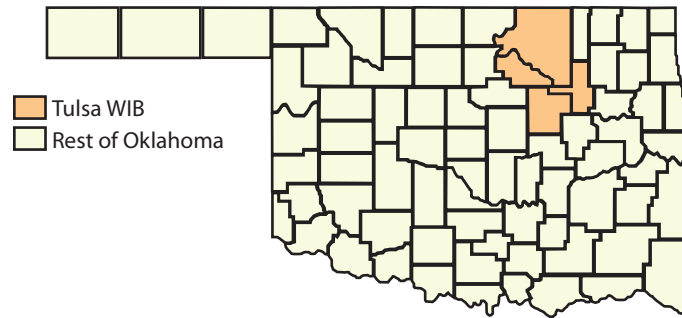




GOVERNOR'S COUNCIL FOR WORKFORCE AND ECONOMIC DEVELOPMENT

EDUCATION ECONOMIC DEVELOPMENT EMPLOYMENT

TULSA WORKFORCE INVESTMENT AREA 2006 REGIONAL CLUSTER ANALYSIS



County	Population Estimate July 1, 2005	Avg. Monthly Employment Qtr 2, 2005	Population Change from 2004 to 2005	Employment Change from 2004 to 2005
Creek	68,700	16,944	0%	-2%
Osage	45,400	5,844	1%	1%
Pawnee	16,900	3,396	0%	-5%
Tulsa	572,100	330,680	1%	3%
Total	703,100	356,864	1%	2%

2005 Rank	Industry	2005 Number of Establishments	% Change from 2004	2005 Number of Employees	% Change from 2004	2005 Average Wage	% Change from 2004
1	Trade	3,977	-13%	53,815	-1%	\$29,465	1%
2	Local Health Care Services	1,808	-4%	38,992	3%	\$38,583	10%
3	Manufacturing	1,381	-10%	38,882	-1%	\$41,428	-1%
4	Administrative & Support Services	1,282	0%	33,105	29%	\$24,322	3%
5	Education	213	0%	25,363	5%	\$27,451	3%
6	Professional Services	2,621	-10%	18,903	4%	\$46,167	4%
7	Construction	1,926	-13%	17,306	5%	\$33,416	9%
8	Transportation & Logistics	507	-11%	15,878	0%	\$45,092	-4%
9	Finance & Insurance	1,416	-10%	15,235	2%	\$45,358	3%
10	Government	297	-3%	13,218	3%	\$40,444	5%

Source: Data used for this analysis was obtained from the Oklahoma Employment Security Commission and includes filings of Oklahoma employers as of June 2005 vs. March 2004.

A data entry error in the previous report overstated employment and understated average wages for the Finance & Insurance cluster. The Manufacturing cluster and the Local Health Care Services cluster have traded places. The Finance & Insurance cluster has dropped to #9 and the Oil & Gas cluster has dropped out of the top 10 clusters. The Administrative & Support Services cluster has not been previously analyzed for this WIA.