



## NUMBER OF UNEMPLOYED SHRINKS ALMOST ONE-THIRD OVER YEAR

Oklahoma's **Non-seasonally Adjusted Unemployment** followed up November's 1,200-person drop with a substantial loss of 5,000 people (-7.0 percent) in December 2004. This drop brought the state's **Non-seasonally Adjusted Unemployment** to 70,800 in the final month of 2004. From December 2003 to December 2004, the number of unemployed in Oklahoma dropped by nearly 30 percent (-20,850 people).

The state labor force and employment numbers also dropped in December, although both losses were minor. Oklahoma's **Non-seasonally Adjusted Labor Force** dropped by 14,200 persons (-0.8 percent) over the month, and **Non-seasonally Adjusted Total Employment** shed 9,200 people (-0.6 percent).

The result of this activity was reflected in the December **State Unemployment Rate** as a two-tenths drop to 4.2 percent. Although this is only a slight drop from the past few months, it is improvement of 1.3 percent over the year.

| <b>U.S. &amp; REGIONAL EMPLOYMENT</b> |                    |                     |                    |                          |                |                |                |
|---------------------------------------|--------------------|---------------------|--------------------|--------------------------|----------------|----------------|----------------|
| <b>DECEMBER 2004</b>                  | <b>Employment</b>  | <b>Unemployment</b> | <b>Labor Force</b> | <b>Dec '04</b>           | <b>Nov '04</b> | <b>Oct '04</b> | <b>Dec '03</b> |
| <b>Oklahoma</b>                       | <b>1,634,700</b>   | <b>70,800</b>       | <b>1,705,500</b>   | <b>4.2%</b>              | <b>4.4%</b>    | <b>4.4%</b>    | <b>5.5%</b>    |
| <b>United States</b>                  | <b>140,278,000</b> | <b>7,599,000</b>    | <b>147,877,000</b> | <b>5.1%</b>              | <b>5.2%</b>    | <b>5.1%</b>    | <b>5.4%</b>    |
| <b>Arkansas</b>                       | 1,243,987          | 70,389              | 1,314,376          | 5.4%                     | 5.0%           | 4.7%           | 6.0%           |
| <b>Kansas</b>                         | 1,406,024          | 61,786              | 1,467,810          | 4.2%                     | 4.6%           | 4.7%           | 4.9%           |
| <b>Louisiana</b>                      | 1,951,761          | 113,988             | 2,065,749          | 5.5%                     | 5.5%           | 5.3%           | 6.1%           |
| <b>Missouri</b>                       | 2,874,293          | 162,887             | 3,037,180          | 5.4%                     | 5.5%           | 5.2%           | 5.2%           |
| <b>New Mexico</b>                     | 867,011            | 43,491              | 910,502            | 4.8%                     | 5.0%           | 5.1%           | 5.9%           |
| <b>Texas</b>                          | 10,476,846         | 592,308             | 11,069,154         | 5.4%                     | 5.5%           | 5.3%           | 6.0%           |
|                                       |                    |                     |                    | <b>UNEMPLOYMENT RATE</b> |                |                |                |

## DECEMBER UNEMPLOYMENT RATES DROP IN LARGEST MSAs

Three of the four Oklahoma MSAs managed improvements in their unemployment rates in December. The unemployment rate for the **Oklahoma City MSA** dropped by two-tenths of a percent to 3.7 percent. **Tulsa MSA** improved by three-tenths of a percent to 4.2 percent, matching the state unemployment rate. **Lawton** also lost two-tenths to reach 3.7 percent. The **Enid MSA** held steady over the month at 2.9 percent.

| <b>MSA UNEMPLOYMENT RATES</b> |                   |                     |                    |                          |                |                |                |
|-------------------------------|-------------------|---------------------|--------------------|--------------------------|----------------|----------------|----------------|
| <b>DECEMBER 2004</b>          | <b>Employment</b> | <b>Unemployment</b> | <b>Labor Force</b> | <b>Dec '04</b>           | <b>Nov '04</b> | <b>Oct '04</b> | <b>Dec '03</b> |
| <b>Oklahoma City MSA</b>      | 572,170           | 22,260              | 594,430            | 3.7%                     | 3.9%           | 4.0%           | 4.6%           |
| <b>Tulsa MSA</b>              | 406,520           | 17,920              | 424,440            | 4.2%                     | 4.5%           | 4.6%           | 5.9%           |
| <b>Lawton MSA</b>             | 41,610            | 1,580               | 43,190             | 3.7%                     | 3.9%           | 3.9%           | 4.0%           |
| <b>Enid MSA</b>               | 25,100            | 740                 | 25,840             | 2.9%                     | 2.9%           | 2.9%           | 3.7%           |
|                               |                   |                     |                    | <b>UNEMPLOYMENT RATE</b> |                |                |                |

## COUNTIES WITH HIGHEST RATES HOLD POSITIONS IN DECEMBER

It was the usual suspects yet again in December, as **Coal County** once again claimed the state's highest unemployment rate at 11.2 percent. **Okfuskee County** was second at 10.4 percent, and **Seminole County** (10.3 percent) was third for the month. The good news is that these counties all improved by at least 0.5 percent over their November 2004 rates.

### HIGHEST COUNTY UNEMPLOYMENT RATE

| DECEMBER 2004            | Employment | Unemployment | Labor Force | Dec '04 | Nov '04 | Oct '04 | Dec '03 |
|--------------------------|------------|--------------|-------------|---------|---------|---------|---------|
| <b>Coal County</b>       | 1,550      | 200          | 1,740       | 11.2%   | 12.5%   | 11.8%   | 20.8%   |
| <b>Okfuskee County</b>   | 3,190      | 370          | 3,560       | 10.4%   | 11.8%   | 11.8%   | 13.2%   |
| <b>Seminole County</b>   | 9,310      | 1,020        | 10,320      | 9.8%    | 10.3%   | 10.7%   | 14.5%   |
| <b>UNEMPLOYMENT RATE</b> |            |              |             |         |         |         |         |

## ROGER MILLS COUNTY REPORTS STATE'S LOWEST RATE IN DECEMBER

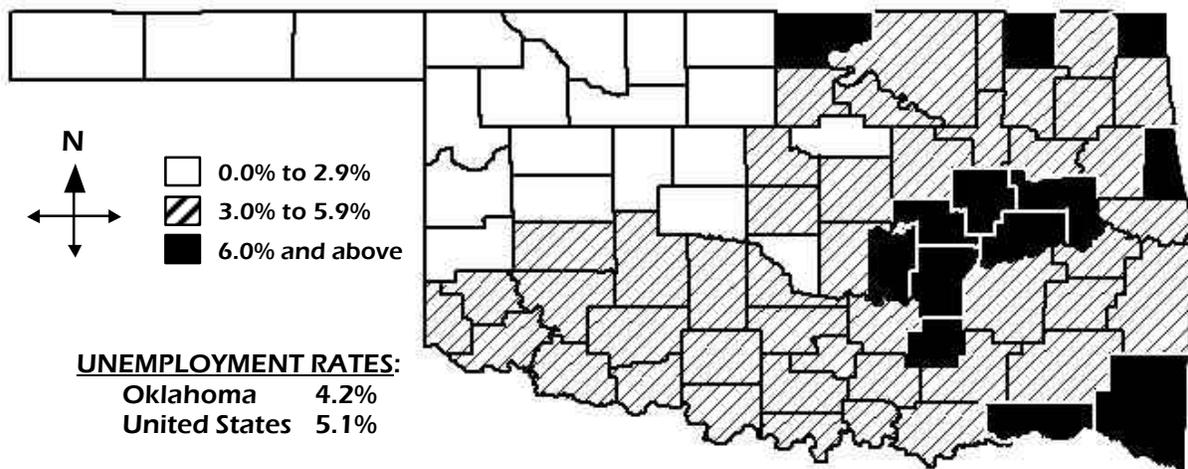
**Roger Mills County** (1.2 percent) and **Harper County** (1.6 percent) both held steady in December to remain in the top three lowest county unemployment rates. A major shift in **Cimarron County** bumped it out of the top spot, allowing **Dewey County** to move into the top three after dropping to 1.4 percent over the month.

### LOWEST COUNTY UNEMPLOYMENT RATE

| DECEMBER 2004             | Employment | Unemployment | Labor Force | Dec '04 | Nov '04 | Oct '04 | Dec '03 |
|---------------------------|------------|--------------|-------------|---------|---------|---------|---------|
| <b>Roger Mills County</b> | 1,990      | 30           | 2,020       | 1.2%    | 1.2%    | 1.8%    | 1.8%    |
| <b>Dewey County</b>       | 1,950      | 30           | 1,980       | 1.4%    | 2.2%    | 1.8%    | 2.8%    |
| <b>Harper County</b>      | 1,560      | 30           | 1,580       | 1.6%    | 1.6%    | 1.4%    | 3.6%    |
| <b>UNEMPLOYMENT RATE</b>  |            |              |             |         |         |         |         |

## DISTRIBUTION of UNEMPLOYMENT RATES by COUNTY

Preliminary Data for December 2004



# STATE OF OKLAHOMA\*

\* full table on page 15

## STATE EMPLOYMENT CONTINUES TO IMPROVE FOR MONTH, YEAR

Oklahoma's **TOTAL NONFARM EMPLOYMENT** added 3,000 jobs (+0.2 percent) in December, bringing its over-the-year gain to 24,600 jobs (+1.7 percent). Despite holding steady for the month, the **Goods Producing Industries** have gained 3,500 jobs (+1.5 percent) over the year thanks to a shared contribution of the **Natural Resources and Mining** and **Construction** industries. In the **Service Providing Industries, Trade, Transportation and Utilities** drove over-the-month growth by adding 3,200 jobs (+1.1 percent) due to seasonal gains in **Retail Trade**. Many of the 21,100 jobs gained over the year were provided by **Professional and Business Services, Educational and Health Services, Leisure and Hospitality, and Government**.

| OKLAHOMA<br>Total Employment        | Dec 2004        | Nov 2004  | Dec 2003  | # Change             | % Change | # Change             | % Change |
|-------------------------------------|-----------------|-----------|-----------|----------------------|----------|----------------------|----------|
|                                     | NUMBER EMPLOYED |           |           | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |
| <b>TOTAL NONFARM EMPLOYMENT</b>     | 1,478,900       | 1,475,900 | 1,454,300 | 3,000                | 0.20%    | 24,600               | 1.70%    |
| <b>Goods Producing Industries</b>   | 236,200         | 236,200   | 232,700   | 0                    | 0.00%    | 3,500                | 1.50%    |
| Natural Resources & Mining          | 31,700          | 31,400    | 29,500    | 300                  | 1.00%    | 2,200                | 7.50%    |
| Construction                        | 62,500          | 62,800    | 60,500    | -300                 | -0.50%   | 2,000                | 3.30%    |
| <b>Service Providing Industries</b> | 1,242,700       | 1,239,700 | 1,221,600 | 3,000                | 0.20%    | 21,100               | 1.70%    |
| Trade, Transportation & Utilities   | 284,600         | 281,400   | 283,700   | 3,200                | 1.10%    | 900                  | 0.30%    |
| Professional & Business Svcs.       | 158,600         | 159,200   | 153,600   | -600                 | -0.40%   | 5,000                | 3.30%    |
| Educational & Health Services       | 180,000         | 180,000   | 176,400   | 0                    | 0.00%    | 3,600                | 2.00%    |
| Leisure & Hospitality               | 126,800         | 127,300   | 122,800   | -500                 | -0.40%   | 4,000                | 3.30%    |
| Government                          | 302,400         | 302,100   | 295,900   | 300                  | 0.10%    | 6,500                | 2.20%    |
|                                     | NUMBER EMPLOYED |           |           | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |

## ANNUAL GAINS CONTINUE IN NATURAL RESOURCES & MINING

**Support Activities for Mining** drove monthly and annual growth for **Natural Resources and Mining** during December 2004. The sector added 200 jobs (+1.3 percent) and 2,000 jobs (+14.5 percent) for the month and year.

| OKLAHOMA<br>Natural Resources & Mining | Dec 2004        | Nov 2004 | Dec 2003 | # Change             | % Change | # Change             | % Change |
|--|-----------------|----------|----------|----------------------|----------|----------------------|----------|
|  | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |
| <b>Natural Resources &amp; Mining</b>  | 31,700          | 31,400   | 29,500   | 300                  | 1.00%    | 2,200                | 7.50%    |
| Support Activities for Mining          | 15,800          | 15,600   | 13,800   | 200                  | 1.30%    | 2,000                | 14.50%   |
|  | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |

## STATEWIDE CONSTRUCTION CONTINUES TO GROW OVER YEAR

Despite dropping 300 jobs (-0.5 percent) over the month as winter weather arrived, **Construction** across the state has grown by 2,000 jobs (+3.3 percent) since December 2003. The **Construction of Buildings** sector provided a majority of the over-the-month growth, although all sectors contributed to the gain.

| OKLAHOMA<br>Construction  | Dec 2004        | Nov 2004 | Dec 2003 | # Change             | % Change | # Change             | % Change |
|---------------------------|-----------------|----------|----------|----------------------|----------|----------------------|----------|
|                           | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |
| <b>Construction</b>       | 62,500          | 62,800   | 60,500   | -300                 | -0.50%   | 2,000                | 3.30%    |
| Construction of Buildings | 13,700          | 13,500   | 12,200   | 200                  | 1.50%    | 1,500                | 12.30%   |
|                           | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |

## DURABLE GOODS MANUFACTURING SHOWS GROWTH OVER YEAR

Statewide **Manufacturing** held steady over the month as opposing shifts in **Durable Goods** and **Non-durable Goods** cancelled each other out. The industry reported 700 jobs less (-0.5 percent) than in December 2003. The **Durable Goods** sector reported growth in the amount of 600 jobs (+0.6 percent) over the year, while **Non-durable Goods** dropped 1,300 jobs (-2.6 percent).

| OKLAHOMA<br>Manufacturing | Dec 2004        | Nov 2004 | Dec 2003 | # Change             | % Change             | # Change | % Change |
|---------------------------|-----------------|----------|----------|----------------------|----------------------|----------|----------|
|                           | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 | DEC 2003 to DEC 2004 |          |          |
| <b>Manufacturing</b>      | 142,000         | 142,000  | 142,700  | 0                    | 0.00%                | -700     | -0.50%   |
| Durable Goods             | 93,000          | 93,200   | 92,400   | -200                 | -0.20%               | 600      | 0.60%    |
| Non-durable Goods         | 49,000          | 48,800   | 50,300   | 200                  | 0.40%                | -1,300   | -2.60%   |
|                           | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 | DEC 2003 to DEC 2004 |          |          |

## SEASONAL RETAIL TRADE GROWTH LEADS TO GAIN FOR MONTH

Seasonal growth in **Retail Trade** continued to drive **Trade, Transportation and Utilities** in December. At 284,600 jobs, this industry gained 3,200 jobs (+1.1 percent) over the month due mostly to holiday hiring. Over the year, this industry has gained 900 jobs (+0.3 percent), all of which were provided by the **Transportation, Warehouse and Utilities** sector.

| OKLAHOMA<br>Trade, Transportation & Utilities | Dec 2004        | Nov 2004 | Dec 2003 | # Change             | % Change             | # Change | % Change |
|---|-----------------|----------|----------|----------------------|----------------------|----------|----------|
|   | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 | DEC 2003 to DEC 2004 |          |          |
| <b>Trade, Transportation &amp; Utils.</b>     | 284,600         | 281,400  | 283,700  | 3,200                | 1.10%                | 900      | 0.30%    |
| Wholesale Trade                               | 54,200          | 53,900   | 54,700   | 300                  | 0.60%                | -500     | -0.90%   |
| Retail Trade                                  | 177,000         | 174,100  | 176,700  | 2,900                | 1.70%                | 300      | 0.20%    |
| Transp., Warehouse & Utilities                | 53,400          | 53,400   | 52,300   | 0                    | 0.00%                | 1,100    | 2.10%    |
|   | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 | DEC 2003 to DEC 2004 |          |          |

## STATE INFORMATION INDUSTRY REPORTS SOLID GROWTH OVER YEAR

With a marginal gain of 100 jobs (+0.3 percent) in December, the **Information** industry has added a total of 1,700 jobs (+5.6 percent) since December 2003. The **Publishing Industries** and **Telecommunications** sectors contributed the majority of the annual gain.

| OKLAHOMA<br>Information | Dec 2004        | Nov 2004 | Dec 2003 | # Change             | % Change             | # Change | % Change |
|-------------------------|-----------------|----------|----------|----------------------|----------------------|----------|----------|
|                         | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 | DEC 2003 to DEC 2004 |          |          |
| <b>Information</b>      | 32,000          | 31,900   | 30,300   | 100                  | 0.30%                | 1,700    | 5.60%    |
| Publishing Industries   | 6,400           | 6,400    | 6,000    | 0                    | 0.00%                | 400      | 6.70%    |
| Telecommunications      | 14,500          | 14,600   | 13,600   | -100                 | -0.70%               | 900      | 6.60%    |
|                         | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 | DEC 2003 to DEC 2004 |          |          |

## PROFESSIONAL & BUSINESS SERVICES POSTS HEALTHY GAIN FOR YEAR

**Professional and Business Services** continued to follow a pattern of small monthly ups-and-downs in December by dropping 600 jobs (-0.4 percent) following a small gain in November. The **Professional, Scientific and Technical Services** sector provided the only monthly growth in the industry. Over the year, **Professional and Business Services** has gained 5,000 jobs (+3.3 percent) provided mostly by **Professional, Scientific and Technical Services** and **Administrative and Support Services**. The **Employment Services** subsector actually

dropped more jobs than the industry lost over the month and has gained 4,000 jobs (+10.3 percent) since December 2003, helping drive over-the-year industry gains.

| <b>OKLAHOMA</b><br><b>Professional &amp; Business Services</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|--|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Professional &amp; Business</b>                             |  | 158,600         | 159,200         | 153,600         | -600                        | -0.40%          | 5,000                       | 3.30%           |
| Pro., Scientific, Technical Svcs.                              |  | 57,500          | 57,100          | 55,300          | 400                         | 0.70%           | 2,200                       | 4.00%           |
| Management of Companies  |  | 11,900          | 12,000          | 11,400          | -100                        | -0.80%          | 500                         | 4.40%           |
| Administrative & Support Svcs.                                 |  | 89,200          | 90,100          | 86,900          | -900                        | -1.00%          | 2,300                       | 2.60%           |
| Employment Services  |  | 43,000          | 43,800          | 39,000          | -800                        | -1.80%          | 4,000                       | 10.30%          |
| <b>NUMBER EMPLOYED</b>   |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## EDUCATIONAL & HEALTH SERVICES ADDS JOBS OVER YEAR

Despite holding steady for the month, **Educational and Health Services** added 3,600 jobs (+2.0 percent) over the year, more than double last month's annual gain for the industry. The **Health Care and Social Assistance** sector provided all industry growth in December, growing by 800 jobs (+0.5 percent) over the month and 5,200 jobs (+3.3 percent) over the year. **Ambulatory Health Care** and **Hospitals** added 2,400 jobs (+4.4 percent) and 1,100 jobs (+2.4 percent), respectively.

| <b>OKLAHOMA</b><br><b>Educational &amp; Health Services</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|---|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Educational &amp; Health Services</b>                    |  | 180,000         | 180,000         | 176,400         | 0                           | 0.00%           | 3,600                       | 2.00%           |
| Educational Services  |  | 17,200          | 18,000          | 18,800          | -800                        | -4.40%          | -1,600                      | -8.50%          |
| Health Care/Social Assistance                               |  | 162,800         | 162,000         | 157,600         | 800                         | 0.50%           | 5,200                       | 3.30%           |
| Ambulatory Health Care                                      |  | 56,800          | 56,400          | 54,400          | 400                         | 0.70%           | 2,400                       | 4.40%           |
| Hospitals   |  | 47,900          | 47,600          | 46,800          | 300                         | 0.60%           | 1,100                       | 2.40%           |
| Nursing/Residential Care                                    |  | 35,700          | 35,600          | 34,800          | 100                         | 0.30%           | 900                         | 2.60%           |
| Social Assistance   |  | 22,400          | 22,400          | 21,600          | 0                           | 0.00%           | 800                         | 3.70%           |
| <b>NUMBER EMPLOYED</b>                                      |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## LEISURE & HOSPITALITY INDUSTRY GROWS OVER YEAR

**Leisure and Hospitality** lost 500 jobs (-0.4 percent) in December, but finished 4,000 jobs (+3.3 percent) higher than in December 2003. Over the year, **Art, Entertainment and Recreation** grew by 1,700 jobs (+15.2 percent), as **Accommodation and Food Services** gained 2,300 jobs (-2.1 percent). Annual growth in **Food Services and Drinking Places** accounted for all of the annual gains in **Accommodation and Food Services**.

| <b>OKLAHOMA</b><br><b>Leisure &amp; Hospitality</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|---|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Leisure &amp; Hospitality</b>                    |  | 126,800         | 127,300         | 122,800         | -500                        | -0.40%          | 4,000                       | 3.30%           |
| Art, Entertainment, Recreation                      |  | 12,900          | 13,400          | 11,200          | -500                        | -3.70%          | 1,700                       | 15.20%          |
| Accommodation/Food Services                         |  | 113,900         | 113,900         | 111,600         | 0                           | 0.00%           | 2,300                       | 2.10%           |
| Accommodation                                       |  | 10,100          | 10,200          | 10,200          | -100                        | -1.00%          | -100                        | -1.00%          |
| Food Svcs./Drinking Places                          |  | 103,800         | 103,700         | 101,400         | 100                         | 0.10%           | 2,400                       | 2.40%           |
| <b>NUMBER EMPLOYED</b>                              |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## GOVERNMENT EXPERIENCES LARGE GAINS FOR YEAR

Government managed to add 300 jobs (+0.1 percent) in December due to small gains in **Federal Government** and **State Government**. Since December 2003, the industry has added 6,500 jobs (+2.2 percent) due to **Federal Government** (+1,200 jobs) and **Local Government** (+5,700 jobs).

| OKLAHOMA<br>Government | Dec 2004               | Nov 2004 | Dec 2003 | # Change                    | % Change | # Change                    | % Change |
|------------------------|------------------------|----------|----------|-----------------------------|----------|-----------------------------|----------|
|                        |                        |          |          | NOV 2004 to DEC 2004        |          | DEC 2003 to DEC 2004        |          |
| <b>Government</b>      | 302,400                | 302,100  | 295,900  | 300                         | 0.10%    | 6,500                       | 2.20%    |
| Federal Government     | 44,900                 | 44,700   | 43,700   | 200                         | 0.40%    | 1,200                       | 2.70%    |
| State Government       | 83,600                 | 83,200   | 84,000   | 400                         | 0.50%    | -400                        | -0.50%   |
| Local Government       | 173,900                | 174,200  | 168,200  | -300                        | -0.20%   | 5,700                       | 3.40%    |
|                        | <b>NUMBER EMPLOYED</b> |          |          | <b>NOV 2004 to DEC 2004</b> |          | <b>DEC 2003 to DEC 2004</b> |          |

## OKLAHOMA CITY MSA\*

\* full table on page 16

### DECEMBER BRINGS OKC JOB GROWTH FOR BOTH MONTH AND YEAR

December **TOTAL NONFARM EMPLOYMENT** for Oklahoma City added 200 jobs (+0.4 percent) and 11,700 jobs (+2.2 percent) over the month and year, respectively. The **Service Providing Industries** added 1,900 jobs (+2.1 percent) over the month thanks to **Trade, Transportation and Utilities**. A majority of the annual growth was provided by the following sectors: **Trade, Transportation and Utilities** (+3,000), **Professional and Business Services** (+3,000), **Educational and Health Services** (+1,300), and **Leisure and Hospitality** (+1,500).

| OKLAHOMA CITY<br>Total Employment   | Dec 2004               | Nov 2004 | Dec 2003 | # Change                    | % Change | # Change                    | % Change |
|-------------------------------------|------------------------|----------|----------|-----------------------------|----------|-----------------------------|----------|
|                                     |                        |          |          | NOV 2004 to DEC 2004        |          | DEC 2003 to DEC 2004        |          |
| <b>TOTAL NONFARM EMPLOYMENT</b>     | 547,200                | 545,200  | 535,500  | 2,000                       | 0.40%    | 11,700                      | 2.20%    |
| <b>Goods Producing Industries</b>   | 68,600                 | 68,500   | 66,600   | 100                         | 0.10%    | 2,000                       | 3.00%    |
| Construction                        | 23,100                 | 23,200   | 21,700   | -100                        | -0.40%   | 1,400                       | 6.50%    |
| <b>Service Providing Industries</b> | 478,600                | 476,700  | 468,900  | 1,900                       | 0.40%    | 9,700                       | 2.10%    |
| Trade, Transportation & Utilities   | 101,900                | 100,300  | 98,900   | 1,600                       | 1.60%    | 3,000                       | 3.00%    |
| Professional & Business Svcs.       | 69,500                 | 69,200   | 66,500   | 300                         | 0.40%    | 3,000                       | 4.50%    |
| Educational & Health Services       | 69,800                 | 69,800   | 68,500   | 0                           | 0.00%    | 1,300                       | 1.90%    |
| Leisure & Hospitality               | 53,500                 | 54,000   | 52,000   | -500                        | -0.90%   | 1,500                       | 2.90%    |
|                                     | <b>NUMBER EMPLOYED</b> |          |          | <b>NOV 2004 to DEC 2004</b> |          | <b>DEC 2003 to DEC 2004</b> |          |

### OKC CONSTRUCTION PICKING UP COMPARED TO LAST YEAR

Oklahoma City **Construction** continued its annual growth in December with a 1,400-job addition (+6.5 percent). For the month, this industry reported small losses.

| OKLAHOMA CITY<br>Construction | Dec 2004               | Nov 2004 | Dec 2003 | # Change                    | % Change | # Change                    | % Change |
|-------------------------------|------------------------|----------|----------|-----------------------------|----------|-----------------------------|----------|
|                               |                        |          |          | NOV 2004 to DEC 2004        |          | DEC 2003 to DEC 2004        |          |
| <b>Construction</b>           | 23,100                 | 23,200   | 21,700   | -100                        | -0.40%   | 1,400                       | 6.50%    |
|                               | <b>NUMBER EMPLOYED</b> |          |          | <b>NOV 2004 to DEC 2004</b> |          | <b>DEC 2003 to DEC 2004</b> |          |

## OKC MANUFACTURING CONSISTENT YET AGAIN

Oklahoma City **Manufacturing** once again held relatively steady over the month, adding 100 jobs (+0.3 percent) from November and 200 jobs (+0.5 percent) since December 2003. The **Non-durable Goods** sector provided all of the industry growth.

| OKLAHOMA CITY<br>Manufacturing |  | Dec 2004 | Nov 2004 | Dec 2003 | # Change             | % Change | # Change             | % Change |
|--------------------------------|--|----------|----------|----------|----------------------|----------|----------------------|----------|
| <b>Manufacturing</b>           |  | 37,900   | 37,800   | 37,700   | 100                  | 0.30%    | 200                  | 0.50%    |
| Durable Goods                  |  | 25,500   | 25,500   | 25,600   | 0                    | 0.00%    | -100                 | -0.40%   |
| Non-durable Goods              |  | 12,400   | 12,300   | 12,100   | 100                  | 0.80%    | 300                  | 2.50%    |
| NUMBER EMPLOYED                |  |          |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |

## SEASONAL HIRING IN RETAIL TRADE KEEPS TTU INDUSTRY GROWING

**Retail Trade** continued to benefit from seasonal holiday hiring in December, as it drove **Trade, Transportation and Utilities** to sizable gains for both the month and year. The sector provided a 1,600-job gain (+1.6 percent) between November and December and a 3,000-job gain (+3.0 percent) for the December-to-December period, helping **Trade, Transportation and Utilities** continue its pattern of steady growth.

| OKLAHOMA CITY<br>Trade, Transportation & Utilities |  | Dec 2004 | Nov 2004 | Dec 2003 | # Change             | % Change | # Change             | % Change |
|--|--|----------|----------|----------|----------------------|----------|----------------------|----------|
| <b>Trade, Transportation &amp; Utils.</b>          |  | 101,900  | 100,300  | 98,900   | 1,600                | 1.60%    | 3,000                | 3.00%    |
| Wholesale Trade                                    |  | 20,800   | 20,700   | 20,500   | 100                  | 0.50%    | 300                  | 1.50%    |
| Retail Trade                                       |  | 66,000   | 64,500   | 63,700   | 1,500                | 2.30%    | 2,300                | 3.60%    |
| Transport, Warehouse & Utils.                      |  | 15,100   | 15,100   | 14,700   | 0                    | 0.00%    | 400                  | 2.70%    |
| NUMBER EMPLOYED                                    |  |          |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |

## FINANCIAL ACTIVITIES REPORTS GROWTH IN DECEMBER

The **Financial Activities** industry managed to add 300 jobs (-0.9 percent) in December 2004. The **Finance and Insurance** sector provided a majority of the over-the-year growth.

| OKLAHOMA CITY<br>Financial Activities |  | Dec 2004 | Nov 2004 | Dec 2003 | # Change             | % Change | # Change             | % Change |
|---------------------------------------|--|----------|----------|----------|----------------------|----------|----------------------|----------|
| <b>Financial Activities</b>           |  | 34,700   | 34,400   | 34,000   | 300                  | 0.90%    | 700                  | 2.10%    |
| Finance & Insurance                   |  | 25,700   | 25,600   | 25,100   | 100                  | 0.40%    | 600                  | 2.40%    |
| NUMBER EMPLOYED                       |  |          |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |

## EMPLOYMENT SERVICES HELPS PUSH INDUSTRY TO ANNUAL GAIN

Oklahoma City's **Professional and Business Services** industry added 300 jobs (-0.4 percent) over the month and 3,000 jobs (+4.5 percent) over the year. The annual gain was driven by year-over-year growth in the **Employment Services** subsector. **Management of Companies** was the only sector to lose jobs over the year.

| <b>OKLAHOMA CITY<br/>Professional &amp; Business Services</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|---|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Professional &amp; Bus. Services</b>                       |  | 69,500          | 69,200          | 66,500          | 300                         | 0.40%           | 3,000                       | 4.50%           |
| Pro., Scientific, Technical Svcs.                             |  | 25,900          | 25,400          | 25,500          | 500                         | 2.00%           | 400                         | 1.60%           |
| Management of Companies                                       |  | 3,700           | 3,700           | 4,200           | 0                           | 0.00%           | -500                        | -11.90%         |
| Administrative & Support Svcs.                                |  | 39,900          | 40,100          | 36,800          | -200                        | -0.50%          | 3,100                       | 8.40%           |
| Employment Services   |  | 17,900          | 18,000          | 15,500          | -100                        | -0.60%          | 2,400                       | 15.50%          |
| <b>NUMBER EMPLOYED</b>  |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## HOSPITAL HIRING PROVIDES ANNUAL GROWTH FOR OKC

Although **Educational and Health Services** reported no movement for the month, the industry added 1,300 jobs (+1.9 percent) since December 2003. The over-the-year gain comes from the **Health Care and Social Assistance** sector, where **Hospitals** has added 1,700 jobs (+8.4 percent) since last December.

| <b>OKLAHOMA CITY<br/>Educational &amp; Health Services</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|--|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Educational &amp; Health Services</b>                   |  | 69,800          | 69,800          | 68,500          | 0                           | 0.00%           | 1,300                       | 1.90%           |
| Health Care/Social Assistance                              |  | 61,400          | 61,100          | 59,300          | 300                         | 0.50%           | 2,100                       | 3.50%           |
| Hospitals  |  | 22,000          | 21,900          | 20,300          | 100                         | 0.50%           | 1,700                       | 8.40%           |
| <b>NUMBER EMPLOYED</b>                                     |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## OKLAHOMA CITY LEISURE & HOSPITALITY GROWS OVER YEAR

**Leisure and Hospitality** for Oklahoma City dropped by 500 jobs (-0.9 percent) in December. Over the past year, this industry has grown by 1,500 jobs (+2.9 percent).

| <b>OKLAHOMA CITY<br/>Leisure &amp; Hospitality</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|--|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Leisure &amp; Hospitality</b>                   |  | 53,500          | 54,000          | 52,000          | -500                        | -0.90%          | 1,500                       | 2.90%           |
| <b>NUMBER EMPLOYED</b>                             |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## GOVERNMENT IN OKC REPORTS SMALL LOSSES FOR MONTH AND YEAR

**Government** in Oklahoma City held relatively steady in December, losing 100 jobs (-0.1 percent) over the month and 600 jobs (-0.6 percent) over the year. Although it matched its November level, **State Government** dropped 1,000 jobs (-2.5 percent) in the December-to-December period. **Local Government** lost 100 jobs (-0.2 percent) in December, but is still 400 jobs ahead (+0.9 percent) of its December 2003 employment level.

| <b>OKLAHOMA CITY<br/>Government</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|-------------------------------------|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Government</b>                   |  | 108,400         | 108,500         | 109,000         | -100                        | -0.10%          | -600                        | -0.60%          |
| Federal Government                  |  | 26,100          | 26,100          | 26,100          | 0                           | 0.00%           | 0                           | 0.00%           |
| State Government                    |  | 38,800          | 38,800          | 39,800          | 0                           | 0.00%           | -1,000                      | -2.50%          |
| Local Government                    |  | 43,500          | 43,600          | 43,100          | -100                        | -0.20%          | 400                         | 0.90%           |
| <b>NUMBER EMPLOYED</b>              |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

# TULSA MSA\*

\* full table on page 16

## DESPITE MONTHLY LOSSES, TULSA CONTINUES ANNUAL GROWTH

Weaker-than-usual holiday hiring made its presence felt as **TOTAL NONFARM EMPLOYMENT** for the Tulsa MSA dropped by 1,100 (-0.3 percent) in December 2004 to settle at 381,700 jobs. Despite the over-the-month loss, Tulsa is 1,500 jobs ahead (+0.4 percent) of its December 2003 employment level. The monthly loss came via a group of **Service Providing Industries** that included **Professional and Business Services, Educational and Health Services, and Leisure and Hospitality**. The annual gain seen is a welcome sign of recovery for Tulsa. Both **Goods Producing Industries** and **Service Providing Industries** contributed to the growth.

| TULSA<br>Total Employment           | Dec 2004        | Nov 2004 | Dec 2003 | # Change             | % Change | # Change             | % Change |
|-------------------------------------|-----------------|----------|----------|----------------------|----------|----------------------|----------|
|                                     | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |
| <b>TOTAL NONFARM EMPLOYMENT</b>     | 381,700         | 382,800  | 380,200  | -1,100               | -0.30%   | 1,500                | 0.40%    |
| <b>Goods Producing Industries</b>   | 67,300          | 67,200   | 66,800   | 100                  | 0.10%    | 500                  | 0.70%    |
| Manufacturing                       | 46,300          | 46,300   | 45,200   | 0                    | 0.00%    | 1,100                | 2.40%    |
| <b>Service Providing Industries</b> | 314,400         | 315,600  | 313,400  | -1,200               | -0.40%   | 1,000                | 0.30%    |
| Financial Activities                | 25,300          | 25,200   | 24,100   | 100                  | 0.40%    | 1,200                | 5.00%    |
| Educational & Health Services       | 52,200          | 52,100   | 51,100   | 100                  | 0.20%    | 1,100                | 2.20%    |
| Leisure & Hospitality               | 32,400          | 33,900   | 32,300   | -1,500               | -4.40%   | 100                  | 0.30%    |
|                                     | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |

## TULSA CONSTRUCTION LAGS OVER YEAR

Marginal over-the-month job growth in Tulsa **Construction** failed to bring the industry up to its December 2003 employment level. For the year, **Construction** has lost 700 jobs (-3.9 percent).

| TULSA<br>Construction | Dec 2004        | Nov 2004 | Dec 2003 | # Change             | % Change | # Change             | % Change |
|-----------------------|-----------------|----------|----------|----------------------|----------|----------------------|----------|
|                       | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |
| <b>Construction</b>   | 17,100          | 17,000   | 17,800   | 100                  | 0.60%    | -700                 | -3.90%   |
|                       | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |

## DURABLE GOODS DRIVES ANNUAL MANUFACTURING GAINS

Tulsa **Manufacturing** showed consistency in December as it held steady at 46,300 jobs. Over the year, this industry has grown by 2.4 percent due to strong hiring in **Durable Goods Manufacturing** (+1,600 jobs).

| TULSA<br>Manufacturing | Dec 2004        | Nov 2004 | Dec 2003 | # Change             | % Change | # Change             | % Change |
|------------------------|-----------------|----------|----------|----------------------|----------|----------------------|----------|
|                        | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |
| <b>Manufacturing</b>   | 46,300          | 46,300   | 45,200   | 0                    | 0.00%    | 1,100                | 2.40%    |
| Durable Goods          | 37,700          | 37,700   | 36,100   | 0                    | 0.00%    | 1,600                | 4.40%    |
|                        | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |

## WEAK HOLIDAY HIRING LEADS TO OVER-THE-YEAR LOSSES IN TTU

Although most of the **Service Providing Industries** lost jobs over the month and gained jobs over the year, **Trade, Transportation and Utilities** in Tulsa did the opposite. All sectors managed to add jobs in December, but weaker-than-normal holiday hiring in **Retail Trade** led to a loss of 1,800 **TTU** jobs (-2.2 percent) over the year.

| <b>TULSA</b><br><b>Trade, Transportation &amp; Utilities</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|--|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Trade, Transportation &amp; Utilities</b>                 |  | 80,600          | 79,900          | 82,400          | 700                         | 0.90%           | -1,800                      | -2.20%          |
| Wholesale Trade  |  | 15,800          | 15,700          | 16,300          | 100                         | 0.60%           | -500                        | -3.10%          |
| Retail Trade   |  | 43,200          | 43,000          | 45,200          | 200                         | 0.50%           | -2,000                      | -4.40%          |
| Transport, Warehouse & Utils.                                |  | 21,600          | 21,200          | 20,900          | 400                         | 1.90%           | 700                         | 3.30%           |
| <b>NUMBER EMPLOYED</b>                                       |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## FINANCIAL ACTIVITIES POSTS HEALTHY GAIN OVER THE YEAR

The **Finance and Insurance** sector led the charge for **Financial Activities** in December, as the industry posted a small gain for the month and a larger gain for the year. The over-the-year addition of 1,200 jobs represents growth of 5 percent in the industry for the December-to-December period.

| <b>TULSA</b><br><b>Financial Activities</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|---|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Financial Activities</b>                 |  | 25,300          | 25,200          | 24,100          | 100                         | 0.40%           | 1,200                       | 5.00%           |
| Finance & Insurance                         |  | 18,100          | 18,000          | 17,300          | 100                         | 0.60%           | 800                         | 4.60%           |
| <b>NUMBER EMPLOYED</b>                      |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## PROFESSIONAL & BUSINESS SERVICES DROP JOBS IN DECEMBER

**Professional and Business Services** lost 700 jobs (-1.5 percent) over the month and gained 100 jobs (+0.2 percent) over the year. The only sector to add jobs for the month was **Professional, Scientific and Technical Services**. An annual loss of 700 jobs (-13.2 percent) in **Management of Companies** curbed annual growth.

| <b>TULSA</b><br><b>Professional &amp; Business Services</b> |  | <b>Dec 2004</b> | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|---|--|-----------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b>Professional &amp; Business</b>                          |  | 46,500          | 47,200          | 46,400          | -700                        | -1.50%          | 100                         | 0.20%           |
| Pro., Scientific, Technical Svcs.                           |  | 17,100          | 16,800          | 17,000          | 300                         | 1.80%           | 100                         | 0.60%           |
| Management of Companies                                     |  | 4,600           | 4,800           | 5,300           | -200                        | -4.20%          | -700                        | -13.20%         |
| Administrative & Support Svcs.                              |  | 24,800          | 25,600          | 24,100          | -800                        | -3.10%          | 700                         | 2.90%           |
| Employment Services   |  | 11,500          | 12,100          | 9,700           | -600                        | -5.00%          | 1,800                       | 18.60%          |
| <b>NUMBER EMPLOYED</b>                                      |  |                 |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## HEALTH CARE DRIVES INDUSTRY GROWTH FOR BOTH MONTH & YEAR

In December, the **Health Care and Social Assistance** component of **Educational and Health Services** provided all of the industry's 100-job gain (+0.2 percent) over the month and 1,100-job gain (+2.2 percent) over the year. Although **Educational Services** was down in December, growth in the **Hospitals** subsector, especially over the year, helped the industry outperform itself in both the short- and long-term.

| <b>TULSA</b><br><b>Educational &amp; Health Services</b> | <b>Dec 2004</b>        | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|--|------------------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b><i>Educational &amp; Health Services</i></b>          | 52,200                 | 52,100          | 51,100          | 100                         | 0.20%           | 1,100                       | 2.20%           |
| Educational Services                                     | 7,500                  | 7,600           | 7,700           | -100                        | -1.30%          | -200                        | -2.60%          |
| Health Care/Social Assistance                            | 44,700                 | 44,500          | 43,400          | 200                         | 0.40%           | 1,300                       | 3.00%           |
| Hospitals  | 16,800                 | 16,700          | 15,400          | 100                         | 0.60%           | 1,400                       | 9.10%           |
|  | <b>NUMBER EMPLOYED</b> |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## TULSA'S LEISURE & HOSPITALITY INDUSTRY SHEDS JOBS IN DECEMBER

**Leisure and Hospitality** in Tulsa experienced the largest over-the-month loss (-1,500 jobs) of any of the **Service Providing Industries** in December 2004. The loss is more than both the monthly drop in the **Service Providing Industries** (1,200 jobs) and the monthly loss in **TOTAL NONFARM EMPLOYMENT** (-1,100 jobs) for the Tulsa MSA.

| <b>TULSA</b><br><b>Leisure &amp; Hospitality</b> | <b>Dec 2004</b>        | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|--|------------------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b><i>Leisure &amp; Hospitality</i></b>          | 32,400                 | 33,900          | 32,300          | -1,500                      | -4.40%          | 100                         | 0.30%           |
|  | <b>NUMBER EMPLOYED</b> |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## TULSA GOVERNMENT GROWS FOR MONTH AND YEAR

Tulsa **Government** reported moderate changes in December, as it gained 300 jobs (+0.7 percent) over the month and 700 jobs (+1.6 percent) over the year. The monthly and annual gains were contributed by the **State Government** and **Local Government** sectors.

| <b>TULSA</b><br><b>Government</b> | <b>Dec 2004</b>        | <b>Nov 2004</b> | <b>Dec 2003</b> | <b># Change</b>             | <b>% Change</b> | <b># Change</b>             | <b>% Change</b> |
|-----------------------------------|------------------------|-----------------|-----------------|-----------------------------|-----------------|-----------------------------|-----------------|
| <b><i>Government</i></b>          | 45,800                 | 45,500          | 45,100          | 300                         | 0.70%           | 700                         | 1.60%           |
| Federal Government                | 4,000                  | 4,000           | 4,100           | 0                           | 0.00%           | -100                        | -2.40%          |
| State Government                  | 8,400                  | 8,300           | 8,300           | 100                         | 1.20%           | 100                         | 1.20%           |
| Local Government                  | 33,400                 | 33,200          | 32,700          | 200                         | 0.60%           | 700                         | 2.10%           |
|                                   | <b>NUMBER EMPLOYED</b> |                 |                 | <b>NOV 2004 to DEC 2004</b> |                 | <b>DEC 2003 to DEC 2004</b> |                 |

## LAWTON GAINS JOBS OVER MONTH, LOSES JOBS OVER THE YEAR

**TOTAL NONFARM EMPLOYMENT** for the Lawton MSA improved by 300 jobs (+0.8 percent) in December. Despite a trend of seasonal gains in **Retail Trade** driving monthly growth across the state, it was **Manufacturing** and **Government** that provided Lawton's monthly additions in December. **Manufacturing** added 100 jobs (+3.0 percent) over the month, and **Government** contributed 200 jobs (+1.8 percent). Three-quarters of the MSA's over-the-year drop of 400 jobs (-1.0 percent) came from the **Service Providing Industries**.

| LAWTON<br>Total Employment          | Dec 2004               | Nov 2004 | Dec 2003 | # Change                    | % Change | # Change                    | % Change |
|-------------------------------------|------------------------|----------|----------|-----------------------------|----------|-----------------------------|----------|
|                                     |                        |          |          | NOV 2004 to DEC 2004        |          | DEC 2003 to DEC 2004        |          |
| <b>TOTAL NONFARM EMPLOYMENT</b>     | 39,000                 | 38,700   | 39,400   | 300                         | 0.80%    | -400                        | -1.00%   |
| <b>Goods Producing Industries</b>   | 4,900                  | 4,800    | 5,000    | 100                         | 2.10%    | -100                        | -2.00%   |
| Manufacturing                       | 3,400                  | 3,300    | 3,500    | 100                         | 3.00%    | -100                        | -2.90%   |
| <b>Service Providing Industries</b> | 34,100                 | 33,900   | 34,400   | 200                         | 0.60%    | -300                        | -0.90%   |
| Trade, Transportation & Utilities   | 7,000                  | 7,000    | 7,100    | 0                           | 0.00%    | -100                        | -1.40%   |
| Government                          | 11,200                 | 11,000   | 11,300   | 200                         | 1.80%    | -100                        | -0.90%   |
|                                     | <b>NUMBER EMPLOYED</b> |          |          | <b>NOV 2004 to DEC 2004</b> |          | <b>DEC 2003 to DEC 2004</b> |          |

## NON-DURABLE GOODS MANUFACTURING ADDS JOB OVER MONTH

**Manufacturing** in Lawton gained 100 jobs (+3.0 percent) over the month and lost 100 jobs (-2.9 percent) over the year. These losses came solely from the **Non-durable Goods** sector.

| LAWTON<br>Manufacturing | Dec 2004               | Nov 2004 | Dec 2003 | # Change                    | % Change | # Change                    | % Change |
|-------------------------|------------------------|----------|----------|-----------------------------|----------|-----------------------------|----------|
|                         |                        |          |          | NOV 2004 to DEC 2004        |          | DEC 2003 to DEC 2004        |          |
| <b>Manufacturing</b>    | 3,400                  | 3,300    | 3,500    | 100                         | 3.00%    | -100                        | -2.90%   |
| Non-durable Goods       | 3,100                  | 3,000    | 3,200    | 100                         | 3.30%    | -100                        | -3.10%   |
|                         | <b>NUMBER EMPLOYED</b> |          |          | <b>NOV 2004 to DEC 2004</b> |          | <b>DEC 2003 to DEC 2004</b> |          |

## GOVERNMENT IN LAWTON GROWS IN DECEMBER

**Government** in Lawton added 200 jobs (+1.8 percent) in December thanks to gains in **State Government** and **Local Government**. For the December-to-December period, **Local Government** lost 400 jobs (-5.9 percent), more than the other two sectors gained for the year.

| LAWTON<br>Government | Dec 2004               | Nov 2004 | Dec 2003 | # Change                    | % Change | # Change                    | % Change |
|----------------------|------------------------|----------|----------|-----------------------------|----------|-----------------------------|----------|
|                      |                        |          |          | NOV 2004 to DEC 2004        |          | DEC 2003 to DEC 2004        |          |
| <b>Government</b>    | 11,200                 | 11,000   | 11,300   | 200                         | 1.80%    | -100                        | -0.90%   |
| Federal Government   | 3,000                  | 3,000    | 2,800    | 0                           | 0.00%    | 200                         | 7.10%    |
| State Government     | 1,800                  | 1,700    | 1,700    | 100                         | 5.90%    | 100                         | 5.90%    |
| Local Government     | 6,400                  | 6,300    | 6,800    | 100                         | 1.60%    | -400                        | -5.90%   |
|                      | <b>NUMBER EMPLOYED</b> |          |          | <b>NOV 2004 to DEC 2004</b> |          | <b>DEC 2003 to DEC 2004</b> |          |

# ENID MSA \*

\* full table on page 17

## ENID EMPLOYMENT SLIPS IN DECEMBER 2004

Enid **TOTAL NONFARM EMPLOYMENT** dropped jobs for both the month and year in December 2004. The **Service Providing Industries** provided the losses, as **Trade, Transportation and Utilities, Other Services,** and **Government** shed jobs.

| ENID<br>Total Employment            | Dec 2004        | Nov 2004 | Dec 2003 | # Change             | % Change | # Change             | % Change |
|-------------------------------------|-----------------|----------|----------|----------------------|----------|----------------------|----------|
|                                     | NUMBER EMPLOYED |          |          | NOV 2004 to DEC 2004 |          | DEC 2003 to DEC 2004 |          |
| <b>TOTAL NONFARM EMPLOYMENT</b>     | 22,300          | 22,500   | 22,700   | -200                 | -0.90%   | -400                 | -1.80%   |
| <b>Goods Producing Industries</b>   | 3,500           | 3,500    | 3,400    | 0                    | 0.00%    | 100                  | 2.90%    |
| Natural Resources & Mining          | 700             | 700      | 600      | 0                    | 0.00%    | 100                  | 16.70%   |
| <b>Service Providing Industries</b> | 18,800          | 19,000   | 19,300   | -200                 | -1.10%   | -500                 | -2.60%   |
| Trade, Transportation & Utils.      | 5,000           | 5,100    | 5,200    | -100                 | -2.00%   | -200                 | -3.80%   |
| Wholesale Trade                     | 1,000           | 1,000    | 1,100    | 0                    | 0.00%    | -100                 | -9.10%   |
| Retail Trade                        | 3,100           | 3,200    | 3,200    | -100                 | -3.10%   | -100                 | -3.10%   |
| Other Services                      | 1,400           | 1,400    | 1,500    | 0                    | 0.00%    | -100                 | -6.70%   |
| Government                          | 3,600           | 3,700    | 3,800    | -100                 | -2.70%   | -200                 | -5.30%   |
| Federal Government                  | 300             | 400      | 400      | -100                 | -25.00%  | -100                 | -25.00%  |
| Local Government                    | 2,400           | 2,400    | 2,500    | 0                    | 0.00%    | -100                 | -4.00%   |

| STATEWIDE NONFARM<br>EMPLOYMENT –<br>December 2004 | NUMBER EMPLOYED      |           |           | Nov '04 to Dec '04 |        | Dec '03 to Dec '04 |        |
|--|----------------------|-----------|-----------|--------------------|--------|--------------------|--------|
|  | Dec '04              | Nov '04   | Dec '03   | Change             | % Chg. | Change             | % Chg. |
|  | <b>TOTAL NONFARM</b> | 1,478,900 | 1,475,900 | 1,454,300          | 3,000  | 0.20%              | 24,600 |
| Total Private                                      | 1,176,500            | 1,173,800 | 1,158,400 | 2,700              | 0.20%  | 18,100             | 1.60%  |
| <b>GOODS PRODUCING</b>                             | 236,200              | 236,200   | 232,700   | 0                  | 0.00%  | 3,500              | 1.50%  |
| Natural Resources/Mining                           | 31,700               | 31,400    | 29,500    | 300                | 1.00%  | 2,200              | 7.50%  |
| • Support for Mining                               | 15,800               | 15,600    | 13,800    | 200                | 1.30%  | 2,000              | 14.50% |
| Construction                                       | 62,500               | 62,800    | 60,500    | -300               | -0.50% | 2,000              | 3.30%  |
| • Construction of Bldgs.                           | 13,700               | 13,500    | 12,200    | 200                | 1.50%  | 1,500              | 12.30% |
| Non-residential Bldgs.                             | 7,900                | 7,800     | 7,000     | 100                | 1.30%  | 900                | 12.90% |
| • Heavy/Civil Engineering                          | 10,600               | 10,800    | 10,500    | -200               | -1.90% | 100                | 1.00%  |
| • Specialty Trade                                  | 38,200               | 38,500    | 37,800    | -300               | -0.80% | 400                | 1.10%  |
| Bldg. Equip. Contractors                           | 18,700               | 18,600    | 19,000    | 100                | 0.50%  | -300               | -1.60% |
| Manufacturing                                      | 142,000              | 142,000   | 142,700   | 0                  | 0.00%  | -700               | -0.50% |
| • Durable Goods Mfg.                               | 93,000               | 93,200    | 92,400    | -200               | -0.20% | 600                | 0.60%  |
| Wood Product Mfg.                                  | 4,100                | 4,200     | 3,800     | -100               | -2.40% | 300                | 7.90%  |
| Primary Metal Mfg.                                 | 3,700                | 3,700     | 3,600     | 0                  | 0.00%  | 100                | 2.80%  |
| Fabricated Metal Mfg.                              | 22,400               | 22,400    | 23,500    | 0                  | 0.00%  | -1,100             | -4.70% |
| Other Fabr. Metal                                  | 5,400                | 5,400     | 5,300     | 0                  | 0.00%  | 100                | 1.90%  |
| Machinery Mfg.                                     | 21,800               | 21,500    | 21,300    | 300                | 1.40%  | 500                | 2.30%  |
| Computer & Electronics                             | 5,100                | 5,000     | 5,300     | 100                | 2.00%  | -200               | -3.80% |
| Electrical Equipment                               | 3,200                | 3,200     | 2,900     | 0                  | 0.00%  | 300                | 10.30% |
| Transportation Equip.                              | 16,100               | 16,100    | 16,200    | 0                  | 0.00%  | -100               | -0.60% |
| Motor Vehicle Mfg.                                 | 3,600                | 3,600     | 3,900     | 0                  | 0.00%  | -300               | -7.70% |
| Mtr Veh. Body/Part                                 | 4,400                | 4,400     | 4,400     | 0                  | 0.00%  | 0                  | 0.00%  |
| Aerospace Products                                 | 3,000                | 3,000     | 3,000     | 0                  | 0.00%  | 0                  | 0.00%  |
| • Non-durable Goods Mfg.                           | 49,000               | 48,800    | 50,300    | 200                | 0.40%  | -1,300             | -2.60% |
| Food Manufacturing                                 | 19,300               | 19,100    | 19,500    | 200                | 1.00%  | -200               | -1.00% |
| Paper Manufacturing                                | 3,100                | 3,100     | 2,800     | 0                  | 0.00%  | 300                | 10.70% |
| Plastics/Rubber Products                           | 12,800               | 12,800    | 12,900    | 0                  | 0.00%  | -100               | -0.80% |
| <b>SERVICE PROVIDING</b>                           | 1,242,700            | 1,239,700 | 1,221,600 | 3,000              | 0.20%  | 21,100             | 1.70%  |
| Trade, Transport. & Utils.                         | 284,600              | 281,400   | 283,700   | 3,200              | 1.10%  | 900                | 0.30%  |
| • Wholesale Trade                                  | 54,200               | 53,900    | 54,700    | 300                | 0.60%  | -500               | -0.90% |
| • Retail Trade                                     | 177,000              | 174,100   | 176,700   | 2,900              | 1.70%  | 300                | 0.20%  |
| Motor Vehicle & Parts                              | 23,200               | 23,300    | 23,900    | -100               | -0.40% | -700               | -2.90% |
| Auto Dealers                                       | 15,400               | 15,400    | 15,200    | 0                  | 0.00%  | 200                | 1.30%  |
| Food & Beverage Stores                             | 24,300               | 24,100    | 23,900    | 200                | 0.80%  | 400                | 1.70%  |
| Grocery Stores                                     | 21,800               | 21,700    | 21,500    | 100                | 0.50%  | 300                | 1.40%  |
| Gasoline Stations                                  | 13,900               | 14,100    | 13,400    | -200               | -1.40% | 500                | 3.70%  |
| Gen'l Merchandise Strs.                            | 46,100               | 45,600    | 45,200    | 500                | 1.10%  | 900                | 2.00%  |
| • Transp., Wrehse & Utils.                         | 53,400               | 53,400    | 52,300    | 0                  | 0.00%  | 1,100              | 2.10%  |
| Utilities  | 11,000               | 10,900    | 10,600    | 100                | 0.90%  | 400                | 3.80%  |
| Transport & Warehouse                              | 42,400               | 42,500    | 41,700    | -100               | -0.20% | 700                | 1.70%  |
| Air Transportation                                 | 9,300                | 9,300     | 9,500     | 0                  | 0.00%  | -200               | -2.10% |
| Truck Transportation                               | 17,300               | 17,000    | 16,500    | 300                | 1.80%  | 800                | 4.80%  |
| Support Activities                                 | 2,400                | 2,400     | 2,500     | 0                  | 0.00%  | -100               | -4.00% |

| STATEWIDE NONFARM<br>EMPLOYMENT –<br>December 2004 | NUMBER EMPLOYED    |         |         | Nov '04 to Dec '04 |        | Dec '03 to Dec '04 |         |
|--|--------------------|---------|---------|--------------------|--------|--------------------|---------|
|  | Dec '04            | Nov '04 | Dec '03 | Change             | % Chg. | Change             | % Chg.  |
|  | <b>Information</b> | 32,000  | 31,900  | 30,300             | 100    | 0.30%              | 1,700   |
| • Publishing Industries                            | 6,400              | 6,400   | 6,000   | 0                  | 0.00%  | 400                | 6.70%   |
| Newspapers/Periodicals                             | 5,700              | 5,700   | 5,400   | 0                  | 0.00%  | 300                | 5.60%   |
| • Telecommunications                               | 14,500             | 14,600  | 13,600  | -100               | -0.70% | 900                | 6.60%   |
| <b>Financial Activities</b>                        | 84,500             | 84,300  | 84,000  | 200                | 0.20%  | 500                | 0.60%   |
| • Finance & Insurance                              | 62,500             | 62,200  | 61,700  | 300                | 0.50%  | 800                | 1.30%   |
| Credit Intermediation                              | 31,700             | 31,500  | 31,200  | 200                | 0.60%  | 500                | 1.60%   |
| Depository Credit                                  | 24,400             | 24,300  | 24,100  | 100                | 0.40%  | 300                | 1.20%   |
| Insurance Carriers & Rltd.                         | 26,300             | 26,200  | 26,300  | 100                | 0.40%  | 0                  | 0.00%   |
| • Real Estate & Rental/Lease                       | 22,000             | 22,100  | 22,300  | -100               | -0.50% | -300               | -1.30%  |
| Real Estate  | 11,100             | 11,000  | 11,600  | 100                | 0.90%  | -500               | -4.30%  |
| <b>Professional &amp; Bus. Svcs.</b>               | 158,600            | 159,200 | 153,600 | -600               | -0.40% | 5,000              | 3.30%   |
| • Professional & Scientific                        | 57,500             | 57,100  | 55,300  | 400                | 0.70%  | 2,200              | 4.00%   |
| Legal Services                                     | 12,800             | 12,800  | 12,100  | 0                  | 0.00%  | 700                | 5.80%   |
| Architecture/Engin.                                | 10,300             | 10,200  | 10,100  | 100                | 1.00%  | 200                | 2.00%   |
| • Management of                                    | 11,900             | 12,000  | 11,400  | -100               | -0.80% | 500                | 4.40%   |
| • Administrative & Supp.                           | 89,200             | 90,100  | 86,900  | -900               | -1.00% | 2,300              | 2.60%   |
| Administration & Supp.                             | 85,700             | 86,500  | 83,300  | -800               | -0.90% | 2,400              | 2.90%   |
| Employment Services                                | 43,000             | 43,800  | 39,000  | -800               | -1.80% | 4,000              | 10.30%  |
| Business Support Svc.                              | 13,000             | 12,800  | 12,700  | 200                | 1.60%  | 300                | 2.40%   |
| Building Services                                  | 12,100             | 12,300  | 13,600  | -200               | -1.60% | -1,500             | -11.00% |
| Educational & Health Svcs.                         | 180,000            | 180,000 | 176,400 | 0                  | 0.00%  | 3,600              | 2.00%   |
| • Educational Services                             | 17,200             | 18,000  | 18,800  | -800               | -4.40% | -1,600             | -8.50%  |
| • Health Care/Social Assist.                       | 162,800            | 162,000 | 157,600 | 800                | 0.50%  | 5,200              | 3.30%   |
| Amb. Health Care                                   | 56,800             | 56,400  | 54,400  | 400                | 0.70%  | 2,400              | 4.40%   |
| Hospitals  | 47,900             | 47,600  | 46,800  | 300                | 0.60%  | 1,100              | 2.40%   |
| Nursing/Residential                                | 35,700             | 35,600  | 34,800  | 100                | 0.30%  | 900                | 2.60%   |
| Social Assistance                                  | 22,400             | 22,400  | 21,600  | 0                  | 0.00%  | 800                | 3.70%   |
| <b>Leisure &amp; Hospitality</b>                   | 126,800            | 127,300 | 122,800 | -500               | -0.40% | 4,000              | 3.30%   |
| • Arts & Entertainment                             | 12,900             | 13,400  | 11,200  | -500               | -3.70% | 1,700              | 15.20%  |
| • Accommod./Food Svcs.                             | 113,900            | 113,900 | 111,600 | 0                  | 0.00%  | 2,300              | 2.10%   |
| Accommodation                                      | 10,100             | 10,200  | 10,200  | -100               | -1.00% | -100               | -1.00%  |
| Food Svc./Drinking                                 | 103,800            | 103,700 | 101,400 | 100                | 0.10%  | 2,400              | 2.40%   |
| Full-Service Restaurant                            | 50,200             | 50,100  | 47,000  | 100                | 0.20%  | 3,200              | 6.80%   |
| Limited-Service Eating                             | 49,000             | 49,100  | 49,700  | -100               | -0.20% | -700               | -1.40%  |
| Other Services                                     | 73,800             | 73,500  | 74,900  | 300                | 0.40%  | -1,100             | -1.50%  |
| • Repair & Maintenance                             | 12,500             | 12,400  | 13,200  | 100                | 0.80%  | -700               | -5.30%  |
| • Personal/Laundry Svcs.                           | 13,000             | 12,900  | 12,500  | 100                | 0.80%  | 500                | 4.00%   |
| <b>Government</b>                                  | 302,400            | 302,100 | 295,900 | 300                | 0.10%  | 6,500              | 2.20%   |
| • Federal Government                               | 44,900             | 44,700  | 43,700  | 200                | 0.40%  | 1,200              | 2.70%   |
| • State Government                                 | 83,600             | 83,200  | 84,000  | 400                | 0.50%  | -400               | -0.50%  |
| • Local Government                                 | 173,900            | 174,200 | 168,200 | -300               | -0.20% | 5,700              | 3.40%   |

| OKLA. CITY NONFARM<br>EMPLOYMENT –<br>December 2004 | NUMBER EMPLOYED      |         |         | Nov '04 to Dec '04 |        | Dec '03 to Dec '04 |         |
|---|----------------------|---------|---------|--------------------|--------|--------------------|---------|
|   | Dec '04              | Nov '04 | Dec '03 | Change             | % Chg. | Change             | % Chg.  |
|   | <b>TOTAL NONFARM</b> | 547,200 | 545,200 | 535,500            | 2,000  | 0.40%              | 11,700  |
| Total Private                                       | 438,800              | 436,700 | 426,500 | 2,100              | 0.50%  | 12,300             | 2.90%   |
| <b>GOODS PRODUCING</b>                              | 68,600               | 68,500  | 66,600  | 100                | 0.10%  | 2,000              | 3.00%   |
| Natural Resources/Mining                            | 7,600                | 7,500   | 7,200   | 100                | 1.30%  | 400                | 5.60%   |
| Construction  | 23,100               | 23,200  | 21,700  | -100               | -0.40% | 1,400              | 6.50%   |
| • Specialty Trade Contr.                            | 14,600               | 14,700  | 14,200  | -100               | -0.70% | 400                | 2.80%   |
| Manufacturing                                       | 37,900               | 37,800  | 37,700  | 100                | 0.30%  | 200                | 0.50%   |
| • Durable Goods Mfg.                                | 25,500               | 25,500  | 25,600  | 0                  | 0.00%  | -100               | -0.40%  |
| Computer & Electronics                              | 1,600                | 1,600   | 2,200   | 0                  | 0.00%  | -600               | -27.30% |
| Transportation Equip.                               | 7,700                | 7,700   | 7,700   | 0                  | 0.00%  | 0                  | 0.00%   |
| • Non-durable Goods Mfg.                            | 12,400               | 12,300  | 12,100  | 100                | 0.80%  | 300                | 2.50%   |
| Plastics/Rubber Products                            | 4,200                | 4,200   | 4,000   | 0                  | 0.00%  | 200                | 5.00%   |
| <b>SERVICE PROVIDING</b>                            | 478,600              | 476,700 | 468,900 | 1,900              | 0.40%  | 9,700              | 2.10%   |
| Trade, Transport. & Utils.                          | 101,900              | 100,300 | 98,900  | 1,600              | 1.60%  | 3,000              | 3.00%   |
| • Wholesale Trade                                   | 20,800               | 20,700  | 20,500  | 100                | 0.50%  | 300                | 1.50%   |
| • Retail Trade                                      | 66,000               | 64,500  | 63,700  | 1,500              | 2.30%  | 2,300              | 3.60%   |
| Food & Beverage Stores                              | 6,700                | 6,800   | 7,200   | -100               | -1.50% | -500               | -6.90%  |
| Grocery Stores                                      | 5,900                | 6,000   | 6,000   | -100               | -1.70% | -100               | -1.70%  |
| Sporting Gds/Hobbies                                | 2,800                | 2,400   | 2,700   | 400                | 16.70% | 100                | 3.70%   |
| Gen'l Merchandise Strs                              | 15,300               | 15,100  | 14,600  | 200                | 1.30%  | 700                | 4.80%   |
| • Transp., Wrehse. & Utils.                         | 15,100               | 15,100  | 14,700  | 0                  | 0.00%  | 400                | 2.70%   |
| Transport & Warehouse                               | 12,100               | 12,100  | 12,300  | 0                  | 0.00%  | -200               | -1.60%  |
| Information   | 12,800               | 12,800  | 12,800  | 0                  | 0.00%  | 0                  | 0.00%   |
| • Telecommunications                                | 5,500                | 5,600   | 5,300   | -100               | -1.80% | 200                | 3.80%   |
| Financial Activities                                | 34,700               | 34,400  | 34,000  | 300                | 0.90%  | 700                | 2.10%   |
| • Finance & Insurance                               | 25,700               | 25,600  | 25,100  | 100                | 0.40%  | 600                | 2.40%   |
| • Rental & Leasing Svcs                             | 5,400                | 5,500   | 5,300   | -100               | -1.80% | 100                | 1.90%   |
| Professional & Bus. Svcs.                           | 69,500               | 69,200  | 66,500  | 300                | 0.40%  | 3,000              | 4.50%   |
| • Professional & Scientific                         | 25,900               | 25,400  | 25,500  | 500                | 2.00%  | 400                | 1.60%   |
| Mgt. of Companies                                   | 3,700                | 3,700   | 4,200   | 0                  | 0.00%  | -500               | -11.90% |
| Administrative & Supp                               | 39,900               | 40,100  | 36,800  | -200               | -0.50% | 3,100              | 8.40%   |
| Admin. & Support                                    | 38,300               | 38,600  | 35,300  | -300               | -0.80% | 3,000              | 8.50%   |
| Employment Svcs.                                    | 17,900               | 18,000  | 15,500  | -100               | -0.60% | 2,400              | 15.50%  |
| Educational & Health                                | 69,800               | 69,800  | 68,500  | 0                  | 0.00%  | 1,300              | 1.90%   |
| • Health Care/Social Asst.                          | 61,400               | 61,100  | 59,300  | 300                | 0.50%  | 2,100              | 3.50%   |
| Amb. Health Care                                    | 22,500               | 22,300  | 22,200  | 200                | 0.90%  | 300                | 1.40%   |
| Hospitals   | 22,000               | 21,900  | 20,300  | 100                | 0.50%  | 1,700              | 8.40%   |
| General Medical                                     | 20,600               | 20,500  | 19,200  | 100                | 0.50%  | 1,400              | 7.30%   |
| Nursing Care Facilities                             | 5,200                | 5,200   | 5,200   | 0                  | 0.00%  | 0                  | 0.00%   |
| Leisure & Hospitality                               | 53,500               | 54,000  | 52,000  | -500               | -0.90% | 1,500              | 2.90%   |
| • Accommod./Food Svc.                               | 46,700               | 47,100  | 46,100  | -400               | -0.80% | 600                | 1.30%   |
| Food Svc./Drinking                                  | 41,100               | 41,300  | 41,800  | -200               | -0.50% | -700               | -1.70%  |
| Full-Svc. Restaurants                               | 20,100               | 20,200  | 20,100  | -100               | -0.50% | 0                  | 0.00%   |

| OKLA. CITY NONFARM<br>EMPLOYMENT –<br>December 2004 | NUMBER EMPLOYED        |         |         | Nov '04 to Dec '04 |        | Dec '03 to Dec '04 |        |
|---|------------------------|---------|---------|--------------------|--------|--------------------|--------|
|   | Dec '04                | Nov '04 | Dec '03 | Change             | % Chg. | Change             | % Chg. |
|   | Limited-Service Eating | 19,500  | 19,600  | 20,600             | -100   | -0.50%             | -1,100 |
| Other Services                                      | 28,000                 | 27,700  | 27,200  | 300                | 1.10%  | 800                | 2.90%  |
| Government  | 108,400                | 108,500 | 109,000 | -100               | -0.10% | -600               | -0.60% |
| • Federal Government                                | 26,100                 | 26,100  | 26,100  | 0                  | 0.00%  | 0                  | 0.00%  |
| • State Government                                  | 38,800                 | 38,800  | 39,800  | 0                  | 0.00%  | -1,000             | -2.50% |
| • Local Government                                  | 43,500                 | 43,600  | 43,100  | -100               | -0.20% | 400                | 0.90%  |

| TULSA NONFARM<br>EMPLOYMENT –<br>December 2004 | NUMBER EMPLOYED      |         |         | Nov '04 to Dec '04 |        | Dec '03 to Dec '04 |         |
|--|----------------------|---------|---------|--------------------|--------|--------------------|---------|
|  | Dec '04              | Nov '04 | Dec '03 | Change             | % Chg. | Change             | % Chg.  |
|  | <b>TOTAL NONFARM</b> | 381,700 | 382,800 | 380,200            | -1,100 | -0.30%             | 1,500   |
| Total Private                                  | 335,900              | 337,300 | 335,100 | -1,400             | -0.40% | 800                | 0.20%   |
| <b>GOODS PRODUCING</b>                         | 67,300               | 67,200  | 66,800  | 100                | 0.10%  | 500                | 0.70%   |
| Natural Resources/Mining                       | 3,900                | 3,900   | 3,800   | 0                  | 0.00%  | 100                | 2.60%   |
| Construction                                   | 17,100               | 17,000  | 17,800  | 100                | 0.60%  | -700               | -3.90%  |
| • Specialty Trade Contr.                       | 11,400               | 11,300  | 11,000  | 100                | 0.90%  | 400                | 3.60%   |
| Manufacturing                                  | 46,300               | 46,300  | 45,200  | 0                  | 0.00%  | 1,100              | 2.40%   |
| • Durable Goods                                | 37,700               | 37,700  | 36,100  | 0                  | 0.00%  | 1,600              | 4.40%   |
| Other Fabr. Metal                              | 3,000                | 3,000   | 2,700   | 0                  | 0.00%  | 300                | 11.10%  |
| Machinery Mfg.                                 | 9,100                | 8,900   | 8,700   | 200                | 2.20%  | 400                | 4.60%   |
| Other Gen Purpose                              | 4,600                | 4,700   | 4,200   | -100               | -2.10% | 400                | 9.50%   |
| Transportation Equip.                          | 4,000                | 4,000   | 3,800   | 0                  | 0.00%  | 200                | 5.30%   |
| <b>SERVICE PROVIDING</b>                       | 314,400              | 315,600 | 313,400 | -1,200             | -0.40% | 1,000              | 0.30%   |
| Trade, Transport. & Utils.                     | 80,600               | 79,900  | 82,400  | 700                | 0.90%  | -1,800             | -2.20%  |
| • Wholesale Trade                              | 15,800               | 15,700  | 16,300  | 100                | 0.60%  | -500               | -3.10%  |
| • Retail Trade                                 | 43,200               | 43,000  | 45,200  | 200                | 0.50%  | -2,000             | -4.40%  |
| Food & Beverage Strs                           | 6,400                | 6,200   | 5,900   | 200                | 3.20%  | 500                | 8.50%   |
| Grocery Stores                                 | 6,500                | 6,500   | 5,400   | 0                  | 0.00%  | 1,100              | 20.40%  |
| Gen'l Merchandise Strs                         | 10,500               | 10,500  | 10,600  | 0                  | 0.00%  | -100               | -0.90%  |
| Department Stores                              | 4,200                | 4,200   | 4,600   | 0                  | 0.00%  | -400               | -8.70%  |
| Other Gen'l Merchants                          | 6,200                | 6,200   | 6,100   | 0                  | 0.00%  | 100                | 1.60%   |
| • Transp., Wrehse & Utils.                     | 21,600               | 21,200  | 20,900  | 400                | 1.90%  | 700                | 3.30%   |
| Utilities                                      | 4,300                | 4,200   | 4,100   | 100                | 2.40%  | 200                | 4.90%   |
| Transport & Warehouse                          | 17,300               | 17,000  | 16,800  | 300                | 1.80%  | 500                | 3.00%   |
| Air Transportation                             | 7,700                | 7,900   | 8,200   | -200               | -2.50% | -500               | -6.10%  |
| Truck Transportation                           | 4,800                | 4,800   | 4,800   | 0                  | 0.00%  | 0                  | 0.00%   |
| General Freight                                | 4,000                | 3,900   | 4,200   | 100                | 2.60%  | -200               | -4.80%  |
| Information                                    | 11,400               | 11,500  | 11,300  | -100               | -0.90% | 100                | 0.90%   |
| • Broadcast (exc. Internet)                    | 1,700                | 1,700   | 2,000   | 0                  | 0.00%  | -300               | -15.00% |
| • Telecommunications                           | 5,800                | 5,800   | 5,700   | 0                  | 0.00%  | 100                | 1.80%   |
| Financial Activities                           | 25,300               | 25,200  | 24,100  | 100                | 0.40%  | 1,200              | 5.00%   |

| TULSA NONFARM<br>EMPLOYMENT –<br>December 2004 | NUMBER EMPLOYED       |         |         | Nov '04 to Dec '04 |        | Dec '03 to Dec '04 |         |
|--|-----------------------|---------|---------|--------------------|--------|--------------------|---------|
|  | Dec '04               | Nov '04 | Dec '03 | Change             | % Chg. | Change             | % Chg.  |
|  | • Finance & Insurance | 18,100  | 18,000  | 17,300             | 100    | 0.60%              | 800     |
| Credit Intermediation                          | 8,500                 | 8,400   | 8,000   | 100                | 1.20%  | 500                | 6.30%   |
| Ins. Carriers & Related                        | 4,100                 | 4,100   | 4,600   | 0                  | 0.00%  | -500               | -10.90% |
| Professional & Bus. Svcs.                      | 46,500                | 47,200  | 46,400  | -700               | -1.50% | 100                | 0.20%   |
| • Professional/Scientific                      | 17,100                | 16,800  | 17,000  | 300                | 1.80%  | 100                | 0.60%   |
| Mgt. of Companies                              | 4,600                 | 4,800   | 5,300   | -200               | -4.20% | -700               | -13.20% |
| Administrative & Supp                          | 24,800                | 25,600  | 24,100  | -800               | -3.10% | 700                | 2.90%   |
| Employment Svcs.                               | 11,500                | 12,100  | 9,700   | -600               | -5.00% | 1,800              | 18.60%  |
| Bus. Support Svcs.                             | 5,700                 | 5,600   | 5,600   | 100                | 1.80%  | 100                | 1.80%   |
| Education & Health Svcs.                       | 52,200                | 52,100  | 51,100  | 100                | 0.20%  | 1,100              | 2.20%   |
| • Educational Services                         | 7,500                 | 7,600   | 7,700   | -100               | -1.30% | -200               | -2.60%  |
| • Health Care/Social Asst.                     | 44,700                | 44,500  | 43,400  | 200                | 0.40%  | 1,300              | 3.00%   |
| Amb. Health Care                               | 16,200                | 16,200  | 16,200  | 0                  | 0.00%  | 0                  | 0.00%   |
| Hospitals                                      | 16,800                | 16,700  | 15,400  | 100                | 0.60%  | 1,400              | 9.10%   |
| Leisure & Hospitality                          | 32,400                | 33,900  | 32,300  | -1,500             | -4.40% | 100                | 0.30%   |
| Accommodation/Food                             | 3,300                 | 3,100   | 3,000   | 200                | 6.50%  | 300                | 10.00%  |
| Food Svc./Drinking                             | 28,000                | 28,000  | 26,600  | 0                  | 0.00%  | 1,400              | 5.30%   |
| Full-Svc. Restaurants                          | 13,500                | 13,600  | 12,900  | -100               | -0.70% | 600                | 4.70%   |
| Other Services                                 | 20,200                | 20,300  | 20,700  | -100               | -0.50% | -500               | -2.40%  |
| Government                                     | 45,800                | 45,500  | 45,100  | 300                | 0.70%  | 700                | 1.60%   |
| • Federal Government                           | 4,000                 | 4,000   | 4,100   | 0                  | 0.00%  | -100               | -2.40%  |
| • State Government                             | 8,400                 | 8,300   | 8,300   | 100                | 1.20%  | 100                | 1.20%   |
| • Local Government                             | 33,400                | 33,200  | 32,700  | 200                | 0.60%  | 700                | 2.10%   |

| LAWTON NONFARM<br>EMPLOYMENT –<br>December 2004 | NUMBER EMPLOYED      |         |         | Nov '04 to Dec '04 |        | Dec '03 to Dec '04 |        |
|---|----------------------|---------|---------|--------------------|--------|--------------------|--------|
|   | Dec '04              | Nov '04 | Dec '03 | Change             | % Chg. | Change             | % Chg. |
|   | <b>TOTAL NONFARM</b> | 39,000  | 38,700  | 39,400             | 300    | 0.80%              | -400   |
| Total Private                                   | 27,800               | 27,700  | 28,100  | 100                | 0.40%  | -300               | -1.10% |
| <b>GOODS PRODUCING</b>                          | 4,900                | 4,800   | 5,000   | 100                | 2.10%  | -100               | -2.00% |
| Natural Resources/Mining                        | 100                  | 100     | 100     | 0                  | 0.00%  | 0                  | 0.00%  |
| Construction                                    | 1,400                | 1,400   | 1,400   | 0                  | 0.00%  | 0                  | 0.00%  |
| Manufacturing                                   | 3,400                | 3,300   | 3,500   | 100                | 3.00%  | -100               | -2.90% |
| • Non-durable Goods Mfg.                        | 3,100                | 3,000   | 3,200   | 100                | 3.30%  | -100               | -3.10% |
| <b>SERVICE PROVIDING</b>                        | 34,100               | 33,900  | 34,400  | 200                | 0.60%  | -300               | -0.90% |
| Trade, Transport. & Utils.                      | 7,000                | 7,000   | 7,100   | 0                  | 0.00%  | -100               | -1.40% |
| • Wholesale Trade                               | 500                  | 500     | 500     | 0                  | 0.00%  | 0                  | 0.00%  |
| • Retail Trade                                  | 5,200                | 5,200   | 5,300   | 0                  | 0.00%  | -100               | -1.90% |
| • Trans., Warehouse,                            | 1,300                | 1,300   | 1,300   | 0                  | 0.00%  | 0                  | 0.00%  |

| LAWTON NONFARM<br>EMPLOYMENT –<br>December 2004 | NUMBER EMPLOYED |         |         | Nov '04 to Dec '04 |        | Dec '03 to Dec '04 |        |
|---|-----------------|---------|---------|--------------------|--------|--------------------|--------|
|   | Dec '04         | Nov '04 | Dec '03 | Change             | % Chg. | Change             | % Chg. |
|   | Information     | 500     | 500     | 500                | 0      | 0.00%              | 0      |
| Financial Activities                            | 2,400           | 2,400   | 2,300   | 0                  | 0.00%  | 100                | 4.30%  |
| Professional & Bus.                             | 3,500           | 3,500   | 3,500   | 0                  | 0.00%  | 0                  | 0.00%  |
| Educational & Health Svcs.                      | 3,700           | 3,700   | 3,700   | 0                  | 0.00%  | 0                  | 0.00%  |
| Leisure & Hospitality                           | 3,700           | 3,700   | 3,800   | 0                  | 0.00%  | -100               | -2.60% |
| Other Services                                  | 2,100           | 2,100   | 2,200   | 0                  | 0.00%  | -100               | -4.50% |
| Government                                      | 11,200          | 11,000  | 11,300  | 200                | 1.80%  | -100               | -0.90% |
| • Federal Government                            | 3,000           | 3,000   | 2,800   | 0                  | 0.00%  | 200                | 7.10%  |
| • State Government                              | 1,800           | 1,700   | 1,700   | 100                | 5.90%  | 100                | 5.90%  |
| • Local Government                              | 6,400           | 6,300   | 6,800   | 100                | 1.60%  | -400               | -5.90% |

| ENID NONFARM<br>EMPLOYMENT –<br>December 2004 | NUMBER EMPLOYED      |         |         | Nov '04 to Dec '04 |         | Dec '03 to Dec '04 |         |
|---|----------------------|---------|---------|--------------------|---------|--------------------|---------|
|   | Dec '04              | Nov '04 | Dec '03 | Change             | % Chg.  | Change             | % Chg.  |
|   | <b>TOTAL NONFARM</b> | 22,300  | 22,500  | 22,700             | -200    | -0.90%             | -400    |
| Total Private                                 | 18,700               | 18,800  | 18,900  | -100               | -0.50%  | -200               | -1.10%  |
| <b>GOODS PRODUCING</b>                        | 3,500                | 3,500   | 3,400   | 0                  | 0.00%   | 100                | 2.90%   |
| Natural Resources/Mining                      | 700                  | 700     | 600     | 0                  | 0.00%   | 100                | 16.70%  |
| Construction                                  | 700                  | 700     | 700     | 0                  | 0.00%   | 0                  | 0.00%   |
| Manufacturing                                 | 2,100                | 2,100   | 2,100   | 0                  | 0.00%   | 0                  | 0.00%   |
| <b>SERVICE PROVIDING</b>                      | 18,800               | 19,000  | 19,300  | -200               | -1.10%  | -500               | -2.60%  |
| Trade, Transport. & Utils.                    | 5,000                | 5,100   | 5,200   | -100               | -2.00%  | -200               | -3.80%  |
| • Wholesale Trade                             | 1,000                | 1,000   | 1,100   | 0                  | 0.00%   | -100               | -9.10%  |
| • Retail Trade                                | 3,100                | 3,200   | 3,200   | -100               | -3.10%  | -100               | -3.10%  |
| • Trans., Warehouse, Utils.                   | 900                  | 900     | 900     | 0                  | 0.00%   | 0                  | 0.00%   |
| Information                                   | 200                  | 200     | 200     | 0                  | 0.00%   | 0                  | 0.00%   |
| Financial Activities                          | 1,300                | 1,300   | 1,300   | 0                  | 0.00%   | 0                  | 0.00%   |
| Professional & Bus. Svcs.                     | 1,900                | 1,900   | 1,900   | 0                  | 0.00%   | 0                  | 0.00%   |
| Educational & Health Svcs.                    | 3,500                | 3,500   | 3,500   | 0                  | 0.00%   | 0                  | 0.00%   |
| Leisure & Hospitality                         | 1,900                | 1,900   | 1,900   | 0                  | 0.00%   | 0                  | 0.00%   |
| Other Services                                | 1,400                | 1,400   | 1,500   | 0                  | 0.00%   | -100               | -6.70%  |
| Government                                    | 3,600                | 3,700   | 3,800   | -100               | -2.70%  | -200               | -5.30%  |
| • Federal Government                          | 300                  | 400     | 400     | -100               | -25.00% | -100               | -25.00% |
| • State Government                            | 900                  | 900     | 900     | 0                  | 0.00%   | 0                  | 0.00%   |
| • Local Government                            | 2,400                | 2,400   | 2,500   | 0                  | 0.00%   | -100               | -4.00%  |

**OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – December 2004**  
(Not seasonally adjusted)

| Metropolitan Statistical Area | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |         |
|-------------------------------|------------|--------------|-------------|-------------------|---------|---------|---------|
|                               |            |              |             | Dec '04           | Nov '04 | Oct '04 | Dec '03 |
| Okla. City MSA                | 572,170    | 22,260       | 594,430     | 3.7%              | 3.9%    | 4.0%    | 4.6%    |
| Tulsa MSA                     | 406,520    | 17,920       | 424,440     | 4.2%              | 4.5%    | 4.6%    | 5.9%    |
| Lawton MSA                    | 41,610     | 1,580        | 43,190      | 3.7%              | 3.9%    | 3.9%    | 4.0%    |
| Enid MSA                      | 25,100     | 740          | 25,840      | 2.9%              | 2.9%    | 2.9%    | 3.7%    |

| Workforce Investment Areas         | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |         |
|------------------------------------|------------|--------------|-------------|-------------------|---------|---------|---------|
|                                    |            |              |             | Dec '04           | Nov '04 | Oct '04 | Dec '03 |
| Central WIA                        | 435,290    | 17,080       | 452,370     | 3.8%              | 4.0%    | 4.1%    | 5.1%    |
| Cleveland Co. WIA                  | 93,030     | 2,970        | 96,000      | 3.1%              | 3.3%    | 3.1%    | 8.0%    |
| East Central WIA                   | 58,830     | 4,120        | 62,950      | 6.5%              | 6.8%    | 7.0%    | 8.5%    |
| Holdenville LLM                    | 8,320      | 710          | 9,030       | 7.9%              | 8.5%    | 8.8%    | 11.6%   |
| Shawnee LLM                        | 50,510     | 3,410        | 53,920      | 6.3%              | 6.5%    | 6.7%    | 7.9%    |
| Eastern WIA                        | 122,490    | 7,440        | 129,930     | 5.7%              | 6.1%    | 6.1%    | 7.5%    |
| Muskogee LLM                       | 64,240     | 3,860        | 68,100      | 5.7%              | 6.0%    | 6.1%    | 7.2%    |
| Okmulgee LLM                       | 14,470     | 1,270        | 15,740      | 8.1%              | 8.3%    | 8.2%    | 10.7%   |
| Tahlequah-Sallisaw LLM             | 43,780     | 2,310        | 46,090      | 5.0%              | 5.3%    | 5.2%    | 6.9%    |
| N. Central WIA                     | 104,470    | 3,610        | 108,080     | 3.3%              | 3.3%    | 2.6%    | 3.0%    |
| Enid LLM                           | 43,580     | 1,210        | 44,790      | 2.7%              | 2.8%    | 2.8%    | 3.4%    |
| Ponca City LLM                     | 24,870     | 1,560        | 26,430      | 5.9%              | 5.8%    | 5.6%    | 6.5%    |
| Stillwater LLM                     | 36,020     | 840          | 36,860      | 2.3%              | 2.3%    | 2.3%    | 2.5%    |
| Northeast WIA                      | 107,550    | 5,190        | 112,740     | 4.6%              | 5.0%    | 4.8%    | 6.4%    |
| Bartlesville LLM                   | 23,450     | 1,190        | 24,640      | 4.8%              | 5.2%    | 5.2%    | 6.1%    |
| Claremore-Pryor LLM                | 65,920     | 2,990        | 68,910      | 4.3%              | 4.7%    | 4.4%    | 6.3%    |
| Miami-Vinita LLM                   | 18,180     | 1,010        | 19,190      | 5.3%              | 5.6%    | 5.5%    | 7.3%    |
| Northwest WIA                      | 34,480     | 710          | 35,190      | 2.0%              | 3.4%    | 2.4%    | 4.0%    |
| Guymon LLM                         | 17,000     | 310          | 17,310      | 1.8%              | 2.1%    | 2.0%    | 2.5%    |
| Woodward LLM                       | 17,480     | 400          | 17,880      | 2.2%              | 4.5%    | 2.8%    | 5.5%    |
| S. Central WIA                     | 112,660    | 4,590        | 117,230     | 3.9%              | 4.2%    | 4.2%    | 4.6%    |
| Chickasha LLM                      | 45,840     | 2,050        | 47,880      | 4.3%              | 4.5%    | 4.5%    | 4.9%    |
| Duncan LLM                         | 19,800     | 690          | 20,480      | 3.4%              | 3.7%    | 3.8%    | 5.0%    |
| Lawton LLM                         | 47,020     | 1,850        | 48,870      | 3.8%              | 4.0%    | 4.0%    | 4.1%    |
| Southeast WIA                      | 69,770     | 4,010        | 73,760      | 5.4%              | 5.7%    | 5.7%    | 7.6%    |
| Broken Bow-Idabel-Antlers-Hugo LLM | 22,710     | 1,870        | 24,570      | 7.6%              | 7.9%    | 7.8%    | 10.3%   |
| McAlester LLM                      | 22,800     | 1,080        | 23,880      | 4.5%              | 4.8%    | 4.7%    | 5.6%    |
| Poteau LLM                         | 24,260     | 1,060        | 25,310      | 4.2%              | 4.5%    | 4.6%    | 6.7%    |
| Southern WIA                       | 98,860     | 4,160        | 103,020     | 4.0%              | 4.3%    | 4.3%    | 5.4%    |
| Ada LLM                            | 30,360     | 1,310        | 31,670      | 4.1%              | 4.5%    | 4.6%    | 5.8%    |
| Ardmore LLM                        | 32,460     | 1,440        | 33,900      | 4.2%              | 4.5%    | 4.5%    | 4.6%    |

**OKLAHOMA PRELIMINARY LABOR FORCE STATISTICS – December 2004**  
(Not seasonally adjusted)

| Workforce Investment Areas       | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |         |
|----------------------------------|------------|--------------|-------------|-------------------|---------|---------|---------|
|                                  |            |              |             | Dec '04           | Nov '04 | Oct '04 | Dec '03 |
| Durant LLM                       | 36,040     | 1,410        | 37,450      | 3.8%              | 4.0%    | 3.9%    | 5.7%    |
| Southwest WIA                    | 49,240     | 1,480        | 50,710      | 2.9%              | 2.9%    | 3.0%    | 3.5%    |
| Altus LLM                        | 20,370     | 840          | 21,200      | 4.0%              | 4.0%    | 4.1%    | 4.1%    |
| Elk City-Weatherford-Clinton LLM | 28,870     | 640          | 29,510      | 2.2%              | 2.2%    | 2.2%    | 3.1%    |
| Tulsa WIA                        | 348,060    | 15,460       | 363,520     | 4.3%              | 4.5%    | 4.6%    | 6.0%    |

**OKLAHOMA PRELIMINARY LABOR FORCE RANK (COUNTY) – December 2004**  
(Not seasonally adjusted)

| County Ranking   | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |         |
|------------------|------------|--------------|-------------|-------------------|---------|---------|---------|
|                  |            |              |             | Dec '04           | Nov '04 | Oct '04 | Dec '03 |
| Coal County      | 1,550      | 200          | 1,740       | 11.2%             | 12.5%   | 11.8%   | 20.8%   |
| Okfuskee County  | 3,190      | 370          | 3,560       | 10.4%             | 11.8%   | 11.8%   | 13.2%   |
| Seminole County  | 9,310      | 1,020        | 10,320      | 9.8%              | 10.3%   | 10.7%   | 14.5%   |
| McCurtain County | 12,340     | 1,120        | 13,460      | 8.3%              | 9.0%    | 8.8%    | 11.2%   |
| Okmulgee County  | 14,470     | 1,270        | 15,740      | 8.1%              | 8.3%    | 8.2%    | 10.7%   |
| Choctaw County   | 5,220      | 450          | 5,670       | 7.9%              | 7.8%    | 7.7%    | 10.1%   |
| McIntosh County  | 7,130      | 610          | 7,740       | 7.9%              | 7.8%    | 7.5%    | 8.0%    |
| Nowata County    | 3,910      | 290          | 4,200       | 6.9%              | 8.3%    | 7.3%    | 7.8%    |
| Kay County       | 19,930     | 1,400        | 21,330      | 6.6%              | 6.4%    | 6.1%    | 7.3%    |
| Muskogee County  | 28,110     | 1,910        | 30,020      | 6.4%              | 7.0%    | 7.1%    | 8.0%    |
| Adair County     | 8,330      | 560          | 8,890       | 6.3%              | 6.8%    | 6.6%    | 9.7%    |
| Hughes County    | 5,140      | 340          | 5,480       | 6.2%              | 6.4%    | 6.8%    | 10.6%   |
| Ottawa County    | 12,050     | 800          | 12,850      | 6.2%              | 6.6%    | 6.3%    | 8.6%    |
| Lincoln County   | 11,260     | 710          | 11,980      | 5.9%              | 5.7%    | 5.8%    | 6.1%    |
| Mayer County     | 12,790     | 790          | 13,580      | 5.8%              | 6.1%    | 5.9%    | 9.1%    |
| Pawnee County    | 7,050      | 430          | 7,480       | 5.8%              | 6.3%    | 5.9%    | 8.0%    |
| Creek County     | 31,300     | 1,880        | 33,180      | 5.7%              | 6.0%    | 6.0%    | 7.2%    |
| Sequoyah County  | 16,460     | 980          | 17,440      | 5.6%              | 5.9%    | 5.7%    | 7.2%    |
| Pushmataha Co.   | 5,150      | 300          | 5,450       | 5.5%              | 5.5%    | 5.5%    | 8.2%    |
| Pottawatomie Co. | 29,940     | 1,680        | 31,630      | 5.3%              | 5.5%    | 5.8%    | 6.3%    |
| Caddo County     | 11,420     | 620          | 12,040      | 5.2%              | 5.6%    | 5.4%    | 6.1%    |
| Tillman County   | 3,090      | 170          | 3,260       | 5.2%              | 5.2%    | 5.1%    | 4.0%    |
| Jefferson County | 2,080      | 110          | 2,190       | 5.1%              | 5.0%    | 4.8%    | 7.2%    |
| Latimer County   | 3,530      | 190          | 3,710       | 5.0%              | 5.6%    | 5.3%    | 5.5%    |
| Osage County     | 19,670     | 1,030        | 20,700      | 5.0%              | 5.2%    | 5.0%    | 6.3%    |
| Kiowa County     | 3,910      | 210          | 4,120       | 5.0%              | 4.3%    | 4.9%    | 5.3%    |
| Greer County     | 2,110      | 100          | 2,210       | 4.7%              | 4.9%    | 4.4%    | 6.4%    |
| Pontotoc County  | 18,900     | 910          | 19,800      | 4.6%              | 4.9%    | 5.3%    | 6.6%    |
| Pittsburg County | 19,270     | 900          | 20,170      | 4.5%              | 4.7%    | 4.6%    | 5.7%    |
| Carter County    | 22,890     | 1,050        | 23,940      | 4.4%              | 4.6%    | 4.6%    | 4.3%    |

**OKLAHOMA PRELIMINARY LABOR FORCE RANK (COUNTY) – December 2004**  
(Not seasonally adjusted)

| County Ranking    | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |         |
|-------------------|------------|--------------|-------------|-------------------|---------|---------|---------|
|                   |            |              |             | Dec '04           | Nov '04 | Oct '04 | Dec '03 |
| Washington Co.    | 19,550     | 900          | 20,440      | 4.4%              | 4.5%    | 4.8%    | 5.7%    |
| Wagoner County    | 29,000     | 1,340        | 30,340      | 4.4%              | 4.6%    | 4.8%    | 6.2%    |
| Leflore County    | 19,010     | 850          | 19,850      | 4.3%              | 4.6%    | 4.8%    | 6.7%    |
| Murray County     | 5,230      | 240          | 5,470       | 4.3%              | 4.2%    | 4.3%    | 5.9%    |
| Atoka County      | 5,150      | 230          | 5,370       | 4.2%              | 4.7%    | 4.6%    | 8.4%    |
| Grady County      | 20,510     | 900          | 21,410      | 4.2%              | 4.4%    | 4.4%    | 5.0%    |
| Cotton County     | 2,320      | 100          | 2,420       | 4.2%              | 4.3%    | 4.1%    | 6.0%    |
| Rogers County     | 36,510     | 1,550        | 38,060      | 4.1%              | 4.4%    | 4.1%    | 5.8%    |
| Johnston County   | 5,180      | 220          | 5,410       | 4.1%              | 4.1%    | 4.3%    | 5.3%    |
| Tulsa County      | 290,050    | 12,120       | 302,170     | 4.0%              | 4.3%    | 4.4%    | 5.7%    |
| Oklahoma County   | 344,930    | 14,420       | 359,350     | 4.0%              | 4.2%    | 4.3%    | 5.1%    |
| Cherokee County   | 18,990     | 760          | 19,760      | 3.9%              | 4.2%    | 4.2%    | 5.3%    |
| Delaware County   | 16,620     | 650          | 17,270      | 3.8%              | 4.4%    | 4.0%    | 4.9%    |
| Haskell County    | 5,250      | 210          | 5,460       | 3.8%              | 4.1%    | 4.0%    | 6.9%    |
| Comanche County   | 41,610     | 1,580        | 43,190      | 3.7%              | 3.9%    | 3.9%    | 4.0%    |
| McClain County    | 13,910     | 530          | 14,430      | 3.6%              | 3.8%    | 3.7%    | 3.8%    |
| Jackson County    | 13,280     | 490          | 13,770      | 3.6%              | 3.7%    | 3.7%    | 3.4%    |
| Love County       | 4,340      | 160          | 4,500       | 3.6%              | 4.1%    | 4.1%    | 4.4%    |
| Marshall County   | 5,340      | 190          | 5,530       | 3.5%              | 3.7%    | 3.9%    | 3.9%    |
| Logan County      | 16,220     | 580          | 16,800      | 3.5%              | 3.7%    | 3.8%    | 4.1%    |
| Craig County      | 6,130      | 210          | 6,340       | 3.4%              | 3.6%    | 3.6%    | 4.6%    |
| Garvin County     | 11,460     | 400          | 11,860      | 3.4%              | 3.8%    | 3.5%    | 4.4%    |
| Washita County    | 4,640      | 160          | 4,800       | 3.3%              | 3.2%    | 2.5%    | 3.2%    |
| Noble County      | 4,940      | 160          | 5,100       | 3.2%              | 3.3%    | 3.6%    | 3.3%    |
| Harmon County     | 1,070      | 30           | 1,100       | 3.1%              | 4.3%    | 4.3%    | 3.0%    |
| Stephens County   | 17,720     | 570          | 18,300      | 3.1%              | 3.6%    | 3.7%    | 4.7%    |
| Bryan County      | 18,820     | 570          | 19,400      | 3.0%              | 3.1%    | 3.0%    | 3.7%    |
| Grant County      | 2,070      | 60           | 2,140       | 2.9%              | 3.7%    | 3.4%    | 3.4%    |
| Canadian County   | 48,790     | 1,450        | 50,250      | 2.9%              | 3.1%    | 3.1%    | 3.9%    |
| Cleveland County  | 118,380    | 3,590        | 121,970     | 2.9%              | 3.1%    | 3.0%    | 3.4%    |
| Garfield County   | 25,100     | 740          | 25,840      | 2.9%              | 2.9%    | 2.9%    | 3.7%    |
| Woodward Co.      | 8,420      | 240          | 8,660       | 2.8%              | 2.8%    | 2.8%    | 4.1%    |
| Blaine County     | 4,500      | 120          | 4,620       | 2.6%              | 2.5%    | 2.6%    | 3.8%    |
| Kingfisher County | 6,410      | 160          | 6,570       | 2.5%              | 2.7%    | 2.8%    | 3.0%    |
| Payne County      | 36,020     | 840          | 36,860      | 2.3%              | 2.3%    | 2.3%    | 2.5%    |
| Alfalfa County    | 2,260      | 50           | 2,310       | 2.1%              | 2.7%    | 2.3%    | 1.7%    |
| Custer County     | 11,420     | 250          | 11,670      | 2.1%              | 2.3%    | 2.3%    | 3.4%    |
| Major County      | 3,240      | 70           | 3,310       | 2.1%              | 2.0%    | 2.2%    | 2.9%    |
| Beaver County     | 2,470      | 50           | 2,520       | 2.0%              | 2.4%    | 1.8%    | 3.5%    |
| Beckham County    | 10,820     | 210          | 11,030      | 1.9%              | 1.8%    | 1.9%    | 3.0%    |
| Woods County      | 3,990      | 80           | 4,070       | 1.8%              | 10.8%   | 4.5%    | 10.9%   |

**OKLAHOMA PRELIMINARY LABOR FORCE RANK (COUNTY) – December 2004**  
(Not seasonally adjusted)

| County Ranking     | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |         |
|--------------------|------------|--------------|-------------|-------------------|---------|---------|---------|
|                    |            |              |             | Dec '04           | Nov '04 | Oct '04 | Dec '03 |
| Cimarron County    | 1,440      | 30           | 1,460       | 1.7%              | 1.1%    | 1.1%    | 3.2%    |
| Harper County      | 1,560      | 30           | 1,580       | 1.6%              | 1.6%    | 1.4%    | 3.6%    |
| Dewey County       | 1,950      | 30           | 1,980       | 1.4%              | 2.2%    | 1.8%    | 2.8%    |
| Roger Mills County | 1,990      | 30           | 2,020       | 1.2%              | 1.2%    | 1.8%    | 1.8%    |

**OKLAHOMA REVISED LABOR FORCE STATISTICS – November 2004**  
(Not seasonally adjusted)

| November 2004 Revised Data | Employment  | Unemployment | Labor Force | Unemployment Rate |         |         |
|----------------------------|-------------|--------------|-------------|-------------------|---------|---------|
|                            |             |              |             | Nov '04           | Oct '04 | Nov '03 |
| United States              | 140,581,000 | 7,665,000    | 148,246,000 | 5.2%              | 5.1%    | 5.6%    |
| Oklahoma                   | 1,643,900   | 75,800       | 1,719,700   | 4.4%              | 4.4%    | 5.4%    |

| November 2004 Revised Data | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |
|----------------------------|------------|--------------|-------------|-------------------|---------|---------|
|                            |            |              |             | Nov '04           | Oct '04 | Nov '03 |
| Adair County               | 8,430      | 620          | 9,050       | 6.8%              | 6.6%    | 10.0%   |
| Alfalfa County             | 2,360      | 70           | 2,430       | 2.7%              | 2.3%    | 1.6%    |
| Atoka County               | 5,190      | 260          | 5,450       | 4.7%              | 4.6%    | 8.1%    |
| Beaver County              | 2,540      | 60           | 2,600       | 2.4%              | 1.8%    | 3.8%    |
| Beckham County             | 11,050     | 210          | 11,260      | 1.8%              | 1.9%    | 2.8%    |
| Blaine County              | 4,580      | 120          | 4,700       | 2.5%              | 2.6%    | 3.9%    |
| Bryan County               | 19,040     | 610          | 19,650      | 3.1%              | 3.0%    | 4.1%    |
| Caddo County               | 11,590     | 690          | 12,280      | 5.6%              | 5.4%    | 5.5%    |
| Canadian County            | 48,780     | 1,570        | 50,350      | 3.1%              | 3.1%    | 4.1%    |
| Carter County              | 22,970     | 1,110        | 24,080      | 4.6%              | 4.6%    | 4.2%    |
| Cherokee County            | 19,220     | 840          | 20,060      | 4.2%              | 4.2%    | 5.4%    |
| Choctaw County             | 5,450      | 460          | 5,910       | 7.8%              | 7.7%    | 9.7%    |
| Cimarron County            | 1,480      | 20           | 1,500       | 1.1%              | 1.1%    | 2.4%    |
| Cleveland County           | 118,340    | 3,820        | 122,160     | 3.1%              | 3.0%    | 3.4%    |
| Coal County                | 1,620      | 230          | 1,850       | 12.5%             | 11.8%   | 18.9%   |
| Comanche County            | 41,740     | 1,710        | 43,450      | 3.9%              | 3.9%    | 3.9%    |
| Cotton County              | 2,370      | 110          | 2,480       | 4.3%              | 4.1%    | 5.9%    |
| Craig County               | 6,180      | 230          | 6,410       | 3.6%              | 3.6%    | 4.4%    |
| Creek County               | 31,490     | 2,020        | 33,510      | 6.0%              | 6.0%    | 7.2%    |
| Custer County              | 11,610     | 270          | 11,880      | 2.3%              | 2.3%    | 3.2%    |
| Delaware County            | 16,820     | 770          | 17,590      | 4.4%              | 4.0%    | 4.8%    |
| Dewey County               | 2,000      | 50           | 2,050       | 2.2%              | 1.8%    | 2.5%    |
| Ellis County               | 1,610      | 30           | 1,640       | 1.7%              | 1.7%    | 2.0%    |
| Garfield County            | 25,470     | 770          | 26,240      | 2.9%              | 2.9%    | 3.7%    |
| Garvin County              | 11,560     | 450          | 12,010      | 3.8%              | 3.5%    | 4.3%    |
| Grady County               | 20,600     | 940          | 21,540      | 4.4%              | 4.4%    | 5.0%    |
| Grant County               | 2,110      | 80           | 2,190       | 3.7%              | 3.4%    | 3.2%    |

**OKLAHOMA REVISED LABOR FORCE STATISTICS – November 2004**  
(Not seasonally adjusted)

| November 2004<br>Revised Data | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |
|-------------------------------|------------|--------------|-------------|-------------------|---------|---------|
|                               |            |              |             | Nov '04           | Oct '04 | Nov '03 |
| Greer County                  | 2,150      | 110          | 2,260       | 4.9%              | 4.4%    | 6.3%    |
| Harmon County                 | 1,110      | 50           | 1,160       | 4.3%              | 4.3%    | 3.4%    |
| Harper County                 | 1,620      | 30           | 1,650       | 1.6%              | 1.4%    | 3.1%    |
| Haskell County                | 5,370      | 230          | 5,600       | 4.1%              | 4.0%    | 6.9%    |
| Hughes County                 | 5,230      | 360          | 5,590       | 6.4%              | 6.8%    | 9.1%    |
| Jackson County                | 13,310     | 510          | 13,820      | 3.7%              | 3.7%    | 3.4%    |
| Jefferson County              | 2,100      | 110          | 2,210       | 5.0%              | 4.8%    | 6.9%    |
| Johnston County               | 5,200      | 220          | 5,420       | 4.1%              | 4.3%    | 4.5%    |
| Kay County                    | 20,170     | 1,370        | 21,540      | 6.4%              | 6.1%    | 7.2%    |
| Kingfisher County             | 6,490      | 180          | 6,670       | 2.7%              | 2.8%    | 3.0%    |
| Kiowa County                  | 4,010      | 180          | 4,190       | 4.3%              | 4.9%    | 4.8%    |
| Latimer County                | 3,550      | 210          | 3,760       | 5.6%              | 5.3%    | 5.6%    |
| Leflore County                | 19,240     | 930          | 20,170      | 4.6%              | 4.8%    | 6.7%    |
| Lincoln County                | 11,370     | 690          | 12,060      | 5.7%              | 5.8%    | 5.8%    |
| Logan County                  | 16,210     | 620          | 16,830      | 3.7%              | 3.8%    | 4.4%    |
| Love County                   | 4,350      | 180          | 4,530       | 4.1%              | 4.1%    | 4.8%    |
| McClain County                | 13,900     | 550          | 14,450      | 3.8%              | 3.7%    | 3.8%    |
| McCurtain County              | 12,490     | 1,230        | 13,720      | 9.0%              | 8.8%    | 10.5%   |
| McIntosh County               | 7,200      | 610          | 7,810       | 7.8%              | 7.5%    | 8.3%    |
| Major County                  | 3,340      | 70           | 3,410       | 2.0%              | 2.2%    | 2.9%    |
| Marshall County               | 5,490      | 210          | 5,700       | 3.7%              | 3.9%    | 4.1%    |
| Mayes County                  | 13,030     | 840          | 13,870      | 6.1%              | 5.9%    | 9.0%    |
| Murray County                 | 5,310      | 230          | 5,540       | 4.2%              | 4.3%    | 5.3%    |
| Muskogee County               | 28,410     | 2,130        | 30,540      | 7.0%              | 7.1%    | 8.1%    |
| Noble County                  | 5,000      | 170          | 5,170       | 3.3%              | 3.6%    | 3.5%    |
| Nowata County                 | 3,940      | 360          | 4,300       | 8.3%              | 7.3%    | 8.2%    |
| Okfuskee County               | 3,200      | 430          | 3,630       | 11.8%             | 11.8%   | 12.1%   |
| Oklahoma County               | 344,830    | 15,120       | 359,950     | 4.2%              | 4.3%    | 5.2%    |
| Okmulgee County               | 14,500     | 1,320        | 15,820      | 8.3%              | 8.2%    | 10.3%   |

**OKLAHOMA REVISED LABOR FORCE STATISTICS – November 2004**  
(Not seasonally adjusted)

| November 2004<br>Revised Data | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |
|-------------------------------|------------|--------------|-------------|-------------------|---------|---------|
|                               |            |              |             | Nov '04           | Oct '04 | Nov '03 |
| Osage County                  | 19,790     | 1,090        | 20,880      | 5.2%              | 5.0%    | 6.2%    |
| Ottawa County                 | 12,120     | 850          | 12,970      | 6.6%              | 6.3%    | 8.3%    |
| Pawnee County                 | 7,050      | 470          | 7,520       | 6.3%              | 5.9%    | 7.8%    |
| Payne County                  | 36,340     | 840          | 37,180      | 2.3%              | 2.3%    | 2.5%    |
| Pittsburg County              | 19,400     | 950          | 20,350      | 4.7%              | 4.6%    | 5.5%    |
| Pontotoc County               | 19,060     | 990          | 20,050      | 4.9%              | 5.3%    | 4.5%    |
| Pottawatomie Co.              | 29,930     | 1,730        | 31,660      | 5.5%              | 5.8%    | 6.1%    |
| Pushmataha Co.                | 5,210      | 300          | 5,510       | 5.5%              | 5.5%    | 8.0%    |
| Roger Mills County            | 2,060      | 20           | 2,080       | 1.2%              | 1.8%    | 1.8%    |
| Rogers County                 | 36,730     | 1,690        | 38,420      | 4.4%              | 4.1%    | 6.1%    |
| Seminole County               | 9,370      | 1,080        | 10,450      | 10.3%             | 10.7%   | 12.6%   |
| Sequoyah County               | 16,530     | 1,040        | 17,570      | 5.9%              | 5.7%    | 6.7%    |
| Stephens County               | 17,800     | 660          | 18,460      | 3.6%              | 3.7%    | 4.6%    |
| Texas County                  | 13,190     | 300          | 13,490      | 2.2%              | 2.1%    | 2.2%    |
| Tillman County                | 3,160      | 170          | 3,330       | 5.2%              | 5.1%    | 4.2%    |
| Tulsa County                  | 291,810    | 13,020       | 304,830     | 4.3%              | 4.4%    | 5.9%    |
| Wagoner County                | 29,180     | 1,410        | 30,590      | 4.6%              | 4.8%    | 6.3%    |
| Washington Co.                | 19,690     | 930          | 20,620      | 4.5%              | 4.8%    | 5.8%    |
| Washita County                | 4,720      | 160          | 4,880       | 3.2%              | 2.5%    | 2.8%    |
| Woods County                  | 4,020      | 490          | 4,510       | 10.8%             | 4.5%    | 9.2%    |
| Woodward County               | 8,470      | 250          | 8,720       | 2.8%              | 2.8%    | 4.2%    |

| November 2004<br>Revised Data | Employment | Unemployment | Labor Force | Unemployment Rate |         |         |
|-------------------------------|------------|--------------|-------------|-------------------|---------|---------|
|                               |            |              |             | Nov '04           | Oct '04 | Nov '03 |
| Oklahoma City MSA             | 572,000    | 23,420       | 595,420     | 3.9%              | 4.0%    | 4.7%    |
| Tulsa MSA                     | 408,990    | 19,220       | 428,210     | 4.5%              | 4.6%    | 6.1%    |
| Lawton MSA                    | 41,740     | 1,710        | 43,450      | 3.9%              | 3.9%    | 3.9%    |
| Enid MSA                      | 25,470     | 770          | 26,230      | 2.9%              | 2.9%    | 3.7%    |