



# Economic Research & Analysis

...Bringing Oklahoma's Labor Market to Life!

FOR RELEASE: March 8 2007

## OKLAHOMA EMPLOYMENT REPORT - January 2007

### State unemployment rate jumps to 4.4 percent

Oklahoma's **non-seasonally adjusted unemployment rate** experienced a big shift in January, as it gained seven-tenths to settle at 4.4 percent for the month. Large seasonal losses helped push **non-seasonally adjusted labor force** and **employment** to contract and **non-seasonally adjusted unemployment** to expand, leading to the unemployment rate bump.

#### LOCAL AREA UNEMPLOYMENT STATISTICS\*

	Labor Force	Employment	Unemployment	Unemp. Rate
<b>JAN '07</b>	<b>1,713,338</b>	<b>1,638,726</b>	<b>74,612</b>	<b>4.4%</b>
Dec '06	1,731,520	1,666,860	64,660	3.7%
Jan '06	1,692,980	1,617,980	75,000	4.4%

\*non-seasonally adjusted

### Seasonal losses dominate state employment for month

- **Natural Resources & Mining** was the only statewide industry to gain jobs in January 2007. Over the last 12 months, the only time this industry failed to add jobs was the November-to-December period.
- Seasonal losses affected **Construction** in January. The **Specialty Trade Contractors** sector accounted for two-thirds of the 1,800 jobs lost by the industry.
- Due to seasonal losses in **Retail Trade** following the holiday shopping season, **Trade, Transportation & Utilities** accounted for nearly one-third of the losses in January. **Retail Trade** shed 8,400 jobs in January, more than 25 percent of all jobs lost.

#### TOTAL NON-FARM EMPLOYMENT\*

	Jan '07	Dec '06	Jan '06
<b>OKLAHOMA</b>	<b>1,539,500</b>	<b>1,570,300</b>	<b>1,516,200</b>
<b>OKC MSA</b>	568,200	577,700	555,100
<b>Tulsa MSA</b>	422,600	430,700	415,100
<b>Lawton MSA</b>	40,700	41,500	40,600

#### CHANGE in TOTAL NON-FARM EMPLOYMENT\*

	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>OKLAHOMA</b>	<b>-30,800</b>	<b>-2.0%</b>	<b>23,300</b>	<b>1.5%</b>
<b>OKC MSA</b>	-9,500	-1.6%	13,100	2.4%
<b>Tulsa MSA</b>	-8,100	-1.9%	7,500	1.8%
<b>Lawton MSA</b>	-800	-1.9%	100	0.2%

\*non-seasonally adjusted

# Local Employment Dynamics: Census Bureau Announces Availability of Presentations from February 1 - 2 Partners' Meeting

The **Local Employment Dynamics (LED)** is a voluntary partnership between state labor market information agencies and the U.S. Census Bureau to develop new information about local labor market conditions at low cost, with no added respondent burden, and with the same confidentiality protections afforded census and survey data.

The Bureau of Census has now published on-line many of the workshop presentations that were offered at the annual partners meeting on February 1 - 2. The major categories:

- Demonstrating the Power of LED for Policy Analysis and Planning
- Enhancing the Power of LED
- Demonstrating the Power of LED: States and Regions
- Demonstrating the Power of LED: Industry
- LED: National and Indispensable
- Powering Up with LED
- Looking Ahead

## [Access to Workshop Presentations](#)

## Oklahoma Employment Outlook 2014

Long-term industry and occupational employment projections are developed on a two-year schedule funded by the U.S. Employment and Training Administration (ETA). State analysts have been provided with guidelines, training and technical support for producing these projections. Forecasts were produced using the Projections Suite developed by the Utah Department of Employment Security.

## [Access to Employment Outlook 2014](#)

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## LOCAL AREA UNEMPLOYMENT STATISTICS

The statistics in this section are gathered from the **Local Area Unemployment Statistics (LAUS)** program. LAUS produces estimates of the labor force, employment, unemployment and unemployment rate for the state and its subdivisions based on where workers live. Data is derived from a monthly household survey, and all LAUS numbers refer to individual persons rather than their jobs.

### Despite over-the-year improvement, state unemployment rate up in January

In January 2007, Oklahoma's statewide **unemployment rate** rose by seven-tenths of a percent to 4.4 percent. This is the first time the state unemployment rate has topped 4.0 percent since June 2006.

For the month, Oklahoma's **non-seasonally adjusted labor force** and **non-seasonally adjusted employment** dropped by 18,184 (-1.1 percent) and 28,138 persons (-1.7 percent), respectively. In contrast, **non-seasonally adjusted unemployment** added 9,954 persons (+15.4 percent). These shifts led to the dramatic monthly movement in Oklahoma's unemployment rate.

The state saw an opposite trend over the year, as gains in both **non-seasonally adjusted labor force** and **employment** were tempered by **unemployment** losses. Despite the movement, the state **unemployment rate** showed no change compared to January 2006.

	<u>JANUARY 2007</u>			<u>UNEMPLOYMENT RATE</u>			
	Labor Force	Employment	Unemployment	Jan '07	Dec '06	Nov '06	Jan '06
<b>OKLAHOMA</b>	<b>1,713,338</b>	<b>1,638,726</b>	<b>74,612</b>	<b>4.4%</b>	<b>3.7%</b>	<b>3.7%</b>	<b>4.4%</b>
United States	151,924,000	144,275,000	7,649,000	5.0%	4.3%	4.3%	5.1%

	<u>NON-SEASONALLY ADJUSTED</u>			<u>SEASONALLY ADJUSTED</u>		
	Labor Force	Employment	Unemployment	Labor Force	Employment	Unemployment
<b>JANUARY 2007</b>	<b>1,713,338</b>	<b>1,638,726</b>	<b>74,612</b>	<b>1,727,673</b>	<b>1,662,169</b>	<b>65,504</b>
Monthly change (#)	-18,182	-28,134	9,952	552	4,767	-4,215
Monthly change (%)	-1.1%	-1.7%	15.4%	0.0%	0.3%	-6.0%
Annual change (#)	20,358	20,746	-388	18,241	19,829	-1,588
Annual change (%)	1.2%	1.3%	-0.5%	1.1%	1.2%	-2.4%
Participation rate*	63.1%	60.4%	--	63.6%	61.2%	--

\* Participation rate represents the ratio of labor force or employment compared to the general population of Oklahoma.

*This publication is produced by the Economic Research & Analysis division of the Oklahoma Employment Security Commission as a no cost service. All information contained within this document is available free of charge on the OESC website ([www.oesc.state.ok.us/lmi/](http://www.oesc.state.ok.us/lmi/)) and through LMI publications developed by the ER&A division. **Unless otherwise noted, all statistics are preliminary and have not been adjusted for seasonal factors.** All data is collected under strict guidelines provided by the Bureau of Labor Statistics. **Although a large amount of data has been presented, this in no way suggests that all data has been included. Due to space restrictions, only relevant industries and sectors are included for each geographic area.***

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# CURRENT EMPLOYMENT STATISTICS

The **Current Employment Statistics (CES)** program uses a monthly payroll survey of businesses to provide current non-farm establishment employment statistics. Non-farm employment is an estimate of employment by place of work. It does not include the self-employed, unpaid family members, or agricultural workers. CES numbers refer to jobs instead of persons.

## STATE of OKLAHOMA\*

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### January's seasonal losses drive down state employment

Despite continued annual growth, Oklahoma's **TOTAL NONFARM EMPLOYMENT** dropped jobs in January 2007, shrinking by 30,800 jobs (-2.0 percent) over the month. Over-the-month losses were widespread, with the **Natural Resources & Mining** industry providing the only positive movement (+400 jobs) for the month. The **Goods Producing Industries** and **Service Providing Industries** combined for the annual addition of 23,300 jobs (+1.5 percent).

Under the **Goods Producing Industries**, the largest monthly loss came from **Construction**, where seasonal factors force a slowdown each year at this time. For the **Service Providing Industries**, **Trade, Transportation & Utilities** accounted for more than a third of the monthly job losses due to **Retail Trade** shedding jobs following the holiday season. Other industries to drop jobs over the month included **Professional & Business Services**, **Leisure & Hospitality**, and **Government**.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>TOTAL NONFARM EMPLOYMENT</b>	<b>1,539,500</b>	<b>1,570,300</b>	<b>1,516,200</b>	<b>-30,800</b>	<b>-2.0%</b>	<b>23,300</b>	<b>1.5%</b>
<b>Goods Producing Industries</b>	<b>262,900</b>	<b>265,200</b>	<b>253,800</b>	<b>-2,300</b>	<b>-0.9%</b>	<b>9,100</b>	<b>3.6%</b>
Natural Resources & Mining	44,800	44,400	38,400	400	0.9%	6,400	16.7%
Construction	68,900	70,700	67,700	-1,800	-2.5%	1,200	1.8%
Manufacturing	149,200	150,100	147,700	-900	-0.6%	1,500	1.0%
<b>Service Providing Industries</b>	<b>1,276,600</b>	<b>1,305,100</b>	<b>1,262,400</b>	<b>-28,500</b>	<b>-2.2%</b>	<b>14,200</b>	<b>1.1%</b>
Trade, Transportation & Utilities	282,700	292,600	278,100	-9,900	-3.4%	4,600	1.7%
Financial Activities	82,600	83,700	83,500	-1,100	-1.3%	-900	-1.1%
Professional & Business Services	171,000	173,500	170,100	-2,500	-1.4%	900	0.5%
Educational & Health Services	188,100	189,700	184,000	-1,600	-0.8%	4,100	2.2%
Leisure & Hospitality	130,700	135,400	129,800	-4,700	-3.5%	900	0.7%
Other Services	74,300	75,500	73,200	-1,200	-1.6%	1,100	1.5%
Government	318,100	325,100	313,700	-7,000	-2.2%	4,400	1.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

### Natural Resources & Mining reports state's only monthly growth in January

With a gain of 400 jobs (+0.9 percent), **Natural Resources & Mining** became the only statewide industry to add jobs in January 2007. **Support Activities for Mining** provided more than half of the industry's 6,400-job over-the-year gain.

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	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Natural Resources &amp; Mining</b>	<b>44,800</b>	<b>44,400</b>	<b>38,400</b>	<b>400</b>	<b>0.9%</b>	<b>6,400</b>	<b>16.7%</b>
Support Activities for Mining	24,300	24,400	21,000	-100	-0.4%	3,300	15.7%
				Jobs	Pct.	Jobs	Pct.

## Seasonal factors force Construction to drop jobs for month

**Construction** fell victim to seasonal factors in January, as cold weather slowed hiring in this industry that reported strong growth throughout 2006. Two-thirds of the monthly loss was provided by the **Specialty Trade Contractors** sector. Despite losing jobs for the month, **Construction** expanded by 1,200 jobs (+1.8 percent) over the year, with growth shared between **Construction of Buildings** and **Heavy & Civil Engineering**.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Construction</b>	<b>68,900</b>	<b>70,700</b>	<b>67,700</b>	<b>-1,800</b>	<b>-2.5%</b>	<b>1,200</b>	<b>1.8%</b>
Construction of Buildings	14,800	15,400	14,100	-600	-3.9%	700	5.0%
Heavy & Civil Engineering	11,800	11,800	11,300	0	0.0%	500	4.4%
Specialty Trade Contractors	42,300	43,500	42,300	-1,200	-2.8%	0	0.0%
				Jobs	Pct.	Jobs	Pct.

## State Manufacturing sees monthly losses, annual growth

Oklahoma **Manufacturing** reported a loss of 900 jobs (-0.6 percent) over the month in January due mostly to **Durable Goods Manufacturing**. For the year, this industry has grown by 1,500 jobs (+1.0 percent) because of expansion in **Durable Goods**.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Manufacturing</b>	<b>149,200</b>	<b>150,100</b>	<b>147,700</b>	<b>-900</b>	<b>-0.6%</b>	<b>1,500</b>	<b>1.0%</b>
Durable Goods Manufacturing	100,500	101,200	98,400	-700	-0.7%	2,100	2.1%
Non-durable Goods Mfg.	48,700	48,900	49,300	-200	-0.4%	-600	-1.2%
				Jobs	Pct.	Jobs	Pct.

## Seasonal losses affect Trade, Transportation & Utilities in January

**Trade, Transportation & Utilities (TTU)** dropped 9,900 jobs (-3.4 percent) in January, with a majority of the loss concentrated in **Retail Trade**. This sector's seasonal 8,400-job loss was made up mostly of employees hired to work the holiday shopping season. The annual **TTU** gain of 4,600 jobs (+1.7 percent) was shared among **Wholesale Trade**, **Retail Trade**, and **Transportation, Warehouse & Utilities**.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Trade, Transportation &amp; Utilities</b>	<b>282,700</b>	<b>292,600</b>	<b>278,100</b>	<b>-9,900</b>	<b>-3.4%</b>	<b>4,600</b>	<b>1.7%</b>
Wholesale Trade	57,600	59,000	57,200	-1,400	-2.4%	400	0.7%
Retail Trade	169,500	177,900	167,600	-8,400	-4.7%	1,900	1.1%
Transportation, Warehouse & Util.	55,600	55,700	53,300	-100	-0.2%	2,300	4.3%
				Jobs	Pct.	Jobs	Pct.

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## Financial Activities hits lowest employment mark in 21 months

**Financial Activities** reported losses for the month (-1,100 jobs) and year (-900 jobs) in January 2007. Both industry sectors, **Finance & Insurance** and **Real Estate, Rental & Leasing**, contributed to these losses. January's employment level of 82,600 jobs is the lowest for the industry since March 2005.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Financial Activities</b>	<b>82,600</b>	<b>83,700</b>	<b>83,500</b>	<b>-1,100</b>	<b>-1.3%</b>	<b>-900</b>	<b>-1.1%</b>
Finance & Insurance	59,000	59,600	59,300	-600	-1.0%	-300	-0.5%
Real Estate, Rental & Leasing	23,600	24,100	24,200	-500	-2.1%	-600	-2.5%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## State Professional & Business Services down for month

Despite an over-the-month loss of 2,500 jobs (-1.4 percent), **Professional & Business Services** added 900 jobs (+0.5 percent) compared to January 2006. Most of the monthly loss and all of the annual gain was contributed by the **Administrative & Support Services** sector. One area of note in the January data is the **Accounting & Tax Preparation** sector, which added 1,400 jobs (+12.0 percent) in anticipation of tax season.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Professional &amp; Business Services</b>	<b>171,000</b>	<b>173,500</b>	<b>170,100</b>	<b>-2,500</b>	<b>-1.4%</b>	<b>900</b>	<b>0.5%</b>
Professional & Scientific Services	60,500	60,500	60,600	0	0.0%	-100	-0.2%
Accounting & Tax Preparation	13,100	11,700	12,700	1,400	12.0%	400	3.1%
Management of Companies	12,300	12,600	12,400	-300	-2.4%	-100	-0.8%
Administrative & Support Services	98,200	100,400	97,100	-2,200	-2.2%	1,100	1.1%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Educational & Health Services continues annual growth

**Educational & Health Services** dropped 1,600 jobs (-0.8 percent) in January to settle at 188,100 jobs. This translates into a gain of 4,100 jobs (+2.2 percent) compared to January 2006. The monthly loss was provided equally by the **Educational Services** and **Health Care & Social Assistance** sectors. Over the year, **Health Care & Social Assistance** provided all of the growth, as **Ambulatory Health Care**, **Hospitals**, and **Social Assistance** all expanded.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Educational &amp; Health Services</b>	<b>188,100</b>	<b>189,700</b>	<b>184,000</b>	<b>-1,600</b>	<b>-0.8%</b>	<b>4,100</b>	<b>2.2%</b>
Educational Services	18,500	19,300	18,700	-800	-4.1%	-200	-1.1%
Health Care & Social Assistance	169,600	170,400	165,300	-800	-0.5%	4,300	2.6%
Ambulatory Health Care	61,600	62,000	59,400	-400	-0.6%	2,200	3.7%
Hospitals	50,000	49,800	48,300	200	0.4%	1,700	3.5%
Nursing & Residential Care	33,900	33,900	34,400	0	0.0%	-500	-1.5%
Social Assistance	24,100	24,700	23,200	-600	-2.4%	900	3.9%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

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## Seasonal slowdown has big effect on Leisure & Hospitality in January

In January 2007, seasonal factors were at the heart of the 4,700-job loss in **Leisure & Hospitality**. As winter weather tightened its grip on the state, employment dropped in both major sectors of this industry. Of the two, **Accommodation & Food Services** accounted for the most losses due almost entirely to a slowdown in **Food Services & Drinking Places**. Over-the-year growth was provided by **Arts, Entertainment & Recreation**.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Leisure &amp; Hospitality</b>	<b>130,700</b>	<b>135,400</b>	<b>129,800</b>	<b>-4,700</b>	<b>-3.5%</b>	<b>900</b>	<b>0.7%</b>
Arts, Entertainment & Recreation	14,200	15,100	13,300	-900	-6.0%	900	6.8%
Accommodation & Food Services	116,500	120,300	116,500	-3,800	-3.2%	0	0.0%
Accommodation	10,700	10,900	10,100	-200	-1.8%	600	5.9%
Food Svcs. & Drinking Places	105,800	109,400	106,400	-3,600	-3.3%	-600	-0.6%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Statewide Government down in January, but up for year

**Government** across the state reported seasonal change in January, as all sectors dropped jobs over the month. **State Government** contributed 5,000 jobs to the monthly loss, while **Local Government** provided more than 70 percent of the annual growth.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Government</b>	<b>318,100</b>	<b>325,100</b>	<b>313,700</b>	<b>-7,000</b>	<b>-2.2%</b>	<b>4,400</b>	<b>1.4%</b>
Federal Government	45,000	45,300	45,600	-300	-0.7%	-600	-1.3%
State Government	82,400	87,400	80,500	-5,000	-5.7%	1,900	2.4%
Local Government	190,700	192,400	187,600	-1,700	-0.9%	3,100	1.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

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## Annual growth continues for Oklahoma City in January

**TOTAL NONFARM EMPLOYMENT** in the Oklahoma City metropolitan statistical area (MSA) dropped by 9,500 jobs (-1.6 percent) in January, but reported annual growth in the amount of 13,100 jobs (+2.4 percent).

**Natural Resources & Mining** reported the only monthly growth for the MSA and the strongest annual addition for any of the **Good Producing Industries**. Seasonal factors impacted the **Service Providing Industries**, as **Trade, Transportation & Utilities, Leisure & Hospitality**, and **Government** all reported over-the-month losses in January 2007.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>TOTAL NONFARM EMPLOYMENT</b>	<b>568,200</b>	<b>577,700</b>	<b>555,100</b>	<b>-9,500</b>	<b>-1.6%</b>	<b>13,100</b>	<b>2.4%</b>
<b>Goods Producing Industries</b>	<b>77,700</b>	<b>78,700</b>	<b>76,300</b>	<b>-1,000</b>	<b>-1.3%</b>	<b>1,400</b>	<b>1.8%</b>
Natural Resources & Mining	13,900	13,700	11,700	200	1.5%	2,200	18.8%
Construction	26,400	26,900	25,800	-500	-1.9%	600	2.3%
Manufacturing	37,400	38,100	38,800	-700	-1.8%	-1,400	-3.6%
<b>Service Providing Industries</b>	<b>490,500</b>	<b>499,000</b>	<b>478,800</b>	<b>-8,500</b>	<b>-1.7%</b>	<b>11,700</b>	<b>2.4%</b>
Trade, Transportation & Utilities	100,900	104,600	99,100	-3,700	-3.5%	1,800	1.8%
Professional & Business Services	71,400	72,600	69,600	-1,200	-1.7%	1,800	2.6%
Educational & Health Services	72,200	73,000	68,500	-800	-1.1%	3,700	5.4%
Leisure & Hospitality	56,300	56,700	53,500	-400	-0.7%	2,800	5.2%
Government	113,600	115,000	112,500	-1,400	-1.2%	1,100	1.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Natural Resources & Mining expands in January

In January, **Natural Resources & Mining** added 200 jobs (+1.5 percent) for the month and 2,200 jobs (+18.8 percent) for the year. This was the only Oklahoma City MSA industry to expand over the month.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Natural Resources &amp; Mining</b>	<b>13,900</b>	<b>13,700</b>	<b>11,700</b>	<b>200</b>	<b>1.5%</b>	<b>2,200</b>	<b>18.8%</b>
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Construction drops jobs in January

Seasonal factors affected Oklahoma City **Construction** in January, as the industry shed 500 jobs (-1.9 percent) over the month, most of which came from **Specialty Trade Contractors**. Over the year, Oklahoma City **Construction** has added 600 jobs (+2.3 percent).

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Construction</b>	<b>26,400</b>	<b>26,900</b>	<b>25,800</b>	<b>-500</b>	<b>-1.9%</b>	<b>600</b>	<b>2.3%</b>
Specialty Trade Contractors	16,600	17,000	16,600	-400	-2.4%	0	0.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

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## OKC Manufacturing reports monthly loss, annual gain

Oklahoma City MSA **Manufacturing** dropped 700 jobs (-1.8 percent) over the month in January due in large part to the **Durable Goods Manufacturing** sector. For the year, **Durable Goods Manufacturing** also drove annual change in the industry by shedding 1,100 jobs (-4.0 percent).

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Manufacturing</b>	37,400	38,100	38,800	-700	-1.8%	-1,400	-3.6%
Durable Goods Manufacturing	26,100	26,700	27,200	-600	-2.2%	-1,100	-4.0%
				Jobs	Pct.	Jobs	Pct.

## OKC Trade, Transportation & Utilities down over month

**Trade, Transportation & Utilities (TTU)** in Oklahoma City dropped 3,700 jobs (-3.5 percent) in January due to seasonal movement in the **Retail Trade** sector. Of the 3,700 jobs dropped by **TTU**, almost 90 percent came from **Retail Trade**. Growth in **Retail Trade** also accounted for most of **TTU's** annual gain.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Trade, Transportation &amp; Utilities</b>	100,900	104,600	99,100	-3,700	-3.5%	1,800	1.8%
Wholesale Trade	22,400	22,900	22,200	-500	-2.2%	200	0.9%
Retail Trade	62,500	65,800	61,100	-3,300	-5.0%	1,400	2.3%
Transportation, Warehouse & Util.	16,000	15,900	15,800	100	0.6%	200	1.3%
				Jobs	Pct.	Jobs	Pct.

## OKC Professional & Business Services sheds jobs for month

Oklahoma City's **Professional & Business Services** industry dropped by 1,200 jobs (-1.7 percent) in January, as all three industry sectors contracted over the month. Despite the loss, the industry grew by 1,800 jobs (+2.6 percent) compared to January 2006. The **Administrative & Support Services** sector accounted for half of the monthly loss and a majority of the annual gain.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Professional &amp; Business Services</b>	71,400	72,600	69,600	-1,200	-1.7%	1,800	2.6%
Professional & Scientific Services	26,300	26,600	25,800	-300	-1.1%	500	1.9%
Management of Companies	5,000	5,300	4,700	-300	-5.7%	300	6.4%
Administrative & Support Services	40,100	40,700	39,100	-600	-1.5%	1,000	2.6%
				Jobs	Pct.	Jobs	Pct.

## OKC Educational & Health Services gets big annual boost in January

Oklahoma City **Educational & Health Services** dropped 800 jobs (-1.1 percent) over the month in January, but added 3,700 jobs (+5.4 percent) compared to January 2006. A majority of the monthly loss and much of the annual growth came from the **Health Care & Social Assistance** sector.

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	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Educational &amp; Health Services</b>	<b>72,200</b>	<b>73,000</b>	<b>68,500</b>	<b>-800</b>	<b>-1.1%</b>	<b>3,700</b>	<b>5.4%</b>
Health Care & Social Assistance	63,700	64,300	61,600	-600	-0.9%	2,100	3.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Leisure & Hospitality continues over-the-year gains

Seasonal factors also affected Oklahoma City **Leisure & Hospitality** in January, as cold weather led to a 400-job drop for the industry. Despite the seasonal slowdown, **Leisure & Hospitality** managed to grow by 2,800 jobs (+5.2 percent) compared to January 2006, continuing a streak of year-to-year gains started in July 2006.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Leisure &amp; Hospitality</b>	<b>56,300</b>	<b>56,700</b>	<b>53,500</b>	<b>-400</b>	<b>-0.7%</b>	<b>2,800</b>	<b>5.2%</b>
Food Svcs. & Drinking Places	45,000	45,100	43,400	-100	-0.2%	1,600	3.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Seasonal factors slow Oklahoma City Government in January, but annual growth continues

Oklahoma City **Government** dropped by 1,400 jobs (-1.2 percent) for the month due to seasonal losses in **State Government** and **Local Government**. The industry's over-the-year addition of 1,100 jobs (+1.0 percent) was provided by **Federal Government** and **State Government**.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Government</b>	<b>113,600</b>	<b>115,000</b>	<b>112,500</b>	<b>-1,400</b>	<b>-1.2%</b>	<b>1,100</b>	<b>1.0%</b>
Federal Government	26,800	26,800	26,300	0	0.0%	500	1.9%
State Government	40,000	40,800	39,200	-800	-2.0%	800	2.0%
Local Government	46,800	47,400	47,000	-600	-1.3%	-200	-0.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

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# TULSA MSA\*

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## Tulsa sees continued annual growth in January 2007

Although its **TOTAL NONFARM EMPLOYMENT** dropped by 8,100 jobs (-1.9 percent) in January, the Tulsa metropolitan statistical area (MSA) continued to report annual growth with an addition of 7,500 jobs (+1.8 percent) over the year. No industry in this MSA added jobs for the month.

The largest monthly losses came from the **Service Providing Industries**, where **Trade, Transportation & Utilities, Professional & Business Services**, and **Leisure & Hospitality** all dropped by at least 2.6 percent.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07	Jan '06 to Jan '07	Jobs	Pct.
<b>TOTAL NONFARM EMPLOYMENT</b>	<b>422,600</b>	<b>430,700</b>	<b>415,100</b>	<b>-8,100</b>	<b>-1.9%</b>	<b>7,500</b>	<b>1.8%</b>
<b>Goods Producing Industries</b>	<b>77,900</b>	<b>78,800</b>	<b>74,500</b>	<b>-900</b>	<b>-1.1%</b>	<b>3,400</b>	<b>4.6%</b>
Natural Resources & Mining	6,300	6,300	5,600	0	0.0%	700	12.5%
Construction	21,300	21,900	20,700	-600	-2.7%	600	2.9%
Manufacturing	50,300	50,600	48,200	-300	-0.6%	2,100	4.4%
<b>Service Providing Industries</b>	<b>344,700</b>	<b>351,900</b>	<b>340,600</b>	<b>-7,200</b>	<b>-2.0%</b>	<b>4,100</b>	<b>1.2%</b>
Trade, Transportation & Utilities	84,700	87,100	81,200	-2,400	-2.8%	3,500	4.3%
Information	9,100	9,500	10,500	-400	-4.2%	-1,400	-13.3%
Professional & Business Services	60,600	62,200	59,800	-1,600	-2.6%	800	1.3%
Educational & Health Services	56,400	56,700	54,300	-300	-0.5%	2,100	3.9%
Leisure & Hospitality	33,900	35,300	34,800	-1,400	-4.0%	-900	-2.6%
Government	53,200	53,600	53,100	-400	-0.7%	100	0.2%

## Tulsa Construction reports annual growth in January

In January 2007, the **Specialty Trade Contractors** sector drove over-the-year growth in Tulsa's **Construction** industry. The sector added 800 jobs (+5.8 percent) over the year. **Construction's** 600-job over-the-month loss was caused in part by a seasonal slowdown seen in January of each year.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07	Jan '06 to Jan '07	Jobs	Pct.
<b>Construction</b>	<b>21,300</b>	<b>21,900</b>	<b>20,700</b>	<b>-600</b>	<b>-2.7%</b>	<b>600</b>	<b>2.9%</b>
Specialty Trade Contractors	14,500	14,500	13,700	0	0.0%	800	5.8%

## Tulsa Manufacturing sees over-the-year growth in January

**Manufacturing** in Tulsa dropped by 300 jobs (-0.6 percent) over the month in January. Despite this loss, the industry has added 2,100 jobs (+4.4 percent) compared to January 2006.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07	Jan '06 to Jan '07	Jobs	Pct.
<b>Manufacturing</b>	<b>50,300</b>	<b>50,600</b>	<b>48,200</b>	<b>-300</b>	<b>-0.6%</b>	<b>2,100</b>	<b>4.4%</b>

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## Tulsa Trade, Transportation & Utilities up for year

Seasonal losses in the **Retail Trade** sector led **Tulsa Trade, Transportation & Utilities (TTU)** to contract by 2,400 jobs (-2.8 percent) in January 2007. This seasonal change was brought about by **Retail Trade** establishments releasing staff hired for the holiday shopping season. For the year, **Trade, Transportation & Utilities** grew by 3,500 jobs (+4.3 percent), almost doubling the annual industry gain reported in January 2006.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Trade, Transportation &amp; Utilities</b>	<b>84,700</b>	<b>87,100</b>	<b>81,200</b>	<b>-2,400</b>	<b>-2.8%</b>	<b>3,500</b>	<b>4.3%</b>
Wholesale Trade	18,500	18,500	17,200	0	0.0%	1,300	7.6%
Retail Trade	44,500	46,600	43,700	-2,100	-4.5%	800	1.8%
Transportation, Warehouse & Util.	21,700	22,000	20,300	-300	-1.4%	1,400	6.9%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Information industry down over year in January

Tulsa's **Information** industry dropped 400 jobs (-4.2 percent) in January 2007, leaving it with 1,400 jobs less than in January 2006. The **Telecommunications** sector contributed half of the monthly loss and more than half of the annual change.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Information</b>	<b>9,100</b>	<b>9,500</b>	<b>10,500</b>	<b>-400</b>	<b>-4.2%</b>	<b>-1,400</b>	<b>-13.3%</b>
Telecommunications	4,000	4,200	4,800	-200	-4.8%	-800	-16.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa's Professional & Business services down for month

The **Administrative & Support Services** sector was the driving force behind over-the-month and over-the-year changes in **Professional & Business Services** for January 2007. For the month, offsetting changes in **Professional & Scientific Services** and **Management of Companies** left the sector as the sole influence on employment. The sector also joined with **Professional & Scientific Services** for January's annual growth.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Professional &amp; Business Services</b>	<b>60,600</b>	<b>62,200</b>	<b>59,800</b>	<b>-1,600</b>	<b>-2.6%</b>	<b>800</b>	<b>1.3%</b>
Professional & Scientific Services	20,500	20,300	20,000	200	1.0%	500	2.5%
Management of Companies	5,400	5,600	6,200	-200	-3.6%	-800	-12.9%
Administrative & Support Services	34,700	36,300	33,600	-1,600	-4.4%	1,100	3.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Educational & Health Services down for month, up for year in January

Tulsa **Educational & Health Services** reported a small monthly loss of 300 jobs (-0.5 percent) in January, due entirely to the **Health Care & Social Assistance** sector. This sector also provided most of the industry's annual gain of 2,100 jobs (+3.9 percent).

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	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Educational &amp; Health Services</b>	<b>56,400</b>	<b>56,700</b>	<b>54,300</b>	<b>-300</b>	<b>-0.5%</b>	<b>2,100</b>	<b>3.9%</b>
Educational Services	7,100	7,100	6,800	0	0.0%	300	4.4%
Health Care & Social Assistance	49,300	49,600	47,500	-300	-0.6%	1,800	3.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Leisure & Hospitality down for both month & year

In January, Tulsa **Leisure & Hospitality** was affected by seasonal factors, as the industry shed 1,400 jobs (-4.0 percent) over the month. The **Food Services & Drinking Places** sector provided half of the monthly loss and more than three-quarters of the annual loss. Cold weather is to blame for this seasonal slowdown.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Leisure &amp; Hospitality</b>	<b>33,900</b>	<b>35,300</b>	<b>34,800</b>	<b>-1,400</b>	<b>-4.0%</b>	<b>-900</b>	<b>-2.6%</b>
Food Svcs. & Drinking Places	28,400	29,100	29,100	-700	-2.4%	-700	-2.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Government continues annual growth in January

**Government** in Tulsa held relatively steady in January, shedding 400 jobs (-0.7 percent) for the month and adding 100 jobs (+0.2 percent) over the year. All three sectors contributed to the monthly loss, while **Local Government** provided all over-the-year growth.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Government</b>	<b>53,200</b>	<b>53,600</b>	<b>53,100</b>	<b>-400</b>	<b>-0.7%</b>	<b>100</b>	<b>0.2%</b>
Federal Government	4,600	4,700	4,700	-100	-2.1%	-100	-2.1%
State Government	7,500	7,600	7,500	-100	-1.3%	0	0.0%
Local Government	41,100	41,300	40,900	-200	-0.5%	200	0.5%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

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# LAWTON MSA\*

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## Lawton reports small gain for year in January 2007

Seasonal factors slowed monthly growth in the Lawton metropolitan statistical area (MSA) for January 2007. **TOTAL NONFARM EMPLOYMENT** dropped by 800 jobs (-1.9 percent) over the month, but expanded by 100 jobs (+0.2 percent) compared to January 2006. No industry in the Lawton MSA gained jobs over the month. The big over-the-month mover was **Trade, Transportation & Utilities** (-300 jobs), where seasonal losses in **Retail Trade** drove change.

	NUMBER OF JOBS			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07	Jan '06 to Jan '07	Jobs	Pct.
<b>TOTAL NONFARM EMPLOYMENT</b>	<b>40,700</b>	<b>41,500</b>	<b>40,600</b>	<b>-800</b>	<b>-1.9%</b>	<b>100</b>	<b>0.2%</b>
<b>Goods Producing Industries</b>	<b>5,300</b>	<b>5,400</b>	<b>5,400</b>	<b>-100</b>	<b>-1.9%</b>	<b>-100</b>	<b>-1.9%</b>
Manufacturing	3,700	3,800	3,800	-100	-2.6%	-100	-2.6%
<b>Service Providing Industries</b>	<b>35,400</b>	<b>36,100</b>	<b>35,200</b>	<b>-700</b>	<b>-1.9%</b>	<b>200</b>	<b>0.6%</b>
Trade, Transportation & Utilities	6,900	7,200	6,800	-300	-4.2%	100	1.5%
Financial Activities	2,200	2,200	2,300	0	0.0%	-100	-4.3%
Educational & Health Services	4,100	4,200	4,000	-100	-2.4%	100	2.5%
Leisure & Hospitality	4,000	4,100	3,800	-100	-2.4%	200	5.3%
Other Services	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Government	12,800	13,000	12,800	-200	-1.5%	0	0.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

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**CURRENT EMPLOYMENT STATISTICS – State of Oklahoma**

	NUMBER EMPLOYED			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Total Non-farm Employment</b>	<b>1,539,500</b>	<b>1,570,300</b>	<b>1,516,200</b>	<b>-30,800</b>	<b>-2.0%</b>	<b>23,300</b>	<b>1.5%</b>
Total Private Employment*	1,221,400	1,245,200	1,202,500	-23,800	-1.9%	18,900	1.6%
Private Service Providers**	958,500	980,000	948,700	-21,500	-2.2%	9,800	1.0%
<b>Goods Producing Industries</b>	<b>262,900</b>	<b>265,200</b>	<b>253,800</b>	<b>-2,300</b>	<b>-0.9%</b>	<b>9,100</b>	<b>3.6%</b>
<b>Natural Resources &amp; Mining</b>	<b>44,800</b>	<b>44,400</b>	<b>38,400</b>	<b>400</b>	<b>0.9%</b>	<b>6,400</b>	<b>16.7%</b>
Support Activities for Mining	24,300	24,400	21,000	-100	-0.4%	3,300	15.7%
<b>Construction</b>	<b>68,900</b>	<b>70,700</b>	<b>67,700</b>	<b>-1,800</b>	<b>-2.5%</b>	<b>1,200</b>	<b>1.8%</b>
Construction of Buildings	14,800	15,400	14,100	-600	-3.9%	700	5.0%
Residential Buildings	6,400	6,400	6,700	0	0.0%	-300	-4.5%
Non-residential Buildings	8,400	9,000	7,400	-600	-6.7%	1,000	13.5%
Heavy & Civil Engineering	11,800	11,800	11,300	0	0.0%	500	4.4%
Specialty Trade Contractors	42,300	43,500	42,300	-1,200	-2.8%	0	0.0%
Bldg. Equip. Contractors	19,500	20,000	19,700	-500	-2.5%	-200	-1.0%
<b>Manufacturing</b>	<b>149,200</b>	<b>150,100</b>	<b>147,700</b>	<b>-900</b>	<b>-0.6%</b>	<b>1,500</b>	<b>1.0%</b>
Durable Goods Mfg.	100,500	101,200	98,400	-700	-0.7%	2,100	2.1%
Fabricated Metal Products	23,300	23,600	22,600	-300	-1.3%	700	3.1%
Other Fabricated Metal	4,900	4,900	4,900	0	0.0%	0	0.0%
Machinery Manufacturing	27,600	27,800	25,300	-200	-0.7%	2,300	9.1%
Electrical Equipment Mfg.	3,200	3,300	3,200	-100	-3.0%	0	0.0%
Transportation Equip. Mfg.	15,800	16,200	17,400	-400	-2.5%	-1,600	-9.2%
Motor Vehicle Mfg.	2,800	2,700	3,600	100	3.7%	-800	-22.2%
Aerospace Products Mfg.	4,500	4,600	4,600	-100	-2.2%	-100	-2.2%
Non-durable Goods Mfg.	48,700	48,900	49,300	-200	-0.4%	-600	-1.2%
Food Manufacturing	20,000	20,000	19,800	0	0.0%	200	1.0%
Paper Manufacturing	2,900	2,900	3,100	0	0.0%	-200	-6.5%
Plastic & Rubber Products	12,300	12,300	12,700	0	0.0%	-400	-3.1%
<b>Service Providing Industries</b>	<b>1,276,600</b>	<b>1,305,100</b>	<b>1,262,400</b>	<b>-28,500</b>	<b>-2.2%</b>	<b>14,200</b>	<b>1.1%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>282,700</b>	<b>292,600</b>	<b>278,100</b>	<b>-9,900</b>	<b>-3.4%</b>	<b>4,600</b>	<b>1.7%</b>
Wholesale Trade	57,600	59,000	57,200	-1,400	-2.4%	400	0.7%
Retail Trade	169,500	177,900	167,600	-8,400	-4.7%	1,900	1.1%
Motor Vehicle & Parts	23,200	23,600	22,400	-400	-1.7%	800	3.6%
Automobile Dealers	14,700	15,000	14,400	-300	-2.0%	300	2.1%
Food & Beverage Stores	22,500	23,200	23,100	-700	-3.0%	-600	-2.6%
Gen'l Merchandise Stores	43,900	47,000	43,100	-3,100	-6.6%	800	1.9%
Transport., Warehouse & Util.	55,600	55,700	53,300	-100	-0.2%	2,300	4.3%
Utilities	10,000	10,000	9,700	0	0.0%	300	3.1%
Transportation/Warehouse	45,600	45,700	43,600	-100	-0.2%	2,000	4.6%
Air Transportation	8,600	8,600	8,800	0	0.0%	-200	-2.3%
Truck Transportation	18,600	19,300	17,600	-700	-3.6%	1,000	5.7%
<b>Information</b>	<b>29,100</b>	<b>29,600</b>	<b>30,000</b>	<b>-500</b>	<b>-1.7%</b>	<b>-900</b>	<b>-3.0%</b>
Publishing Industries	6,900	7,100	7,100	-200	-2.8%	-200	-2.8%
Telecommunications	12,300	12,800	13,400	-500	-3.9%	-1,100	-8.2%

	NUMBER EMPLOYED			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07		Jan '06 to Jan '07	
<b>Financial Activities</b>	<b>82,600</b>	<b>83,700</b>	<b>83,500</b>	<b>-1,100</b>	<b>-1.3%</b>	<b>-900</b>	<b>-1.1%</b>
Finance & Insurance	59,000	59,600	59,300	-600	-1.0%	-300	-0.5%
Credit Intermediation	30,500	30,500	30,400	0	0.0%	100	0.3%
Insurance Carriers & Rltd.	24,200	24,400	24,400	-200	-0.8%	-200	-0.8%
Real Estate, Rental/Leasing	23,600	24,100	24,200	-500	-2.1%	-600	-2.5%
Real Estate	11,200	11,600	11,500	-400	-3.4%	-300	-2.6%
<b>Pro. &amp; Business Services</b>	<b>171,000</b>	<b>173,500</b>	<b>170,100</b>	<b>-2,500</b>	<b>-1.4%</b>	<b>900</b>	<b>0.5%</b>
Pro. & Scientific Services	60,500	60,500	60,600	0	0.0%	-100	-0.2%
Legal Services	12,700	12,800	12,700	-100	-0.8%	0	0.0%
Accounting & Tax Prep.	13,100	11,700	12,700	1,400	12.0%	400	3.1%
Architecture/Engineering	12,000	12,000	11,400	0	0.0%	600	5.3%
Management of Companies	12,300	12,600	12,400	-300	-2.4%	-100	-0.8%
Admin. & Support Services	98,200	100,400	97,100	-2,200	-2.2%	1,100	1.1%
Employment Services	41,700	45,000	44,000	-3,300	-7.3%	-2,300	-5.2%
Business Support Svcs.	17,800	18,400	18,000	-600	-3.3%	-200	-1.1%
Services to Buildings	13,400	13,700	12,600	-300	-2.2%	800	6.3%
<b>Educational &amp; Health Svcs.</b>	<b>188,100</b>	<b>189,700</b>	<b>184,000</b>	<b>-1,600</b>	<b>-0.8%</b>	<b>4,100</b>	<b>2.2%</b>
Educational Services	18,500	19,300	18,700	-800	-4.1%	-200	-1.1%
Health Care & Social Asst.	169,600	170,400	165,300	-800	-0.5%	4,300	2.6%
Ambulatory Health Care	61,600	62,000	59,400	-400	-0.6%	2,200	3.7%
Hospitals	50,000	49,800	48,300	200	0.4%	1,700	3.5%
Nursing/Residential Care	33,900	33,900	34,400	0	0.0%	-500	-1.5%
Social Assistance	24,100	24,700	23,200	-600	-2.4%	900	3.9%
<b>Leisure &amp; Hospitality</b>	<b>130,700</b>	<b>135,400</b>	<b>129,800</b>	<b>-4,700</b>	<b>-3.5%</b>	<b>900</b>	<b>0.7%</b>
Arts, Entertainment & Rec.	14,200	15,100	13,300	-900	-6.0%	900	6.8%
Accommodation & Food Svc.	116,500	120,300	116,500	-3,800	-3.2%	0	0.0%
Accommodation	10,700	10,900	10,100	-200	-1.8%	600	5.9%
Food Svc./Drinking Places	105,800	109,400	106,400	-3,600	-3.3%	-600	-0.6%
Full-service Restaurants	48,800	50,800	49,800	-2,000	-3.9%	-1,000	-2.0%
Limited-service Eating	51,600	52,900	51,400	-1,300	-2.5%	200	0.4%
<b>Other Services</b>	<b>74,300</b>	<b>75,500</b>	<b>73,200</b>	<b>-1,200</b>	<b>-1.6%</b>	<b>1,100</b>	<b>1.5%</b>
Repair & Maintenance	13,000	13,400	12,700	-400	-3.0%	300	2.4%
Personal & Laundry Svcs.	12,400	12,600	12,000	-200	-1.6%	400	3.3%
<b>Government</b>	<b>318,100</b>	<b>325,100</b>	<b>313,700</b>	<b>-7,000</b>	<b>-2.2%</b>	<b>4,400</b>	<b>1.4%</b>
Federal Government	45,000	45,300	45,600	-300	-0.7%	-600	-1.3%
State Government	82,400	87,400	80,500	-5,000	-5.7%	1,900	2.4%
Local Government	190,700	192,400	187,600	-1,700	-0.9%	3,100	1.7%

\* Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government) \*\* Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

**CURRENT EMPLOYMENT STATISTICS – Oklahoma City MSA**

	NUMBER EMPLOYED			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07	Jan '06 to Jan '07		
<b>Total Non-farm Employment</b>	<b>568,200</b>	<b>577,700</b>	<b>555,100</b>	<b>-9,500</b>	<b>-1.6%</b>	<b>13,100</b>	<b>2.4%</b>
Total Private Employment*	454,600	462,700	442,600	-8,100	-1.8%	12,000	2.7%
Private Service Providers**	376,900	384,000	366,300	-7,100	-1.8%	10,600	2.9%
<b>Goods Producing Industries</b>	<b>77,700</b>	<b>78,700</b>	<b>76,300</b>	<b>-1,000</b>	<b>-1.3%</b>	<b>1,400</b>	<b>1.8%</b>
<b>Natural Resources &amp; Mining</b>	<b>13,900</b>	<b>13,700</b>	<b>11,700</b>	<b>200</b>	<b>1.5%</b>	<b>2,200</b>	<b>18.8%</b>
<b>Construction</b>	<b>26,400</b>	<b>26,900</b>	<b>25,800</b>	<b>-500</b>	<b>-1.9%</b>	<b>600</b>	<b>2.3%</b>
Specialty Trade Contractors	16,600	17,000	16,600	-400	-2.4%	0	0.0%
<b>Manufacturing</b>	<b>37,400</b>	<b>38,100</b>	<b>38,800</b>	<b>-700</b>	<b>-1.8%</b>	<b>-1,400</b>	<b>-3.6%</b>
Durable Goods Mfg.	26,100	26,700	27,200	-600	-2.2%	-1,100	-4.0%
Machinery Manufacturing	6,300	6,400	5,700	-100	-1.6%	600	10.5%
Transportation Equip. Mfg.	5,600	5,700	7,700	-100	-1.8%	-2,100	-27.3%
Plastic & Rubber Products	2,900	2,900	3,000	0	0.0%	-100	-3.3%
<b>Service Providing Industries</b>	<b>490,500</b>	<b>499,000</b>	<b>478,800</b>	<b>-8,500</b>	<b>-1.7%</b>	<b>11,700</b>	<b>2.4%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>100,900</b>	<b>104,600</b>	<b>99,100</b>	<b>-3,700</b>	<b>-3.5%</b>	<b>1,800</b>	<b>1.8%</b>
Wholesale Trade	22,400	22,900	22,200	-500	-2.2%	200	0.9%
Retail Trade	62,500	65,800	61,100	-3,300	-5.0%	1,400	2.3%
Gen'l Merchandise Stores	14,000	15,100	13,600	-1,100	-7.3%	400	2.9%
Transport, Warehouse & Util.	16,000	15,900	15,800	100	0.6%	200	1.3%
<b>Information</b>	<b>13,400</b>	<b>13,800</b>	<b>13,400</b>	<b>-400</b>	<b>-2.9%</b>	<b>0</b>	<b>0.0%</b>
Telecommunications	5,800	5,800	5,900	0	0.0%	-100	-1.7%
<b>Financial Activities</b>	<b>35,100</b>	<b>35,200</b>	<b>34,600</b>	<b>-100</b>	<b>-0.3%</b>	<b>500</b>	<b>1.4%</b>
Finance & Insurance	23,400	23,600	23,100	-200	-0.8%	300	1.3%
Rental & Leasing Services	5,600	5,600	5,900	0	0.0%	-300	-5.1%
<b>Pro. &amp; Business Services</b>	<b>71,400</b>	<b>72,600</b>	<b>69,600</b>	<b>-1,200</b>	<b>-1.7%</b>	<b>1,800</b>	<b>2.6%</b>
Pro. & Scientific Services	26,300	26,600	25,800	-300	-1.1%	500	1.9%
Management of Companies	5,000	5,300	4,700	-300	-5.7%	300	6.4%
Admin. & Support Services	40,100	40,700	39,100	-600	-1.5%	1,000	2.6%
Employment Services	16,700	16,800	17,200	-100	-0.6%	-500	-2.9%
Business Support Svcs.	7,400	7,300	7,000	100	1.4%	400	5.7%
<b>Educational &amp; Health Svcs.</b>	<b>72,200</b>	<b>73,000</b>	<b>68,500</b>	<b>-800</b>	<b>-1.1%</b>	<b>3,700</b>	<b>5.4%</b>
Health Care & Social Asst.	63,700	64,300	61,600	-600	-0.9%	2,100	3.4%
Ambulatory Health Care	25,100	25,100	23,600	0	0.0%	1,500	6.4%
Hospitals	19,900	19,700	20,000	200	1.0%	-100	-0.5%
<b>Leisure &amp; Hospitality</b>	<b>56,300</b>	<b>56,700</b>	<b>53,500</b>	<b>-400</b>	<b>-0.7%</b>	<b>2,800</b>	<b>5.2%</b>
Food Svc./Drinking Places	45,000	45,100	43,400	-100	-0.2%	1,600	3.7%
Full-service Restaurants	20,400	21,000	21,000	-600	-2.9%	-600	-2.9%
Limited-service Eating	20,900	21,100	20,000	-200	-0.9%	900	4.5%
<b>Other Services</b>	<b>27,600</b>	<b>28,100</b>	<b>27,600</b>	<b>-500</b>	<b>-1.8%</b>	<b>0</b>	<b>0.0%</b>
<b>Government</b>	<b>113,600</b>	<b>115,000</b>	<b>112,500</b>	<b>-1,400</b>	<b>-1.2%</b>	<b>1,100</b>	<b>1.0%</b>
Federal Government	26,800	26,800	26,300	0	0.0%	500	1.9%
State Government	40,000	40,800	39,200	-800	-2.0%	800	2.0%
Local Government	46,800	47,400	47,000	-600	-1.3%	-200	-0.4%

\* Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government)

\*\* Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

**CURRENT EMPLOYMENT STATISTICS – Tulsa MSA**

	NUMBER EMPLOYED			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07	Jan '06 to Jan '07		
<b>Total Non-farm Employment</b>	<b>422,600</b>	<b>430,700</b>	<b>415,100</b>	<b>-8,100</b>	<b>-1.9%</b>	<b>7,500</b>	<b>1.8%</b>
Total Private Employment*	369,400	377,100	362,000	-7,700	-2.0%	7,400	2.0%
Private Service Providers**	291,500	298,300	287,500	-6,800	-2.3%	4,000	1.4%
<b>Goods Producing Industries</b>	<b>77,900</b>	<b>78,800</b>	<b>74,500</b>	<b>-900</b>	<b>-1.1%</b>	<b>3,400</b>	<b>4.6%</b>
<b>Natural Resources &amp; Mining</b>	<b>6,300</b>	<b>6,300</b>	<b>5,600</b>	<b>0</b>	<b>0.0%</b>	<b>700</b>	<b>12.5%</b>
<b>Construction</b>	<b>21,300</b>	<b>21,900</b>	<b>20,700</b>	<b>-600</b>	<b>-2.7%</b>	<b>600</b>	<b>2.9%</b>
Specialty Trade Contractors	14,500	14,500	13,700	0	0.0%	800	5.8%
<b>Manufacturing</b>	<b>50,300</b>	<b>50,600</b>	<b>48,200</b>	<b>-300</b>	<b>-0.6%</b>	<b>2,100</b>	<b>4.4%</b>
Machinery Manufacturing	10,600	10,400	9,800	200	1.9%	800	8.2%
Other Gen'l Purpose	5,100	5,000	4,800	100	2.0%	300	6.3%
Transportation Equip. Mfg.	5,200	5,200	5,100	0	0.0%	100	2.0%
<b>Service Providing Industries</b>	<b>344,700</b>	<b>351,900</b>	<b>340,600</b>	<b>-7,200</b>	<b>-2.0%</b>	<b>4,100</b>	<b>1.2%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>84,700</b>	<b>87,100</b>	<b>81,200</b>	<b>-2,400</b>	<b>-2.8%</b>	<b>3,500</b>	<b>4.3%</b>
Wholesale Trade	18,500	18,500	17,200	0	0.0%	1,300	7.6%
Retail Trade	44,500	46,600	43,700	-2,100	-4.5%	800	1.8%
Food & Beverage Stores	5,700	5,800	6,300	-100	-1.7%	-600	-9.5%
General Merchandise Store	10,600	11,300	10,300	-700	-6.2%	300	2.9%
Department Stores	4,100	4,500	4,100	-400	-8.9%	0	0.0%
Other Gen'l Merchandise	6,500	6,800	6,200	-300	-4.4%	300	4.8%
Transport, Warehouse & Util.	21,700	22,000	20,300	-300	-1.4%	1,400	6.9%
Utilities	2,800	3,000	2,900	-200	-6.7%	-100	-3.4%
Transportation/Warehouse	18,900	19,000	17,400	-100	-0.5%	1,500	8.6%
Air Transportation	7,400	7,400	7,600	0	0.0%	-200	-2.6%
<b>Information</b>	<b>9,100</b>	<b>9,500</b>	<b>10,500</b>	<b>-400</b>	<b>-4.2%</b>	<b>-1,400</b>	<b>-13.3%</b>
Telecommunications	4,000	4,200	4,800	-200	-4.8%	-800	-16.7%
<b>Financial Activities</b>	<b>25,300</b>	<b>25,700</b>	<b>25,300</b>	<b>-400</b>	<b>-1.6%</b>	<b>0</b>	<b>0.0%</b>
Insurance Carriers	5,200	5,300	5,100	-100	-1.9%	100	2.0%
<b>Pro. &amp; Business Services</b>	<b>60,600</b>	<b>62,200</b>	<b>59,800</b>	<b>-1,600</b>	<b>-2.6%</b>	<b>800</b>	<b>1.3%</b>
Pro. & Scientific Services	20,500	20,300	20,000	200	1.0%	500	2.5%
Management of Companies	5,400	5,600	6,200	-200	-3.6%	-800	-12.9%
Admin. & Support Services	34,700	36,300	33,600	-1,600	-4.4%	1,100	3.3%
Employment Services	16,500	17,300	15,800	-800	-4.6%	700	4.4%
Business Support Svcs.	8,200	8,300	7,300	-100	-1.2%	900	12.3%
<b>Educational &amp; Health Svcs.</b>	<b>56,400</b>	<b>56,700</b>	<b>54,300</b>	<b>-300</b>	<b>-0.5%</b>	<b>2,100</b>	<b>3.9%</b>
Educational Services	7,100	7,100	6,800	0	0.0%	300	4.4%
Health Care & Social Asst.	49,300	49,600	47,500	-300	-0.6%	1,800	3.8%
Ambulatory Health Care	17,900	18,300	17,400	-400	-2.2%	500	2.9%
Hospitals	18,000	17,900	16,600	100	0.6%	1,400	8.4%
<b>Leisure &amp; Hospitality</b>	<b>33,900</b>	<b>35,300</b>	<b>34,800</b>	<b>-1,400</b>	<b>-4.0%</b>	<b>-900</b>	<b>-2.6%</b>
Food Svc./Drinking Places	28,400	29,100	29,100	-700	-2.4%	-700	-2.4%
Full-service Restaurants	14,600	14,700	14,800	-100	-0.7%	-200	-1.4%
<b>Other Services</b>	<b>21,500</b>	<b>21,800</b>	<b>21,600</b>	<b>-300</b>	<b>-1.4%</b>	<b>-100</b>	<b>-0.5%</b>
<b>Government</b>	<b>53,200</b>	<b>53,600</b>	<b>53,100</b>	<b>-400</b>	<b>-0.7%</b>	<b>100</b>	<b>0.2%</b>
Federal Government	4,600	4,700	4,700	-100	-2.1%	-100	-2.1%
State Government	7,500	7,600	7,500	-100	-1.3%	0	0.0%
Local Government	41,100	41,300	40,900	-200	-0.5%	200	0.5%

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## CURRENT EMPLOYMENT STATISTICS – Lawton MSA

	NUMBER EMPLOYED			CHANGE			
	Jan '07	Dec '06	Jan '06	Dec '06 to Jan '07	Jan '06 to Jan '07		
<b>Total Non-farm Employment</b>	<b>40,700</b>	<b>41,500</b>	<b>40,600</b>	<b>-800</b>	<b>-1.9%</b>	<b>100</b>	<b>0.2%</b>
Total Private Employment*	27,900	28,500	27,800	-600	-2.1%	100	0.4%
Private Service Providers**	22,600	23,100	22,400	-500	-2.2%	200	0.9%
<b>Goods Producing Industries</b>	<b>5,300</b>	<b>5,400</b>	<b>5,400</b>	<b>-100</b>	<b>-1.9%</b>	<b>-100</b>	<b>-1.9%</b>
<b>N. Resources/Construction</b>	<b>1,600</b>	<b>1,600</b>	<b>1,600</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Manufacturing</b>	<b>3,700</b>	<b>3,800</b>	<b>3,800</b>	<b>-100</b>	<b>-2.6%</b>	<b>-100</b>	<b>-2.6%</b>
<b>Service Providing Industries</b>	<b>35,400</b>	<b>36,100</b>	<b>35,200</b>	<b>-700</b>	<b>-1.9%</b>	<b>200</b>	<b>0.6%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>6,900</b>	<b>7,200</b>	<b>6,800</b>	<b>-300</b>	<b>-4.2%</b>	<b>100</b>	<b>1.5%</b>
Wholesale Trade	600	600	600	0	0.0%	0	0.0%
Retail Trade	5,100	5,400	5,000	-300	-5.6%	100	2.0%
Transport, Warehouse & Util.	1,200	1,200	1,200	0	0.0%	0	0.0%
<b>Information</b>	<b>500</b>	<b>500</b>	<b>500</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Financial Activities</b>	<b>2,200</b>	<b>2,200</b>	<b>2,300</b>	<b>0</b>	<b>0.0%</b>	<b>-100</b>	<b>-4.3%</b>
<b>Pro. &amp; Business Services</b>	<b>3,200</b>	<b>3,200</b>	<b>3,200</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Educational &amp; Health Svcs.</b>	<b>4,100</b>	<b>4,200</b>	<b>4,000</b>	<b>-100</b>	<b>-2.4%</b>	<b>100</b>	<b>2.5%</b>
<b>Leisure &amp; Hospitality</b>	<b>4,000</b>	<b>4,100</b>	<b>3,800</b>	<b>-100</b>	<b>-2.4%</b>	<b>200</b>	<b>5.3%</b>
<b>Other Services</b>	<b>1,700</b>	<b>1,700</b>	<b>1,800</b>	<b>0</b>	<b>0.0%</b>	<b>-100</b>	<b>-5.6%</b>
<b>Government</b>	<b>12,800</b>	<b>13,000</b>	<b>12,800</b>	<b>-200</b>	<b>-1.5%</b>	<b>0</b>	<b>0.0%</b>
Federal Government	3,500	3,500	3,500	0	0.0%	0	0.0%
State Government	1,700	1,900	1,700	-200	-10.5%	0	0.0%
Local Government	7,600	7,600	7,600	0	0.0%	0	0.0%

## LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide

	SEASONALLY ADJUSTED			
	Labor Force	Employment	Unemployment	Unemp. Rate
<b>JAN '07</b>	<b>1,727,673</b>	<b>1,662,169</b>	<b>65,504</b>	<b>3.8%</b>
Dec '06	1,727,121	1,657,402	69,719	4.0%
Nov '06	1,726,770	1,656,578	70,192	4.1%
Oct '06	1,725,307	1,655,683	69,624	4.0%
Sep '06	1,725,426	1,654,619	70,807	4.1%
Aug '06	1,724,513	1,653,439	71,074	4.1%
Jul '06	1,720,566	1,652,151	68,415	4.0%
Jun '06	1,718,741	1,650,837	67,904	4.0%
May '06	1,718,298	1,649,327	68,971	4.0%
Apr '06	1,715,806	1,647,732	68,074	4.0%
Mar '06	1,714,036	1,646,108	67,928	4.0%
Feb '06	1,709,512	1,644,303	65,209	3.8%
Jan '06	1,709,432	1,642,340	67,092	3.9%

## LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide

	NON-SEASONALLY ADJUSTED			
	Labor Force	Employment	Unemployment	Unemp. Rate
<b>JAN '07</b>	<b>1,713,338</b>	<b>1,638,726</b>	<b>74,612</b>	<b>4.4%</b>
Dec '06	1,731,520	1,666,860	64,660	3.7%
Nov '06	1,737,370	1,673,110	64,260	3.7%
Oct '06	1,732,050	1,669,330	62,720	3.6%
Sep '06	1,719,970	1,654,130	65,840	3.8%
Aug '06	1,719,730	1,650,680	69,060	4.0%
Jul '06	1,734,190	1,665,290	68,910	4.0%
Jun '06	1,741,200	1,667,600	73,600	4.2%
May '06	1,717,470	1,646,610	70,860	4.1%
Apr '06	1,710,170	1,645,720	64,450	3.8%
Mar '06	1,703,670	1,631,830	71,830	4.2%
Feb '06	1,695,200	1,621,390	73,810	4.4%
Jan '06	1,692,980	1,617,980	75,000	4.4%

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