



Economic Research & Analysis

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OKLAHOMA EMPLOYMENT REPORT - June 2007

State unemployment rate up to 4.7 percent in June

Oklahoma's **non-seasonally adjusted unemployment rate** crept up to 4.7 percent in June, representing an over-the-month increase of 0.2 percent. This movement falls in line with the trend seen each year during the May-to-June period.

LOCAL AREA UNEMPLOYMENT STATISTICS*

	Labor Force	Employment	Unemployment	Unemp. Rate
JUN '07	1,763,220	1,680,430	82,790	4.7%
May '07	1,738,450	1,660,570	77,890	4.5%
Jun '06	1,741,204	1,667,601	73,603	4.2%

*non-seasonally adjusted

Oklahoma sheds jobs over the month in June

- For the first time since January, statewide **TOTAL NON-FARM EMPLOYMENT** dropped jobs over the month. This loss, however, was seasonal in nature and followed the May-to-June trend seen each year.
- **Educational & Health Services** and **Government** provided a majority of June's monthly loss, reflecting the start of summer break for public schools and universities.
- **Natural Resources & Mining** continues to post strong year-to-year growth. In June, the industry reported an over-the-year gain of 4,600 jobs.

TOTAL NON-FARM EMPLOYMENT*

	Jun '07	May '07	Jun '06
OKLAHOMA	1,576,600	1,581,500	1,557,600
OKC MSA	585,500	585,400	567,800
Tulsa MSA	431,900	432,300	427,300
Lawton MSA	42,000	41,900	42,000

CHANGE in TOTAL NON-FARM EMPLOYMENT*

	May '07 to Jun '07		Jun '06 to Jun '07	
OKLAHOMA	-4,900	-0.3%	19,000	1.2%
OKC MSA	100	0.0%	17,700	3.1%
Tulsa MSA	-400	-0.1%	4,600	1.1%
Lawton MSA	100	0.2%	0	0.0%

*non-seasonally adjusted

LOCAL AREA UNEMPLOYMENT STATISTICS

The statistics in this section are gathered from the **Local Area Unemployment Statistics (LAUS)** program. LAUS produces labor force, employment, unemployment and unemployment rate estimates for the state and its subdivisions based on where workers live. Data is taken from a monthly household survey, and all LAUS numbers refer to individual persons rather than their jobs.

Statewide unemployment rate up to 4.7 percent in June

Oklahoma's **non-seasonally adjusted unemployment rate** climbed to 4.7 percent in June. Although the state's **non-seasonally adjusted labor force** and **non-seasonally adjusted employment** both expanded over the month, **non-seasonally adjusted unemployment** grew more than three times as fast. This resulted in the rate's over-the-month increase of two-tenths of a percent. Over the year, **non-seasonally adjusted labor force, employment and unemployment** all reported gains in June.

	JUNE 2007			UNEMPLOYMENT RATE			
	Labor Force	Employment	Unemployment	Jun '07	May '07	Apr '07	Jun '06
OKLAHOMA	1,763,220	1,680,430	82,790	4.7%	4.5%	3.8%	4.2%
United States	153,072,000	146,140,000	6,933,000	4.5%	4.5%	4.5%	4.6%

	NON-SEASONALLY ADJUSTED			SEASONALLY ADJUSTED		
	Labor Force	Employment	Unemployment	Labor Force	Employment	Unemployment
JUNE 2007	1,763,220	1,680,430	82,790	1,738,760	1,660,650	78,110
Monthly change (#)	24,770	19,870	4,900	-1,210	-1,370	160
Monthly change (%)	1.4%	1.2%	6.3%	-0.1%	-0.1%	0.2%
Annual change (#)	20,020	12,830	9,190	20,020	9,810	10,210
Annual change (%)	1.3%	0.8%	12.5%	1.2%	0.6%	15.0%
Participation rate*	64.7%	61.7%	--	63.8%	60.9%	--

* Participation rate represents the ratio of labor force or employment compared to the general population of Oklahoma.

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CURRENT EMPLOYMENT STATISTICS

The **Current Employment Statistics (CES)** program uses a monthly payroll survey of businesses to provide current non-farm establishment employment statistics. Non-farm employment is an estimate of employment by place of work. It does not include the self-employed, unpaid family members or agricultural workers. CES numbers refer to jobs instead of persons.

STATE of OKLAHOMA*

* full table on page 14

Oklahoma employment drops jobs over month for first time since January

Oklahoma employment growth ground to a halt in June 2007, as the state's **TOTAL NON-FARM EMPLOYMENT** dropped 4,900 jobs over the month. This movement follows the trend of May-to-June job losses that started in 1998. Over the year, Oklahoma's **TOTAL NON-FARM EMPLOYMENT** continued to expand with an addition of 19,000 jobs.

All of the monthly loss came from the **Service Providing Industries**, where seasonal education declines impacted **Educational & Health Services** and **Government**. Although many Oklahoma industries contributed to the over-the-year gains, **Natural Resources & Mining** and **Government** combined to provide nearly two-thirds of the annual growth recorded in June.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
TOTAL NONFARM EMPLOYMENT	1,576,600	1,581,500	1,557,600	-4,900	-0.3%	19,000	1.2%
Goods Producing Industries	270,900	269,400	264,100	1,500	0.6%	6,800	2.6%
Natural Resources & Mining	46,900	46,600	42,300	300	0.6%	4,600	10.9%
Construction	73,300	72,200	72,300	1,100	1.5%	1,000	1.4%
Manufacturing	150,700	150,600	149,500	100	0.1%	1,200	0.8%
Service Providing Industries	1,305,700	1,312,100	1,293,500	-6,400	-0.5%	12,200	0.9%
Trade, Transportation & Utilities	286,200	285,300	285,100	900	0.3%	1,100	0.4%
Financial Activities	84,100	83,200	84,900	900	1.1%	-800	-0.9%
Professional & Business Services	178,400	178,300	177,400	100	0.1%	1,000	0.6%
Educational & Health Services	189,000	190,600	188,200	-1,600	-0.8%	800	0.4%
Leisure & Hospitality	141,200	140,400	140,400	800	0.6%	800	0.6%
Other Services	77,200	77,000	75,400	200	0.3%	1,800	2.4%
Government	320,100	327,600	312,300	-7,500	-2.3%	7,800	2.5%
				Jobs	Pct.	Jobs	Pct.

Natural Resources & Mining adds jobs in June

In June, statewide **Natural Resources & Mining** grew by 400 jobs for the month and 4,600 jobs for the year. Although down over the month, **Support Activities for Mining** added 2,100 jobs over the year.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Natural Resources & Mining	46,900	46,600	42,300	300	0.6%	4,600	10.9%
Support Activities for Mining	25,600	25,700	23,500	-100	-0.4%	2,100	8.9%
				Jobs	Pct.	Jobs	Pct.

Statewide Construction continues growth in June

Seasonal **Construction** growth continued in June in the form of an 1,100-job gain over the month. The **Specialty Trade Contractors** sector contributed most of the monthly expansion.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Construction	73,300	72,200	72,300	1,100	1.5%	1,000	1.4%
Construction of Buildings	15,700	15,800	15,200	-100	-0.6%	500	3.3%
Heavy & Civil Engineering	12,200	11,900	11,900	300	2.5%	300	2.5%
Specialty Trade Contractors	45,400	44,500	45,200	900	2.0%	200	0.4%
				Jobs	Pct.	Jobs	Pct.

Manufacturing adds jobs for month and year

Oklahoma **Manufacturing** reported minor growth again in June, as **Durable Goods Manufacturing** continued to slowly expand. This sector also provided three-quarters of the industry's annual growth.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Manufacturing	150,700	150,600	149,500	100	0.1%	1,200	0.8%
Durable Goods Manufacturing	101,400	101,300	100,500	100	0.1%	900	0.9%
Non-durable Goods Mfg.	49,300	49,300	49,000	0	0.0%	300	0.6%
				Jobs	Pct.	Jobs	Pct.

Retail Trade tempers statewide TTU industry growth in June

Trade, Transportation & Utilities (TTU) added 900 jobs for the month due to expanding **Wholesale Trade** and **Transportation, Warehouse & Utilities** sectors. **Retail Trade** was down in June, reporting losses of 700 jobs for the month and year. The **Transportation, Warehouse & Utilities** sector accounted for a majority of the jobs gained during the June-to-June period.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Trade, Transportation & Utilities	286,200	285,300	285,100	900	0.3%	1,100	0.4%
Wholesale Trade	59,600	58,500	59,300	1,100	1.9%	300	0.5%
Retail Trade	170,100	170,800	170,800	-700	-0.4%	-700	-0.4%
Transportation, Warehouse & Util.	56,500	56,000	55,000	500	0.9%	1,500	2.7%
				Jobs	Pct.	Jobs	Pct.

Financial Activities reports annual loss again

Although statewide **Financial Activities** continued to add jobs in June, the industry was 800 jobs short of its June 2006 level. The **Finance & Insurance** and **Real Estate, Rental & Leasing** sectors shared the monthly gain and annual drop.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Financial Activities	84,100	83,200	84,900	900	1.1%	-800	-0.9%
Finance & Insurance	59,500	59,200	60,000	300	0.5%	-500	-0.8%
Real Estate and Rental & Leasing	24,600	24,000	24,900	600	2.5%	-300	-1.2%
				Jobs	Pct.	Jobs	Pct.

Professional & Business Services adds jobs over year

Professional & Business Services reported marginal growth in June, as a small monthly loss in **Administrative & Support Services** partially countered small gains in other sectors. For the year, the industry added 1,000 jobs due almost entirely to **Professional & Scientific Services**.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Professional & Business Services	178,400	178,300	177,400	100	0.1%	1,000	0.6%
Professional & Scientific Services	62,100	61,700	60,900	400	0.6%	1,200	2.0%
Management of Companies	12,700	12,600	12,600	100	0.8%	100	0.8%
Administrative & Support Services	103,600	104,000	103,900	-400	-0.4%	-300	-0.3%
				Jobs	Pct.	Jobs	Pct.

Seasonal losses hit Educational & Health Services in June

Educational & Health Services was one of only three statewide industries to shed jobs over the month, as it dropped 1,600 jobs due to the start of summer break for public schools and universities. **Educational Services** provided many seasonal job losses, but the **Health Care & Social Assistance** sector also dropped jobs in June. Over the year, all industry growth was provided by **Health Care & Social Assistance**.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Educational & Health Services	189,000	190,600	188,200	-1,600	-0.8%	800	0.4%
Educational Services	17,800	19,200	18,300	-1,400	-7.3%	-500	-2.7%
Health Care & Social Assistance	171,200	171,400	169,900	-200	-0.1%	1,300	0.8%
Ambulatory Health Care	62,400	62,600	61,600	-200	-0.3%	800	1.3%
Hospitals	50,000	49,900	49,700	100	0.2%	300	0.6%
Nursing & Residential Care	34,000	34,100	34,500	-100	-0.3%	-500	-1.4%
Social Assistance	24,800	24,800	24,100	0	0.0%	700	2.9%
				Jobs	Pct.	Jobs	Pct.

Seasonal growth continues for state Leisure & Hospitality industry in June

Seasonal growth continued for **Leisure & Hospitality** in June, as the **Arts, Entertainment & Recreation** and **Accommodation & Food Services** sectors both added jobs. **Accommodation & Food Services** provided all of the annual growth due to expansion in **Food Services & Drinking Places**.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Leisure & Hospitality	141,200	140,400	140,400	800	0.6%	800	0.6%
Arts, Entertainment & Recreation	16,900	16,300	17,300	600	3.7%	-400	-2.3%
Accommodation & Food Services	124,300	124,100	123,100	200	0.2%	1,200	1.0%
Accommodation	11,400	11,100	11,700	300	2.7%	-300	-2.6%
Food Svcs. & Drinking Places	112,900	113,000	111,400	-100	-0.1%	1,500	1.3%
				Jobs	Pct.	Jobs	Pct.

State Government drops jobs over month due to seasonal education factors

Seasonal factors led to a loss of 7,500 **Government** jobs in June, as public schools and universities began summer break. **Local Government** provided 6,500 of the 7,800 jobs gained during the June-to-June period.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Government	320,100	327,600	312,300	-7,500	-2.3%	7,800	2.5%
Federal Government	46,100	45,400	45,800	700	1.5%	300	0.7%
State Government	78,200	87,000	77,200	-8,800	-10.1%	1,000	1.3%
Local Government	195,800	195,200	189,300	600	0.3%	6,500	3.4%
				Jobs	Pct.	Jobs	Pct.

OKLAHOMA CITY MSA*

* full table on page 15

Annual job growth continues for Oklahoma City in June

Despite June's seasonal losses, **TOTAL NONFARM EMPLOYMENT** for the Oklahoma City metropolitan statistical area (MSA) managed marginal growth in June. Only four industries dropped jobs over the month, and seasonal education losses in **Government** provided the lion's share of the monthly deficit.

For the June-to-June period, Oklahoma City's **TOTAL NONFARM EMPLOYMENT** grew by 17,700 jobs. No Oklahoma City industry reported an over-the-year job loss in June.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
TOTAL NONFARM EMPLOYMENT	585,500	585,400	567,800	100	0.0%	17,700	3.1%
Goods Producing Industries	81,400	80,700	78,600	700	0.9%	2,800	3.6%
Natural Resources & Mining	14,400	14,300	12,800	100	0.7%	1,600	12.5%
Construction	28,200	27,500	27,400	700	2.5%	800	2.9%
Manufacturing	38,800	38,900	38,400	-100	-0.3%	400	1.0%
Service Providing Industries	504,100	504,700	489,200	-600	-0.1%	14,900	3.0%
Trade, Transportation & Utilities	102,400	102,000	100,500	400	0.4%	1,900	1.9%
Professional & Business Services	74,800	73,800	73,100	1,000	1.4%	1,700	2.3%
Educational & Health Services	75,300	75,000	71,000	300	0.4%	4,300	6.1%
Leisure & Hospitality	60,300	60,500	57,000	-200	-0.3%	3,300	5.8%
Other Services	29,500	28,900	28,400	600	2.1%	1,100	3.9%
Government	113,000	115,600	111,200	-2,600	-2.2%	1,800	1.6%
				Jobs	Pct.	Jobs	Pct.

Annual gains continue for OKC Natural Resources & Mining

In June, Oklahoma City **Natural Resources & Mining** reported minor growth for the month. Over-the-year expansion was more significant due to a continued resurgence in this industry.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Natural Resources & Mining	14,400	14,300	12,800	100	0.7%	1,600	12.5%
				Jobs	Pct.	Jobs	Pct.

Growth in OKC Construction picks up in June

Construction continued its seasonal growth in June by adding 700 jobs, all provided by **Specialty Trade Contractors**. Likewise, **Construction's** 800-job annual gain came from this sector.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Construction	28,200	27,500	27,400	700	2.5%	800	2.9%
Specialty Trade Contractors	18,800	18,100	17,700	700	3.9%	1,100	6.2%
				Jobs	Pct.	Jobs	Pct.

OKC Manufacturing expands over year

Oklahoma City **Manufacturing** struggled in June, dropping 100 jobs due to losses in **Durable Goods Manufacturing**. Despite these losses, the industry has grown by 400 jobs since June 2006.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Manufacturing	38,800	38,900	38,400	-100	-0.3%	400	1.0%
Durable Goods Manufacturing	26,500	26,800	26,900	-300	-1.1%	-400	-1.5%
				Jobs	Pct.	Jobs	Pct.

OKC Trade, Transportation & Utilities adds jobs in June

Oklahoma City **Trade, Transportation & Utilities (TTU)** expanded over the month in June despite a downturn in the **Retail Trade** sector. Over the year, the industry has grown by 1,900 jobs, with **Retail Trade** providing a majority of the annual gain.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Trade, Transportation & Utilities	102,400	102,000	100,500	400	0.4%	1,900	1.9%
Wholesale Trade	22,300	22,000	22,800	300	1.4%	-500	-2.2%
Retail Trade	63,700	63,900	61,800	-200	-0.3%	1,900	3.1%
Transportation, Warehouse & Util.	16,400	16,100	15,900	300	1.9%	500	3.1%
				Jobs	Pct.	Jobs	Pct.

Oklahoma City's Professional & Business Services industry expands over month and year

Professional & Business Services in Oklahoma City reported strong growth in June 2007, adding 1,000 jobs for the month and 1,700 jobs for the year. The **Administrative & Support Services** sector provided much of the monthly growth and all of the yearly expansion.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Professional & Business Services	74,800	73,800	73,100	1,000	1.4%	1,700	2.3%
Professional & Scientific Services	26,600	26,300	26,600	300	1.1%	0	0.0%
Management of Companies	5,000	5,000	5,000	0	0.0%	0	0.0%
Administrative & Support Services	43,200	42,500	41,500	700	1.6%	1,700	4.1%
				Jobs	Pct.	Jobs	Pct.

Oklahoma City Educational & Health Services industry reports monthly and annual growth in June

Educational & Health Services in Oklahoma City reported a small gain in June despite the effect of seasonal education losses. The **Health Care & Social Assistance** sector provided all of the monthly change and nearly half of the annual growth.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Educational & Health Services	75,300	75,000	71,000	300	0.4%	4,300	6.1%
Health Care & Social Assistance	65,700	65,400	63,600	300	0.5%	2,100	3.3%
				Jobs	Pct.	Jobs	Pct.

Leisure & Hospitality in Oklahoma City continues over-the-year recovery in June

Oklahoma City's **Leisure & Hospitality** industry reversed course in June and shed 200 jobs over the month. This small loss couldn't derail the industry's annual growth that was driven by the **Food Services & Drinking Places** sector.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Leisure & Hospitality	60,300	60,500	57,000	-200	-0.3%	3,300	5.8%
				Jobs	Pct.	Jobs	Pct.

Seasonal education losses force Oklahoma City Government to drop jobs over the month in June

Job losses due to seasonal education factors hit Oklahoma City **Government** in June, reflecting public schools and universities starting summer break. Although all sectors contributed to the monthly drop, **State Government** provided more than six out of every 10 industry of the jobs lost in June. **Local Government** drove gains over the year.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Government	113,000	115,600	111,200	-2,600	-2.2%	1,800	1.6%
Federal Government	26,500	27,000	26,300	-500	-1.9%	200	0.8%
State Government	38,700	40,300	38,400	-1,600	-4.0%	300	0.8%
Local Government	47,800	48,300	46,500	-500	-1.0%	1,300	2.8%
				Jobs	Pct.	Jobs	Pct.

TULSA MSA*

* full table on page 15

Despite monthly losses, Tulsa MSA continues annual growth in June

In June, the Tulsa metropolitan statistical area (MSA) reported a loss of 400 jobs over the month. **TOTAL NONFARM EMPLOYMENT** once again expanded over the year with an addition of 4,600 jobs. Monthly losses were driven for the most part by seasonal education factors, as public schools and universities started summer break.

Most Tulsa industries contributed to the over-the-year gain of 4,600 jobs, with **Trade, Transportation & Utilities** and **Professional & Business Services** providing the largest number of jobs. The **Information** and **Financial Activities** sectors each reported a significant over-the-year loss for June.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
TOTAL NONFARM EMPLOYMENT	431,900	432,300	427,300	-400	-0.1%	4,600	1.1%
Goods Producing Industries	79,700	79,200	77,600	500	0.6%	2,100	2.7%
Natural Resources & Mining	6,600	6,600	6,200	0	0.0%	400	6.5%
Construction	22,200	21,800	21,800	400	1.8%	400	1.8%
Manufacturing	50,900	50,800	49,600	100	0.2%	1,300	2.6%
Service Providing Industries	352,200	353,100	349,700	-900	-0.3%	2,500	0.7%
Trade, Transportation & Utilities	86,100	86,300	83,700	-200	-0.2%	2,400	2.9%
Information	9,000	9,100	9,900	-100	-1.1%	-900	-9.1%
Financial Activities	25,200	25,100	26,000	100	0.4%	-800	-3.1%
Professional & Business Services	63,800	64,000	61,900	-200	-0.3%	1,900	3.1%
Educational & Health Services	56,000	56,600	55,800	-600	-1.1%	200	0.4%
Leisure & Hospitality	37,500	36,800	37,500	700	1.9%	0	0.0%
Government	52,500	53,500	52,600	-1,000	-1.9%	-100	-0.2%
				Jobs	Pct.	Jobs	Pct.

Monthly and annual gains continue in Tulsa Construction

Tulsa **Construction** continued its seasonal growth in June with an addition of 400 jobs over the month, leaving the industry up by the same amount over the year. **Specialty Trade Contractors** was the major contributor to the monthly and annual growth.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Construction	22,200	21,800	21,800	400	1.8%	400	1.8%
Specialty Trade Contractors	15,400	15,100	14,700	300	2.0%	700	4.8%
				Jobs	Pct.	Jobs	Pct.

Tulsa Trade, Transportation & Utilities adds jobs for year

Losses in **Retail Trade** halted a three-month trend of small gains for Tulsa **Trade, Transportation & Utilities (TTU)** in June. Despite the reversal, the industry is up by 2,400 jobs compared to June 2006, due mostly to the **Transportation, Warehouse & Utilities** sector.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Trade, Transportation & Utilities	86,100	86,300	83,700	-200	-0.2%	2,400	2.9%
Wholesale Trade	18,900	18,900	18,100	0	0.0%	800	4.4%
Retail Trade	44,800	45,100	44,600	-300	-0.7%	200	0.4%
Transportation, Warehouse & Util.	22,400	22,300	21,000	100	0.4%	1,400	6.7%
				Jobs	Pct.	Jobs	Pct.

Professional & Business Services adds jobs for year

Tulsa's **Professional & Business Services** industry shed 200 jobs in June due to monthly losses in the **Administrative & Support Services** sector. **Administrative & Support Services** combined with **Professional, Scientific & Technical Services** to provide the year-to-year growth.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Professional & Business Services	63,800	64,000	61,900	-200	-0.3%	1,900	3.1%
Professional & Scientific Services	20,900	20,900	19,900	0	0.0%	1,000	5.0%
Management of Companies	5,500	5,500	6,200	0	0.0%	-700	-11.3%
Administrative & Support Services	37,400	37,600	35,800	-200	-0.5%	1,600	4.5%
				Jobs	Pct.	Jobs	Pct.

Tulsa Educational & Health Services reports drop in June

Educational & Health Services in Tulsa was impacted by seasonal factors in June, as the industry dropped 600 jobs due to public schools and universities starting summer break. Over the year, this industry is up by 200 jobs.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Educational & Health Services	56,000	56,600	55,800	-600	-1.1%	200	0.4%
Educational Services	6,600	7,300	6,800	-700	-9.6%	-200	-2.9%
Health Care & Social Assistance	49,400	49,300	49,000	100	0.2%	400	0.8%
				Jobs	Pct.	Jobs	Pct.

Tulsa Leisure & Hospitality continues monthly growth

In June, seasonal growth continued for Tulsa's **Leisure & Hospitality** industry. This month's employment level was the same as that reported in June 2006.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Leisure & Hospitality	37,500	36,800	37,500	700	1.9%	0	0.0%
				Jobs	Pct.	Jobs	Pct.

Tulsa Government sees monthly losses in June

Government reported seasonal losses in June, with **State Government** and **Local Government** each providing half of the loss. Over the year, **Government** in the Tulsa MSA is down slightly.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Government	52,500	53,500	52,600	-1,000	-1.9%	-100	-0.2%
Federal Government	4,700	4,700	4,700	0	0.0%	0	0.0%
State Government	6,800	7,300	6,900	-500	-6.8%	-100	-1.4%
Local Government	41,000	41,500	41,000	-500	-1.2%	0	0.0%
				Jobs	Pct.	Jobs	Pct.

LAWTON MSA*

* full table on page 16

Lawton MSA reports small gain for month in June

In June, **TOTAL NONFARM EMPLOYMENT** for the Lawton metropolitan statistical area (MSA) added 100 jobs over the month and held steady over the year. For the month, **Manufacturing** was the only goods producing industry to add jobs. Under the **Service Providing Industries, Educational & Health Services** and **Leisure & Hospitality** shed jobs in June, while **Government** reported a small gain.

	NUMBER OF JOBS			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
TOTAL NONFARM EMPLOYMENT	42,000	41,900	42,000	100	0.2%	0	0.0%
Goods Producing Industries	5,500	5,400	5,500	100	1.9%	0	0.0%
Manufacturing	3,800	3,700	3,800	100	2.7%	0	0.0%
Service Providing Industries	36,500	36,500	36,500	0	0.0%	0	0.0%
Trade, Transportation & Utilities	7,100	7,100	7,200	0	0.0%	-100	-1.4%
Financial Activities	2,300	2,300	2,400	0	0.0%	-100	-4.2%
Educational & Health Services	4,200	4,300	4,200	-100	-2.3%	0	0.0%
Leisure & Hospitality	4,200	4,300	4,000	-100	-2.3%	200	5.0%
Other Services	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Government	13,300	13,100	13,200	200	1.5%	100	0.8%
Federal Government	3,600	3,500	3,700	100	2.9%	-100	-2.7%
State Government	1,900	1,900	1,700	0	0.0%	200	11.8%
Local Government	7,800	7,700	7,800	100	1.3%	0	0.0%
				Jobs	Pct.	Jobs	Pct.

CURRENT EMPLOYMENT STATISTICS – State of Oklahoma

	NUMBER EMPLOYED			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Total Non-farm Employment	1,576,600	1,581,500	1,557,600	-4,900	-0.3%	19,000	1.2%
Total Private Employment*	1,256,500	1,253,900	1,245,300	2,600	0.2%	11,200	0.9%
Private Service Providers**	985,600	984,500	981,200	1,100	0.1%	4,400	0.4%
Goods Producing Industries	270,900	269,400	264,100	1,500	0.6%	6,800	2.6%
Natural Resources & Mining	46,900	46,600	42,300	300	0.6%	4,600	10.9%
Support Activities for Mining	25,600	25,700	23,500	-100	-0.4%	2,100	8.9%
Construction	73,300	72,200	72,300	1,100	1.5%	1,000	1.4%
Construction of Buildings	15,700	15,800	15,200	-100	-0.6%	500	3.3%
Residential Buildings	6,900	6,800	6,700	100	1.5%	200	3.0%
Non-residential Buildings	8,800	9,000	8,500	-200	-2.2%	300	3.5%
Heavy & Civil Engineering	12,200	11,900	11,900	300	2.5%	300	2.5%
Specialty Trade Contractors	45,400	44,500	45,200	900	2.0%	200	0.4%
Bldg. Equip. Contractors	20,700	20,300	20,800	400	2.0%	-100	-0.5%
Manufacturing	150,700	150,600	149,500	100	0.1%	1,200	0.8%
Durable Goods Mfg.	101,400	101,300	100,500	100	0.1%	900	0.9%
Fabricated Metal Products	24,000	24,000	23,200	0	0.0%	800	3.4%
Other Fabricated Metal	5,100	5,100	4,800	0	0.0%	300	6.3%
Machinery Manufacturing	28,400	28,200	26,700	200	0.7%	1,700	6.4%
Electrical Equipment Mfg.	3,400	3,400	3,000	0	0.0%	400	13.3%
Transportation Equip. Mfg.	15,700	15,700	16,500	0	0.0%	-800	-4.8%
Motor Vehicle Mfg.	2,700	2,700	3,000	0	0.0%	-300	-10.0%
Aerospace Products Mfg.	5,100	5,000	4,500	100	2.0%	600	13.3%
Non-durable Goods Mfg.	49,300	49,300	49,000	0	0.0%	300	0.6%
Food Manufacturing	20,100	20,100	19,800	0	0.0%	300	1.5%
Paper Manufacturing	2,900	2,900	2,500	0	0.0%	400	16.0%
Plastic & Rubber Products	12,500	12,500	12,800	0	0.0%	-300	-2.3%
Service Providing Industries	1,305,700	1,312,100	1,293,500	-6,400	-0.5%	12,200	0.9%
Trade, Transportation & Util.	286,200	285,300	285,100	900	0.3%	1,100	0.4%
Wholesale Trade	59,600	58,500	59,300	1,100	1.9%	300	0.5%
Retail Trade	170,100	170,800	170,800	-700	-0.4%	-700	-0.4%
Motor Vehicle & Parts	23,800	23,800	23,900	0	0.0%	-100	-0.4%
Automobile Dealers	15,300	15,300	15,200	0	0.0%	100	0.7%
Food & Beverage Stores	23,100	23,300	22,700	-200	-0.9%	400	1.8%
Gen'l Merchandise Stores	43,800	44,100	43,200	-300	-0.7%	600	1.4%
Transport., Warehouse & Util.	56,500	56,000	55,000	500	0.9%	1,500	2.7%
Utilities	10,100	10,000	10,000	100	1.0%	100	1.0%
Transportation/Warehouse	46,400	46,000	45,000	400	0.9%	1,400	3.1%
Air Transportation	8,600	8,600	8,700	0	0.0%	-100	-1.1%
Truck Transportation	19,100	18,900	18,900	200	1.1%	200	1.1%
Information	29,500	29,700	29,800	-200	-0.7%	-300	-1.0%
Publishing Industries	7,100	7,000	7,000	100	1.4%	100	1.4%
Telecommunications	12,700	12,800	13,100	-100	-0.8%	-400	-3.1%

	NUMBER EMPLOYED			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Financial Activities	84,100	83,200	84,900	900	1.1%	-800	-0.9%
Finance & Insurance	59,500	59,200	60,000	300	0.5%	-500	-0.8%
Credit Intermediation	30,900	30,700	30,900	200	0.7%	0	0.0%
Insurance Carriers & Rltd.	24,100	24,000	24,300	100	0.4%	-200	-0.8%
Real Estate, Rental/Leasing	24,600	24,000	24,900	600	2.5%	-300	-1.2%
Real Estate	11,600	11,300	11,900	300	2.7%	-300	-2.5%
Pro. & Business Services	178,400	178,300	177,400	100	0.1%	1,000	0.6%
Pro. & Scientific Services	62,100	61,700	60,900	400	0.6%	1,200	2.0%
Legal Services	13,000	12,800	13,100	200	1.6%	-100	-0.8%
Accounting & Tax Prep.	11,400	11,800	11,000	-400	-3.4%	400	3.6%
Architecture/Engineering	12,400	12,300	12,300	100	0.8%	100	0.8%
Management of Companies	12,700	12,600	12,600	100	0.8%	100	0.8%
Admin. & Support Services	103,600	104,000	103,900	-400	-0.4%	-300	-0.3%
Employment Services	47,700	47,900	48,800	-200	-0.4%	-1,100	-2.3%
Business Support Svcs.	17,800	18,100	17,300	-300	-1.7%	500	2.9%
Services to Buildings	14,300	14,300	14,500	0	0.0%	-200	-1.4%
Educational & Health Svcs.	189,000	190,600	188,200	-1,600	-0.8%	800	0.4%
Educational Services	17,800	19,200	18,300	-1,400	-7.3%	-500	-2.7%
Health Care & Social Asst.	171,200	171,400	169,900	-200	-0.1%	1,300	0.8%
Ambulatory Health Care	62,400	62,600	61,600	-200	-0.3%	800	1.3%
Hospitals	50,000	49,900	49,700	100	0.2%	300	0.6%
Nursing/Residential Care	34,000	34,100	34,500	-100	-0.3%	-500	-1.4%
Social Assistance	24,800	24,800	24,100	0	0.0%	700	2.9%
Leisure & Hospitality	141,200	140,400	140,400	800	0.6%	800	0.6%
Arts, Entertainment & Rec.	16,900	16,300	17,300	600	3.7%	-400	-2.3%
Accommodation & Food Svc.	124,300	124,100	123,100	200	0.2%	1,200	1.0%
Accommodation	11,400	11,100	11,700	300	2.7%	-300	-2.6%
Food Svc./Drinking Places	112,900	113,000	111,400	-100	-0.1%	1,500	1.3%
Full-service Restaurants	52,600	52,900	51,800	-300	-0.6%	800	1.5%
Limited-service Eating	54,600	54,500	54,300	100	0.2%	300	0.6%
Other Services	77,200	77,000	75,400	200	0.3%	1,800	2.4%
Repair & Maintenance	13,000	13,000	13,500	0	0.0%	-500	-3.7%
Personal & Laundry Svcs.	12,900	13,000	12,600	-100	-0.8%	300	2.4%
Government	320,100	327,600	312,300	-7,500	-2.3%	7,800	2.5%
Federal Government	46,100	45,400	45,800	700	1.5%	300	0.7%
State Government	78,200	87,000	77,200	-8,800	-10.1%	1,000	1.3%
Local Government	195,800	195,200	189,300	600	0.3%	6,500	3.4%

* Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government) ** Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

CURRENT EMPLOYMENT STATISTICS – Oklahoma City MSA

	NUMBER EMPLOYED			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Total Non-farm Employment	585,500	585,400	567,800	100	0.0%	17,700	3.1%
Total Private Employment*	472,500	469,800	456,600	2,700	0.6%	15,900	3.5%
Private Service Providers**	391,100	389,100	378,000	2,000	0.5%	13,100	3.5%
Goods Producing Industries	81,400	80,700	78,600	700	0.9%	2,800	3.6%
Natural Resources & Mining	14,400	14,300	12,800	100	0.7%	1,600	12.5%
Construction	28,200	27,500	27,400	700	2.5%	800	2.9%
Specialty Trade Contractors	18,800	18,100	17,700	700	3.9%	1,100	6.2%
Manufacturing	38,800	38,900	38,400	-100	-0.3%	400	1.0%
Durable Goods Mfg.	26,500	26,800	26,900	-300	-1.1%	-400	-1.5%
Machinery Manufacturing	6,800	6,700	6,100	100	1.5%	700	11.5%
Transportation Equip. Mfg.	5,500	5,500	6,700	0	0.0%	-1,200	-17.9%
Plastic & Rubber Products	2,900	2,900	3,000	0	0.0%	-100	-3.3%
Service Providing Industries	504,100	504,700	489,200	-600	-0.1%	14,900	3.0%
Trade, Transportation & Util.	102,400	102,000	100,500	400	0.4%	1,900	1.9%
Wholesale Trade	22,300	22,000	22,800	300	1.4%	-500	-2.2%
Retail Trade	63,700	63,900	61,800	-200	-0.3%	1,900	3.1%
Gen'l Merchandise Stores	14,200	14,300	13,900	-100	-0.7%	300	2.2%
Transport, Warehouse & Util.	16,400	16,100	15,900	300	1.9%	500	3.1%
Information	13,800	14,000	13,400	-200	-1.4%	400	3.0%
Telecommunications	5,400	5,400	5,700	0	0.0%	-300	-5.3%
Financial Activities	35,000	34,900	34,600	100	0.3%	400	1.2%
Finance & Insurance	23,000	23,000	23,100	0	0.0%	-100	-0.4%
Rental & Leasing Services	5,700	5,700	5,800	0	0.0%	-100	-1.7%
Pro. & Business Services	74,800	73,800	73,100	1,000	1.4%	1,700	2.3%
Pro. & Scientific Services	26,600	26,300	26,600	300	1.1%	0	0.0%
Management of Companies	5,000	5,000	5,000	0	0.0%	0	0.0%
Admin. & Support Services	43,200	42,500	41,500	700	1.6%	1,700	4.1%
Employment Services	18,900	18,800	18,500	100	0.5%	400	2.2%
Business Support Svcs.	7,700	7,700	7,300	0	0.0%	400	5.5%
Educational & Health Svcs.	75,300	75,000	71,000	300	0.4%	4,300	6.1%
Health Care & Social Asst.	65,700	65,400	63,600	300	0.5%	2,100	3.3%
Ambulatory Health Care	26,000	25,900	24,600	100	0.4%	1,400	5.7%
Hospitals	20,200	20,000	20,500	200	1.0%	-300	-1.5%
Leisure & Hospitality	60,300	60,500	57,000	-200	-0.3%	3,300	5.8%
Food Svc./Drinking Places	48,500	47,900	44,900	600	1.3%	3,600	8.0%
Full-service Restaurants	22,300	22,000	21,100	300	1.4%	1,200	5.7%
Limited-service Eating	22,100	21,900	21,200	200	0.9%	900	4.2%
Other Services	29,500	28,900	28,400	600	2.1%	1,100	3.9%
Government	113,000	115,600	111,200	-2,600	-2.2%	1,800	1.6%
Federal Government	26,500	27,000	26,300	-500	-1.9%	200	0.8%
State Government	38,700	40,300	38,400	-1,600	-4.0%	300	0.8%
Local Government	47,800	48,300	46,500	-500	-1.0%	1,300	2.8%

* Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government)

** Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

CURRENT EMPLOYMENT STATISTICS – Tulsa MSA

	NUMBER EMPLOYED			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Total Non-farm Employment	431,900	432,300	427,300	-400	-0.1%	4,600	1.1%
Total Private Employment*	379,400	378,800	374,700	600	0.2%	4,700	1.3%
Private Service Providers**	299,700	299,600	297,100	100	0.0%	2,600	0.9%
Goods Producing Industries	79,700	79,200	77,600	500	0.6%	2,100	2.7%
Natural Resources & Mining	6,600	6,600	6,200	0	0.0%	400	6.5%
Construction	22,200	21,800	21,800	400	1.8%	400	1.8%
Specialty Trade Contractors	15,400	15,100	14,700	300	2.0%	700	4.8%
Manufacturing	50,900	50,800	49,600	100	0.2%	1,300	2.6%
Machinery Manufacturing	10,700	10,600	10,400	100	0.9%	300	2.9%
Other Gen'l Purpose	5,200	5,200	5,000	0	0.0%	200	4.0%
Transportation Equip. Mfg.	5,200	5,200	5,000	0	0.0%	200	4.0%
Service Providing Industries	352,200	353,100	349,700	-900	-0.3%	2,500	0.7%
Trade, Transportation & Util.	86,100	86,300	83,700	-200	-0.2%	2,400	2.9%
Wholesale Trade	18,900	18,900	18,100	0	0.0%	800	4.4%
Retail Trade	44,800	45,100	44,600	-300	-0.7%	200	0.4%
Food & Beverage Stores	5,900	5,900	6,200	0	0.0%	-300	-4.8%
General Merchandise Store	10,400	10,600	10,100	-200	-1.9%	300	3.0%
Department Stores	3,800	4,000	3,900	-200	-5.0%	-100	-2.6%
Other Gen'l Merchandise	6,600	6,600	6,200	0	0.0%	400	6.5%
Transport, Warehouse & Util.	22,400	22,300	21,000	100	0.4%	1,400	6.7%
Utilities	3,100	3,000	2,900	100	3.3%	200	6.9%
Transportation/Warehouse	19,300	19,300	18,100	0	0.0%	1,200	6.6%
Air Transportation	7,300	7,300	7,500	0	0.0%	-200	-2.7%
Information	9,000	9,100	9,900	-100	-1.1%	-900	-9.1%
Telecommunications	4,100	4,100	4,600	0	0.0%	-500	-10.9%
Financial Activities	25,200	25,100	26,000	100	0.4%	-800	-3.1%
Insurance Carriers	5,400	5,400	5,100	0	0.0%	300	5.9%
Pro. & Business Services	63,800	64,000	61,900	-200	-0.3%	1,900	3.1%
Pro. & Scientific Services	20,900	20,900	19,900	0	0.0%	1,000	5.0%
Management of Companies	5,500	5,500	6,200	0	0.0%	-700	-11.3%
Admin. & Support Services	37,400	37,600	35,800	-200	-0.5%	1,600	4.5%
Employment Services	16,500	16,900	17,400	-400	-2.4%	-900	-5.2%
Business Support Svcs.	7,700	8,000	7,100	-300	-3.8%	600	8.5%
Educational & Health Svcs.	56,000	56,600	55,800	-600	-1.1%	200	0.4%
Educational Services	6,600	7,300	6,800	-700	-9.6%	-200	-2.9%
Health Care & Social Asst.	49,400	49,300	49,000	100	0.2%	400	0.8%
Ambulatory Health Care	18,400	18,500	17,900	-100	-0.5%	500	2.8%
Hospitals	17,500	17,300	17,200	200	1.2%	300	1.7%
Leisure & Hospitality	37,500	36,800	37,500	700	1.9%	0	0.0%
Food Svc./Drinking Places	30,400	30,400	30,400	0	0.0%	0	0.0%
Full-service Restaurants	15,200	15,400	15,500	-200	-1.3%	-300	-1.9%
Other Services	22,100	21,700	22,300	400	1.8%	-200	-0.9%
Government	52,500	53,500	52,600	-1,000	-1.9%	-100	-0.2%
Federal Government	4,700	4,700	4,700	0	0.0%	0	0.0%
State Government	6,800	7,300	6,900	-500	-6.8%	-100	-1.4%
Local Government	41,000	41,500	41,000	-500	-1.2%	0	0.0%

CURRENT EMPLOYMENT STATISTICS – Lawton MSA

	NUMBER EMPLOYED			CHANGE			
	Jun '07	May '07	Jun '06	May '07 to Jun '07		Jun '06 to Jun '07	
Total Non-farm Employment	42,000	41,900	42,000	100	0.2%	0	0.0%
Total Private Employment*	28,700	28,800	28,800	-100	-0.3%	-100	-0.3%
Private Service Providers**	23,200	23,400	23,300	-200	-0.9%	-100	-0.4%
Goods Producing Industries	5,500	5,400	5,500	100	1.9%	0	0.0%
N. Resources/Construction	1,700	1,700	1,700	0	0.0%	0	0.0%
Manufacturing	3,800	3,700	3,800	100	2.7%	0	0.0%
Service Providing Industries	36,500	36,500	36,500	0	0.0%	0	0.0%
Trade, Transportation & Util.	7,100	7,100	7,200	0	0.0%	-100	-1.4%
Wholesale Trade	600	600	600	0	0.0%	0	0.0%
Retail Trade	5,300	5,300	5,300	0	0.0%	0	0.0%
Transport, Warehouse & Util.	1,200	1,200	1,300	0	0.0%	-100	-7.7%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	2,300	2,300	2,400	0	0.0%	-100	-4.2%
Pro. & Business Services	3,200	3,200	3,200	0	0.0%	0	0.0%
Educational & Health Svcs.	4,200	4,300	4,200	-100	-2.3%	0	0.0%
Leisure & Hospitality	4,200	4,300	4,000	-100	-2.3%	200	5.0%
Other Services	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Government	13,300	13,100	13,200	200	1.5%	100	0.8%
Federal Government	3,600	3,500	3,700	100	2.9%	-100	-2.7%
State Government	1,900	1,900	1,700	0	0.0%	200	11.8%
Local Government	7,800	7,700	7,800	100	1.3%	0	0.0%

LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide

	SEASONALLY ADJUSTED			
	Labor Force	Employment	Unemployment	Unemp. Rate
JUN '07	1,738,760	1,660,650	78,110	4.5%
May '07	1,738,970	1,662,020	77,950	4.5%
Apr '07	1,744,980	1,672,060	72,920	4.2%
Mar '07	1,740,490	1,669,520	70,980	4.1%
Feb '07	1,736,890	1,668,760	68,130	3.9%
Jan '07	1,727,670	1,662,170	65,500	3.8%
Dec '06	1,727,120	1,657,400	69,720	4.0%
Nov '06	1,726,770	1,656,580	70,190	4.1%
Oct '06	1,725,310	1,655,680	69,620	4.0%
Sep '06	1,725,430	1,654,620	70,810	4.1%
Aug '06	1,724,510	1,653,440	71,070	4.1%
Jul '06	1,720,570	1,652,150	68,420	4.0%
Jun '06	1,718,740	1,650,840	67,900	4.0%

LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide

	NON-SEASONALLY ADJUSTED			
	Labor Force	Employment	Unemployment	Unemp. Rate
JUN '07	1,763,220	1,680,430	82,790	4.7%
May '07	1,738,450	1,660,570	77,890	4.5%
Apr '07	1,739,410	1,672,510	66,900	3.8%
Mar '07	1,732,180	1,658,050	74,140	4.3%
Feb '07	1,724,420	1,648,750	75,670	4.4%
Jan '07	1,731,520	1,666,860	64,660	3.7%
Dec '06	1,737,370	1,673,110	64,260	3.7%
Nov '06	1,732,050	1,669,330	62,720	3.6%
Oct '06	1,719,970	1,654,130	65,840	3.8%
Sep '06	1,719,730	1,650,680	69,060	4.0%
Aug '06	1,734,190	1,665,290	68,910	4.0%
Jul '06	1,741,200	1,667,600	73,600	4.2%
Jun '06	1,717,470	1,646,610	70,860	4.1%