



# Economic Research & Analysis

...Bringing Oklahoma's Labor Market to Life!

FOR RELEASE: March 11, 2008

## OKLAHOMA EMPLOYMENT REPORT - January 2008

### NOTES

**Data validation:** Each year in January, the OESC Economic Research & Analysis unit validates all data produced for the past year, a process known as *benchmarking*. Although this process is labor-intensive, it results in a more accurate and dependable product for our customers. Unfortunately, it also delays the release of new data.

With the release of the January 2008 employment data, Economic Research & Analysis is back on track in producing and releasing this information. The following schedule provides the dates for all data releases of 2008 employment statistics. Please note that these dates are based on Bureau of Labor Statistics (BLS) release dates, which are subject to change without notice.

#### Current Employment Statistics (CES)/Local Area Unemployment Statistics (LAUS) release dates

**Jan. 2008** - Tue, March 11, 2008  
**Feb. 2008** - Fri, March 28, 2008  
**Mar. 2008** - Fri, April 18, 2008  
**Apr. 2008** - Fri, May 16, 2008  
**May 2008** - Fri, June 20, 2008  
**June 2008** - Fri, July 18, 2008

**July 2008** - Fri, August 15, 2008  
**Aug. 2008** - Fri, September 19, 2008  
**Sep. 2008** - Tue, October 21, 2008  
**Oct. 2008** - Fri, November 21, 2008  
**Nov. 2008** - Fri, December 19, 2008  
**Dec. 2008** - Tue, January 27, 2009

#### Sub-state (county-by-county) LAUS release dates

**Jan. 2008** - Wed, March 19, 2008  
**Feb. 2008** - Wed, April 2, 2008  
**Mar. 2008** - Tue, April 29, 2008  
**Apr. 2008** - Wed, May 28, 2008  
**May 2008** - Tue, July 8, 2008  
**June 2008** - Wed, July 30, 2008

**July 2008** - Wed, August 27, 2008  
**Aug. 2008** - Tue, September 30, 2008  
**Sep. 2008** - Wed, October 29, 2008  
**Oct. 2008** - Tue, December 2, 2008  
**Nov. 2008** - Tue, January 6, 2009  
**Dec. 2008** - Wed, February 4, 2009

**Changes for 2008:** Due to federal budget cuts in Bureau of Labor Statistics (BLS) funding for 2008, BLS was forced to make a number of reductions, including the elimination of all metropolitan area hours and earnings data as well as ceasing publication of all employment data for 65 of the smallest metropolitan areas (MSAs with total nonfarm employment of 50,000 or less).

This will affect Oklahoma by eliminating data for the Lawton metropolitan statistical area from future CES releases. LAUS estimates for the Lawton MSA will not be affected.

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**Data correction:** OESC Economic Research & Analysis is notifying the public of a data correction involving the Quarterly Census of Employment and Wages (QCEW) program. This program publishes a quarterly count of employment and wages reported by employers and available by industry. The corrections affect data for first quarter 2006 in the Mining industry at the county, local labor market, workforce investment area, metropolitan statistical area, and state levels. Corrected data can be found on the QCEW page of the OESC website ([www.oesc.state.ok.us/lmi/resultpage.asp?pageid=es202](http://www.oesc.state.ok.us/lmi/resultpage.asp?pageid=es202)). QCEW data on the Bureau of Labor Statistics website ([www.bls.gov](http://www.bls.gov)) will not be corrected.

In addition to the statewide data, the following areas are affected by the data correction.

- **Counties:** Beckham, Blaine, Canadian, Garvin, Latimer, LeFlore, Oklahoma, Tulsa
- **Local labor markets:** Ada LLM, Enid LLM, McAlester LLM, Poteau LLM, Oklahoma City LLM, Elk City-Weatherford-Clinton LLM, Tulsa LLM
- **Workforce investment areas:** Southern WIA, North Central WIA, Southeast WIA, Central WIA, Southwest WIA, Tulsa WIA
- **Metropolitan statistical areas:** Oklahoma City MSA, Tulsa MSA

## Oklahoma unemployment rate down slightly in January

The **non-seasonally adjusted unemployment rate** in Oklahoma decreased by 0.1 percent to 4.2 percent in January 2008. For the January-to-January period, Oklahoma's **non-seasonally adjusted unemployment rate** dropped by 0.2 percent.

### LOCAL AREA UNEMPLOYMENT STATISTICS\*

	Labor Force	Employment	Unemployment	Unemp. Rate
<b>JAN '08</b>	<b>1,717,910</b>	<b>1,646,400</b>	<b>71,510</b>	<b>4.2%</b>
Dec '07	1,731,200	1,656,690	74,510	4.3%
Jan '07	1,713,340	1,638,730	74,610	4.4%

\*non-seasonally adjusted

## State and MSAs all report job losses in January 2008

- Oklahoma's statewide **TOTAL NON-FARM EMPLOYMENT** shed 26,500 jobs in January. The **Oklahoma City** and **Tulsa MSAs** provided nearly two-thirds of the job losses for the month.
- **Trade, Transportation & Utilities** dropped 7,900 jobs in January due to seasonal losses in **Retail Trade**. **Government** provided the second biggest loss for the month.
- **Natural Resources & Mining** was the only statewide industry to add jobs in January. Since January 2007, this industry has grown by 11.7 percent.

### TOTAL NON-FARM EMPLOYMENT\*

	Jan '08	Dec '07	Jan '07
<b>OKLAHOMA</b>	<b>1,557,800</b>	<b>1,584,300</b>	<b>1,528,800</b>
<b>OKC MSA</b>	563,500	575,100	554,800
<b>Tulsa MSA</b>	422,800	428,100	416,700

### CHANGE in TOTAL NON-FARM EMPLOYMENT\*

	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>OKLAHOMA</b>	<b>-26,500</b>	<b>-1.7%</b>	<b>29,000</b>	<b>1.9%</b>
<b>OKC MSA</b>	-11,600	-2.0%	8,700	1.6%
<b>Tulsa MSA</b>	-5,300	-1.2%	6,100	1.5%

\*non-seasonally adjusted

# LOCAL AREA UNEMPLOYMENT STATISTICS

The statistics in this section are gathered from the **Local Area Unemployment Statistics (LAUS)** program. LAUS produces labor force, employment, unemployment and unemployment rate estimates for the state and its subdivisions based on where workers live. Data is taken from a monthly household survey, and all LAUS numbers refer to individual persons rather than their jobs.

## State unemployment rate begins 2008 at 4.2 percent

Oklahoma's **non-seasonally adjusted unemployment rate** decreased by 0.1 percent to 4.2 percent in January 2008. Statewide **non-seasonally adjusted labor force, non-seasonally adjusted employment, and non-seasonally adjusted unemployment** were all down over the month. For the January-to-January period, statewide **non-seasonally adjusted unemployment** dropped by more than 12 percent.

	JANUARY 2008			UNEMPLOYMENT RATE			
	Labor Force	Employment	Unemployment	Jan '08	Dec '07	Nov '07	Jan '07
<b>OKLAHOMA</b>	<b>1,717,910</b>	<b>1,646,400</b>	<b>71,510</b>	<b>4.2%</b>	<b>4.3%</b>	<b>4.2%</b>	<b>4.4%</b>
United States	152,828,000	144,607,000	8,221,000	5.4%	4.8%	4.5%	5.0%

	NON-SEASONALLY ADJUSTED			SEASONALLY ADJUSTED		
	Labor Force	Employment	Unemployment	Labor Force	Employment	Unemployment
<b>JANUARY 2008</b>	<b>1,717,910</b>	<b>1,646,400</b>	<b>71,510</b>	<b>1,732,430</b>	<b>1,669,690</b>	<b>62,740</b>
Monthly change (#)	-13,650	-11,420	-2,230	50	8,790	-8,740
Monthly change (%)	-0.8%	-0.7%	-3.0%	0.0%	0.5%	-12.2%
Annual change (#)	-310	9,550	-9,860	5,260	15,050	-9,860
Annual change (%)	-0.0%	0.6%	-12.1%	0.3%	0.9%	-13.5%
Participation rate*	62.5%	59.9%	--	63.0%	60.8%	--

\* Participation rate represents the ratio of labor force or employment compared to the general population of Oklahoma.

This publication is produced by the Economic Research & Analysis division of the Oklahoma Employment Security Commission as a no cost service. All information contained within this document is available free of charge on the OESC website ([www.oesc.state.ok.us/lmi/](http://www.oesc.state.ok.us/lmi/)) and through LMI publications developed by the ER&A division. **Unless otherwise noted, all statistics are preliminary and have not been adjusted for seasonal factors.** All data is collected under strict guidelines provided by the Bureau of Labor Statistics. **Although a large amount of data has been presented, this in no way suggests that all data has been included. Due to space restrictions, only relevant industries and sectors are included for each geographic area.**

# CURRENT EMPLOYMENT STATISTICS

The **Current Employment Statistics (CES)** program uses a monthly payroll survey of businesses to provide current non-farm establishment employment statistics. Non-farm employment is an estimate of employment by place of work. It does not include the self-employed, unpaid family members or agricultural workers. CES numbers refer to jobs instead of persons.

## STATE of OKLAHOMA\*

\* full table on page 12

### Seasonal factors fuel monthly job losses again in January

In January 2008, Oklahoma employment dropped by 26,500 jobs compared to December due mostly to activity in the **Service Providing Industries**. Despite the loss, a normal occurrence during the December-to-January period, Oklahoma's non-farm employment has grown by 29,000 jobs since January 2007.

Seasonal factors played a major role in January's contraction. For the **Goods Producing Industries**, **Construction** was the source of the losses. For the **Service Providing Industries**, seasonal hiring in **Retail Trade** reversed course in January, and **Educational & Health Services** and **Leisure & Hospitality** were again affected by a winter slowdown. **Professional & Business Services** and **Government** also reported sizeable losses over the month in January.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>TOTAL NON-FARM EMPLOYMENT</b>	<b>1,557,800</b>	<b>1,584,300</b>	<b>1,528,800</b>	<b>-26,500</b>	<b>-1.7%</b>	<b>29,000</b>	<b>1.9%</b>
<b>Goods Producing Industries</b>	<b>269,600</b>	<b>270,800</b>	<b>260,700</b>	<b>-1,200</b>	<b>-0.4%</b>	<b>8,900</b>	<b>3.4%</b>
Natural Resources & Mining	49,500	48,600	44,300	900	1.9%	5,200	11.7%
Construction	70,200	72,100	67,500	-1,900	-2.6%	2,700	4.0%
<b>Service Providing Industries</b>	<b>1,288,200</b>	<b>1,313,500</b>	<b>1,268,100</b>	<b>-25,300</b>	<b>-1.9%</b>	<b>20,100</b>	<b>1.6%</b>
Trade, Transportation & Utilities	287,900	295,800	282,800	-7,900	-2.7%	5,100	1.8%
Financial Activities	83,600	84,500	82,800	-900	-1.1%	800	1.0%
Professional & Business Services	175,900	181,200	173,600	-5,300	-2.9%	2,300	1.3%
Educational & Health Services	194,800	196,600	186,800	-1,800	-0.9%	8,000	4.3%
Leisure & Hospitality	136,300	138,100	131,600	-1,800	-1.3%	4,700	3.6%
Government	318,200	325,400	319,800	-7,200	-2.2%	-1,600	-0.5%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

### Natural Resources & Mining continues monthly, annual growth

Statewide **Natural Resources & Mining** added 900 more jobs in January due in part to growth in **Support Activities for Mining**. The industry grew by 5,200 jobs during the January-to-January period.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Natural Resources &amp; Mining</b>	<b>49,500</b>	<b>48,600</b>	<b>44,300</b>	<b>900</b>	<b>1.9%</b>	<b>5,200</b>	<b>11.7%</b>
Support Activities for Mining	27,000	26,800	24,600	200	0.7%	2,400	9.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Statewide Construction down again in January

**Construction** shed 1,900 jobs over the month in January. The monthly drop involved all of **Construction's** sectors. Despite the sizeable monthly loss, the industry expanded by 2,700 jobs over the year due mostly to the **Specialty Trade Contractors** sector.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Construction</b>	<b>70,200</b>	<b>72,100</b>	<b>67,500</b>	<b>-1,900</b>	<b>-2.6%</b>	<b>2,700</b>	<b>4.0%</b>
Construction of Buildings	14,900	15,500	14,400	-600	-3.9%	500	3.5%
Heavy & Civil Engineering	11,500	11,900	11,300	-400	-3.4%	200	1.8%
Specialty Trade Contractors	43,800	44,700	41,800	-900	-2.0%	2,000	4.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Seasonal factors lead to statewide job losses in Trade, Transportation & Utilities

In January, the **Retail Trade** industry began to let go of workers hired for the holiday shopping season, pushing statewide **Trade, Transportation & Utilities (TTU)** to shed 7,900 jobs over the month. Although **Retail Trade** drove monthly movement, all three sectors dropped jobs over the month. The over-the-year growth of 5,100 jobs was also shared among all **TTU** sectors.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Trade, Transportation &amp; Utilities</b>	<b>287,900</b>	<b>295,800</b>	<b>282,800</b>	<b>-7,900</b>	<b>-2.7%</b>	<b>5,100</b>	<b>1.8%</b>
Wholesale Trade	59,000	60,100	58,400	-1,100	-1.8%	600	1.0%
Retail Trade	170,900	177,300	167,800	-6,400	-3.6%	3,100	1.8%
Transportation, Warehouse & Util.	58,000	58,400	56,600	-400	-0.7%	1,400	2.5%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## State Financial Activities down for month, up for year

**Financial Activities** dropped 900 jobs over the month in January 2008. The monthly change was shared by its two sectors, while over-the-year growth came from **Finance & Insurance**.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Financial Activities</b>	<b>83,600</b>	<b>84,500</b>	<b>82,800</b>	<b>-900</b>	<b>-1.1%</b>	<b>800</b>	<b>1.0%</b>
Finance & Insurance	60,200	60,400	58,900	-200	-0.3%	1,300	2.2%
Real Estate and Rental & Leasing	23,400	24,100	23,900	-700	-2.9%	-500	-2.1%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Statewide Professional & Business Services sheds jobs in January

In January, **Professional & Business Services** reported a sharp employment drop driven mostly by the industry's **Administrative & Support Services** sector. This sector also provided much of the annual growth reported by **Professional & Business Services** for the January-to-January period.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Professional &amp; Business Services</b>	<b>175,900</b>	<b>181,200</b>	<b>173,600</b>	<b>-5,300</b>	<b>-2.9%</b>	<b>2,300</b>	<b>1.3%</b>
Professional & Scientific Services	62,200	62,600	62,700	-400	-0.6%	-500	-0.8%
Management of Companies	13,400	13,200	12,900	200	1.5%	500	3.9%
Administrative & Support Services	100,300	105,400	98,000	-5,100	-4.8%	2,300	2.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## State Educational & Health Services down in January

Statewide **Educational & Health Services** continued to contract in January with a loss of 1,800 jobs for the month. Both industry sectors contributed to the monthly losses. **Health Care & Social Assistance** provided more than nine out of every 10 jobs added over the year.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Educational &amp; Health Services</b>	<b>194,800</b>	<b>196,600</b>	<b>186,800</b>	<b>-1,800</b>	<b>-0.9%</b>	<b>8,000</b>	<b>4.3%</b>
Educational Services	18,800	19,700	18,100	-900	-4.6%	700	3.9%
Health Care & Social Assistance	176,000	176,900	168,700	-900	-0.5%	7,300	4.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Statewide Leisure & Hospitality continues seasonal losses

Seasonal factors continued to impact statewide **Leisure & Hospitality** in January, as the industry shed 1,800 jobs over the month. Despite the season-related monthly losses, **Leisure & Hospitality** in Oklahoma has added 4,700 jobs compared to January 2007.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Leisure &amp; Hospitality</b>	<b>136,300</b>	<b>138,100</b>	<b>131,600</b>	<b>-1,800</b>	<b>-1.3%</b>	<b>4,700</b>	<b>3.6%</b>
Arts, Entertainment & Recreation	16,100	16,600	14,400	-500	-3.0%	1,700	11.8%
Accommodation & Food Services	120,200	121,500	117,200	-1,300	-1.1%	3,000	2.6%
Accommodation	10,600	11,100	10,600	-500	-4.5%	0	0.0%
Food Svcs. & Drinking Places	109,600	110,400	106,600	-800	-0.7%	3,000	2.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Oklahoma Government sheds jobs for month in January

Statewide **Government** began 2008 with an over-the-month loss of 7,200 jobs that came mostly from **State Government** and **Local Government**. For the year, **State Government** was the only sector to add jobs, as the industry reported annual losses totaling 1,600 jobs.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Government</b>	<b>318,200</b>	<b>325,400</b>	<b>319,800</b>	<b>-7,200</b>	<b>-2.2%</b>	<b>-1,600</b>	<b>-0.5%</b>
Federal Government	45,300	45,600	45,600	-300	-0.7%	-300	-0.7%
State Government	82,400	86,500	81,900	-4,100	-4.7%	500	0.6%
Local Government	190,500	193,300	192,300	-2,800	-1.4%	-1,800	-0.9%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

# OKLAHOMA CITY MSA\*

\* full table on page 13

## Oklahoma City MSA sheds jobs in January 2008

As with statewide employment, **TOTAL NON-FARM EMPLOYMENT** in the Oklahoma City metropolitan statistical area (MSA) dropped jobs over the month. More than 97 percent of the jobs shed in January came from the **Service Providing Industries**, where **Trade, Transportation & Utilities**, **Financial Activities**, **Professional & Business Services**, and **Government** all reported sizeable decreases for the month.

Between January 2007 and January 2008, Oklahoma City's **TOTAL NON-FARM EMPLOYMENT** expanded by 8,700 jobs. Notable annual growth was reported in **Natural Resources & Mining** (+10.9 percent), **Construction** (+10.7 percent), and **Leisure & Hospitality** (+6.5 percent).

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>TOTAL NON-FARM EMPLOYMENT</b>	<b>563,500</b>	<b>575,100</b>	<b>554,800</b>	<b>-11,600</b>	<b>-2.0%</b>	<b>8,700</b>	<b>1.6%</b>
<b>Goods Producing Industries</b>	<b>79,600</b>	<b>79,900</b>	<b>75,400</b>	<b>-300</b>	<b>-0.4%</b>	<b>4,200</b>	<b>5.6%</b>
Natural Resources & Mining	15,200	15,000	13,700	200	1.3%	1,500	10.9%
Construction	28,000	28,200	25,300	-200	-0.7%	2,700	10.7%
<b>Service Providing Industries</b>	<b>483,900</b>	<b>495,200</b>	<b>479,400</b>	<b>-11,300</b>	<b>-2.3%</b>	<b>4,500</b>	<b>0.9%</b>
Trade, Transportation & Utilities	103,100	106,200	100,300	-3,100	-2.9%	2,800	2.8%
Financial Activities	33,500	34,600	34,700	-1,100	-3.2%	-1,200	-3.5%
Professional & Business Services	71,800	75,400	71,300	-3,600	-4.8%	500	0.7%
Educational & Health Services	73,100	73,800	70,500	-700	-0.9%	2,600	3.7%
Leisure & Hospitality	55,500	55,800	52,100	-300	-0.5%	3,400	6.5%
Government	112,300	114,500	114,800	-2,200	-1.9%	-2,500	-2.2%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Natural Resources & Mining continues annual growth

Despite reporting only a small increase for the month, Oklahoma City **Natural Resources & Mining** added 1,500 jobs over the year, a gain of more than 10 percent.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Natural Resources &amp; Mining</b>	<b>15,200</b>	<b>15,000</b>	<b>13,700</b>	<b>200</b>	<b>1.3%</b>	<b>1,500</b>	<b>10.9%</b>
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Construction down for month, up for year

**Construction** in Oklahoma City dropped 200 jobs over the month in January due to activity in the **Specialty Trade Contractors** sector. The industry added 2,700 jobs during the January-to-January period.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Construction</b>	<b>28,000</b>	<b>28,200</b>	<b>25,300</b>	<b>-200</b>	<b>-0.7%</b>	<b>2,700</b>	<b>10.7%</b>
Specialty Trade Contractors	17,100	17,300	16,100	-200	-1.2%	1,000	6.2%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC TTU down in January due to seasonal factors

Seasonal movement in **Retail Trade** led to a 3,100-job loss for Oklahoma City **Trade, Transportation & Utilities (TTU)**, as workers hired for the holiday shopping season were let go during January. **Retail Trade** provided half of the 2,800 jobs added over the year in OKC **TTU**.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Trade, Transportation &amp; Utilities</b>	<b>103,100</b>	<b>106,200</b>	<b>100,300</b>	<b>-3,100</b>	<b>-2.9%</b>	<b>2,800</b>	<b>2.8%</b>
Wholesale Trade	23,500	23,800	22,800	-300	-1.3%	700	3.1%
Retail Trade	62,500	65,300	61,100	-2,800	-4.3%	1,400	2.3%
Transportation, Warehouse & Util.	17,100	17,100	16,400	0	0.0%	700	4.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Financial Activities down for month, year

Oklahoma City **Financial Activities** shed 1,100 jobs in January. This brought the industry's annual change to a loss of 1,200 jobs, despite a small over-the-year gain in the **Finance & Insurance** sector.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Financial Activities</b>	<b>33,500</b>	<b>34,600</b>	<b>34,700</b>	<b>-1,100</b>	<b>-3.2%</b>	<b>-1,200</b>	<b>-3.5%</b>
Finance & Insurance	23,600	23,800	23,200	-200	-0.8%	400	1.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Professional & Business Services down in January

Oklahoma City **Professional & Business Services** reported losses totaling 3,600 jobs in January. The **Administrative & Support Services** sector provided more than 85 percent of the monthly drop. **Management of Companies** contributed all of the jobs added over the year.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Professional &amp; Business Services</b>	<b>71,800</b>	<b>75,400</b>	<b>71,300</b>	<b>-3,600</b>	<b>-4.8%</b>	<b>500</b>	<b>0.7%</b>
Professional & Scientific Services	27,100	27,600	27,100	-500	-1.8%	0	0.0%
Management of Companies	5,900	5,900	5,400	0	0.0%	500	9.3%
Administrative & Support Services	38,800	41,900	38,800	-3,100	-7.4%	0	0.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## January brings losses to OKC Educational & Health Services

Despite reporting a small over-the-month loss in January, OKC **Educational & Health Services** managed to grow by 2,600 jobs over the year. **Health Care & Social Assistance** provided nearly all of the annual gain.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Educational &amp; Health Services</b>	<b>73,100</b>	<b>73,800</b>	<b>70,500</b>	<b>-700</b>	<b>-0.9%</b>	<b>2,600</b>	<b>3.7%</b>
Health Care & Social Assistance	65,600	65,400	63,200	200	0.3%	2,400	3.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>



## Seasonal slowdown continues for OKC Leisure & Hospitality

In January, Oklahoma City **Leisure & Hospitality** again dropped jobs over the month due to seasonal factors. The **Food Services & Drinking Places** sector contributed to the monthly losses and provided more than 85 percent of the jobs added during the January-to-January period.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Leisure &amp; Hospitality</b>	<b>55,500</b>	<b>55,800</b>	<b>52,100</b>	<b>-300</b>	<b>-0.5%</b>	<b>3,400</b>	<b>6.5%</b>
Food Svcs. & Drinking Places	44,700	44,800	41,800	-100	-0.2%	2,900	6.9%
				Jobs	Pct.	Jobs	Pct.

## OKC Government starts 2008 with monthly, annual losses

Oklahoma City **Government** continued to shed jobs in January. For the year, the industry has dropped 2,500 jobs. **State Government** provided just under half of the jobs lost during the January-to-January period.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Government</b>	<b>112,300</b>	<b>114,500</b>	<b>114,800</b>	<b>-2,200</b>	<b>-1.9%</b>	<b>-2,500</b>	<b>-2.2%</b>
Federal Government	26,100	26,500	26,500	-400	-1.5%	-400	-1.5%
State Government	39,400	40,200	40,600	-800	-2.0%	-1,200	-3.0%
Local Government	46,800	47,800	47,700	-1,000	-2.1%	-900	-1.9%
				Jobs	Pct.	Jobs	Pct.

## TULSA MSA\*

\* full table on page 13

## Tulsa MSA reports monthly losses, annual gains for January

In January 2008, the Tulsa metropolitan statistical area (MSA) shed 5,300 jobs, as **Trade, Transportation & Utilities, Professional & Business Services,** and **Government** contributed a majority of the job losses. Over the year, the Tulsa MSA added 6,100 jobs due to major gains in **Construction, Manufacturing, Trade, Transportation & Utilities,** and **Educational & Health Services.**

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>TOTAL NON-FARM EMPLOYMENT</b>	<b>422,800</b>	<b>428,100</b>	<b>416,700</b>	<b>-5,300</b>	<b>-1.2%</b>	<b>6,100</b>	<b>1.5%</b>
<b>Goods Producing Industries</b>	<b>81,300</b>	<b>81,300</b>	<b>77,800</b>	<b>0</b>	<b>0.0%</b>	<b>3,500</b>	<b>4.5%</b>
Construction	22,400	22,500	20,600	-100	-0.4%	1,800	8.7%
Manufacturing	51,900	52,000	50,800	-100	-0.2%	1,100	2.2%
<b>Service Providing Industries</b>	<b>341,500</b>	<b>346,800</b>	<b>338,900</b>	<b>-5,300</b>	<b>-1.5%</b>	<b>2,600</b>	<b>0.8%</b>
Trade, Transportation & Utilities	85,800	87,700	83,800	-1,900	-2.2%	2,000	2.4%
Professional & Business Services	57,700	59,700	60,200	-2,000	-3.4%	-2,500	-4.2%
Educational & Health Services	58,700	58,200	56,100	500	0.9%	2,600	4.6%
Leisure & Hospitality	33,400	34,000	35,000	-600	-1.8%	-1,600	-4.6%
Government	52,100	53,100	51,800	-1,000	-1.9%	300	0.6%
				Jobs	Pct.	Jobs	Pct.

## Tulsa Natural Resources & Mining up slightly in January

Tulsa's **Natural Resources & Mining** industry added 200 jobs over the month in January. The industry also gained 600 jobs for the January-to-January period.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Natural Resources &amp; Mining</b>	<b>7,000</b>	<b>6,800</b>	<b>6,400</b>	<b>200</b>	<b>2.9%</b>	<b>600</b>	<b>9.4%</b>
				Jobs	Pct.	Jobs	Pct.

## Tulsa Construction down for month, up for year

As in December, **Construction** in Tulsa dropped 100 jobs over the month in January. The news was better over the year, as the industry added 1,800 jobs between January 2007 and January 2008.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Construction</b>	<b>22,400</b>	<b>22,500</b>	<b>20,600</b>	<b>-100</b>	<b>-0.4%</b>	<b>1,800</b>	<b>8.7%</b>
Specialty Trade Contractors	13,900	14,100	13,400	-200	-1.4%	500	3.7%
				Jobs	Pct.	Jobs	Pct.

## Retail Trade pushes Tulsa TTU to drop jobs over month

Tulsa **Trade, Transportation & Utilities (TTU)** reversed course in January, as **Retail Trade** shed 2,000 jobs over the month due to seasonal factors. Over the year, **TTU** added 2,000 jobs, with more than half of the job growth attributed to **Retail Trade**. All **TTU** sectors reported annual expansion in January.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Trade, Transportation &amp; Utilities</b>	<b>85,800</b>	<b>87,700</b>	<b>83,800</b>	<b>-1,900</b>	<b>-2.2%</b>	<b>2,000</b>	<b>2.4%</b>
Wholesale Trade	18,200	18,300	17,800	-100	-0.5%	400	2.2%
Retail Trade	45,300	47,300	44,100	-2,000	-4.2%	1,200	2.7%
Transportation, Warehouse & Util.	22,300	22,100	21,900	200	0.9%	400	1.8%
				Jobs	Pct.	Jobs	Pct.

## Tulsa Professional & Business Services down for month

Employment in Tulsa **Professional & Business Services** contracted by 2,000 jobs in January 2008 due entirely to the **Administrative & Support Services** sector. All sectors dropped jobs over the year, with **Administrative & Support Services** leading the way.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Professional &amp; Business Services</b>	<b>57,700</b>	<b>59,700</b>	<b>60,200</b>	<b>-2,000</b>	<b>-3.4%</b>	<b>-2,500</b>	<b>-4.2%</b>
Professional & Scientific Services	19,800	19,800	20,300	0	0.0%	-500	-2.5%
Management of Companies	5,500	5,500	5,900	0	0.0%	-400	-6.8%
Administrative & Support Services	32,400	34,400	34,000	-2,000	-5.8%	-1,600	-4.7%
				Jobs	Pct.	Jobs	Pct.

## Tulsa Educational & Health Services up for month, year

Tulsa **Educational & Health Services** grew by 500 jobs over the month and 2,600 jobs over the year in January. Both the monthly and annual expansion came from the **Health Care & Social Assistance** sector.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Educational &amp; Health Services</b>	<b>58,700</b>	<b>58,200</b>	<b>56,100</b>	<b>500</b>	<b>0.9%</b>	<b>2,600</b>	<b>4.6%</b>
Educational Services	7,000	7,000	7,000	0	0.0%	0	0.0%
Health Care & Social Assistance	51,700	51,200	49,100	500	1.0%	2,600	5.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Leisure & Hospitality sheds jobs over month, year

**Leisure & Hospitality** in the Tulsa MSA contracted by 600 jobs over the month, as the **Food Services & Drinking Places** sector shed 400 jobs. For the January-to-January period, this industry has dropped 1,600 jobs.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Leisure &amp; Hospitality</b>	<b>33,400</b>	<b>34,000</b>	<b>35,000</b>	<b>-600</b>	<b>-1.8%</b>	<b>-1,600</b>	<b>-4.6%</b>
Food Svcs. & Drinking Places	29,100	29,500	28,900	-400	-1.4%	200	0.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Small-but-steady annual job growth continues for Tulsa Government

Tulsa **Government** again shed jobs over the month, with January's loss provided mostly by the **State Government** sector. For the year, **Government** in Tulsa added 300 jobs.

	NUMBER OF JOBS			CHANGE			
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08		Jan '07 to Jan '08	
<b>Government</b>	<b>52,100</b>	<b>53,100</b>	<b>51,800</b>	<b>-1,000</b>	<b>-1.9%</b>	<b>300</b>	<b>0.6%</b>
Federal Government	4,900	4,900	4,700	0	0.0%	200	4.3%
State Government	6,600	7,500	6,600	-900	-12.0%	0	0.0%
Local Government	40,600	40,700	40,500	-100	-0.2%	100	0.2%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

**CURRENT EMPLOYMENT STATISTICS – State of Oklahoma**

	NUMBER EMPLOYED			CHANGE	
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08	Jan '07 to Jan '08
<b>Total Non-farm Employment</b>	<b>1,557,800</b>	<b>1,584,300</b>	<b>1,528,800</b>	<b>-26,500 -1.7%</b>	<b>29,000 1.9%</b>
Total Private Employment*	1,239,600	1,258,900	1,209,000	-19,300 -1.5%	30,600 2.5%
Private Service Providers**	970,000	988,100	948,300	-18,100 -1.8%	21,700 2.3%
<b>Goods Producing Industries</b>	<b>269,600</b>	<b>270,800</b>	<b>260,700</b>	<b>-1,200 -0.4%</b>	<b>8,900 3.4%</b>
<b>Natural Resources &amp; Mining</b>	<b>49,500</b>	<b>48,600</b>	<b>44,300</b>	<b>900 1.9%</b>	<b>5,200 11.7%</b>
Support Activities for Mining	27,000	26,800	24,600	200 0.7%	2,400 9.8%
<b>Construction</b>	<b>70,200</b>	<b>72,100</b>	<b>67,500</b>	<b>-1,900 -2.6%</b>	<b>2,700 4.0%</b>
Construction of Buildings	14,900	15,500	14,400	-600 -3.9%	500 3.5%
Residential Buildings	5,800	6,000	6,000	-200 -3.3%	-200 -3.3%
Non-residential Buildings	9,100	9,500	8,400	-400 -4.2%	700 8.3%
Heavy & Civil Engineering	11,500	11,900	11,300	-400 -3.4%	200 1.8%
Specialty Trade Contractors	43,800	44,700	41,800	-900 -2.0%	2,000 4.8%
Bldg. Equip. Contractors	21,000	21,300	19,700	-300 -1.4%	1,300 6.6%
<b>Manufacturing</b>	<b>149,900</b>	<b>150,100</b>	<b>148,900</b>	<b>-200 -0.1%</b>	<b>1,000 0.7%</b>
Durable Goods Mfg.	102,500	102,400	101,100	100 0.1%	1,400 1.4%
Fabricated Metal Products	23,800	23,900	23,200	-100 -0.4%	600 2.6%
Other Fabricated Metal	4,800	4,800	4,600	0 0.0%	200 4.3%
Machinery Manufacturing	30,000	30,000	28,600	0 0.0%	1,400 4.9%
Electrical Equipment Mfg.	3,300	3,300	3,300	0 0.0%	0 0.0%
Transportation Equip. Mfg.	16,100	16,200	16,300	-100 -0.6%	-200 -1.2%
Motor Vehicle Mfg.	2,500	2,500	2,800	0 0.0%	-300 -10.7%
Aerospace Products Mfg.	5,500	5,600	4,900	-100 -1.8%	600 12.2%
Non-durable Goods Mfg.	47,400	47,700	47,800	-300 -0.6%	-400 -0.8%
Food Manufacturing	19,700	19,800	19,800	-100 -0.5%	-100 -0.5%
Paper Manufacturing	2,900	2,900	2,900	0 0.0%	0 0.0%
Plastic & Rubber Products	11,100	11,100	11,600	0 0.0%	-500 -4.3%
<b>Service Providing Industries</b>	<b>1,288,200</b>	<b>1,313,500</b>	<b>1,268,100</b>	<b>-25,300 -1.9%</b>	<b>20,100 1.6%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>287,900</b>	<b>295,800</b>	<b>282,800</b>	<b>-7,900 -2.7%</b>	<b>5,100 1.8%</b>
Wholesale Trade	59,000	60,100	58,400	-1,100 -1.8%	600 1.0%
Retail Trade	170,900	177,300	167,800	-6,400 -3.6%	3,100 1.8%
Motor Vehicle & Parts	23,400	23,700	22,900	-300 -1.3%	500 2.2%
Automobile Dealers	14,900	15,100	14,600	-200 -1.3%	300 2.1%
Food & Beverage Stores	22,600	23,200	21,500	-600 -2.6%	1,100 5.1%
Gen'l Merchandise Stores	45,300	47,100	44,300	-1,800 -3.8%	1,000 2.3%
Transport., Warehouse & Util.	58,000	58,400	56,600	-400 -0.7%	1,400 2.5%
Utilities	10,600	10,500	10,100	100 1.0%	500 5.0%
Transportation & Warehouse	47,400	47,900	46,500	-500 -1.0%	900 1.9%
Air Transportation	8,600	8,700	8,600	-100 -1.1%	0 0.0%
Truck Transportation	19,600	19,900	19,400	-300 -1.5%	200 1.0%
<b>Information</b>	<b>29,000</b>	<b>29,100</b>	<b>29,200</b>	<b>-100 -0.3%</b>	<b>-200 -0.7%</b>
Publishing Industries	7,100	7,100	7,100	0 0.0%	0 0.0%
Telecommunications	13,700	13,900	14,800	-200 -1.4%	-1,100 -7.4%

	NUMBER EMPLOYED			CHANGE	
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08	Jan '07 to Jan '08
<b>Financial Activities</b>	<b>83,600</b>	<b>84,500</b>	<b>82,800</b>	<b>-900 -1.1%</b>	<b>800 1.0%</b>
Finance & Insurance	60,200	60,400	58,900	-200 -0.3%	1,300 2.2%
Credit Intermediation	32,100	32,000	31,400	100 0.3%	700 2.2%
Insurance Carriers & Rltd.	23,500	23,600	22,800	-100 -0.4%	700 3.1%
Real Estate, Rental/Leasing	23,400	24,100	23,900	-700 -2.9%	-500 -2.1%
Real Estate	11,100	11,500	11,200	-400 -3.5%	-100 -0.9%
<b>Pro. &amp; Business Services</b>	<b>175,900</b>	<b>181,200</b>	<b>173,600</b>	<b>-5,300 -2.9%</b>	<b>2,300 1.3%</b>
Pro. & Scientific Services	62,200	62,600	62,700	-400 -0.6%	-500 -0.8%
Legal Services	12,500	12,800	12,500	-300 -2.3%	0 0.0%
Accounting & Tax Prep.	14,200	13,000	14,100	1,200 9.2%	100 0.7%
Architecture/Engineering	12,200	12,500	12,000	-300 -2.4%	200 1.7%
Management of Companies	13,400	13,200	12,900	200 1.5%	500 3.9%
Admin. & Support Services	100,300	105,400	98,000	-5,100 -4.8%	2,300 2.3%
Employment Services	43,300	45,700	42,800	-2,400 -5.3%	500 1.2%
Business Support Svcs.	17,900	18,200	18,500	-300 -1.6%	-600 -3.2%
Services to Buildings	13,900	14,400	12,600	-500 -3.5%	1,300 10.3%
<b>Educational &amp; Health Svcs.</b>	<b>194,800</b>	<b>196,600</b>	<b>186,800</b>	<b>-1,800 -0.9%</b>	<b>8,000 4.3%</b>
Educational Services	18,800	19,700	18,100	-900 -4.6%	700 3.9%
Health Care & Social Asst.	176,000	176,900	168,700	-900 -0.5%	7,300 4.3%
Ambulatory Health Care	63,800	64,000	61,300	-200 -0.3%	2,500 4.1%
Hospitals	53,200	53,100	49,800	100 0.2%	3,400 6.8%
Nursing & Residential Care	34,400	34,500	33,700	-100 -0.3%	700 2.1%
Social Assistance	24,600	25,300	23,900	-700 -2.8%	700 2.9%
<b>Leisure &amp; Hospitality</b>	<b>136,300</b>	<b>138,100</b>	<b>131,600</b>	<b>-1,800 -1.3%</b>	<b>4,700 3.6%</b>
Arts, Entertainment & Rec.	16,100	16,600	14,400	-500 -3.0%	1,700 11.8%
Accommodation & Food Svc.	120,200	121,500	117,200	-1,300 -1.1%	3,000 2.6%
Accommodation	10,600	11,100	10,600	-500 -4.5%	0 0.0%
Food Svcs./Drinking Places	109,600	110,400	106,600	-800 -0.7%	3,000 2.8%
Full-service Restaurants	50,100	50,500	49,400	-400 -0.8%	700 1.4%
Limited-service Eating	53,300	53,700	51,900	-400 -0.7%	1,400 2.7%
<b>Other Services</b>	<b>62,500</b>	<b>62,800</b>	<b>61,500</b>	<b>-300 -0.5%</b>	<b>1,000 1.6%</b>
Repair & Maintenance	13,700	13,800	13,200	-100 -0.7%	500 3.8%
Personal & Laundry Services	13,200	13,400	13,000	-200 -1.5%	200 1.5%
<b>Government</b>	<b>318,200</b>	<b>325,400</b>	<b>319,800</b>	<b>-7,200 -2.2%</b>	<b>-1,600 -0.5%</b>
Federal Government	45,300	45,600	45,600	-300 -0.7%	-300 -0.7%
State Government	82,400	86,500	81,900	-4,100 -4.7%	500 0.6%
Local Government	190,500	193,300	192,300	-2,800 -1.4%	-1,800 -0.9%

\* Total Private Employment = (TOTAL NON-FARM EMPLOYMENT – Government) \*\* Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

**CURRENT EMPLOYMENT STATISTICS – Oklahoma City MSA**

	NUMBER EMPLOYED			CHANGE	
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08	Jan '07 to Jan '08
	<b>Total Non-farm Employment</b>	<b>563,500</b>	<b>575,100</b>	<b>554,800</b>	<b>-11,600 -2.0%</b>
Total Private Employment*	451,200	460,600	440,000	-9,400 -2.0%	11,200 2.5%
Private Service Providers**	371,600	380,700	364,600	-9,100 -2.4%	7,000 1.9%
<b>Goods Producing Industries</b>	<b>79,600</b>	<b>79,900</b>	<b>75,400</b>	<b>-300 -0.4%</b>	<b>4,200 5.6%</b>
<b>Natural Resources &amp; Mining</b>	<b>15,200</b>	<b>15,000</b>	<b>13,700</b>	<b>200 1.3%</b>	<b>1,500 10.9%</b>
<b>Construction</b>	<b>28,000</b>	<b>28,200</b>	<b>25,300</b>	<b>-200 -0.7%</b>	<b>2,700 10.7%</b>
Specialty Trade Contractors	17,100	17,300	16,100	-200 -1.2%	1,000 6.2%
<b>Manufacturing</b>	<b>36,400</b>	<b>36,700</b>	<b>36,400</b>	<b>-300 -0.8%</b>	<b>0 0.0%</b>
Durable Goods Mfg.	27,100	27,000	26,800	100 0.4%	300 1.1%
Machinery Manufacturing	7,800	7,700	7,200	100 1.3%	600 8.3%
Transportation Equip. Mfg.	5,600	5,600	5,900	0 0.0%	-300 -5.1%
Plastic & Rubber Products	1,500	1,500	1,600	0 0.0%	-100 -6.3%
<b>Service Providing Industries</b>	<b>483,900</b>	<b>495,200</b>	<b>479,400</b>	<b>-11,300 -2.3%</b>	<b>4,500 0.9%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>103,100</b>	<b>106,200</b>	<b>100,300</b>	<b>-3,100 -2.9%</b>	<b>2,800 2.8%</b>
Wholesale Trade	23,500	23,800	22,800	-300 -1.3%	700 3.1%
Retail Trade	62,500	65,300	61,100	-2,800 -4.3%	1,400 2.3%
Gen'l Merchandise Stores	14,400	15,500	14,600	-1,100 -7.1%	-200 -1.4%
Transport, Warehouse & Util.	17,100	17,100	16,400	0 0.0%	700 4.3%
<b>Information</b>	<b>12,300</b>	<b>12,300</b>	<b>13,100</b>	<b>0 0.0%</b>	<b>-800 -6.1%</b>
Telecommunications	6,200	6,200	7,000	0 0.0%	-800 -11.4%
<b>Financial Activities</b>	<b>33,500</b>	<b>34,600</b>	<b>34,700</b>	<b>-1,100 -3.2%</b>	<b>-1,200 -3.5%</b>
Finance & Insurance	23,600	23,800	23,200	-200 -0.8%	400 1.7%
Rental & Leasing Services	5,800	5,800	6,100	0 0.0%	-300 -4.9%
<b>Pro. &amp; Business Services</b>	<b>71,800</b>	<b>75,400</b>	<b>71,300</b>	<b>-3,600 -4.8%</b>	<b>500 0.7%</b>
Pro. & Scientific Services	27,100	27,600	27,100	-500 -1.8%	0 0.0%
Management of Companies	5,900	5,900	5,400	0 0.0%	500 9.3%
Admin. & Support Services	38,800	41,900	38,800	-3,100 -7.4%	0 0.0%
Employment Services	16,700	17,700	16,200	-1,000 -5.6%	500 3.1%
Business Support Svcs.	6,900	6,800	7,400	100 1.5%	-500 -6.8%
<b>Educational &amp; Health Svcs.</b>	<b>73,100</b>	<b>73,800</b>	<b>70,500</b>	<b>-700 -0.9%</b>	<b>2,600 3.7%</b>
Health Care & Social Asst.	65,600	65,400	63,200	200 0.3%	2,400 3.8%
Ambulatory Health Care	25,200	25,500	24,400	-300 -1.2%	800 3.3%
Hospitals	20,900	20,700	20,000	200 1.0%	900 4.5%
<b>Leisure &amp; Hospitality</b>	<b>55,500</b>	<b>55,800</b>	<b>52,100</b>	<b>-300 -0.5%</b>	<b>3,400 6.5%</b>
Food Svcs./Drinking Places	44,700	44,800	41,800	-100 -0.2%	2,900 6.9%
Full-service Restaurants	20,300	20,600	20,000	-300 -1.5%	300 1.5%
Limited-service Eating	20,000	20,200	19,300	-200 -1.0%	700 3.6%
<b>Other Services</b>	<b>22,300</b>	<b>22,600</b>	<b>22,600</b>	<b>-300 -1.3%</b>	<b>-300 -1.3%</b>
<b>Government</b>	<b>112,300</b>	<b>114,500</b>	<b>114,800</b>	<b>-2,200 -1.9%</b>	<b>-2,500 -2.2%</b>
Federal Government	26,100	26,500	26,500	-400 -1.5%	-400 -1.5%
State Government	39,400	40,200	40,600	-800 -2.0%	-1,200 -3.0%
Local Government	46,800	47,800	47,700	-1,000 -2.1%	-900 -1.9%

\* Total Private Employment = (TOTAL NON-FARM EMPLOYMENT – Government)

\*\* Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

**CURRENT EMPLOYMENT STATISTICS – Tulsa MSA**

	NUMBER EMPLOYED			CHANGE	
	Jan '08	Dec '07	Jan '07	Dec '07 to Jan '08	Jan '07 to Jan '08
	<b>Total Non-farm Employment</b>	<b>422,800</b>	<b>428,100</b>	<b>416,700</b>	<b>-5,300 -1.2%</b>
Total Private Employment*	370,700	375,000	364,900	-4,300 -1.1%	5,800 1.6%
Private Service Providers**	289,400	293,700	287,100	-4,300 -1.5%	2,300 0.8%
<b>Goods Producing Industries</b>	<b>81,300</b>	<b>81,300</b>	<b>77,800</b>	<b>0 0.0%</b>	<b>3,500 4.5%</b>
<b>Natural Resources &amp; Mining</b>	<b>7,000</b>	<b>6,800</b>	<b>6,400</b>	<b>200 2.9%</b>	<b>600 9.4%</b>
<b>Construction</b>	<b>22,400</b>	<b>22,500</b>	<b>20,600</b>	<b>-100 -0.4%</b>	<b>1,800 8.7%</b>
Specialty Trade Contractors	13,900	14,100	13,400	-200 -1.4%	500 3.7%
<b>Manufacturing</b>	<b>51,900</b>	<b>52,000</b>	<b>50,800</b>	<b>-100 -0.2%</b>	<b>1,100 2.2%</b>
Machinery Manufacturing	11,300	11,200	10,900	100 0.9%	400 3.7%
Other Gen'l Purpose	5,500	5,500	5,300	0 0.0%	200 3.8%
Transportation Equip. Mfg.	5,800	5,800	5,500	0 0.0%	300 5.5%
<b>Service Providing Industries</b>	<b>341,500</b>	<b>346,800</b>	<b>338,900</b>	<b>-5,300 -1.5%</b>	<b>2,600 0.8%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>85,800</b>	<b>87,700</b>	<b>83,800</b>	<b>-1,900 -2.2%</b>	<b>2,000 2.4%</b>
Wholesale Trade	18,200	18,300	17,800	-100 -0.5%	400 2.2%
Retail Trade	45,300	47,300	44,100	-2,000 -4.2%	1,200 2.7%
Food & Beverage Stores	7,000	7,100	5,800	-100 -1.4%	1,200 20.7%
General Merchandise Store	10,400	11,100	10,600	-700 -6.3%	-200 -1.9%
Department Stores	4,200	4,600	4,400	-400 -8.7%	-200 -4.5%
Other Gen'l Merchandise	6,200	6,500	6,200	-300 -4.6%	0 0.0%
Transport, Warehouse & Util.	22,300	22,100	21,900	200 0.9%	400 1.8%
Utilities	3,400	3,400	3,100	0 0.0%	300 9.7%
Transportation & Warehouse	18,900	18,700	18,800	200 1.1%	100 0.5%
Air Transportation	7,400	7,400	7,400	0 0.0%	0 0.0%
<b>Information</b>	<b>10,500</b>	<b>10,500</b>	<b>9,900</b>	<b>0 0.0%</b>	<b>600 6.1%</b>
Telecommunications	4,900	4,800	5,000	100 2.1%	-100 -2.0%
<b>Financial Activities</b>	<b>25,300</b>	<b>25,500</b>	<b>24,900</b>	<b>-200 -0.8%</b>	<b>400 1.6%</b>
Insurance Carriers	5,000	5,000	4,900	0 0.0%	100 2.0%
<b>Pro. &amp; Business Services</b>	<b>57,700</b>	<b>59,700</b>	<b>60,200</b>	<b>-2,000 -3.4%</b>	<b>-2,500 -4.2%</b>
Pro. & Scientific Services	19,800	19,800	20,300	0 0.0%	-500 -2.5%
Management of Companies	5,500	5,500	5,900	0 0.0%	-400 -6.8%
Admin. & Support Services	32,400	34,400	34,000	-2,000 -5.8%	-1,600 -4.7%
Employment Services	15,400	16,200	15,200	-800 -4.9%	200 1.3%
Business Support Svcs.	7,800	8,000	8,000	-200 -2.5%	-200 -2.5%
<b>Educational &amp; Health Svcs.</b>	<b>58,700</b>	<b>58,200</b>	<b>56,100</b>	<b>500 0.9%</b>	<b>2,600 4.6%</b>
Educational Services	7,000	7,000	7,000	0 0.0%	0 0.0%
Health Care & Social Asst.	51,700	51,200	49,100	500 1.0%	2,600 5.3%
Ambulatory Health Care	17,300	17,300	17,400	0 0.0%	-100 -0.6%
Hospitals	18,500	18,800	17,800	-300 -1.6%	700 3.9%
<b>Leisure &amp; Hospitality</b>	<b>33,400</b>	<b>34,000</b>	<b>35,000</b>	<b>-600 -1.8%</b>	<b>-1,600 -4.6%</b>
Food Svcs./Drinking Places	29,100	29,500	28,900	-400 -1.4%	200 0.7%
Full-service Restaurants	14,200	14,100	14,300	100 0.7%	-100 -0.7%
<b>Other Services</b>	<b>18,000</b>	<b>18,100</b>	<b>17,200</b>	<b>-100 -0.6%</b>	<b>800 4.7%</b>
<b>Government</b>	<b>52,100</b>	<b>53,100</b>	<b>51,800</b>	<b>-1,000 -1.9%</b>	<b>300 0.6%</b>
Federal Government	4,900	4,900	4,700	0 0.0%	200 4.3%
State Government	6,600	7,500	6,600	-900 -12.0%	0 0.0%
Local Government	40,600	40,700	40,500	-100 -0.2%	100 0.2%

## LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide\*

<b>NON-SEASONALLY ADJUSTED</b>				
	<b>Labor Force</b>	<b>Employment</b>	<b>Unemployment</b>	<b>Unemp. Rate</b>
<b>JAN '08</b>	<b>1,717,910</b>	<b>1,646,400</b>	<b>71,510</b>	<b>4.2%</b>
Dec '07	1,731,200	1,656,690	74,510	4.3%
Nov '07	1,749,050	1,674,980	74,070	4.2%
Oct '07	1,740,590	1,667,880	72,710	4.2%
Sep '07	1,730,900	1,659,950	70,960	4.1%
Aug '07	1,727,250	1,654,590	72,660	4.2%
Jul '07	1,752,330	1,666,610	85,730	4.9%
Jun '07	1,763,220	1,680,430	82,790	4.7%
May '07	1,738,450	1,660,570	77,890	4.5%
Apr '07	1,739,410	1,672,510	66,900	3.8%
Mar '07	1,732,180	1,658,050	74,140	4.3%
Feb '07	1,724,420	1,648,750	75,670	4.4%
Jan '07	1,713,340	1,638,730	74,610	4.4%

<b>SEASONALLY ADJUSTED</b>				
	<b>Labor Force</b>	<b>Employment</b>	<b>Unemployment</b>	<b>Unemp. Rate</b>
<b>JAN '08</b>	<b>1,732,430</b>	<b>1,669,690</b>	<b>62,740</b>	<b>3.6%</b>
Dec '07	1,731,200	1,656,690	74,510	4.3%
Nov '07	1,749,050	1,674,980	74,070	4.2%
Oct '07	1,740,590	1,667,880	72,710	4.2%
Sep '07	1,730,900	1,659,950	70,960	4.1%
Aug '07	1,727,250	1,654,590	72,660	4.2%
Jul '07	1,752,330	1,666,610	85,730	4.9%
Jun '07	1,763,220	1,680,430	82,790	4.7%
May '07	1,738,450	1,660,570	77,890	4.5%
Apr '07	1,739,410	1,672,510	66,900	3.8%
Mar '07	1,732,180	1,658,050	74,140	4.3%
Feb '07	1,724,420	1,648,750	75,670	4.4%
Jan '07	1,713,340	1,638,730	74,610	4.4%

\* **Non-benchmarked data.** Benchmarked data for 2007 will be made available on April 18, 2007.