beckham	18,900	8,047	3%	11%
Custer	25,200	10,940	0%	2%
Greer	5,900	1,486	0%	-3%
Harmon	3,000	750	1%	0%
Jackson	26,500	10,667	-2%	-1%
Kiowa	9,800	2,573	0%	-3%
Roger Mills	3,300	818	2%	-2%
Washita	11,500	2,310	0%	3%
<b>Total</b>	<b>104,100</b>	<b>37,591</b>	<b>0%</b>	<b>2%</b>

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Trade	616	-14%	6,416	4%	\$19,166	4%
2	Education	43	-2%	4,425	2%	\$23,469	1%
3	Government	307	0%	4,383	9%	\$33,764	-4%
4	Local Health Care Services	207	-11%	4,321	2%	\$24,513	2%
5	Manufacturing	91	-6%	2,683	-2%	\$32,869	10%
6	Oil & Gas	137	-1%	1,984	29%	\$52,669	-2%
7	Agriculture & Food Processing	118	-6%	1,546	-17%	\$26,613	15%
8	Construction	216	-7%	1,484	8%	\$24,166	24%
9	Finance & Insurance	210	-5%	1,283	-6%	\$28,721	5%
10	Transportation & Logistics	104	-13%	984	3%	\$39,933	18%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

Some duplication of data exists between the Oil & Gas cluster and Manufacturing cluster because of product type and manufacturing process. Similar duplication exists between the Construction cluster and the Oil & Gas cluster. Employment growth in the Oil & Gas cluster is largely attributed to the Extraction, Pipeline, and Energy Construction sectors. Employment and wage growth in the Construction cluster is largely attributed to Energy construction. Wage growth in Agriculture & Food Processing is largely attributed to increases in the Meat Processing sector.