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OKLAHOMA EMPLOYMENT REPORT - July 2008

Oklahoma's statewide unemployment rate down in July

Oklahoma's **non-seasonally adjusted unemployment rate** decreased to 4.0 percent in July. For the July-to-July period, the **non-seasonally adjusted unemployment rate** dropped by 0.4 percent.

LOCAL AREA UNEMPLOYMENT STATISTICS*

	Labor Force	Employment	Unemployment	Unemp. Rate
JUL '08	1,754,100	1,683,520	70,580	4.0%
Jun '08	1,758,950	1,685,650	73,300	4.2%
Jul '07	1,746,740	1,670,430	76,310	4.4%

*non-seasonally adjusted

Job counts down for state, both MSAs in July

- Oklahoma's statewide **TOTAL NON-FARM EMPLOYMENT** shed 18,100 jobs (-1.1 percent) in July. A large portion of this loss resulted from seasonal factors affecting **Government**.
- **Government** contracted by 13,900 jobs (-4.4 percent) in July. This seasonal loss reflects public schools and universities going to summer schedules.
- The only industry to report statewide monthly job growth in July was **Manufacturing** (+100 jobs).

TOTAL NON-FARM EMPLOYMENT*

	Jul '08	Jun '08	Jul '07
OKLAHOMA	1,567,600	1,585,700	1,550,800
OKC MSA	567,700	575,600	559,000
Tulsa MSA	424,800	427,900	425,200

CHANGE in TOTAL NON-FARM EMPLOYMENT*

	Jun '08 to Jul '08		Jul '07 to Jul '08	
OKLAHOMA	-18,100	-1.1%	16,800	1.1%
OKC MSA	-7,900	-1.4%	8,700	1.6%
Tulsa MSA	-3,100	-0.7%	-400	-0.1%

*non-seasonally adjusted

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LOCAL AREA UNEMPLOYMENT STATISTICS

The statistics in this section are gathered from the **Local Area Unemployment Statistics (LAUS)** program. LAUS produces labor force, employment, unemployment and unemployment rate estimates for the state and its subdivisions based on where workers live. Data is taken from a monthly household survey, and all LAUS numbers refer to individual persons rather than their jobs.

Monthly drops reported for statewide labor force, employment and unemployment in July

Oklahoma's **non-seasonally adjusted unemployment rate** slipped to 4.0 percent in July 2008, improving by 0.2 percent for the month. Although statewide **non-seasonally adjusted labor force, employment and unemployment** all contracted over the month, it was **unemployment's** 3.7 percent loss that fueled July's unemployment rate shift. Since July 2007, statewide **non-seasonally adjusted unemployment** has contracted by 5,200 persons.

	JULY 2008			UNEMPLOYMENT RATE			
	Labor Force	Employment	Unemployment	Jul '08	Jun '08	May '08	Jul '07
OKLAHOMA	1,754,100	1,683,520	70,580	4.0%	4.2%	3.5%	4.4%
United States	156,300,000	146,867,000	9,433,000	6.0%	5.7%	5.2%	4.9%

	NON-SEASONALLY ADJUSTED			SEASONALLY ADJUSTED		
	Labor Force	Employment	Unemployment	Labor Force	Employment	Unemployment
JULY 2008	1,754,100	1,683,520	70,580	1,736,630	1,664,870	71,760
Monthly change (#)	-4,850	-2,130	-2,720	3,230	-860	4,100
Monthly change (%)	-0.3%	-0.1%	-3.7%	0.2%	-0.1%	6.1%
Annual change (#)	7,360	13,090	-5,730	1,340	6,540	-5,200
Annual change (%)	0.4%	0.8%	-7.5%	0.1%	0.4%	-6.8%
Participation rate*	63.5%	60.9%	--	62.8%	60.3%	--

* Participation rate represents the ratio of labor force or employment compared to the general population of Oklahoma.

CURRENT EMPLOYMENT STATISTICS

The **Current Employment Statistics (CES)** program uses a monthly payroll survey of businesses to provide current non-farm establishment employment statistics. Non-farm employment is an estimate of employment by place of work. It does not include the self-employed, unpaid family members or agricultural workers. CES numbers refer to jobs instead of persons.

STATE of OKLAHOMA*

* full table on page 10

Oklahoma's statewide employment down again in July

Following on the heels of June's statewide employment drop, Oklahoma **TOTAL NON-FARM EMPLOYMENT** contracted by 18,100 jobs over the month. This loss follows the trend seen each year during the June-to-July period. Losses came from both the **Goods Producing Industries** and the **Service Providing Industries**, but it was **Government's** 13,900-job setback that drove most of the monthly contraction. This seasonal **Government** loss is related to public schools and universities going to summer schedules. Large job drops were also reported in **Professional & Business Services** and **Educational & Health Services**.

Over the year, statewide employment increased by 16,800 jobs, nearly half of which came from the **Goods Producing Industries**. The only industry that failed to add jobs for the year was **Manufacturing** (-400 jobs).

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
TOTAL NON-FARM EMPLOYMENT	1,567,600	1,585,700	1,550,800	-18,100	-1.1%	16,800	1.1%
Goods Producing Industries	279,100	279,800	271,100	-700	-0.3%	8,000	3.0%
Natural Resources & Mining	52,100	52,300	47,000	-200	-0.4%	5,100	10.9%
Construction	76,000	76,600	72,700	-600	-0.8%	3,300	4.5%
Service Providing Industries	1,288,500	1,305,900	1,279,700	-17,400	-1.3%	8,800	0.7%
Trade, Transportation & Utilities	289,300	289,300	287,300	0	0.0%	2,000	0.7%
Financial Activities	84,600	85,000	84,200	-400	-0.5%	400	0.5%
Professional & Business Svcs.	182,900	184,400	181,900	-1,500	-0.8%	1,000	0.5%
Educational & Health Services	194,100	195,600	192,000	-1,500	-0.8%	2,100	1.1%
Leisure & Hospitality	145,400	145,400	143,000	0	0.0%	2,400	1.7%
Government	299,700	313,600	299,200	-13,900	-4.4%	500	0.2%
				Jobs	Pct.	Jobs	Pct.

Natural Resources & Mining sheds jobs in July

Statewide **Natural Resources & Mining** contracted by 200 jobs in July. The industry added 5,100 jobs over the year.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Natural Resources & Mining	52,100	52,300	47,000	-200	-0.4%	5,100	10.9%
Support Activities for Mining	27,800	27,700	26,100	100	0.4%	1,700	6.5%
				Jobs	Pct.	Jobs	Pct.

Statewide Construction down in July

Growth in statewide **Construction** came to a halt in July, as the industry shed 600 jobs over the month. **Specialty Trade Contractors** was responsible for the monthly loss and provided much of the industry's 3,300-job annual gain.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Construction	76,000	76,600	72,700	-600	-0.8%	3,300	4.5%
Construction of Buildings	16,200	16,200	15,600	0	0.0%	600	3.8%
Heavy & Civil Engineering	12,000	12,000	11,900	0	0.0%	100	0.8%
Specialty Trade Contractors	47,800	48,400	45,200	-600	-1.2%	2,600	5.8%
				Jobs	Pct.	Jobs	Pct.

Retail Trade drives TTU annual growth in July

Trade, Transportation & Utilities (TTU) held steady over the month and added 2,000 jobs over the year in July. **Wholesale Trade** was the only sector to drop jobs for the July-to-July period. **Retail Trade** provided almost four out of every five jobs gained by the industry from July 2007 to July 2008.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Trade, Transportation & Utilities	289,300	289,300	287,300	0	0.0%	2,000	0.7%
Wholesale Trade	59,200	59,200	59,900	0	0.0%	-700	-1.2%
Retail Trade	171,700	171,800	169,600	-100	-0.1%	2,100	1.2%
Transportation, Warehouse & Util.	58,400	58,300	57,800	100	0.2%	600	1.0%
				Jobs	Pct.	Jobs	Pct.

Financial Activities down in July but up for year

Financial Activities contracted by 400 jobs over the month in July due mostly to the **Finance & Insurance** sector. This sector also provided all of the jobs added over the year.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Financial Activities	84,600	85,000	84,200	-400	-0.5%	400	0.5%
Finance & Insurance	60,200	60,500	59,800	-300	-0.5%	400	0.7%
Real Estate and Rental & Leasing	24,400	24,500	24,400	-100	-0.4%	0	0.0%
				Jobs	Pct.	Jobs	Pct.

Professional & Business Services reports losses for July

Professional & Business Services shed 1,500 jobs in July, bringing its over-the-year change to an addition of 1,000 jobs. The **Administrative & Support Services** sector provided the monthly loss, while **Professional & Scientific Services** was the source of the annual expansion.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Professional & Business Services	182,900	184,400	181,900	-1,500	-0.8%	1,000	0.5%
Professional & Scientific Services	63,800	63,700	62,500	100	0.2%	1,300	2.1%
Management of Companies	13,500	13,500	13,600	0	0.0%	-100	-0.7%
Administrative & Support Services	105,600	107,200	105,800	-1,600	-1.5%	-200	-0.2%
				Jobs	Pct.	Jobs	Pct.

Monthly losses hit Educational & Health Services again

Educational & Health Services continued to trend downward in July, as the industry reported a loss of 1,500 jobs for the month. While both sectors contributed to the monthly loss, **Health Care & Social Assistance** provided almost all of the annual growth.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Educational & Health Services	194,100	195,600	192,000	-1,500	-0.8%	2,100	1.1%
Educational Services	17,400	18,400	17,300	-1,000	-5.4%	100	0.6%
Health Care & Social Assistance	176,700	177,200	174,700	-500	-0.3%	2,000	1.1%
Ambulatory Health Care	64,200	64,400	63,400	-200	-0.3%	800	1.3%
Hospitals	53,500	53,300	52,100	200	0.4%	1,400	2.7%
Nursing & Residential	34,700	34,800	34,900	-100	-0.3%	-200	-0.6%
Social Assistance	24,300	24,700	24,300	-400	-1.6%	0	0.0%
				Jobs	Pct.	Jobs	Pct.

Statewide Leisure & Hospitality up for year

Statewide **Leisure & Hospitality** remained unchanged in July. Over the year, growth in the **Accommodation & Food Services** sector provided most of the expansion.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Leisure & Hospitality	145,400	145,400	143,000	0	0.0%	2,400	1.7%
Arts, Entertainment & Recreation	19,400	19,400	19,200	0	0.0%	200	1.0%
Accommodation & Food Services	126,000	126,000	123,800	0	0.0%	2,200	1.8%
Accommodation	11,900	11,800	11,700	100	0.8%	200	1.7%
Food Svcs. & Drinking Places	114,100	114,200	112,100	-100	-0.1%	2,000	1.8%
				Jobs	Pct.	Jobs	Pct.

Seasonal losses affect Government in July

Government was the primary source of statewide job losses in July. **Local Government** provided more than three-quarters of the jobs lost in this industry for the month. This movement is seasonal in nature and is associated with public schools and universities going to summer schedules. For the year, **Government** has grown by 500 jobs.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Government	299,700	313,600	299,200	-13,900	-4.4%	500	0.2%
Federal Government	45,800	45,800	45,700	0	0.0%	100	0.2%
State Government	74,900	77,900	74,100	-3,000	-3.9%	800	1.1%
Local Government	179,000	189,900	179,400	-10,900	-5.7%	-400	-0.2%
				Jobs	Pct.	Jobs	Pct.

OKLAHOMA CITY MSA*

* full table on page 11

Oklahoma City MSA employment down in July

TOTAL NON-FARM EMPLOYMENT in the Oklahoma City metropolitan statistical area (MSA) dropped by 7,900 jobs over the month in July. Most of the jobs lost were from the **Service Providing Industries**, where **Government** reported seasonal losses for the month. The MSA's only monthly growth came from the **Leisure & Hospitality** industry.

Over the year, the Oklahoma City MSA grew by 8,700 jobs, led by a large gain in **Educational & Health Services**. The industries that reported job losses for the year were **Manufacturing, Information, Financial Activities** and **Government**.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
TOTAL NON-FARM EMPLOYMENT	567,700	575,600	559,000	-7,900	-1.4%	8,700	1.6%
Goods Producing Industries	81,200	81,500	78,400	-300	-0.4%	2,800	3.6%
Natural Resources & Mining	15,500	15,600	14,400	-100	-0.6%	1,100	7.6%
Construction	29,200	29,300	27,100	-100	-0.3%	2,100	7.7%
Service Providing Industries	486,500	494,100	480,600	-7,600	-1.5%	5,900	1.2%
Trade, Transportation & Utilities	102,900	103,100	101,200	-200	-0.2%	1,700	1.7%
Professional & Business Svcs.	76,800	77,100	74,100	-300	-0.4%	2,700	3.6%
Educational & Health Services	75,200	75,600	71,700	-400	-0.5%	3,500	4.9%
Leisure & Hospitality	58,700	58,400	56,600	300	0.5%	2,100	3.7%
Government	102,400	109,300	106,700	-6,900	-6.3%	-4,300	-4.0%
				Jobs	Pct.	Jobs	Pct.

OKC Natural Resources & Mining up for year

Oklahoma City **Natural Resources & Mining** contracted by 100 jobs for the month. The industry grew by 1,100 jobs during the July-to-July period.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Natural Resources & Mining	15,500	15,600	14,400	-100	-0.6%	1,100	7.6%
				Jobs	Pct.	Jobs	Pct.

Construction reports small loss for month, gain for year

In July, Oklahoma City **Construction** shed 100 jobs for the month but expanded by 2,100 jobs over the year. The **Specialty Trade Contractors** sector contributed the monthly loss and much of the annual expansion.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Construction	29,200	29,300	27,100	-100	-0.3%	2,100	7.7%
Specialty Trade Contractors	18,800	18,700	17,300	100	0.5%	1,500	8.7%
				Jobs	Pct.	Jobs	Pct.

Retail Trade behind monthly losses for OKC TTU in July

Oklahoma City **Trade, Transportation & Utilities (TTU)** dropped 200 jobs in July, driven solely by the **Retail Trade** sector. **Retail Trade** provided nearly two-thirds of the jobs added for the year.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Trade, Transportation & Utilities	102,900	103,100	101,200	-200	-0.2%	1,700	1.7%
Wholesale Trade	23,600	23,600	23,100	0	0.0%	500	2.2%
Retail Trade	62,400	62,600	61,300	-200	-0.3%	1,100	1.8%
Transportation, Warehouse & Util.	16,900	16,900	16,800	0	0.0%	100	0.6%
				Jobs	Pct.	Jobs	Pct.

OKC Professional & Business Services continues annual expansion in July

Oklahoma City **Professional & Business Services** shed 300 jobs for the month in July, but gained 1,700 jobs for the year. Once again, the **Administrative & Support Services** sector was the source of a majority of the industry's annual gains.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Professional & Business Services	76,800	77,100	74,100	-300	-0.4%	2,700	3.6%
Professional & Scientific Services	27,200	27,300	26,900	-100	-0.4%	300	1.1%
Management of Companies	6,100	6,100	6,000	0	0.0%	100	1.7%
Administrative & Support Services	43,500	43,700	41,200	-200	-0.5%	2,300	5.6%
				Jobs	Pct.	Jobs	Pct.

OKC Government down for month, year in July

Employment for Oklahoma City **Government** dropped by 6,900 jobs in July. As with statewide employment, the **Local Government** sector provided more than three-quarters of these seasonal job losses. For the year, **Government** shed 4,300 jobs.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Government	102,400	109,300	106,700	-6,900	-6.3%	-4,300	-4.0%
Federal Government	25,700	26,100	26,400	-400	-1.5%	-700	-2.7%
State Government	34,900	36,100	38,400	-1,200	-3.3%	-3,500	-9.1%
Local Government	41,800	47,100	41,900	-5,300	-11.3%	-100	-0.2%
				Jobs	Pct.	Jobs	Pct.

TULSA MSA*

* full table on page 11

Tulsa MSA employment down for month, year in July

TOTAL NON-FARM EMPLOYMENT in the Tulsa metropolitan statistical area (MSA) contracted by 3,100 jobs in July. As with Oklahoma City and the state as a whole, **Government** provided many of the monthly job losses in the Tulsa MSA. **Trade, Transportation & Utilities (TTU)** claimed July's largest over-the-month gain of 400 jobs.

For the year, Tulsa **TOTAL NON-FARM EMPLOYMENT** dropped by 400 jobs. Strong growth in some industries, such as **Construction** and **TTU**, was counteracted by annual losses coming mostly from **Professional & Business Services**.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
TOTAL NON-FARM EMPLOYMENT	424,800	427,900	425,200	-3,100	-0.7%	-400	-0.1%
Goods Producing Industries	82,700	82,500	81,300	200	0.2%	1,400	1.7%
Construction	23,700	23,600	22,300	100	0.4%	1,400	6.3%
Service Providing Industries	342,100	345,400	343,900	-3,300	-1.0%	-1,800	-0.5%
Trade, Transportation & Utilities	86,100	85,700	84,900	400	0.5%	1,200	1.4%
Professional & Business Svcs.	58,800	59,500	62,500	-700	-1.2%	-3,700	-5.9%
Educational & Health Services	58,700	59,000	57,800	-300	-0.5%	900	1.6%
Government	48,400	50,900	49,100	-2,500	-4.9%	-700	-1.4%
				Jobs	Pct.	Jobs	Pct.

Tulsa Construction adds jobs for month, year

Construction in Tulsa expanded by 100 jobs over the month in July. **Specialty Trade Contractors** provided the monthly gain and more than two-thirds of the annual growth.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Construction	23,700	23,600	22,300	100	0.4%	1,400	6.3%
Specialty Trade Contractors	15,400	15,200	14,400	200	1.3%	1,000	6.9%
				Jobs	Pct.	Jobs	Pct.

Tulsa TTU up for month, year in July

Tulsa **Trade, Transportation & Utilities (TTU)** reported a 400-job gain in July due to additions to the **Wholesale Trade** and **Retail Trade** sectors. Over the year, **Retail Trade** contributed most of the jobs gained.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Trade, Transportation & Utilities	86,100	85,700	84,900	400	0.5%	1,200	1.4%
Wholesale Trade	18,100	18,000	18,200	100	0.6%	-100	-0.5%
Retail Trade	45,700	45,300	44,500	400	0.9%	1,200	2.7%
Transportation, Warehouse & Util.	22,300	22,400	22,200	-100	-0.4%	100	0.5%
				Jobs	Pct.	Jobs	Pct.

Tulsa Professional & Business Services loses jobs over month, year

Tulsa's **Professional & Business Services** industry dropped 700 jobs over the month in July. The **Administrative & Support Services** sector fueled this monthly change. All three industry sectors contributed to the annual loss of 3,700 jobs, with **Administrative & Support Services** leading the way.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Professional & Business Services	58,800	59,500	62,500	-700	-1.2%	-3,700	-5.9%
Professional & Scientific Services	19,600	19,600	20,000	0	0.0%	-400	-2.0%
Management of Companies	5,700	5,700	5,900	0	0.0%	-200	-3.4%
Administrative & Support Services	33,500	34,200	36,600	-700	-2.0%	-3,100	-8.5%
				Jobs	Pct.	Jobs	Pct.

Tulsa Educational & Health Services up for year in July

Tulsa **Educational & Health Services** shed 300 jobs over the month. The industry's annual gain of 900 jobs came entirely from the **Health Care & Social Assistance** sector.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Educational & Health Services	58,700	59,000	57,800	-300	-0.5%	900	1.6%
Educational Services	6,400	6,600	6,700	-200	-3.0%	-300	-4.5%
Health Care & Social Assistance	52,300	52,400	51,100	-100	-0.2%	1,200	2.3%
				Jobs	Pct.	Jobs	Pct.

Tulsa Government drops jobs for month, year in July

Seasonal factors once again affected Tulsa **Government** over the month, as the industry shed 2,500 jobs due to the **State Government** and **Local Government** sectors. Over-the-year losses in **Local Government** negated annual gains in **State Government** for July 2008.

	NUMBER OF JOBS			CHANGE			
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08		Jul '07 to Jul '08	
Government	48,400	50,900	49,100	-2,500	-4.9%	-700	-1.4%
Federal Government	4,800	4,800	4,800	0	0.0%	0	0.0%
State Government	6,300	6,600	6,000	-300	-4.5%	300	5.0%
Local Government	37,300	39,500	38,300	-2,200	-5.6%	-1,000	-2.6%
				Jobs	Pct.	Jobs	Pct.

CURRENT EMPLOYMENT STATISTICS – State of Oklahoma

	NUMBER EMPLOYED			CHANGE	
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08	Jul '07 to Jul '08
Total Non-farm Employment	1,567,600	1,585,700	1,550,800	-18,100 -1.1%	16,800 1.1%
Total Private Employment*	1,267,900	1,272,100	1,251,600	-4,200 -0.3%	16,300 1.3%
Private Service Providers**	988,800	992,300	980,500	-3,500 -0.4%	8,300 0.8%
Goods Producing Industries	279,100	279,800	271,100	-700 -0.3%	8,000 3.0%
Natural Resources & Mining	52,100	52,300	47,000	-200 -0.4%	5,100 10.9%
Support Activities for Mining	27,800	27,700	26,100	100 0.4%	1,700 6.5%
Construction	76,000	76,600	72,700	-600 -0.8%	3,300 4.5%
Construction of Buildings	16,200	16,200	15,600	0 0.0%	600 3.8%
Residential Buildings	6,400	6,500	6,100	-100 -1.5%	300 4.9%
Non-residential Buildings	9,800	9,700	9,500	100 1.0%	300 3.2%
Heavy & Civil Engineering	12,000	12,000	11,900	0 0.0%	100 0.8%
Specialty Trade Contractors	47,800	48,400	45,200	-600 -1.2%	2,600 5.8%
Bldg. Equip. Contractors	22,500	22,400	20,900	100 0.4%	1,600 7.7%
Manufacturing	151,000	150,900	151,400	100 0.1%	-400 -0.3%
Durable Goods Mfg.	103,700	103,500	103,800	200 0.2%	-100 -0.1%
Fabricated Metal Products	24,400	24,300	24,000	100 0.4%	400 1.7%
Other Fabricated Metal	5,000	5,000	4,700	0 0.0%	300 6.4%
Machinery Manufacturing	31,100	30,800	30,000	300 1.0%	1,100 3.7%
Electrical Equipment Mfg.	3,300	3,300	3,300	0 0.0%	0 0.0%
Transportation Equip. Mfg.	15,400	15,500	16,200	-100 -0.6%	-800 -4.9%
Motor Vehicle Mfg.	2,300	2,300	2,500	0 0.0%	-200 -8.0%
Aerospace Products Mfg.	6,000	5,900	5,300	100 1.7%	700 13.2%
Non-durable Goods Mfg.	47,300	47,400	47,600	-100 -0.2%	-300 -0.6%
Food Manufacturing	19,700	19,800	19,700	-100 -0.5%	0 0.0%
Paper Manufacturing	3,000	3,000	2,900	0 0.0%	100 3.4%
Plastic & Rubber Products	11,100	11,100	11,200	0 0.0%	-100 -0.9%
Service Providing Industries	1,288,500	1,305,900	1,279,700	-17,400 -1.3%	8,800 0.7%
Trade, Transportation & Util.	289,300	289,300	287,300	0 0.0%	2,000 0.7%
Wholesale Trade	59,200	59,200	59,900	0 0.0%	-700 -1.2%
Retail Trade	171,700	171,800	169,600	-100 -0.1%	2,100 1.2%
Motor Vehicle & Parts	24,200	24,300	23,700	-100 -0.4%	500 2.1%
Automobile Dealers	15,200	15,200	14,900	0 0.0%	300 2.0%
Food & Beverage Stores	22,300	22,500	21,100	-200 -0.9%	1,200 5.7%
Gen'l Merchandise Stores	45,900	45,500	44,500	400 0.9%	1,400 3.1%
Transport., Warehouse & Util.	58,400	58,300	57,800	100 0.2%	600 1.0%
Utilities	10,600	10,600	10,500	0 0.0%	100 1.0%
Transportation/Warehouse	47,800	47,700	47,300	100 0.2%	500 1.1%
Air Transportation	8,600	8,600	8,700	0 0.0%	-100 -1.1%
Truck Transportation	20,200	20,000	20,000	200 1.0%	200 1.0%
Information	28,800	28,800	28,700	0 0.0%	100 0.3%
Publishing Industries	7,100	7,100	7,100	0 0.0%	0 0.0%
Telecommunications	13,600	13,800	13,900	-200 -1.4%	-300 -2.2%

	NUMBER EMPLOYED			CHANGE	
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08	Jul '07 to Jul '08
Financial Activities	84,600	85,000	84,200	-400 -0.5%	400 0.5%
Finance & Insurance	60,200	60,500	59,800	-300 -0.5%	400 0.7%
Credit Intermediation	32,400	32,200	31,700	200 0.6%	700 2.2%
Insurance Carriers & Rltd.	23,900	23,900	23,300	0 0.0%	600 2.6%
Real Estate, Rental/Leasing	24,400	24,500	24,400	-100 -0.4%	0 0.0%
Real Estate	11,600	11,500	11,600	100 0.9%	0 0.0%
Pro. & Business Services	182,900	184,400	181,900	-1,500 -0.8%	1,000 0.5%
Pro. & Scientific Services	63,800	63,700	62,500	100 0.2%	1,300 2.1%
Legal Services	12,700	12,700	12,800	0 0.0%	-100 -0.8%
Accounting & Tax Prep.	11,600	12,000	11,700	-400 -3.3%	-100 -0.9%
Architecture/Engineering	13,000	12,900	12,900	100 0.8%	100 0.8%
Management of Companies	13,500	13,500	13,600	0 0.0%	-100 -0.7%
Admin. & Support Services	105,600	107,200	105,800	-1,600 -1.5%	-200 -0.2%
Employment Services	48,300	49,600	48,100	-1,300 -2.6%	200 0.4%
Business Support Svcs.	18,100	18,500	18,000	-400 -2.2%	100 0.6%
Services to Buildings	15,700	15,800	14,800	-100 -0.6%	900 6.1%
Educational & Health Svcs.	194,100	195,600	192,000	-1,500 -0.8%	2,100 1.1%
Educational Services	17,400	18,400	17,300	-1,000 -5.4%	100 0.6%
Health Care & Social Asst.	176,700	177,200	174,700	-500 -0.3%	2,000 1.1%
Ambulatory Health Care	64,200	64,400	63,400	-200 -0.3%	800 1.3%
Hospitals	53,500	53,300	52,100	200 0.4%	1,400 2.7%
Nursing & Residential Care	34,700	34,800	34,900	-100 -0.3%	-200 -0.6%
Social Assistance	24,300	24,700	24,300	-400 -1.6%	0 0.0%
Leisure & Hospitality	145,400	145,400	143,000	0 0.0%	2,400 1.7%
Arts, Entertainment & Rec.	19,400	19,400	19,200	0 0.0%	200 1.0%
Accommodation & Food Svc.	126,000	126,000	123,800	0 0.0%	2,200 1.8%
Accommodation	11,900	11,800	11,700	100 0.8%	200 1.7%
Food Svcs./Drinking Places	114,100	114,200	112,100	-100 -0.1%	2,000 1.8%
Full-service Restaurants	52,100	52,300	50,900	-200 -0.4%	1,200 2.4%
Limited-service Eating	55,800	55,600	55,000	200 0.4%	800 1.5%
Other Services	63,700	63,800	63,400	-100 -0.2%	300 0.5%
Repair & Maintenance	14,100	14,200	13,800	-100 -0.7%	300 2.2%
Personal & Laundry Services	13,500	13,800	13,700	-300 -2.2%	-200 -1.5%
Government	299,700	313,600	299,200	-13,900 -4.4%	500 0.2%
Federal Government	45,800	45,800	45,700	0 0.0%	100 0.2%
State Government	74,900	77,900	74,100	-3,000 -3.9%	800 1.1%
Local Government	179,000	189,900	179,400	-10,900 -5.7%	-400 -0.2%

* Total Private Employment = (TOTAL NON-FARM EMPLOYMENT – Government) ** Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

CURRENT EMPLOYMENT STATISTICS – Oklahoma City MSA

	NUMBER EMPLOYED			CHANGE	
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08	Jul '07 to Jul '08
	Total Non-farm Employment	567,700	575,600	559,000	-7,900 -1.4%
Total Private Employment*	465,300	466,300	452,300	-1,000 -0.2%	13,000 2.9%
Private Service Providers**	384,100	384,800	373,900	-700 -0.2%	10,200 2.7%
Goods Producing Industries	81,200	81,500	78,400	-300 -0.4%	2,800 3.6%
Natural Resources & Mining	15,500	15,600	14,400	-100 -0.6%	1,100 7.6%
Construction	29,200	29,300	27,100	-100 -0.3%	2,100 7.7%
Specialty Trade Contractors	18,800	18,700	17,300	100 0.5%	1,500 8.7%
Manufacturing	36,500	36,600	36,900	-100 -0.3%	-400 -1.1%
Durable Goods Mfg.	27,200	27,300	27,400	-100 -0.4%	-200 -0.7%
Machinery Manufacturing	8,000	7,900	7,700	100 1.3%	300 3.9%
Transportation Equip. Mfg.	5,200	5,200	5,700	0 0.0%	-500 -8.8%
Plastic & Rubber Products	1,500	1,500	1,500	0 0.0%	0 0.0%
Service Providing Industries	486,500	494,100	480,600	-7,600 -1.5%	5,900 1.2%
Trade, Transportation & Util.	102,900	103,100	101,200	-200 -0.2%	1,700 1.7%
Wholesale Trade	23,600	23,600	23,100	0 0.0%	500 2.2%
Retail Trade	62,400	62,600	61,300	-200 -0.3%	1,100 1.8%
Gen'l Merchandise Stores	14,100	14,400	14,700	-300 -2.1%	-600 -4.1%
Transport, Warehouse & Util.	16,900	16,900	16,800	0 0.0%	100 0.6%
Information	12,300	12,300	12,400	0 0.0%	-100 -0.8%
Telecommunications	5,900	5,900	6,100	0 0.0%	-200 -3.3%
Financial Activities	34,500	34,500	34,800	0 0.0%	-300 -0.9%
Finance & Insurance	24,100	24,100	23,600	0 0.0%	500 2.1%
Rental & Leasing Services	5,700	5,700	5,900	0 0.0%	-200 -3.4%
Pro. & Business Services	76,800	77,100	74,100	-300 -0.4%	2,700 3.6%
Pro. & Scientific Services	27,200	27,300	26,900	-100 -0.4%	300 1.1%
Management of Companies	6,100	6,100	6,000	0 0.0%	100 1.7%
Admin. & Support Services	43,500	43,700	41,200	-200 -0.5%	2,300 5.6%
Employment Services	18,700	19,000	18,300	-300 -1.6%	400 2.2%
Business Support Svcs.	6,200	6,200	6,900	0 0.0%	-700 -10.1%
Educational & Health Svcs.	75,200	75,600	71,700	-400 -0.5%	3,500 4.9%
Health Care & Social Asst.	67,500	67,400	64,500	100 0.1%	3,000 4.7%
Ambulatory Health Care	26,000	25,900	25,000	100 0.4%	1,000 4.0%
Hospitals	21,400	21,100	20,300	300 1.4%	1,100 5.4%
Leisure & Hospitality	58,700	58,400	56,600	300 0.5%	2,100 3.7%
Food Svcs./Drinking Places	46,800	46,900	44,200	-100 -0.2%	2,600 5.9%
Full-service Restaurants	21,100	21,100	20,300	0 0.0%	800 3.9%
Limited-service Eating	21,300	21,300	20,600	0 0.0%	700 3.4%
Other Services	23,700	23,800	23,100	-100 -0.4%	600 2.6%
Government	102,400	109,300	106,700	-6,900 -6.3%	-4,300 -4.0%
Federal Government	25,700	26,100	26,400	-400 -1.5%	-700 -2.7%
State Government	34,900	36,100	38,400	-1,200 -3.3%	-3,500 -9.1%
Local Government	41,800	47,100	41,900	-5,300 -11.3%	-100 -0.2%

* Total Private Employment = (TOTAL NON-FARM EMPLOYMENT – Government)

** Private Service Providers = (SERVICE PROVIDING INDUSTRIES – Government)

CURRENT EMPLOYMENT STATISTICS – Tulsa MSA

	NUMBER EMPLOYED			CHANGE	
	Jul '08	Jun '08	Jul '07	Jun '08 to Jul '08	Jul '07 to Jul '08
	Total Non-farm Employment	424,800	427,900	425,200	-3,100 -0.7%
Total Private Employment*	376,400	377,000	376,100	-600 -0.2%	300 0.1%
Private Service Providers**	293,700	294,500	294,800	-800 -0.3%	-1,100 -0.4%
Goods Producing Industries	82,700	82,500	81,300	200 0.2%	1,400 1.7%
Natural Resources & Mining	7,100	7,100	6,900	0 0.0%	200 2.9%
Construction	23,700	23,600	22,300	100 0.4%	1,400 6.3%
Specialty Trade Contractors	15,400	15,200	14,400	200 1.3%	1,000 6.9%
Manufacturing	51,900	51,800	52,100	100 0.2%	-200 -0.4%
Machinery Manufacturing	11,500	11,500	11,400	0 0.0%	100 0.9%
Other Gen'l Purpose	5,500	5,500	5,500	0 0.0%	0 0.0%
Transportation Equip. Mfg.	5,700	5,700	5,800	0 0.0%	-100 -1.7%
Service Providing Industries	342,100	345,400	343,900	-3,300 -1.0%	-1,800 -0.5%
Trade, Transportation & Util.	86,100	85,700	84,900	400 0.5%	1,200 1.4%
Wholesale Trade	18,100	18,000	18,200	100 0.6%	-100 -0.5%
Retail Trade	45,700	45,300	44,500	400 0.9%	1,200 2.7%
Food & Beverage Stores	7,000	7,000	5,800	0 0.0%	1,200 20.7%
General Merchandise Store	10,500	10,300	10,500	200 1.9%	0 0.0%
Department Stores	4,100	4,100	4,200	0 0.0%	-100 -2.4%
Other Gen'l Merchandise	6,400	6,200	6,300	200 3.2%	100 1.6%
Transport, Warehouse & Util.	22,300	22,400	22,200	-100 -0.4%	100 0.5%
Utilities	3,400	3,400	3,300	0 0.0%	100 3.0%
Transportation & Warehouse	18,900	19,000	18,900	-100 -0.5%	0 0.0%
Air Transportation	7,400	7,400	7,400	0 0.0%	0 0.0%
Information	10,000	10,200	9,800	-200 -2.0%	200 2.0%
Telecommunications	4,900	4,900	4,900	0 0.0%	0 0.0%
Financial Activities	25,600	25,500	25,700	100 0.4%	-100 -0.4%
Insurance Carriers	5,200	5,300	4,900	-100 -1.9%	300 6.1%
Pro. & Business Services	58,800	59,500	62,500	-700 -1.2%	-3,700 -5.9%
Pro. & Scientific Services	19,600	19,600	20,000	0 0.0%	-400 -2.0%
Management of Companies	5,700	5,700	5,900	0 0.0%	-200 -3.4%
Admin. & Support Services	33,500	34,200	36,600	-700 -2.0%	-3,100 -8.5%
Employment Services	16,200	16,400	16,800	-200 -1.2%	-600 -3.6%
Business Support Svcs.	8,100	8,100	7,900	0 0.0%	200 2.5%
Educational & Health Svcs.	58,700	59,000	57,800	-300 -0.5%	900 1.6%
Educational Services	6,400	6,600	6,700	-200 -3.0%	-300 -4.5%
Health Care & Social Asst.	52,300	52,400	51,100	-100 -0.2%	1,200 2.3%
Ambulatory Health Care	17,200	17,200	17,900	0 0.0%	-700 -3.9%
Hospitals	18,900	18,900	18,700	0 0.0%	200 1.1%
Leisure & Hospitality	35,500	35,400	35,900	100 0.3%	-400 -1.1%
Food Svcs./Drinking Places	30,100	30,300	30,300	-200 -0.7%	-200 -0.7%
Full-service Restaurants	14,600	14,700	14,800	-100 -0.7%	-200 -1.4%
Other Services	19,000	19,200	18,200	-200 -1.0%	800 4.4%
Government	48,400	50,900	49,100	-2,500 -4.9%	-700 -1.4%
Federal Government	4,800	4,800	4,800	0 0.0%	0 0.0%
State Government	6,300	6,600	6,000	-300 -4.5%	300 5.0%
Local Government	37,300	39,500	38,300	-2,200 -5.6%	-1,000 -2.6%

LOCAL AREA UNEMPLOYMENT STATISTICS – Statewide

NON-SEASONALLY ADJUSTED

	Labor Force	Employment	Unemployment	Unemp. Rate
JUL '08	1,754,100	1,683,520	70,580	4.0%
Jun '08	1,758,950	1,685,650	73,300	4.2%
May '08	1,735,310	1,674,070	61,250	3.5%
Apr '08	1,718,150	1,668,730	49,420	2.9%
Mar '08	1,713,580	1,657,790	55,780	3.3%
Feb '08	1,703,410	1,643,760	59,640	3.5%
Jan '08	1,719,400	1,646,460	72,940	4.2%
Dec '07	1,731,550	1,657,820	73,740	4.3%
Nov '07	1,746,130	1,674,650	71,480	4.1%
Oct '07	1,737,950	1,665,450	72,500	4.2%
Sep '07	1,728,950	1,658,630	70,320	4.1%
Aug '07	1,722,850	1,650,790	72,060	4.2%
Jul '07	1,746,740	1,670,430	76,310	4.4%

SEASONALLY ADJUSTED

	Labor Force	Employment	Unemployment	Unemp. Rate
JUL '08	1,736,630	1,664,870	71,760	4.1%
Jun '08	1,733,390	1,665,730	67,660	3.9%
May '08	1,735,090	1,674,030	61,060	3.5%
Apr '08	1,723,560	1,668,050	55,510	3.2%
Mar '08	1,721,700	1,668,600	53,100	3.1%
Feb '08	1,716,670	1,663,640	53,040	3.1%
Jan '08	1,733,970	1,669,740	64,230	3.7%
Dec '07	1,732,380	1,660,900	71,480	4.1%
Nov '07	1,734,630	1,660,460	74,160	4.3%
Oct '07	1,734,370	1,660,000	74,370	4.3%
Sep '07	1,734,060	1,659,480	74,580	4.3%
Aug '07	1,733,150	1,658,930	74,220	4.3%
Jul '07	1,735,290	1,658,330	76,970	4.4%