



# Economic Research & Analysis

...Bringing Oklahoma's Labor Market to Life!

FOR RELEASE: December 19, 2008

## OKLAHOMA EMPLOYMENT REPORT - November 2008

### Oklahoma's state unemployment rate continues to climb in November

Oklahoma's **non-seasonally adjusted unemployment rate** rose to 4.5 percent in November, a gain of 0.3 percent for the month. November's statewide rate was 0.4 percent higher than the rate reported for November 2007.

#### LOCAL AREA UNEMPLOYMENT STATISTICS\*

	Labor Force	Employment	Unemployment	Unemp. Rate
<b>NOV '08</b>	<b>1,777,770</b>	<b>1,698,310</b>	<b>79,470</b>	<b>4.5%</b>
Oct '08	1,775,320	1,701,430	73,890	4.2%
Nov '07	1,746,130	1,674,650	71,480	4.1%

\*non-seasonally adjusted

### Job counts up for state, Oklahoma City MSA in November

- In November, Oklahoma's statewide **TOTAL NON-FARM EMPLOYMENT** expanded by 5,400 jobs (+0.3 percent). Seasonal growth in **Trade, Transportation & Utilities** drove the monthly gain.
- **Trade, Transportation & Utilities (TTU)** grew by 4,200 jobs in November due to hiring for the holiday season in **Retail Trade**.
- Over the year, **TOTAL NON-FARM EMPLOYMENT** grew by 17,500 jobs. The only statewide supersectors to report declines for the period were **Trade, Transportation & Utilities** and **Information**.

#### TOTAL NON-FARM EMPLOYMENT\*

	Nov '08	Oct '08	Nov '07
<b>OKLAHOMA</b>	<b>1,603,500</b>	<b>1,598,100</b>	<b>1,586,000</b>
<b>OKC MSA</b>	581,400	580,300	575,400
<b>Tulsa MSA</b>	428,000	428,300	428,500

#### CHANGE in TOTAL NON-FARM EMPLOYMENT\*

	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>OKLAHOMA</b>	<b>5,400</b>	<b>0.3%</b>	<b>17,500</b>	<b>1.1%</b>
<b>OKC MSA</b>	1,100	0.2%	6,000	1.0%
<b>Tulsa MSA</b>	-300	-0.1%	-500	-0.1%

\*non-seasonally adjusted

This publication is produced by the Economic Research & Analysis (ER&A) division of the Oklahoma Employment Security Commission as a no cost service. All information contained within this document is available free of charge on the OESC website ([www.oesc.state.ok.us/lmi/](http://www.oesc.state.ok.us/lmi/)) and through labor market information (LMI) publications developed by the ER&A division. Unless otherwise noted, all statistics are preliminary and have not been adjusted for seasonal factors. All data is collected under strict guidelines provided by the Bureau of Labor Statistics. **Although a large amount of data has been presented, this in no way suggests that all data has been included. Due to space restrictions, only relevant industries and sectors are included for each geographic area.**

## LOCAL AREA UNEMPLOYMENT STATISTICS

The statistics in this section are gathered from the **Local Area Unemployment Statistics (LAUS)** program. LAUS produces labor force, employment, unemployment and unemployment rate estimates for the state and its subdivisions based on where workers live. Data is taken from a monthly household survey, and all LAUS numbers refer to individual persons rather than their jobs.

### Statewide unemployment expands again in November

In November 2008, Oklahoma's **non-seasonally adjusted unemployment rate** rose by 0.3 percent to 4.5 percent for the month. Although Oklahoma's statewide **non-seasonally adjusted labor force** and **employment** reported a small gain and a small loss for the month, respectively, **non-seasonally adjusted unemployment** expanded by 7.5 percent for the period. Compared to November 2007, statewide **non-seasonally adjusted labor force, employment** and **unemployment** have all expanded, with **unemployment** recording growth of more than 11 percent.

	NOVEMBER 2008			UNEMPLOYMENT RATE			
	Labor Force	Employment	Unemployment	Nov '08	Oct '08	Sep '08	Nov '07
<b>OKLAHOMA</b>	<b>1,777,770</b>	<b>1,698,310</b>	<b>79,470</b>	<b>4.5%</b>	<b>4.2%</b>	<b>3.5%</b>	<b>4.1%</b>
United States	154,624,000	144,609,000	10,015,000	6.5%	6.1%	6.0%	4.5%

	NON-SEASONALLY ADJUSTED			SEASONALLY ADJUSTED		
	Labor Force	Employment	Unemployment	Labor Force	Employment	Unemployment
<b>NOVEMBER 2008</b>	<b>1,777,770</b>	<b>1,698,310</b>	<b>79,470</b>	<b>1,770,530</b>	<b>1,688,140</b>	<b>82,390</b>
Monthly change (#)	2,450	-3,120	5,580	760	-4,820	5,580
Monthly change (%)	0.1%	-0.2%	7.5%	0.0%	-0.3%	7.3%
Annual change (#)	31,640	23,660	7,980	35,900	27,670	8,230
Annual change (%)	1.8%	1.4%	11.2%	2.1%	1.7%	11.1%
Participation rate*	64.1%	61.2%	--	63.8%	60.8%	--

\* Participation rate represents the ratio of labor force or employment compared to the general population of Oklahoma.

# CURRENT EMPLOYMENT STATISTICS

The **Current Employment Statistics (CES)** program uses a monthly payroll survey of businesses to provide current non-farm establishment employment statistics. Non-farm employment is an estimate of employment by place of work. It does not include the self-employed, unpaid family members or agricultural workers. CES numbers refer to jobs instead of persons.

## STATE of OKLAHOMA\*

\* full table on page 9

### Seasonal growth continues to drive statewide employment in November

Despite the recent economic slowdown, Oklahoma **TOTAL NON-FARM EMPLOYMENT** continued to expand in November. All three of the **Good Producing Industries** shed jobs over the period. **Trade, Transportation & Utilities (TTU)** and **Educational & Health Services** combined to provide a majority of the jobs gained over the month. Seasonal hiring in **Retail Trade** fueled the **TTU** growth, as retailers began to gear up for the holiday shopping season. This follows on the heels of seasonal education factors that have been driving **Government** growth for the past few months.

For the November-to-November period, Oklahoma **TOTAL NON-FARM EMPLOYMENT** grew by 17,500 jobs. The only two statewide supersectors that failed to add jobs over the year were **Trade, Transportation & Utilities** (-200 jobs) and **Information** (-200 jobs).

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>TOTAL NON-FARM EMPLOYMENT</b>	<b>1,603,500</b>	<b>1,598,100</b>	<b>1,586,000</b>	<b>5,400</b>	<b>0.3%</b>	<b>17,500</b>	<b>1.1%</b>
<b>Goods Producing Industries</b>	<b>280,500</b>	<b>281,300</b>	<b>271,600</b>	<b>-800</b>	<b>-0.3%</b>	<b>8,900</b>	<b>3.3%</b>
Natural Resources & Mining	54,200	54,500	48,900	-300	-0.6%	5,300	10.8%
Construction	75,600	75,800	72,700	-200	-0.3%	2,900	4.0%
Manufacturing	150,700	151,000	150,000	-300	-0.2%	700	0.5%
<b>Service Providing Industries</b>	<b>1,323,000</b>	<b>1,316,800</b>	<b>1,314,400</b>	<b>6,200</b>	<b>0.5%</b>	<b>8,600</b>	<b>0.7%</b>
Trade, Transportation & Utilities	293,900	289,700	294,100	4,200	1.4%	-200	-0.1%
Professional & Business Svcs.	183,500	184,000	182,400	-500	-0.3%	1,100	0.6%
Educational & Health Services	199,800	197,000	196,800	2,800	1.4%	3,000	1.5%
Leisure & Hospitality	142,000	142,400	139,200	-400	-0.3%	2,800	2.0%
Government	327,900	328,200	326,000	-300	-0.1%	1,900	0.6%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

### Manufacturing reports more job losses in November

Statewide **Manufacturing** shed 300 jobs in November, with all losses provided by the **Durable Goods Manufacturing** industry. This industry also contributed all of the supersector's annual expansion.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Manufacturing</b>	<b>150,700</b>	<b>151,000</b>	<b>150,000</b>	<b>-300</b>	<b>-0.2%</b>	<b>700</b>	<b>0.5%</b>
Durable Goods Manufacturing	103,800	104,200	102,300	-400	-0.4%	1,500	1.5%
Non-durable Goods Mfg.	46,900	46,800	47,700	100	0.2%	-800	-1.7%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Seasonal growth pushes Trade, Transportation & Utilities to November job gains

**Trade, Transportation & Utilities (TTU)** helped drive statewide growth with an addition of 4,200 jobs for November. The **Retail Trade** industry fueled the gain due to seasonal hiring for the holiday shopping season. **Transportation, Warehouse & Utilities** was the only industry to expand over the year.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Trade, Transportation &amp; Utilities</b>	<b>293,900</b>	<b>289,700</b>	<b>294,100</b>	<b>4,200</b>	<b>1.4%</b>	<b>-200</b>	<b>-0.1%</b>
Wholesale Trade	59,800	59,500	60,200	300	0.5%	-400	-0.7%
Retail Trade	175,300	171,400	176,000	3,900	2.3%	-700	-0.4%
Transportation, Warehouse & Util.	58,800	58,800	57,900	0	0.0%	900	1.6%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Professional & Business Services down in November

**Professional & Business Services** continued to shed jobs in November with a loss of 500 jobs. **Administrative & Support Services** provided the monthly contraction. This industry also shed jobs over the year, tempering annual gains in **Professional & Scientific Services**.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Professional &amp; Business Services</b>	<b>183,500</b>	<b>184,000</b>	<b>182,400</b>	<b>-500</b>	<b>-0.3%</b>	<b>1,100</b>	<b>0.6%</b>
Professional & Scientific Services	64,800	64,600	62,500	200	0.3%	2,300	3.7%
Management of Companies	13,400	13,400	13,200	0	0.0%	200	1.5%
Administrative & Support Services	105,300	106,000	106,700	-700	-0.7%	-1,400	-1.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Professional & Business Services expands in November

The 2,800-job addition reported by **Professional & Business** in November was the second largest job gain for the month. **Educational Services** and **Health Care & Social Assistance** provided equal shares of the monthly growth. The two industries also both contributed to the supersector's annual expansion.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Educational &amp; Health Services</b>	<b>199,800</b>	<b>197,000</b>	<b>196,800</b>	<b>2,800</b>	<b>1.4%</b>	<b>3,000</b>	<b>1.5%</b>
Educational Services	21,600	20,200	20,400	1,400	6.9%	1,200	5.9%
Health Care & Social Assistance	178,200	176,800	176,400	1,400	0.8%	1,800	1.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Statewide Leisure & Hospitality down again over month

Statewide **Leisure & Hospitality** continued to shed jobs in November, reporting a loss of 400 jobs over the month. **Arts, Entertainment & Recreation** provided all of the monthly contraction, while both component industries contributed to the annual gain.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Leisure &amp; Hospitality</b>	<b>142,000</b>	<b>142,400</b>	<b>139,200</b>	<b>-400</b>	<b>-0.3%</b>	<b>2,800</b>	<b>2.0%</b>
Arts, Entertainment & Recreation	17,900	18,300	16,800	-400	-2.2%	1,100	6.5%
Accommodation & Food Services	124,100	124,100	122,400	0	0.0%	1,700	1.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Statewide Government drops jobs in November

Government shed 300 jobs in November due entirely to the **Federal Government** industry. The supersector's 1,900-job annual gain was provided mostly by **State Government**.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Government</b>	<b>327,900</b>	<b>328,200</b>	<b>326,000</b>	<b>-300</b>	<b>-0.1%</b>	<b>1,900</b>	<b>0.6%</b>
Federal Government	45,600	45,900	45,500	-300	-0.7%	100	0.2%
State Government	88,000	88,000	86,300	0	0.0%	1,700	2.0%
Local Government	194,300	194,300	194,200	0	0.0%	100	0.1%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKLAHOMA CITY MSA\*

\* full table on page 10

## Oklahoma City MSA continues to add jobs over month

**TOTAL NON-FARM EMPLOYMENT** in the Oklahoma City metropolitan statistical area (MSA) expanded by 1,100 jobs in November. All additions came from the **Service Providing Industries**. **Trade, Transportation & Utilities (TTU)** contributed the largest portion of the gain due to seasonal expansion in **Retail Trade**. The only supersectors besides **TTU** to add jobs over the month were **Information, Educational & Health Services**, and **Government**.

Over the year, the Oklahoma City MSA has grown by 6,000 jobs. The only supersectors that failed to add jobs over the year were **Financial Activities** (-400 jobs) and **Government** (-2,100 jobs).

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>TOTAL NON-FARM EMPLOYMENT</b>	<b>581,400</b>	<b>580,300</b>	<b>575,400</b>	<b>1,100</b>	<b>0.2%</b>	<b>6,000</b>	<b>1.0%</b>
<b>Goods Producing Industries</b>	<b>81,600</b>	<b>82,100</b>	<b>79,500</b>	<b>-500</b>	<b>-0.6%</b>	<b>2,100</b>	<b>2.6%</b>
Construction	28,800	29,200	27,900	-400	-1.4%	900	3.2%
Manufacturing	36,600	36,700	36,600	-100	-0.3%	0	0.0%
<b>Service Providing Industries</b>	<b>499,800</b>	<b>498,200</b>	<b>495,900</b>	<b>1,600</b>	<b>0.3%</b>	<b>3,900</b>	<b>0.8%</b>
Trade, Transportation & Utilities	105,100	103,500	105,100	1,600	1.5%	0	0.0%
Educational & Health Services	76,400	76,100	73,800	300	0.4%	2,600	3.5%
Leisure & Hospitality	58,100	58,500	56,400	-400	-0.7%	1,700	3.0%
Government	113,600	113,200	115,700	400	0.4%	-2,100	-1.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Retail Trade fuels monthly growth for OKC TTU

Seasonal hiring in **Retail Trade** pushed Oklahoma City **Trade, Transportation & Utilities (TTU)** to a 1,600-job gain in November. No industry reported any change from November 2007.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Trade, Transportation &amp; Utilities</b>	<b>105,100</b>	<b>103,500</b>	<b>105,100</b>	<b>1,600</b>	<b>1.5%</b>	<b>0</b>	<b>0.0%</b>
Wholesale Trade	23,800	23,700	23,800	100	0.4%	0	0.0%
Retail Trade	64,200	62,600	64,200	1,600	2.6%	0	0.0%
Transportation, Warehouse & Util.	17,100	17,200	17,100	-100	-0.6%	0	0.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Educational & Health Services up in November

Oklahoma City **Educational & Health Services** added 300 jobs in November. The supersector's monthly and annual expansion came solely from the **Health Care & Social Assistance** industry.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Educational &amp; Health Services</b>	<b>76,400</b>	<b>76,100</b>	<b>73,800</b>	<b>300</b>	<b>0.4%</b>	<b>2,600</b>	<b>3.5%</b>
Health Care & Social Assistance	67,800	67,500	65,200	300	0.4%	2,600	4.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## OKC Government adds jobs for month, sheds jobs for year

Oklahoma City **Government** continued to expand in November with an addition of 400 jobs. **Local Government** provided the monthly gain and more than half of **Government's** annual loss.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Government</b>	<b>113,600</b>	<b>113,200</b>	<b>115,700</b>	<b>400</b>	<b>0.4%</b>	<b>-2,100</b>	<b>-1.8%</b>
Federal Government	26,500	26,500	26,600	0	0.0%	-100	-0.4%
State Government	40,100	40,100	41,000	0	0.0%	-900	-2.2%
Local Government	47,000	46,600	48,100	400	0.9%	-1,100	-2.3%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa MSA employment down for month, year in November

**TOTAL NON-FARM EMPLOYMENT** for the Tulsa metropolitan statistical area (MSA) fell slightly for both the month and year in November. Over the month, **Trade, Transportation & Utilities** and **Educational & Health Services** were the only supersectors to add jobs. Job gains from these two were counteracted by smaller losses in other supersectors.

Although only three supersectors (**Manufacturing, Information,** and **Professional & Business Services**) shed jobs over the year, annual gains weren't enough to keep the Tulsa MSA from a net over-the-year loss for the November-to-November period.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>TOTAL NON-FARM EMPLOYMENT</b>	<b>428,000</b>	<b>428,300</b>	<b>428,500</b>	<b>-300</b>	<b>-0.1%</b>	<b>-500</b>	<b>-0.1%</b>
<b>Goods Producing Industries</b>	<b>81,300</b>	<b>81,500</b>	<b>81,500</b>	<b>-200</b>	<b>-0.2%</b>	<b>-200</b>	<b>-0.2%</b>
Construction	23,500	23,700	22,800	-200	-0.8%	700	3.1%
<b>Service Providing Industries</b>	<b>346,700</b>	<b>346,800</b>	<b>347,000</b>	<b>-100</b>	<b>0.0%</b>	<b>-300</b>	<b>-0.1%</b>
Trade, Transportation & Utilities	87,400	85,900	87,000	1,500	1.7%	400	0.5%
Professional & Business Svcs.	57,900	58,800	60,500	-900	-1.5%	-2,600	-4.3%
Educational & Health Services	59,600	59,300	58,500	300	0.5%	1,100	1.9%
Government	53,100	53,800	53,100	-700	-1.3%	0	0.0%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Seasonal hires lead Tulsa TTU to monthly gain in November

In November, seasonal hiring in **Retail Trade** drove Tulsa **Trade, Transportation & Utilities (TTU)** to an addition of 1,500 jobs. This gain was the largest reported by any Tulsa supersector for the month. **Retail Trade** combined with **Transportation, Warehouse & Utilities** to account for the supersector's annual growth.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Trade, Transportation &amp; Utilities</b>	<b>87,400</b>	<b>85,900</b>	<b>87,000</b>	<b>1,500</b>	<b>1.7%</b>	<b>400</b>	<b>0.5%</b>
Wholesale Trade	18,100	18,100	18,200	0	0.0%	-100	-0.5%
Retail Trade	47,000	45,400	46,800	1,600	3.5%	200	0.4%
Transportation, Warehouse & Util.	22,300	22,400	22,000	-100	-0.4%	300	1.4%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Professional & Business Services down for month, year

**Professional & Business Services** reported the largest monthly and annual losses of any Tulsa supersector in November. **Administrative & Support Services** provided many of the job losses.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
<b>Professional &amp; Business Services</b>	<b>57,900</b>	<b>58,800</b>	<b>60,500</b>	<b>-900</b>	<b>-1.5%</b>	<b>-2,600</b>	<b>-4.3%</b>
Professional & Scientific Services	19,600	19,700	19,800	-100	-0.5%	-200	-1.0%
Administrative & Support Services	32,700	33,500	35,100	-800	-2.4%	-2,400	-6.8%
				<b>Jobs</b>	<b>Pct.</b>	<b>Jobs</b>	<b>Pct.</b>

## Tulsa Educational & Health Services up for month, year

Tulsa **Educational & Health Services** was one of only two supersectors to expand over the month. The **Health Care & Social Assistance** industry contributed both the monthly and annual growth.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
				Jobs	Pct.	Jobs	Pct.
<b>Educational &amp; Health Services</b>	<b>59,600</b>	<b>59,300</b>	<b>58,500</b>	<b>300</b>	<b>0.5%</b>	<b>1,100</b>	<b>1.9%</b>
Educational Services	6,900	6,900	7,200	0	0.0%	-300	-4.2%
Health Care & Social Assistance	52,700	52,400	51,300	300	0.6%	1,400	2.7%

## Tulsa Government sheds jobs in November

Tulsa **Government** reversed course in November with a loss of 700 jobs over the month. **Local Government**, which helped drive seasonal expansion over the past few months, provided all of the monthly contraction. Over-the-year gains in **Local Government** were negated by an equal loss contributed by **Federal Government** and **State Government**.

	NUMBER OF JOBS			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08		Nov '07 to Nov '08	
				Jobs	Pct.	Jobs	Pct.
<b>Government</b>	<b>53,100</b>	<b>53,800</b>	<b>53,100</b>	<b>-700</b>	<b>-1.3%</b>	<b>0</b>	<b>0.0%</b>
Federal Government	4,700	4,700	4,800	0	0.0%	-100	-2.1%
State Government	7,100	7,000	7,500	100	1.4%	-400	-5.3%
Local Government	41,300	42,100	40,800	-800	-1.9%	500	1.2%

**CURRENT EMPLOYMENT STATISTICS – State of Oklahoma**

	NUMBER EMPLOYED			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08	Nov '07 to Nov '08		
<b>Total Non-farm Employment</b>	<b>1,603,500</b>	<b>1,598,100</b>	<b>1,586,000</b>	<b>5,400</b>	<b>0.3%</b>	<b>17,500</b>	<b>1.1%</b>
Total Private Employment*	1,275,600	1,269,900	1,260,000	5,700	0.4%	15,600	1.2%
Private Service Providers**	995,100	988,600	988,400	6,500	0.7%	6,700	0.7%
<b>Goods Producing Industries</b>	<b>280,500</b>	<b>281,300</b>	<b>271,600</b>	<b>-800</b>	<b>-0.3%</b>	<b>8,900</b>	<b>3.3%</b>
<b>Natural Resources &amp; Mining</b>	<b>54,200</b>	<b>54,500</b>	<b>48,900</b>	<b>-300</b>	<b>-0.6%</b>	<b>5,300</b>	<b>10.8%</b>
Support Activities for Mining	28,900	28,700	26,800	200	0.7%	2,100	7.8%
<b>Construction</b>	<b>75,600</b>	<b>75,800</b>	<b>72,700</b>	<b>-200</b>	<b>-0.3%</b>	<b>2,900</b>	<b>4.0%</b>
Construction of Buildings	16,300	16,500	15,300	-200	-1.2%	1,000	6.5%
Residential Buildings	6,400	6,500	5,900	-100	-1.5%	500	8.5%
Non-residential Buildings	9,900	10,000	9,400	-100	-1.0%	500	5.3%
Heavy & Civil Engineering	12,100	12,200	12,000	-100	-0.8%	100	0.8%
Specialty Trade Contractors	47,200	47,100	45,400	100	0.2%	1,800	4.0%
Bldg. Equip. Contractors	22,000	22,100	21,300	-100	-0.5%	700	3.3%
<b>Manufacturing</b>	<b>150,700</b>	<b>151,000</b>	<b>150,000</b>	<b>-300</b>	<b>-0.2%</b>	<b>700</b>	<b>0.5%</b>
Durable Goods Mfg.	103,800	104,200	102,300	-400	-0.4%	1,500	1.5%
Fabricated Metal Products	24,700	24,600	23,800	100	0.4%	900	3.8%
Other Fabricated Metal	5,000	5,000	4,700	0	0.0%	300	6.4%
Machinery Manufacturing	31,200	31,400	30,000	-200	-0.6%	1,200	4.0%
Electrical Equipment Mfg.	3,300	3,300	3,300	0	0.0%	0	0.0%
Transportation Equip. Mfg.	14,800	14,900	16,200	-100	-0.7%	-1,400	-8.6%
Motor Vehicle Mfg.	2,400	2,400	2,500	0	0.0%	-100	-4.0%
Aerospace Products Mfg.	6,100	6,100	5,500	0	0.0%	600	10.9%
Non-durable Goods Mfg.	46,900	46,800	47,700	100	0.2%	-800	-1.7%
Food Manufacturing	20,100	19,900	19,800	200	1.0%	300	1.5%
Paper Manufacturing	2,900	3,000	2,900	-100	-3.3%	0	0.0%
Plastic & Rubber Products	11,100	11,000	11,100	100	0.9%	0	0.0%
<b>Service Providing Industries</b>	<b>1,323,000</b>	<b>1,316,800</b>	<b>1,314,400</b>	<b>6,200</b>	<b>0.5%</b>	<b>8,600</b>	<b>0.7%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>293,900</b>	<b>289,700</b>	<b>294,100</b>	<b>4,200</b>	<b>1.4%</b>	<b>-200</b>	<b>-0.1%</b>
Wholesale Trade	59,800	59,500	60,200	300	0.5%	-400	-0.7%
Retail Trade	175,300	171,400	176,000	3,900	2.3%	-700	-0.4%
Motor Vehicle & Parts	23,800	24,000	23,700	-200	-0.8%	100	0.4%
Automobile Dealers	15,000	15,100	15,000	-100	-0.7%	0	0.0%
Food & Beverage Stores	22,600	22,200	23,000	400	1.8%	-400	-1.7%
Gen'l Merchandise Stores	47,600	45,800	46,500	1,800	3.9%	1,100	2.4%
Transport., Warehouse & Util.	58,800	58,800	57,900	0	0.0%	900	1.6%
Utilities	10,600	10,600	10,500	0	0.0%	100	1.0%
Transportation/Warehouse	48,200	48,200	47,400	0	0.0%	800	1.7%
Air Transportation	8,500	8,600	8,600	-100	-1.2%	-100	-1.2%
Truck Transportation	20,400	20,300	19,900	100	0.5%	500	2.5%
<b>Information</b>	<b>28,600</b>	<b>28,700</b>	<b>28,800</b>	<b>-100</b>	<b>-0.3%</b>	<b>-200</b>	<b>-0.7%</b>
Publishing Industries	7,100	7,100	7,100	0	0.0%	0	0.0%
Telecommunications	13,200	13,200	13,900	0	0.0%	-700	-5.0%

	NUMBER EMPLOYED			CHANGE			
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08	Nov '07 to Nov '08		
<b>Financial Activities</b>	<b>84,400</b>	<b>84,300</b>	<b>84,200</b>	<b>100</b>	<b>0.1%</b>	<b>200</b>	<b>0.2%</b>
Finance & Insurance	60,700	60,400	60,300	300	0.5%	400	0.7%
Credit Intermediation	32,600	32,400	31,800	200	0.6%	800	2.5%
Insurance Carriers & Rltd.	24,100	24,000	23,500	100	0.4%	600	2.6%
Real Estate, Rental/Leasing	23,700	23,900	23,900	-200	-0.8%	-200	-0.8%
Real Estate	11,200	11,400	11,400	-200	-1.8%	-200	-1.8%
<b>Pro. &amp; Business Services</b>	<b>183,500</b>	<b>184,000</b>	<b>182,400</b>	<b>-500</b>	<b>-0.3%</b>	<b>1,100</b>	<b>0.6%</b>
Pro. & Scientific Services	64,800	64,600	62,500	200	0.3%	2,300	3.7%
Legal Services	12,600	12,600	12,700	0	0.0%	-100	-0.8%
Accounting & Tax Prep.	12,100	12,100	12,400	0	0.0%	-300	-2.4%
Architecture/Engineering	13,000	13,000	12,400	0	0.0%	600	4.8%
Management of Companies	13,400	13,400	13,200	0	0.0%	200	1.5%
Admin. & Support Services	105,300	106,000	106,700	-700	-0.7%	-1,400	-1.3%
Employment Services	47,300	48,500	47,500	-1,200	-2.5%	-200	-0.4%
Business Support Svcs.	18,000	18,000	18,000	0	0.0%	0	0.0%
Services to Buildings	15,100	15,400	14,700	-300	-1.9%	400	2.7%
<b>Educational &amp; Health Svcs.</b>	<b>199,800</b>	<b>197,000</b>	<b>196,800</b>	<b>2,800</b>	<b>1.4%</b>	<b>3,000</b>	<b>1.5%</b>
Educational Services	21,600	20,200	20,400	1,400	6.9%	1,200	5.9%
Health Care & Social Asst.	178,200	176,800	176,400	1,400	0.8%	1,800	1.0%
Ambulatory Health Care	65,200	64,300	63,500	900	1.4%	1,700	2.7%
Hospitals	53,300	53,000	53,000	300	0.6%	300	0.6%
Nursing & Residential Care	34,600	34,500	34,700	100	0.3%	-100	-0.3%
Social Assistance	25,100	25,000	25,200	100	0.4%	-100	-0.4%
<b>Leisure &amp; Hospitality</b>	<b>142,000</b>	<b>142,400</b>	<b>139,200</b>	<b>-400</b>	<b>-0.3%</b>	<b>2,800</b>	<b>2.0%</b>
Arts, Entertainment & Rec.	17,900	18,300	16,800	-400	-2.2%	1,100	6.5%
Accommodation & Food Svc.	124,100	124,100	122,400	0	0.0%	1,700	1.4%
Accommodation	11,100	11,300	11,100	-200	-1.8%	0	0.0%
Food Svcs./Drinking Places	113,000	112,800	111,300	200	0.2%	1,700	1.5%
Full-service Restaurants	52,200	51,500	50,700	700	1.4%	1,500	3.0%
Limited-service Eating	54,800	55,600	53,700	-800	-1.4%	1,100	2.0%
<b>Other Services</b>	<b>62,900</b>	<b>62,500</b>	<b>62,900</b>	<b>400</b>	<b>0.6%</b>	<b>0</b>	<b>0.0%</b>
Repair & Maintenance	14,100	14,100	13,800	0	0.0%	300	2.2%
Personal & Laundry Services	13,900	13,700	13,500	200	1.5%	400	3.0%
<b>Government</b>	<b>327,900</b>	<b>328,200</b>	<b>326,000</b>	<b>-300</b>	<b>-0.1%</b>	<b>1,900</b>	<b>0.6%</b>
Federal Government	45,600	45,900	45,500	-300	-0.7%	100	0.2%
State Government	88,000	88,000	86,300	0	0.0%	1,700	2.0%
Local Government	194,300	194,300	194,200	0	0.0%	100	0.1%

\* Total Private Employment = (TOTAL NON-FARM EMPLOYMENT – Government) \*\* Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

**CURRENT EMPLOYMENT STATISTICS – Oklahoma City MSA**

	NUMBER EMPLOYED			CHANGE	
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08	Nov '07 to Nov '08
<b>Total Non-farm Employment</b>	<b>581,400</b>	<b>580,300</b>	<b>575,400</b>	<b>1,100 0.2%</b>	<b>6,000 1.0%</b>
Total Private Employment*	467,800	467,100	459,700	700 0.1%	8,100 1.8%
Private Service Providers**	386,200	385,000	380,200	1,200 0.3%	6,000 1.6%
<b>Goods Producing Industries</b>	<b>81,600</b>	<b>82,100</b>	<b>79,500</b>	<b>-500 -0.6%</b>	<b>2,100 2.6%</b>
<b>Natural Resources &amp; Mining</b>	<b>16,200</b>	<b>16,200</b>	<b>15,000</b>	<b>0 0.0%</b>	<b>1,200 8.0%</b>
<b>Construction</b>	<b>28,800</b>	<b>29,200</b>	<b>27,900</b>	<b>-400 -1.4%</b>	<b>900 3.2%</b>
Specialty Trade Contractors	18,400	18,500	17,500	-100 -0.5%	900 5.1%
<b>Manufacturing</b>	<b>36,600</b>	<b>36,700</b>	<b>36,600</b>	<b>-100 -0.3%</b>	<b>0 0.0%</b>
Durable Goods Mfg.	27,500	27,600	27,000	-100 -0.4%	500 1.9%
Machinery Manufacturing	8,000	8,000	7,700	0 0.0%	300 3.9%
Transportation Equip. Mfg.	4,400	4,500	5,600	-100 -2.2%	-1,200 -21.4%
Plastic & Rubber Products	1,400	1,400	1,500	0 0.0%	-100 -6.7%
<b>Service Providing Industries</b>	<b>499,800</b>	<b>498,200</b>	<b>495,900</b>	<b>1,600 0.3%</b>	<b>3,900 0.8%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>105,100</b>	<b>103,500</b>	<b>105,100</b>	<b>1,600 1.5%</b>	<b>0 0.0%</b>
Wholesale Trade	23,800	23,700	23,800	100 0.4%	0 0.0%
Retail Trade	64,200	62,600	64,200	1,600 2.6%	0 0.0%
Gen'l Merchandise Stores	15,300	14,600	15,300	700 4.8%	0 0.0%
Transport, Warehouse & Util.	17,100	17,200	17,100	-100 -0.6%	0 0.0%
<b>Information</b>	<b>12,300</b>	<b>12,200</b>	<b>12,200</b>	<b>100 0.8%</b>	<b>100 0.8%</b>
Telecommunications	5,700	5,600	6,200	100 1.8%	-500 -8.1%
<b>Financial Activities</b>	<b>34,100</b>	<b>34,200</b>	<b>34,500</b>	<b>-100 -0.3%</b>	<b>-400 -1.2%</b>
Finance & Insurance	24,200	24,200	23,700	0 0.0%	500 2.1%
Rental & Leasing Services	5,700	5,700	5,800	0 0.0%	-100 -1.7%
<b>Pro. &amp; Business Services</b>	<b>77,000</b>	<b>77,300</b>	<b>75,600</b>	<b>-300 -0.4%</b>	<b>1,400 1.9%</b>
Pro. & Scientific Services	28,100	28,000	27,400	100 0.4%	700 2.6%
Management of Companies	6,200	6,100	5,900	100 1.6%	300 5.1%
Admin. & Support Services	42,700	43,200	42,300	-500 -1.2%	400 0.9%
Employment Services	18,700	18,800	18,500	-100 -0.5%	200 1.1%
Business Support Svcs.	5,900	6,000	6,800	-100 -1.7%	-900 -13.2%
<b>Educational &amp; Health Svcs.</b>	<b>76,400</b>	<b>76,100</b>	<b>73,800</b>	<b>300 0.4%</b>	<b>2,600 3.5%</b>
Health Care & Social Asst.	67,800	67,500	65,200	300 0.4%	2,600 4.0%
Ambulatory Health Care	26,100	26,100	25,300	0 0.0%	800 3.2%
Hospitals	21,400	21,400	20,600	0 0.0%	800 3.9%
<b>Leisure &amp; Hospitality</b>	<b>58,100</b>	<b>58,500</b>	<b>56,400</b>	<b>-400 -0.7%</b>	<b>1,700 3.0%</b>
Food Svcs./Drinking Places	48,100	48,100	45,000	0 0.0%	3,100 6.9%
Full-service Restaurants	21,400	21,300	20,700	100 0.5%	700 3.4%
Limited-service Eating	21,500	21,700	20,300	-200 -0.9%	1,200 5.9%
<b>Other Services</b>	<b>23,200</b>	<b>23,200</b>	<b>22,600</b>	<b>0 0.0%</b>	<b>600 2.7%</b>
<b>Government</b>	<b>113,600</b>	<b>113,200</b>	<b>115,700</b>	<b>400 0.4%</b>	<b>-2,100 -1.8%</b>
Federal Government	26,500	26,500	26,600	0 0.0%	-100 -0.4%
State Government	40,100	40,100	41,000	0 0.0%	-900 -2.2%
Local Government	47,000	46,600	48,100	400 0.9%	-1,100 -2.3%

\* Total Private Employment = (TOTAL NON-FARM EMPLOYMENT – Government)

\*\* Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

**CURRENT EMPLOYMENT STATISTICS – Tulsa MSA**

	NUMBER EMPLOYED			CHANGE	
	Nov '08	Oct '08	Nov '07	Oct '08 to Nov '08	Nov '07 to Nov '08
<b>Total Non-farm Employment</b>	<b>428,000</b>	<b>428,300</b>	<b>428,500</b>	<b>-300 -0.1%</b>	<b>-500 -0.1%</b>
Total Private Employment*	374,900	374,500	375,400	400 0.1%	-500 -0.1%
Private Service Providers**	293,600	293,000	293,900	600 0.2%	-300 -0.1%
<b>Goods Producing Industries</b>	<b>81,300</b>	<b>81,500</b>	<b>81,500</b>	<b>-200 -0.2%</b>	<b>-200 -0.2%</b>
<b>Natural Resources &amp; Mining</b>	<b>7,100</b>	<b>7,100</b>	<b>6,900</b>	<b>0 0.0%</b>	<b>200 2.9%</b>
<b>Construction</b>	<b>23,500</b>	<b>23,700</b>	<b>22,800</b>	<b>-200 -0.8%</b>	<b>700 3.1%</b>
Specialty Trade Contractors	15,100	15,100	14,200	0 0.0%	900 6.3%
<b>Manufacturing</b>	<b>50,700</b>	<b>50,700</b>	<b>51,800</b>	<b>0 0.0%</b>	<b>-1,100 -2.1%</b>
Machinery Manufacturing	11,500	11,500	11,300	0 0.0%	200 1.8%
Other Gen'l Purpose	5,500	5,500	5,500	0 0.0%	0 0.0%
Transportation Equip. Mfg.	5,400	5,500	5,800	-100 -1.8%	-400 -6.9%
<b>Service Providing Industries</b>	<b>346,700</b>	<b>346,800</b>	<b>347,000</b>	<b>-100 0.0%</b>	<b>-300 -0.1%</b>
<b>Trade, Transportation &amp; Util.</b>	<b>87,400</b>	<b>85,900</b>	<b>87,000</b>	<b>1,500 1.7%</b>	<b>400 0.5%</b>
Wholesale Trade	18,100	18,100	18,200	0 0.0%	-100 -0.5%
Retail Trade	47,000	45,400	46,800	1,600 3.5%	200 0.4%
Food & Beverage Stores	7,200	7,100	6,900	100 1.4%	300 4.3%
General Merchandise Store	10,800	10,400	10,800	400 3.8%	0 0.0%
Department Stores	4,300	4,100	4,400	200 4.9%	-100 -2.3%
Other Gen'l Merchandise	6,500	6,300	6,400	200 3.2%	100 1.6%
Transport, Warehouse & Util.	22,300	22,400	22,000	-100 -0.4%	300 1.4%
Utilities	3,400	3,400	3,300	0 0.0%	100 3.0%
Transportation & Warehouse	18,900	19,000	18,700	-100 -0.5%	200 1.1%
Air Transportation	7,400	7,300	7,400	100 1.4%	0 0.0%
<b>Information</b>	<b>9,700</b>	<b>9,800</b>	<b>10,400</b>	<b>-100 -1.0%</b>	<b>-700 -6.7%</b>
Telecommunications	4,800	4,800	4,800	0 0.0%	0 0.0%
<b>Financial Activities</b>	<b>25,400</b>	<b>25,500</b>	<b>25,300</b>	<b>-100 -0.4%</b>	<b>100 0.4%</b>
Insurance Carriers	5,300	5,200	5,000	100 1.9%	300 6.0%
<b>Pro. &amp; Business Services</b>	<b>57,900</b>	<b>58,800</b>	<b>60,500</b>	<b>-900 -1.5%</b>	<b>-2,600 -4.3%</b>
Pro. & Scientific Services	19,600	19,700	19,800	-100 -0.5%	-200 -1.0%
Management of Companies	5,600	5,600	5,600	0 0.0%	0 0.0%
Admin. & Support Services	32,700	33,500	35,100	-800 -2.4%	-2,400 -6.8%
Employment Services	16,600	16,900	16,900	-300 -1.8%	-300 -1.8%
Business Support Svcs.	8,100	8,100	7,900	0 0.0%	200 2.5%
<b>Educational &amp; Health Svcs.</b>	<b>59,600</b>	<b>59,300</b>	<b>58,500</b>	<b>300 0.5%</b>	<b>1,100 1.9%</b>
Educational Services	6,900	6,900	7,200	0 0.0%	-300 -4.2%
Health Care & Social Asst.	52,700	52,400	51,300	300 0.6%	1,400 2.7%
Ambulatory Health Care	17,100	17,000	17,400	100 0.6%	-300 -1.7%
Hospitals	18,500	18,500	18,700	0 0.0%	-200 -1.1%
<b>Leisure &amp; Hospitality</b>	<b>34,900</b>	<b>35,000</b>	<b>34,100</b>	<b>-100 -0.3%</b>	<b>800 2.3%</b>
Food Svcs./Drinking Places	29,900	29,900	29,400	0 0.0%	500 1.7%
Full-service Restaurants	14,800	14,700	14,300	100 0.7%	500 3.5%
<b>Other Services</b>	<b>18,700</b>	<b>18,700</b>	<b>18,100</b>	<b>0 0.0%</b>	<b>600 3.3%</b>
<b>Government</b>	<b>53,100</b>	<b>53,800</b>	<b>53,100</b>	<b>-700 -1.3%</b>	<b>0 0.0%</b>
Federal Government	4,700	4,700	4,800	0 0.0%	-100 -2.1%
State Government	7,100	7,000	7,500	100 1.4%	-400 -5.3%
Local Government	41,300	42,100	40,800	-800 -1.9%	500 1.2%

## LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide

### NON-SEASONALLY ADJUSTED

	Labor Force	Employment	Unemployment	Unemp. Rate
<b>NOV '08</b>	<b>1,777,770</b>	<b>1,698,310</b>	<b>79,470</b>	<b>4.5%</b>
Oct '08	1,775,320	1,701,430	73,890	4.2%
Sep '08	1,752,950	1,690,960	61,990	3.5%
Aug '08	1,745,530	1,679,020	66,510	3.8%
Jul '08	1,754,150	1,683,660	70,490	4.0%
Jun '08	1,758,950	1,685,650	73,300	4.2%
May '08	1,735,310	1,674,070	61,250	3.5%
Apr '08	1,718,150	1,668,730	49,420	2.9%
Mar '08	1,713,580	1,657,790	55,780	3.3%
Feb '08	1,703,410	1,643,760	59,640	3.5%
Jan '08	1,719,400	1,646,460	72,940	4.2%
Dec '07	1,731,550	1,657,820	73,740	4.3%
Nov '07	1,746,130	1,674,650	71,480	4.1%

### SEASONALLY ADJUSTED

	Labor Force	Employment	Unemployment	Unemp. Rate
<b>NOV '08</b>	<b>1,770,530</b>	<b>1,688,140</b>	<b>82,390</b>	<b>4.7%</b>
Oct '08	1,769,770	1,692,960	76,810	4.3%
Sep '08	1,757,740	1,691,560	66,180	3.8%
Aug '08	1,745,140	1,675,270	69,870	4.0%
Jul '08	1,736,680	1,665,010	71,670	4.1%
Jun '08	1,733,390	1,665,730	67,660	3.9%
May '08	1,735,090	1,674,030	61,060	3.5%
Apr '08	1,723,560	1,668,050	55,510	3.2%
Mar '08	1,721,700	1,668,600	53,100	3.1%
Feb '08	1,716,670	1,663,640	53,040	3.1%
Jan '08	1,733,970	1,669,740	64,230	3.7%
Dec '07	1,732,380	1,660,900	71,480	4.1%
Nov '07	1,734,630	1,660,460	74,160	4.3%