



Economic Research & Analysis

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OKLAHOMA EMPLOYMENT REPORT - November 2007

Oklahoma's unemployment rate unchanged at 4.2 percent in November

Oklahoma's **non-seasonally adjusted unemployment rate** held steady at 4.2 percent in November despite small increases in the state labor force, employment and unemployment. For the November-to-November period, Oklahoma's **non-seasonally adjusted unemployment rate** rose by 0.5 percent.

LOCAL AREA UNEMPLOYMENT STATISTICS*

	Labor Force	Employment	Unemployment	Unemp. Rate
NOV '07	1,749,050	1,674,980	74,070	4.2%
Oct '07	1,740,590	1,667,880	72,710	4.2%
Nov '06	1,737,370	1,673,110	64,260	3.7%

*non-seasonally adjusted

State employment continues to expand over month, year

- Oklahoma's statewide **TOTAL NON-FARM EMPLOYMENT** added 5,600 jobs in November, following the same trend seen in eight of the past 10 years for the October-to-November period.
- Seasonal gains in **Retail Trade** helped drive growth in November. Statewide **Retail Trade** added 5,400 jobs, just 200 jobs short of the month's total growth in **NON-FARM EMPLOYMENT**.
- The **Service Providing Industries** contributed more than four of every five jobs gained in November despite a large seasonal loss in **Leisure & Hospitality**.

TOTAL NON-FARM EMPLOYMENT*

	Nov '07	Oct '07	Nov '06
OKLAHOMA	1,596,400	1,590,800	1,573,400
OKC MSA	596,500	591,600	575,100
Tulsa MSA	436,800	436,200	430,700
Lawton MSA	42,600	42,500	41,400

CHANGE in TOTAL NON-FARM EMPLOYMENT*

	Oct '07 to Nov '07		Nov '06 to Nov '07	
OKLAHOMA	5,600	0.4%	23,000	1.5%
OKC MSA	4,900	0.8%	21,400	3.7%
Tulsa MSA	600	0.1%	6,100	1.4%
Lawton MSA	100	0.2%	1,200	2.9%

*non-seasonally adjusted

LOCAL AREA UNEMPLOYMENT STATISTICS

The statistics in this section are gathered from the **Local Area Unemployment Statistics (LAUS)** program. LAUS produces labor force, employment, unemployment and unemployment rate estimates for the state and its subdivisions based on where workers live. Data is taken from a monthly household survey, and all LAUS numbers refer to individual persons rather than their jobs.

State unemployment rate unchanged at 4.2 percent in November

Oklahoma's **non-seasonally adjusted unemployment rate** held steady at 4.2 percent for the month in November 2007. Statewide **non-seasonally adjusted labor force, employment and unemployment** all increased slightly over the month. Statewide **non-seasonally adjusted unemployment** grew by more than 15 percent between November 2006 and November 2007, resulting in an unemployment rate increase of 0.5 percent for the period.

	NOVEMBER 2007			UNEMPLOYMENT RATE			
	Labor Force	Employment	Unemployment	Nov '07	Oct '07	Sep '07	Nov '06
OKLAHOMA	1,749,050	1,674,980	74,070	4.2%	4.2%	4.1%	3.7%
United States	154,035,000	147,118,000	6,917,000	4.5%	4.4%	4.5%	4.3%

	NON-SEASONALLY ADJUSTED			SEASONALLY ADJUSTED		
	Labor Force	Employment	Unemployment	Labor Force	Employment	Unemployment
NOVEMBER 2007	1,749,050	1,674,980	74,070	1,742,520	1,664,920	77,610
Monthly change (#)	8,470	7,100	1,370	5,700	4,250	1,440
Monthly change (%)	0.5%	0.4%	1.9%	0.3%	0.3%	1.9%
Annual change (#)	11,690	1,870	9,810	15,750	8,340	7,410
Annual change (%)	0.7%	0.1%	15.3%	0.9%	0.5%	10.6%
Participation rate*	63.9%	61.2%	--	63.6%	60.8%	--

* Participation rate represents the ratio of labor force or employment compared to the general population of Oklahoma.

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CURRENT EMPLOYMENT STATISTICS

The **Current Employment Statistics (CES)** program uses a monthly payroll survey of businesses to provide current non-farm establishment employment statistics. Non-farm employment is an estimate of employment by place of work. It does not include the self-employed, unpaid family members or agricultural workers. CES numbers refer to jobs instead of persons.

STATE of OKLAHOMA*

* full table on page 12

Seasonal factors impact state employment in November

Oklahoma employment added 5,600 jobs in November 2007, bringing the state's over-the-year gain to 23,000 jobs. Although all **Goods Producing Industries** reported growth for November, a majority of the monthly gain came from the **Service Providing Industries**, where seasonal hiring in **Retail Trade**, a division of **Trade, Transportation & Utilities**, overcame seasonal losses in **Leisure & Hospitality**.

No statewide industry reported any job losses for the year. Industries with sizeable over-the-year job growth included **Natural Resources & Mining**, **Construction**, **Professional & Business Services**, **Educational & Health Services**, and **Government**.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
TOTAL NONFARM EMPLOYMENT	1,596,400	1,590,800	1,573,400	5,600	0.4%	23,000	1.5%
Goods Producing Industries	271,000	270,200	265,800	800	0.3%	5,200	2.0%
Natural Resources & Mining	47,400	47,100	44,600	300	0.6%	2,800	6.3%
Construction	73,200	73,100	71,200	100	0.1%	2,000	2.8%
Manufacturing	150,400	150,000	150,000	400	0.3%	400	0.3%
Service Providing Industries	1,325,400	1,320,600	1,307,600	4,800	0.4%	17,800	1.4%
Trade, Transportation & Utilities	292,600	286,500	291,000	6,100	2.1%	1,600	0.5%
Professional & Business Services	178,600	178,700	175,700	-100	-0.1%	2,900	1.7%
Educational & Health Services	194,100	193,800	190,200	300	0.2%	3,900	2.1%
Leisure & Hospitality	137,100	139,300	136,300	-2,200	-1.6%	800	0.6%
Government	332,500	331,700	325,800	800	0.2%	6,700	2.1%
				Jobs	Pct.	Jobs	Pct.

State Natural Resources & Mining adds jobs over month, year

A 300-job monthly gain helped push statewide **Natural Resources & Mining** to an annual addition of 2,800 jobs in November. The **Support Activities for Mining** sector contributed 1,200 jobs to the annual growth.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Natural Resources & Mining	47,400	47,100	44,600	300	0.6%	2,800	6.3%
Support Activities for Mining	26,100	26,100	24,900	0	0.0%	1,200	4.8%
				Jobs	Pct.	Jobs	Pct.

Annual growth continues for statewide Construction in November

Construction reported minor growth in November, as losses in **Construction of Buildings** were overcome by gains in the remaining sectors. **Construction** added 2,000 jobs over the year, mostly contributed by **Specialty Trade Contractors**.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Construction	73,200	73,100	71,200	100	0.1%	2,000	2.8%
Construction of Buildings	15,400	15,700	15,300	-300	-1.9%	100	0.7%
Heavy & Civil Engineering	11,900	11,800	11,900	100	0.8%	0	0.0%
Specialty Trade Contractors	45,900	45,600	44,000	300	0.7%	1,900	4.3%
				Jobs	Pct.	Jobs	Pct.

Statewide Manufacturing adds jobs in November

Oklahoma **Manufacturing** gained 400 jobs for the month and year in November. Although both sectors contributed the monthly growth, it was **Non-durable Goods Manufacturing** that fueled annual expansion.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Manufacturing	150,400	150,000	150,000	400	0.3%	400	0.3%
Durable Goods Manufacturing	100,300	100,200	100,900	100	0.1%	-600	-0.6%
Non-durable Goods Mfg.	50,100	49,800	49,100	300	0.6%	1,000	2.0%
				Jobs	Pct.	Jobs	Pct.

Seasonal hiring leads to gains in statewide Trade, Transportation & Utilities

Seasonal factors helped push statewide **Trade, Transportation & Utilities (TTU)** to a 6,100-job gain for the month. Driven by hiring in preparation for the holiday shopping season, **Retail Trade** contributed nearly nine out of every 10 **TTU** jobs gained in November. Annual growth was provided by **TTU's** other two sectors, **Wholesale Trade** and **Transportation, Warehouse & Utilities**.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Trade, Transportation & Utilities	292,600	286,500	291,000	6,100	2.1%	1,600	0.5%
Wholesale Trade	60,000	59,700	59,400	300	0.5%	600	1.0%
Retail Trade	175,600	170,200	176,100	5,400	3.2%	-500	-0.3%
Transportation, Warehouse & Util.	57,000	56,600	55,500	400	0.7%	1,500	2.7%
				Jobs	Pct.	Jobs	Pct.

State Professional & Business Services down for month

Statewide **Professional & Business Services** continued October's downward trend by dropping 100 jobs in November. Annual growth came mostly from **Professional & Scientific Services**.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Professional & Business Services	178,600	178,700	175,700	-100	-0.1%	2,900	1.7%
Professional & Scientific Services	63,400	63,600	60,500	-200	-0.3%	2,900	4.8%
Management of Companies	12,700	12,800	12,400	-100	-0.8%	300	2.4%
Administrative & Support Services	102,500	102,300	102,800	200	0.2%	-300	-0.3%
				Jobs	Pct.	Jobs	Pct.

Growth in Educational & Health Services slows in November

The seasonal growth of recent months dropped off for **Educational & Health Services** in November. **Health Care & Social Assistance** provided all of the monthly gain and nearly 80 percent of the annual addition.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Educational & Health Services	194,100	193,800	190,200	300	0.2%	3,900	2.1%
Educational Services	20,300	20,400	19,500	-100	-0.5%	800	4.1%
Health Care & Social Assistance	173,800	173,400	170,700	400	0.2%	3,100	1.8%
Ambulatory Health Care	63,300	63,500	62,400	-200	-0.3%	900	1.4%
Hospitals	50,900	50,500	49,900	400	0.8%	1,000	2.0%
Nursing & Residential Care	34,700	34,600	34,000	100	0.3%	700	2.1%
Social Assistance	24,900	24,800	24,400	100	0.4%	500	2.0%
				Jobs	Pct.	Jobs	Pct.

State Leisure & Hospitality continues to shrink over month

Statewide **Leisure & Hospitality** continued its seasonal losses in November, as the effects of cooler weather took hold. The **Accommodation & Food Services** sector provided all of the over-the-year growth.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Leisure & Hospitality	137,100	139,300	136,300	-2,200	-1.6%	800	0.6%
Arts, Entertainment & Recreation	15,300	16,000	15,400	-700	-4.4%	-100	-0.6%
Accommodation & Food Services	121,800	123,300	120,900	-1,500	-1.2%	900	0.7%
Accommodation	11,300	11,500	11,000	-200	-1.7%	300	2.7%
Food Svcs. & Drinking Places	110,500	111,800	109,900	-1,300	-1.2%	600	0.5%
				Jobs	Pct.	Jobs	Pct.

Government continues to expand in November

Government continued to add jobs in November, although at a far slower rate than in previous months. **Federal Government** and **Local Government** shared the monthly growth. For the year, the supersector expanded by 7,300 jobs due mostly to **Local Government**.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Government	332,500	331,700	325,800	800	0.2%	6,700	2.1%
Federal Government	46,100	45,700	45,600	400	0.9%	500	1.1%
State Government	86,400	86,400	87,500	0	0.0%	-1,100	-1.3%
Local Government	200,000	199,600	192,700	400	0.2%	7,300	3.8%
				Jobs	Pct.	Jobs	Pct.

OKLAHOMA CITY MSA*

* full table on page 13

Oklahoma City MSA continues growth trend in November

TOTAL NONFARM EMPLOYMENT in the Oklahoma City metropolitan statistical area (MSA) added 4,900 jobs over the month in November. The **Service Providing Industries**, and more specifically the **Trade, Transportation & Utilities (TTU)** supersector, contributed a majority of the monthly growth.

Oklahoma City's **TOTAL NONFARM EMPLOYMENT** expanded by 21,400 jobs during the November-to-November period. Sizeable annual growth was reported in **Natural Resources & Mining, Construction, TTU, Professional & Business Services, Educational & Health Services**, and **Leisure & Hospitality**.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
TOTAL NONFARM EMPLOYMENT	596,500	591,600	575,100	4,900	0.8%	21,400	3.7%
Goods Producing Industries	81,600	80,800	78,500	800	1.0%	3,100	3.9%
Natural Resources & Mining	14,700	14,500	13,700	200	1.4%	1,000	7.3%
Construction	28,600	28,600	26,800	0	0.0%	1,800	6.7%
Manufacturing	38,300	37,700	38,000	600	1.6%	300	0.8%
Service Providing Industries	514,900	510,800	496,600	4,100	0.8%	18,300	3.7%
Trade, Transportation & Utilities	105,700	103,000	103,600	2,700	2.6%	2,100	2.0%
Professional & Business Services	76,700	76,300	72,400	400	0.5%	4,300	5.9%
Educational & Health Services	76,700	76,400	71,800	300	0.4%	4,900	6.8%
Leisure & Hospitality	61,000	60,600	57,300	400	0.7%	3,700	6.5%
Government	116,400	116,100	114,900	300	0.3%	1,500	1.3%
				Jobs	Pct.	Jobs	Pct.

OKC Natural Resources & Mining up for year

Oklahoma City **Natural Resources & Mining** added 200 jobs in November and 1,000 jobs for the year.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Natural Resources & Mining	14,700	14,500	13,700	200	1.4%	1,000	7.3%
				Jobs	Pct.	Jobs	Pct.

OKC Construction sees annual growth in November

Despite reporting no change for the month, Oklahoma City **Construction** expanded by 1,800 jobs in November due solely to the **Specialty Trade Contractors** sector.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Construction	28,600	28,600	26,800	0	0.0%	1,800	6.7%
Specialty Trade Contractors	18,800	18,900	17,000	-100	-0.5%	1,800	10.6%
				Jobs	Pct.	Jobs	Pct.

OKC Manufacturing up over month, year in November

Oklahoma City **Manufacturing** gained 600 jobs in November due in part to the **Durable Goods Manufacturing** sector. Over the year, **Manufacturing** grew by 300 jobs.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Manufacturing	38,300	37,700	38,000	600	1.6%	300	0.8%
Durable Goods Manufacturing	25,800	25,600	26,700	200	0.8%	-900	-3.4%
				Jobs	Pct.	Jobs	Pct.

OKC TTU reports monthly, annual growth for November

In November, seasonal hiring helped push OKC **Trade, Transportation & Utilities (TTU)** to a 2,700-job monthly addition. **Retail Trade**, spurred by hiring for the holiday shopping season, provided more than four out of every five jobs gained by **TTU** in November. For the year, **TTU** added 2,100 jobs, also mostly due to **Retail Trade**.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Trade, Transportation & Utilities	105,700	103,000	103,600	2,700	2.6%	2,100	2.0%
Wholesale Trade	22,700	22,400	22,800	300	1.3%	-100	-0.4%
Retail Trade	66,500	64,200	64,700	2,300	3.6%	1,800	2.8%
Transportation, Warehouse & Util.	16,500	16,400	16,100	100	0.6%	400	2.5%
				Jobs	Pct.	Jobs	Pct.

OKC Professional & Business Services up for month, year

Oklahoma City **Professional & Business Services** reported additions of 400 jobs for the month and 4,300 jobs for the year in November. The **Administrative & Support Services** sector accounted for most of the monthly and annual gains.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Professional & Business Services	76,700	76,300	72,400	400	0.5%	4,300	5.9%
Professional & Scientific Services	27,200	27,000	26,400	200	0.7%	800	3.0%
Management of Companies	4,900	5,100	5,200	-200	-3.9%	-300	-5.8%
Administrative & Support Services	44,600	44,200	40,800	400	0.9%	3,800	9.3%
				Jobs	Pct.	Jobs	Pct.

OKC Educational & Health Services continues to expand

Educational & Health Services added 300 jobs for the month and 4,900 jobs over the year in November. The **Health Care & Social Assistance** sector provided two-thirds of the monthly gain and more than half of the jobs gained over the year.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Educational & Health Services	76,700	76,400	71,800	300	0.4%	4,900	6.8%
Health Care & Social Assistance	66,600	66,400	63,900	200	0.3%	2,700	4.2%
				Jobs	Pct.	Jobs	Pct.

OKC Leisure & Hospitality continues to add jobs

Oklahoma City **Leisure & Hospitality** saw minor growth over the month in November, as gains were recorded in the **Food Services & Drinking Places** sector. **Leisure & Hospitality** grew by 3,700 jobs during the November-to-November period.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Leisure & Hospitality	61,000	60,600	57,300	400	0.7%	3,700	6.5%
Food Svcs. & Drinking Places	48,400	47,900	45,700	500	1.0%	2,700	5.9%
				Jobs	Pct.	Jobs	Pct.

Growth slows for Oklahoma City Government in November

Oklahoma City **Government** continued to add jobs in November, but at a slower rate than in previous months. **Local Government** contributed the 300-job monthly gain and combined with **Federal Government** to account for the annual growth of 1,500 jobs.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Government	116,400	116,100	114,900	300	0.3%	1,500	1.3%
Federal Government	27,300	27,300	26,800	0	0.0%	500	1.9%
State Government	40,600	40,600	40,700	0	0.0%	-100	-0.2%
Local Government	48,500	48,200	47,400	300	0.6%	1,100	2.3%
				Jobs	Pct.	Jobs	Pct.

TULSA MSA*

* full table on page 13

Tulsa MSA adds jobs for month, year in November

In November, the Tulsa metropolitan statistical area (MSA) reported gains of 600 jobs for the month and 6,100 jobs for the year. Most of the jobs added for the month and year came from the **Service Providing Industries**, where **Retail Trade**, a sector of **Trade, Transportation & Utilities (TTU)**, began seasonal hiring for the holiday shopping season.

Many industries contributed to the over-the-year gain, with **Natural Resources & Mining, TTU, Professional & Business Services**, and **Government** all reporting strong over-the-year growth.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
TOTAL NONFARM EMPLOYMENT	436,800	436,200	430,700	600	0.1%	6,100	1.4%
Goods Producing Industries	78,200	78,200	78,700	0	0.0%	-500	-0.6%
Natural Resources & Mining	6,700	6,700	6,300	0	0.0%	400	6.3%
Construction	21,300	21,400	22,200	-100	-0.5%	-900	-4.1%
Service Providing Industries	358,600	358,000	352,000	600	0.2%	6,600	1.9%
Trade, Transportation & Utilities	88,800	87,200	86,400	1,600	1.8%	2,400	2.8%
Professional & Business Services	64,100	64,300	62,700	-200	-0.3%	1,400	2.2%
Leisure & Hospitality	36,000	36,500	35,200	-500	-1.4%	800	2.3%
Government	55,700	55,900	53,800	-200	-0.4%	1,900	3.5%
				Jobs	Pct.	Jobs	Pct.

Tulsa Natural Resources & Mining up for year in November

Tulsa **Natural Resources & Mining** reported no change over the month in November. For the year, the supersector added 400 jobs compared to November 2006.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Natural Resources & Mining	6,700	6,700	6,300	0	0.0%	400	6.3%
				Jobs	Pct.	Jobs	Pct.

Tulsa Construction drops jobs for month, year

Despite a **Specialty Trade Contractors** sector that added jobs for the month and year, Tulsa **Construction** was down over both periods in November 2007.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Construction	21,300	21,400	22,200	-100	-0.5%	-900	-4.1%
Specialty Trade Contractors	15,300	15,200	14,500	100	0.7%	800	5.5%
				Jobs	Pct.	Jobs	Pct.

Retail Trade pushes Tulsa TTU to monthly growth in November

Tulsa **Trade, Transportation & Utilities (TTU)** added 1,600 jobs over the month in November, bringing its annual growth to 2,400 jobs. Most of the monthly expansion came from **Retail Trade**, where hiring for the holiday shopping season got into full swing. All sectors contributed to the year-to-year growth, with **Transportation, Warehouse & Utilities** providing half of the annual change.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Trade, Transportation & Utilities	88,800	87,200	86,400	1,600	1.8%	2,400	2.8%
Wholesale Trade	19,300	19,300	18,500	0	0.0%	800	4.3%
Retail Trade	46,500	45,200	46,100	1,300	2.9%	400	0.9%
Transportation, Warehouse & Util.	23,000	22,700	21,800	300	1.3%	1,200	5.5%
				Jobs	Pct.	Jobs	Pct.

Tulsa Professional & Business Services adds jobs over year

In November, employment in Tulsa **Professional & Business Services** dropped by 200 jobs. The supersector's over-the-year addition of 1,400 jobs came from the **Professional & Scientific Services** and **Administrative & Support Services** sectors.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Professional & Business Services	64,100	64,300	62,700	-200	-0.3%	1,400	2.2%
Professional & Scientific Services	21,200	21,300	20,300	-100	-0.5%	900	4.4%
Management of Companies	5,200	5,300	5,800	-100	-1.9%	-600	-10.3%
Administrative & Support Services	37,700	37,700	36,600	0	0.0%	1,100	3.0%
				Jobs	Pct.	Jobs	Pct.

Tulsa Leisure & Hospitality continues annual expansion

Leisure & Hospitality in the Tulsa MSA continued to drop jobs over the month in November due to a seasonal slowdown. Despite the loss, this supersector is up by 800 jobs for the year due solely to gains in the **Food Services & Drinking Places** sector.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Leisure & Hospitality	36,000	36,500	35,200	-500	-1.4%	800	2.3%
Food Svcs. & Drinking Places	30,100	30,200	29,200	-100	-0.3%	900	3.1%
				Jobs	Pct.	Jobs	Pct.

Annual job growth continues for Tulsa Government

Government in Tulsa dropped 200 jobs in November due to losses in **Local Government**. This sector also contributed nearly three-quarters of the 1,900 jobs added by **Government** over the year.

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Government	55,700	55,900	53,800	-200	-0.4%	1,900	3.5%
Federal Government	4,800	4,700	4,700	100	2.1%	100	2.1%
State Government	8,000	8,000	7,600	0	0.0%	400	5.3%
Local Government	42,900	43,200	41,500	-300	-0.7%	1,400	3.4%
				Jobs	Pct.	Jobs	Pct.

LAWTON MSA*

* full table on page 14

Lawton MSA employment up for month, year in November

In November, **TOTAL NONFARM EMPLOYMENT** for the Lawton metropolitan statistical area (MSA) expanded by 100 jobs for the month and 1,200 jobs for the year. Over-the-month growth was driven by gains in **Mining & Construction** and **Trade, Transportation Utilities**, where **Retail Trade** posted job growth due to seasonal hiring for the holiday shopping season.

Over-the-year gains were more widespread, with sizeable growth reported in **Trade, Transportation & Utilities, Educational & Health Services, and Government.**

	NUMBER OF JOBS			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
TOTAL NONFARM EMPLOYMENT	42,600	42,500	41,400	100	0.2%	1,200	2.9%
Goods Producing Industries	5,600	5,500	5,500	100	1.8%	100	1.8%
Mining & Construction	1,800	1,700	1,700	100	5.9%	100	5.9%
Service Providing Industries	37,000	37,000	35,900	0	0.0%	1,100	3.1%
Trade, Transportation & Utilities	7,700	7,500	7,100	200	2.7%	600	8.5%
Retail Trade	5,900	5,700	5,300	200	3.5%	600	11.3%
Financial Activities	2,100	2,100	2,200	0	0.0%	-100	-4.5%
Professional & Business Services	3,200	3,300	3,200	-100	-3.0%	0	0.0%
Educational & Health Services	4,300	4,300	4,100	0	0.0%	200	4.9%
Leisure & Hospitality	4,200	4,300	4,100	-100	-2.3%	100	2.4%
Other Services	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Government	13,300	13,300	12,900	0	0.0%	400	3.1%
Federal Government	3,500	3,500	3,600	0	0.0%	-100	-2.8%
State Government	1,900	1,900	1,700	0	0.0%	200	11.8%
Local Government	7,900	7,900	7,600	0	0.0%	300	3.9%
				Jobs	Pct.	Jobs	Pct.

CURRENT EMPLOYMENT STATISTICS – State of Oklahoma

	NUMBER EMPLOYED			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07	Nov '06 to Nov '07		
Total Non-farm Employment	1,596,400	1,590,800	1,573,400	5,600	0.4%	23,000	1.5%
Total Private Employment*	1,263,900	1,259,100	1,247,600	4,800	0.4%	16,300	1.3%
Private Service Providers**	992,900	988,900	981,800	4,000	0.4%	11,100	1.1%
Goods Producing Industries	271,000	270,200	265,800	800	0.3%	5,200	2.0%
Natural Resources & Mining	47,400	47,100	44,600	300	0.6%	2,800	6.3%
Support Activities for Mining	26,100	26,100	24,900	0	0.0%	1,200	4.8%
Construction	73,200	73,100	71,200	100	0.1%	2,000	2.8%
Construction of Buildings	15,400	15,700	15,300	-300	-1.9%	100	0.7%
Residential Buildings	6,300	6,500	6,400	-200	-3.1%	-100	-1.6%
Non-residential Buildings	9,100	9,200	8,900	-100	-1.1%	200	2.2%
Heavy & Civil Engineering	11,900	11,800	11,900	100	0.8%	0	0.0%
Specialty Trade Contractors	45,900	45,600	44,000	300	0.7%	1,900	4.3%
Bldg. Equip. Contractors	21,700	21,400	19,800	300	1.4%	1,900	9.6%
Manufacturing	150,400	150,000	150,000	400	0.3%	400	0.3%
Durable Goods Mfg.	100,300	100,200	100,900	100	0.1%	-600	-0.6%
Fabricated Metal Products	24,000	23,900	23,200	100	0.4%	800	3.4%
Other Fabricated Metal	4,800	4,700	4,800	100	2.1%	0	0.0%
Machinery Manufacturing	29,000	28,500	27,900	500	1.8%	1,100	3.9%
Electrical Equipment Mfg.	3,400	3,400	3,300	0	0.0%	100	3.0%
Transportation Equip. Mfg.	15,400	15,400	15,900	0	0.0%	-500	-3.1%
Motor Vehicle Mfg.	2,600	2,700	2,700	-100	-3.7%	-100	-3.7%
Aerospace Products Mfg.	5,300	5,300	4,500	0	0.0%	800	17.8%
Non-durable Goods Mfg.	50,100	49,800	49,100	300	0.6%	1,000	2.0%
Food Manufacturing	20,200	20,100	20,000	100	0.5%	200	1.0%
Paper Manufacturing	2,700	2,700	2,900	0	0.0%	-200	-6.9%
Plastic & Rubber Products	12,400	12,400	12,500	0	0.0%	-100	-0.8%
Service Providing Industries	1,325,400	1,320,600	1,307,600	4,800	0.4%	17,800	1.4%
Trade, Transportation & Util.	292,600	286,500	291,000	6,100	2.1%	1,600	0.5%
Wholesale Trade	60,000	59,700	59,400	300	0.5%	600	1.0%
Retail Trade	175,600	170,200	176,100	5,400	3.2%	-500	-0.3%
Motor Vehicle & Parts	23,900	23,800	23,400	100	0.4%	500	2.1%
Automobile Dealers	15,300	15,200	15,000	100	0.7%	300	2.0%
Food & Beverage Stores	23,000	22,900	22,500	100	0.4%	500	2.2%
Gen'l Merchandise Stores	46,000	44,700	46,300	1,300	2.9%	-300	-0.6%
Transport., Warehouse & Util.	57,000	56,600	55,500	400	0.7%	1,500	2.7%
Utilities	10,200	10,100	10,000	100	1.0%	200	2.0%
Transportation/Warehouse	46,800	46,500	45,500	300	0.6%	1,300	2.9%
Air Transportation	8,600	8,600	8,600	0	0.0%	0	0.0%
Truck Transportation	19,400	19,000	19,300	400	2.1%	100	0.5%
Information	29,500	29,500	29,500	0	0.0%	0	0.0%
Publishing Industries	7,000	6,900	7,000	100	1.4%	0	0.0%
Telecommunications	13,000	12,800	12,800	200	1.6%	200	1.6%

	NUMBER EMPLOYED			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07	Nov '06 to Nov '07		
Financial Activities	84,000	83,800	83,700	200	0.2%	300	0.4%
Finance & Insurance	59,800	59,600	59,600	200	0.3%	200	0.3%
Credit Intermediation	31,100	31,200	30,700	-100	-0.3%	400	1.3%
Insurance Carriers & Rltd.	24,500	24,200	24,400	300	1.2%	100	0.4%
Real Estate, Rental/Leasing	24,200	24,200	24,100	0	0.0%	100	0.4%
Real Estate	11,400	11,500	11,500	-100	-0.9%	-100	-0.9%
Pro. & Business Services	178,600	178,700	175,700	-100	-0.1%	2,900	1.7%
Pro. & Scientific Services	63,400	63,600	60,500	-200	-0.3%	2,900	4.8%
Legal Services	12,800	12,800	12,800	0	0.0%	0	0.0%
Accounting & Tax Prep.	11,800	11,700	11,600	100	0.9%	200	1.7%
Architecture/Engineering	12,600	12,600	12,000	0	0.0%	600	5.0%
Management of Companies	12,700	12,800	12,400	-100	-0.8%	300	2.4%
Admin. & Support Services	102,500	102,300	102,800	200	0.2%	-300	-0.3%
Employment Services	47,100	48,300	46,400	-1,200	-2.5%	700	1.5%
Business Support Svcs.	17,300	17,300	18,400	0	0.0%	-1,100	-6.0%
Services to Buildings	13,600	13,700	13,800	-100	-0.7%	-200	-1.4%
Educational & Health Svcs.	194,100	193,800	190,200	300	0.2%	3,900	2.1%
Educational Services	20,300	20,400	19,500	-100	-0.5%	800	4.1%
Health Care & Social Asst.	173,800	173,400	170,700	400	0.2%	3,100	1.8%
Ambulatory Health Care	63,300	63,500	62,400	-200	-0.3%	900	1.4%
Hospitals	50,900	50,500	49,900	400	0.8%	1,000	2.0%
Nursing/Residential Care	34,700	34,600	34,000	100	0.3%	700	2.1%
Social Assistance	24,900	24,800	24,400	100	0.4%	500	2.0%
Leisure & Hospitality	137,100	139,300	136,300	-2,200	-1.6%	800	0.6%
Arts, Entertainment & Rec.	15,300	16,000	15,400	-700	-4.4%	-100	-0.6%
Accommodation & Food Svc.	121,800	123,300	120,900	-1,500	-1.2%	900	0.7%
Accommodation	11,300	11,500	11,000	-200	-1.7%	300	2.7%
Food Svc./Drinking Places	110,500	111,800	109,900	-1,300	-1.2%	600	0.5%
Full-service Restaurants	51,500	52,300	50,800	-800	-1.5%	700	1.4%
Limited-service Eating	52,700	53,600	53,400	-900	-1.7%	-700	-1.3%
Other Services	77,000	77,300	75,400	-300	-0.4%	1,600	2.1%
Repair & Maintenance	13,300	13,300	13,400	0	0.0%	-100	-0.7%
Personal & Laundry Svcs.	12,800	12,900	12,500	-100	-0.8%	300	2.4%
Government	332,500	331,700	325,800	800	0.2%	6,700	2.1%
Federal Government	46,100	45,700	45,600	400	0.9%	500	1.1%
State Government	86,400	86,400	87,500	0	0.0%	-1,100	-1.3%
Local Government	200,000	199,600	192,700	400	0.2%	7,300	3.8%

* Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government) ** Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

CURRENT EMPLOYMENT STATISTICS – Oklahoma City MSA

	NUMBER EMPLOYED			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Total Non-farm Employment	596,500	591,600	575,100	4,900	0.8%	21,400	3.7%
Total Private Employment*	480,100	475,500	460,200	4,600	1.0%	19,900	4.3%
Private Service Providers**	398,500	394,700	381,700	3,800	1.0%	16,800	4.4%
Goods Producing Industries	81,600	80,800	78,500	800	1.0%	3,100	3.9%
Natural Resources & Mining	14,700	14,500	13,700	200	1.4%	1,000	7.3%
Construction	28,600	28,600	26,800	0	0.0%	1,800	6.7%
Specialty Trade Contractors	18,800	18,900	17,000	-100	-0.5%	1,800	10.6%
Manufacturing	38,300	37,700	38,000	600	1.6%	300	0.8%
Durable Goods Mfg.	25,800	25,600	26,700	200	0.8%	-900	-3.4%
Machinery Manufacturing	6,700	6,700	6,500	0	0.0%	200	3.1%
Transportation Equip. Mfg.	5,300	5,400	5,800	-100	-1.9%	-500	-8.6%
Plastic & Rubber Products	2,800	2,800	2,900	0	0.0%	-100	-3.4%
Service Providing Industries	514,900	510,800	496,600	4,100	0.8%	18,300	3.7%
Trade, Transportation & Util.	105,700	103,000	103,600	2,700	2.6%	2,100	2.0%
Wholesale Trade	22,700	22,400	22,800	300	1.3%	-100	-0.4%
Retail Trade	66,500	64,200	64,700	2,300	3.6%	1,800	2.8%
Gen'l Merchandise Stores	15,200	14,500	15,000	700	4.8%	200	1.3%
Transport, Warehouse & Util.	16,500	16,400	16,100	100	0.6%	400	2.5%
Information	13,800	13,500	13,800	300	2.2%	0	0.0%
Telecommunications	5,200	5,200	5,800	0	0.0%	-600	-10.3%
Financial Activities	35,600	35,800	34,900	-200	-0.6%	700	2.0%
Finance & Insurance	23,400	23,500	23,500	-100	-0.4%	-100	-0.4%
Rental & Leasing Services	5,800	5,800	5,800	0	0.0%	0	0.0%
Pro. & Business Services	76,700	76,300	72,400	400	0.5%	4,300	5.9%
Pro. & Scientific Services	27,200	27,000	26,400	200	0.7%	800	3.0%
Management of Companies	4,900	5,100	5,200	-200	-3.9%	-300	-5.8%
Admin. & Support Services	44,600	44,200	40,800	400	0.9%	3,800	9.3%
Employment Services	19,500	19,900	16,900	-400	-2.0%	2,600	15.4%
Business Support Svcs.	7,400	7,400	7,300	0	0.0%	100	1.4%
Educational & Health Svcs.	76,700	76,400	71,800	300	0.4%	4,900	6.8%
Health Care & Social Asst.	66,600	66,400	63,900	200	0.3%	2,700	4.2%
Ambulatory Health Care	26,400	26,300	24,900	100	0.4%	1,500	6.0%
Hospitals	20,800	20,600	19,800	200	1.0%	1,000	5.1%
Leisure & Hospitality	61,000	60,600	57,300	400	0.7%	3,700	6.5%
Food Svc./Drinking Places	48,400	47,900	45,700	500	1.0%	2,700	5.9%
Full-service Restaurants	22,400	22,000	21,300	400	1.8%	1,100	5.2%
Limited-service Eating	22,000	22,100	21,300	-100	-0.5%	700	3.3%
Other Services	29,000	29,100	27,900	-100	-0.3%	1,100	3.9%
Government	116,400	116,100	114,900	300	0.3%	1,500	1.3%
Federal Government	27,300	27,300	26,800	0	0.0%	500	1.9%
State Government	40,600	40,600	40,700	0	0.0%	-100	-0.2%
Local Government	48,500	48,200	47,400	300	0.6%	1,100	2.3%

* Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government)

** Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

CURRENT EMPLOYMENT STATISTICS – Tulsa MSA

	NUMBER EMPLOYED			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Total Non-farm Employment	436,800	436,200	430,700	600	0.1%	6,100	1.4%
Total Private Employment*	381,100	380,300	376,900	800	0.2%	4,200	1.1%
Private Service Providers**	302,900	302,100	298,200	800	0.3%	4,700	1.6%
Goods Producing Industries	78,200	78,200	78,700	0	0.0%	-500	-0.6%
Natural Resources & Mining	6,700	6,700	6,300	0	0.0%	400	6.3%
Construction	21,300	21,400	22,200	-100	-0.5%	-900	-4.1%
Specialty Trade Contractors	15,300	15,200	14,500	100	0.7%	800	5.5%
Manufacturing	50,200	50,100	50,200	100	0.2%	0	0.0%
Machinery Manufacturing	10,600	10,500	10,500	100	1.0%	100	1.0%
Other Gen'l Purpose	5,200	5,200	5,100	0	0.0%	100	2.0%
Transportation Equip. Mfg.	5,200	5,300	5,200	-100	-1.9%	0	0.0%
Service Providing Industries	358,600	358,000	352,000	600	0.2%	6,600	1.9%
Trade, Transportation & Util.	88,800	87,200	86,400	1,600	1.8%	2,400	2.8%
Wholesale Trade	19,300	19,300	18,500	0	0.0%	800	4.3%
Retail Trade	46,500	45,200	46,100	1,300	2.9%	400	0.9%
Food & Beverage Stores	5,800	5,700	5,900	100	1.8%	-100	-1.7%
General Merchandise Store	11,000	10,400	11,100	600	5.8%	-100	-0.9%
Department Stores	4,200	3,800	4,300	400	10.5%	-100	-2.3%
Other Gen'l Merchandise	6,800	6,600	6,800	200	3.0%	0	0.0%
Transport, Warehouse & Util.	23,000	22,700	21,800	300	1.3%	1,200	5.5%
Utilities	3,200	3,200	2,900	0	0.0%	300	10.3%
Transportation/Warehouse	19,800	19,500	18,900	300	1.5%	900	4.8%
Air Transportation	7,200	7,200	7,400	0	0.0%	-200	-2.7%
Information	9,500	9,600	9,500	-100	-1.0%	0	0.0%
Telecommunications	4,100	4,100	4,200	0	0.0%	-100	-2.4%
Financial Activities	25,400	25,500	25,600	-100	-0.4%	-200	-0.8%
Insurance Carriers	5,500	5,500	5,300	0	0.0%	200	3.8%
Pro. & Business Services	64,100	64,300	62,700	-200	-0.3%	1,400	2.2%
Pro. & Scientific Services	21,200	21,300	20,300	-100	-0.5%	900	4.4%
Management of Companies	5,200	5,300	5,800	-100	-1.9%	-600	-10.3%
Admin. & Support Services	37,700	37,700	36,600	0	0.0%	1,100	3.0%
Employment Services	16,600	16,500	17,400	100	0.6%	-800	-4.6%
Business Support Svcs.	7,800	7,600	8,400	200	2.6%	-600	-7.1%
Educational & Health Svcs.	57,100	57,000	56,900	100	0.2%	200	0.4%
Educational Services	7,500	7,500	7,200	0	0.0%	300	4.2%
Health Care & Social Asst.	49,600	49,500	49,700	100	0.2%	-100	-0.2%
Ambulatory Health Care	19,000	18,800	18,300	200	1.1%	700	3.8%
Hospitals	17,900	17,900	17,700	0	0.0%	200	1.1%
Leisure & Hospitality	36,000	36,500	35,200	-500	-1.4%	800	2.3%
Food Svc./Drinking Places	30,100	30,200	29,200	-100	-0.3%	900	3.1%
Full-service Restaurants	15,100	15,200	14,800	-100	-0.7%	300	2.0%
Other Services	22,000	22,000	21,900	0	0.0%	100	0.5%
Government	55,700	55,900	53,800	-200	-0.4%	1,900	3.5%
Federal Government	4,800	4,700	4,700	100	2.1%	100	2.1%
State Government	8,000	8,000	7,600	0	0.0%	400	5.3%
Local Government	42,900	43,200	41,500	-300	-0.7%	1,400	3.4%

CURRENT EMPLOYMENT STATISTICS – Lawton MSA

	NUMBER EMPLOYED			CHANGE			
	Nov '07	Oct '07	Nov '06	Oct '07 to Nov '07		Nov '06 to Nov '07	
Total Non-farm Employment	42,600	42,500	41,400	100	0.2%	1,200	2.9%
Total Private Employment*	29,300	29,200	28,500	100	0.3%	800	2.8%
Private Service Providers**	23,700	23,700	23,000	0	0.0%	700	3.0%
Goods Producing Industries	5,600	5,500	5,500	100	1.8%	100	1.8%
Mining & Construction	1,800	1,700	1,700	100	5.9%	100	5.9%
Manufacturing	3,800	3,800	3,800	0	0.0%	0	0.0%
Service Providing Industries	37,000	37,000	35,900	0	0.0%	1,100	3.1%
Trade, Transportation & Util.	7,700	7,500	7,100	200	2.7%	600	8.5%
Wholesale Trade	600	600	600	0	0.0%	0	0.0%
Retail Trade	5,900	5,700	5,300	200	3.5%	600	11.3%
Transport, Warehouse & Util.	1,200	1,200	1,200	0	0.0%	0	0.0%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	2,100	2,100	2,200	0	0.0%	-100	-4.5%
Pro. & Business Services	3,200	3,300	3,200	-100	-3.0%	0	0.0%
Educational & Health Svcs.	4,300	4,300	4,100	0	0.0%	200	4.9%
Leisure & Hospitality	4,200	4,300	4,100	-100	-2.3%	100	2.4%
Other Services	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Government	13,300	13,300	12,900	0	0.0%	400	3.1%
Federal Government	3,500	3,500	3,600	0	0.0%	-100	-2.8%
State Government	1,900	1,900	1,700	0	0.0%	200	11.8%
Local Government	7,900	7,900	7,600	0	0.0%	300	3.9%

LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide

	SEASONALLY ADJUSTED			
	Labor Force	Employment	Unemployment	Unemp. Rate
NOV '07	1,742,520	1,664,920	77,610	4.5%
Oct '07	1,736,830	1,660,660	76,162	4.4%
Sep '07	1,737,740	1,662,780	74,970	4.3%
Aug '07	1,728,310	1,652,370	75,940	4.4%
Jul '07	1,735,670	1,648,060	87,610	5.0%
Jun '07	1,738,760	1,660,650	78,110	4.5%
May '07	1,738,970	1,662,020	77,950	4.5%
Apr '07	1,744,980	1,672,060	72,920	4.2%
Mar '07	1,740,490	1,669,520	70,980	4.1%
Feb '07	1,736,890	1,668,760	68,130	3.9%
Jan '07	1,727,670	1,662,170	65,500	3.8%
Dec '06	1,727,120	1,657,400	69,720	4.0%
Nov '06	1,726,770	1,656,580	70,190	4.1%

LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide

	NON-SEASONALLY ADJUSTED			
	Labor Force	Employment	Unemployment	Unemp. Rate
NOV '07	1,749,050	1,674,980	74,070	4.2%
Oct '07	1,740,590	1,667,880	72,710	4.2%
Sep '07	1,730,900	1,659,950	70,960	4.1%
Aug '07	1,727,250	1,654,590	72,660	4.2%
Jul '07	1,752,330	1,666,610	85,730	4.9%
Jun '07	1,763,220	1,680,430	82,790	4.7%
May '07	1,738,450	1,660,570	77,890	4.5%
Apr '07	1,739,410	1,672,510	66,900	3.8%
Mar '07	1,732,180	1,658,050	74,140	4.3%
Feb '07	1,724,420	1,648,750	75,670	4.4%
Jan '07	1,713,340	1,638,730	74,610	4.4%
Dec '06	1,731,520	1,666,860	64,660	3.7%
Nov '06	1,737,370	1,673,110	64,260	3.7%