



# Economic Research & Analysis

...Bringing Oklahoma's Labor Market to Life!

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## Oklahoma Employment Report – January 2005

### AREAS OF INTEREST

#### TOTAL NONFARM EMPLOYMENT

↑ 1.6% (+23,500 jobs) over year

Between January 2004 and January 2005, TOTAL NONFARM EMPLOYMENT grew by 23,500 jobs, or 1.6 percent. This growth rate is right in line with the national growth rate of 1.7 percent over the same period.

#### RETAIL TRADE

↓ 8,000 jobs (-4.6%) over month

Following the holiday shopping season, the RETAIL TRADE sector began phasing out seasonal employees in January. When combined with GOVERNMENT's seasonal over-the-month loss of 8,600 jobs, these seasonal drops account for over half of the state's monthly job loss.

#### GOVERNMENT

↑ 9,100 jobs (+3.1%) over year

Despite seasonal losses over the month, GOVERNMENT provided nearly 40 percent of the annual growth seen across the state in January 2005. LOCAL GOVERNMENT provided 7,200 jobs to this annual increase.

### IN A NUTSHELL . . .

“With an annual NONFARM EMPLOYMENT increase of 1.6 percent, statewide employment is growing at a faster rate than it has since May 2001. January also marked the eleventh straight month of year-over-year employment growth. Although 1.6 percent is well short of Oklahoma's average growth rate for the post-WWII period, it compares very favorably to more recent time frames and bodes well for the state as a whole.” – Lynn Gray, OESC Managing Economist

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**NOTE:** This publication is produced by the Economic Research & Analysis division of the Oklahoma Employment Security Commission as a no cost service for the state of Oklahoma. All information contained within this document is available free of charge on the OESC website ([www.oesc.state.ok.us/lmi/](http://www.oesc.state.ok.us/lmi/)) and through publications developed by the ER&A division. Unless otherwise noted, all statistics are preliminary and have not been adjusted for seasonal factors. All data is collected under strict guidelines provided by the Bureau of Labor Statistics. Although a large amount of data has been presented through the included tables, this is in no way meant to suggest that all data has been included. Due to space restrictions, only relevant industries and subsectors have been included for each geographic area.

## CHANGES ARE AFOOT IN 2005

As you look over this report, you will notice that some things have changed since the release of the December 2004 data. These changes have been made to provide the most accurate and useful information we can. All changes take effect as of January 1, 2005. Here are a few of the changes you can expect to see in this publication.

### MSA REDEFINITIONS

In 2000, the federal Office of Management and Budget (OMB) revised the standards for defining federal statistical areas. The updated Metropolitan Statistical Areas (MSAs) are defined in terms of whole counties and must meet two criteria based on the 2000 Census. Each MSA must include:

- at least one urbanized area of 50,000 or more people, and
- all adjacent counties with a high degree of social and economic integration as measured by commuting ties.

When the changes are implemented, Oklahoma will be left with three MSAs: Lawton, Oklahoma City and Tulsa. Enid, which qualified under previous guidelines, will lose MSA status because its population is less than 50,000. In addition, LeFlore County in eastern Oklahoma will join Sequoyah County as part of the Fort Smith (Arkansas) MSA because of commuting ties. The county makeup of the Oklahoma City and Tulsa MSAs also changed. Now the Oklahoma City MSA is comprised of Canadian, Cleveland, Grady, Lincoln, Logan, McClain and Oklahoma counties. The Tulsa MSA will include Creek, Okmulgee, Osage, Pawnee, Rogers, Tulsa and Wagoner counties. The Lawton MSA will remain as is. Although CES data published before January 2005 cannot be accurately compared for the Oklahoma City and Tulsa MSAs, the benchmarked December 2004 employment levels will be adjusted to be compatible with the January 2005 data for these areas.

To address data comparability issues, historical data from January 1990 to December 2002 have been revised to incorporate the changes. These data will merge with the 2004 benchmarked and re-estimated data (benchmark data covers January 2003 to March 2004; re-estimated data encompasses April 2004 to December 2004) to provide a complete time series. Historical data will be available online from the Bureau of Labor Statistics website at [www.bls.gov/data/home.htm](http://www.bls.gov/data/home.htm). Additional information on statistical area changes can be found at [www.bls.gov/lau/lausmsa.htm](http://www.bls.gov/lau/lausmsa.htm).

### INDUSTRY CHANGES

Industry makeup will also experience some change. You might notice that some previously included sectors or subsectors no longer appear, while some new sectors or subsectors have been added. These differences are the result of changes in our survey samples in each of the geographical regions on which we report. One example is Tulsa **Manufacturing**. The sub-sectors under **Manufacturing** have been suppressed in the employment tables for the industry. In Lawton, the **Natural Resources and Mining** industry was combined with **Construction** to provide a more statistically significant measure of job gains and losses.

These changes WILL NOT affect any of the industrial employment totals, because no sectors or subsectors are actually being added or subtracted. The change is in what data is presented. Full industrial employment statistics are available from the Bureau of Labor Statistics at [www.bls.gov](http://www.bls.gov).

If you have any questions, you can reach Public Information Officer John Carpenter at (405) 557-5469 or [john.carpenter@oesc.state.ok.us](mailto:john.carpenter@oesc.state.ok.us).

# STATE OF OKLAHOMA\*

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## STATE EMPLOYMENT SEES PATTERN OF MONTHLY LOSSES, ANNUAL GAINS IN JANUARY 2005

Oklahoma's **TOTAL NONFARM EMPLOYMENT** shed 30,000 jobs (-2.0 percent) in January 2005, falling to 1,463,300 jobs during the first month of the year. Compared to January 2004, **TOTAL NONFARM EMPLOYMENT** for the state has added 23,500 jobs (+1.6 percent). Employment for both the **Goods Producing Industries** and the **Service Providing Industries** followed similar patterns in January, shedding jobs over the month and gaining jobs over the year. **Natural Resources & Mining** has improved by 1,800 jobs (+6.1 percent) over the year as support activities have required a larger workforce. **Trade, Transportation and Utilities** took a big hit in January (-9,200 jobs) as **Retail Trade** workers hired for the holidays were phased out. The **Professional and Business Services, Leisure and Hospitality, and Government** industries all reported large losses over the month but larger gains over the year.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>TOTAL NONFARM EMPLOYMENT</b>	1,463,300	1,493,300	1,439,800	-30,000	-2.0%	23,500	1.6%
<b>Goods Producing Industries</b>	233,700	236,000	230,600	-2,300	-1.0%	3,100	1.3%
Natural Resources & Mining	31,400	31,600	29,600	-200	-0.6%	1,800	6.1%
Construction	60,500	62,000	59,700	-1,500	-2.4%	800	1.3%
<b>Service Providing Industries</b>	1,229,600	1,257,300	1,209,200	-27,700	-2.2%	20,400	1.7%
Trade, Transportation & Utilities	272,800	282,000	274,600	-9,200	-3.3%	-1,800	-0.7%
Professional & Business Services	159,200	163,900	154,200	-4,700	-2.9%	5,000	3.2%
Educational & Health Services	180,400	181,300	176,700	-900	-0.5%	3,700	2.1%
Leisure & Hospitality	125,300	128,100	121,500	-2,800	-2.2%	3,800	3.1%
Government	303,600	312,200	294,500	-8,600	-2.8%	9,100	3.1%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## SUPPORT ACTIVITIES PUSH NATURAL RESOURCES & MINING TO OVER-THE-YEAR GAIN

Despite a marginal loss over the month, **Natural Resources and Mining** managed an annual gain of 1,800 jobs (+6.1 percent) in January. The **Support Activities for Mining** sector contributed 1,300 jobs to the over-the-year gain.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Natural Resources &amp; Mining</b>	31,400	31,600	29,600	-200	-0.6%	1,800	6.1%
Support Activities for Mining	15,600	15,700	14,300	-100	-0.6%	1,300	9.1%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## SEASONAL FACTORS LEAD CONSTRUCTION TO SHED JOBS OVER MONTH

Winter weather continued to affect **Construction** in January, as the industry dropped 1,500 jobs (-2.4 percent) over the month. This loss was split between the **Construction of Buildings** and **Specialty Trade Contractors** sectors. **Construction** grew by 1.3 percent (+800 jobs) over the year due to the previously mentioned sectors gaining jobs during the January-to-January period.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Construction</b>	60,500	62,000	59,700	-1,500	-2.4%	800	1.3%
Construction of Buildings	13,000	13,500	12,500	-500	-3.7%	500	4.0%
Heavy & Civil Engineering	10,100	10,100	10,300	0	0.0%	-200	-1.9%
Specialty Trade Contractors	37,400	38,400	36,900	-1,000	-2.6%	500	1.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## STRONG ANNUAL GAIN IN DURABLE GOODS FUELS INDUSTRY ADDITION

Statewide **Manufacturing** reported a drop of 600 jobs (-0.4 percent) in January due to equal losses in the **Durable Goods** and **Non-durable Goods** sectors. Over the year, the industry added 500 jobs (+0.4 percent), as gains to **Durable Goods** fueled by **Machinery Manufacturing** were weakened by a loss in **Non-durable Goods**.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Manufacturing</b>	141,800	142,400	141,300	-600	-0.4%	500	0.4%
Durable Goods Manufacturing	93,900	94,200	92,100	-300	-0.3%	1,800	2.0%
Machinery Manufacturing	23,000	22,900	22,000	100	0.4%	1,000	4.5%
Non-durable Goods Manufacturing	47,900	48,200	49,200	-300	-0.6%	-1,300	-2.6%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## TRADE, TRANSPORTATION & UTILITIES REPORTS SEASONAL LOSSES

**Trade, Transportation and Utilities** shed over 9,000 jobs in January, as the **Retail Trade** sector released 8,000 workers (-4.6 percent), most of them seasonal employees. Compared to January 2004, this industry has shrunk by 1,800 jobs (-0.7 percent). All sectors reported job losses for the month and year in January 2005.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Trade, Transportation &amp; Utilities</b>	272,800	282,000	274,600	-9,200	-3.3%	-1,800	-0.7%
Wholesale Trade	53,600	54,200	54,100	-600	-1.1%	-500	-0.9%
Retail Trade	166,500	174,500	167,600	-8,000	-4.6%	-1,100	-0.7%
General Merchandise Stores	43,100	46,400	42,200	-3,300	-7.1%	900	2.1%
Transportation, Warehouse & Utils.	52,700	53,300	52,900	-600	-1.1%	-200	-0.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## INFORMATION INDUSTRY TIGHTENS AS THE YEAR BEGINS

**Information** reversed course in January 2005, dropping 400 jobs (-1.3 percent) over the month. Since January 2004, the industry has shed 1,100 jobs (-3.5 percent). A majority of this over-the-year loss was provided by the **Telecommunications** sector.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Information</b>	30,500	30,900	31,600	-400	-1.3%	-1,100	-3.5%
Publishing Industries	6,300	6,400	6,500	-100	-1.6%	-200	-3.1%
Telecommunications	14,500	14,400	15,200	100	0.7%	-700	-4.6%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## DESPITE MONTHLY DROP, FINANCIAL ACTIVITIES INDUSTRY REPORTS GAIN OVER YEAR

**Financial Activities** again reported a small over-the-month loss in January, as the industry shed 700 jobs (-0.8 percent). The **Finance and Insurance** and **Real Estate and Rental and Leasing** sectors both contributed to the monthly loss. During the January-to-January period, most of the industry's 1,100-job gain (+1.3 percent) was provided by **Real Estate and Rental and Leasing**.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Financial Activities</b>	84,200	84,900	83,100	-700	-0.8%	1,100	1.3%
Finance & Insurance	61,100	61,500	60,900	-400	-0.7%	200	0.3%
Real Estate and Rental & Leasing	23,100	23,400	22,200	-300	-1.3%	900	4.1%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## PROFESSIONAL & BUSINESS SERVICES DOWN FOR MONTH, UP FOR YEAR

In January, **Professional and Business Services** broke from a trend of small monthly losses by dropping 4,700 jobs (-2.9 percent) over the month. The loss leaves the industry up by 5,000 jobs (+3.2 percent) compared with January 2004. The majority of both the monthly loss and annual gain came from the **Administrative and Support Services** sector, where **Employment Services** continues to post annual growth.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Professional &amp; Business Svcs.</b>	159,200	163,900	154,200	-4,700	-2.9%	5,000	3.2%
Professional, Sci. & Technical Svcs.	57,900	58,300	57,200	-400	-0.7%	700	1.2%
Management of Companies	12,300	12,500	12,300	-200	-1.6%	0	0.0%
Administrative & Support Services	89,000	93,100	84,700	-4,100	-4.4%	4,300	5.1%
Employment Services	44,100	47,100	40,500	-3,000	-6.4%	3,600	8.9%
Business Support Services	12,400	12,600	12,200	-200	-1.6%	200	1.6%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## AMBULATORY HEALTH CARE & HOSPITALS PROVIDE ANNUAL GROWTH IN JANUARY

Following on the heels of a 3,600-job gain in December, **Educational and Health Services** for the state added another 3,700 jobs (+2.1 percent) in January. The gain was contributed mostly by the **Health Care and Social Assistance** sector, where both **Ambulatory Health Care** and **Hospitals** managed sizeable over-the-year gains. For the month, **Educational and Health Services** lost 900 jobs (-0.5 percent).

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Educational &amp; Health Services</b>	180,400	181,300	176,700	-900	-0.5%	3,700	2.1%
Educational Services	18,400	18,700	17,900	-300	-1.6%	500	2.8%
Health Care & Social Assistance	162,000	162,600	158,800	-600	-0.4%	3,200	2.0%
Ambulatory Health Care	56,800	56,700	55,200	100	0.2%	1,600	2.9%
Hospitals	47,500	48,000	46,300	-500	-1.0%	1,200	2.6%
Nursing & Residential Care	35,900	35,600	35,800	300	0.8%	100	0.3%
Social Assistance	21,800	22,300	21,500	-500	-2.2%	300	1.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## SEASONAL LOSSES DON'T STOP LEISURE & HOSPITALITY ANNUAL GAINS

**Leisure and Hospitality** reported a loss of 2,800 jobs (-2.2 percent) over the month and a gain of 3,800 jobs (+3.1 percent) over the year in January. The seasonal over-the-month loss was caused by the end of the holiday season. Over the year, the **Art, Entertainment and Recreation** and **Accommodation and Food Services** sectors managed sizeable increases of 1,000 jobs (+8.8 percent) and 2,800 jobs (+2.5 percent), respectively.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Leisure &amp; Hospitality</b>	125,300	128,100	121,500	-2,800	-2.2%	3,800	3.1%
Art, Entertainment & Recreation	12,300	12,800	11,300	-500	-3.9%	1,000	8.8%
Accommodation & Food Services	113,000	115,300	110,200	-2,300	-2.0%	2,800	2.5%
Food Services & Drinking Places	103,600	105,500	100,600	-1,900	-1.8%	3,000	3.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## SEASONAL LOSSES FOR THE MONTH, BIG GAINS FOR THE YEAR

**Government** dipped by 8,600 jobs (-2.8 percent) in January, as the **State Government** sector shed 6,100 jobs (-7.2 percent) over the month due to seasonal factors. Many of these jobs will reappear in the February 2005 industrial totals as a reflection of public school employees returning from holiday break. **Local Government** lost 2,400 jobs (-1.3 percent) in January. Despite these seasonal drops, **Government** employment looked strong over the year with a gain of 9,100 jobs (+3.1 percent), contributed mostly by **Local Government**.

STATE of <b>OKLAHOMA</b>	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Government</b>	303,600	312,200	294,500	-8,600	-2.8%	9,100	3.1%
Federal Government	46,100	46,200	45,600	-100	-0.2%	500	1.1%
State Government	78,600	84,700	77,200	-6,100	-7.2%	1,400	1.8%
Local Government	178,900	181,300	171,700	-2,400	-1.3%	7,200	4.2%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKLAHOMA CITY MSA\*

\* full table on page 13

## SEASONAL FACTORS PUSH OKC EMPLOYMENT DOWN FOR MONTH

**TOTAL NONFARM EMPLOYMENT** for the Oklahoma City MSA lost 13,700 jobs (-2.5 percent) in January but added 9,900 jobs (+1.9 percent) compared to January 2004. The **Goods Producing Industries** dropped 1,900 jobs (-2.7 percent) over the month and gained 1,100 jobs (+1.6 percent) over the year. For the **Service Providing Industries**, seasonal drops in **Trade, Transportation and Utilities** and **Government** led over-the-month losses.

OKLAHOMA CITY Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>TOTAL NONFARM EMPLOYMENT</b>	538,400	552,100	528,500	-13,700	-2.5%	9,900	1.9%
<b>Goods Producing Industries</b>	69,600	71,500	68,500	-1,900	-2.7%	1,100	1.6%
<b>Service Providing Industries</b>	468,800	480,600	460,000	-11,800	-2.5%	8,800	1.9%
Trade, Transportation & Utilities	95,400	99,400	96,300	-4,000	-4.0%	-900	-0.9%
Government	112,400	115,500	107,800	-3,100	-2.7%	4,600	4.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKLAHOMA CITY MANUFACTURING DOWN TO OPEN THE NEW YEAR

Oklahoma City **Manufacturing** took a hit in January, as the industry dropped 1,200 jobs (-3.1 percent) over the month and 400 jobs (-1.0 percent) over the year. **Durable Goods**, the largest **Manufacturing** sector in Oklahoma City, accounted for three-quarters of both the monthly and annual losses.

OKLAHOMA CITY Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Manufacturing</b>	38,100	39,300	38,500	-1,200	-3.1%	-400	-1.0%
Durable Goods	26,900	27,800	27,200	-900	-3.2%	-300	-1.1%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## SEASONAL DROPS IN RETAIL TRADE FORCE TTU TO SHED JOBS

In January 2005, **Trade, Transportation and Utilities** posted losses of 4,000 jobs (-4.0 percent) over the month and 900 jobs (-0.9 percent) over the year. **Retail Trade** accounted for 3,400 of the jobs lost over the month, as seasonal workers hired for the holiday shopping season were phased out. During the January-to-January period, **Retail Trade** provided all of the annual loss.

OKLAHOMA CITY Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Trade, Transportation &amp; Utils.</b>	95,400	99,400	96,300	-4,000	-4.0%	-900	-0.9%
Wholesale Trade	20,800	21,200	20,800	-400	-1.9%	0	0.0%
Retail Trade	59,300	62,700	60,200	-3,400	-5.4%	-900	-1.5%
General Merchandise Stores	12,900	14,200	13,200	-1,300	-9.2%	-300	-2.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## ADMINISTRATIVE & SUPPORT SERVICES FUELS CHANGE IN JANUARY

Oklahoma City's **Professional and Business Services** industry dropped 1,500 jobs (-2.2 percent) in January 2005. The **Administrative and Support Services** sector provided most of the monthly loss and all of the annual gain for the industry. This sector has grown by 2,400 jobs (+7.0 percent) over the year.

OKLAHOMA CITY Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Professional &amp; Business Svcs.</b>	65,200	66,700	63,100	-1,500	-2.2%	2,100	3.3%
Professional, Sci. & Technical Svcs.	24,100	24,100	24,300	0	0.0%	-200	-0.8%
Management of Companies	4,600	4,700	4,700	-100	-2.1%	-100	-2.1%
Administrative & Support Services	36,500	37,900	34,100	-1,400	-3.7%	2,400	7.0%
Employment Services	18,100	19,100	16,100	-1,000	-5.2%	2,000	12.4%
Business Support Services	5,100	5,100	4,400	0	0.0%	700	15.9%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## DESPITE LOSSES, EDUCATIONAL & HEALTH SERVICES UP FOR YEAR

**Educational and Health Services** reported a drop of 1,200 jobs (-1.7 percent) in January due to **Health Care and Social Assistance** losses. For the year, the industry has gained 1,000 jobs (+1.5 percent). Following a period of sizeable over-the-year gains for **Health Care and Social Assistance**, the sector added only 200 jobs (+0.3 percent) due to a slowdown in **Ambulatory Health Care and Hospitals**.

OKLAHOMA CITY Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Educational &amp; Health Services</b>	67,800	69,000	66,800	-1,200	-1.7%	1,000	1.5%
Educational Services	8,000	8,100	7,200	-100	-1.2%	800	11.1%
Health Care & Social Assistance	59,800	60,900	59,600	-1,100	-1.8%	200	0.3%
Ambulatory Health Care	22,100	22,400	21,300	-300	-1.3%	800	3.8%
Hospitals	20,200	20,400	20,100	-200	-1.0%	100	0.5%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## LEISURE & HOSPITALITY SHEDS HOLIDAY JOBS IN JANUARY

The **Leisure and Hospitality** industry in Oklahoma City dropped 1,000 jobs (-1.9 percent) in January due to the end of the holiday season. A majority of the jobs lost came from the **Food Services and Drinking Places** sector. For the year, this industry has grown by 2,600 jobs (+5.2 percent).

OKLAHOMA CITY Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Leisure &amp; Hospitality</b>	52,500	53,500	49,900	-1,000	-1.9%	2,600	5.2%
Food Service & Drinking Places	42,800	43,500	40,800	-700	-1.6%	2,000	4.9%
Full-service Restaurants	21,000	21,200	20,000	-200	-0.9%	1,000	5.0%
Limited-service Eating	19,400	19,800	18,600	-400	-2.0%	800	4.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## SEASONAL FACTORS AT PLAY IN GOVERNMENT'S JANUARY LOSSES

**Government** in Oklahoma City also fell victim to seasonal factors in January, as public school employees were on holiday break. The industry shed 3,100 jobs (-2.7 percent) in January, concentrated mostly in **State Government** and **Local Government**. For the year, **Government** has added 4,600 jobs (+4.3 percent).

OKLAHOMA CITY Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Government</b>	112,400	115,500	107,800	-3,100	-2.7%	4,600	4.3%
Federal Government	27,100	27,200	26,800	-100	-0.4%	300	1.1%
State Government	39,200	41,100	36,700	-1,900	-4.6%	2,500	6.8%
Local Government	46,100	47,200	44,300	-1,100	-2.3%	1,800	4.1%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## TULSA MSA\*

\* full table on page 13

## TULSA EQUALS LAST YEAR'S EMPLOYMENT DESPITE SEASONAL LOSSES

**TOTAL NONFARM EMPLOYMENT** for the Tulsa MSA dropped to 393,100 jobs, 9,100 jobs (-2.3 percent) below its December 2004 employment level and equal to its January 2004 level. In fact, all industries reported job losses for the month. Over one-third of the loss in **TOTAL NONFARM EMPLOYMENT** can be attributed to **Trade, Transportation and Utilities**, where the **Retail Trade** sector was impacted by seasonal losses. Despite **TOTAL NONFARM EMPLOYMENT** showing no gain over the year as a whole, the **Leisure and Hospitality** and **Government** industries added jobs over the year.

<b>TULSA</b> Metropolitan Statistical Area	<b>NUMBER of JOBS</b>			<b>CHANGE</b>			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>TOTAL NONFARM EMPLOYMENT</b>	393,100	402,200	393,100	-9,100	-2.3%	0	0.0%
<b>Goods Producing Industries</b>	69,400	69,900	69,500	-500	-0.7%	-100	-0.1%
<b>Service Providing Industries</b>	323,700	332,300	323,600	-8,600	-2.6%	100	0.0%
Trade, Transportation & Utilities	80,200	83,400	82,200	-3,200	-3.8%	-2,000	-2.4%
Professional & Business Services	50,500	52,200	50,600	-1,700	-3.3%	-100	-0.2%
Educational & Health Services	51,900	52,900	52,100	-1,000	-1.9%	-200	-0.4%
Leisure & Hospitality	33,400	34,000	32,700	-600	-1.8%	700	2.1%
Government	50,400	51,600	48,000	-1,200	-2.3%	2,400	5.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## SEASONAL RETAIL LOSSES FORCE TTU TO SHED JOBS IN JANUARY

With a loss of 3,200 jobs (-3.8 percent) over the month, **Trade, Transportation and Utilities** accounted for over one-third of the jobs lost during the December-to-January period. A majority of the drop came from a **Retail Trade** sector that shed 2,400 jobs (-5.2 percent) over the month, many of which were seasonal holiday jobs. For the year, **Trade, Transportation and Utilities** is down by 2,000 jobs (-2.4 percent) due to losses across all sectors.

<b>TULSA</b> Metropolitan Statistical Area	<b>NUMBER of JOBS</b>			<b>CHANGE</b>			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Trade, Transportation &amp; Utils.</b>	80,200	83,400	82,200	-3,200	-3.8%	-2,000	-2.4%
Wholesale Trade	16,100	16,200	16,300	-100	-0.6%	-200	-1.2%
Retail Trade	43,900	46,300	44,700	-2,400	-5.2%	-800	-1.8%
Transportation, Warehouse & Utils.	20,200	20,900	21,200	-700	-3.3%	-1,000	-4.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## PROFESSIONAL & BUSINESS SERVICES DOWN OVER MONTH

For January, **Professional and Business Services** lost 1,700 jobs (-3.3 percent) over the month and 100 jobs (-0.2 percent) over the year. The **Administrative and Support Services** sector provided the majority of the monthly loss, as **Employment Services** dropped 1,100 jobs (-7.9 percent) over the month. Despite this slip, **Employment Services** is 1,100 jobs (+9.4 percent) ahead of its January 2004 level, a sign that things are still improving in Tulsa.

<b>TULSA</b> Metropolitan Statistical Area	<b>NUMBER of JOBS</b>			<b>CHANGE</b>			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Professional &amp; Business Svcs.</b>	50,500	52,200	50,600	-1,700	-3.3%	-100	-0.2%
Professional, Sci. & Technical Svcs.	17,900	18,300	18,400	-400	-2.2%	-500	-2.7%
Management of Companies	5,700	5,700	5,800	0	0.0%	-100	-1.7%
Administrative & Support Services	26,900	28,200	26,400	-1,300	-4.6%	500	1.9%
Employment Services	12,800	13,900	11,700	-1,100	-7.9%	1,100	9.4%
Business Support Services	5,900	6,100	5,500	-200	-3.3%	400	7.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## TULSA'S EDUCATIONAL & HEALTH SERVICES INDUSTRY SLIPS IN JANUARY

After providing the entirety of the industry's small gain in December, the **Health Care and Social Assistance** sector of **Educational and Health Services** contributed most of the industry's 1,000-job loss (-1.9 percent) over the month. For the January-to-January period, only the **Educational Services** sector managed to add jobs (+300 jobs).

TULSA Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Educational &amp; Health Services</b>	51,900	52,900	52,100	-1,000	-1.9%	-200	-0.4%
Educational Services	6,400	6,600	6,100	-200	-3.0%	300	4.9%
Health Care & Social Assistance	45,500	46,300	46,000	-800	-1.7%	-500	-1.1%
Ambulatory Health Care	16,900	17,200	17,300	-300	-1.7%	-400	-2.3%
Hospitals	15,700	15,900	14,900	-200	-1.3%	800	5.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## LEISURE & HOSPITALITY EXPERIENCES SEASONAL LOSS OVER MONTH

**Leisure and Hospitality** in Tulsa shed 600 jobs (-1.8 percent) over the month, as workers hired for the holiday season were let go. Over the year, this industry has added 700 jobs (+2.1 percent).

TULSA Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Leisure &amp; Hospitality</b>	33,400	34,000	32,700	-600	-1.8%	700	2.1%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## TULSA GOVERNMENT SHOWS STRONG GROWTH FOR YEAR

Despite a seasonal over-the-month loss of 1,200 jobs (-2.3 percent), Tulsa **Government** reported growth of 2,400 jobs (+5.0 percent) since January 2004. **Local Government** provided the lion's share of the annual addition, with **State Government** contributing the rest. The December-to-January loss was mostly the result of public schools being out for holiday break.

TULSA Metropolitan Statistical Area	NUMBER of JOBS			CHANGE			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Government</b>	50,400	51,600	48,000	-1,200	-2.3%	2,400	5.0%
Federal Government	4,700	4,700	4,700	0	0.0%	0	0.0%
State Government	7,100	8,000	6,500	-900	-11.3%	600	9.2%
Local Government	38,600	38,900	36,800	-300	-0.8%	1,800	4.9%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## LAWTON DOWN FOR MONTH, UP FOR YEAR IN JANUARY

**TOTAL NONFARM EMPLOYMENT** for the Lawton MSA dropped by 900 jobs (-2.2 percent) to 40,400 jobs in January 2005. A majority of the loss came from the **Services Providing Industries**, where **Trade, Transportation and Utilities** and **Government** struggled over the month. Over the year, Lawton has added 700 jobs, due mostly to **Government** growth.

<b>LAWTON</b> Metropolitan Statistical Area	<b>NUMBER of JOBS</b>			<b>CHANGE</b>			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>TOTAL NONFARM EMPLOYMENT</b>	40,400	41,300	39,700	-900	-2.2%	700	1.8%
<b>Goods Producing Industries</b>	5,100	5,200	5,300	-100	-1.9%	-200	-3.8%
Natural Resources & Construction	1,300	1,300	1,500	0	0.0%	-200	-13.3%
Manufacturing	3,800	3,900	3,800	-100	-2.6%	0	0.0%
<b>Service Providing Industries</b>	35,300	36,100	34,400	-800	-2.2%	900	2.6%
Trade, Transportation & Utilities	6,900	7,100	7,000	-200	-2.8%	-100	-1.4%
Educational & Health Services	4,000	4,000	3,700	0	0.0%	300	8.1%
Government	12,300	12,600	11,500	-300	-2.4%	800	7.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## RETAIL TRADE REPORTS SEASONAL LOSSES IN JANUARY

Lawton **Trade, Transportation and Utilities** felt the effects of seasonal factors in January, as the **Retail Trade** sector dropped 200 jobs (-2.8 percent) over the month. Seasonal workers hired for the holiday shopping season made up a majority of this loss. Over the year, the industry has shed 100 jobs (-1.4 percent).

<b>LAWTON</b> Metropolitan Statistical Area	<b>NUMBER of JOBS</b>			<b>CHANGE</b>			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Trade, Transportation &amp; Utilities</b>	6,900	7,100	7,000	-200	-2.8%	-100	-1.4%
Retail Trade	5,100	5,300	5,200	-200	-3.8%	-100	-1.9%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## GOVERNMENT IN LAWTON SHOWS GROWTH OVER YEAR

**Government** in Lawton shed 300 jobs (-2.4 percent) in January but gained 800 jobs (+7.0 percent) compared to January 2004. Monthly movement was provided by the **Federal Government** and **State Government** sectors, while the annual gain came from all three sectors of the **Government** industry.

<b>LAWTON</b> Metropolitan Statistical Area	<b>NUMBER of JOBS</b>			<b>CHANGE</b>			
	Jan 2005	Dec 2004	Jan 2004	Dec '04 to Jan '05		Jan '04 to Jan '05	
<b>Government</b>	12,300	12,600	11,500	-300	-2.4%	800	7.0%
Federal Government	3,200	3,300	3,100	-100	-3.0%	100	3.2%
State Government	1,800	2,000	1,400	-200	-10.0%	400	28.6%
Local Government	7,300	7,300	7,000	0	0.0%	300	4.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

STATEWIDE NONFARM EMPLOYMENT January 2005	NUMBER EMPLOYED			Dec '04 to Jan '05		Jan '04 to Jan '05	
	Jan '05	Dec '04	Jan '04	Change	% Chg.	Change	% Chg.
	<b>TOTAL NONFARM EMP.</b>	<b>1,463,30</b>	<b>1,493,30</b>	<b>1,439,800</b>	<b>-30,000</b>	<b>-2.0%</b>	<b>23,500</b>
<i>Total Private Employment *</i>	1,159,700	1,181,100	1,145,300	-21,400	-1.8%	14,400	1.3%
<i>Private Service Providers **</i>	926,000	945,100	914,700	-19,100	-2.0%	11,300	1.2%
<b>GOODS PRODUCING</b>	<b>233,700</b>	<b>236,000</b>	<b>230,600</b>	<b>-2,300</b>	<b>-1.0%</b>	<b>3,100</b>	<b>1.3%</b>
<b>Natural Resources &amp; Mining</b>	31,400	31,600	29,600	-200	-0.6%	1,800	6.1%
• Support for Mining	15,600	15,700	14,300	-100	-0.6%	1,300	9.1%
<b>Construction</b>	60,500	62,000	59,700	-1,500	-2.4%	800	1.3%
• Construction of Buildings	13,000	13,500	12,500	-500	-3.7%	500	4.0%
Residential Buildings	5,700	5,900	5,700	-200	-3.4%	0	0.0%
Non-residential Buildings	7,300	7,600	6,800	-300	-3.9%	500	7.4%
• Heavy & Civil Engineering	10,100	10,100	10,300	0	0.0%	-200	-1.9%
• Specialty Trade Contractors	37,400	38,400	36,900	-1,000	-2.6%	500	1.4%
Bldg. Equip. Contractors	18,200	18,400	17,900	-200	-1.1%	300	1.7%
<b>Manufacturing</b>	141,800	142,400	141,300	-600	-0.4%	500	0.4%
• Durable Goods Mfg.	93,900	94,200	92,100	-300	-0.3%	1,800	2.0%
Wood Product Mfg.	4,200	4,200	4,000	0	0.0%	200	5.0%
Primary Metal Mfg.	4,100	4,100	4,000	0	0.0%	100	2.5%
Fabricated Metal Mfg.	21,800	22,100	22,100	-300	-1.4%	-300	-1.4%
<i>Other Fabricated Metal</i>	5,400	5,500	5,300	-100	-1.8%	100	1.9%
Machinery Manufacturing	23,000	22,900	22,000	100	0.4%	1,000	4.5%
Computer & Electronics	4,800	4,900	4,900	-100	-2.0%	-100	-2.0%
Electrical Equipment	3,000	3,000	3,000	0	0.0%	0	0.0%
Transportation Equip.	16,200	16,200	15,800	0	0.0%	400	2.5%
<i>Motor Vehicle Mfg.</i>	3,700	3,700	3,800	0	0.0%	-100	-2.6%
<i>Motor Veh. Body &amp; Part</i>	4,200	4,300	4,300	-100	-2.3%	-100	-2.3%
<i>Aerospace Products</i>	2,900	2,900	2,700	0	0.0%	200	7.4%
• Non-durable Goods Mfg.	47,900	48,200	49,200	-300	-0.6%	-1,300	-2.6%
Food Manufacturing	19,500	19,600	19,600	-100	-0.5%	-100	-0.5%
Paper Manufacturing	3,400	3,400	3,400	0	0.0%	0	0.0%
Plastics/Rubber Products	12,800	12,900	12,800	-100	-0.8%	0	0.0%
<b>SERVICE PROVIDING</b>	<b>1,229,600</b>	<b>1,257,300</b>	<b>1,209,200</b>	<b>-27,700</b>	<b>-2.2%</b>	<b>20,400</b>	<b>1.7%</b>
<b>Trade, Transp. &amp; Utils.</b>	272,800	282,000	274,600	-9,200	-3.3%	-1,800	-0.7%
• Wholesale Trade	53,600	54,200	54,100	-600	-1.1%	-500	-0.9%
• Retail Trade	166,500	174,500	167,600	-8,000	-4.6%	-1,100	-0.7%
Motor Vehicle & Parts	22,600	22,800	23,500	-200	-0.9%	-900	-3.8%
<i>Auto Dealers</i>	14,400	14,500	15,100	-100	-0.7%	-700	-4.6%
Food & Beverage Stores	23,500	24,200	23,300	-700	-2.9%	200	0.9%
Gasoline Stations	12,200	12,200	12,800	0	0.0%	-600	-4.7%
Gen'l Merchandise Stores	43,100	46,400	42,200	-3,300	-7.1%	900	2.1%
• Transp., Warehouse & Utils.	52,700	53,300	52,900	-600	-1.1%	-200	-0.4%
Utilities	10,600	10,600	10,500	0	0.0%	100	1.0%
Transport & Warehouse	42,100	42,700	42,400	-600	-1.4%	-300	-0.7%
<i>Air Transportation</i>	9,300	9,300	9,500	0	0.0%	-200	-2.1%

\* Total Private = (Total Nonfarm Emp. - Gov.) \*\* Private Service Providers = (Service Providing Industries - Gov.)

STATEWIDE NONFARM EMPLOYMENT January 2005	NUMBER EMPLOYED			Dec '04 to Jan '05		Jan '04 to Jan '05	
	Jan '05	Dec '04	Jan '04	Change	% Chg.	Change	% Chg.
	<i>Truck Transportation</i>	17,200	17,200	17,000	0	0.0%	200
<b>Information</b>	30,500	30,900	31,600	-400	-1.3%	-1,100	-3.5%
• Publishing Industries	6,300	6,400	6,500	-100	-1.6%	-200	-3.1%
• Telecommunications	14,500	14,400	15,200	100	0.7%	-700	-4.6%
<b>Financial Activities</b>	84,200	84,900	83,100	-700	-0.8%	1,100	1.3%
• Finance & Insurance	61,100	61,500	60,900	-400	-0.7%	200	0.3%
Credit Intermediation	30,800	30,900	30,600	-100	-0.3%	200	0.7%
<i>Depository Credit</i>	23,400	23,500	23,200	-100	-0.4%	200	0.9%
Insurance Carriers&Related	26,300	26,500	26,200	-200	-0.8%	100	0.4%
• Real Estate & Rental/Leasing	23,100	23,400	22,200	-300	-1.3%	900	4.1%
Real Estate	11,200	11,400	11,000	-200	-1.8%	200	1.8%
<b>Professional &amp; Bus. Svcs.</b>	159,200	163,900	154,200	-4,700	-2.9%	5,000	3.2%
• Professional & Scientific Svcs.	57,900	58,300	57,200	-400	-0.7%	700	1.2%
Legal Services	12,600	12,700	12,700	-100	-0.8%	-100	-0.8%
Accounting & Tax Prep.	11,900	11,100	11,800	800	7.2%	100	0.8%
Architecture & Engineering	10,500	10,400	10,100	100	1.0%	400	4.0%
• Management of Companies	12,300	12,500	12,300	-200	-1.6%	0	0.0%
• Administrative/Support Svcs.	89,000	93,100	84,700	-4,100	-4.4%	4,300	5.1%
Employment Services	44,100	47,100	40,500	-3,000	-6.4%	3,600	8.9%
Business Support Svcs.	12,400	12,600	12,200	-200	-1.6%	200	1.6%
Building Services	11,900	12,400	11,800	-500	-4.0%	100	0.8%
<b>Educational &amp; Health Svcs.</b>	180,400	181,300	176,700	-900	-0.5%	3,700	2.1%
• Educational Services	18,400	18,700	17,900	-300	-1.6%	500	2.8%
• Health Care & Social Assist.	162,000	162,600	158,800	-600	-0.4%	3,200	2.0%
Ambulatory Health Care	56,800	56,700	55,200	100	0.2%	1,600	2.9%
Hospitals	47,500	48,000	46,300	-500	-1.0%	1,200	2.6%
Nursing & Residential Care	35,900	35,600	35,800	300	0.8%	100	0.3%
Social Assistance	21,800	22,300	21,500	-500	-2.2%	300	1.4%
<b>Leisure &amp; Hospitality</b>	125,300	128,100	121,500	-2,800	-2.2%	3,800	3.1%
• Arts, Entertainment & Rec.	12,300	12,800	11,300	-500	-3.9%	1,000	8.8%
• Accommodation & Food Svcs.	113,000	115,300	110,200	-2,300	-2.0%	2,800	2.5%
Accommodation	9,400	9,800	9,600	-400	-4.1%	-200	-2.1%
Food Svc./Drinking Places	103,600	105,500	100,600	-1,900	-1.8%	3,000	3.0%
<i>Full-service Restaurant</i>	48,400	49,100	47,500	-700	-1.4%	900	1.9%
<i>Limited-service Eating</i>	48,700	50,100	47,800	-1,400	-2.8%	900	1.9%
<b>Other Services</b>	73,600	74,000	73,000	-400	-0.5%	600	0.8%
• Repair & Maintenance	11,900	12,000	12,400	-100	-0.8%	-500	-4.0%
• Personal & Laundry Services	12,300	12,400	12,300	-100	-0.8%	0	0.0%
<b>Government</b>	303,600	312,200	294,500	-8,600	-2.8%	9,100	3.1%
• Federal Government	46,100	46,200	45,600	-100	-0.2%	500	1.1%
• State Government	78,600	84,700	77,200	-6,100	-7.2%	1,400	1.8%
• Local Government	178,900	181,300	171,700	-2,400	-1.3%	7,200	4.2%

OKLAHOMA CITY NONFARM EMPLOYMENT January 2005	NUMBER EMPLOYED			Dec '04 to Jan '05		Jan '04 to Jan '05	
	Jan '05	Dec '04	Jan '04	Change	% Chg.	Change	% Chg.
	<b>TOTAL NONFARM EMP.</b>	<b>538,400</b>	<b>552,100</b>	<b>528,500</b>	<b>-13,700</b>	<b>-2.5%</b>	<b>9,900</b>
Total Private Employment *	426,000	436,600	420,700	-10,600	-2.4%	5,300	1.3%
Private Svc. Providers **	356,400	365,100	352,200	-8,700	-2.4%	4,200	1.2%
<b>GOODS PRODUCING</b>	<b>69,600</b>	<b>71,500</b>	<b>68,500</b>	<b>-1,900</b>	<b>-2.7%</b>	<b>1,100</b>	<b>1.6%</b>
Natural Resources/Mining	8,500	8,600	7,700	-100	-1.2%	800	10.4%
Construction	23,000	23,600	22,300	-600	-2.5%	700	3.1%
• Specialty Trade Contractors	14,800	15,000	14,300	-200	-1.3%	500	3.5%
Manufacturing	38,100	39,300	38,500	-1,200	-3.1%	-400	-1.0%
• Durable Goods Mfg.	26,900	27,800	27,200	-900	-3.2%	-300	-1.1%
Machinery Manufacturing	5,600	5,700	5,600	-100	-1.8%	0	0.0%
Transportation Equipment	8,800	8,800	8,200	0	0.0%	600	7.3%
Plastics/Rubber Products	3,000	3,000	3,000	0	0.0%	0	0.0%
<b>SERVICE PROVIDING</b>	<b>468,800</b>	<b>480,600</b>	<b>460,000</b>	<b>-11,800</b>	<b>-2.5%</b>	<b>8,800</b>	<b>1.9%</b>
Trade, Transp. & Utils.	95,400	99,400	96,300	-4,000	-4.0%	-900	-0.9%
• Wholesale Trade	20,800	21,200	20,800	-400	-1.9%	0	0.0%
• Retail Trade	59,300	62,700	60,200	-3,400	-5.4%	-900	-1.5%
Gen'l Merchandise Stores	12,900	14,200	13,200	-1,300	-9.2%	-300	-2.3%
• Transp., Warehouse & Utils.	15,300	15,500	15,300	-200	-1.3%	0	0.0%
Information	13,100	13,100	13,500	0	0.0%	-400	-3.0%
• Telecommunications	5,800	5,800	6,100	0	0.0%	-300	-4.9%
Financial Activities	35,200	35,700	34,800	-500	-1.4%	400	1.1%
• Finance & Insurance	23,900	24,300	24,200	-400	-1.6%	-300	-1.2%
Rental & Leasing Services	5,600	5,600	5,500	0	0.0%	100	1.8%
Professional & Bus. Svcs.	65,200	66,700	63,100	-1,500	-2.2%	2,100	3.3%
• Professional/Scientific Svcs.	24,100	24,100	24,300	0	0.0%	-200	-0.8%
• Management of Companies	4,600	4,700	4,700	-100	-2.1%	-100	-2.1%
• Administrative/Support Svc.	36,500	37,900	34,100	-1,400	-3.7%	2,400	7.0%
Employment Services	18,100	19,100	16,100	-1,000	-5.2%	2,000	12.4%
Business Support Svcs.	5,100	5,100	4,400	0	0.0%	700	15.9%
Educational & Health Svcs.	67,800	69,000	66,800	-1,200	-1.7%	1,000	1.5%
• Educational Services	8,000	8,100	7,200	-100	-1.2%	800	11.1%
• Health Care & Social Assist.	59,800	60,900	59,600	-1,100	-1.8%	200	0.3%
Ambulatory Health Care	22,100	22,400	21,300	-300	-1.3%	800	3.8%
Hospitals	20,200	20,400	20,100	-200	-1.0%	100	0.5%
Leisure & Hospitality	52,500	53,500	49,900	-1,000	-1.9%	2,600	5.2%
Food Svc./Drinking Places	42,800	43,500	40,800	-700	-1.6%	2,000	4.9%
Full-service Restaurants	21,000	21,200	20,000	-200	-0.9%	1,000	5.0%
Limited-service Eating	19,400	19,800	18,600	-400	-2.0%	800	4.3%
Other Services	27,200	27,700	27,800	-500	-1.8%	-600	-2.2%
Government	112,400	115,500	107,800	-3,100	-2.7%	4,600	4.3%
• Federal Government	27,100	27,200	26,800	-100	-0.4%	300	1.1%
• State Government	39,200	41,100	36,700	-1,900	-4.6%	2,500	6.8%
• Local Government	46,100	47,200	44,300	-1,100	-2.3%	1,800	4.1%

\* Total Private = (Total Nonfarm Emp. - Gov.) \*\* Private Service Providers = (Service Providing Industries - Gov.)

TULSA NONFARM EMPLOYMENT January 2005	NUMBER EMPLOYED			Dec '04 to Jan '05		Jan '04 to Jan '05	
	Jan '05	Dec '04	Jan '04	Change	% Chg.	Change	% Chg.
	<b>TOTAL NONFARM EMP.</b>	<b>393,100</b>	<b>402,200</b>	<b>393,100</b>	<b>-9,100</b>	<b>-2.3%</b>	<b>0</b>
Total Private Employment *	342,700	350,600	345,100	-7,900	-2.3%	-2,400	-0.7%
Private Service Providers **	273,300	280,700	275,600	-7,400	-2.6%	-2,300	-0.8%
<b>GOODS PRODUCING</b>	<b>69,400</b>	<b>69,900</b>	<b>69,500</b>	<b>-500</b>	<b>-0.7%</b>	<b>-100</b>	<b>-0.1%</b>
Natural Resources & Mining	4,600	4,700	4,500	-100	-2.1%	100	2.2%
Construction	18,300	18,600	18,600	-300	-1.6%	-300	-1.6%
• Specialty Trade Contractors	12,400	12,700	11,900	-300	-2.4%	500	4.2%
Manufacturing	46,500	46,600	46,400	-100	-0.2%	100	0.2%
Other General Purpose	4,800	4,800	4,400	0	0.0%	400	9.1%
Transportation Equip. Mfg.	3,700	3,600	3,500	100	2.8%	200	5.7%
<b>SERVICE PROVIDING</b>	<b>323,700</b>	<b>332,300</b>	<b>323,600</b>	<b>-8,600</b>	<b>-2.6%</b>	<b>100</b>	<b>0.0%</b>
Trade, Transp. & Utils.	80,200	83,400	82,200	-3,200	-3.8%	-2,000	-2.4%
• Wholesale Trade	16,100	16,200	16,300	-100	-0.6%	-200	-1.2%
• Retail Trade	43,900	46,300	44,700	-2,400	-5.2%	-800	-1.8%
Food & Beverage Stores	6,400	6,500	6,000	-100	-1.5%	400	6.7%
Gen'l Merchandise Stores	11,000	11,800	10,800	-800	-6.8%	200	1.9%
Department Stores	4,200	4,700	4,400	-500	-10.6%	-200	-4.5%
Other Gen'l Merchants	6,800	7,100	6,400	-300	-4.2%	400	6.3%
• Transp., Warehouse & Utilities	20,200	20,900	21,200	-700	-3.3%	-1,000	-4.7%
Utilities	4,000	4,000	4,000	0	0.0%	0	0.0%
Transport & Warehouse	16,200	16,900	17,200	-700	-4.1%	-1,000	-5.8%
Air Transportation	7,800	7,900	8,000	-100	-1.3%	-200	-2.5%
Information	11,300	11,500	12,000	-200	-1.7%	-700	-5.8%
• Telecommunications	5,900	5,800	6,500	100	1.7%	-600	-9.2%
Financial Activities	24,900	25,300	24,700	-400	-1.6%	200	0.8%
Insurance Carriers/Related	5,900	5,900	6,100	0	0.0%	-200	-3.3%
Professional & Bus. Svcs.	50,500	52,200	50,600	-1,700	-3.3%	-100	-0.2%
• Professional & Scientific Svcs.	17,900	18,300	18,400	-400	-2.2%	-500	-2.7%
• Management of Companies	5,700	5,700	5,800	0	0.0%	-100	-1.7%
• Administrative/Support Svcs.	26,900	28,200	26,400	-1,300	-4.6%	500	1.9%
Employment Services	12,800	13,900	11,700	-1,100	-7.9%	1,100	9.4%
Business Support Svcs.	5,900	6,100	5,500	-200	-3.3%	400	7.3%
Educational & Health Svcs.	51,900	52,900	52,100	-1,000	-1.9%	-200	-0.4%
• Educational Services	6,400	6,600	6,100	-200	-3.0%	300	4.9%
• Health Care & Social Assist.	45,500	46,300	46,000	-800	-1.7%	-500	-1.1%
Ambulatory Health Care	16,900	17,200	17,300	-300	-1.7%	-400	-2.3%
Hospitals	15,700	15,900	14,900	-200	-1.3%	800	5.4%
Leisure & Hospitality	33,400	34,000	32,700	-600	-1.8%	700	2.1%
Food Svc./Drinking Places	27,400	27,600	27,200	-200	-0.7%	200	0.7%
Full-Svc. Restaurants	13,800	13,700	13,600	100	0.7%	200	1.5%
Other Services	21,100	21,400	21,300	-300	-1.4%	-200	-0.9%
Government	50,400	51,600	48,000	-1,200	-2.3%	2,400	5.0%
• Federal Government	4,700	4,700	4,700	0	0.0%	0	0.0%
• State Government	7,100	8,000	6,500	-900	-11.3%	600	9.2%
• Local Government	38,600	38,900	36,800	-300	-0.8%	1,800	4.9%

LAWTON NONFARM EMPLOYMENT January 2005	NUMBER EMPLOYED			Dec '04 to Jan '05		Jan '04 to Jan '05	
	Jan '05	Dec '04	Jan '04	Change	% Chg.	Chang	% Chg.
<b>TOTAL NONFARM EMP.</b>	<b>40,400</b>	<b>41,300</b>	<b>39,700</b>	<b>-900</b>	<b>-2.2%</b>	<b>700</b>	<b>1.8%</b>
Total Private Employment *	28,100	28,700	28,200	-600	-2.1%	-100	-0.4%
Private Service Providers **	23,000	23,500	22,900	-500	-2.1%	100	0.4%
<b>GOODS PRODUCING</b>	<b>5,100</b>	<b>5,200</b>	<b>5,300</b>	<b>-100</b>	<b>-1.9%</b>	<b>-200</b>	<b>-3.8%</b>
Nat. Resources/Construction	1,300	1,300	1,500	0	0.0%	-200	-13.3%
Manufacturing	3,800	3,900	3,800	-100	-2.6%	0	0.0%
<b>SERVICE PROVIDING</b>	<b>35,300</b>	<b>36,100</b>	<b>34,400</b>	<b>-800</b>	<b>-2.2%</b>	<b>900</b>	<b>2.6%</b>
Trade, Transportation & Utils.	6,900	7,100	7,000	-200	-2.8%	-100	-1.4%
• Wholesale Trade	600	600	600	0	0.0%	0	0.0%
• Retail Trade	5,100	5,300	5,200	-200	-3.8%	-100	-1.9%
• Transp., Warehouse & Utils.	1,200	1,200	1,200	0	0.0%	0	0.0%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	2,200	2,300	2,300	-100	-4.3%	-100	-4.3%
Professional & Bus. Svcs.	3,800	3,800	3,700	0	0.0%	100	2.7%
Educational & Health Svcs.	4,000	4,000	3,700	0	0.0%	300	8.1%
Leisure & Hospitality	3,800	3,900	3,700	-100	-2.6%	100	2.7%
Other Services	1,800	1,900	2,000	-100	-5.3%	-200	-10.0%
Government	12,300	12,600	11,500	-300	-2.4%	800	7.0%
• Federal Government	3,200	3,300	3,100	-100	-3.0%	100	3.2%
• State Government	1,800	2,000	1,400	-200	-10.0%	400	28.6%
• Local Government	7,300	7,300	7,000	0	0.0%	300	4.3%

\* Total Private = (Total Nonfarm Emp. – Gov.) \*\* Private Service Providers = (Service Providing Industries – Gov.)