



# Economic Research & Analysis

...Bringing Oklahoma's Labor Market to Life!

FOR RELEASE: April 20, 2007

## OKLAHOMA EMPLOYMENT REPORT - March 2007

### State unemployment rate down slightly in March

Oklahoma's **non-seasonally adjusted unemployment rate** improved in March, dropping to 4.3 percent for the month. This rate represents a loss of one-tenth of a percent for both the month and year. The state normally experiences an unemployment rate drop for the February-to-March period.

#### LOCAL AREA UNEMPLOYMENT STATISTICS\*

	Labor Force	Employment	Unemployment	Unemp. Rate
<b>MAR '07</b>	1,732,180	1,658,050	74,140	4.3%
Feb '07	1,724,420	1,648,750	75,670	4.4%
Mar '06	1,695,200	1,621,390	73,810	4.4%

\*non-seasonally adjusted

### Oklahoma adds jobs for month & year in March

- Despite providing less than 20 percent of Oklahoma employment, the **Goods Producing Industries** contributed close to half of March's year-to-year gain. All three industries in this group contributed to the annual growth.
- **Natural Resources & Mining** was the driving force behind much of the March-to-March growth in the **Goods Producing Industries**. Demand for oil has helped the industry to expand by 5,700 jobs (+14.3 percent) over the year.
- **Leisure & Hospitality** experienced the largest over-the-month gain of all industries in March. Seasonal growth in **Food Services & Drinking Places** provided close to four out of every five jobs added for the month in this industry.

#### TOTAL NON-FARM EMPLOYMENT\*

	Mar '07	Feb '07	Mar '06
<b>OKLAHOMA</b>	1,565,000	1,552,000	1,546,900
<b>OKC MSA</b>	573,900	569,900	565,800
<b>Tulsa MSA</b>	426,600	422,500	422,000
<b>Lawton MSA</b>	41,700	41,300	40,800

#### CHANGE in TOTAL NON-FARM EMPLOYMENT\*

	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>OKLAHOMA</b>	13,000	0.8%	18,100	1.2%
<b>OKC MSA</b>	4,000	0.7%	8,100	1.4%
<b>Tulsa MSA</b>	4,100	1.0%	4,600	1.1%
<b>Lawton MSA</b>	400	1.0%	900	2.2%

\*non-seasonally adjusted

# LOCAL AREA UNEMPLOYMENT STATISTICS

The statistics in this section are gathered from the **Local Area Unemployment Statistics (LAUS)** program. LAUS produces labor force, employment, unemployment and unemployment rate estimates for the state and its subdivisions based on where workers live. Data is taken from a monthly household survey, and all LAUS numbers refer to individual persons rather than their jobs.

## State unemployment rate down to 4.3 percent in March

Oklahoma's **non-seasonally adjusted unemployment rate** dropped by one-tenth of a percent and settled at 4.3 percent in March. The state **non-seasonally adjusted labor force** and **employment** both reported growth over the month, while **unemployment** contracted. This follows the typical pattern seen during the February-to-March period.

From March 2006 to March 2007, **non-seasonally adjusted labor force, employment** and **unemployment** all experienced moderate gains. March's **non-seasonally adjusted unemployment rate** also improved by one-tenth of a percent compared to March 2006.

	MARCH 2007			UNEMPLOYMENT RATE			
	Labor Force	Employment	Unemployment	Mar '07	Feb '07	Jan '07	Mar '06
<b>OKLAHOMA</b>	<b>1,732,180</b>	<b>1,658,050</b>	<b>74,140</b>	<b>4.3%</b>	<b>4.4%</b>	<b>4.4%</b>	<b>4.4%</b>
United States	152,236,000	145,323,000	6,913,000	4.5%	4.9%	5.0%	4.8%

	NON-SEASONALLY ADJUSTED			SEASONALLY ADJUSTED		
	Labor Force	Employment	Unemployment	Labor Force	Employment	Unemployment
<b>MARCH 2007</b>	<b>1,732,180</b>	<b>1,658,050</b>	<b>74,140</b>	<b>1,740,490</b>	<b>1,669,520</b>	<b>70,980</b>
Monthly change (#)	7,760	9,300	-1,540	3,600	760	2,850
Monthly change (%)	0.5%	0.6%	-2.0%	0.2%	0.0%	4.2%
Annual change (#)	28,520	26,210	2,300	26,460	23,410	3,050
Annual change (%)	1.7%	1.6%	3.2%	1.5%	1.4%	4.5%
Participation rate*	63.7%	61.0%	--	64.0%	61.4%	--

\* Participation rate represents the ratio of labor force or employment compared to the general population of Oklahoma.

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# CURRENT EMPLOYMENT STATISTICS

The **Current Employment Statistics (CES)** program uses a monthly payroll survey of businesses to provide current non-farm establishment employment statistics. Non-farm employment is an estimate of employment by place of work. It does not include the self-employed, unpaid family members, or agricultural workers. CES numbers refer to jobs instead of persons.

## STATE of OKLAHOMA\*

\* full table on page 14

### Goods Producing Industries post strong over-the-year gain

Oklahoma's **TOTAL NONFARM EMPLOYMENT** continued to grow in March, adding 13,000 jobs (+0.8 percent) for the month and 18,100 jobs (+1.2 percent) over the year. All statewide industries expanded in March, and nearly all reported annual growth.

The **Goods Producing Industries** provided more than their fair share of the annual expansion. Although these three industries only account for a little more than 17 percent of Oklahoma's **TOTAL NONFARM EMPLOYMENT**, they contributed more than 45 percent of March's annual gain. This growth was driven by a **Natural Resources & Mining** industry that has been rapidly expanding to keep up with demand for oil.

Growth also continued in the **Service Providing Industries**. Seasonal gains in **Professional & Business Services** and **Leisure & Hospitality** accounted for just under three of every five new jobs added in the **Service Providing Industries** for the period.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>TOTAL NONFARM EMPLOYMENT</b>	<b>1,565,000</b>	<b>1,552,000</b>	<b>1,546,900</b>	<b>13,000</b>	<b>0.8%</b>	<b>18,100</b>	<b>1.2%</b>
<b>Goods Producing Industries</b>	<b>266,900</b>	<b>264,500</b>	<b>258,700</b>	<b>2,400</b>	<b>0.9%</b>	<b>8,200</b>	<b>3.2%</b>
Natural Resources & Mining	45,700	45,500	40,000	200	0.4%	5,700	14.3%
Construction	71,200	69,300	69,700	1,900	2.7%	1,500	2.2%
Manufacturing	150,000	149,700	149,000	300	0.2%	1,000	0.7%
<b>Service Providing Industries</b>	<b>1,298,100</b>	<b>1,287,500</b>	<b>1,288,200</b>	<b>10,600</b>	<b>0.8%</b>	<b>9,900</b>	<b>0.8%</b>
Trade, Transportation & Utilities	282,900	281,800	280,300	1,100	0.4%	2,600	0.9%
Financial Activities	83,700	83,000	84,000	700	0.8%	-300	-0.4%
Professional & Business Services	175,800	172,800	174,800	3,000	1.7%	1,000	0.6%
Educational & Health Services	189,500	188,900	186,300	600	0.3%	3,200	1.7%
Leisure & Hospitality	136,400	133,200	135,600	3,200	2.4%	800	0.6%
Government	325,700	324,000	323,100	1,700	0.5%	2,600	0.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

### State Natural Resources & Mining continues annual growth

**Natural Resources & Mining** reported monthly growth again in March, as the industry added 200 jobs (+0.4 percent) over the month. **Support Activities for Mining** provided the monthly change and contributed 3,200 jobs to the industry's over-the-year gain of 5,700 jobs (+14.3 percent).

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Natural Resources &amp; Mining</b>	<b>45,700</b>	<b>45,500</b>	<b>40,000</b>	<b>200</b>	<b>0.4%</b>	<b>5,700</b>	<b>14.3%</b>
Support Activities for Mining	25,300	25,100	22,100	200	0.8%	3,200	14.5%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Statewide Construction up in March

Warmer weather helped spur statewide **Construction** growth in March, as **Specialty Trade Contractors** drove monthly gains. Although all sectors contributed to the annual expansion, **Construction of Buildings** and **Heavy & Civil Engineering** provided a majority of the year-to-year growth.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Construction</b>	<b>71,200</b>	<b>69,300</b>	<b>69,700</b>	<b>1,900</b>	<b>2.7%</b>	<b>1,500</b>	<b>2.2%</b>
Construction of Buildings	15,500	15,100	14,700	400	2.6%	800	5.4%
Heavy & Civil Engineering	12,000	11,900	11,400	100	0.8%	600	5.3%
Specialty Trade Contractors	43,700	42,300	43,600	1,400	3.3%	100	0.2%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Statewide Manufacturing reports growth for month & year

The **Durable Goods Manufacturing** sector provided almost all of the monthly and annual gains for Oklahoma **Manufacturing** in March. For the year, growth in **Durable Goods Manufacturing** was driven by **Machinery Manufacturing**. **Non-durable Goods Manufacturing** contributed 100 jobs to the monthly gain.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Manufacturing</b>	<b>150,000</b>	<b>149,700</b>	<b>149,000</b>	<b>300</b>	<b>0.2%</b>	<b>1,000</b>	<b>0.7%</b>
Durable Goods Manufacturing	100,800	100,600	99,700	200	0.2%	1,100	1.1%
Non-durable Goods Mfg.	49,200	49,100	49,300	100	0.2%	-100	-0.2%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Seasonal factors affect Trade, Transportation & Utilities again

**Trade, Transportation & Utilities (TTU)** continued to respond to seasonal factors in March, and industry employment rose by 1,100 jobs (+0.4 percent) over the month. Seasonal gains in **Retail Trade** combined with additions to **Wholesale Trade** to make up the monthly change. Over the year, the gain of 2,600 jobs (+0.9 percent) was provided by the **Retail Trade** and **Transportation, Warehouse & Utilities** sectors.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Trade, Transportation &amp; Utilities</b>	<b>282,900</b>	<b>281,800</b>	<b>280,300</b>	<b>1,100</b>	<b>0.4%</b>	<b>2,600</b>	<b>0.9%</b>
Wholesale Trade	57,800	57,400	58,000	400	0.7%	-200	-0.3%
Retail Trade	169,900	169,100	168,700	800	0.5%	1,200	0.7%
Transportation, Warehouse & Util.	55,200	55,300	53,600	-100	-0.2%	1,600	3.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## State Financial Activities industry up for month, down for year in March

**Financial Activities** was one of only two statewide industries to report losses for the year (-300 jobs) in March. These losses were concentrated in the **Real Estate and Rental & Leasing** sector, a reflection of the cooling real estate market. Both **Finance & Insurance** and **Real Estate and Rental & Leasing** contributed to the monthly growth.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Financial Activities</b>	<b>83,700</b>	<b>83,000</b>	<b>84,000</b>	<b>700</b>	<b>0.8%</b>	<b>-300</b>	<b>-0.4%</b>
Finance & Insurance	59,700	59,400	59,600	300	0.5%	100	0.2%
Real Estate and Rental & Leasing	24,000	23,600	24,400	400	1.7%	-400	-1.6%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## State Professional & Business Services adds jobs due to seasonal growth in March

**Professional & Business Services** added 3,000 jobs (+1.7 percent) over the month and 1,000 jobs (+0.6 percent) over the year in March. Two-thirds of the monthly gain came from **Administrative & Support Services**, where **Employment Services** reported seasonal expansion. **Employment Services** has only recorded a loss during the March-to-March period twice since 1990.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Professional &amp; Business Services</b>	<b>175,800</b>	<b>172,800</b>	<b>174,800</b>	<b>3,000</b>	<b>1.7%</b>	<b>1,000</b>	<b>0.6%</b>
Professional & Scientific Services	61,900	61,000	61,500	900	1.5%	400	0.7%
Management of Companies	12,500	12,400	12,500	100	0.8%	0	0.0%
Administrative & Support Services	101,400	99,400	100,800	2,000	2.0%	600	0.6%
Employment Services	46,000	43,400	46,700	2,600	6.0%	-700	-1.5%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Educational & Health Services continues annual growth

**Educational & Health Services** added 600 jobs over the month in March, with each of its sectors contributing half of the gain. For the year, the industry has grown by 3,200 jobs (+1.7 percent), due almost entirely to **Health Care & Social Assistance**. **Ambulatory Health Care's** annual gain of 2,500 jobs falls in line with its typical March-to-March pattern.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Educational &amp; Health Services</b>	<b>189,500</b>	<b>188,900</b>	<b>186,300</b>	<b>600</b>	<b>0.3%</b>	<b>3,200</b>	<b>1.7%</b>
Educational Services	19,300	19,000	19,200	300	1.6%	100	0.5%
Health Care & Social Assistance	170,200	169,900	167,100	300	0.2%	3,100	1.9%
Ambulatory Health Care	62,300	61,900	59,800	400	0.6%	2,500	4.2%
Hospitals	49,400	49,400	48,900	0	0.0%	500	1.0%
Nursing & Residential Care	33,800	34,000	34,500	-200	-0.6%	-700	-2.0%
Social Assistance	24,700	24,600	23,900	100	0.4%	800	3.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Seasonal growth continues in state Leisure & Hospitality

In March, **Leisure & Hospitality** again reported seasonal gains, adding 3,200 jobs (+2.4 percent) over the month. Most of this month-to-month growth came from **Accommodation & Food Services**, where **Food Services & Drinking Places** added 2,400 jobs in March.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Leisure &amp; Hospitality</b>	<b>136,400</b>	<b>133,200</b>	<b>135,600</b>	<b>3,200</b>	<b>2.4%</b>	<b>800</b>	<b>0.6%</b>
Arts, Entertainment & Recreation	15,000	14,500	14,700	500	3.4%	300	2.0%
Accommodation & Food Services	121,400	118,700	120,900	2,700	2.3%	500	0.4%
Accommodation	10,900	10,600	10,700	300	2.8%	200	1.9%
Food Svcs. & Drinking Places	110,500	108,100	110,200	2,400	2.2%	300	0.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Oklahoma Government up for month & year

Statewide **Government** added 1,700 jobs (+0.5 percent) for the month and 2,600 jobs (+0.8 percent) for the year in March. **State Government's** monthly gain of 1,000 jobs (+1.2 percent) was the largest among the industry's three sectors. **State Government** shared the net annual gain with **Local Government**.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Government</b>	<b>325,700</b>	<b>324,000</b>	<b>323,100</b>	<b>1,700</b>	<b>0.5%</b>	<b>2,600</b>	<b>0.8%</b>
Federal Government	45,300	45,200	45,500	100	0.2%	-200	-0.4%
State Government	87,000	86,000	86,000	1,000	1.2%	1,000	1.2%
Local Government	193,400	192,800	191,600	600	0.3%	1,800	0.9%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

# OKLAHOMA CITY MSA\*

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## March brings monthly & annual growth to Oklahoma City

**TOTAL NONFARM EMPLOYMENT** in the Oklahoma City metropolitan statistical area (MSA) expanded in March, adding 4,000 jobs (+0.7 percent) for the month and 8,100 jobs (+1.4 percent) for the year. The monthly gain was concentrated primarily in the **Service Providing Industries**, with **Leisure & Hospitality** contributing the largest amount of jobs. The only industry to report an over-the-month drop was **Manufacturing**.

Although there was a strong year-over-year surge in employment, the **Manufacturing, Other Services**, and **Government** industries dropped jobs for the March-to-March period. **Educational & Health Services** was the largest contributor to the annual growth, providing twice as many jobs as the next closest industry.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07	Mar '06 to Mar '07		
<b>TOTAL NONFARM EMPLOYMENT</b>	<b>573,900</b>	<b>569,900</b>	<b>565,800</b>	<b>4,000</b>	<b>0.7%</b>	<b>8,100</b>	<b>1.4%</b>
<b>Goods Producing Industries</b>	<b>78,700</b>	<b>78,500</b>	<b>77,500</b>	<b>200</b>	<b>0.3%</b>	<b>1,200</b>	<b>1.5%</b>
Natural Resources & Mining	14,100	14,000	12,200	100	0.7%	1,900	15.6%
Construction	26,700	26,400	26,600	300	1.1%	100	0.4%
Manufacturing	37,900	38,100	38,700	-200	-0.5%	-800	-2.1%
<b>Service Providing Industries</b>	<b>495,200</b>	<b>491,400</b>	<b>488,300</b>	<b>3,800</b>	<b>0.8%</b>	<b>6,900</b>	<b>1.4%</b>
Trade, Transportation & Utilities	101,100	100,300	99,500	800	0.8%	1,600	1.6%
Professional & Business Services	72,100	71,400	71,300	700	1.0%	800	1.1%
Educational & Health Services	73,800	73,500	69,600	300	0.4%	4,200	6.0%
Leisure & Hospitality	58,100	57,000	56,000	1,100	1.9%	2,100	3.8%
Government	113,800	113,300	115,700	500	0.4%	-1,900	-1.6%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Natural Resources & Mining continues annual growth

Oklahoma City **Natural Resources & Mining** added 100 jobs (+0.7 percent) over the month in March and 1,900 jobs (+15.6 percent) compared to March 2006.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07	Mar '06 to Mar '07		
<b>Natural Resources &amp; Mining</b>	<b>14,100</b>	<b>14,000</b>	<b>12,200</b>	<b>100</b>	<b>0.7%</b>	<b>1,900</b>	<b>15.6%</b>
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Slow-but-steady Construction growth continues in March

In March, Oklahoma City **Construction's** 300-job gain was slow compared to the state as a whole. The source of this monthly growth was the **Specialty Trade Contractors** sector. **Construction** added 100 jobs (+0.4 percent) for the March-to-March period.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07	Mar '06 to Mar '07		
<b>Construction</b>	<b>26,700</b>	<b>26,400</b>	<b>26,600</b>	<b>300</b>	<b>1.1%</b>	<b>100</b>	<b>0.4%</b>
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Manufacturing reports losses for month & year

**Manufacturing** in the Oklahoma City MSA dropped 200 jobs (-0.5 percent) over the month and 800 jobs (-2.1 percent) over the year in March. **Durable Goods Manufacturing** provided the industry with its annual loss due to a big drop in **Transportation Equipment Manufacturing**.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Manufacturing</b>	<b>37,900</b>	<b>38,100</b>	<b>38,700</b>	<b>-200</b>	<b>-0.5%</b>	<b>-800</b>	<b>-2.1%</b>
Durable Goods Manufacturing	26,300	26,100	27,100	200	0.8%	-800	-3.0%
				Jobs	Pct.	Jobs	Pct.

## OKC Trade, Transportation & Utilities up for month & year

Seasonal growth in **Retail Trade** continued to affect Oklahoma City **Trade, Transportation & Utilities (TTU)** in March. The **Retail Trade** sector provided all of the monthly and annual gains.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Trade, Transportation &amp; Utilities</b>	<b>101,100</b>	<b>100,300</b>	<b>99,500</b>	<b>800</b>	<b>0.8%</b>	<b>1,600</b>	<b>1.6%</b>
Wholesale Trade	22,200	22,200	22,500	0	0.0%	-300	-1.3%
Retail Trade	63,100	62,200	61,100	900	1.4%	2,000	3.3%
Transportation, Warehouse & Util.	15,800	15,900	15,900	-100	-0.6%	-100	-0.6%
				Jobs	Pct.	Jobs	Pct.

## Professional & Business Services employment up in March

**Professional & Business Services** in Oklahoma City added jobs for the month and year in March. The **Administrative & Support Services** sector provided most of the monthly gain due to seasonal growth in **Employment Services**. The sector combined with **Management of Companies** to provide the industry's annual gain.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Professional &amp; Business Services</b>	<b>72,100</b>	<b>71,400</b>	<b>71,300</b>	<b>700</b>	<b>1.0%</b>	<b>800</b>	<b>1.1%</b>
Professional & Scientific Services	26,200	26,200	26,400	0	0.0%	-200	-0.8%
Management of Companies	5,100	5,000	4,700	100	2.0%	400	8.5%
Administrative & Support Services	40,800	40,200	40,200	600	1.5%	600	1.5%
				Jobs	Pct.	Jobs	Pct.

## OKC Educational & Health Services continues annual gains

In March, Oklahoma City **Educational & Health Services** gained 300 jobs (+0.4 percent) for the month and 4,200 jobs (+6.0 percent) for the year. This annual gain was at least double the annual gain reported by any other Oklahoma City MSA industry in March. The **Health Care & Social Assistance** sector, driven by **Ambulatory Health Care**, provided the monthly growth and more than half of the annual gain.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Educational &amp; Health Services</b>	<b>73,800</b>	<b>73,500</b>	<b>69,600</b>	<b>300</b>	<b>0.4%</b>	<b>4,200</b>	<b>6.0%</b>
Health Care & Social Assistance	64,600	64,200	62,400	400	0.6%	2,200	3.5%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Leisure & Hospitality continues seasonal growth in March

Seasonal factors helped Oklahoma City **Leisure & Hospitality** continue to add jobs in March. The industry expanded by 1,100 jobs (+1.9 percent) over the month, due almost entirely to seasonal growth in the **Food Services & Drinking Places** sector. This sector also provided much of **Leisure & Hospitality's** annual gain.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Leisure &amp; Hospitality</b>	<b>58,100</b>	<b>57,000</b>	<b>56,000</b>	<b>1,100</b>	<b>1.9%</b>	<b>2,100</b>	<b>3.8%</b>
Food Svcs. & Drinking Places	46,400	45,400	44,900	1,000	2.2%	1,500	3.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Oklahoma City Government adds jobs for month, drops jobs over year

Oklahoma City **Government** continued to post monthly growth in March, adding 500 jobs (+0.4 percent) for the month. **Local Government** provided most of the monthly gain. Over the year, a large dip in **State Government** employment has caused the industry to shed 1,900 jobs (-1.6 percent) in the Oklahoma City MSA. **Government** joins **Manufacturing** and **Other Services** as the only Oklahoma City MSA industries to drop jobs over the year in March.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Government</b>	<b>113,800</b>	<b>113,300</b>	<b>115,700</b>	<b>500</b>	<b>0.4%</b>	<b>-1,900</b>	<b>-1.6%</b>
Federal Government	26,900	26,800	26,200	100	0.4%	700	2.7%
State Government	39,300	39,300	41,500	0	0.0%	-2,200	-5.3%
Local Government	47,600	47,200	48,000	400	0.8%	-400	-0.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa reports monthly & annual growth for March

**TOTAL NONFARM EMPLOYMENT** for the Tulsa metropolitan statistical area (MSA) continued to expand in March with additions of 4,100 jobs (+1.0 percent) for the month and 4,600 jobs (+1.1 percent) for the year. Over-the-month growth came mostly from the **Service Providing Industries**. Although the **Goods Producing Industries** contributed a majority of the net annual change, the source of the largest annual gain was **Trade, Transportation & Utilities**. This industry added 3,600 jobs (+4.4 percent) compared to March 2006.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>TOTAL NONFARM EMPLOYMENT</b>	<b>426,600</b>	<b>422,500</b>	<b>422,000</b>	<b>4,100</b>	<b>1.0%</b>	<b>4,600</b>	<b>1.1%</b>
<b>Goods Producing Industries</b>	<b>78,700</b>	<b>77,800</b>	<b>76,200</b>	<b>900</b>	<b>1.2%</b>	<b>2,500</b>	<b>3.3%</b>
Natural Resources & Mining	6,400	6,400	5,800	0	0.0%	600	10.3%
Construction	21,600	21,200	21,200	400	1.9%	400	1.9%
Manufacturing	50,700	50,200	49,200	500	1.0%	1,500	3.0%
<b>Service Providing Industries</b>	<b>347,900</b>	<b>344,700</b>	<b>345,800</b>	<b>3,200</b>	<b>0.9%</b>	<b>2,100</b>	<b>0.6%</b>
Trade, Transportation & Utilities	85,300	84,400	81,700	900	1.1%	3,600	4.4%
Information	9,100	9,200	10,300	-100	-1.1%	-1,200	-11.7%
Professional & Business Services	61,900	60,800	61,100	1,100	1.8%	800	1.3%
Educational & Health Services	56,200	56,100	54,900	100	0.2%	1,300	2.4%
Leisure & Hospitality	35,200	34,300	36,200	900	2.6%	-1,000	-2.8%
Government	53,500	53,300	54,300	200	0.4%	-800	-1.5%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Construction up for month & year in March

Tulsa's **Construction** industry grew by 400 jobs (+1.9 percent) for the month and the year in March. The **Specialty Trade Contractors** sector provided half of the monthly gain and all of the annual change.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Construction</b>	<b>21,600</b>	<b>21,200</b>	<b>21,200</b>	<b>400</b>	<b>1.9%</b>	<b>400</b>	<b>1.9%</b>
Specialty Trade Contractors	14,400	14,200	14,000	200	1.4%	400	2.9%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Manufacturing sees monthly & yearly growth in March

Tulsa **Manufacturing** reported a gain of 500 jobs (+1.0 percent) in March, bringing the industry's annual growth to 1,500 jobs (+3.0 percent).

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Manufacturing</b>	<b>50,700</b>	<b>50,200</b>	<b>49,200</b>	<b>500</b>	<b>1.0%</b>	<b>1,500</b>	<b>3.0%</b>
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Trade, Transportation & Utilities adds jobs in March

Seasonal growth in the **Retail Trade** sector provided most of the monthly gain in Tulsa's **Trade, Transportation & Utilities (TTU)** industry in March. All sectors contributed to the monthly and annual gain, with the year-to-year change spread relatively evenly among them.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Trade, Transportation &amp; Utilities</b>	<b>85,300</b>	<b>84,400</b>	<b>81,700</b>	<b>900</b>	<b>1.1%</b>	<b>3,600</b>	<b>4.4%</b>
Wholesale Trade	18,500	18,400	17,400	100	0.5%	1,100	6.3%
Retail Trade	44,900	44,200	43,900	700	1.6%	1,000	2.3%
Transportation, Warehouse & Util.	21,900	21,800	20,400	100	0.5%	1,500	7.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Information industry down over month & year

Tulsa's **Information** industry shed 100 jobs (-1.1 percent) in March due to losses in **Telecommunications**. This sector also provided one-third of **Information's** 1,200-job loss for the March-to-March period.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Information</b>	<b>9,100</b>	<b>9,200</b>	<b>10,300</b>	<b>-100</b>	<b>-1.1%</b>	<b>-1,200</b>	<b>-11.7%</b>
Telecommunications	4,200	4,300	4,600	-100	-2.3%	-400	-8.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Professional & Business Services adds jobs for month & year

**Professional & Business Services** in Tulsa added 1,100 jobs (+1.8 percent) over the month in March. The **Professional & Scientific Services** and **Administrative & Support Services** sectors each contributed 800 jobs to the annual growth, while **Management of Companies** dropped 800 jobs. The net result was an 800-job gain for the March-to-March period.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Professional &amp; Business Services</b>	<b>61,900</b>	<b>60,800</b>	<b>61,100</b>	<b>1,100</b>	<b>1.8%</b>	<b>800</b>	<b>1.3%</b>
Professional & Scientific Services	20,900	20,600	20,100	300	1.5%	800	4.0%
Management of Companies	5,500	5,500	6,300	0	0.0%	-800	-12.7%
Administrative & Support Services	35,500	34,700	34,700	800	2.3%	800	2.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Educational & Health Services reports strong growth over year in March

Despite reporting only a small monthly gain, Tulsa **Educational & Health Services** added 1,300 jobs (+2.4 percent) for the year in March. The **Health Care & Social Assistance** sector provided all of the monthly additions and more than three out of every five jobs gained for the year by this industry.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Educational &amp; Health Services</b>	<b>56,200</b>	<b>56,100</b>	<b>54,900</b>	<b>100</b>	<b>0.2%</b>	<b>1,300</b>	<b>2.4%</b>
Educational Services	7,400	7,400	6,900	0	0.0%	500	7.2%
Health Care & Social Assistance	48,800	48,700	48,000	100	0.2%	800	1.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Leisure & Hospitality continues seasonal growth in March

Tulsa **Leisure & Hospitality** added 900 jobs (+2.6 percent) due to seasonal factors in March, but dropped 1,000 jobs (-2.8 percent) compared to March 2006. A majority of both the monthly gain and the annual loss came from the **Food Services & Drinking Places** sector.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Leisure &amp; Hospitality</b>	<b>35,200</b>	<b>34,300</b>	<b>36,200</b>	<b>900</b>	<b>2.6%</b>	<b>-1,000</b>	<b>-2.8%</b>
Food Svcs. & Drinking Places	29,200	28,500	30,000	700	2.5%	-800	-2.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Government reports annual job losses in March

Although **Government** in Tulsa reported a small over-the-month gain in March, it still ended up dropping jobs over the year. The monthly gain of 200 jobs (+0.4 percent) was provided equally by **Federal Government** and **Local Government**. Although **State Government** contributed to the annual change, **Local Government** was responsible for three-quarters of the industry's year-to-year loss.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Government</b>	<b>53,500</b>	<b>53,300</b>	<b>54,300</b>	<b>200</b>	<b>0.4%</b>	<b>-800</b>	<b>-1.5%</b>
Federal Government	4,700	4,600	4,700	100	2.2%	0	0.0%
State Government	7,400	7,300	7,600	100	1.4%	-200	-2.6%
Local Government	41,400	41,400	42,000	0	0.0%	-600	-1.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

# LAWTON MSA\*

\* full table on page 16

## Lawton reports small gains for month & year in March

In March, **TOTAL NONFARM EMPLOYMENT** for the Lawton metropolitan statistical area (MSA) expanded by 400 jobs (+1.0 percent) over the month and 900 jobs (+2.2 percent) over the year. For the second straight month, no industry in the Lawton MSA reported an over-the-month loss. For the year, **Leisure & Hospitality** reported the largest gain (+300 jobs) in March, while **Manufacturing** and **Other Services** were the only industries to shed jobs for the March-to-March period.

	NUMBER OF JOBS			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>TOTAL NONFARM EMPLOYMENT</b>	<b>41,700</b>	<b>41,300</b>	<b>40,800</b>	<b>400</b>	<b>1.0%</b>	<b>900</b>	<b>2.2%</b>
<b>Goods Producing Industries</b>	<b>5,400</b>	<b>5,300</b>	<b>5,400</b>	<b>100</b>	<b>1.9%</b>	<b>0</b>	<b>0.0%</b>
Natural Resources & Construction	1,700	1,600	1,600	100	6.3%	100	6.3%
Manufacturing	3,700	3,700	3,800	0	0.0%	-100	-2.6%
<b>Service Providing Industries</b>	<b>36,300</b>	<b>36,000</b>	<b>35,400</b>	<b>300</b>	<b>0.8%</b>	<b>900</b>	<b>2.5%</b>
Trade, Transportation & Utilities	7,100	7,000	6,900	100	1.4%	200	2.9%
Financial Activities	2,300	2,200	2,300	100	4.5%	0	0.0%
Professional & Business Services	3,300	3,200	3,100	100	3.1%	200	6.5%
Educational & Health Services	4,200	4,200	4,000	0	0.0%	200	5.0%
Leisure & Hospitality	4,100	4,100	3,800	0	0.0%	300	7.9%
Other Services	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Government	13,100	13,100	13,000	0	0.0%	100	0.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

**CURRENT EMPLOYMENT STATISTICS – State of Oklahoma**

	NUMBER EMPLOYED			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Total Non-farm Employment</b>	<b>1,565,000</b>	<b>1,552,000</b>	<b>1,546,900</b>	<b>13,000</b>	<b>0.8%</b>	<b>18,100</b>	<b>1.2%</b>
Total Private Employment*	1,239,300	1,228,000	1,223,800	11,300	0.9%	15,500	1.3%
Private Service Providers**	972,400	963,500	965,100	8,900	0.9%	7,300	0.8%
<b>Goods Producing Industries</b>	<b>266,900</b>	<b>264,500</b>	<b>258,700</b>	<b>2,400</b>	<b>0.9%</b>	<b>8,200</b>	<b>3.2%</b>
<b>Natural Resources &amp; Mining</b>	<b>45,700</b>	<b>45,500</b>	<b>40,000</b>	<b>200</b>	<b>0.4%</b>	<b>5,700</b>	<b>14.3%</b>
Support Activities for Mining	25,300	25,100	22,100	200	0.8%	3,200	14.5%
<b>Construction</b>	<b>71,200</b>	<b>69,300</b>	<b>69,700</b>	<b>1,900</b>	<b>2.7%</b>	<b>1,500</b>	<b>2.2%</b>
Construction of Buildings	15,500	15,100	14,700	400	2.6%	800	5.4%
Residential Buildings	6,700	6,400	6,900	300	4.7%	-200	-2.9%
Non-residential Buildings	8,800	8,700	7,800	100	1.1%	1,000	12.8%
Heavy & Civil Engineering	12,000	11,900	11,400	100	0.8%	600	5.3%
Specialty Trade Contractors	43,700	42,300	43,600	1,400	3.3%	100	0.2%
Bldg. Equip. Contractors	19,700	19,400	20,100	300	1.5%	-400	-2.0%
<b>Manufacturing</b>	<b>150,000</b>	<b>149,700</b>	<b>149,000</b>	<b>300</b>	<b>0.2%</b>	<b>1,000</b>	<b>0.7%</b>
Durable Goods Mfg.	100,800	100,600	99,700	200	0.2%	1,100	1.1%
Fabricated Metal Products	23,700	23,600	23,100	100	0.4%	600	2.6%
Other Fabricated Metal	5,100	5,000	5,000	100	2.0%	100	2.0%
Machinery Manufacturing	27,900	27,700	25,700	200	0.7%	2,200	8.6%
Electrical Equipment Mfg.	3,400	3,400	3,200	0	0.0%	200	6.3%
Transportation Equip. Mfg.	15,800	15,800	17,200	0	0.0%	-1,400	-8.1%
Motor Vehicle Mfg.	2,700	2,700	3,500	0	0.0%	-800	-22.9%
Aerospace Products Mfg.	4,600	4,600	4,700	0	0.0%	-100	-2.1%
Non-durable Goods Mfg.	49,200	49,100	49,300	100	0.2%	-100	-0.2%
Food Manufacturing	19,900	20,000	19,800	-100	-0.5%	100	0.5%
Paper Manufacturing	2,900	2,900	3,100	0	0.0%	-200	-6.5%
Plastic & Rubber Products	12,500	12,400	12,700	100	0.8%	-200	-1.6%
<b>Service Providing Industries</b>	<b>1,298,100</b>	<b>1,287,500</b>	<b>1,288,200</b>	<b>10,600</b>	<b>0.8%</b>	<b>9,900</b>	<b>0.8%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>282,900</b>	<b>281,800</b>	<b>280,300</b>	<b>1,100</b>	<b>0.4%</b>	<b>2,600</b>	<b>0.9%</b>
Wholesale Trade	57,800	57,400	58,000	400	0.7%	-200	-0.3%
Retail Trade	169,900	169,100	168,700	800	0.5%	1,200	0.7%
Motor Vehicle & Parts	23,400	23,500	22,900	-100	-0.4%	500	2.2%
Automobile Dealers	15,000	14,900	14,700	100	0.7%	300	2.0%
Food & Beverage Stores	22,800	22,800	23,000	0	0.0%	-200	-0.9%
Gen'l Merchandise Stores	44,000	43,800	43,300	200	0.5%	700	1.6%
Transport., Warehouse & Util.	55,200	55,300	53,600	-100	-0.2%	1,600	3.0%
Utilities	9,800	9,900	9,700	-100	-1.0%	100	1.0%
Transportation/Warehouse	45,400	45,400	43,900	0	0.0%	1,500	3.4%
Air Transportation	8,600	8,600	8,700	0	0.0%	-100	-1.1%
Truck Transportation	18,700	18,500	18,000	200	1.1%	700	3.9%
<b>Information</b>	<b>29,700</b>	<b>29,600</b>	<b>30,000</b>	<b>100</b>	<b>0.3%</b>	<b>-300</b>	<b>-1.0%</b>
Publishing Industries	7,000	7,000	7,100	0	0.0%	-100	-1.4%
Telecommunications	12,800	12,700	13,100	100	0.8%	-300	-2.3%

	NUMBER EMPLOYED			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Financial Activities</b>	<b>83,700</b>	<b>83,000</b>	<b>84,000</b>	<b>700</b>	<b>0.8%</b>	<b>-300</b>	<b>-0.4%</b>
Finance & Insurance	59,700	59,400	59,600	300	0.5%	100	0.2%
Credit Intermediation	30,600	30,600	30,500	0	0.0%	100	0.3%
Insurance Carriers & Rltd.	24,500	24,300	24,600	200	0.8%	-100	-0.4%
Real Estate, Rental/Leasing	24,000	23,600	24,400	400	1.7%	-400	-1.6%
Real Estate	11,400	11,200	11,500	200	1.8%	-100	-0.9%
<b>Pro. &amp; Business Services</b>	<b>175,800</b>	<b>172,800</b>	<b>174,800</b>	<b>3,000</b>	<b>1.7%</b>	<b>1,000</b>	<b>0.6%</b>
Pro. & Scientific Services	61,900	61,000	61,500	900	1.5%	400	0.7%
Legal Services	12,700	12,700	12,800	0	0.0%	-100	-0.8%
Accounting & Tax Prep.	12,800	13,100	12,900	-300	-2.3%	-100	-0.8%
Architecture/Engineering	12,100	12,000	11,700	100	0.8%	400	3.4%
Management of Companies	12,500	12,400	12,500	100	0.8%	0	0.0%
Admin. & Support Services	101,400	99,400	100,800	2,000	2.0%	600	0.6%
Employment Services	46,000	43,400	46,700	2,600	6.0%	-700	-1.5%
Business Support Svcs.	18,200	18,000	18,000	200	1.1%	200	1.1%
Services to Buildings	13,400	13,200	13,000	200	1.5%	400	3.1%
<b>Educational &amp; Health Svcs.</b>	<b>189,500</b>	<b>188,900</b>	<b>186,300</b>	<b>600</b>	<b>0.3%</b>	<b>3,200</b>	<b>1.7%</b>
Educational Services	19,300	19,000	19,200	300	1.6%	100	0.5%
Health Care & Social Asst.	170,200	169,900	167,100	300	0.2%	3,100	1.9%
Ambulatory Health Care	62,300	61,900	59,800	400	0.6%	2,500	4.2%
Hospitals	49,400	49,400	48,900	0	0.0%	500	1.0%
Nursing/Residential Care	33,800	34,000	34,500	-200	-0.6%	-700	-2.0%
Social Assistance	24,700	24,600	23,900	100	0.4%	800	3.3%
<b>Leisure &amp; Hospitality</b>	<b>136,400</b>	<b>133,200</b>	<b>135,600</b>	<b>3,200</b>	<b>2.4%</b>	<b>800</b>	<b>0.6%</b>
Arts, Entertainment & Rec.	15,000	14,500	14,700	500	3.4%	300	2.0%
Accommodation & Food Svc.	121,400	118,700	120,900	2,700	2.3%	500	0.4%
Accommodation	10,900	10,600	10,700	300	2.8%	200	1.9%
Food Svc./Drinking Places	110,500	108,100	110,200	2,400	2.2%	300	0.3%
Full-service Restaurants	51,100	50,500	51,300	600	1.2%	-200	-0.4%
Limited-service Eating	53,700	52,200	53,600	1,500	2.9%	100	0.2%
<b>Other Services</b>	<b>74,400</b>	<b>74,200</b>	<b>74,100</b>	<b>200</b>	<b>0.3%</b>	<b>300</b>	<b>0.4%</b>
Repair & Maintenance	13,100	13,100	13,100	0	0.0%	0	0.0%
Personal & Laundry Svcs.	12,600	12,400	12,400	200	1.6%	200	1.6%
<b>Government</b>	<b>325,700</b>	<b>324,000</b>	<b>323,100</b>	<b>1,700</b>	<b>0.5%</b>	<b>2,600</b>	<b>0.8%</b>
Federal Government	45,300	45,200	45,500	100	0.2%	-200	-0.4%
State Government	87,000	86,000	86,000	1,000	1.2%	1,000	1.2%
Local Government	193,400	192,800	191,600	600	0.3%	1,800	0.9%

\* Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government) \*\* Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

**CURRENT EMPLOYMENT STATISTICS – Oklahoma City MSA**

	NUMBER EMPLOYED			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07	Mar '06 to Mar '07		
<b>Total Non-farm Employment</b>	<b>573,900</b>	<b>569,900</b>	<b>565,800</b>	<b>4,000</b>	<b>0.7%</b>	<b>8,100</b>	<b>1.4%</b>
Total Private Employment*	460,100	456,600	450,100	3,500	0.8%	10,000	2.2%
Private Service Providers**	381,400	378,100	372,600	3,300	0.9%	8,800	2.4%
<b>Goods Producing Industries</b>	<b>78,700</b>	<b>78,500</b>	<b>77,500</b>	<b>200</b>	<b>0.3%</b>	<b>1,200</b>	<b>1.5%</b>
<b>Natural Resources &amp; Mining</b>	<b>14,100</b>	<b>14,000</b>	<b>12,200</b>	<b>100</b>	<b>0.7%</b>	<b>1,900</b>	<b>15.6%</b>
<b>Construction</b>	<b>26,700</b>	<b>26,400</b>	<b>26,600</b>	<b>300</b>	<b>1.1%</b>	<b>100</b>	<b>0.4%</b>
Specialty Trade Contractors	17,100	16,700	17,200	400	2.4%	-100	-0.6%
<b>Manufacturing</b>	<b>37,900</b>	<b>38,100</b>	<b>38,700</b>	<b>-200</b>	<b>-0.5%</b>	<b>-800</b>	<b>-2.1%</b>
Durable Goods Mfg.	26,300	26,100	27,100	200	0.8%	-800	-3.0%
Machinery Manufacturing	6,500	6,400	5,800	100	1.6%	700	12.1%
Transportation Equip. Mfg.	5,400	5,600	7,300	-200	-3.6%	-1,900	-26.0%
Plastic & Rubber Products	2,900	2,900	2,900	0	0.0%	0	0.0%
<b>Service Providing Industries</b>	<b>495,200</b>	<b>491,400</b>	<b>488,300</b>	<b>3,800</b>	<b>0.8%</b>	<b>6,900</b>	<b>1.4%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>101,100</b>	<b>100,300</b>	<b>99,500</b>	<b>800</b>	<b>0.8%</b>	<b>1,600</b>	<b>1.6%</b>
Wholesale Trade	22,200	22,200	22,500	0	0.0%	-300	-1.3%
Retail Trade	63,100	62,200	61,100	900	1.4%	2,000	3.3%
Gen'l Merchandise Stores	14,600	14,100	13,600	500	3.5%	1,000	7.4%
Transport, Warehouse & Util.	15,800	15,900	15,900	-100	-0.6%	-100	-0.6%
<b>Information</b>	<b>13,700</b>	<b>13,700</b>	<b>13,600</b>	<b>0</b>	<b>0.0%</b>	<b>100</b>	<b>0.7%</b>
Telecommunications	5,400	5,500	5,800	-100	-1.8%	-400	-6.9%
<b>Financial Activities</b>	<b>34,700</b>	<b>34,600</b>	<b>34,600</b>	<b>100</b>	<b>0.3%</b>	<b>100</b>	<b>0.3%</b>
Finance & Insurance	22,900	22,900	23,200	0	0.0%	-300	-1.3%
Rental & Leasing Services	5,700	5,700	5,900	0	0.0%	-200	-3.4%
<b>Pro. &amp; Business Services</b>	<b>72,100</b>	<b>71,400</b>	<b>71,300</b>	<b>700</b>	<b>1.0%</b>	<b>800</b>	<b>1.1%</b>
Pro. & Scientific Services	26,200	26,200	26,400	0	0.0%	-200	-0.8%
Management of Companies	5,100	5,000	4,700	100	2.0%	400	8.5%
Admin. & Support Services	40,800	40,200	40,200	600	1.5%	600	1.5%
Employment Services	17,400	16,700	17,900	700	4.2%	-500	-2.8%
Business Support Svcs.	7,300	7,600	7,000	-300	-3.9%	300	4.3%
<b>Educational &amp; Health Svcs.</b>	<b>73,800</b>	<b>73,500</b>	<b>69,600</b>	<b>300</b>	<b>0.4%</b>	<b>4,200</b>	<b>6.0%</b>
Health Care & Social Asst.	64,600	64,200	62,400	400	0.6%	2,200	3.5%
Ambulatory Health Care	25,600	25,200	23,800	400	1.6%	1,800	7.6%
Hospitals	19,900	19,900	20,300	0	0.0%	-400	-2.0%
<b>Leisure &amp; Hospitality</b>	<b>58,100</b>	<b>57,000</b>	<b>56,000</b>	<b>1,100</b>	<b>1.9%</b>	<b>2,100</b>	<b>3.8%</b>
Food Svc./Drinking Places	46,400	45,400	44,900	1,000	2.2%	1,500	3.3%
Full-service Restaurants	21,100	20,800	21,600	300	1.4%	-500	-2.3%
Limited-service Eating	21,700	21,100	20,800	600	2.8%	900	4.3%
<b>Other Services</b>	<b>27,900</b>	<b>27,600</b>	<b>28,000</b>	<b>300</b>	<b>1.1%</b>	<b>-100</b>	<b>-0.4%</b>
<b>Government</b>	<b>113,800</b>	<b>113,300</b>	<b>115,700</b>	<b>500</b>	<b>0.4%</b>	<b>-1,900</b>	<b>-1.6%</b>
Federal Government	26,900	26,800	26,200	100	0.4%	700	2.7%
State Government	39,300	39,300	41,500	0	0.0%	-2,200	-5.3%
Local Government	47,600	47,200	48,000	400	0.8%	-400	-0.8%

\* Total Private Employment = (TOTAL NONFARM EMPLOYMENT – Government)

\*\* Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

**CURRENT EMPLOYMENT STATISTICS – Tulsa MSA**

	NUMBER EMPLOYED			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07	Mar '06 to Mar '07		
<b>Total Non-farm Employment</b>	<b>426,600</b>	<b>422,500</b>	<b>422,000</b>	<b>4,100</b>	<b>1.0%</b>	<b>4,600</b>	<b>1.1%</b>
Total Private Employment*	373,100	369,200	367,700	3,900	1.1%	5,400	1.5%
Private Service Providers**	294,400	291,400	291,500	3,000	1.0%	2,900	1.0%
<b>Goods Producing Industries</b>	<b>78,700</b>	<b>77,800</b>	<b>76,200</b>	<b>900</b>	<b>1.2%</b>	<b>2,500</b>	<b>3.3%</b>
<b>Natural Resources &amp; Mining</b>	<b>6,400</b>	<b>6,400</b>	<b>5,800</b>	<b>0</b>	<b>0.0%</b>	<b>600</b>	<b>10.3%</b>
<b>Construction</b>	<b>21,600</b>	<b>21,200</b>	<b>21,200</b>	<b>400</b>	<b>1.9%</b>	<b>400</b>	<b>1.9%</b>
Specialty Trade Contractors	14,400	14,200	14,000	200	1.4%	400	2.9%
<b>Manufacturing</b>	<b>50,700</b>	<b>50,200</b>	<b>49,200</b>	<b>500</b>	<b>1.0%</b>	<b>1,500</b>	<b>3.0%</b>
Machinery Manufacturing	10,500	10,400	9,900	100	1.0%	600	6.1%
Other Gen'l Purpose	5,000	5,000	4,800	0	0.0%	200	4.2%
Transportation Equip. Mfg.	5,200	5,200	5,300	0	0.0%	-100	-1.9%
<b>Service Providing Industries</b>	<b>347,900</b>	<b>344,700</b>	<b>345,800</b>	<b>3,200</b>	<b>0.9%</b>	<b>2,100</b>	<b>0.6%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>85,300</b>	<b>84,400</b>	<b>81,700</b>	<b>900</b>	<b>1.1%</b>	<b>3,600</b>	<b>4.4%</b>
Wholesale Trade	18,500	18,400	17,400	100	0.5%	1,100	6.3%
Retail Trade	44,900	44,200	43,900	700	1.6%	1,000	2.3%
Food & Beverage Stores	5,800	5,600	6,400	200	3.6%	-600	-9.4%
General Merchandise Store	10,400	10,100	10,300	300	3.0%	100	1.0%
Department Stores	4,000	3,900	3,900	100	2.6%	100	2.6%
Other Gen'l Merchandise	6,400	6,200	6,400	200	3.2%	0	0.0%
Transport, Warehouse & Util.	21,900	21,800	20,400	100	0.5%	1,500	7.4%
Utilities	2,900	2,900	2,900	0	0.0%	0	0.0%
Transportation/Warehouse	19,000	18,900	17,500	100	0.5%	1,500	8.6%
Air Transportation	7,300	7,300	7,600	0	0.0%	-300	-3.9%
<b>Information</b>	<b>9,100</b>	<b>9,200</b>	<b>10,300</b>	<b>-100</b>	<b>-1.1%</b>	<b>-1,200</b>	<b>-11.7%</b>
Telecommunications	4,200	4,300	4,600	-100	-2.3%	-400	-8.7%
<b>Financial Activities</b>	<b>25,300</b>	<b>25,300</b>	<b>25,500</b>	<b>0</b>	<b>0.0%</b>	<b>-200</b>	<b>-0.8%</b>
Insurance Carriers	5,400	5,400	5,100	0	0.0%	300	5.9%
<b>Pro. &amp; Business Services</b>	<b>61,900</b>	<b>60,800</b>	<b>61,100</b>	<b>1,100</b>	<b>1.8%</b>	<b>800</b>	<b>1.3%</b>
Pro. & Scientific Services	20,900	20,600	20,100	300	1.5%	800	4.0%
Management of Companies	5,500	5,500	6,300	0	0.0%	-800	-12.7%
Admin. & Support Services	35,500	34,700	34,700	800	2.3%	800	2.3%
Employment Services	15,900	15,600	16,600	300	1.9%	-700	-4.2%
Business Support Svcs.	8,300	8,200	7,400	100	1.2%	900	12.2%
<b>Educational &amp; Health Svcs.</b>	<b>56,200</b>	<b>56,100</b>	<b>54,900</b>	<b>100</b>	<b>0.2%</b>	<b>1,300</b>	<b>2.4%</b>
Educational Services	7,400	7,400	6,900	0	0.0%	500	7.2%
Health Care & Social Asst.	48,800	48,700	48,000	100	0.2%	800	1.7%
Ambulatory Health Care	17,800	18,000	17,400	-200	-1.1%	400	2.3%
Hospitals	17,600	17,600	16,700	0	0.0%	900	5.4%
<b>Leisure &amp; Hospitality</b>	<b>35,200</b>	<b>34,300</b>	<b>36,200</b>	<b>900</b>	<b>2.6%</b>	<b>-1,000</b>	<b>-2.8%</b>
Food Svc./Drinking Places	29,200	28,500	30,000	700	2.5%	-800	-2.7%
Full-service Restaurants	14,900	14,400	15,100	500	3.5%	-200	-1.3%
<b>Other Services</b>	<b>21,400</b>	<b>21,300</b>	<b>21,800</b>	<b>100</b>	<b>0.5%</b>	<b>-400</b>	<b>-1.8%</b>
<b>Government</b>	<b>53,500</b>	<b>53,300</b>	<b>54,300</b>	<b>200</b>	<b>0.4%</b>	<b>-800</b>	<b>-1.5%</b>
Federal Government	4,700	4,600	4,700	100	2.2%	0	0.0%
State Government	7,400	7,300	7,600	100	1.4%	-200	-2.6%
Local Government	41,400	41,400	42,000	0	0.0%	-600	-1.4%

**CURRENT EMPLOYMENT STATISTICS – Lawton MSA**

	NUMBER EMPLOYED			CHANGE			
	Mar '07	Feb '07	Mar '06	Feb '07 to Mar '07		Mar '06 to Mar '07	
<b>Total Non-farm Employment</b>	<b>41,700</b>	<b>41,300</b>	<b>40,800</b>	<b>400</b>	<b>1.0%</b>	<b>900</b>	<b>2.2%</b>
Total Private Employment*	28,600	28,200	27,800	400	1.4%	800	2.9%
Private Service Providers**	23,200	22,900	22,400	300	1.3%	800	3.6%
<b>Goods Producing Industries</b>	<b>5,400</b>	<b>5,300</b>	<b>5,400</b>	<b>100</b>	<b>1.9%</b>	<b>0</b>	<b>0.0%</b>
<b>N. Resources/Construction</b>	1,700	1,600	1,600	100	6.3%	100	6.3%
<b>Manufacturing</b>	3,700	3,700	3,800	0	0.0%	-100	-2.6%
<b>Service Providing Industries</b>	<b>36,300</b>	<b>36,000</b>	<b>35,400</b>	<b>300</b>	<b>0.8%</b>	<b>900</b>	<b>2.5%</b>
<b>Trade, Transportation &amp; Util.</b>	7,100	7,000	6,900	100	1.4%	200	2.9%
Wholesale Trade	600	600	600	0	0.0%	0	0.0%
Retail Trade	5,300	5,200	5,100	100	1.9%	200	3.9%
Transport, Warehouse & Util.	1,200	1,200	1,200	0	0.0%	0	0.0%
<b>Information</b>	500	500	500	0	0.0%	0	0.0%
<b>Financial Activities</b>	2,300	2,200	2,300	100	4.5%	0	0.0%
<b>Pro. &amp; Business Services</b>	3,300	3,200	3,100	100	3.1%	200	6.5%
<b>Educational &amp; Health Svcs.</b>	4,200	4,200	4,000	0	0.0%	200	5.0%
<b>Leisure &amp; Hospitality</b>	4,100	4,100	3,800	0	0.0%	300	7.9%
<b>Other Services</b>	1,700	1,700	1,800	0	0.0%	-100	-5.6%
<b>Government</b>	13,100	13,100	13,000	0	0.0%	100	0.8%
Federal Government	3,500	3,500	3,600	0	0.0%	-100	-2.8%
State Government	1,900	1,900	1,700	0	0.0%	200	11.8%
Local Government	7,700	7,700	7,700	0	0.0%	0	0.0%

**LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide**

	SEASONALLY ADJUSTED			
	Labor Force	Employment	Unemployment	Unemp. Rate
<b>MAR '07</b>	<b>1,740,490</b>	<b>1,669,520</b>	<b>70,980</b>	<b>4.1%</b>
Feb '07	1,736,890	1,668,760	68,130	3.9%
Jan '07	1,727,670	1,662,170	65,500	3.8%
Dec '06	1,727,120	1,657,400	69,720	4.0%
Nov '06	1,726,770	1,656,580	70,190	4.1%
Oct '06	1,725,310	1,655,680	69,620	4.0%
Sep '06	1,725,430	1,654,620	70,810	4.1%
Aug '06	1,724,510	1,653,440	71,070	4.1%
Jul '06	1,720,570	1,652,150	68,420	4.0%
Jun '06	1,718,740	1,650,840	67,900	4.0%
May '06	1,718,300	1,649,330	68,970	4.0%
Apr '06	1,715,810	1,647,730	68,070	4.0%
Mar '06	1,714,040	1,646,110	67,930	4.0%

**LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide**

	NON-SEASONALLY ADJUSTED			
	Labor Force	Employment	Unemployment	Unemp. Rate
<b>MAR '07</b>	<b>1,732,180</b>	<b>1,658,050</b>	<b>74,140</b>	<b>4.3%</b>
Feb '07	1,724,420	1,648,750	75,670	4.4%
Jan '07	1,731,520	1,666,860	64,660	3.7%
Dec '06	1,737,370	1,673,110	64,260	3.7%
Nov '06	1,732,050	1,669,330	62,720	3.6%
Oct '06	1,719,970	1,654,130	65,840	3.8%
Sep '06	1,719,730	1,650,680	69,060	4.0%
Aug '06	1,734,190	1,665,290	68,910	4.0%
Jul '06	1,741,200	1,667,600	73,600	4.2%
Jun '06	1,717,470	1,646,610	70,860	4.1%
May '06	1,710,170	1,645,720	64,450	3.8%
Apr '06	1,703,670	1,631,830	71,830	4.2%
Mar '06	1,695,200	1,621,390	73,810	4.4%